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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation
MAZAR FAMILY CHARITABLE FOUNDATION TRUST

Number and street (or P O box number if mail is not delivered to street address)
C/O THE COLONY GROUP 2 ATLANTIC AVE

City or town, state or province, country, and ZIP or foreign postal code
BOSTON, MA 02110

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 15,057,542

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number
04-3344681

B Telephone number (see instructions)
(617) 723-8200

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)			
	2 Check ▶ ☒ if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments	12	12	
	4 Dividends and interest from securities	103,666	103,666	
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10 _____	741,784		
	b Gross sales price for all assets on line 6a _____			
		1,092,303		
	7 Capital gain net income (from Part IV, line 2)		887,043	
	8 Net short-term capital gain			
	9 Income modifications			
Operating and Administrative Expenses	10a Gross sales less returns and allowances _____			
	b Less Cost of goods sold			
	c Gross profit or (loss) (attach schedule)			
	11 Other income (attach schedule)			
	12 Total. Add lines 1 through 11	845,462	990,721	
	13 Compensation of officers, directors, trustees, etc	0	0	0
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)	970	0	970
	b Accounting fees (attach schedule)	3,000	1,500	0
	c Other professional fees (attach schedule)	14,477	13,477	1,000
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	26,828	828	0
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
23 Other expenses (attach schedule)	3,834	4	3,795	
24 Total operating and administrative expenses. Add lines 13 through 23	49,109	15,809	5,765	
25 Contributions, gifts, grants paid	368,846		368,846	
26 Total expenses and disbursements. Add lines 24 and 25	417,955	15,809	374,611	
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	427,507		
	b Net investment income (if negative, enter -0-)		974,912	
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing		-2			
	2	Savings and temporary cash investments	270,931	126,144	126,144		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	114,136	112,472	7,701,592		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ 3,000,000 Less accumulated depreciation (attach schedule) ▶ _____	2,500,000	3,000,000	3,000,000		
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	4,140,811	4,388,366	4,229,806		
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	7,025,876	7,626,982	15,057,542			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	7,025,876	7,626,982			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0			
	29	Retained earnings, accumulated income, endowment, or other funds	0	0			
	30	Total net assets or fund balances (see instructions)	7,025,876	7,626,982			
31	Total liabilities and net assets/fund balances (see instructions) .	7,025,876	7,626,982				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,025,876
2	Enter amount from Part I, line 27a	2	427,507
3	Other increases not included in line 2 (itemize) ▶ _____	3	181,099
4	Add lines 1, 2, and 3	4	7,634,482
5	Decreases not included in line 2 (itemize) ▶ _____	5	7,500
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	7,626,982

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	887,043
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	924,781	15,146,604	0 061055
2016	840,945	13,545,448	0 062083
2015	235,934	12,509,624	0 018860
2014	556,335	11,633,105	0 047823
2013	537,918	11,089,153	0 048508

2 Total of line 1, column (d) { }	2	0 238329
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years { }	3	0 047666
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 { }	4	16,115,608
5 Multiply line 4 by line 3 { }	5	768,167
6 Enter 1% of net investment income (1% of Part I, line 27b) { }	6	9,749
7 Add lines 5 and 6 { }	7	777,916
8 Enter qualifying distributions from Part XII, line 4 { }	8	874,611

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	9,749
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	9,749
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	9,749
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	18,847
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	18,847
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,098
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ☐ 9,098 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► STEPHEN T SADLER Telephone no ► (617) 723-8200			

Located at **►** 2 ATLANTIC AVENUE BOSTON MA ZIP+4 **►** 02110

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No		
<i>If "Yes" to 6b, file Form 8870</i>			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	☐ Yes ☒ No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BRIAN MAZAR	TRUSTEE	0	0	0
50 PLEASANT STREET MENDON, MA 01756	1 00			
ANNE MAZAR	TRUSTEE	0	0	0
50 PLEASANT STREET MENDON, MA 01756	1 00			

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶	0
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	12,777,466
b	Average of monthly cash balances.	1b	583,557
c	Fair market value of all other assets (see instructions).	1c	3,000,000
d	Total (add lines 1a, b, and c).	1d	16,361,023
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	16,361,023
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	245,415
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	16,115,608
6	Minimum investment return. Enter 5% of line 5.	6	805,780

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	805,780
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	9,749
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,749
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	796,031
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	796,031
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	796,031

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	374,611
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	500,000
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	874,611
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	9,749
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	864,862

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				796,031
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			135,161	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>874,611</u>				
a Applied to 2017, but not more than line 2a			135,161	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				739,450
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				56,581
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) See Additional Data Table	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)	Total
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Form **990-PF** (2018)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2019-10-30	*****	May the IRS discuss this return with the preparer shown below? (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	CHERYL L STELLJES		2019-10-30		P00472152
	Firm's name THE COLONY GROUP				Firm's EIN 90-0751149
Firm's address 2 ATLANTIC AVE BOSTON, MA 02110					Phone no (617) 723-8200

