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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation
BRINDLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 31696

City or town, state or province, country, and ZIP or foreign postal code
SANTE FE, NM 875941696

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 29,065,858

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) (Part I, column (d) must be on cash basis)

A Employer identification number
03-0466957

B Telephone number (see instructions)
(505) 986-3983

C If exemption application is pending, check here

D 1. Foreign organizations, check here

D 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)			
	2 Check ▶ <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments	564	564	
	4 Dividends and interest from securities	699,862	699,862	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	874,035		
	b Gross sales price for all assets on line 6a			
	7 Capital gain net income (from Part IV, line 2)		874,035	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	29,926	29,926		
12 Total. Add lines 1 through 11	1,604,387	1,604,387		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0
	14 Other employee salaries and wages	71,070	0	71,070
	15 Pension plans, employee benefits	4,800	0	4,800
	16a Legal fees (attach schedule)	1,106	1,106	0
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)	99,158	99,158	0
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	38,643	23,173	5,470
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	2,237	0	499
	24 Total operating and administrative expenses. Add lines 13 through 23	217,014	123,437	81,839
	25 Contributions, gifts, grants paid	1,591,200		1,591,200
	26 Total expenses and disbursements. Add lines 24 and 25	1,808,214	123,437	1,673,039
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	-203,827		
	b Net investment income (if negative, enter -0-)		1,480,950	
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	661,505	938,963	938,963
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	28,041,436	27,623,092	28,126,895
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	28,702,941	28,562,055	29,065,858	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	28,702,941	28,562,055	
	30	Total net assets or fund balances (see instructions)	28,702,941	28,562,055	
31	Total liabilities and net assets/fund balances (see instructions) .	28,702,941	28,562,055		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	28,702,941
2	Enter amount from Part I, line 27a	2	-203,827
3	Other increases not included in line 2 (itemize) ▶ _____	3	62,941
4	Add lines 1, 2, and 3	4	28,562,055
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	28,562,055

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a ABBOT DOWNING - SEE ATTACHED	P		
b ABBOT DOWNING - SEE ATTACHED	P		
c FROM LYME FOREST K-1	P		
d CAPITAL GAINS DIVIDENDS	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,615,291		1,656,699	-41,408
b 8,870,488		8,260,409	610,079
c			4,780
d 300,584			300,584
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-41,408
b			610,079
c			4,780
d			300,584
e			

2 Capital gain net income or (net capital loss)	2	874,035
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	1,473,831	32,686,722	0 045090
2016	1,303,768	30,728,839	0 042428
2015	1,368,215	31,617,864	0 043273
2014	606,575	22,198,087	0 027326
2013	880,334	17,648,097	0 049883

2 Total of line 1, column (d)	2	0 208000
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 041600
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	32,378,644
5 Multiply line 4 by line 3	5	1,346,952
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	14,810
7 Add lines 5 and 6	7	1,361,762
8 Enter qualifying distributions from Part XII, line 4	8	1,673,039

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	14,810
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	14,810
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	14,810
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	17,007
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	17,500
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	34,507
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	19,697
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 19,697 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NM		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► FOUNDATION OFFICE Telephone no ► (505) 986-3983			

Located at **►** PO BOX 31696 SANTE FE NMZIP+4 **►** 87594

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	6b	
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NANCY H SCHWANFELDER PO BOX 31696 SANTE FE, NM 87594	PRESIDENT 5 00	0	0	0
KEVIN SCHWANFELDER PO BOX 31696 SANTE FE, NM 87594	VICE PRESIDENT 1 00	0	0	0
CRAIG SCHWANFELDER PO BOX 31696 SANTE FE, NM 87594	SECRETARY/TREASURER 1 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KIM STRAUS PO BOX 31696 SANTE FE, NM 87594	MANAGER 40 00	71,070	4,800	0
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	31,840,865
b	Average of monthly cash balances.	1b	1,030,855
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	32,871,720
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	32,871,720
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	493,076
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	32,378,644
6	Minimum investment return. Enter 5% of line 5.	6	1,618,932

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,618,932
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	14,810
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	14,810
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,604,122
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,604,122
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,604,122

