SCANNED JUN 2 4 2019

Form, 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ➤ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

	r beginning		, and ending		
lame of foundation				A Employer identification	number
ISLAND FOUNDAT	ON, INC.			04-2670567	<u>'</u>
lumber and street (or P O box number		t address)	Room/suite	B Telephone number	
589 MILL STREET	<u> </u>			508-748-28	109
ity or town, state or province, co	untry, and ZIP or foreign p	ostal code		C If exemption application is p	ending, check here
MARION, MA 027	738				_
Check all that apply:	Initial return		ormer public charity	D 1. Foreign organizations	s, check here
<u></u>	Final return	Amended return		2. Foreign organizations me check here and attach co	seting the 85% test,
Observation of accommendation	Address change	Name change		Π_{ν}	
Check type of organization: Section 4947(a)(1) nonexem	Section 501(c)(3) e	xempt private foundation Other taxable private found	ation OY	E If private foundation sta under section 507(b)(1)	
Fair market value of all assets at a			X Accrual	1	• •
(from Part II, col. (c), line 16)		ther (specify)	7.00.00.	F If the foundation is in a under section 507(b)(1)	
►\$ 53,660		mn (d) must be on cash bas	is.)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Part I Analysis of Revenue an	d Expenses	(a) Revenue and	(b) Net investment	· (c) Adjusted net	(d) Disbursements
(The total of amounts in colunecessarily equal the amount		expenses per books	income	income	for charitable purposes (cash basis only)
1 Contributions, gifts, gran	ts, etc., received		an Magazinasis	。 於為3% 動力分類的	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
2 Check X if the foundation		机大学的 不知 人名英	ではいとはなると		50 m (8/0) (1/2) (8/1)
3 Interest on savings and temporal cash investments	orary	81.	81.		STATEMENT
4 Dividends and interest fro	om securities	2,306,062.	2,306,062	2,306,062.	STATEMENT
5a Gross rents		01.000.001.0100.0000.0000.0000	 1758年 1255天(古聖年11847)	1 D1 268 (818 997 3458 258 D	- 1/3/1/3/g/3 (分) (1/3/2/2/3/2/2/2/2/2/2/2/2/2/2/2/2/2/2/2/
b Net rental income or (loss)		2 212 204		、ディルをなかめってしたもの。 しなかししかん。 かいかい	(1) (376) (33 - 136) 54 (33 - 14 - 15 (375) (3.15)
b assets on line 6a Capital gain net income (from	assets not on line 10 21,858,425.	2,213,894.	-402-46 28 - 3 - 3 - 3 - 3 - 3 - 4 - 4 - 4 - 5 - 5 - 5 - 5 - 5 - 5 - 5	1 3. 5 30 1 2 3 4 4 5 5 4 4 5 5 4 5 5 4 5 5 4 5 5 5 6 5 6	42 44 - 3 4 C 46 2 - 2 2 2 2 4 4 4 4 4 4 4 4 4 4 4 4 4 4
b assets on line 6a		26.53.52.62.63.64.7935.75766	2,213,894		1442-1500 57 58 1
* 8 Net short-term capital ga		- fulfill to the time beaution of the first for	1880 78 ACT 80 ACT	N/A	233491000000000
9 Income modifications		7.78 68 7. 8. £ 14-65 0 7°	W. 196 (196) 196 196 196 196 196 196 196 196 196 196		3-625 (24 64 5 5 5 65 6 6 6 6 6 6 6 6 6 6 6 6 6
Gross sales less returns and allowances		1 57 7 6 5 1 4 7 1 9 3 1 6 6 7 1 4 4	的行政的情况的	19、温水水水流 美国	5,865,39,3,79,80
b Less Cost of goods sold		34343456550250050040	CONTRACTOR		16875年2月2日 1787年18日
c Gross profit or (loss)			·19[2] (2] (利益利益等)	9	17726788267882675
11 Other income					300 % C 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
12 Total Add lines 1 through	h 11	4,520,037.	4,520,037	1	以穿入2F 5被合约数
13 Compensation of officers, dire		114,736.	11,474		103,263
14 Other employee salaries a	•	95,001.	9,500	•	
15 Pension plans, employee		105,390.	10,539		94,85
16a Legal fees	STMT 3	121. 13,753.	61	• ••	61
b Accounting fees c Other professional fees	STMT 4 STMT-5	77,013.	6,877 54,329		6,870 22,680
17 Interest RECE	IVED	11,013.	34,323	• •	22,00
I michalle KECE	STMP 6	<117,773.	> 1,712	. 0.	15,408
18 Taxes	~				
18 Taxes		8.592.	1 0.	. 8 <i>.</i> 447.	17.7 图 (4)图 (8)图 (4)图 (4)
19 Deprediction and deplets 20 Occupancy	7 2019 分	8,592. 18,328.	1,833		
19 Depreciation and deplets 20 Occupation Travel, conferences, and	7 2019 9	18,328.	1,833	0.	16,49
18 Taxes 19 Depreciation and deplets 20 Occupates 21 Travel, conferences, and 22 Printing and publications	7 2019 SE		1,833	0.	16,49
	7 2019 SE	18,328.	1,833	0.	16,499 14,269
	TOTO 2019 SEN, UT STMT 7	18,328. 14,269. 37,396.	1,833 0, 3,739	. 0.	16,499 14,269 33,65°
23 Other expenses 24 Total operating and adm expenses. Add lines 13 t	meetings 2019 SEMT 7 STMT 7 sinistrative hrough 23	18,328. 14,269. 37,396.	1,833 0; 3,739 100,064	0. 0. 0.	16,499 14,269 33,65
23 Other expenses 24 Total operating and adm expenses. Add lines 13 t 25 Contributions, gifts, gran	meetings 2019 SEMT 7 STMT 7 sinistrative hrough 23 ts paid	18,328. 14,269. 37,396.	1,833 0, 3,739	0. 0. 0.	16,499 14,269 33,65°
23 Other expenses 24 Total operating and adm expenses. Add lines 13 t 25 Contributions, gifts, gran 26 Total expenses and disb	meetings 2019 SEMT 7 STMT 7 sinistrative hrough 23 ts paid	18,328. 14,269. 37,396. 366,826. 2,760,500.	1,833 0, 3,739 100,064	8,447.	16,499 14,269 33,657 393,063 2,585,500
23 Other expenses 24 Total operating and adm expenses. Add lines 13 t 25 Contributions, gifts, gran 26 Total expenses and disb Add lines 24 and 25	TOTO 2019 STMT 7 STMT 7 sinistrative hrough 23 ts paid ursements.	18,328. 14,269. 37,396.	1,833 0; 3,739 100,064	8,447.	16,499 14,269 33,657 393,063 2,585,500
23 Other expenses 24 Total operating and adm expenses. Add lines 13 t 25 Contributions, gifts, gran 26 Total expenses and disb Add lines 24 and 25 27 Subtract line 26 from line	meetings 2019 STMT 7 STMT 7 sinistrative hrough 23 ts paid ursements.	18,328. 14,269. 37,396. 366,826. 2,760,500. 3,127,326.	1,833 0, 3,739 100,064	8,447.	16,499 14,269 33,657 393,063 2,585,500
23 Other expenses 24 Total operating and adm expenses. Add lines 13 t 25 Contributions, gifts, gran 26 Total expenses and disb Add lines 24 and 25 27 Subtract line 26 from line a Excess of revenue over expen	meetings N, UT STMT 7 sinistrative hrough 23 ts paid ursements.	18,328. 14,269. 37,396. 366,826. 2,760,500. 3,127,326. 1,392,711.	1,833 0, 3,739 100,064 100,064	8,447. 8,447.	16,499 14,269 33,657 393,063 2,585,500
19 Depreciation and deplets 20 Occupated MAI 21 Travel, conferences, and 22 Printing and publications 23 Other expenses 24 Total operating and adm expenses. Add lines 13 t 25 Contributions, gifts, gran 26 Total expenses and disb Add lines 24 and 25 27 Subtract line 26 from line a Excess of revenue over expen b Net investment income (compared)	meetings N, UT STMT 7 sinistrative hrough 23 ts paid ursements. 12: sees and disbursements of negative, enter -0-)	18,328. 14,269. 37,396. 366,826. 2,760,500. 3,127,326.	1,833 0, 3,739 100,064 100,064 4,419,973	8,447. 8,447.	16,499 14,269 33,657 393,063 2,585,500 2,978,563
23 Other expenses 24 Total operating and adm expenses. Add lines 13 t 25 Contributions, gifts, gran 26 Total expenses and disb Add lines 24 and 25 27 Subtract line 26 from line a Excess of revenue over expen b Net investment income (c C Adjusted net income (fin	sTMT 7 sTMT 7 sinistrative through 23 ts paid ursements. 12: ses and disbursements if negative, enter -0-) egative, enter -0-)	18,328. 14,269. 37,396. 366,826. 2,760,500. 3,127,326. 1,392,711.	1,833 0, 3,739 100,064 100,064	8,447. 8,447.	16,499 14,269 33,657 393,063 2,585,500 2,978,563
23 Other expenses 24 Total operating and adm expenses. Add lines 13 t 25 Contributions, gifts, gran 26 Total expenses and disb Add lines 24 and 25 27 Subtract line 26 from line a Excess of revenue over expen b Net investment income (sTMT 7 sTMT 7 sinistrative through 23 ts paid ursements. 12: ses and disbursements if negative, enter -0-) egative, enter -0-)	18,328. 14,269. 37,396. 366,826. 2,760,500. 3,127,326. 1,392,711.	1,833 0, 3,739 100,064 100,064 4,419,973	8,447. 8,447.	16,495 14,265 33,657 393,063 2,585,500