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1	2,777 SHS VANGUARD ST BOND IND	P	2018-01-01	2018-12-06
1	16,773 SHS VANGUARD ST BOND IND	P	2017-11-10	2018-12-06
	KONINKLIJKE PHILIPS ELECTRS N V	P	2018-06-06	2018-06-19
	BANCO SANTANDER CENTRAL HISPANO	P	2010-11-20	2018-10-22
	BANCO SANTANDER CENTRAL HISPANO	P	2011-01-22	2018-10-22
	WATERS CORP	D	2007-05-03	2018-02-02
	CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
28,407		28,527	-120
171,578		174,779	-3,201
15		15	0
1		2	-1
		1	-1
529,966		1,936	528,030
362,336			362,336

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-120
			-3,201
			0
			-1
			-1
			528,030
			362,336

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

BRIAN MAZAR
ANNE MAZAR

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
350ORG20 JAY ST BROOKLYN, NY 11201		PUBLIC	GENERAL	3,050
AMERICAN HUMANE ASSOCIATION 1400 16TH ST NW WASHINGTON, DC 20036		PUBLIC	GENERAL	5,000
AMERICAN INDIAN COLLEGE FUND 8333 GREENWOOD BLVD DENVER, CO 80221		EDUCATIONAL	GENERAL	7,500
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN RED CROSS 274 TREMONT ST BOSTON, MA 02116		PUBLIC	GENERAL	2,000
ANIMAL WELFARE INSTITUTE 900 PENNSYLVANIA AVE SE WASHINGTON, DC 20003		PUBLIC	GENERAL	6,000
BEREA COLLEGE101 CHESTNUT ST BEREA, KY 40403		EDUCATIONAL	GENERAL	1,750
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BETTER BUSINESS BUREAU 290 DONALD LYNCH BLVD MARLBOROUGH, MA 01752		PUBLIC	GENERAL	100
BIODIVERSITY WORKSPO BOX 557 EDGARTOWN, MA 02539		PUBLIC	GENERAL	13,000
BIODYNAMIC FARMLAND CONSERVATION TRUST 24 HULST ROAD AMHERST, MA 01002		PUBLIC	GENERAL	556
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLACKSTONE HERITAGE CORRIDOR LINWOOD MILL BUILDING 670 LINWOOD AVE WHITINSVILLE, MA 01588		PUBLIC	GENERAL	100
BLACKSTONE RIVER WATERSHED ASSN 271 OAK ST UXBRIDGE, MA 01569		PUBLIC	GENERAL	200
BOSTON CHILDRENS HOSPITAL 300 LONGWOOD AVE BOSTON, MA 02115		PUBLIC	GENERAL	50
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALIFORNIA FIRE FOUNDATION 1780 CREEKSIDE OAKS DR SACRAMENTO, CA 95833		PUBLIC	GENERAL	50
CARE151 ELLIS ST NE ATLANTA, GA 30303		PUBLIC	GENERAL	15,000
CARTER CENTER453 FREEDOM PKWY ATLANTA, GA 30307		PUBLIC	GENERAL	4,000
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR BIOLOGICAL DIVERSITY PO BOX 710 TUCSON, AZ 85702		PUBLIC	GENERAL	5,000
CHARITY NAVIGATOR 139 HARRISTOWN RD GLEN ROCK, NJ 07452		PUBLIC	GENERAL	100
CHARITY WATCH 3450 NORTH LAKE SHORE DR CHICAGO, IL 60657		EDUCATIONAL	GENERAL	100
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY HARVEST PROJECT 37 WHEELER RD NORTH GRAFTON, MA 01536		PUBLIC	GENERAL	500
CONNECTICUT CHILDRENS MEDICAL CENTER 282 WASHINGTON ST HARTFORD, CT 06106		PUBLIC	GENERAL	100
CORNELL SCHOOL OF ORNITHOLOGY 159 SAPSUCKER WOODS RD ITHACA, NY 14850		EDUCATIONAL	GENERAL	120
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CORYS CRUSADERS11 ELMWOOD ST BLACKSTONE, MA 01504		PUBLIC	GENERAL	500
DANA-FARBER LINDSEY KEMPTON 450 BROOKLINE AVE BOSTON, MA 02215		PUBLIC	GENERAL	100
DOCTORS WITHOUT BORDERS 333 7TH AVE NEW YORK, NY 10001		PUBLIC	GENERAL	7,000
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EARTHJUSTICE LEGAL DEFENSE 50 CALIFORNIA ST SAN FRANCISCO, CA 94111		PUBLIC	GENERAL	4,000
ENVIRONMENTAL DEFENSE FUND 18 TREMONT ST BOSTON, MA 02108		PUBLIC	GENERAL	4,000
FEEDING AMERICA 35 EAST WACKER DRIVE CHICAGO, IL 60601		PUBLIC	GENERAL	7,500
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF OSA1012 14TH ST NW WASHINGTON, DC 20005		PUBLIC	GENERAL	15,000
