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EXTENDED TO NOVEMBER 15, 2019

Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

Name of foundation HIGHLAND STREET CONNECTION AND SUBSIDIARIES		A Employer identification number 04-3048298
Number and street (or P O box number if mail is not delivered to street address) 2223 WASHINGTON STREET	Room/suite 104	B Telephone number 617-969-8900
City or town, state or province, country, and ZIP or foreign postal code NEWTON, MA 02462		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 173,579,654.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		136,022.	136,022.		STATEMENT 1
4 Dividends and interest from securities		3,110,682.	3,110,682.		STATEMENT 2
5a Gross rents		<127,573.>	<127,573.>		STATEMENT 3
b Net rental income or (loss) <127,573.>					
6a Net gain or (loss) from sale of assets not on line 10		13,969,235.			
b Gross sales price for all assets on line 6a 14,862,776.					
7 Capital gain net income (from Part IV, line 2)			13,969,235.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		955,747.	955,747.		STATEMENT 4
12 Total. Add lines 1 through 11		18,044,113.	18,044,113.		
13 Compensation of officers, directors, trustees, etc		367,657.	0.		367,657.
14 Other employee salaries and wages		439,608.	48,000.		391,608.
15 Pension plans, employee benefits		86,552.	0.		86,552.
16a Legal fees STMT 5		803,992.	0.		803,992.
b Accounting fees STMT 6		208,939.	116,444.		92,495.
c Other professional fees STMT 7		781,927.	781,927.		0.
17 Interest		495,953.	178,047.		317,906.
18 Taxes STMT 8		305,754.	165,816.		46,080.
19 Depreciation and depletion		14,294.	0.		
20 Occupancy		130,495.	0.		130,495.
21 Travel, conferences, and meetings		11,330.	0.		11,330.
22 Printing and publications					
23 Other expenses STMT 9		2,083,847.	1,195,109.		888,738.
24 Total operating and administrative expenses. Add lines 13 through 23		5,730,348.	2,485,343.		3,136,853.
25 Contributions, gifts, grants paid		7,764,411.			7,764,411.
26 Total expenses and disbursements. Add lines 24 and 25		13,494,759.	2,485,343.		10,901,264.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		4,549,354.			
b Net investment income (if negative, enter -0-)			15,558,770.		
c Adjusted net income (if negative, enter -0-)				N/A	

823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions.

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SCANNED DEC 20 2019

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HIGHLAND STREET CONNECTION AND SUBSIDIARIES

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		534,401.	10,509,698.	10,509,698.
	2	Savings and temporary cash investments		4,478,550.	8,707,688.	8,707,688.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		18,175.	35,540.	35,540.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 10	23,996,117.	26,443,661.	28,960,673.
	c	Investments - corporate bonds	STMT 11	7,723,848.	7,928,943.	7,508,599.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans	STMT 12	6,000,000.	5,790,174.	5,790,174.	
13	Investments - other	STMT 13	24,729,473.	20,091,573.	17,314,268.	
14	Land, buildings, and equipment, basis ▶	1,014,920.				
	Less: accumulated depreciation	STMT 14 ▶	336,682.	692,532.	678,238.	
15	Other assets (describe ▶)	STATEMENT 15)	84,743,208.	86,538,648.	94,074,776.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		152,916,304.	166,724,163.	173,579,654.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable		8,572,381.	17,872,380.	STATEMENT 16
	22	Other liabilities (describe ▶)	STATEMENT 17)	43,764.	2,270.	
23	Total liabilities (add lines 17 through 22)		8,616,145.	17,874,650.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		144,300,159.	148,849,513.	
30	Total net assets or fund balances		144,300,159.	148,849,513.		
31	Total liabilities and net assets/fund balances		152,916,304.	166,724,163.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	144,300,159.
2	Enter amount from Part I, line 27a	2	4,549,354.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	148,849,513.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	148,849,513.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 14,862,776.		893,541.	13,969,235.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			13,969,235.

2 Capital gain net income or (net capital loss)	2	13,969,235.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	14,896,528.	173,371,252.	.085923
2016	16,012,306.	170,080,159.	.094146
2015	15,486,456.	173,153,074.	.089438
2014	14,070,091.	188,719,629.	.074556
2013	14,326,203.	191,058,442.	.074983

2 Total of line 1, column (d)	2	.419046
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.083809
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	171,192,648.
5 Multiply line 4 by line 3	5	14,347,485.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	155,588.
7 Add lines 5 and 6	7	14,503,073.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	10,901,264.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ALCION II	P		12/31/18
b	ALCION RE FUND III	P		12/31/18
c	1607 CAPITAL PARTNERS	P		12/31/18
d	AXIOM ASIA II	P		12/31/18
e	AXIOM ASIA III	P		12/31/18
f	AXIOM ASIA IV	P		12/31/18
g	ARCLIGHT ENERGY PARTNERS III	P		12/31/18
h	ARCLIGHT FEEDER FUND IV	P		12/31/18
i	BAIN CAPITAL FUND XI	P		12/31/18
j	BOSTON PARTNERS LARGE CAP	P		12/31/18
k	BROAD RUN FOCUS	P		12/31/18
l	CA BAIN EUROPE III	P		12/31/18
m	CA BAIN VI	P		12/31/18
n	CA BAIN X	P		12/31/18
o	CENTERBRIDGE	P		12/31/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,801.		1,801.
b	43,244.		43,244.
c		27,412.	<27,412.>
d	130,338.		130,338.
e	65,076.		65,076.
f	7,715.		7,715.
g	108,104.		108,104.
h	8,806.		8,806.
i	384,342.		384,342.
j	1,063,382.		1,063,382.
k		44,367.	<44,367.>
l	181,469.		181,469.
m		74,905.	<74,905.>
n	297,442.		297,442.
o	92,026.		92,026.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,801.
b			43,244.
c			<27,412.>
d			130,338.
e			65,076.
f			7,715.
g			108,104.
h			8,806.
i			384,342.
j			1,063,382.
k			<44,367.>
l			181,469.
m			<74,905.>
n			297,442.
o			92,026.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

HIGHLAND STREET CONNECTION
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CONTINUATION FOR 990-PF, PART IV
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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CERBERUS PARTNERS V	P		12/31/18
b CITY OF LONDON GLOBAL	P		12/31/18
c COMMONFUND INTERNATIONAL VI	P		12/31/18
d COMMONFUND PRIVATE EQUITY V	P		12/31/18
e COMMONFUND VP VIII	P		12/31/18
f COMMONFUND VP VI	P		12/31/18
g COMMONFUND PRIVATE EQUITY VI	P		12/31/18
h COMMONFUND VP VII	P		12/31/18
i COMMONFUND VP IX	P		12/31/18
j COMMONFUND VP X	P		12/31/18
k COMMONFUND VP XI	P		12/31/18
l CROW IV-A	P		12/31/18
m CROW V-A	P		12/31/18
n DUNE REAL ESTATE II	P		12/31/18
o DUNE REAL ESTATE III	P		12/31/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 52,626.			52,626.
b 382,024.			382,024.
c 253,342.			253,342.
d 91,771.			91,771.
e 129,901.			129,901.
f 36,433.			36,433.
g 82,119.			82,119.
h 57,737.			57,737.
i 179,530.			179,530.
j 78,526.			78,526.
k 22,504.			22,504.
l		91,680.	<91,680.>
m		488.	<488.>
n 6,793.			6,793.
o 65,022.			65,022.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			52,626.
b			382,024.
c			253,342.
d			91,771.
e			129,901.
f			36,433.
g			82,119.
h			57,737.
i			179,530.
j			78,526.
k			22,504.
l			<91,680.>
m			<488.>
n			6,793.
o			65,022.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

HIGHLAND STREET CONNECTION
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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ENCAP VIII-B	P		12/31/18
b FIRST RESERVE XI	P		12/31/18
c FIRST RESERVE XII	P		12/31/18
d FORESTER PARTNERS	P		12/31/18
e GREENFIELD ACQUISITION PARTNERS V	P		12/31/18
f GREENFIELD LAND PARTNERS	P		12/31/18
g IR&M	P		12/31/18
h IVA	P		12/31/18
i IFP US EQUITY FUND	P		12/31/18
j KLINE HILL FUND LP	P		12/31/18
k KSL CAPITAL PARTNERS	P		12/31/18
l GS CAPITAL PARTNERS 2000 PRIVATE EQUITY			12/31/18
m LCP VI-A	P		12/31/18
n LCP VII	P		12/31/18
o LUBERT ADLER V	P		12/31/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 96,119.			96,119.
b		65,618.	<65,618.>
c		45,443.	<45,443.>
d 113,867.			113,867.
e 583.			583.
f		90,001.	<90,001.>
g		111,926.	<111,926.>
h 163,629.			163,629.
i 227,343.			227,343.
j 60,126.			60,126.
k 34,819.			34,819.
l		21,463.	<21,463.>
m 92,778.			92,778.
n 54,335.			54,335.
o 7,456.			7,456.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			96,119.
b			<65,618.>
c			<45,443.>
d			113,867.
e			583.
f			<90,001.>
g			<111,926.>
h			163,629.
i			227,343.
j			60,126.
k			34,819.
l			<21,463.>
m			92,778.
n			54,335.
o			7,456.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

HIGHLAND STREET CONNECTION
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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	LUBERT ADLER VI	P		12/31/18
b	LUBERT ADLER VI-A	P		12/31/18
c	MERCED PARTNERS II	P		12/31/18
d	MERCED PARTNERS IV	P		12/31/18
e	MERRILL LYNCH	P		12/31/18
f	NATURAL GAS PARTNERS IX	P		12/31/18
g	PAG CA PARTNERS LP	P		12/31/18
h	PATRON CAPITAL III	P		12/31/18
i	PATRON CAPITAL IV	P		12/31/18
j	POMONA VIII	P		12/31/18
k	PSC PRIVATE EQUITY V	P		12/31/18
l	PSC PRIVATE EQUITY VI	P		12/31/18
m	RESILIENCE FUND III	P		12/31/18
n	SANKATY III	P		12/31/18
o	SANKATY IV	P		12/31/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	35,433.		35,433.
b	21,472.		21,472.
c		18,090.	<18,090.>
d	15,854.		15,854.
e	702.		702.
f	2,466.		2,466.
g	5,089.		5,089.
h		138,926.	<138,926.>
i	194,131.		194,131.
j	25,017.		25,017.
k		53,946.	<53,946.>
l	109,824.		109,824.
m		1,464.	<1,464.>
n		53,824.	<53,824.>
o	35,883.		35,883.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			35,433.
b			21,472.
c			<18,090.>
d			15,854.
e			702.
f			2,466.
g			5,089.
h			<138,926.>
i			194,131.
j			25,017.
k			<53,946.>
l			109,824.
m			<1,464.>
n			<53,824.>
o			35,883.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

HIGHLAND STREET CONNECTION
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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SANDS CAPITAL MANAGEMENT	P		12/31/18
b	SILCHESTER INTERNATIONAL	P		12/31/18
c	SPECIAL OPPORTUNITIES FUND III	P		12/31/18
d	SPUR VENTURES II	P		12/31/18
e	SPUR VENTURES III	P		12/31/18
f	TAILWATER	P		12/31/18
g	THOMAS LEE VI	P		12/31/18
h	TIFF PARTNERS IV	P		12/31/18
i	TIFF ABSOLUTE RETURN	P		12/31/18
j	TUCKER ANTHONY III	P		12/31/18
k	VANGUARD TOTAL BOND E	P		12/31/18
l	VANGUARD TOTAL BOND M	P		12/31/18
m	VANGUARD ADMIRAL FUND	P		12/31/18
n	WESTWOOD WGI EMERGING MARKETS	P		12/31/18
o	WLR RECOVERY FUND V	P		12/31/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,275,889.		1,275,889.
b	624,276.		624,276.
c	9,784.		9,784.
d	200,081.		200,081.
e	501,226.		501,226.
f	6,975.		6,975.
g	141,552.		141,552.
h	25,233.		25,233.
i	6,851,170.		6,851,170.
j		15.	<15.>
k	134.		134.
l	7,372.		7,372.
m	90,180.		90,180.
n		53,973.	<53,973.>
o	9,431.		9,431.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			1,275,889.
b			624,276.
c			9,784.
d			200,081.
e			501,226.
f			6,975.
g			141,552.
h			25,233.
i			6,851,170.
j			<15.>
k			134.
l			7,372.
m			90,180.
n			<53,973.>
o			9,431.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a OTHER CAPITAL GAINS		P		12/31/18
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 474.			474.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			474.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }		2	13,969,235.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }		3	N/A

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	311,175.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	311,175.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	311,175.
6 Credits/Payments:			
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	342,000.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	342,000.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	8,836.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	21,989.	
11 Enter the amount of line 10 to be: Credited to 2019 estimated tax ☐ 21,989. Refunded ☒	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☐ MA, CA, FL, GA, IL, NY, VA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.HIGHLANDSTREET.ORG</u>	X	
14 The books are in care of ► <u>HIGHLAND STREET CONNECTION</u> Telephone no. ► <u>617-969-8900</u> Located at ► <u>2223 WASHINGTON STREET, NEWTON, MA</u> ZIP+4 ► <u>02462</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No	
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
Organizations relying on a current notice regarding disaster assistance, check here	☒	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	☐ Yes ☐ No	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	☐ Yes ☒ No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 18		367,657.	22,053.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NOREEN MCMAHON - 2223 WASHINGTON STREET, NEWTON, MA 02462	SR DIRECTOR OF PROGRAMS	134,335.	8,054.	0.
MEREDITH SCOTT - 2223 WASHINGTON STREET, NEWTON, MA 02462	OPERATIONS MANAGER	84,697.	11,989.	0.
LINDA MUIR ROBINSON - 2223 WASHINGTON STREET, NEWTON, MA 02462	BOOKKEEPER	82,116.	4,964.	0.
RANDAL DIVINSKI - 2223 WASHINGTON STREET, NEWTON, MA 02462	GRANT OFFICER	65,133.	17,766.	0.
BRIAN MCNULTY - 2223 WASHINGTON STREET, NEWTON, MA 02462	COMMUNITY RELATIONS MANAGER	62,166.	8,704.	0.