		00-PF (2018) ISLAND FOUNDATION, INC.	Designed of		2670567 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		of year
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	Ι.	Cash - non-interest-bearing	1 252 170	1 3/1 12/	1 2/1 12/
	2	Savings and temporary cash investments	1,353,178.	1,341,124.	1,341,124。 1,341,124。
	3	Accounts receivable ► Less; allowance for doubtful accounts ►	(445)37()30,4 (\$4.50)7()7()7()495()244	For other with a valuation of the Public	process of 12 mg 3nd 3nd 6nd 3fg con clips 12 g
	4	Pledges receivable	19666777438888	65 6 6 6 8 8 5 C C 5 5 C C 5 5 C C 5 5 C C 5 5 C C 5 C 5 C C 5 C C 5 C C 5 C C C 5 C C C 5 C C C 5 C	
	4	Less; allowance for doubtful accounts		TVT is no nationally as it includes in	 \$40 1 N. W. M. M. W. W. SAMAN S. N.
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other	-		
	"	disqualified persons			
	7	Other notes and toans receivable		1917 - 1930 - 1939 1917 1918 1917 2017 - 1918 1918 1918 1918 1918 1918 1918 19	ENCANGES AND EX
	'	Less: allowance for doubtful accounts	\$\$\$\circ\\$\\$\\$\\$\\$\\\\\\\\\\\\\\\\\\\\\\	TOUTH MOTARING 1967 18 1899.	
_s	8	Inventories for sale or use			-
Set	9	Prepaid expenses and deferred charges			
AS	1	Investments - U.S. and state government obligations			
		Investments - corporate stock			
	1	Investments - corporate bonds			
	1	Investments - land, buildings, and equipment basis		\$25 CONTRACTOR (\$10 CONTRACTOR)	10 1 10 mg/1/20 00 1 10 1 10 1 10 1 10 1 10 1 10 1
	`	Less accumulated depreciation	A MAN IN THE STATE OF THE	200000000000000000000000000000000000000	
	12	Investments - mortgage loans			
	13	Investments - other STMT 8	59,889,631.	52,165,200.	52,165,200.
	14	Land, buildings, and equipment: basis ► 344,488.	The second secon	19 - 19 CATE OF STREET	多多500000000000000000000000000000000000
		Less accumulated depreciation STMT 9 \blacktriangleright 197,633.	151,292.	146,855.	146,855.
	15	Other assets (describe ► STATEMENT 10)	0.	7,376.	7,376.
	16	Total assets (to be completed by all filers - see the			1
	<u> </u>	instructions. Also, see page 1, item I)		53,660,555 .	
	17	Accounts payable and accrued expenses	30,544.		
	I	Grants payable	200,000.	175,000.	17 74 75 84 77 64 75 65 74 74 87 75
il ties	19	Deferred revenue			Jan 20 20 20 20 20 20 20 20 20 20 20 20 20
₽.	20	Loans from officers, directors, trustees, and other disqualified persons			153 - 10 (1) 15 - 15 (1) (1) (1) (1) (1) (1)
<u> </u>	21	Mortgages and other notes payable			と、物名のでは、これが、これでは、これが
_	22	Other liabilities (describe STATEMENT 11)	173,505.	8,960.	1. 3 S. L.
				000 444	> \$\delta \delta \del
	23	Total liabilities (add lines 17 through 22)	404,049.	232,441.	
		Foundations that follow SFAS 117, check here			[46]
'n		and complete lines 24 through 26, and lines 30 and 31	60 000 050	F2 400 114	的是在影響的影響的
2	24	Unrestricted	60,990,052.	53,428,114.	75 (195 Y) 1 (133)4885(23 1) 1 (33 111 (135 X) 1 (135 X) 1 (135 X) 1 (135 X)
8	25	Temporarily restricted			UNITED STORY
or rund balances	26	Permanently restricted			
5		Foundations that do not follow SFAS 117, check here			\$1786
5		and complete lines 27 through 31.			
2	27				\$ \\ \(\sigma\) \sigma\\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund		<u>-</u>	108 x 2008 1200 100 100 100 100 100 100 100 100 10
1	29	Retained earnings, accumulated income, endowment, or other funds	60,990,052.	53,428,114.	TO THE COURT OF TH
ž	30	Total net assets or fund balances	00,330,034.	JJ,440,114.	1 100 1 10 10 10 10 10 10 10 10 10 10 10
	24	Total liabilities and not assets/fund balances	61,394,101.	53,660,555.	
		Total liabilities and net assets/fund balances			14.4 1.2.2. 2.4.4.1.7.7.7.
P	art	Analysis of Changes in Net Assets or Fund B	aiances		
	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	60,990,052.
	-	r amount from Part I, line 27a		2	1,392,711.
		r increases not included in line 2 (itemize)		3	0.
ļ	Add	lines 1, 2, and 3		4	62,382,763.
j	Decr	eases not included in line 2 (itemize) UNREALIZED GAI	N (LOSS)	5	8,954,649.