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,673,039
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,673,039
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	14,810
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,658,229

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				1,604,122
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			1,565,124	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>1,673,039</u>				
a Applied to 2017, but not more than line 2a			1,565,124	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				107,915
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				1,496,207
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ▶ <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
---------------	--

Form **990-PF** (2018)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2019-10-22	*****	May the IRS discuss this return with the preparer shown below? (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	KYLE M VINEYARD				P00653810
	Firm's name ▶ REALIZE CPA LLP				Firm's EIN ▶ 94-3145806
	Firm's address ▶ 50 CALIFORNIA STREET SUITE 3550 SAN FRANCISCO, CA 94111				Phone no (415) 362-5990

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CIVIL LIBERTIES UNION OF NEW MEXICO FOUNDATION PO BOX 566 ALBUQUERQUE, NM 87103	NONE	501(C)3	GENERAL SUPPORT	100
BREATH OF MY HEART BIRTHPLACE PO BOX 157 ESPANOLA, NM 87516	NONE	501(C)3	WALK-IN MIDWIFERY CLINIC	20,000
CASA FIRST JUDICIAL DISTRICT 466 W SAN FRANCISCO STREET SANTA FE, NM 87501	NONE	501(C)3	GENERAL PROGRAM SUPPORT	20,000
Total ▶ 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTRAL NM COMMUNITY COLLEGE 900 UNIVERSITY BLVD SE ALBUQUERQUE, NM 87106	NONE	501(C)3	EARLY CHILDHOOD EDUCATION PROGRAM	20,000
CHANGING WOMAN INITIATIVE 460 ST MICHAELS DRIVE SUITE 804 SANTA FE, NM 87505	NONE	501(C)3	BIRTHING AND HEALTHCARE SERVICES	10,000
COMMUNITY INITIATIVES 354 PINE ST SUITE 700 SAN FRANCISCO, CA 94104	NONE	501(C)3	BAY AREA EARLY CHILDHOOD FUNDERS	2,000
Total ▶ 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COUNCIL FOR A STRONG AMERICA 1212 NEW YORK AVENUE SUITE 300 WASHINGTON, DC 20005	NONE	501(C)3	NEW MEXICO EARLY CHILDHOOD ADVOCACY	15,000
EMBUDO VALLEY LIBRARY AND COMMUNITY CENTER PO BOX 310 DIXON, NM 87527	NONE	501(C)3	EARLY LITERACY PROGRAMS	5,000
ESPERANZA SHELTER FOR BATTERED FAMILIES 3130 RUFINA STREET SANTA FE, NM 87507	NONE	501(C)3	INFANT MENTAL HEALTH SERVICES	15,000
Total ▶ 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY LEARNING CENTERPO BOX 2123 ESPANOLA, NM 87532	NONE	501(C)3	GENERAL SUPPORT	15,000
FIRST CHOICE COMMUNITY HEALTHCARE 2001 N CENTRO FAMILIAR SW ALBUQUERQUE, NM 87105	NONE	501(C)3	EARLY CHILDHOOD HUB	12,000
FIRST PREBYTERIAN CHILD DEVELOPMENT CENTER 208 GRANT STREET SANTA FE, NM 87501	NONE	501(C)3	STAFF PROFESSIONAL DEVELOPMENT AND OPERATING SUPPORT	20,000
Total ▶ 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF SANTA FE PUBLIC LIBRARY PO BOX 28863 SANTA FE, NM 87592	NONE	501(C)3	BOOKS AND BABIES PROGRAM	40,000
GERARD'S HOUSEPO BOX 28693 SANTA FE, NM 87592	NONE	501(C)3	GENERAL OPERATING SUPPORT	17,500
GROW RATON 232 SOUTH FOURTH STREET RATON, NM 87740	NONE	501(C)3	GROWING GREAT KIDS PROGRAM	3,000
Total ▶ 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HERMIT'S PEAK WATERSHED ALLIANCE HC68 BOX 11 SAPELLO, NM 20037	NONE	501(C)3	GENERAL SUPPORT	200