Total number of other employees paid over \$50,000

1

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAMBRIDGE ASSOCIATES		
100 SUMMER STREET, BOSTON, MA 02110	INVESTMENT ADVISORS	348,838.
CASNER & EDWARDS LLP		
303 CONGRESS STREET, BOSTON, MA 02210	LEGAL COUNSEL	179,763.
SEA CLIFF FINANCIAL, LLC - 505 MONTGOMERY STREET, SUITE 1100, SAN FRANCISCO, CA 94111	INVESTMENT ADVISORS	144,175.
SAMET & COMPANY PC		
1330 BOYLSTON STREET, CHESTNUT HILL, MA 02467	ACCOUNTING / TAX	94,764.
FOLEY HOAG LLP - 155 SEAPORT BLVD, SUITE 1600, BOSTON, MA 02210	LEGAL COUNSEL	57,999.
Total number of others receiving over \$50,000 for professional services		3

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	0.
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	29,759,748.
b	Average of monthly cash balances	1b	9,236,272.
c	Fair market value of all other assets	1c	134,803,623.
d	Total (add lines 1a, b, and c)	1d	173,799,643.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	173,799,643.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,606,995.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	171,192,648.
6	Minimum investment return. Enter 5% of line 5	6	8,559,632.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	8,559,632.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	311,175.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	6,799.
c	Add lines 2a and 2b	2c	317,974.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	8,241,658.
4	Recoveries of amounts treated as qualifying distributions	4	209,826.
5	Add lines 3 and 4	5	8,451,484.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	8,451,484.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	10,901,264.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	10,901,264.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	10,901,264.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				8,451,484.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	5,041,241.			
b From 2014	3,242,642.			
c From 2015	7,038,295.			
d From 2016	7,632,228.			
e From 2017	6,409,083.			
f Total of lines 3a through e	29,363,489.			
4 Qualifying distributions for 2018 from Part XII, line 4: ► \$ 10,901,264.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				8,451,484.
e Remaining amount distributed out of corpus	2,449,780.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	31,813,269.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	5,041,241.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	26,772,028.			
10 Analysis of line 9:				
a Excess from 2014	3,242,642.			
b Excess from 2015	7,038,295.			
c Excess from 2016	7,632,228.			
d Excess from 2017	6,409,083.			
e Excess from 2018	2,449,780.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☒ ~~4942(j)(5)~~

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)) or royalties)

~~(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)~~

~~(3) Largest amount of support from an exempt organization~~

(4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

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Part XV **Supplementary Information** *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SCHEDULE				7,764,411.
Total			▶ 3a	7,764,411.
b Approved for future payment				
SEE ATTACHED SCHEDULE				1,875,000.
Total			▶ 3b	1,875,000.

Form **990-PF** (2018)

Form 990-PF (2018)

Part XVI-A Analysis of Income-Producing Activities

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

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FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BANK OF AMERICA	28.	28.	
BNY MELLON	85,349.	85,349.	
INTEREST ON NOTES RECEIVABLE	50,645.	50,645.	
TOTAL TO PART I, LINE 3	136,022.	136,022.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
1607 CAPITAL	454,517.	0.	454,517.	454,517.	
AEP FEEDER IV	24.	0.	24.	24.	
ALCION	13,895.	0.	13,895.	13,895.	
ATV VII	287.	0.	287.	287.	
AXIOM II, III & IV	19,236.	0.	19,236.	19,236.	
BAIN CAPITAL FUND	6,609.	0.	6,609.	6,609.	
BOSTON PARTNERS LARGE CAP	285,406.	0.	285,406.	285,406.	
BROAD RUN FOCUS	40,055.	0.	40,055.	40,055.	
CA RESOURCES BAIN III & VI	41,865.	0.	41,865.	41,865.	
CA RESOURCES BAIN X	4,023.	0.	4,023.	4,023.	
CENTERBRIDGE	17,774.	0.	17,774.	17,774.	
CERBERUS PARTNERS V	4,626.	0.	4,626.	4,626.	
CITY OF LONDON	177,779.	0.	177,779.	177,779.	
COMMONFUND INTERNATIONAL	14,366.	0.	14,366.	14,366.	
COMMONFUND PRIV EQ V & VI	5,459.	0.	5,459.	5,459.	
COMMONFUND VP	30,183.	0.	30,183.	30,183.	
CROW HOLDINGS	1,084.	0.	1,084.	1,084.	
DUNE REPF II, III, & IV	15,596.	0.	15,596.	15,596.	
ENCAP ENERGY VI, VII, & VIII	36,966.	0.	36,966.	36,966.	
ENERVEST ENERGY	326.	0.	326.	326.	
ESSEX COUNTY GREENBELT	13,205.	0.	13,205.	13,205.	
FIRST RESERVE	3,135.	0.	3,135.	3,135.	

HIGHLAND STREET CONNECTION AND SUBSIDIAR

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FIVE ELMS	488.	0.	488.	488.
FORESTER PARTNERS	61,550.	0.	61,550.	61,550.
GREENFIELD LAND & ACQ.	6,473.	0.	6,473.	6,473.
IFP US EQUITY FUND	140,379.	0.	140,379.	140,379.
IR&M	356,698.	0.	356,698.	356,698.
IVA	62,316.	0.	62,316.	62,316.
KLINE HILL PARTNERS	11,496.	0.	11,496.	11,496.
KSL CAPITAL PARTNERS IV TE LP	0.	0.	0.	0.
LEXINGTON PARTNERS VI-A AND VII	99.	0.	99.	99.
LIME ROCK	10.	0.	10.	10.
LUBERT ADLER	2,234.	0.	2,234.	2,234.
MERCED PARTNERS II & IV	6,093.	0.	6,093.	6,093.
NATURAL GAS	514.	0.	514.	514.
PARK STREET CAPITAL V	<1,088.>	0.	<1,088.>	<1,088.>
PARK STREET PRIVATE EQUITY VI	2,885.	0.	2,885.	2,885.
PELICAN II	157,200.	0.	157,200.	157,200.
PIMCO	142,236.	0.	142,236.	142,236.
POMONA VIII	4,402.	0.	4,402.	4,402.
RESILIENCE III	7,281.	0.	7,281.	7,281.
SANDS CAPITAL MANAGEMENT	14,644.	0.	14,644.	14,644.
SANKATY	20,586.	0.	20,586.	20,586.
SILCHESTER	504,184.	0.	504,184.	504,184.
SPECIAL OPPORTUNITIES III	500.	0.	500.	500.
SPUR VENTURES II AND III	9,111.	0.	9,111.	9,111.
TAILWATER	745.	0.	745.	745.
TELEGRAPH HILL IV	49.	0.	49.	49.
THOMAS LEE EQUITY	15,243.	0.	15,243.	15,243.
TIFF IV	478.	0.	478.	478.
TUCKER ANTHONY	1.	0.	1.	1.
US PROPERTIES	0.	0.	0.	0.
VANGUARD	348,197.	0.	348,197.	348,197.
WESTWOOD WGI	45,269.	0.	45,269.	45,269.
WLR V	3,993.	0.	3,993.	3,993.
TO PART I, LINE 4	3,110,682.	0.	3,110,682.	3,110,682.

FORM 990-PF	RENTAL INCOME	STATEMENT	3
KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME	
REAL ESTATE	1	1.	
NET RENTAL LOSS PER K-1'S	2	<127,574.>	
TOTAL TO FORM 990-PF, PART I, LINE 5A		<127,573.>	

FORM 990-PF	OTHER INCOME	STATEMENT	4
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ROYALTY INCOME PER K-1'S	246,369.	246,369.	
OTHER LOSSES PER K-1'S	<189,506.>	<189,506.>	
CANCELLATION OF DEBT PER K-1'S	30,494.	30,494.	
SEC 988 PER K-1'S	<16,369.>	<16,369.>	
OTHER PORTFOLIO INCOME PER K-1'S	52,670.	52,670.	
OTHER INVESTMENT INCOME	1,610,340.	1,610,340.	
SEC 1296 PER K-1'S	<823,031.>	<823,031.>	
OTHER INCOME	44,780.	44,780.	
TOTAL TO FORM 990-PF, PART I, LINE 11	955,747.	955,747.	

FORM 990-PF	LEGAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	803,992.	0.		803,992.	
TO FM 990-PF, PG 1, LN 16A	803,992.	0.		803,992.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING SERVICES AND TAX PREPARATION	94,764.	56,858.		37,906.
CONSULTING	114,175.	59,586.		54,589.
TO FORM 990-PF, PG 1, LN 16B	208,939.	116,444.		92,495.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	348,838.	348,838.		0.
INVESTMENT FEES	433,089.	433,089.		0.
TO FORM 990-PF, PG 1, LN 16C	781,927.	781,927.		0.

FORM 990-PF	TAXES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FED EXCISE TAX ON INVEST INCOME & UBTI	93,858.	0.		0.
MASS FORM PC & ANNUAL REPORTS	600.	600.		0.
FOREIGN TAX WITHHELD	121,043.	121,043.		0.
PAYROLL TAXES	50,010.	3,930.		46,080.
OTHER TAX PAYMENTS	40,243.	40,243.		0.
TO FORM 990-PF, PG 1, LN 18	305,754.	165,816.		46,080.

FORM 990-PF	OTHER EXPENSES		STATEMENT	9
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	271.	0.		271.
OFFICE SUPPLIES AND EXPENSES	6,782.	0.		6,782.
PORTFOLIO DEDUCTIONS - K-1'S	1,063,461.	1,063,461.		0.
TELEPHONE	6,395.	0.		6,395.
NONDEDUCTIBLE PORTION OF DONATIONS	4,104.	0.		4,104.
POSTAGE AND COURIER SERVICE	5,041.	0.		5,041.
INSURANCE	29,568.	0.		29,568.
EXPENSES RELATED TO TADPOLE PLAYGROUND & PROGRAMS	56,227.	0.		56,227.
DUES AND SUBSCRIPTIONS	5,279.	0.		5,279.
DONATIONS PER K-1'S	751.	0.		751.
SPECIAL EVENTS	1,998.	0.		1,998.
COMPUTER AND WEB EXPENSE	31,931.	0.		31,931.
COMMUNITY IMPACT CONSULTANTS PROGRAM	315,717.	0.		315,717.
PHOTOCOPIER LEASE	4,952.	0.		4,952.
SECURITY	2,793.	0.		2,793.
PAYROLL FEES	5,544.	0.		5,544.
HOLIDAY PROGRAM	64,718.	0.		64,718.
RED SOX HIGHLAND HITTERS PROGRAM	41,511.	0.		41,511.
59(E)(2) EXPENDITURES PER K-1'S	77,671.	77,671.		0.
FREE FUN FRIDAYS PROGRAM	117,151.	0.		117,151.
HIGHLAND HAT TRICKS - BRUINS	33,847.	0.		33,847.
HIGHLAND HOOPS - CELTICS	19,635.	0.		19,635.
HIGHLAND HEADERS - REVOLUTION	27,547.	0.		27,547.
OUT OF PARK PROGRAM	35,313.	0.		35,313.
YOUTH PHILANTHROPY PROGRAM	577.	0.		577.
ROYALTY EXPENSES PER K-1'S	53,977.	53,977.		0.
WINTER CAMP	44,316.	0.		44,316.
ESSEX COUNTY GREENBELT	26,770.	0.		26,770.
TO FORM 990-PF, PG 1, LN 23	2,083,847.	1,195,109.		888,738.

FORM 990-PF	CORPORATE STOCK	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BOSTON PARTNERS EQUITIES	12,085,753.	12,673,574.
SANDS CAPITAL MANAGEMENT	3,879,323.	6,327,259.
SYKES DATRONICS	3,055.	3,055.
BROAD RUN FOCUS	4,854,100.	5,075,452.
IFP US EQUITY FUND	5,621,430.	4,881,333.
TOTAL TO FORM 990-PF, PART II, LINE 10B	26,443,661.	28,960,673.

FORM 990-PF	CORPORATE BONDS	STATEMENT 11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VANGUARD BOND MKT INDEX	7,928,943.	7,508,599.
TOTAL TO FORM 990-PF, PART II, LINE 10C	7,928,943.	7,508,599.

