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EXTENDED TO NOVEMBER 15, 2019

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning

, and ending

Name of foundation

A Employer identification number

EDMUND & BETSY CABOT CHARITABLE FNDN

04-2900424

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

22 BATTERYMARCH STREET, 2ND FLOOR

B Telephone number

617.451.1744

City or town, state or province, country, and ZIP or foreign postal code

BOSTON, MA 02109C If exemption application is pending, check here ☐ 6

D Check all that apply

☐ Initial return☐ Initial return of a former public charityD-1 Foreign organizations, check here ☐

FORM 990-PF

OTHER INCOME

STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENT PARTNERSHIPS	-1,928.	-1,928.	0.
ROYALTY INCOME FROM PARTNERSHIPS	217.	217.	0.
CANCELLATION OF DEBT INCOME FROM PARTNERSHIPS	10.	10.	0.
ORDINARY INCOME FROM PARTNERSHIPS	2,606.	2,606.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	905.	905.	0.

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2018.05000 EDMUND & BETSY CABOT CHAR CABOTCH1

STATEMENT(S) 1, 2, 3

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		20,294.	28,100.	28,100.
	2	Savings and temporary cash investments		484,228.	577,240.	577,240.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations		801,761.	0.	0.
	b	Investments - corporate stock	STMT 9	318,372.	20.	25,991.
	c	Investments - corporate bonds	STMT 10	662,567.	1,869,055.	1,817,378.
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other	STMT 11	6,440,942.	6,730,481.	6,448,399.
14		Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶				
15		Other assets (describe ▶ PREPAID TAXES)		7,866.	13,828.	13,828.
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		8,736,030.	9,218,724.	8,910,936.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26, and lines 30 and 31					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		2,186,691.	2,186,691.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		6,549,339.	7,032,033.	
30	Total net assets or fund balances		8,736,030.	9,218,724.		
31	Total liabilities and net assets/fund balances		8,736,030.	9,218,724.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,736,030.
2	Enter amount from Part I, line 27a	2	508,150.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	9,244,180.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	25,456.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,218,724.

Form 990-PF (2018)

Part IV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENT

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	6,480,661.	5,510,002.	970,659.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			970,659.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	970,659.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	503,531.	9,872,768.	.051002
2016	494,783.	9,050,807.	.054667
2015	386,150.	9,750,796.	.039602
2014	503,019.	10,057,170.	.050016
2013	234,494.	3,647,644.	.064286

2 Total of line 1, column (d)	2	.259573
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.051915
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	8,918,239.
5 Multiply line 4 by line 3	5	462,990.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	10,981.
7 Add lines 5 and 6	7	473,971.
8 Enter qualifying distributions from Part XII, line 4	8	576,150.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

EDMUND & BETSY CABOT CHARITABLE FNDN

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	NATIONAL FINANCIAL SERVICES #1670	P	VARIOUS	12/31/18
b	NATIONAL FINANCIAL SERVICES #1670	P	VARIOUS	12/31/18
c	NATIONAL FINANCIAL SERVICES #1670	P	VARIOUS	12/31/18
d	NATIONAL FINANCIAL SERVICES #1590	P	VARIOUS	12/31/18
e	NATIONAL FINANCIAL SERVICES #1590	P	VARIOUS	12/31/18
f	SHORT-TERM PARTNERSHIPS	P	VARIOUS	12/31/18
g	LONG-TERM PARTNERSHIPS	P	VARIOUS	12/31/18
h	1231 GAIN - PARTNERSHIPS	P	VARIOUS	12/31/18
i	1256 ST GAIN - PARTNERSHIPS	P	VARIOUS	12/31/18
j	1256 LT GAIN - PARTNERSHIPS	P	VARIOUS	12/31/18
k	CW HEDGE FUND I FEEDER-DISTRIBUTION IN EXCESS OF	P	VARIOUS	11/06/18
l	CW HEDGE FUND II FEEDER-DISTRIBUTION IN EXCESS OF	P	VARIOUS	11/06/18
m	CAPITAL GAINS DIVIDENDS			
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 534,927.		549,955.	-15,028.
b 3,586,233.		2,959,895.	626,338.
c 475,943.		297,756.	178,187.
d 390,291.		392,707.	-2,416.
e 1,253,614.		1,299,334.	-45,720.
f 280.			280.
g 92,228.			92,228.
h 6,874.			6,874.
i		5.	-5.
j		7.	-7.
k 9,132.			9,132.
l		10,343.	-10,343.
m 131,139.			131,139.
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-15,028.
b			626,338.
c			178,187.
d			-2,416.
e			-45,720.
f			280.
g			92,228.
h			6,874.
i			-5.
j			-7.
k			9,132.
l			-10,343.
m			131,139.
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	970,659.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2018 estimated tax payments and 2017 overpayment credited to 2018