823511 12-11-18

53,428,114.

Form **990-PF** (2018)

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

2 Total of line 1, column (d) 44,200. Enter 1% of net investment income (1% of Part I, line 27b) 6 Add lines 5 and 6 7 <u>2,9</u>60,951.

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Form **990-PF** (2018)

2,978,563.

8

Excise Tax Based on Investment Income (Section 4 perating foundations described in section 4940(d)(2), check here along a ling or determination letter: (attach copy of letter if foundations that meet the section 4940(e) requirements in Part V, check here	ind enter "N/A" on		1 1	- 111361	JC LIO	113)
ling or determination letter: (attach copy of letter i		line i.				
		!==A=::=A!===A				
toundations that meet the section 4940(e) requirements in Part V, check here				1	4,2	00
	e ► Lalano	enter 1% y	1	4	4,4	00.
ine 27b	40/ 4 D 1 1	40 (%)				
lomestic foundations enter 2% of line 27b. Exempt foreign organizations, ent						0
section 511 (domestic section 4947(a)(1) trusts and taxable foundations on	ly; others, enter -	0-)	2		4 2	0.
		2.		4	4,4	00.
		-0-)			4 3	
•			5	4	4,2	<u> </u>
	1 1	25 242				
reign organizations - tax withheld at source						
vith application for extension of time to file (Form 8868)	6c		 1			
ithholding erroneously withheld	6d	0	-	_		
			7	3	<u>5,2</u>	<u>40.</u>
penalty for underpayment of estimated tax. Check here if Form 2220 is	s attached		8			<u>0.</u>
If the total of lines 5 and 8 is more than line 7, enter amount owed		>	9		<u>8,9</u>	<u>60.</u>
nent. If line 7 is more than the total of lines 5 and 8, enter the amount overpa	id	▶	10			
		Refunded ▶	<u> 11 </u>			
Statements Regarding Activities						
e tax year, did the foundation attempt to influence any national, state, or local	legislation or did	it participate or interve	ne in		Yes	
al campaign?				1a		X
nd more than \$100 during the year (either directly or indirectly) for political p	urposes? See the	instructions for the de	finition	1b		X
wer is "Yes" to 1a or 1b, attach a detailed description of the activities and cop	oles of any materi	als published or				
by the foundation in connection with the activities.						
undation file Form 1120-POL for this year?				10		X
amount (if any) of tax on political expenditures (section 4955) imposed durin	g the year:					
		0				
			_	İ		
	,					
	the IRS?			2	1	X
•	ning instrument a	articles of incorporation	ıor	ļ		
		a tiolog of moorporation	,	3		X
				-	 	X
•	c year.		NI/A		 	
·	ear?		14,711		\vdash	X
	year ·				 	
•	and outhors					
	ieu eiuiei.					
	d-4	4h - 4 4h - 4h	-4- 1			
	datory directions	that conflict with the st	ate law		\ . ,	
				_		
undation have at least \$5,000 in assets at any time during the year? If "Yes," o	complete Part II, c	ol. (c), and Part XV		7	X	
	_				l	
states to which the foundation reports or with which it is registered. See instr	uctions. $ ightharpoonup$			-		
				-	ŀ	
	the Attorney Gene	ral (or designate)			-	
ate as required by General Instruction G? If "No," attach explanation				8b	<u> </u>	L
			alendar		'	1
or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$	complete Part XI	.V		9	<u> </u>	X
ersons become substantial contributors during the tax year? If "Yes," attach a si	chedule listing their	names and addresses		10		X
CONTRACTOR OF CONTRACTOR SOFT SOFT SOFT SOFT SOFT SOFT SOFT SOFT	d on investment income. Subtract line 4 from line 3. If zero or less, enter -0-ayments: mated tax payments and 2017 overpayment credited to 2018 oreign organizations - tax withheld at source with application for extension of time to file (Form 8868) withholding erroneously withheld dits and payments. Add lines 6a through 6d penalty for underpayment of estimated tax. Check here if Form 2220 is If the total of lines 5 and 8 is more than line 7, enter amount owed ment. If line 7 is more than the total of lines 5 and 8, enter the amount overpa amount of line 10 to be: Credited to 2019 estimated tax. Statements Regarding Activities e tax year, did the foundation attempt to influence any national, state, or local cal campaign? and more than \$100 during the year (either directly or indirectly) for political p wer is "Yes" to 1a or 1b, attach a detailed description of the activities and cop d by the foundation in connection with the activities. bundation file Form 1120-POL for this year? amount (if any) of tax on political expenditures (section 4955) imposed durin the foundation. \$\infty 0. (2) On foundation mana reimbursement (if any) paid by the foundation during the year for political exp s. \$\infty 0. (2) On foundation mana reimbursement (if any) paid by the foundation during the year for political exp sundation engaged in any activities that have not previously been reported to ttach a detailed description of the activities. bundation have unrelated business gross income of \$1,000 or more during the as it filed a tax return on Form 990-T for this year? a liquidation, termination, dissolution, or substantial contraction during the stach the statement required by General Instruction T. squirements of section 508(e) (relating to sections 4941 through 4945) satisf unge in the governing instrument; rundation have at least \$5,000 in assets at any time during the year? If "Yes," of the governing instrument? states to which the foundation reports or with which it is registered. See instruction for the p	A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter- d on investment income. Subtract line 4 from line 3. If zero or less, enter -0- ayments: mated tax payments and 2017 overpayment credited to 2018 preign organizations - tax withheld at source with application for extension of time to file (Form 8868) with application for extension of time to file (Form 8868) with application for extension of time to file (Form 8868) with application for extension of time to file (Form 8868) with application