FORM 990-PF	MORTGAGE LOANS	STATEMENT 12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
HOME FUNDERS LLC	5,000,000.	5,000,000.
ESSEX COUNTY GREENBELT	790,174.	790,174.
TOTAL TO FORM 990-PF, PART II, LINE 12	5,790,174.	5,790,174.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 13
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CENTERBRIDGE PARTNERS	FMV	261,172.	9,183.
COLLECTIBLES AND ARTWORK	COST	38,291.	38,291.
FIRST RESERVE FUND XII	FMV	192,517.	80,466.
SANKATY CREDIT OPPORTUNITIES III	FMV	228,099.	111,333.
LEXINGTON CAPITAL PARTNERS	FMV	1,092,996.	620,752.
INVESTMENT - REITS	FMV	758,180.	737,638.

HIGHLAND STREET CONNECTION AND SUBSIDIAR

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SPECIAL OPPORTUNITIES FUND III	FMV	403,108.	334,749.
IVA INTERNATIONAL FUND	FMV	3,224,635.	3,019,526.
PATRON CAPITAL III & IV	FMV	671,309.	444,059.
PIMCO FUNDS	FMV	3,436,101.	2,586,576.
SANKATY CREDIT OPPORTUNITIES (OFFSHORE) IV	FMV	116,877.	100,597.
VANGUARD TOTAL BOND MKT ETF	FMV	590,588.	566,062.
VANGUARD EMERGING MKT STOCK INDEX	FMV	4,589,183.	4,345,163.
MERCED PARTNERS IV	FMV	253,899.	410,009.
DL PARTNERS OPPORTUNITY	FMV	3,182,476.	2,954,566.
WLR RECOVERY FUND V	FMV	39,269.	67,712.
VANGUARD FEDERAL MONEY MKT FUND	FMV	365.	365.
VANGUARD FTSE DEVELOPED MARKETS ETF	FMV	1,012,508.	887,221.
TOTAL TO FORM 990-PF, PART II, LINE 13		20,091,573.	17,314,268.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 14

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
SOFTWARE	24,769.	24,769.	0.
WEBSITE DEVELOPMENT	11,854.	11,854.	0.
FURNITURE	3,475.	3,475.	0.
COMPUTER EQUIPMENT	12,127.	12,127.	0.
EQUIPMENT	3,297.	3,297.	0.
FURNITURE	790.	790.	0.
FURNITURE	880.	880.	0.
WEBSITE DEVELOPMENT	6,602.	6,602.	0.
HP COMPUTER BUNDLE	21,395.	21,395.	0.
CYBER GRANTS SOFTWARE	19,250.	19,250.	0.
ENVIRONMENT @ WORK BUNDLE	58,273.	58,273.	0.
LEASEHOLD IMPROVEMENTS	119,021.	119,021.	0.
WEB SITE	1,955.	1,955.	0.
LEASEHOLD IMPROVEMENTS	1,063.	1,063.	0.
FURNITURE	8,909.	8,909.	0.
LEASEHOLD IMPROVEMENTS	4,350.	4,350.	0.
COMPUTER ROUTER	1,213.	1,213.	0.
BACK UP UNIT	2,500.	2,250.	250.
NEW COMPUTER SERVER	14,577.	10,202.	4,375.
DELL COMPUTER	1,015.	508.	507.
WEB SITE	28,850.	24,042.	4,808.
COMPUTER EQUIPMENT	1,520.	456.	1,064.
TOTAL TO FM 990-PF, PART II, LN 14	347,685.	336,681.	11,004.

FORM 990-PF	OTHER ASSETS		STATEMENT 15
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INVESTMENT - PARTNERSHIPS	84,743,208.	86,538,648.	94,074,776.
TO FORM 990-PF, PART II, LINE 15	84,743,208.	86,538,648.	94,074,776.

FORM 990-PF	OTHER NOTES AND LOANS PAYABLE	STATEMENT 16
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LENDER'S NAME		TERMS OF REPAYMENT		SECURITY PROVIDED BY BORROWER
BOSTON SAFE DEPOSIT & TRUST CO (LINE OF CREDIT)		DEMAND		CASH AND SECURITIES IN INVESTMENT ACCOUNT
DATE OF NOTE	MATURITY DATE	ORIGINAL LOAN AMOUNT	INTEREST RATE	PURPOSE OF LOAN
08/16/01		300,000.	1.39%	LEND TO 501(C)(3)-SEE NOTES RECEIVABLE

RELATIONSHIP OF LENDER

NONE

DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	BALANCE DUE
COMMON STOCK IN INVESTMENT ACCOUNT	0.	17,872,380.
TOTAL TO FORM 990-PF, PART II, LINE 21, COLUMN B		17,872,380.

FORM 990-PF	OTHER LIABILITIES	STATEMENT 17
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
CREDIT CARD PAYABLE	42,898.	598.
EMPLOYEE WITHHOLDINGS - FSA	866.	1,672.
TOTAL TO FORM 990-PF, PART II, LINE 22	43,764.	2,270.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 18

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOANN MCGRATH 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 12.00	0.	0.	0.
DAVID J. MCGRATH, III 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 12.00	0.	0.	0.
SCOTT J. MCGRATH 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 16.00	0.	0.	0.
HOLLY L. MCGRATH BRUCE 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 12.00	0.	0.	0.
CHRISTOPHER R. MCGRATH 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 10.00	0.	0.	0.
SEAN P. MCGRATH 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 15.00	0.	0.	0.
BLAKE JORDAN 2223 WASHINGTON STREET NEWTON, MA 02462	EXECUTIVE DIRECTOR 40.00	367,657.	22,053.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		367,657.	22,053.	0.

2018 DEPRECIATION AND AMORTIZATION REPORT

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990-PF

Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
24	COMPUTER EQUIPMENT	07/01/07	SL	5.00		HYL7	12,127.				12,127.	12,127.		0.	12,127.
25	EQUIPMENT	01/17/08	SL	5.00		HYL7	3,297.				3,297.	3,297.		0.	3,297.
29	HP COMPUTER BUNDLE	07/31/10	SL	5.00		HYL7	21,395.				21,395.	21,395.		0.	21,395.
37	COMPUTER ROUTER	01/29/13	SL	5.00		HYL7	1,213.				1,213.	1,094.		119.	1,213.
38	BACK UP UNIT	10/08/14	SL	5.00		MC17	2,500.				2,500.	1,750.		500.	2,250.
39	NEW COMPUTER SERVER	10/01/15	SL	5.00		MC17	14,577.				14,577.	7,287.		2,915.	10,202.
40	DELL COMPUTER	04/03/16	SL	5.00		HYL7	1,015.				1,015.	305.		203.	508.
42	COMPUTER EQUIPMENT	07/19/17	SL	5.00		HYL7	1,520.				1,520.	152.		304.	456.
	* 990-PF PG 1 TOTAL -						57,644.				57,644.	47,407.		4,041.	51,448.
19	SOFTWARE	06/27/03	SL	5.00		HYL7	24,769.				24,769.	24,769.		0.	24,769.
30	CYBER GRANTS SOFTWARE	04/21/10	SL	5.00		HYL7	19,250.				19,250.	19,250.		0.	19,250.
	* 990-PF PG 1 TOTAL -						44,019.				44,019.	44,019.		0.	44,019.
23	FURNITURE	07/01/07	SL	7.00		HYL7	3,475.				3,475.	3,475.		0.	3,475.
26	FURNITURE	01/12/09	SL	7.00		MC17	790.				790.	790.		0.	790.
27	FURNITURE	12/16/09	SL	7.00		MC17	880.				880.	880.		0.	880.
31	ENVIRONMENT @ WORK BUNDLE	07/31/10	SL	7.00		HYL7	58,273.				58,273.	58,273.		0.	58,273.
35	FURNITURE	07/15/11	SL	7.00		HYL7	8,909.				8,909.	8,274.		635.	8,909.
	* 990-PF PG 1 TOTAL -						72,327.				72,327.	71,692.		635.	72,327.

828111 04-01-18

(D) Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

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[illegible]

828111 04-01-18

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

Highland Street Connection & Subsidiaries

Form 990-PF

EIN: 04-3048298

December 31, 2018

Part II Balance Sheet

Line 14 Land, Building, Equipment
(used for charitable purposes)

	<u>Land</u>	<u>Building & Improvements</u>	<u>Website, Equipment & Software</u>	<u>Accum Dep'n</u>
501 (c)(2)				
Leasehold improvements	132,607	534,629		124,434
Computer and office equipment		124,434	57,643	51,448
Furniture and fixtures			72,327	72,327
Website Development			49,261	44,453
Grant Software			44,019	44,019
	<u>132,607</u>	<u>659,063</u>	<u>223,250</u>	<u>336,681</u>
		1,014,920		

Highland Street Connection & Subsidiaries

Form 990-PF

EIN: 04-3048298

December 31, 2018

Part VII - B

1a(4)

The Trustees are reimbursed by Highland Street for expenses they incur in carrying out the exempt purpose of the Organization.

Highland Street Connection & Subsidiaries
 Form 990-PF
 EIN 04-3048298
 Part X Line 1C Fair Market Value of All Other Assets
 December 31, 2018

	<u>Market Value</u>	<u>Method of Valuation</u>
Investment in partnerships	94,074,776	capital account balance @ 12/31/18
Notes receivable from charitable organization	5,790,174	cash outlay
Collectibles	38,291	cash outlay
Other investment assets	40,655,016	account value @ 12/31/18
Real estate - Elephant House	667,236	cash outlay
Prepaid expenses	35,540	cash outlay
Web site, equipment, furniture and fixtures		
leasehold improvements, and donation software	11,002	net book value
	<u>141,272,035</u>	
Less		
Notes receivable from charitable organizations	(5,790,174)	
Real estate used by charitable organization	(667,236)	
Web site, equipment, furniture and fixtures		
Leasehold improvements, and donation software	(11,002)	
	<u>134,803,623</u>	



Highland Street Foundation 2018 Form 990 PF (Part XV)

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
826 Boston 3035 Washington Street Roxbury MA 02119-1227	N/A	Public Charity	For youth programming	\$25,000.00
ACT for Multiple Sclerosis 73-710 Fred Waring DR STE 118 Palm Desert CA 92260	N/A	Public Charity	For healthcare	\$10,000.00
Adopt-A-Student Foundation One Design Center Place Boston MA 02110	N/A	Public Charity	For educational programs	\$25,000.00
Alverno College PO Box 343922 Milwaukee WI 53234-3922	N/A	Public Charity	For educational programs	\$25,000.00
Alzheimer's Association - MA/NH 309 Waverley Oaks Road Waltham MA 02452	N/A	Public Charity	For healthcare	\$5,000.00
Amelia Park Children's Museum 29 South Broad Street Westfield MA 01085	N/A	Public Charity	For arts and culture	\$4,500.00
Animal Rescue League of Boston 10 Chandler Street Boston MA 02116	N/A	Public Charity	For community	\$10,000.00
Anna Maria College 50 Sunset Lane Paxton MA 01612-1106	N/A	Public Charity	For educational programs	\$37,500.00
Appalachian Mountain Club 10 City Square Boston MA 02129	N/A	Public Charity	For the environment	\$5,000.00
Appalachian Mountain Club 10 City Square Boston MA 02129	N/A	Public Charity	For the environment	\$25,000.00
Appalachian Mountain Club 10 City Square Boston MA 02129	N/A	Public Charity	For the environment	\$1,000.00
Appalachian Mountain Club 10 City Square Boston MA 02129	N/A	Public Charity	For the environment	\$50,000.00
Archdiocese of Boston 66 Brooks Drive Braintree MA 02184	N/A	Public Charity	For religious	\$10,000.00
Archdiocese of Boston 66 Brooks Drive Braintree MA 02184	N/A	Public Charity	For religious	\$50,000.00
Arnold Arboretum of Harvard University 125 Arborway Jamaica Plain MA 02130-3500	N/A	Public Charity	For arts and culture	\$3,000.00
Atlantic White Shark Conservancy 235 Orleans Road North Chatham MA 02650-1161	N/A	Public Charity	For arts and culture	\$1,800.00
Babson College Alumni Hall, PO Box 57310 Babson Park MA 02457-0310	N/A	Public Charity	For educational programs	\$99,999.99