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be credited to 2019 estimated tax

6a	13,828.
6b	0.
6c	7,500.
6d	0.

1	10,981.
2	0.
3	10,981.
4	0.
5	10,981.
6a	13,828.
6b	0.
6c	7,500.
6d	0.
7	21,328.
8	0.
9	
10	10,347.
11	0.

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered. See instructions.

MA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a	X	
4b	X	
5		X
6	X	
7	X	
8a	X	
9		X
10		X

2

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address N/A		
14 The books are in care of CABOT-WELLINGTON LLC Telephone no. 617.451.1744		
Located at 22 BATTERYMARCH STREET, BOSTON, MA ZIP+4 02109		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country N/A		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here N/A		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? N/A	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ELIZABETH W. CABOT 22 BATTERYMARCH STREET, 2ND FLOOR BOSTON, MA 02109	TRUSTEE 1.00	0.	0.	0.
BRADFORD W. CABOT 22 BATTERYMARCH STREET, 2ND FLOOR BOSTON, MA 02109	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,337,438.
b	Average of monthly cash balances	1b	541,099.
c	Fair market value of all other assets	1c	1,175,513.
d	Total (add lines 1a, b, and c)	1d	9,054,050.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	9,054,050.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	135,811.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,918,239.
6	Minimum investment return Enter 5% of line 5	6	445,912.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	445,912.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	10,981.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	10,981.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	434,931.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	434,931.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	434,931.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	576,150.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	576,150.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	10,981.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	565,169.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2018)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				434,931.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014				
c From 2015				
d From 2016	36,888.			
e From 2017	24,931.			
f Total of lines 3a through e	61,819.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 576,150.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2018 distributable amount				434,931.
e Remaining amount distributed out of corpus	141,219.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	203,038.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	203,038.			
10 Analysis of line 9:				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016	36,888.			
d Excess from 2017	24,931.			
e Excess from 2018	141,219.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

SEE STATEMENT 12

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SCHEDULE				555,750.
Total			3a	555,750.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the other organizations described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]


- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [Signature] Date: 10/14/19 Title: TRUSTEE

May the IRS discuss this return with the preparer shown below? See instructions. ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature 	Date 11/11/19	Check <input type="checkbox"/> if self-employed	PTIN P00370668
	Firm's name ▶ MARCUM LLP			Firm's EIN ▶ 11-1986323	
	Firm's address ▶ 53 STATE STREET BOSTON, MA 02109			Phone no. (617) 807-5000	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Name of the organization

EDMUND & BETSY CABOT CHARITABLE FNDN

Employer identification number

04-2900424

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**☐

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules☐

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.☐For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
EDMUND & BETSY CABOT CHARITABLE FNDN	04-2900424

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	EDMUND B. CABOT CHARITABLE SHARE TRUST 2003 22 BATTERYMARCH STREET, 2ND FLOOR BOSTON, MA 02109	\$ 639.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
EDMUND & BETSY CABOT CHARITABLE FNDN	04-2900424

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization	Employer identification number
EDMUND & BETSY CABOT CHARITABLE FNDN	04-2900424

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ACCRUED INTEREST PAID	-1,401.	0.	-1,401.	-1,401.	-1,401.
BOND PREMIUM INVESTMENT	-6,527.	0.	-6,527.	-6,527.	-6,527.
PARTNERSHIPS/US INTEREST	30,211.	0.	30,211.	29,173.	30,211.
NON-DIVIDEND DISTRIBUTIONS	46.	0.	46.	0.	46.
STOCKS AND MUTUAL FUNDS	326,467.	131,139.	195,328.	195,328.	195,328.
US TREASURY	8,672.	0.	8,672.	8,672.	8,672.
TO PART I, LINE 4	357,468.	131,139.	226,329.	225,245.	226,329.