HOLY CROSS MEDICAL CENTER 1397 WEIMER ROAD TAOS, NM 87571	NONE	501(C)3	TAOS LOVES KIDS INITIATIVE AND FIRST STEPS PROGRAM	15,000
LA FAMILIA MEDICAL CENTER PO BOX 5395 SANTA FE, NM 87502	NONE	501(C)3	PRE-NATAL CARE PROGRAM	200,000
Total ► 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LAS CUMBRES COMMUNITY SERVICES 404 HUNTER STREET ESPANOLA, NM 87532	NONE	501(C)3	COMMUNITY INFANT PROGRAM & OTHER EARLY CHILDHOOD SERVICES	50,000
LOS ALAMOS NATIONAL LABORATORY FOUNDATION 1112 PLAZA DEL NORTE ESPANOLA, NM 87532	NONE	501(C)3	HOME VISITING SUPPORT PROGRAM	25,000
MANY MOTHERSPO BOX 23222 SANTA FE, NM 87502	NONE	501(C)3	GENERAL OPERATING & PROGRAM SUPPORT	20,000
Total ► 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NATIONAL AUDUBON SOCIETY 225 VARICK STREET 7TH FLOOR NEW YORK, NY 10014	NONE	501(C)3	EDUCATION PROGRAMS AT AUDUBON NEW MEXICO	21,000
NATIONAL CENTER FOR FAMILY PHILANTHROPY 1101 CONNECTICUT AVE NW SUITE 220 WASHINGTON, DC 20036	NONE	501(C)3	GENERAL OPERATING SUPPORT	4,000
NEW MEXICO ASSOCIATION FOR THE EDUCATION OF YOUNG CHILDREN 2201 BUENA VISTA SE SUITE 424 ALBUQUERQUE, NM 87106	NONE	501(C)3	EARLY CHILDHOOD SCHOLARSHIPS & INCENTIVES PROGRAM	45,000
Total ▶ 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEW MEXICO CENTER ON LAW & POVERTY 924 PARK AVE SW SUITE C ALBUQUERQUE, NM 87120	NONE	501(C)3	BENEFITS SAFETY NET EFFORTS	35,000
NEW MEXICO CHILD ADVOCACY NETWORKS 625 SILVER AVE SW SUITE 345 ALBUQUERQUE, NM 87102	NONE	501(C)3	STATEWIDE CASA PROGRAM SUPPORT	20,000
NEW MEXICO PEDIATRIC SOCIETY 8201 GOLF COURSE NW D3 ALBUQUERQUE, NM 87120	NONE	501(C)3	AGENDA FOR NEW MEXICO'S CHILDREN ADVOCACY	8,000
Total ▶ 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW MEXICO VOICES FOR CHILDREN 625 SILVER AVE SUITE 195 ALBUQUERQUE, NM 87102	NONE	501(C)3	STATEWIDE EARLY CHILDHOOD RESEARCH AND POLICY DEVELOPMENT	40,000
NEW MEXICO WILDERNESS ALLIANCE 142 TRUMAN STREET NE SUITE B-1 ALBUQUERQUE, NM 87108	NONE	501(C)3	GENERAL OPERATING SUPPORT	5,000
NEW VISTAS1205 PARKWAY SUITE A SANTA FE, NM 87102	NONE	501(C)3	GENERAL SUPPORT	20,000
Total ▶ 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NM ENVIRONMENTAL LAW CENTER 1401 LUISA STREET SUITE 5 SANTA FE, NM 87505	NONE	501(C)3	GENERAL OPERATING SUPPORT	15,100
PARENTS REACHING OUT TO HELP 1920 COLUMBIA DR SE SUITE B ALBUQUERQUE, NM 87106	NONE	501(C)3	FAMILY LEADERSHIP CONFERENCE	20,000
PARTNERS IN EDUCATION FOUNDATION FOR THE SANTA FE PUBLIC SCHOOLS PO BOX 23374 SANTA FE, NM 87502	NONE	501(C)3	YOUNG FATHERS OF SANTA FE PROGRAM, MOTHER TONGUE PROGRAM	25,000
Total ▶ 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLANNED PARENTHOOD OF THE ROCKY MOUNTAINS 7155 EAST 38TH AVENUE DENVER, CO 80207	NONE	501(C)3	SANTA FE NM PUBLIC SCHOOLS PROGRAM	20,250
PRESBYTERIAN HEALTHCARE FOUNDATION PO BOX 26666 ALBUQUERQUE, NM 87125	NONE	501(C)3	COMMUNITY EARLY CHILDHOOD SERVICES, SOCORRO GENERAL HOSPITAL	38,000
PRESBYTERIAN MEDICAL SERVICES FOUNDATION PO BOX 2267 SANTA FE, NM 87504	NONE	501(C)3	HEAD START & EARLY HEAD START PROGRAMS RECRUITMENT AND RETENTION IN SANTA FE COUNTY	25,000
Total ▶ 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROSPERITY WORKS 909 COPPER AVENUE NW ALBUQUERQUE, NM 87102	NONE	501(C)3	LINKING PROSPERTIY KIDS WITH HOME VISITING PROGRAMS	15,000