for extension of time to file (Form 8868) with application for extension of time to file (Form 8868) with application for extension of time to file (Form 8868) with application for extension of time to file (Form 8868) with application for extension of time to file (Form 8868) with application for extension of time to file (Form 8868) with application for extension of time to file (Form 8868) with application for extension of time to file (Form 8868) with application for extension of time to file (Form 8868) with application for extension of time to file (Form 8868) with application for extension of time to file (Form 8868) with application for extension of time to file (Form 8868) ### To file (Form 1220 or 16 and 8 is more than line 7, enter amount owed ### To file form 1220 or 16 and 8 is more than line 7, enter amount owed ### To file form 10 to be: Credited to 2019 estimated tax Statements Regarding Activities Statements Regarding Activities Statement should be found at the found at the found at the found at the statement of the form 1120-POL for this year? ### To file found at the found at the found at the found at the statement found to political expenditure tax imposite to file form 1120-POL for this year? ### Statements are found form of the activities of the line form of the activities of the line form of the found fou	A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) d on investment income. Subtract line 4 from line 3. If zero or less, enter -0- ayiments: mated tax payments and 2017 overpayment credited to 2018 6a 35, 240 oreign organizations - tax withheld at source 6b 0 oreign organizations - tax withheld at source 6b 0 oreign organizations - tax withheld at source 6b 0 oreign organizations - tax withheld at source 6b 0 oreign organizations - tax withheld at source 6b 0 oreign organizations - tax withheld at source 6c 0 oreign organizations - tax withheld at source 6d 0 oreign organizations - tax withheld	A (ncome) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) d on investment income. Subtract line 4 from line 3. If zero or less, enter -0- ayiments: mated tax payments and 2017 overpayment credited to 2018 degree or granizations - tax withheld at source with application for extension of time to hile (Form 8868) degree or or granizations - tax withheld at source in thinoiding erroneously withheld dist and payments. Add lines 5 athrough 6d penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached if the total of lines 5 and 8 is more than line 7, enter amount owed penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached if the total of lines 5 and 8 is more than line 7, enter amount owed penalty for underpayment of estimated tax. If the total of lines 5 and 8 is more than line 7, enter amount owed penalty line 7 is more than the total of lines 5 and 8, enter the amount overpaid amount of line 10 to be: Credited to 2019 estimated tax Statements Regarding Activities tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in call campagin? It also describe the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in call campagin? It is a to a to 1b, attach a detailed description of the activities and copies of any materials published or d by the foundation in connection with the activities. undation has \$100 during the year (either directly) for political expenditure tax imposed or foundation were is "Yes" to 1a or 1b, attach a detailed description of the activities. Undation here form 1120-PDL for this year? amount (if any) of tax on political expenditures (section 4955) imposed during the year: the foundation. ► \$ 0. (2) on foundation managers. ► \$ 0. pundation engaged in any activities that have not previously been reported to the IRS? tach a detailed description of the activi	4 do ni investment income. Subtract line 4 from line 3. If zero or less, enter -0-) 4 do ni investment income. Subtract line 4 from line 3. If zero or less, enter -0- 3 payments: mated tax payments and 2017 overpayment credited to 2018 ### Application for extension of time to file (Form 8868) ### Application for extension of time to file (Form 8868) ### Application for extension of time to file (Form 8868) ### Application for extension of time to file (Form 8868) ### Application for extension of time to file (Form 8868) ### Application for extension of time to file (Form 8868) ### Application for extension of time to file (Form 8868) ### Application for extension of time to file (Form 8868) ### Application for extension of time to file (Form 8868) ### Application for extension of time to file (Form 8868) ### Application for extension of time to file (Form 8868) ### Application for extension of time to file (Form 8868) ### Application for extension of the standard form application or did it participate or mitervene in advanced to 10 to the Credited to 2019 estimated tax.	((income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) d on investment income. Subtract line 4 from line 3, If zero or less, enter -0- yaryments: mated tax payments and 2017 overpayment credited to 2018 de a 35, 240. de a 0, withholding stroneously withheld it source with application for extension of time to file (Form 8868) de 0. with application for extension of time to file (Form 8868) de 0. with application for extension of time to file (Form 8868) fe 0. o. with application for extension of time to file (Form 8868) fe 0. with application for extension of time to file (Form 8868) fe 0. with application for extension of time to file (Form 8868) fe 0. genalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached ### If the folial of lines 5 and 8 is more than line 7, enter amount owed penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached ### If the folial of lines 5 and 8 is more than line 17, enter amount owed penalty for underpayment of estimated tax. Ps 9 8, 9 ### Refunded Ps 9 8,