FORM 990-PF	RENTAL EXPENSES		STATEMENT 2
DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
INVESTMENT PARTNERSHIPS		1,614.	
- SUBTOTAL -	1		1,614.
TOTAL RENTAL EXPENSES			1,614.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			-1,614.

FORM 990-PF

OTHER EXPENSES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MA FILING FEES	70.	0.	0.	0.
PARTNERSHIP INVESTMENT EXPENSES	22,780.	22,389.	0.	0.
INVESTMENT PARTNERSHIPS	1,614.	1,614.		0.
TO FORM 990-PF, PG 1, LN 23	24,464.	24,003.	0.	0.

FORM 990-PF

OTHER DECREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 8

DESCRIPTION	AMOUNT
BOOK/TAX DIFFERENCES	1,811.
COST BASIS ADJUSTMENT FOR SECURITIES DISTRIBUTED FROM EBC FAMILY INVEST. LLC	15,288.
ACCRUAL TO CASH ADJUSTMENT	8,357.
TOTAL TO FORM 990-PF, PART III, LINE 5	25,456.

FORM 990-PF

CORPORATE STOCK

STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	20.	25,991.
TOTAL TO FORM 990-PF, PART II, LINE 10B	20.	25,991.

FORM 990-PF

CORPORATE BONDS

STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	1,869,055.	1,817,378.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,869,055.	1,817,378.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
	COST	6,730,481.	6,448,399.
TOTAL TO FORM 990-PF, PART II, LINE 13		6,730,481.	6,448,399.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT 12
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NAME OF MANAGER

ELIZABETH W. CABOT
BRADFORD W. CABOT

Edmund & Betsy Cabot Charitable Foundation 04-2900424
Form 990-PF for the Year Ended 12/31/18
Part II Lines 10a, 10b, 13 and 15

U.S. Government Obligations: Line 10a

Description	Quantity	Cost Basis	Current Value
Common Stock: Line 10b			
Cabot Corp	230.000	9	9,876
Cabot Oil & Gas Corp	721.000	11	16,114
		20	25,991

Corporate Bonds: Line 10c

Artisan High Income	50,968.400	500,000	466,361
BlackRock Strategic	34,836.066	340,000	334,426
Vanguard Total Bond	65,837.321	688,050	688,000
Vanguard Inflation Protected Sec Adm	13,422.819	341,005	328,591
		1,869,055	1,817,378

