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Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2018 or tax year beginning

, 2018, and ending

, 20

Name of foundation

Kennebunk Savings Bank Foundation

Number and street (or P O box number if mail is not delivered to street address)

104 Main Street, PO Box 28

City or town, state or province, country, and ZIP or foreign postal code

Kennebunk, Maine 04043

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation **04**
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ **4,441,752**

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number

01-0547392

B Telephone number (see instructions)

(207) 985-4903

C If exemption application is pending, check here ☐ **6**

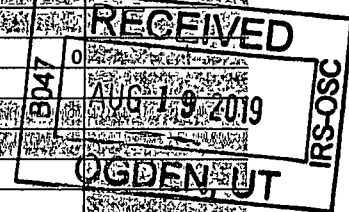
D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	372,682			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	8,610	8,610		
	4 Dividends and interest from securities	84,422	84,422		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	112,225			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		112,225		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	577,939	205,257	0	
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) STMT 1	3,325	0		3,325
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) STMT 1	19,781	19,781		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 1	2,922	1,202		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 1	320	320		0
	24 Total operating and administrative expenses. Add lines 13 through 23	26,348	21,303	0	3,325
	25 Contributions, gifts, grants paid	499,674			499,674
	26 Total expenses and disbursements. Add lines 24 and 25	526,022	183,954	0	502,999
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	51,917			
	b Net investment income (if negative, enter -0-)		183,954		
	c Adjusted net income (if negative, enter -0-)			0	



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For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	46,004	44,357	44,357
	2 Savings and temporary cash investments	769,202	1,057,427	1,062,069
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	0	0	0
	b Investments—corporate stock (attach schedule) STMT 2	1,725,496	1,634,410	2,530,220
	c Investments—corporate bonds (attach schedule) STMT 2	966,099	822,524	805,106
	11 Investments—land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment, basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,506,801	3,558,718	4,441,752	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	None	None		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	3,506,801	3,558,718	
30 Total net assets or fund balances (see instructions)	3,506,801	3,558,718		
31 Total liabilities and net assets/fund balances (see instructions)	3,506,801	3,558,718		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,506,801
2 Enter amount from Part I, line 27a	2	51,917
3 Other increases not included in line 2 (itemize) ▶	3	0
4 Add lines 1, 2, and 3	4	3,558,718
5 Decreases not included in line 2 (itemize) ▶	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,558,718

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a Publicly Traded Securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 529,434		417,209	112,225	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a			112,225	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	112,225
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8			3	(1)

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	373,848	4,548,192	.08219705764
2016	456,437	4,268,394	.10693413026
2015	293,551	4,348,222	.06751058248
2014	322,261	4,274,811	.07538602291
2013	216,772	3,913,926	.05538479777

2 Total of line 1, column (d)	2	.38741259106
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.07748251821
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	4,657,783
5 Multiply line 4 by line 3	5	360,897
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,840
7 Add lines 5 and 6	7	362,737
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	502,999

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,840	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0	
3 Add lines 1 and 2		3	1,840	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,840	
6 Credits/Payments:				
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a 1,310			
b Exempt foreign organizations—tax withheld at source	6b 0			
c Tax paid with application for extension of time to file (Form 8868)	6c 690			
d Backup withholding erroneously withheld	6d 0			
7 Total credits and payments. Add lines 6a through 6d		7	2000	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	0	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	160	
11 Enter the amount of line 10 to be Credited to 2019 estimated tax 160 Refunded		11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	✓	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	✓	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>Maine</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.KENNEBUNKSAVINGS.COM/COMMUNITY</u>	✓	
14 The books are in care of ► <u>THOMAS ZUKE</u> Telephone no ► <u>(207) 985-4903</u> Located at ► <u>7 ALEWIVE PARK ROAD, KENNEBUNK, MAINE</u> ZIP+4 ► <u>04043</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► <u>15</u>		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions ☐		✓
c Organizations relying on a current notice regarding disaster assistance, check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year, did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions **5b** N/A
- Organizations relying on a current notice regarding disaster assistance, check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No **6b** ✓
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 3				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

[illegible]**Total number of others receiving over \$50,000 for professional services**

None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	None	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Part III Summary of Program-Related Investments (see instructions)		Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		
1	None	
2		
All other program-related investments See instructions		
3		

Total. Add lines 1 through 3

None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,105,569
b	Average of monthly cash balances	1b	623,145
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	4,728,714
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	4,728,714
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	70,931
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,657,783
6	Minimum investment return. Enter 5% of line 5	6	232,889

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	232,889
2a	Tax on investment income for 2018 from Part VI, line 5	2a	1,840
b	Income tax for 2018. (This does not include the tax from Part VI)	2b	0
c	Add lines 2a and 2b	2c	1,840
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	231,049
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	231,049
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	231,049

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	502,999
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	502,999
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	1,840
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	501,159