Na my time during the year, did the foundation, directly or indirectly, own a coinfolled entity within the meaning of section \$12(0)(13)? If "Yes," attach schedule. See instructions 12 but the foundation make a destribution to a donor advised fund over which the foundation or a desqualetide person had advisory privileges? If "Yes," attach statement, See instructions 10 dit the foundation on the object of the seed of the	Pε	art VII-A Statements Regarding Activities (continued)			
sections 12(b)(13)? If Yes, attach schedule. See instructions 2) bit the foundation make a distribution to a doing advised fund over which the foundation or a disqualited person had advisory privileges? If Yes, attach statement. See instructions 1) Did the foundation make a distribution to a doing advised fund over which the foundation or a disqualited person had advisory privileges? 1) The books are in care of ₱ OLIVER MOORE TREASURER 10 The books are in care of ₱ OLIVER MOORE TREASURER 10 The books are in care of ₱ OLIVER MOORE TREASURER 11 The books are in care of ₱ OLIVER MOORE TREASURER 12 The books are in care of ₱ OLIVER MOORE TREASURER 13 Authorized the schedule of the schedule of the foundation have an inferest in or a signature or other authority over a bank, security of the foundation have an inferest in or a signature or other authority over a bank, security of the foundation have an inferest in or a signature or other authority over a bank, security of the foundation have an inferest in or a signature or other authority over a bank, security of the foundation have an inferest in or a signature or other authority over a bank, security of the foundation have an inferest in or a signature or other authority over a bank, security of the foundation have an inferest in or a signature or other authority over a bank, security of the foundation have an inferest in or a signature or other authority over a bank, security of the foundation have an inferest in or a signature or other authority over a bank, security of the foundation have an inferest in or a signature or other authority over a bank, security of the foundation have an inferest in or a signature or other authority over a bank, security of the foundation of the security of the foundation of the security		•		Yes	No
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IT Yes, attach statement. See instructions 12 X 3 X Website address WMW.T.SLANDPDN.ORG Website address WMW.T.SLANDPDN.ORG Telephone no. 50.8 - 74.8 - 28.09		section 512(b)(13)? If "Yes," attach schedule. See instructions	11		<u>X</u>
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Website address ▶ WWW .T SLANDFDN .ORG 14 The books are in care of ▶ CLITVER MOORE , TREASURER Located at ▶ 589 MILL STREET, MARION, MA 15 Section 4947(a)(1) nonexempt charable trusts filing form 950-PF in leve of Form 1041 - check here and enter the amount of tax-exempt interest reserved or accrued during the year 16 At any time during calendar year 20 18, dot the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 17 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 18 Juring the year, did the foundation (lether directly or indirectly); 19 During the year, did the foundation (lether directly or indirectly); 10 During the year, did the foundation (lether directly or indirectly); 11 Engage in the sale or exchange, or leasing of property with a disqualified person? 12 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person, lend money to, or otherwise extend credit to (or accept it from) as disqualified person? 13 Farmshi goods, services, or facilities to (or accept them from) a disqualified person? 14 Pay compensation (to, or pay or reimbruse the expenses of, a disqualified person? 15 Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation angue or a document of the property of the acts fail to quality under the exceptions described in Regulations section 53.94 (1)-3 or in a current notice regarding disaster assistance, check here 16 Did the foundation engage in a pror year in any of the acts fail to quality under the exceptions described in Regulations section 1942(1)-6(1), did any of the acts fail to quality under the exceptions described in Regulations section 4942(1) or in a current notice regarding disaster assistance, check here 19 Agree to pay money or property to a government official? (Exception,		If "Yes," attach statement. See instructions	12		<u>X</u>
14. The books are in care of ▶ OLT VER MOORE, TREASURER Located at ▶ 589 MILL STREET, MARION, MA 274 ★ 02738	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	_X_	
Located at N 589 MILL STREET, MARION, MA 15 Section 4947(s)(1) nonexempt charatable trusts fluing Form 930-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 16. Alary time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securines, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year, did the foundation (either directly or indirectly; (1) Engage in the sale or exchange, or leasing of property with a disqualified person? 2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? 4) Pey compensation to, or pay or reimburse the expenses of, a disqualified person? 5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the person or assets to a disqualified person (or make any of either available for the person or or assets to a disqualified person (or make any of either available for the person or or assets to a disqualified person (or make any of either available for the first day of the country of the acceptance of the exceptions described in Regulations section 5940 (1) or 4940 (1) or 1940 (1					
15 Section 4947(a)(1) noneximpt charitable trusts faing Form 990-PF in fleu of Form 1041 - check here and enter the amount of tax-exempt intrest received or accrued during the year of the amount of tax-exempt intrest received or accrued during the year of the financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): 1b File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): 1b File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): 1b File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): 1b File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1c Speriod of the search of t	14			<u>809</u>	
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(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions In the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? 1b Taxes on failure to distribute income (section 4942(idoes not apply for years the foundation was a private operating foundation defined in section 4942(id)(3) or 4942(ij(5)): a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year. Sundistributed income? (If applying sectio					
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Total number of other employees paid over \$50,000

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must of	complete this p	art Foreign four	ndations,	see instructions)
<u></u>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.	purposes:			· · · · · · · · · · · · · · · · · · ·
	Average monthly fair market value of securities	,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,,		1a	56.027.416.
	Average of monthly cash balances			1b	56,027,416. 43,633.
	Fair market value of all other assets			1c	
d	Total (add lines 1a, b, and c)			1d	56,071,049.
	Reduction claimed for blockage or other factors reported on lines 1a and			9	
-	1c (attach detailed explanation)		0.	, (
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	56,071,049.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see i	nstructions)		4	841,066.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part	V, line 4		5	55,229,983.
6	Minimum investment return Enter 5% of line 5			6	2,761,499.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(foreign organizations, check here ☐ and do not complete this part.)	5) private operati	ing foundations ar	id certain	
1	Minimum investment return from Part X, line 6			1	2,761,499.
	Tax on investment income for 2018 from Part VI, line 5		44,200.		"
Ь	Income tax for 2018. (This does not include the tax from Part VI.)			1 2	
C	Add lines 2a and 2b			2c	44,200.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	2,717,299.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	2,717,299.
6	Deduction from distributable amount (see instructions)			6	· 0 <u>.</u>
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	ine 1		7	2,717,299.
P	art XII Qualifying Distributions (see instructions)				<u>-</u>
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	i.	!		2 070 562
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	2,978,563.
b	Program-related investments - total from Part IX-B			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, et	c., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:				
a	Suitability test (prior IRS approval required)			3a	_ ·
	Cash distribution test (attach the required schedule)	- MIII loo d		3b	2 070 562
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Par			4	2,978,563.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investmen	н			44 200
	Income. Enter 1% of Part I, line 27b		,	5	44,200. 2,934,363.
6	Adjusted qualifying distributions Subtract line 5 from line 4	علاء مساور والماروا	or the foundation :	6	<u> </u>
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when a 4940(e) reduction of tax in those years.	aiculating wheth	er the foundation (qualities for	the section