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Barbara Sinatra Children's Center 39000 Bob Hope Drive Rancho Mirage CA 92270-3235	N/A	Public Charity	For healthcare	\$5,000.00
Barbara Sinatra Children's Center 39000 Bob Hope Drive Rancho Mirage CA 92270-3235	N/A	Public Charity	For healthcare	\$11,000.00
Battleship Cove 5 Water Street Fall River MA 02721-1540	N/A	Public Charity	For arts and culture.	\$12,000.00
Be Like Brit Foundation 66 Pullman Street Worcester MA 01606	N/A	Public Charity	For community	\$100,000.00
Be Like Brit Foundation 66 Pullman Street Worcester MA 01606	N/A	Public Charity	For youth programming	\$35,000.00
Be Like Brit Foundation 66 Pullman Street Worcester MA 01606	N/A	Public Charity	For community.	\$2,500.00
Bellesini Academy PO Box 1021 Lawrence MA 01840	N/A	Public Charity	For educational programs	\$30,000.00
Bellesini Academy PO Box 1021 Lawrence MA 01840	N/A	Public Charity	For educational programs.	\$1,000.00
Bellesini Academy PO Box 1021 Lawrence MA 01840	N/A	Public Charity	For educational programs	\$15,000.00
Bellesini Academy PO Box 1021 Lawrence MA 01840	N/A	Public Charity	For educational programs	\$20,000.00
Bellesini Academy PO Box 1021 Lawrence MA 01840	N/A	Public Charity	For educational programs	\$5,000.00
Belmont Hill School 350 Prospect Street Belmont MA 02478	N/A	Public Charity	For educational programs	\$25,000.00
Berkshire Museum 39 South Street Pittsfield MA 01201-6108	N/A	Public Charity	For arts and culture	\$5,000.00
Berkshire Theatre Group PO Box 797 Stockbridge MA 01262-0797	N/A	Public Charity	For arts and culture	\$7,000.00
Best Buddies Massachusetts 529 Main Street, Suite 202 Boston MA 02129	N/A	Public Charity	For empowerment	\$75,000.00
Big Brothers Big Sisters of Mass Bay 75 Federal Street FL 8 Boston MA 02110	N/A	Public Charity	For mentoring.	\$50,000.00
Big Brothers Big Sisters of Mass Bay 75 Federal Street FL 8 Boston MA 02110	N/A	Public Charity	For mentoring	\$10,000.00
Big Brothers Big Sisters of Mass Bay 75 Federal Street FL 8 Boston MA 02110	N/A	Public Charity	For mentoring	\$20,000.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Big Brothers Big Sisters of San Diego County 4305 University Avenue STE 300 San Diego CA 92105	N/A	Public Charity	For mentoring	\$8,000.00
Big Brothers Big Sisters of San Diego County 4305 University Avenue STE 300 San Diego CA 92105	N/A	Public Charity	For mentoring	\$25,000.00
Big Sister Association of Greater Boston 20 Park Plaza, Suite 1420 Boston MA 02116	N/A	Public Charity	For mentoring.	\$20,000.00
Big Sister Association of Greater Boston 20 Park Plaza, Suite 1420 Boston MA 02116	N/A	Public Charity	For mentoring	\$50,000.00
Bighorn Golf Club Charities 255 Palowet Drive Palm Desert CA 92260	N/A	Public Charity	For healthcare	\$10,000.00
Bighorn Golf Club Charities 255 Palowet Drive Palm Desert CA 92260	N/A	Public Charity	For community	\$15,000.00
Bighorn Golf Club Charities 255 Palowet Drive Palm Desert CA 92260	N/A	Public Charity	For community	\$10,000.00
Blue Angels Foundation PO Box 1945 Pensacola FL 32591-1945	N/A	Public Charity	For community	\$1,500.00
Boch Center 270 Tremont Street Boston MA 02116	N/A	Public Charity	For arts and culture	\$2,500.00
Boch Center 270 Tremont Street Boston MA 02116	N/A	Public Charity	For arts and culture	\$1,000.00
Boch Center 270 Tremont Street Boston MA 02116	N/A	Public Charity	For arts and culture	\$50,000.00
Boston Athenaeum 10½ Beacon Street Boston MA 02108	N/A	Public Charity	For arts and culture	\$1,000.00
Boston Children's Hospital Trust 401 Park Drive, Suite 602 Boston MA 02215	N/A	Public Charity	For healthcare	\$1,000.00
Boston Children's Museum 308 Congress Street Boston MA 02210	N/A	Public Charity	For arts and culture	\$25,000.00
Boston Children's Museum 308 Congress Street Boston MA 02210	N/A	Public Charity	For community	\$1,000.00
Boston Children's Museum 308 Congress Street Boston MA 02210	N/A	Public Charity	For arts and culture	\$30,000.00
Boston College 140 Commonwealth Avenue Chestnut Hill MA 02467	N/A	Public Charity	For educational programs	\$50,000.00
Boston College 140 Commonwealth Avenue Chestnut Hill MA 02467	N/A	Public Charity	For educational programs	\$50,000.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Boston Harbor Now 15 State Street Suite 1100 Boston MA 02109	N/A	Public Charity	For arts and culture	\$30,000.00
Boston Landmarks Orchestra 545 Concord Ave Cambridge MA 02138	N/A	Public Charity	For arts and culture	\$5,000.00
Boston Philharmonic Orchestra 236 Huntington Avenue Suite 209 Boston MA 02115	N/A	Public Charity	For arts and culture	\$25,000.00
Boston Police Teen Academy 4231 Balboa Street Suite 330 San Diego CA 92117	N/A	Public Charity	For community	\$25,000.00
Boston Symphony Orchestra Symphony Hall, 301 Mass Avenue Boston MA 02115	N/A	Public Charity	For arts and culture	\$15,000.00
Boston Symphony Orchestra Symphony Hall, 301 Mass Avenue Boston MA 02115	N/A	Public Charity	For arts and culture	\$5,000.00
Bostonian Society 206 Washington Street Boston MA 02109-1702	N/A	Public Charity	For arts and culture	\$3,000.00
Boys & Girls Club of Lawrence 136 Water Street Lawrence MA 01841	N/A	Public Charity	For youth programming	\$5,000.00
Boys & Girls Club of Lawrence 136 Water Street Lawrence MA 01841	N/A	Public Charity	For youth programming	\$3,000.00
Boys & Girls Club of Newton 675 Watertown Street Newton MA 02460	N/A	Public Charity	For youth programming	\$15,000.00
Boys & Girls Clubs of Boston 200 High Street Suite 3B Boston MA 02110-3024	N/A	Public Charity	For youth programming	\$5,000.00
Boys & Girls Clubs of Boston 200 High Street Suite 3B Boston MA 02110-3024	N/A	Public Charity	For youth programming	\$2,000.00
Boys & Girls Clubs of Boston 200 High Street Suite 3B Boston MA 02110-3024	N/A	Public Charity	For youth programming	\$500.00
Boys & Girls Clubs of Boston 200 High Street Suite 3B Boston MA 02110-3024	N/A	Public Charity	For youth programming	\$49,800.00
Boys and Girls Clubs of Coachella Valley 42-600 Cook Street, Suite 120 Palm Desert CA 92211	N/A	Public Charity	For youth programming	\$10,000.00
Boys and Girls Clubs of Coachella Valley 42-600 Cook Street, Suite 120 Palm Desert CA 92211	N/A	Public Charity	For youth programming	\$5,000.00
Boys and Girls Clubs of Dorchester 1135 Dorchester Avenue Dorchester MA 02125	N/A	Public Charity	For youth programming	\$10,000.00
Braintree Community Food Pantry PO Box 850043 Braintree MA 02184-0043	N/A	Public Charity	For community	\$500.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Bridge Over Troubled Waters 47 West Street Boston MA 02111	N/A	Public Charity	For youth programming	\$20,000.00
Bridge Over Troubled Waters 47 West Street Boston MA 02111	N/A	Public Charity	For community	\$10,000.00
Bridge of Central Massachusetts 4 Mann Street Worcester MA 01602-3414	N/A	Public Charity	For youth programming	\$1,100.00
Buttonwood Park Zoo 425 Hawthorn Street New Bedford MA 02740-1418	N/A	Public Charity	For the environment	\$9,500.00
CHP 11-99 Foundation 2244 N State College BLVD Fullerton CA 92831	N/A	Public Charity	For community.	\$10,000.00
Cahoon Museum of American Art PO Box 1853 Cotuit MA 02635-1853	N/A	Public Charity	For arts and culture	\$2,000.00
Camp Harbor View Foundation 200 Clarendon Street FL 60 Boston MA 02116	N/A	Public Charity	For youth programming	\$35,000.00
Camp Harbor View Foundation 200 Clarendon Street FL 60 Boston MA 02116	N/A	Public Charity	For youth programming	\$29,400.00
Camp Harbor View Foundation 200 Clarendon Street FL 60 Boston MA 02116	N/A	Public Charity	For youth programming	\$10,000.00
Camp Harbor View Foundation 200 Clarendon Street FL 60 Boston MA 02116	N/A	Public Charity	For youth programming	\$250,000.00
Cape Ann Museum 27 Pleasant Street Gloucester MA 01930-5909	N/A	Public Charity	For arts and culture	\$3,000.00
Cape Cod Children's Museum 577 Great Neck Road South Mashpee MA 02649-3708	N/A	Public Charity	For arts and culture	\$4,500.00
Cape Cod Maritime Museum 135 South Street Hyannis MA 02601	N/A	Public Charity	For arts and culture	\$2,500.00
Cape Cod Museum of Art P O Box 2034 Dennis MA 02638-5034	N/A	Public Charity	For arts and culture	\$2,500.00
Cape Cod Museum of Natural History 869 Route 6A Brewster MA 02631-1032	N/A	Public Charity	For arts and culture	\$2,500.00
Capitol City Medical Teams 3275 Crestview Drive S. Salem OR 97302	N/A	Public Charity	For healthcare	\$54,350.00
Capitol City Medical Teams 3275 Crestview Drive S Salem OR 97302	N/A	Public Charity	For healthcare	\$45,000.00
Career Collaborative 77 Summer Street 11th Floor Boston MA 02110	N/A	Public Charity	For community	\$20,000.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Carroll Center for the Blind 770 Centre Street Newton MA 02458	N/A	Public Charity	For empowerment	\$10,000.00
Carroll Center for the Blind 770 Centre Street Newton MA 02458	N/A	Public Charity	For empowerment	\$5,000.00
Cat Connection PO Box 541435 Waltham MA 02454-1435	N/A	Public Charity	For the environment	\$500.00
Catholic Charities 275 West Broadway Boston MA 02127	N/A	Public Charity	For community	\$1,000.00
Catholic Schools Foundation 67 Batterymarch Street 6th Floor Boston MA 02110	N/A	Public Charity	For educational programs.	\$25,000.00
Catholic Schools Foundation 67 Batterymarch Street 6th Floor Boston MA 02110	N/A	Public Charity	For educational programs	\$20,000.00
Chabad Center of Natick 159 Boden Lane Natick MA 01760-3102	N/A	Public Charity	For religious	\$750.00
Charles River Conservancy 43 Thorndike Street S3-3 Cambridge MA 02141	N/A	Public Charity	For the environment	\$10,000.00
Charles River Watershed Association 190 Park Road Weston MA 02493-2256	N/A	Public Charity	For arts and culture	\$10,000.00
Chatham Marconi Maritime Center P O Box 421 North Chatham MA 02650-1165	N/A	Public Charity	For arts and culture	\$1,500.00
Chelsea Collaborative 318 Broadway Chelsea MA 02150-2808	N/A	Public Charity	For youth programming	\$2,500.00
Chesterwood PO Box 827 Stockbridge MA 01262	N/A	Public Charity	For arts and culture	\$2,500.00
Children's Discovery Museum of the Desert 71-701 Gerald Ford Drive Rancho Mirage CA 92270	N/A	Public Charity	For youth programming	\$1,000.00
Children's Museum at Holyoke 444 Dwight Street Holyoke MA 01040-5842	N/A	Public Charity	For arts and culture	\$5,500.00
Children's Museum in Easton PO Box 417 North Easton MA 02356-0417	N/A	Public Charity	For arts and culture	\$8,500.00
Children's Museum of Greater Fall River 441 North Main Street Fall River MA 02720-2407	N/A	Public Charity	For arts and culture	\$4,000.00
Chinese Progressive Association 28 Ash Street Boston MA 02111-1517	N/A	Public Charity	For community	\$3,500.00
City of Boston Scholarship Fund PO Box 9715 Boston MA 02105	N/A	Local Gov	For educational programs	\$2,500.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Clark Art Institute 225 South Street Williamstown MA 01267-2878	N/A	Public Charity	For arts and culture	\$9,500.00
Clark University 950 Main Street Worcester MA 01610	N/A	Public Charity	For educational programs	\$5,000.00
Classics For Kids Foundation PO Box 5977 Holliston MA 01746-5977	N/A	Public Charity	For youth programming	\$25,000.00
Clergy Health and Retirement Trust 66 Brooks Drive Braintree MA 02184-3839	N/A	Public Charity	For religious	\$25,000.00
Coachella Valley Repertory 69930 Highway 111 Suite 116 Rancho Mirage CA 92270	N/A	Public Charity	For arts and culture	\$10,000.00
College Bound Dorchester 275 East Cottage Street Dorchester MA 02125	N/A	Public Charity	For educational programs	\$50,000.00
College of the Desert Foundation 43-500 Monterey Avenue Palm Desert CA 92260	N/A	Public Charity	For educational programs	\$1,000.00
College of the Desert Foundation 43-500 Monterey Avenue Palm Desert CA 92260	N/A	Public Charity	For educational programs	\$1,000.00
Commonwealth Shakespeare Company 231 Forest Street Babson Park MA 02457	N/A	Public Charity	For arts and culture	\$5,000.00
Community Boating, Inc. 21 David G Mugar Way Boston MA 02114-3214	N/A	Public Charity	For youth programming	\$10,000.00
Community Investors 25 Earle Road Wellesley MA 02481-2423	N/A	Public Charity	For youth programming	\$5,000.00
Community Servings 18 Marbury Terrace Jamaica Plain MA 02130	N/A	Public Charity	For community	\$1,000.00
Community Servings 18 Marbury Terrace Jamaica Plain MA 02130	N/A	Public Charity	For community	\$1,500.00
Concord Museum 200 Lexington Road Concord MA 01742-0146	N/A	Public Charity	For arts and culture	\$6,500.00
Copley Society of Art 158 Newbury Street Boston MA 02116	N/A	Public Charity	For arts and culture	\$2,500.00
Crossroads 119 Myrtle Street Duxbury MA 02332	N/A	Public Charity	For youth programming	\$9,905.00
Crossroads 119 Myrtle Street Duxbury MA 02332	N/A	Public Charity	For youth programming	\$10,000.00
Crossroads 119 Myrtle Street Duxbury MA 02332	N/A	Public Charity	For youth programming	\$15,000.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Dana-Farber Cancer Institute 10 Brookline Place West, FL 6 Brookline MA 02445-7226	N/A	Public Charity	For healthcare	\$500.00
Davis Museum at Wellesley College 106 Central Street Wellesley MA 02481	N/A	Public Charity	For arts and culture	\$2,700.00
Denmark Arts Center P.O. Box 813 Denmark ME 04022	N/A	Public Charity	For arts and culture	\$1,000.00
Denmark Charitable Foundation Denmark Municipal Building Denmark ME 04022	N/A	Public Charity	For community	\$1,000.00
Denmark Historical Society P O. Box 803 Denmark ME 04022	N/A	Public Charity	For arts and culture	\$500.00
Denmark Historical Society P O Box 803 Denmark ME 04022	N/A	Public Charity	For community	\$5,000.00
Denmark Public Library 121 East Main Street, P O Box 50 Denmark ME 04022	N/A	Public Charity	For community	\$1,000.00
Desert Christian Academy 40700 Yucca Lane Bermuda Dunes CA 92203-8122	N/A	Public Charity	For educational programs	\$10,000.00
Developmental Evaluation and Adjustment Facilities 215 Brighton Avenue Allston MA 02134-2013	N/A	Public Charity	For empowerment	\$2,500.00