Mutual Funds and Investment Partnerships: Line 13

Sanderson International Value Fund *		357,182	333,840
CW Hedge Fund I * (++)		-	15,048
CW Hedge Fund II * (++)		-	81,556
EBC Family Investment, LLC *		159,774	151,970
Park Street Natural Resource Fund *		28,181	22,830
Cabot Wellington Real Asset Fund 2011*		38,630	53,058
Cabot Wellington Real Estate Fund I *		845	835
Cabot Wellington Real Estate Fund II *		5,913	3,565
Cabot Wellington Real Estate Fund III *		10,716	18,716
CW Private Equity 2007, LLC *		78,532	222,894
CW Private Equity Fund 2011*		90,902	168,799
CW Venture Fund IV, LLC *		28,582	37,554
CW Private Markets Fund 2018, LLC *		64,145	64,849
Aberdeen Emerging Markets	2,774.445	35,653	37,621
Brandes International	458.420	6,561	4,772
Champlain Small	34,632.035	800,030	591,515
Edgewood Growth Fund Instl CI	13,734.425	276,931	395,414
Gmo Benchmark Free	38,240.918	400,030	370,172
Grandeur Peak Intntl	32,938.076	500,030	402,833
Hartford Global All	37,278.658	400,000	328,798
Iva International Fund CI I	33,837.140	510,963	488,270
Lazard Global	2,964.323	49,030	40,048
Matthews Tiger Emerging Asia	1,233.146	13,283	15,464
Matthews Pacific Tiger (I) Fund	646.130	15,205	17,336
Neuberger Berman	19,811.788	400,030	348,687
Oppenheimer Emerging	18,416.206	200,000	166,298
Vulcan Value Partners Fund	20,801.334	360,639	362,567
Wasatch International	207.332	6,560	5,109
Fimm Money Market	1,402.980	1,403	1,403
iShares Trust Core	811.634	44,468	44,640
Vanguard Index Fds	3,315.000	539,759	437,547
Vanguard Index Fds Vanguard	9,514.942	1,306,504	1,214,392
		6,730,481	6,448,399

Schedule of Charitable Contributions

None of the donees are an individual, all gifts were made in furtherance of the exempt purposes of the donee organizations

<u>Charitable Organizations</u>	<u>Date</u>	<u>Purpose</u>	<u>Contributions</u>
A Child's Notebook	10/30/18		1,000.00
A Way Out	12/12/18		1,000.00
ACLU	10/1/18		1,000.00
ALSAC	10/1/18	St. Jude Children's Research	250.00
American Alpine Club	11/7/18	Washburn Museum	5,000.00
American Red Cross	10/1/18		250.00
American Repertory Theater	1/10/18		1,000.00
American Repertory Theater	11/30/18		1,000.00
Appalachian Mountain Club	4/23/18		1,000.00
Appalachian Mountain Club	11/7/18		1,000.00
ASPCA	10/1/18		250.00
Associates of Boston Public Library	3/7/18	Literary Lights Gala	5,000.00
Ballard Food Bank	4/23/18		1,000.00
Ballard Food Bank	10/1/18		500.00
Beaver Country Day	4/23/18		500.00
Belmont Day School	4/23/18	Annual Appeal	500.00
Belmont Food Pantry	11/7/18		1,000.00
Belmont Food Pantry	11/30/18		1,000.00
Belmont High School	11/7/18	Scholarships	1,000.00
Belmont Public Library	11/7/18		1,000.00
Berklee College of Music	4/23/18		1,000.00
Beth Israel Hospital	3/12/18	Annual Appeal	5,000.00
Beth Israel Hospital	11/7/18		1,000.00
Bikes Not Bombs	12/12/18		5,000.00
Blue Marble Dreams	11/7/18		1,000.00