Form **990-PF** (2018)

Part XIII Undistributed Income (see instructions)

				
•	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI,	00.900			
line 7				2,717,299.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2018:				
a From 2013				
b From 2014 310,805.				
c From 2015 405,360.				
d From 2016 252,691.				
e From 2017 244,031.				
f Total of lines 3a through e	1,212,887.			
4 Qualifying distributions for 2018 from				
Part XII, line 4: ►\$ 2,978,563.				
a Applied to 2017, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			0 515 000
d Applied to 2018 distributable amount	0.54			2,717,299.
e Remaining amount distributed out of corpus	261,264.			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a)) 6 Enter the net total of each column as				
indicated below:	1,474,151.			
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,4/4,151.			
b Prior years' undistributed income. Subtract		0.		
line 4b from line 2b				 -
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				···
amount - see instructions		0.		
e Undistributed income for 2017. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2013				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2019.				
Subtract lines 7 and 8 from line 6a	1,474,151.			
10 Analysis of line 9:	1,1,1,1510			
a Excess from 2014 310,805.				
b Excess from 2015 405, 360.				
c Excess from 2016 252,691.				
d Excess from 2017 244,031.				
e Excess from 2018 261, 264.				
				Form QQ0-PF (2018)

Form 990-PF (2018) ISLAND	FOUNDATION,	INC.			70567 Page 10
Part XIV Private Operating I			-A, question 9)	N/A	
1 a If the foundation has received a ruling foundation, and the ruling is effective for					
b Check box to indicate whether the four			n section	4942(j)(3) or 49	942(1)(5)
	Tax year	ly loundation described i	Prior 3 years	1012(J)(0) 01 I	1
2 a Enter the lesser of the adjusted net	(a) 2018	(b) 2017	(c) 2016	(d) 2015	(e) Total
income from Part I or the minimum	(4) 2010	(0) 20 11	(6) 20.0	(6,2570	(0) 1010.
investment return from Part X for					
each year listed		ļ	_		
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
•					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c			/		
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets]	/		
• •		7	-		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)		/			
b "Endowment" alternative test - enter	-	 	-	<u> </u>	
2/3 of minimum investment return		/			
shown in Part X, line 6 for each year		/			
listed				ļ	
c "Support" alternative test - enter:		/			
(1) Total support other than gross		/			
investment income (interest,		/			
dividends, rents, payments on		/			
securities loans (section		/			
512(a)(5)), or royalties)		<u>/</u>			
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
·				<u> </u>	
(4) Gross investment income	armetica /Comple	to this part only	if the foundation	had \$5 000 or m	oro in accote
Part XV Supplementary Info			ii the foundation	riau \$5,000 or in	Die III assets
at any time during	tne year-see instr	ructions.)	<u></u>		
1 Information Regarding Foundati	on Managers:				
a List any managers of the foundation w	ho have contributed more	than 2% of the total cont	ributions received by the	foundation before the clo	se of any tax
year (but only if they have contributed	more than \$5,000). (See s	ection 507(d)(2).)			
NONE					
b List any managers of the foundation w	ho own 10% or more of th	e stock of a cornoration i	or an equally large portu	on of the ownership of a n	artnership or
other entity) of which the foundation h			or an equally large portion	on of the ownership of a p	artiforship of
	uo u 1070 o. g. valo	·			
NONE					_
2 Information Regarding Contribu	tion, Grant, Gift, Loan,	, Scholarship, etc., Pr	ograms:		
	only makes contributions				ests for funds. If
the foundation makes gifts, grants, etc	., to individuals or organiza	ations under other condit	ions, complete items 2a,	b, c, and d.	
a The name, address, and telephone nur	nber or email address of th	ne person to whom applic	ations should be addres	sed:	
, addradd, and tolepholic flui		,		•	
SEE STATEMENT 14					
		transport and materials that at	auld includes		
b The form in which applications should	pe submitted and informa	tion and materials they si	iouia iriciuae:		
c Any submission deadlines;					
d Any restrictions or limitations on award	ds, such as by geographica	al areas, charitable fields,	kinds of institutions, or o	other factors:	
823601 12-11-18					Form 990-PF (2018)

Part XVI-A . Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	ed business income	Exclu	ded by section 512, 513, or 514	(e)
-	(a) Business	(b) Amount	Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code		
a					
b					
C					
d					
e					
1					
g Fees and contracts from government agencies	-				
2 Membership dues and assessments					
3 Interest on savings and temporary cash	-	·			
investments			14	81.	
4 Dividends and interest from securities			14	2,306,062.	
5 Net rental income or (loss) from real estate:				2/300/0020	
	<u> </u>				
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property			4.4		
7 Other investment income			14		
8 Gain or (loss) from sales of assets other					
than inventory			14	2,213,894.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
C				·-	
d					
e					
		0.		4,520,037.	0.
	İ				
12 Subtotal. Add columns (b), (d), and (e)	<u> </u>	<u> </u>		13	4.520.037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)		<u> </u>		13	
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)					4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)	the Acc		emp		4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to		omplishment of Ex		t Purposes	4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
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12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
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12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.
12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities to Line No. Explain below how each activity for which incon	ne is reported	omplishment of Ex		t Purposes	4,520,037.

Form 99	0-PF (2	018) ISL <u>AN</u>	D FOUNDAT	CION,	INC.				70567		ge 13
Part	XVII	Information Re	egarding Tran	sfers to	and Trans	sactions a	nd Relations	hips With Nonch	aritable)	
		· Exempt Organ	izations								
		ganization directly or indi						tion 501(c)		Yes	No
(0	ther tha	n section 501(c)(3) organ	nizations) or in secti	on 527, relatıı	ng to political	organizations?					
a Tr	ansfers	from the reporting found	ation to a noncharita	able exempt o	organization of	:			,		
(1) Cash								1a(1)		<u>X</u>
•) Other								1a(2)		<u>X</u>
_		sactions:							4.74		7.7
•	•	of assets to a noncharita							1b(1)		X
•	•	ases of assets from a no		organization					1b(2)		X
•	•	I of facilities, equipment,							1b(3)		X
-		oursement arrangements	•						1b(4)		X
•	•	s or loan guarantees	ambarabia ar fundra	ioina aaliaitat					1b(5) 1b(6)		X
•	•	rmance of services or me	· ·	=					10(0)		X
	_	f facilities, equipment, ma ver to any of the above is				n (h) chould al	wave show the fair	market value of the good		L	21
		s given by the reporting f								,,,,	
) the value of the goods,					,		•		
(a) Line i		(b) Amount involved			le exempt org	anization	(d) Description	on of transfers, transactions, a	nd sharing ar	тапдете	ents
				N/A							
				_							
	_										
	-		-					<u>-</u>			
	-						-				
	+				•						
											