Diocese of Worcester 49 Elm Street Worcester MA 01609	N/A	Public Charity	For religious	\$1,000.00
Discovery Museum 177 Main Street Acton MA 01720-3616	N/A	Public Charity	For arts and culture	\$15,500.00
Dogs For Our Brave 60 Hillcrest Drive Rancho Mirage CA 92270-5310	N/A	Public Charity	For community	\$250.00
Dress for Success Boston 989 Commonwealth Avenue Boston MA 02215	N/A	Public Charity	For mentoring	\$5,000.00
Eagle Hill Foundation of MA 242 Old Petersham Road Hardwick MA 01037	N/A	Public Charity	For educational programs	\$10,000.00
EcoTarium 222 Harrington Way Worcester MA 01604-1809	N/A	Public Charity	For the environment	\$13,000.00
Economic Affairs Bureau 89 South Street LL02 Boston MA 02111	N/A	Public Charity	For educational programs	\$500.00
Edward Gorey House 8 Strawberry Lane Yarmouth Port MA 02675-1725	N/A	Public Charity	For arts and culture	\$3,000.00
Edward Gorey House 8 Strawberry Lane Yarmouth Port MA 02675-1725	N/A	Public Charity	For arts and culture	\$5,375.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Edward Gorey House 8 Strawberry Lane Yarmouth Port MA 02675-1725	N/A	Public Charity	For arts and culture	\$750.00
Edward M. Kennedy Institute for the U.S. Senate 210 Morrissey BLVD Boston MA 02125-3314	N/A	Public Charity	For arts and culture	\$12,000.00
Edward M. Kennedy Institute for the U.S. Senate 210 Morrissey BLVD Boston MA 02125-3314	N/A	Public Charity	For community	\$1,500.00
Eisenhower Health Foundation 39000 Bob Hope Drive Rancho Mirage CA 92270-3221	N/A	Public Charity	For healthcare	\$50,000.00
Eisenhower Health Foundation 39000 Bob Hope Drive Rancho Mirage CA 92270-3221	N/A	Public Charity	For healthcare	\$100,000.00
Eisenhower Health Foundation 39000 Bob Hope Drive Rancho Mirage CA 92270-3221	N/A	Public Charity	For healthcare.	\$5,000.00
Ellie Fund 200 Reservoir Street Suite 300 Needham MA 02494-1278	N/A	Public Charity	For healthcare	\$20,000.00
Ellie Fund 200 Reservoir Street Suite 300 Needham MA 02494-1278	N/A	Public Charity	For healthcare	\$2,500.00
Ellie Fund 200 Reservoir Street Suite 300 Needham MA 02494-1278	N/A	Public Charity	For healthcare	\$6,000.00
Ellie Fund 200 Reservoir Street Suite 300 Needham MA 02494-1278	N/A	Public Charity	For healthcare	\$6,000.00
Ellis Memorial 58 Berkeley Street Boston MA 02116	N/A	Public Charity	For community	\$50,000.00
Emerald Necklace Conservancy 125 The Fenway Boston MA 02115-3700	N/A	Public Charity	For the environment	\$20,000.00
Emerald Necklace Conservancy 125 The Fenway Boston MA 02115-3700	N/A	Public Charity	For the environment	\$20,000.00
Emily Dickinson Museum 280 Main Street Amherst MA 01002-5000	N/A	Public Charity	For arts and culture	\$3,000.00
English for New Bostonians 105 Chauncy Street, 4th Floor Boston MA 02111	N/A	Public Charity	For community	\$50,000.00
Equestrian Order of the Holy Sepulchre of Jerusalem 340 Main Street Suite 906 Worcester MA 01608	N/A	Public Charity	For religious	\$600.00
Eric Carle Museum of Picture Book Art 125 West Bay Road Amherst MA 01002	N/A	Public Charity	For arts and culture	\$4,000.00
Esplanade Association 376 Boylston, Suite 503 Boston MA 02116	N/A	Public Charity	For the environment	\$16,000.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Essex Art Center 56 Island Street Lawrence MA 01840	N/A	Public Charity	For arts and culture.	\$5,000.00
Essex County Community Foundation 175 Andover Street Suite 101 Danvers MA 01923	N/A	Public Charity	For educational programs	\$3,000.00
Essex County Community Foundation 175 Andover Street Suite 101 Danvers MA 01923	N/A	Public Charity	For community	\$35,000.00
Essex County Greenbelt Association 82 Eastern Avenue Essex MA 01929-1329	N/A	Public Charity	For the environment	\$25,000.00
FOCUS PO Box 1027 New Canaan CT 06840-1027	N/A	Public Charity	For religious	\$1,000.00
Falmouth Historical Society PO Box 174 Falmouth MA 02541	N/A	Public Charity	For arts and culture	\$2,500.00
Families First Parenting Programs 9 Galen Street, Suite 400 Watertown MA 02472	N/A	Public Charity	For community.	\$1,000.00
Family Promise MetroWest 6 Mulligan Street Natick MA 01760	N/A	Public Charity	For community	\$250.00
Fidelity House Human Services 439 South Union Street #401 Lawrence MA 01843	N/A	Public Charity	For empowerment	\$1,667.00
First Congregational Church of Natick - UCC 2 East Central Street Natick MA 01760	N/A	Public Charity	For religious	\$1,000.00
First Night, Inc. One Design Center Place Boston MA 02210	N/A	Public Charity	For arts and culture	\$50,000.00
First Tee of the Coachella Valley 74-945 Sheryl Avenue Palm Desert CA 92260	N/A	Public Charity	For youth programming	\$12,500.00
Fisher House of Boston PO Box 230 South Walpole MA 02071	N/A	Public Charity	For community	\$5,000.00
Fitchburg Art Museum 185 Elm Street Fitchburg MA 01420	N/A	Public Charity	For arts and culture	\$2,500.00
Fort Devens Museum 94 Jackson Road STE 305 Devens MA 01434	N/A	Public Charity	For arts and culture.	\$1,500.00
Foundation To Be Named Later 133 Federal Street #802 South Boston MA 02110	N/A	Public Charity	For community	\$2,500.00
Fourth Presbyterian Church 340 Dorchester Street South Boston MA 02127	N/A	Public Charity	For community.	\$2,500.00
Francis Ouimet Scholarship Fund 300 Arnold Palmer Boulevard Norton MA 02766	N/A	Public Charity	For youth programming	\$500.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Francis Ouimet Scholarship Fund 300 Arnold Palmer Boulevard Norton MA 02766	N/A	Public Charity	For educational programs	\$20,000.00
Francis Ouimet Scholarship Fund 300 Arnold Palmer Boulevard Norton MA 02766	N/A	Public Charity	For educational programs	\$5,000.00
Freedom Trail Foundation 44 School Street Suite 250 Boston MA 02108	N/A	Public Charity	For arts and culture	\$12,000.00
Fresh Truck 69 Shirley Street Boston MA 02119	N/A	Public Charity	For community	\$10,000.00
Friends of Middlesex Fells Reservation 235 W Foster Street Melrose MA 02176-3039	N/A	Public Charity	For the environment	\$500.00
Friends of Peters Park PO BOX 181137 Boston MA 02118	N/A	Public Charity	For community	\$500.00
Friends of the Beebe Library 345 Main Street Wakefield MA 01880	N/A	Public Charity	For educational programs	\$1,000.00
Friends of the Boston Police 83 Speen Street Natick MA 01760	N/A	Public Charity	For community	\$100,000.00
Friends of the Boston Police 83 Speen Street Natick MA 01760	N/A	Public Charity	For community	\$15,000.00
Friends of the Children - Boston 184 Dudley Street Suite 100 Roxbury MA 02119	N/A	Public Charity	For mentoring	\$10,000.00
Friends of the Commonwealth Museum 220 Morrissey BLVD Boston MA 02125-0000	N/A	Public Charity	For arts and culture	\$500.00
Friends of the Melrose Public Library 69 W. Emerson Street Melrose MA 02176-3173	N/A	Public Charity	For educational programs	\$2,000.00
Friends of the Paragon Carousel PO BOX 100 HULL MA 02045-0100	N/A	Public Charity	For arts and culture	\$2,000.00
Friends of the Smithsonian PO Box 37012, MRC 712 Washington DC 20013-7012	N/A	Public Charity	For educational programs	\$2,500.00
Friends of the Weston Public Library 87 School Street Weston MA 02493	N/A	Public Charity	For community	\$250.00
Fuller Craft Museum 455 Oak Street Brockton MA 02301-1340	N/A	Public Charity	For arts and culture	\$4,000.00
Fund for Parks & Recreation in Boston 1010 Massachusetts Avenue Boston MA 02118	N/A	Public Charity	For youth programming	\$8,000.00
Fund for Parks & Recreation in Boston 1010 Massachusetts Avenue Boston MA 02118	N/A	Public Charity	For arts and culture	\$950.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Fund for Parks & Recreation in Boston 1010 Massachusetts Avenue Boston MA 02118	N/A	Public Charity	For arts and culture	\$10,000.00
Fund for the Boston Public Library 700 Boylston Street Boston MA 02116-2813	N/A	Public Charity	For youth programming.	\$8,000.00
Fund for the Boston Public Library 700 Boylston Street Boston MA 02116-2813	N/A	Public Charity	For youth programming	\$9,000.00
Generations Incorporated 25 Kingston Street FL 4 Boston MA 02111	N/A	Public Charity	For mentoring	\$20,000.00
Generations Incorporated 25 Kingston Street FL 4 Boston MA 02111	N/A	Public Charity	For mentoring	\$10,000.00
Glen Urquhart School 74 Hart Street Beverly MA 01915-2125	N/A	Public Charity	For educational programs	\$5,000.00
Global Arts Live 720 Massachusetts Avenue Cambridge MA 02139-3335	N/A	Public Charity	For arts and culture	\$10,000.00
Gloucester Stage Company 267 East Main Street Gloucester MA 01930-4141	N/A	Public Charity	For arts and culture	\$4,500.00
Goldie Hawn Foundation 220 26th Street Suite 203 Santa Monica CA 90402	N/A	Public Charity	For youth programming	\$10,000.00
Good Shepherd Community Care 90 Wells Avenue Newton MA 02459-3210	N/A	Public Charity	For healthcare	\$1,000.00
Gore Place 52 Gore Street Waltham MA 02453-6866	N/A	Public Charity	For arts and culture	\$2,000.00
Governor's Academy One Elm Street Byfield MA 01922	N/A	Public Charity	For educational programs	\$5,000.00
Greater Boston Food Bank 70 South Bay Avenue Boston MA 02118	N/A	Public Charity	For community	\$5,000.00
Greater Boston Food Bank 70 South Bay Avenue Boston MA 02118	N/A	Public Charity	For community	\$1,000.00
Greater Boston Food Bank 70 South Bay Avenue Boston MA 02118	N/A	Public Charity	For community	\$500.00
GreenRoots 227 Marginal Street #1 Chelsea MA 02150-3538	N/A	Public Charity	For the environment	\$2,500.00
Greenfield Council on Aging 35 Pleasant Street Greenfield MA 01301	N/A	Local Gov	For community	\$5,000.00
Griffin Museum of Photography 67 Shore Road Winchester MA 01890-2821	N/A	Public Charity	For arts and culture	\$750.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Groundwork Somerville 337 Somerville Ave #2B Somerville MA 02143	N/A	Public Charity	For the environment	\$4,500.00
Grub Street 162 Boylston Street, 5th Floor Boston MA 02116	N/A	Public Charity	For arts and culture.	\$5,000.00
Grub Street 162 Boylston Street, 5th Floor Boston MA 02116	N/A	Public Charity	For youth programming.	\$1,000.00
Hancock Shaker Village PO Box 927 Pittsfield MA 01202	N/A	Public Charity	For arts and culture	\$8,000.00
Harvard Museums of Science and Culture 26 Oxford Street Cambridge MA 02138	N/A	Public Charity	For arts and culture	\$8,500.00
Harwich Conservation Trust PO Box 101 South Harwich MA 02661-0101	N/A	Public Charity	For the environment	\$1,000.00
Health Care For All (HCFA) One Federal Street, 5th Floor Boston MA 02110	N/A	Public Charity	For healthcare	\$2,500.00
Heritage Museums & Gardens 67 Grove Street Sandwich MA 02563	N/A	Public Charity	For arts and culture	\$10,000.00
Historic Deerfield PO Box 321 Deerfield MA 01342-0321	N/A	Public Charity	For arts and culture.	\$6,000.00
Home Base 125 Nashua Street Boston MA 02114	N/A	Public Charity	For healthcare	\$250,000.00
Homes For Our Troops 6 Main Street Taunton MA 02780-2733	N/A	Public Charity	For community	\$5,000.00
Hull Lifesaving Museum PO Box 221 Hull MA 02045-0221	N/A	Public Charity	For arts and culture	\$600.00
Hyde Park Main Streets 11 Fairmount Avenue, Suite 107 Hyde Park MA 02136	N/A	Public Charity	For community.	\$2,500.00
Hyde Square Task Force P O Box 301871 Jamaica Plain MA 02130	N/A	Public Charity	For community	\$2,500.00
InnerCity Weightlifting PO Box 171313 Boston MA 02117	N/A	Public Charity	For community	\$1,000.00
InnerCity Weightlifting PO Box 171313 Boston MA 02117	N/A	Public Charity	For community	\$25,000.00
Institute for Nonprofit Practice 144 Gould Street, Suite 205 Needham MA 02494	N/A	Public Charity	For educational programs	\$5,000.00
Institute for Nonprofit Practice 144 Gould Street, Suite 205 Needham MA 02494	N/A	Public Charity	For community	\$50,000.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Institute of Contemporary Art / Boston 25 Harbor Shore Drive Boston MA 02210	N/A	Public Charity	For arts and culture	\$10,000.00
Institute of Contemporary Art / Boston 25 Harbor Shore Drive Boston MA 02210	N/A	Public Charity	For arts and culture	\$25,000.00
International Volleyball Hall of Fame 444 Dwight Street Holyoke MA 01040-5842	N/A	Public Charity	For arts and culture	\$2,000.00
Inversant 561 Boylston Street FL 4 Boston MA 02116-3632	N/A	Public Charity	For educational programs	\$30,000.00
Ireland Funds America 10 Post Office Square Suite 1205 Boston MA 02109	N/A	Public Charity	For community	\$15,000.00
Isabella Stewart Gardner Museum 25 Evans Way Boston MA 02115	N/A	Public Charity	For arts and culture	\$25,000.00
Isabella Stewart Gardner Museum 25 Evans Way Boston MA 02115	N/A	Public Charity	For youth programming	\$2,000.00
J.W. Brine III Foundation PO Box 255 Burlington MA 01803	N/A	Public Charity	For educational programs	\$1,000.00
Jacob's Pillow Dance Festival 358 George Carter Road Becket MA 01223-4001	N/A	Public Charity	For arts and culture	\$5,000.00
Jeremiah Program 130 Warren Street Boston MA 02119	N/A	Public Charity	For youth programming	\$5,000.00
Jewish Community Housing for the Elderly 30 Wallingford Road Brighton MA 02135-4753	N/A	Public Charity	For community	\$10,000.00
Jewish Family Service of the Desert 490 South Farrell DR STE C208 Palm Springs CA 92262	N/A	Public Charity	For community	\$5,000.00
Jewish Family Service of the Desert 490 South Farrell DR STE C208 Palm Springs CA 92262	N/A	Public Charity	For community.	\$2,500.00
Jewish Vocational Service (JVS) 75 Federal Street, 3rd Floor Boston MA 02110	N/A	Public Charity	For community.	\$40,000.00
John F. Kennedy Hyannis Museum PO Box 2488 Hyannis MA 02601-2488	N/A	Public Charity	For arts and culture	\$3,000.00
John F. Kennedy Library Foundation Columbia Point Boston MA 02125	N/A	Public Charity	For arts and culture	\$1,500.00
John F. Kennedy Library Foundation Columbia Point Boston MA 02125	N/A	Public Charity	For arts and culture	\$25,000.00
John F. Kennedy Library Foundation Columbia Point Boston MA 02125	N/A	Public Charity	For arts and culture	\$14,520.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