GREAT POND FOUNDATION 1 NORTH WATER ST EDGARTOWN, MA 02539		PUBLIC	GENERAL	5,000
HABITAT FOR HUMANITY INTERNATIONAL 121 HABITAT ST AMERICUS, GA 31709		PUBLIC	GENERAL	6,000
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUMAN RIGHTS WATCH350 FIFTH AVE NEW YORK, NY 10118		PUBLIC	GENERAL	2,000
HUMANE FARMING ASSOCIATION PO BOX 3577 SAN RAFAEL, CA 94912		PUBLIC	GENERAL	2,500
INTERNATIONAL PLANNED PARENTHOOD 125 MAIDEN LANE NEW YORK, NY 10038		PUBLIC	GENERAL	15,000
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND ST NEW YORK, NY 10168		PUBLIC	GENERAL	7,500
ISLAND GROWN INITIATIVEPO BOX 622 VINEYARD HAVEN, MA 02568		PUBLIC	GENERAL	1,500
ISLAND HOUSING TRUST 346 STATE ROAD VINEYARD HAVEN, MA 02568		PUBLIC	GENERAL	5,000
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JANE GOODALL INSTITUTE 1595 SPRING HILL RD VIENNA, VA 22182		PUBLIC	GENERAL	3,000
MAPLE FARM SANCTUARY 101 NORTH AVENUE MENDON, MA 01756		PUBLIC	GENERAL	1,000
MASSACHUSETTS AUDUBON SOCIETY 6 BEACON ST BOSTON, MA 02108		PUBLIC	GENERAL	2,000
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASSACHUSETTS ENERGY CONSUMERS ALLIANCE 284 AMORY ST BOSTON, MA 02130		PUBLIC	GENERAL	104
METACOMET LAND TRUSTPO BOX 231 FRANKLIN, MA 02038		PUBLIC	GENERAL	500
MSPCC99 SUMMER ST BOSTON, MA 02110		PUBLIC	GENERAL	1,000
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIVE PLANT TRUST 180 HEMENWAY RD FRAMINGHAM, MA 01701		PUBLIC	GENERAL	2,500
NATURE CONSERVANCY 4245 NORTH FAIRFAX DR ARLINGTON, VA 22203		PUBLIC	GENERAL	100,000
NEW ENGLAND FUTBOL CLUB 50 PLEASANT ST MENDON, MA 01756		PUBLIC	GENERAL	28,090
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PAN MASS CHALLENGE - BOSTON BRUINS 77 4TH AVENUE NEEDHAM, MA 02494		PUBLIC	GENERAL	105
PARKINSONS FOUNDATION 200 SE 1ST STREET STE 800 MIAMI G, FL 33131		PUBLIC	GENERAL	50
PATHFINDER INTERNATIONAL 9 GALEN ST WATERTOWN, MA 02472		PUBLIC	GENERAL	15,000
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RAINFOREST ACTION NETWORK 425 BUSH ST SAN FRANCISCO, CA 94108		PUBLIC	GENERAL	1,000
RHYTHMS OF LIFE 37 MEETING HOUSE WAY EDGARTOWN, MA 02539		PUBLIC	GENERAL	2,500
SAVE THE CHILDREN54 WILTON RD WESTPORT, CT 06880		PUBLIC	GENERAL	14,000
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
STUDENT CONSERVATION ASSOCIATION 4245 NORTH FAIRFAX DR ARLINGTON, VA 22203		PUBLIC	GENERAL	3,500
TECHNOSERVE1120 19TH ST NW WASHINGTON, DC 20036		PUBLIC	GENERAL	4,000
TISBEST PHILANTHROPY 13751 LAKE CITY WAY NE SEATTLE, WA 98125		PUBLIC	GENERAL	921
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUSTEES OF RESERVATIONS 464 ABBOTT AVENUE LEOMINSTER, MA 01453		PUBLIC	GENERAL	5,000
UNICEF125 MAIDEN LANE NEW YORK, NY 10038		PUBLIC	GENERAL	14,000
UNION OF CONCERNED SCIENTISTS 2 BRATTLE SQ CAMBRIDGE, MA 02138		PUBLIC	GENERAL	5,000
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VERMONT COMMUNITY GARDEN NETWORK 12 NORTH ST BURLINGTON, VT 05401		PUBLIC	GENERAL PURPOSE	300
VINEYARD CONSERVATION SOCIETY LAMBERTS COVE ROAD VINEYARD HAVEN, MA 02568		PUBLIC	GENERAL	750
VINEYARD ENERGY PROJECT PO BOX 1077 WEST TISBURY, MA 02575		PUBLIC	GENERAL	500
Total ▶ 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WBUR BOSTON UNIVERSITY 890 COMMONWEALTH AVENUE BOSTON, MA 02215		PUBLIC	GENERAL	7,500
WGBH-TVONE GUEST ST BOSTON, MA 02135		PUBLIC	GENERAL	7,500
WIKIMEDIA FOUNDATION 1 MONTGOMERY STREET SAN FRANCISCO, CA 94104		PUBLIC	GENERAL	100
Total ► 3a				368,846