	+										
2a s	the four	ndation directly or indirec	tly affiliated with or	related to on	ne or more tax	-exempt organ	izations described		-		
		501(c) (other than section	•			onompt or guin			Yes	X	No
		emplete the following sch								_	_
		(a) Name of org			(b) Type o	f organization		(c) Description of relation	nship		
		N/A									
		penalties of perjury, I declare slief, it is true, correct, and cor							May the IRS	discuss 1	this
Sign Here			7///		1 6		N		return with the shown below	? Se <u>e in</u> :	er str
nere					7	173/19	<u> </u>	URER	X Yes	;	J No∣
	Sign	ature of officer or trustee		Dranassis	Date		Title	Check If PT	NI .		
		Print/Type preparer's na	ame	Preparer's	Signature		Date	Check If PTI self- employed	IA		
Paid				1//			02/27/10	· • I	00004	720	
Prep	arer	Frank som N ODE	CODY W 7	ATT A CITY	NT CIDA	D C	02/27/19	Firm's EIN ► 04-	00234		
Use		Firm's name ► GRE	GURI M.	ATTWOE!	N, CPA	F.C.		FILITIS EIN PU4-	J4174	0 /	

Form **990-PF** (2018)

Phone no. 978-783-3949

Firm's address ▶ 28 ANDOVER STREET SUITE 220

ANDOVER, MA 01810

FORM 990-PF INTERE	ST ON SAVI	NGS AND TEM	PORARY (CASH IN	VESTMENTS	STATEMENT	1
SOURCE		(A REVE PER B	NUE		(B) VESTMENT COME	(C) ADJUSTED NET INCOME	€
CITIZENS BANK			81.		81.	8	31.
TOTAL TO PART I, LI	INE 3		81.		81.	8	31.
FORM 990-PF	DIVIDEND	S AND INTER	EST FRO	M SECUR	ITIES	STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	RE	(A) VENUE BOOKS	(B) NET INVEST MENT INCOM		
CHARLES SCHWAB INSTITUTIONAL	2,306,062	•	0. 2,3	06,062.	2,306,062	2. 2,306,06	52.
TO PART I, LINE 4	2,306,062	•	0. 2,3	06,062.	2,306,062	2,306,06	52.
FORM 990-PF		LEGAL	FEES			STATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B NET IN MENT I	VEST-	(C) ADJUSTED NET INCOME	(D) CHARITAI E PURPOSI	
LEGAL	_	121.		61.	().	50.
TO FM 990-PF, PG 1,	LN 16A =	121.		61.	0).	50.
FORM 990-PF		ACCOUNTI	NG FEES			STATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS	(B NET IN MENT I	VEST-	(C) ADJUSTED NET INCOME	(D) CHARITAI E PURPOSI	
ELIASEN CPA	_	13,753.	-	6,877.	(6,87	76.
TO FORM 990-PF, PG	1, LN 16B	13,753.		6,877.	(6,87	76.
	-						

FORM 990-PF 0	OTHER PROFES	SIONAL FEES	ST	ATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AEQUITAS INVESTMENTS PAYROLL SERVICE FEE STRATEGIC PLAN CONSULTING	32,000. 445. 44,568.	32,000. 45. 22,284.	0. 0. 0.	0. 400. 22,284.
TO FORM 990-PF, PG 1, LN 16C	77,013.	54,329.	0.	22,684.
FORM 990-PF	TAX	ES	ST	ATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES INVESTMENT EXCISE & DEFERRED TAXES FORM PC MA TAX	16,601. <134,893. 519.	1,660. > 0. 52.	0. 0. 0.	14,941. 0. 467.
TO FORM 990-PF, PG 1, LN 18 =	<117,773.	1,712.	0.	15,408.
FORM 990-PF	OTHER E	XPENSES	ST	ATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES AND SUBSCRIPTIONS INSURANCE OFFICE EXPENSES TELEPHONE	15,984. 5,938. 11,624. 3,850.	1,598. 594. 1,162. 385.	0. 0. 0.	14,386. 5,344. 10,462. 3,465.
TO FORM 990-PF, PG 1, LN 23	37,396.	3,739.	0.	33,657.

FORM 990-PF OT	HER INVESTMENTS		STATEMENT 8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
	COST	52,165,200.	52,165,200.
TOTAL TO FORM 990-PF, PART II, LI	NE 13	52,165,200.	52,165,200.
FORM 990-PF DEPRECIATION OF ASS	ETS NOT HELD FOR	INVESTMENT	STATEMENT 9
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
BUILDING	150,150.	112,620.	37,530.
DONATED FURNITURE	17,166.	17,166.	0.
OFFICE CHAIR	280.	280.	0.
LIBRARY SHELVES	1,800.	1,800.	0.
13 CHAIRS AND 1 DESK DESK & DRAWERS	1,936. 620.	1,936. 620.	0.
4 FILING CABINETS	796.	796.	0.
FILING CABINETS	356.	356.	0.
IKON COPIER	5,408.	5,346.	62.
COMPUTER	3,288.	3,288.	0.
COMPUTER	384.	384.	0.
DELL COMPUTER	1,468.	1,468.	0.
DIGITAL PROJECTOR	1,310.	1,310. 2,550.	0. 2.
PHOTOCOPIER MACBOOK	2,552. 1,649.	1,649.	0.
APPLE MINI HP MONITOR AND	1,015.	1,040.	•
PRINTER	1,129.	1,129.	0.
MAC LAPTOP HARDWARE AND			
SOFTWARE	2,344.	2,341.	3.
LAND	44,850.	0.	44,850.
BUILDING IMPROVEMENTS	9,139.	2,048.	7,091.
STONE WALL WINDOWS	15,879. 12,659.	6,987. 5,552.	8,892. 7,107.
HANDICAP RAMP AND BATHROOM	10,627.	4,556.	6,071.
DRIVEWAY PAVING (7,286 SQ FT)	16,495.	13,933.	2,562.
WINDOWS	7,800.	1,075.	6,725.
KITCHEN	22,338.	2,602.	19,736.
EQUIPMENT (LIFESIZE)	7,911.	5,633.	2,278.
COMPUTER EQUIPMENT	4,155.	208.	3,947.