John F. Kennedy Library Foundation Columbia Point Boston MA 02125	N/A	Public Charity	For arts and culture	\$20,000.00
Julie's Family Learning Program 133 Dorchester Street South Boston MA 02127-2637	N/A	Public Charity	For community	\$20,000.00
Jumpstart for Young Children 308 Congress Street, 6th Floor Boston MA 02210	N/A	Public Charity	For youth programming	\$25,000.00
KIPP Massachusetts 90 High Rock Street Lynn MA 01902	N/A	Public Charity	For educational programs.	\$20,000.00
Kennedy Center for the Performing Arts 2700 F Street NW Washington DC 20566	N/A	Public Charity	For arts and culture	\$25,000.00
Kennedy Center for the Performing Arts 2700 F Street NW Washington DC 20566	N/A	Public Charity	For arts and culture	\$225,000.00
La Jolla Playhouse PO Box 12039 La Jolla CA 92039-2039	N/A	Public Charity	For arts and culture	\$5,000.00
La Jolla Playhouse PO Box 12039 La Jolla CA 92039-2039	N/A	Public Charity	For arts and culture	\$2,500.00
Larz Anderson Auto Museum 15 Newton Street Brookline MA 02445-7406	N/A	Public Charity	For arts and culture	\$3,800.00
Lawrence Family Development & Education Fund 34 West Street Lawrence MA 01841-3426	N/A	Public Charity	For educational programs	\$2,500.00
Lawrence General Hospital 1 General Street Lawrence MA 01842-0389	N/A	Public Charity	For healthcare	\$3,333.00
Lazarus House Ministries P O Box 408 Lawrence MA 01842	N/A	Public Charity	For community	\$20,000.00
Lazarus House Ministries P O Box 408 Lawrence MA 01842	N/A	Public Charity	For community.	\$2,500.00
Let's Get Ready 89 South Street STE 401 Boston MA 02111	N/A	Public Charity	For educational programs.	\$25,000.00
Little Brothers Friends of the Elderly - Boston 3305 Washington Street Jamaica Plain MA 02130-2639	N/A	Public Charity	For community	\$2,500.00
Living Desert 47900 Portola Avenue Palm Desert CA 92260	N/A	Public Charity	For the environment	\$15,000.00
Living Desert 47900 Portola Avenue Palm Desert CA 92260	N/A	Public Charity	For the environment	\$10,000.00
Living Desert 47900 Portola Avenue Palm Desert CA 92260	N/A	Public Charity	For the environment	\$2,500.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Lord's Place 2808 N Australian AVE W Palm Beach FL 33407-4592	N/A	Public Charity	For community	\$2,500.00
Lynn Museum 590 Washington Street Lynn MA 01901-1406	N/A	Public Charity	For arts and culture	\$2,000.00
Lyric Stage Company of Boston 140 Clarendon Street 2nd Floor Boston MA 02116-5169	N/A	Public Charity	For arts and culture	\$8,500.00
MAB Community Services 200 Ivy Street Brookline MA 02446	N/A	Public Charity	For empowerment	\$50,000.00
MAB Community Services 200 Ivy Street Brookline MA 02446	N/A	Public Charity	For empowerment	\$50,000.00
MASS MoCA 1040 MASS MoCA Way North Adams MA 01247-2450	N/A	Public Charity	For arts and culture	\$13,000.00
MENTOR: The National Mentoring Partnership 201 South Street Suite 615 Boston MA 02111	N/A	Public Charity	For mentoring.	\$15,000.00
MENTOR: The National Mentoring Partnership 201 South Street Suite 615 Boston MA 02111	N/A	Public Charity	For mentoring	\$5,000.00
MENTOR: The National Mentoring Partnership 201 South Street Suite 615 Boston MA 02111	N/A	Public Charity	For mentoring	\$100,000.00
METCO 40 Dimock Street Roxbury MA 02119	N/A	Public Charity	For educational programs	\$250.00
MIRA Coalition 105 Chauncy Street, Suite 901 Boston MA 02111	N/A	Public Charity	For community	\$500.00
MIT Edgerton Center 77 Massachusetts Avenue 4-408 Cambridge MA 02139	N/A	Public Charity	For educational programs	\$25,000.00
MSPCA-Angell 350 South Huntington Avenue Boston MA 02130-4803	N/A	Public Charity	For the environment	\$5,000.00
MSPCA-Angell 350 South Huntington Avenue Boston MA 02130-4803	N/A	Public Charity	For the environment	\$2,500.00
Mahaiwe Performing Arts Center PO Box 690 Great Barrington MA 01230-0690	N/A	Public Charity	For arts and culture	\$7,000.00
Make-A-Wish Foundation of MA & RI 133 Federal Street, 2nd Floor Boston MA 02110	N/A	Public Charity	For community	\$5,000.00
Mama's House PO Box 1816 Palm Desert CA 92261-1816	N/A	Public Charity	For religious	\$10,000.00
Mama's House PO Box 1816 Palm Desert CA 92261-1816	N/A	Public Charity	For religious	\$9,967.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Maria Mitchell Association 4 Vestal Street Nantucket MA 02554-2609	N/A	Public Charity	For arts and culture	\$2,500.00
Marilyn Rodman Theatre for Kids 10 Lincoln Road Suite 206 Foxboro MA 02035-1387	N/A	Public Charity	For youth programming.	\$10,000.00
Mass Mentoring Partnership 75 Kneeland Street, Floor 11 Boston MA 02111	N/A	Public Charity	For mentoring	\$2,500.00
Mass Poetry 15 Channel Center Street Suite 103 Boston MA 02210	N/A	Public Charity	For youth programming.	\$5,000.00
MassArt Foundation 621 Huntington Avenue Boston MA 02115	N/A	Public Charity	For arts and culture	\$3,500.00
MassArt Foundation 621 Huntington Avenue Boston MA 02115	N/A	Public Charity	For educational programs	\$25,000.00
Massachusetts Eye and Ear Infirmary, Foundation of 243 Charles Street Boston MA 02114-3002	N/A	Public Charity	For healthcare	\$1,000.00
Massachusetts General Hospital 125 Nashua Street Suite 540 Boston MA 02114	N/A	Public Charity	For healthcare	\$350,000.00
Massachusetts Golf Association 300 Arnold Palmer Boulevard Norton MA 02766	N/A	Public Charity	For youth programming	\$2,500.00
Massachusetts Horticultural Society The Gardens at Elm Bank Wellesley MA 02482	N/A	Public Charity	For arts and culture	\$1,500.00
Massachusetts Housing and Shelter Alliance PO Box 8638 Boston MA 02114	N/A	Public Charity	For community	\$25,000.00
Massachusetts Institute of Technology (MIT) Museum 77 Massachusetts Avenue, N51 Cambridge MA 02139	N/A	Public Charity	For arts and culture	\$7,000.00
Massachusetts Military Heroes Fund 77 Warren Street BLDG 2 FL 1 Brighton MA 02135	N/A	Public Charity	For community	\$15,000.00
Massachusetts Nonprofit Network 2 Atlantic Avenue Boston MA 02110	N/A	Public Charity	For memberships and subs.	\$10,000.00
Massachusetts Nonprofit Network 2 Atlantic Avenue Boston MA 02110	N/A	Public Charity	For community	\$1,000.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert CA 92260	N/A	Public Charity	For arts and culture	\$5,000.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert CA 92260	N/A	Public Charity	For arts and culture	\$2,500.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert CA 92260	N/A	Public Charity	For arts and culture	\$100,000.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
McCallum Theatre 73000 Fred Waring Drive Palm Desert CA 92260	N/A	Public Charity	For arts and culture	\$2,500.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert CA 92260	N/A	Public Charity	For arts and culture	\$10,000.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert CA 92260	N/A	Public Charity	For arts and culture	\$50,000.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert CA 92260	N/A	Public Charity	For arts and culture	\$2,500.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert CA 92260	N/A	Public Charity	For arts and culture.	\$25,000.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert CA 92260	N/A	Public Charity	For arts and culture	\$10,000.00
Meadowbrook School of Weston 10 Farm Road Weston MA 02493-2493	N/A	Public Charity	For educational programs	\$70,000.00
Meadowbrook School of Weston 10 Farm Road Weston MA 02493-2493	N/A	Public Charity	For educational programs	\$7,500.00
Merrimack Valley Habitat for Humanity 60 Island Street Lawrence MA 01840	N/A	Public Charity	For community	\$1,000.00
Merrimack Valley Habitat for Humanity 60 Island Street Lawrence MA 01840	N/A	Public Charity	For community.	\$25,000.00
Merrimack Valley YMCA 101 Amesbury Street, 4th Floor Lawrence MA 01840	N/A	Public Charity	For youth programming	\$10,600.00
MetroWest Adult ESL Fund PO Box 4680 Framingham MA 01704	N/A	Public Charity	For educational programs	\$10,000.00
Middlesex School 1400 Lowell Road Concord MA 01742	N/A	Public School	For educational programs	\$25,000.00
Middlesex School 1400 Lowell Road Concord MA 01742	N/A	Public School	For educational programs	\$2,500.00
Mothers for Justice and Equality 184 Dudley Street Suite 109 LL Roxbury MA 02119-2561	N/A	Public Charity	For community	\$5,000.00
Museum of African American History 14 Beacon Street Suite 401 Boston MA 02108-3710	N/A	Public Charity	For arts and culture	\$5,000.00
Museum of Fine Arts 465 Huntington Avenue Boston MA 02115	N/A	Public Charity	For arts and culture	\$45,000.00
Museum of Fine Arts 465 Huntington Avenue Boston MA 02115	N/A	Public Charity	For arts and culture	\$2,500.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Museum of Fine Arts 465 Huntington Avenue Boston MA 02115	N/A	Public Charity	For arts and culture	\$5,000.00
Museum of Russian Icons 203 Union Street Clinton MA 01510-2903	N/A	Operating Fdn	For arts and culture	\$2,000.00
Museum of Science 1 Science Park Boston MA 02114	N/A	Public Charity	For educational programs	\$2,500.00
Museum of the First Corps of Cadets 227 Commonwealth Avenue BOSTON MA 02116-1704	N/A	Public Charity	For arts and culture.	\$2,500.00
My Brother's Table 98 Willow Street Lynn MA 01901-1109	N/A	Public Charity	For community	\$2,500.00
Mystic River Watershed Association 20 Academy Road STE 306 Arlington MA 02476	N/A	Public Charity	For the environment	\$2,000.00
NEADS PO Box 1100 Princeton MA 01541	N/A	Public Charity	For empowerment	\$25,000.00
Nantucket Historical Association 15 Broad Street Nantucket MA 02554-6052	N/A	Public Charity	For arts and culture	\$3,500.00
National Braille Press 88 Saint Stephen Street Boston MA 02115-4302	N/A	Public Charity	For empowerment.	\$50,000.00
National Center of Afro-American Artists 300 Walnut Avenue Boston MA 02119-1324	N/A	Public Fdn.	For arts and culture	\$2,000.00
Nativity Preparatory School of New Bedford 66 Spring Street New Bedford MA 02740-5957	N/A	Public Charity	For educational programs	\$18,750.00
Nativity School of Worcester 67 Lincoln Street Worcester MA 01605-2634	N/A	Public Charity	For educational programs	\$33,750.00
Nativity School of Worcester 67 Lincoln Street Worcester MA 01605-2634	N/A	Public Charity	For educational programs	\$20,000.00
New Bedford Whaling Museum 18 Johnny Cake Hill New Bedford MA 02740-6398	N/A	Public Charity	For arts and culture	\$5,000.00
New England Aquarium Central Wharf Boston MA 02110-3399	N/A	Public Charity	For arts and culture	\$1,000.00
New England Center and Home for Veterans 17 Court Street Boston MA 02108	N/A	Public Charity	For community	\$15,000.00
New England Historic Genealogical Society 99-101 Newbury Street Boston MA 02116-3007	N/A	Public Charity	For arts and culture	\$5,500.00
New England Historic Genealogical Society 99-101 Newbury Street Boston MA 02116-3007	N/A	Public Charity	For community	\$2,430.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
New England Quilt Museum 18 Shattuck Street Lowell MA 01852	N/A	Public Charity	For arts and culture	\$600.00
Newton Country Day School 785 Centre Street Newton MA 02458	N/A	Public Charity	For educational programs	\$2,500.00
Newton-Wellesley Hospital Development 2014 Washington Street Newton MA 02462	N/A	Public Charity	For healthcare	\$50,000.00
Newton-Wellesley Hospital Development 2014 Washington Street Newton MA 02462	N/A	Public Charity	For healthcare.	\$250,000.00
Newton-Wellesley Hospital Development 2014 Washington Street Newton MA 02462	N/A	Public Charity	For healthcare	\$1,000.00
Nichols House Museum 55 Mount Vernon Street Boston MA 02108-1330	N/A	Public Charity	For arts and culture	\$890.00
Norman Rockwell Museum PO Box 308 Stockbridge MA 01262-0308	N/A	Public Charity	For arts and culture.	\$10,500.00
Northeastern University College of Business Administration Boston MA 02115	N/A	Public Charity	For educational programs	\$99,999.99
Notre Dame Academy 425 Salisbury Street Worcester MA 01609	N/A	Public Charity	For educational programs	\$1,000.00
Notre Dame Academy 425 Salisbury Street Worcester MA 01609	N/A	Public Charity	For educational programs	\$1,000.00
Old Colony History Museum 66 Church Green Taunton MA 02780	N/A	Operating Fdn	For arts and culture	\$250.00
Old Colony YMCA 320 Main Street Brockton MA 02301-5340	N/A	Public Charity	For youth programming	\$2,500.00
Old Sturbridge Village 1 Old Sturbridge Village Road Sturbridge MA 01566	N/A	Public Charity	For arts and culture	\$43,000.00
One Degree 2370 Market Street, Suite 162 San Francisco CA 94114	N/A	Public Charity	For community	\$2,500.00
One Mission 69 Milk Street Suite 300 Westborough MA 01581	N/A	Public Charity	For healthcare	\$12,000.00
Osterville Historical Museum PO Box 3 Osterville MA 02655-0003	N/A	Public Charity	For arts and culture	\$1,500.00
PEAK Grantmaking 1666 K Street NW Suite 440 Washington DC 20006	N/A	Public Charity	For memberships and subs	\$1,900.00
Pacific Symphony 17620 Fitch Avenue Suite 100 Irvine CA 92614	N/A	Public Charity	For arts and culture	\$5,000.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Palm Springs Art Museum 101 Museum Drive Palm Springs CA 92263-2310	N/A	Public Charity	For arts and culture	\$50,000.00
Palm Springs Art Museum 101 Museum Drive Palm Springs CA 92263-2310	N/A	Public Charity	For arts and culture	\$50,000.00
Palm Springs Art Museum 101 Museum Drive Palm Springs CA 92263-2310	N/A	Public Charity	For arts and culture	\$1,000.00
Palm Springs Art Museum 101 Museum Drive Palm Springs CA 92263-2310	N/A	Public Charity	For arts and culture.	\$2,500.00
Palm Springs International Film Society 1700 E Tahquitz Canyon Way STE 3 Palm Springs CA 92262	N/A	Public Charity	For arts and culture	\$25,000.00
Palm Springs International Film Society 1700 E Tahquitz Canyon Way STE 3 Palm Springs CA 92262	N/A	Public Charity	For arts and culture	\$25,000.00
Pan Mass Challenge 77 Fourth Avenue Needham MA 02494	N/A	Public Charity	For healthcare	\$5,000.00