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WOODS HOLE OCEANOGRAPHIC INSTITUTE 86 WATER ST WOODS HOLE, MA 02543		PUBLIC	EDUCATIONAL	1,000
WOODS HOLE RESEARCH CENTER 149 WOODS HOLE RD FALMOUTH, MA 02540		PUBLIC	GENERAL	1,000
WORLD MEDIA FOUNDATION - LIVING ON EARTH 20 HOLLAND ST SOMERVILLE, MA 02144		PUBLIC	GENERAL	50
Total ▶ 3a				368,846

TY 2018 Accounting Fees Schedule**Name:** MAZAR FAMILY CHARITABLE FOUNDATION TRUST**EIN:** 04-3344681

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	3,000	1,500		0

TY 2018 Investments Corporate Stock Schedule**Name:** MAZAR FAMILY CHARITABLE FOUNDATION TRUST**EIN:** 04-3344681**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WATERS CORP., 40,000 SHS	31,600	7,546,000
CONSOLIDATED EDISON INC - 400 SHS	14,832	30,584
MARATHON OIL CORP - 133 SHS	2,572	1,907
PAYCHEX INC - 770 SHS	21,229	50,166
SCHLUMBERGER LTD - 267 SHS	16,092	9,633
FASTENAL CO - 266 SHS	4,619	13,909
SEI INVESTMENTS CO - 800 SHS	14,800	36,960
BANCO SANTANDER SA ADR - 522 SHS	954	2,356
KONINKLIJKE PHILIPS ELECTRS ADR - 287 SHS	5,774	10,077

TY 2018 Investments - Other Schedule**Name:** MAZAR FAMILY CHARITABLE FOUNDATION TRUST**EIN:** 04-3344681**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
TRP NEW ERA FUND	AT COST	11,944	9,403
TRP INT'L STOCK FUND	AT COST	4,356	6,331
AMER FDS EUROPACIFIC GROWTH FD	AT COST	336,149	355,000
AMER FDS SMALL CAP WORLD FUND	AT COST	540,113	623,434
WESTFIELD CAPITAL LARGE-CAP GROWTH FD	AT COST	990,012	720,097
PORTFOLIO 21 GLOBAL EQUITY FUND	AT COST	114,609	115,435
VANGUARD SHORT-TERM BOND FD	AT COST	1,841,257	1,821,988
VANGUARD 500 INDEX FD	AT COST	549,926	578,118

TY 2018 Legal Fees Schedule**Name:** MAZAR FAMILY CHARITABLE FOUNDATION TRUST**EIN:** 04-3344681

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	970	0		970

TY 2018 Other Decreases Schedule

Name: MAZAR FAMILY CHARITABLE FOUNDATION TRUST

EIN: 04-3344681

Description	Amount
CHECKS WRITTEN IN 2017, CLEARED IN 2018	7,500

TY 2018 Other Expenses Schedule**Name:** MAZAR FAMILY CHARITABLE FOUNDATION TRUST**EIN:** 04-3344681**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MASSACHUSETTS FILING FEE	35	0		0
INVESTMENT EXPENSES	4	4		0
COSTA RICA TRAVEL EXPENSES	3,795	0		3,795

TY 2018 Other Increases Schedule**Name:** MAZAR FAMILY CHARITABLE FOUNDATION TRUST**EIN:** 04-3344681

Description	Amount
CHECKS OUTSTANDING AT YEAR END	35,840
DIFFERENCE BETW FMV AND COST BASIS ON SALE OF DONATED STOCK	145,259

TY 2018 Other Professional Fees Schedule**Name:** MAZAR FAMILY CHARITABLE FOUNDATION TRUST**EIN:** 04-3344681

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ASSET MANAGEMENT FEES	13,477	13,477		0
BROKER FEES	0	0		0
TRUSTEE FEES	1,000	0		1,000

TY 2018 Taxes Schedule**Name:** MAZAR FAMILY CHARITABLE FOUNDATION TRUST**EIN:** 04-3344681

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAYMENTS	828	828		0
2017 FEDERAL EXTENSION PAYMENT	26,000	0		0