146,856.

197,633.

TOTAL TO FM 990-PF, PART II, LN 14 344,489.

FORM 990-PF	OTHER ASSETS		STATEMENT 10
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DEFERRED FEDERAL EXCISE TAX	0.	7,376.	7,376.
TO FORM 990-PF, PART II, LINE 15	0.	7,376.	7,376.
FORM 990-PF OT	HER LIABILITIES		
	.nek Limitanin san.		STATEMENT 11
	.nex biabibilites	BOY AMOUNT	STATEMENT 11 EOY AMOUNT
DESCRIPTION DEFERRED FEDERAL EXCISE TAX ACCRUED EXPENSES FEDERAL INCOME TAXES	THE BIABILITES	BOY AMOUNT 171,717. 1,788. 0.	

FORM 990-PF		IST OF OFFICERS, DI		STAT	EMENT 12
NAME AND ADDRESS	;	TITLE AND AVRG HRS/WK			EXPENSE
HANNAH MOORE 589 MILL STREET MARION, MA 02738		DIRECTOR 5.00	0.	0.	0.
DOUGLAS WATSON 589 MILL STREET MARION, MA 02738		DIRECTOR 5.00	0.	0.	0.
DENISE PORCHE 589 MILL STREET MARION, MA 02738		ASST CLERK/EXEC		17,210.	0.
CHARLES FAYERWEATH 589 MILL STREET MARION, MA 02738	IER	CLERK 0.00	0.	0.	0.
KATHARINE CLARK 589 MILL STREET MARION, MA 02738		VICE PRESIDENT 5.00	0.	0.	0.
KIM CLARK 589 MILL STREET MARION, MA 02738		DIRECTOR 5.00	0.	0.	0.
WILLIAM CLARK 589 MILL STREET MARION, MA 02738		DIRECTOR 5.00	0.	0.	0.
DAVID CLARK 589 MILL STREET MARION, MA 02738		DIRECTOR 5.00	0.	0.	0.
CHRISTOPHER MOORE 589 MILL STREET MARION, MA 02738		DIRECTOR 5.00	0.	0.	0.
MICHAEL MOORE 589 MILL STREET MARION, MA 02738		DIRECTOR 5.00	0.	0.	0.
OLIVER MOORE 589 MILL STREET MARION, MA 02738		TREASURER 5.00	0.	0.	0.

ISLAND FOUNDATION, INC.			04-2670	567
SAMUEL MOORE 589 MILL STREET MARION, MA 02738	DIRECTOR 5.00	0.	0.	0.
HANNAH NESBEDA 589 MILL STREET MARION, MA 02738	PRESIDENT 5.00	0.	0.	0.
JOANN WATSON 589 MILL STREET MARION, MA 02738	DIRECTOR 5.00	0.	0.	0.
HELEN TUPPER 589 MILL STREET MARION, MA 02738	DIRECTOR 5.00	0.	0.	0.
589 MILL STREET				
TOTALS INCLUDED ON 990-PF	, PAGE 6, PART VIII	114,736.	17,210.	0.
FORM 990-PF SUMMAR	Y OF DIRECT CHARITABLE	ACTIVITIES	STATEMENT	13
ACTIVITY ONE				
THE FOUNDATION'S PRIORITI CATEGORIES - ENVIRONMENT, BEDFORD AND ALTERNATIVE E CHARITABLE ORGANIZATIONS	COMMUNITY DEVELOPMENT DUCATION. IN EXCESS OF	IN NEW 125		
			EXPENSES	5

0.

TO FORM 990-PF, PART IX-A, LINE 1

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

DENISE PORCHE 589 MILL STREET MARION, MA 02738

TELEPHONE NUMBER

NAME OF GRANT PROGRAM

508-748-2809

EDUCATION, ENVIRONMENT, AND COMMUNITY DEVELOPMENT IN NEW BEDFORD.

FORM AND CONTENT OF APPLICATIONS

APPLYING IS A TWO-STEP PROCESS - A LETTER OF INQUIRY OR PHONE CALL AND SENDING THE FOUNDATION A FULL PROPOSAL. INCLUDE WITH LETTER OF INQUIRY A DESCRIPTION OF THE PROJECT, OR CALL THE FOUNDATION TO DISCUSS THE PROJECT IDEA. INCLUDE WITH THE PROPOSAL A COVER LETTER THAT SPECIFIES THE AMOUNT OF FUNDING SOUGHT, SUMMARY OF THE PROPOSAL IDEA, PRODUCTS AND TIMEFRAME. THREE TO FIVE PAGES WHICH BRIEFLY DESCRIBE THE HISTORY OF THE ORG., PROJECT GOALS, METHODS FOR REACHING GOALS, NEED FOR THE PROJECT, QUALIFICATIONS OF THE ORG. AND STAFF AND MEASURES OF SUCCESS. ATTACH A PROJECT BUDGET AND PAST AND CURRENT YEAR BUDGETS FOR THE OVERALL ORG., RECENT FINANCIAL STATEMENT OR AUDIT, LIST OF BOARD OF DIRECTORS AND STAFF, IRS DETERMINATION LETTER INDICATING EXEMPT STATUS, ALSO IF USING A FISCAL AGENT PLEASE INCLUDE A LETTER FROM THIS ORG. AND SUPPLEMENTARY MATERIALS SUCH AS ANNUAL, REPORTS, NEWSLETTERS, MEDIA COVERAGE AND OR BROCHURES.

ANY SUBMISSION DEADLINES

DUE MARCH 1ST, JUNE 1ST, SEPTEMBER 1ST, DECEMBER 1ST FOR FUNDS TO BE DISTRIBUTED THE FOLLOWING MONTH

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION DOES NOT SUPPORT REQUESTS FROM INDIVIDUALS, RELIGIOUS ORGANIZATIONS OR FOR PROFIT ORGANIZATIONS.

2018 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	ره د > ت	No Ci	Unadjusted Cost Or Basis	Bus Kcl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
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2018 DEPRECIATION AND AMORTIZATION REPORT

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