Pancreatic Cancer Action Network 1500 Rosecrans AVE STE 200 Manhattan Beach CA 90266	N/A	Public Charity	For healthcare	\$250.00
Partners for Youth with Disabilities 5 Middlesex Avenue Suite 307 Somerville MA 02145-1110	N/A	Public Charity	For youth programming	\$2,500.00
Partners for Youth with Disabilities 5 Middlesex Avenue Suite 307 Somerville MA 02145-1110	N/A	Public Charity	For empowerment	\$4,950.00
Peabody Essex Museum 161 Essex Street Salem MA 01970	N/A	Public Charity	For arts and culture	\$12,000.00
Peace Brigades International USA PO Box 75880 Washington DC 20013	N/A	Public Charity	For community	\$1,500.00
Philanthropy Massachusetts 133 Federal Street Suite 802 Boston MA 02110-1703	N/A	Public Charity	For memberships and subs	\$17,000.00
Phillips Academy, Trustees of 180 Main Street Andover MA 01810	N/A	Public Charity	For educational programs	\$5,000.00
Pilgrim Hall Museum 75 Court Street Plymouth MA 02360	N/A	Public Charity	For arts and culture	\$2,700.00
Pingree School 537 Highland Street South Hamilton MA 01982	N/A	Public Charity	For educational programs	\$15,000.00
Planning Office for Urban Affairs 84 State Street Suite 600 Boston MA 02109	N/A	Public Charity	For community	\$5,000.00
Playworks New England 67 Kemble Street Suite 3 6 Boston MA 02119	N/A	Public Charity	For youth programming	\$20,000.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Playworks New England 5 Middlesex Avenue Suite 307 Somerville MA 02145-1110	N/A	Public Charity	For youth programming	\$2,300.00
Plimoth Plantation P O Box 1620 Plymouth MA 02362	N/A	Public Charity	For arts and culture	\$25,000.00
Plimoth Plantation P.O Box 1620 Plymouth MA 02362	N/A	Public Charity	For arts and culture	\$40,000.00
Pope St. John XXIII National Seminary 558 South Avenue Weston MA 02493	N/A	Public Charity	For religious	\$2,500.00
Pro Kids The First Tee San Diego 4085 52nd Street San Diego CA 92105-2274	N/A	Public Charity	For youth programming	\$10,000.00
Project Home Again PO Box 1236 Andover MA 01810-0021	N/A	Public Charity	For community	\$3,000.00
Project New Hope 70 James Street Suite 157 Worcester MA 01603	N/A	Public Charity	For community	\$5,000.00
Project Place 1145 Washington Street Boston MA 02118-2107	N/A	Public Charity	For community	\$100,000.00
Project Place 1145 Washington Street Boston MA 02118-2107	N/A	Public Charity	For community	\$2,500.00
Provincetown Art Association and Museum 460 Commercial Street Provincetown MA 02657-2415	N/A	Public Charity	For arts and culture	\$3,000.00
REACH Beyond Domestic Violence PO Box 540024 Waltham MA 02454-0024	N/A	Public Charity	For community.	\$25,000.00
RPC Social Impact Center 328 Warren Street Roxbury MA 02119-1814	N/A	Public Charity	For community	\$10,000.00
Rancho Mirage Writers Festival 71-100 Highway 111 Rancho Mirage CA 92270-4123	N/A	Public Charity	For arts and culture	\$4,500.00
ReadBoston 43 Hawkins Street Boston MA 02114	N/A	Public Charity	For youth programming	\$25,000.00
Red Sox Foundation 4 Jersey Street Boston MA 02215	N/A	Public Charity	For educational programs	\$25,000.00
Roca 101 Park Street Chelsea MA 02150	N/A	Public Charity	For community	\$5,000.00
Roca 101 Park Street Chelsea MA 02150	N/A	Public Charity	For youth programming	\$10,000.00
Rose Kennedy Greenway Conservancy 185 Kneeland Street Boston MA 02111-2712	N/A	Public Charity	For the environment.	\$5,500.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Rosie's Place 889 Harrison Avenue Boston MA 02118	N/A	Public Charity	For community	\$9,964.00
SEAL Family Foundation 300 Carlsbad Village DR STE 108A-361 Carlsbad CA 92008	N/A	Public Charity	For community	\$9,850.00
SEAL Future Fund 343 Playa Del Sur APT 4 La Jolla CA 92037	N/A	Public Charity	For community	\$10,000.00
SOF Support 1655 North Fort Myer Drive Arlington VA 22209	N/A	Public Charity	For community	\$10,000.00
Sacred Heart Church and Catholic School 43-775 Deep Canyon Road Palm Desert CA 92260	N/A	Public Charity	For educational programs	\$50,000.00
Sacred Heart Church and Catholic School 43-775 Deep Canyon Road Palm Desert CA 92260	N/A	Public Charity	For religious	\$10,000.00
Sacred Heart Church and Catholic School 43-775 Deep Canyon Road Palm Desert CA 92260	N/A	Public Charity	For educational programs	\$25,000.00
Sacred Heart Church and Catholic School 43-775 Deep Canyon Road Palm Desert CA 92260	N/A	Public Charity	For religious	\$25,000.00
Saint Anthony Shrine 100 Arch Street Boston MA 02110	N/A	Public Charity	For religious	\$3,000.00
Saint Francis House 39 Boylston Street Boston MA 02116-4702	N/A	Public Charity	For community.	\$1,500.00
Saint Joseph Church 225 South High Street Bridgton ME 04009	N/A	Public Charity	For religious	\$1,500.00
Saint Julia Church 374 Boston Post Road Weston MA 02493-1581	N/A	Public Charity	For religious	\$10,000.00
Saint Sebastian's School 1191 Greendale Avenue Needham MA 02492-4699	N/A	Public Charity	For educational programs	\$40,000.00
Saint Sebastian's School 1191 Greendale Avenue Needham MA 02492	N/A	Public Charity	For educational programs	\$5,000.00
Saint Sebastian's School 1191 Greendale Avenue Needham MA 02492	N/A	Public Charity	For educational programs	\$5,000.00
Salk Institute for Biological Studies 10010 North Torrey Pines Road La Jolla CA 92037-1099	N/A	Public Charity	For healthcare	\$100,000.00
Sandwich Glass Museum P O Box 103 Sandwich MA 02563	N/A	Public Charity	For arts and culture.	\$3,000.00
Save A Dog 604 Boston Post Road Sudbury MA 01776	N/A	Public Charity	For the environment	\$500.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Save the Harbor / Save the Bay 212 Northern Avenue, Suite 304W Boston MA 02210-2088	N/A	Public Charity	For youth programming	\$2,500.00
Saving America's Mustangs 2683 Via de la Valle, Suite G-313 Del Mar CA 92014-1911	N/A	Operating Fdn	For the environment.	\$2,500.00
Scholar Athletes 57 Magazine Street Boston MA 02119-2901	N/A	Public Charity	For educational programs.	\$25,000.00
School on Wheels of Massachusetts 100 Laurel Street Suite 121 East Bridgewater MA 02333	N/A	Public Charity	For educational programs	\$2,500.00
Seattle Symphony Orchestra PO Box 21906 Seattle WA 98111-3906	N/A	Public Charity	For arts and culture	\$5,000.00
Second Step PO Box 600213 Newtonville MA 02460-0002	N/A	Public Charity	For community	\$10,000.00
Shooting Touch 65 Sprague Street E FL 2 Boston MA 02136	N/A	Public Charity	For youth programming	\$10,000.00
Silver Lining Mentoring 727 Atlantic Avenue Boston MA 02111	N/A	Public Charity	For mentoring	\$25,000.00
Silver Lining Mentoring 727 Atlantic Avenue Boston MA 02111	N/A	Public Charity	For mentoring.	\$10,000.00
Sisters of St. Joseph of Boston 637 Cambridge Street Brighton MA 02135	N/A	Public Charity	For community	\$15,000.00
Skating Club of Boston 1240 Soldiers Field Road Brighton MA 02135-1002	N/A	Public Charity	For youth programming	\$65,000.00
Skating Club of Boston 1240 Soldiers Field Road Brighton MA 02135-1002	N/A	Public Charity	For youth programming	\$30,000.00
Smith College Museum of Art 20 Elm Street at Bedford Terrace Northampton MA 01063	N/A	Public Charity	For arts and culture	\$2,500.00
South Middlesex Opportunity Council 7 Bishop Street Framingham MA 01702	N/A	Public Charity	For community	\$5,000.00
South Shore Educational Collaborative 75 Abington Street Hingham MA 02043-4314	N/A	Public Charity	For educational programs	\$5,000.00
Spellman Museum of Stamps & Postal History 241 Wellesley Street Weston MA 02493-1572	N/A	Public Charity	For arts and culture	\$2,000.00
Spontaneous Celebrations 45 Danforth Street Jamaica Plain MA 02130-1847	N/A	Public Charity	For youth programming	\$5,500.00
Sports Museum 100 Legends Way Boston MA 02114	N/A	Public Charity	For arts and culture	\$5,000.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Sports Museum 100 Legends Way Boston MA 02114	N/A	Public Charity	For youth programming	\$3,500.00
Sports Museum 100 Legends Way Boston MA 02114	N/A	Public Charity	For youth programming	\$15,000.00
Sports Museum 100 Legends Way Boston MA 02114	N/A	Public Charity	For arts and culture	\$2,000.00
Springfield Museums 21 Edwards Street Springfield MA 01103	N/A	Public Charity	For arts and culture	\$8,000.00
SquashBusters 795 Columbus Avenue Roxbury Crossing MA 02120-2108	N/A	Public Charity	For youth programming	\$5,000.00
SquashBusters 795 Columbus Avenue Roxbury Crossing MA 02120-2108	N/A	Public Charity	For youth programming	\$5,000.00
St. John's Food for the Poor 44 Temple Street Worcester MA 01604	N/A	Public Charity	For community.	\$1,100.00
St. Mary's Center for Women and Children 90 Cushing Avenue Dorchester MA 02125	N/A	Public Charity	For healthcare	\$10,000.00
Steppingstone Foundation One Appleton Street Boston MA 02116	N/A	Public Charity	For community	\$2,500.00
Strategies For Youth PO Box 390174 Cambridge MA 02139	N/A	Public Charity	For youth programming	\$2,500.00
Strong Women, Strong Girls 555 Amory Street Suite 3R-3 Jamaica Plain MA 02108	N/A	Public Charity	For community	\$10,000.00
Sudbury Savoyards P.O. Box 762 Sudbury MA 01776	N/A	Public Charity	For arts and culture	\$500.00
Teach For America – Massachusetts 60 Canal Street Boston MA 02114	N/A	Public Charity	For educational programs	\$25,000.00
Telephone Museum 289 Moody Street Waltham MA 02453	N/A	Public Charity	For arts and culture	\$1,000.00
Temple Beth Elohim 10 Bethel Road Wellesley MA 02481-3536	N/A	Public Charity	For religious	\$10,000.00
Tenacity 38 Everett Street Boston MA 02134	N/A	Public Charity	For youth programming	\$1,100.00
The Mission Continues 1141 South 7th Street Saint Louis MO 63104-3623	N/A	Public Charity	For community	\$15,000.00
The Mount: Edith Wharton's Home 2 Plunkett Street Lenox MA 01240-0974	N/A	Public Charity	For arts and culture	\$2,000.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Tools for Tomorrow 42-600 Cook Street #203 Palm Desert CA 92211-5143	N/A	Public Charity	For youth programming	\$5,000.00
Tools for Tomorrow 42-600 Cook Street #203 Palm Desert CA 92211-5143	N/A	Public Charity	For youth programming	\$2,500.00
Trustees of Reservations 200 High Street 4th Floor Boston MA 02110	N/A	Public Charity	For arts and culture	\$4,000.00
Trustees of Reservations 200 High Street 4th Floor Boston MA 02110	N/A	Public Charity	For arts and culture	\$4,000.00
Trustees of Reservations 200 High Street 4th Floor Boston MA 02110	N/A	Public Charity	For arts and culture	\$5,500.00
Tufts University Packard Hall Medford MA 02155	N/A	Public Charity	For educational programs	\$25,000.00
Tufts University Packard Hall Medford MA 02155	N/A	Public Charity	For educational programs	\$10,000.00
USS Constitution Museum P O Box 291812 Boston MA 02129-0215	N/A	Public Charity	For arts and culture	\$5,000.00
Union College 807 Union Street Schenectady NY 12308-3103	N/A	Public Charity	For educational programs	\$80,000.00
Union of Concerned Scientists 2 Brattle Square Suite 6 Cambridge MA 02138	N/A	Public Charity	For the environment	\$250.00
United Way of Massachusetts Bay and Merrimack Valley 51 Sleeper Street Boston MA 02210-1208	N/A	Public Charity	For community	\$10,000.00
United Way of Massachusetts Bay and Merrimack Valley 51 Sleeper Street Boston MA 02210-1208	N/A	Public Charity	For community	\$10,000.00
Univ. of PA School of Engineering & Applied Science 220 South 33rd Street Philadelphia PA 19104-6391	N/A	Public Charity	For educational programs	\$99,999.99
University of Miami PO Box 248073 Coral Gables FL 33124-2932	N/A	Public Charity	For educational programs	\$2,500.00
Vanderbilt University 401 Kirkland Hall Nashville TN 37240	N/A	Public Charity	For educational programs	\$10,000.00
Ventfort Hall Mansion and Gilded Age Museum 104 Walker Street Lenox MA 01240	N/A	Public Charity	For arts and culture	\$1,000.00
Veterans Legal Services P O Box 8457 Boston MA 02114	N/A	Public Charity	For community	\$15,000.00
Veterans Legal Services P O Box 8457 Boston MA 02114	N/A	Public Charity	For community	\$4,960.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Veterinary Scholarship Trust of New England P.O. Box 3221 North Attleboro MA 02161	N/A	Public Charity	For educational programs	\$2,500.00
Voices for Children 2851 Meadow Lark Drive San Diego CA 92123	N/A	Public Charity	For youth programming	\$50,000.00
Waban Common 29 Wamesit Road Waban MA 02468-1422	N/A	Public Charity	For the environment	\$1,000.00
Waban Improvement Society PO Box 6 Waban MA 02468	N/A	Public Charity	For community	\$10,000.00
Waltham Partnership for Youth 510 Moody Street Waltham MA 02453-0518	N/A	Public Charity	For youth programming	\$5,000.00
Watertown Boys and Girls Club 25 Whites Avenue Watertown MA 02472-4345	N/A	Public Charity	For youth programming	\$30,000.00
Wenham Museum 132 Main Street Wenham MA 01984	N/A	Public Charity	For arts and culture	\$3,000.00
West End House PO box 815 Ludlow MA 01056	N/A	Public Charity	For youth programming	\$10,000.00
West End House PO box 815 Ludlow MA 01056	N/A	Public Charity	For youth programming	\$1,000.00
Weston Forest and Trail Association 266 Glen Road Weston MA 02493	N/A	Public Charity	For the environment	\$500.00
Weston Scouts 266 Glen Road Weston MA 02493-2237	N/A	Public Charity	For youth programming	\$500.00
Wild Care of Cape Cod 10 Smith Lane Eastham MA 02642-2671	N/A	Public Charity	For the environment	\$500.00
Women's Lunch Place 67 Newbury Street Boston MA 02116	N/A	Public Charity	For community	\$5,000.00
Women's Lunch Place 67 Newbury Street Boston MA 02116	N/A	Public Charity	For community	\$10,000.00
Worcester Art Museum 55 Salisbury Street Worcester MA 01609-3123	N/A	Public Charity	For arts and culture	\$13,500.00
Worcester Historical Museum 30 Elm Street Worcester MA 01609	N/A	Public Charity	For arts and culture	\$2,500.00
Worcester Refugee Assistance Project 484 Main Street Suite 400 Worcester MA 01608-1817	N/A	Public Charity	For community	\$1,700.00
WriteBoston 2300 Washington Street Roxbury MA 02119	N/A	Public Charity	For youth programming	\$2,500.00