REACH OUT AND READ 56 ROLAND ST SUITE 100D BOSTON, MA 02129	NONE	501(C)3	SANTA FE INDIAN HOSPITAL & STATEWIDE PROGRAMS	20,000
REEL FATHERS6 TORNEO COURT SANTA FE, NM 87508	NONE	501(C)3	FATHER TALK PROGRAM	12,500
Total ▶ 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN JUAN COLLEGE FOUNDATION 4601 COLLEGE BLVD FARMINGTON, NM 87506	NONE	501(C)3	CHILD & FAMILY DEVELOPMENT CENTER TRAINING AND SUPPORT	40,000
SANTA FE CHILDREN'S MUSEUM 1050 OLD PECOS TRAIL SANTA FE, NM 87505	NONE	501(C)3	SUPPORT OF EARLY CHILDHOOD SPECIALIST & PLANNING	15,000
SANTA FE COMMUNITY COLLEGE FOUNDATION 6401 RICHARDS AVE SANTA FE, NM 87508	NONE	501(C)3	SUPPORT FOR KIDS CAMPUS & EARLY CHILDHOOD PROGRAMS	80,000
Total ► 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA FE COMMUNITY FOUNDATION PO BOX 1827 SANTA FE, NM 87504	NONE	501(C)3	UNM PEDIATRICS BETTER CHOICES PROGRAM	30,000
SANTA FE CONSERVATION TRUST PO BOX 23985 SANTA FE, NM 87502	NONE	501(C)3	GENERAL OPERATING SUPPORT	5,000
SANTA FE PUBLIC SCHOOLS 610 ALTA VISTA SANTA FE, NM 87505	NONE	501(C)3	ADELANTE PROGRAM	25,000
Total ► 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANTA FE RECOVERY CENTER 5312 JAGUAR DRIVE SANTA FE, NM 87507	NONE	501(C)3	PLAY AREAS FOR CHILDREN WHOSE MOTHERS ARE RECEIVING TREATMENT	15,000
SANTA FE WATERSHED ASSOCIATION 1413 SECOND STREET SUITE 3 SANTA FE, NM 87505	NONE	501(C)3	GENERAL SUPPORT & RIVER ADOPTION	2,000
SEARCHLIGHT NEW MEXICO PO BOX 29811 SANTA FE, NM 87592	NONE	501(C)3	NM CHILD WELL-BEING PROJECT	50,000
Total ► 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOMOS UN PUEBLO UNIDO 1804 ESPINACITAS ST SANTA FE, NM 87505	NONE	501(C)3	GENERAL SUPPORT	10,000
ST ELIZABETH SHELTER 804 ALARID STREET SANTA FE, NM 87505	NONE	501(C)3	CASA FAMILIA FAMILY SHELTER	10,000
SW DISTRICT KIWANIS CLUB OF LAS VEGAS 1320 6TH STREET LAS VEGAS, NV 87701	NONE	501(C)3	FIRST BORN PROGRAM OF NORTHERN NEW MEXICO	20,000
Total ▶ 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEWA WOMEN UNITEDPO BOX 397 SANTA CRUZ, NM 87567	NONE	501(C)3	DOULA TRAINING PROGRAM	15,000
THE FOOD DEPOT1222 SILER ROAD SANTA FE, NM 87507	NONE	501(C)3	INFANT SUPPLY PROGRAM	30,350
THE IMAGINATION LIBRARY OF GRANT COUNTY 2529 CECILIA ST SILVER CITY, NM 88061	NONE	501(C)3	GRANT COUNTY & OTHER NEW MEXICO PROGRAMS	5,000
Total ▶ 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THINK NEW MEXICO 1227 PASEO DE PERALTA SANTA FE, NM 87501	NONE	501(C)3	GENERAL OPERATING SUPPORT	10,000
TWIRL PLAY & DISCOVERY SPACE 225 CAMINO DE LA PLACITA TAOS, NM 87571	NONE	501(C)3	EARLY CHILDHOOD PROGRAMS	10,000
UNITED WAY OF SANTA FE COUNTY 440 CERRILLOS ROAD SUITE A SANTA FE, NM 87501	NONE	501(C)3	FAMILY, FRIENDS, & NEIGHBORS PROGRAM & KAUNE EARLY CHILDHOOD CENTER	20,000
Total ► 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF NM FOUNDATION 700 LOMAS BLVD NE SUITE 108 ALBUQUERQUE, NM 87131	NONE	501(C)3	EVALUATION LAB, FAMILY DEVELOPMENT PROGRAM, UNM GALLUP EARLY CHILDHOOD, NM PBS	202,000
VALENCIA COMMUNITY ACTION NETWORK PO BOX 177 LOS LUNAS, NM 87031	NONE	501(C)3	WELCOME HOME BABY PROJECT - NM DEPARTMENT OF HEALTH	3,000
WESTERN NEW MEXICO UNIVERSITY FOUNDATION PO BOX 680 SILVER CITY, NM 88062	NONE	501(C)3	EARLY CHILDHOOD PROGRAMS	42,000
Total ▶ 3a				1,591,200