Boston Athenaeum	4/23/18		500.00
Boston Children's Chorus	12/12/18		5,000.00
Boston Landmarks Orchestra	1/10/18		1,500.00
Boston Landmarks Orchestra	1/22/18		4,000.00
Boston Lyric Opera of NE	3/12/18		5,000.00
Boston Lyric Opera of NE	8/30/18	Gala	5,000.00
Boston Museum of Science	3/7/18	Stars of STEM Gala	5,000.00
Boston Museum of Science	4/23/18	Women in Science and Engineering Speaker Series	1,000.00
Boston Museum of Science	5/31/18	Annual Fund	5,000.00
Boston Museum of Science	8/29/18		5,000.00
Boston Museum of Science	11/7/18	Leaf Erikson Group	5,000.00
Boston Symphony Orchestra	5/7/18	Gala	2,500.00
Boston Symphony Orchestra	11/7/18		1,000.00
Boston University	11/7/18	Preserving and Archiving Brad Washburn Papers	2,000.00
Boys and Girls Clubs of Boston	4/23/18		2,000.00
Boys and Girls Clubs of Boston	11/7/18		5,000.00
Buddhist Global Relief Fund	10/1/18		500.00
Cantata Singers, Inc	4/23/18		1,000.00
Canterbury Shaker Village	12/12/18		500.00
Career Collaborative	4/23/18		1,000.00
Catalonia America Council	11/15/18		2,000.00
Center for Reproductive Rights	10/1/18		500.00
Charity Water	10/1/18		500.00
Child Care Resources	10/30/18		1,000.00
Childrens Hospital	4/23/18		1,000.00
Childrens Hospital	11/7/18		1,000.00
Childrens Museum of Boston	4/23/18		1,000.00
Childrens Museum of Boston	11/7/18		1,000.00
Choconua Chapel Assoc	4/23/18		500.00
Choconua Chapel Assoc	11/7/18		500.00
Circle of Health International	10/1/18		500.00
Coaching4Change Inc	4/23/18		1,000.00
Colorado College	3/12/18		5,000.00
Colorado College	12/12/18	Capital Campaign	5,000.00
Colorado Rocky Mountain School	4/23/18		2,000.00
Community Boat Building	12/12/18		5,000.00
Community Charter School of Cambridge	4/23/18		5,000.00
Community Charter School of Cambridge	11/7/18		1,000.00
Community Servings	11/7/18		500.00
Conservatory Lab Charter School	4/23/18		5,000.00
Conservatory Lab Charter School	11/7/18		2,500.00
Craig Hospital	4/23/18		5,000.00
Culebra Range Community Coalition	4/23/18	Environmental Scholarships	8,000.00
Culebra Range Community Coalition	11/7/18		5,000.00
Dana Farber Cancer Institute	4/23/18		1,000.00
Dana Hall School	4/23/18		1,000.00
Deer Isle Volunteer Fire Department	4/23/18		1,000.00
Dharamsala Animal Rescue	10/1/18		5,000.00
Doctors Without Borders	10/1/18		250.00
Downtown Emergency Service Center	10/1/18		500.00
Dr. Moses Simpson VACC Camp	4/23/18		1,000.00
Dream Corps	10/1/18		500.00
Emerald Necklace Conservancy	1/12/18	Justine Mee Luff Fund "Night at Symphony"	2,000.00
Emerald Necklace Conservancy	4/23/18	Party in the Park Event	3,000.00
Emerald Necklace Conservancy	10/1/18	Olmstead Award	1,000.00
Executive Service Corps	4/23/18		1,000.00
Family to Family Project	4/23/18		2,000.00
Family to Family Project	11/7/18		5,000.00
Fare Start	4/23/18		1,000.00
Fare Start	10/1/18		500.00
Food Lifeline	10/1/18		500.00