Organization Name / Address	If indiv'l	Fdn Status	Purpose	Deductible
Xavier College Preparatory High School 34-200 Cook Street Palm Desert CA 92211	N/A	Public Charity	For educational programs	\$25,000.00
Xavier College Preparatory High School 34-200 Cook Street Palm Desert CA 92211	N/A	Public Charity	For educational programs	\$5,000.00
YMCA of Greater Boston 18 Tremont Street Boston MA 02108	N/A	Public Charity	For community	\$7,500.00
YMCA of Greater Boston 18 Tremont Street Boston MA 02108	N/A	Public Charity	For youth programming	\$1,000.00
Youth Opportunities Unlimited 224 Brock Avenue New Bedford MA 02744-1335	N/A	Public Charity	For youth programming	\$5,000.00
Zoo New England One Franklin Park Road Boston MA 02121	N/A	Public Charity	For the environment	\$50,000.00
Total Grants				\$7,764,410.97

Highland Street Connection & Subsidiaries

Form 990-PF

EIN: 04-3048298

Part XV Line 3b - Grants and Contributions Approved for Future Payment

December 31, 2018

Recipient	2019	2020	2021	2022	Total
Appalachian Mountain Club	500,000				500,000
Boston College	50,000	50,000	50,000		150,000
Camp Harbor View Foundation	250,000				250,000
Ellis Memorial	50,000				50,000
English for New Bostonians	50,000				50,000
Home Base	100,000	100,000			200,000
MAB Community Services	50,000				50,000
McCallum Theatre	50,000				50,000
Meadowbrook School of Weston	70,000	70,000			140,000
Saint Sebastian's School	40,000	40,000	40,000		120,000
Salk Institute for Biological Studies	100,000	100,000	100,000		300,000
Sports Museum	15,000				15,000
	1,325,000	360,000	190,000	-	1,875,000

Highland Street Connection
Form 990-PF
EIN 04-3048298
December 31, 2018

Under section 1504(e), two or more organizations exempt from taxation under section 501 - one or more of which is described in section 501(c)(2) and the others of which derive income from such 501(c)(2) organizations, shall be considered as includible corporations for the purpose of the application of subsection (a) to such organization alone. As a result a 501(c)(2) may file a consolidated income tax return with its tax-exempt parent.

This consolidated return contains the tax information for

The Highland Street Connection	04-3048298	parent	501(c)(3)
Real Estate Educational Facilities, Inc	04-3552218	subsidiary	501(c)(2)
Elephant House Foundation, Inc	41-2031284	subsidiary	501(c)(2)