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUTH HEARTLINEPO BOX 1664 TAOS, NM 87571	NONE	501(C)3	THERAPEUTIC EARLY CHILDHOOD SERVICES IN CASA PROGRAM	15,000
YOUTH SHELTERS AND FAMILY SERVICES PO BOX 28279 SANTA FE, NM 87592	NONE	501(C)3	PREGNANT & PARENTING TEENS PROGRAM	20,000
ZERO TO THREE 1255 23RD STREET NW SUITE 350 WASHINGTON, DC 20037	NONE	501(C)3	ANNUAL CONFERENCE SPONSORSHIP	3,200
Total ▶ 3a				1,591,200

TY 2018 Investments Corporate Stock Schedule**Name:** BRINDLE FOUNDATION**EIN:** 03-0466957**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
WELLS FARGO	27,623,092	28,126,895

TY 2018 Legal Fees Schedule**Name:** BRINDLE FOUNDATION**EIN:** 03-0466957

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	456	456		0
PROFESSIONAL FEES	650	650		0

TY 2018 Other Expenses Schedule**Name:** BRINDLE FOUNDATION**EIN:** 03-0466957**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SUPPLIES	429	0		429
CONFERENCE	70	0		70
STOLEN CHECK	1,738	0		0

TY 2018 Other Income Schedule**Name:** BRINDLE FOUNDATION**EIN:** 03-0466957**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	28,675	28,675	28,675
THE LYME FOREST FUND IV	-487	-487	-487
WELLS OTHER	1,738	1,738	1,738

TY 2018 Other Increases Schedule

Name: BRINDLE FOUNDATION

EIN: 03-0466957

Description	Amount
FMV/BOOK DIFFERENCE OF GRANT DISTRIBUTIONS	62,941

TY 2018 Other Professional Fees Schedule**Name:** BRINDLE FOUNDATION**EIN:** 03-0466957

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	1,934	1,934		0
MANAGMENT FEES	97,224	97,224		0

TY 2018 Taxes Schedule**Name:** BRINDLE FOUNDATION**EIN:** 03-0466957

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	5,470	0		5,470
FOREIGN TAX	23,173	23,173		0
FEDERAL TAXES	10,000	0		0