Edmund and Betsy Cabot Charitable Foundation 04-2900424
Form 990-PF for the Calendar Year 2018
Schedule of Charitable Contributions (continued)

None of the donees are an individual, all gifts were made in furtherance of the exempt purposes of the donee organizations

<u>Charitable Organizations</u>	<u>Date</u>	<u>Purpose</u>	<u>Contributions</u>
Foundation for Belmont Education	11/7/18		1,500.00
Friends of Belmont Council on Aging, Inc	11/12/18		500.00
Gateway Arts	4/23/18		1,000.00
Greater Boston Food Bank	4/23/18		5,000.00
Green Plate Special	4/23/18		5,000.00
Green Plate Special	10/1/18		5,000.00
Habitat for Humanity International	10/1/18		500.00
Habitat Institute	4/23/18		1,000.00
Handel & Haydn Society	3/12/18	Society Ball	2,500.00
Handel & Haydn Society	4/23/18		5,000.00
Harvard Art Museums	1/10/18	Annual Fund	1,000.00
Harvard College Fund	4/23/18		1,000.00
Harvard Medical School	4/23/18		5,000.00
Harvard Travelers Club Permanent Fund	4/23/18		1,000.00
Haverhill Boys & Girls Club	4/23/18		5,000.00
Haverhill Boys & Girls Club	11/7/18		5,000.00
Haverhill Boys & Girls Club	12/12/18		10,000.00
Heifer International	10/1/18		500.00
High Mountain Institute	4/23/18		3,000.00
High Mountain Institute	11/7/18		5,000.00
High Spirit Community Farm	4/23/18		1,000.00
Horizons for Homeless Children	4/23/18		1,000.00
Horizons for Homeless Children	11/7/18		1,000.00
Huntington Theatre Company	4/23/18		3,000.00
Huntington Theatre Company	11/7/18	Gala	3,000.00
Hurricane Island	4/23/18		3,000.00
Hurricane Island	11/7/18		1,000.00
International Rescue Committee	10/1/18		500.00
Island Institute	4/23/18	Island Partner Giving Circle Compass Level	1,000.00
Island Institute	11/30/18		1,000.00
Judy Record Conservation Fund	4/23/18		1,000.00
Kepler	4/23/18		1,000.00
Kepler	11/7/18		3,000.00
Kiva	10/1/18		500.00
Land Trust Alliance	4/23/18		1,000.00
Lesley University	4/23/18		5,000.00
Lesley University	11/7/18		5,000.00
Longs School of Music of Bard	4/23/18		500.00
Loon Preservation Committee	12/12/18		1,000.00
Maine Coast Heritage Trust	4/23/18		1,000.00
Maine Island Trail Association	4/23/18		2,000.00
Maine Island Trail Association	11/7/18		5,000.00
Make-A-Wish	4/23/18		250.00
Marv's Place	10/1/18		500.00
Massachusetts Audubon	4/23/18		5,000.00
Massachusetts General Hospital	10/26/18	Dr. Guralnick Memorial	5,000.00
Max Warburg Courage Curriculum	4/23/18	Courage Curriculum Lunch	3,000.00
Max Warburg Courage Curriculum	11/7/18		2,000.00
Mexican American Legal Defense	10/1/18		500.00
Mothers Out Front	12/12/18		1,000.00
Mount Auburn Hospital	3/7/18	Pink Pages Gala	5,000.00
Mount Auburn Hospital	4/23/18		3,000.00
Mount Washington Observatory	4/23/18		2,500.00
Mt. Carmel Center of Excellence	4/23/18		2,500.00
Mt. Carmel Health, Wellness & Community Center	4/23/18		2,500.00
Museum of Fine Arts	4/23/18		3,000.00
NAACP Legal Defense and Ed Fund	10/1/18		500.00
Namjo International	10/1/18		500.00
Namjo International	10/3/18		5,000.00
Natural Resources Defense Council	10/1/18		500.00
New England Aquarium	4/23/18	Annual Appeal	5,000.00
New England Baptist Hospital	4/23/18		2,500.00
New England Conservatory	4/23/18		5,000.00
New Hampshire Public Radio	4/23/18		1,000.00
New Suncook PTA	11/12/18	Backpack, Maine Food Project	500.00
Next Step Archery	10/30/18		1,000.00
North Benet Street School	4/23/18		1,000.00
Northwest Harvest	10/1/18		500.00
Northwest Immigrant Rights Project	10/1/18		500.00
Outpost Productions	10/29/18		1,000.00
Outpost Productions	12/12/18		3,000.00
Partners in Health	10/1/18		500.00
Passim	4/23/18		500.00
Passim	12/12/18		500.00
PCC Farmland Trust	10/1/18		500.00
Pema Chodron Foundation	4/23/18		5,000.00
Pema Chodron Foundation	10/1/18		500.00
Pequawket Kids Charitable Association	11/12/18		500.00
Pequawket Kids Charitable Association	12/12/18		1,000.00
Perkins School for the Blind	4/24/18		1,000.00
Pine Street Inn	4/24/18		5,000.00
Pine Street Inn	11/7/18		5,000.00
Planned Parenthood	4/24/18		1,000.00
Planned Parenthood Fed. of America	10/1/18		500.00
Powers Music School	4/24/18	Annual Appeal	10,000.00
Powers Music School	11/7/18		5,000.00
Proctor Academy	4/24/18		5,000.00
ProPublica	10/1/18		500.00
Quest Adventures	10/11/18		1,000.00

Edmund and Betsy Cabot Charitable Foundation 04-2900424
Form 990-PF for the Calendar Year 2018
Schedule of Charitable Contributions (continued)

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<u>Charitable Organizations</u>	<u>Date</u>	<u>Purpose</u>	<u>Contributions</u>
Rainier Valley Food Bank	10/1/18		500 00
Refugee & Immigrant Svcs. Nw	10/1/18		500 00
Ringling College of Art & Design	6/1/18	Louis W. Cabot scholarship for Conservation and Nature Photography	10,000 00
Rosie's Place	4/24/18		5,000 00
Rosie's Place	11/7/18		5,000 00
Rozalia Project	10/1/18		500 00
S. E. A. Education Association	4/26/18	Sargasso Sea Management Symposium	15,000 00
Sailors for the Sea	3/7/18		5,000 00
Salvation Army	11/7/18		1,000 00
Save the Children	10/1/18		500 00
Seattle Music Partners	11/7/18		1,000 00
Silver Lining Mentoring	4/24/18		1,000 00
Silver Lining Mentoring	12/12/18		5,000 00
Sites Alive Foundation	10/24/18		500 00
Society for the Protection of	11/7/18	*	500 00
Society for the Protection of	12/12/18		1,000 00
Southern Poverty Law Center	10/1/18		500 00
Special Olympics	11/7/18		500 00
Squam Lakes Conservation Society	4/24/18		500 00
Squam Lakes Natural Science Center	4/24/18		1,000 00
Squam Lakes Natural Science Center	6/18/18		1,000 00
St. Stephen's Youth Programs	12/12/18		5,000 00
Strong Women, Strong Girls, Inc.	12/12/18		5,000 00
The 1891 Society	4/24/18	TTOR	1,000 00
The Farm Collaborative	10/1/18		500 00
The Farm Collaborative	12/12/18		1,000 00
The Fenn School	4/24/18	Annual Fund	500 00
The Fenn School	11/7/18		1,000 00
The Food Project	4/24/18		1,000 00
The Growhaus	11/7/18		1,000 00
The Nature Conservancy	4/24/18		1,000 00
The Nature Conservancy	10/1/18		250 00
The Revels	4/24/18		1,000 00
Thompson Island	4/24/18		3,000 00
Thompson Island	11/7/18		3,000 00
Thompson Island	12/12/18	Capital Campaign	12,000 00
Town of Belmont	4/24/18	Scholarship fund, senior center, capital endowment, education & general funds	500 00
Trehouse, Washington	10/1/18		500 00
Trustees of Phillips Academy	4/24/18		5,000 00
UNICEF	10/1/18		500 00
United Way of King County	10/1/18		500 00
Univ. of Maryland Greenebaum Cancer Center	4/24/18		5,000 00
Univ. of Washington Botanic Garden	9/18/18	Washington Park Arboretum Education Building PreDesign Study	25,000 00
Univ. of Washington Botanic Garden	10/1/18		1,000 00
University District Food Bank	4/24/18		5,000 00
University District Food Bank	10/1/18		5,000 00
Urban Justice Center	10/1/18		500 00
Vaughan Community Services	12/12/18	Capital Campaign	4,000 00
water.org	10/5/18		500 00
WBUR	4/24/18		500 00
West End House	4/24/18		5,000 00
Western Washington University	4/24/18		1,000 00
Westminster Public Schools	11/7/18		500 00
WGBH Channel 2	4/24/18		3,000 00
WGBH Channel 2	9/18/18	Ralph Lowell Society	2,000 00
WGBH Channel 2	11/7/18		1,000 00
WGBH Radio 89.7	4/24/18		1,000 00
WGBH Radio 89.7	11/7/18		1,000 00
Women's Institute for Housing	4/24/18		500 00
Woods Hole Oceanographic Inst.	4/24/18		500 00
World Wildlife Fund	10/1/18		250 00
Young Audiences of Mass	4/24/18		1,000 00
YouthBuild Boston	4/24/18		1,000 00
YouthBuild Boston	6/18/18		1,000 00
			<u>555,750 00</u>