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				231,049
2 Undistributed income, if any, as of the end of 2018:				
a Enter amount for 2017 only			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018:				
a From 2013	24,599			
b From 2014	100,206			
c From 2015	78,594			
d From 2016	246,077			
e From 2017	149,052			
f Total of lines 3a through e	598,528			
4 Qualifying distributions for 2018 from Part XII, line 4: ▶ \$ 502,999				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2018 distributable amount				231,049
e Remaining amount distributed out of corpus	271,950			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	870,478			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2017. Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	24,599			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	845,879			
10 Analysis of line 9				
a Excess from 2014	100,206			
b Excess from 2015	78,594			
c Excess from 2016	246,077			
d Excess from 2017	149,052			
e Excess from 2018	271,950			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed

See Statement 4

- b** The form in which applications should be submitted and information and materials they should include:

See Statement 4

- c** Any submission deadlines

See Statement 4

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

See Statement 4

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Statement 5				
Total			3a	499,674
b <i>Approved for future payment</i> See Statement 6				
Total			3b	225,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	8,610	
4	Dividends and interest from securities			14	84,422	
5	Net rental income or (loss) from real estate.					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			14	112,225	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue. a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)		0		205,257	
13	Total. Add line 12, columns (b), (d), and (e)				13	205,257

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a	Transfers from the reporting foundation to a noncharitable exempt organization of:
(1)	Cash
(2)	Other assets
b	Other transactions:
(1)	Sales of assets to a noncharitable exempt organization
(2)	Purchases of assets from a noncharitable exempt organization
(3)	Rental of facilities, equipment, or other assets
(4)	Reimbursement arrangements
(5)	Loans or loan guarantees
(6)	Performance of services or membership or fundraising solicitations
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee _____ Date <u>8/8/19</u> Treasurer Title _____ May the IRS discuss this return with the preparer shown below? See instructions Yes No
------------------	---

Paid Preparer Use Only	Print/Type preparer's name Barbara L Belik	Preparer's signature <i>[Handwritten Signature]</i>	Date 8/7/19	Check ☐ if self-employed PTIN P01459740
Firm's name ▶ Bergen & Parkinson, LLC				Firm's EIN ▶ 01-0513838
Firm's address ▶ 62 Portland Road, Suite 25, Kennebunk, Maine 04043				Phone no (207) 985-7000

Schedule of Contributors

OMB No 1545-0047

2018

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization

Kennebunk Savings Bank Foundation

Employer identification number

01-0547392

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Kennebunk Savings Bank Foundation	Employer identification number 01-0547392
--	---

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Kennebunk Savings Bank 104 Main Street, PO Box 28 Kennebunk, Maine 04043	\$ 372,682	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Kennebunk Savings Bank Foundation
Form 990-PF
Tax Year Ended 12/31/18

EIN # 01-0547392

Part I, Analysis of Revenue and Expenses

Line 16a, Legal Fees

Tax Compliance and Consulting Fees	<u>\$3,325</u>
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Line 16c, Other Professional Fees

Investment Management Fees	<u>\$19,781</u>
----------------------------	-----------------

Line 18, Taxes

§4940 Tax on Net Investment Income	\$ 1,720
------------------------------------	----------

Foreign Taxes Paid on Dividends	<u>1,202</u>
	<u>\$ 2,922</u>

Line 23, Other Expenses

ADR Pass-thru Fees	<u>\$ 320</u>
--------------------	---------------

Part II, Balance Sheets

Line 10b, Investments – Corporate Stock

Quantity	Security	Adj Unit Cost	Total Adjusted Cost	Price	Market Value
COMMON STOCK					
Consumer Staples					
825	Nestle S A Reg B ADR	59.32	48,939.95	80.96	66,792.00
750	PepsiCo	59.09	44,319.33	110.48	82,860.00
825	Procter & Gamble	55.82	46,053.20	91.92	75,834.00
1,450	Unilever NV	31.75	46,033.84	53.80	78,010.00
750	Wal-Mart	69.74	52,307.48	93.15	69,862.50
600	Walgreens Boots Alliance Inc	35.10	21,062.76	68.33	40,998.00
			258,716.56		414,356.50
Health Care					
250	Celgene Corp	113.60	28,399.67	64.09	16,022.50
650	Danaher Corp	23.04	14,974.94	103.12	67,028.00
1,000	Dentsply Sirona Inc	29.58	29,580.23	37.21	37,210.00
1,000	Medtronic PLC	76.95	76,950.00	90.96	90,960.00
1,300	Novo-Nordisk	10.56	13,729.34	46.07	59,891.00
1,350	Roche Hldg Ltd ADR	36.73	49,580.95	31.08	41,958.00
400	Waters	45.57	18,227.88	188.65	75,460.00
			231,443.01		388,529.50
Industrials					
425	3M Company	87.07	37,002.76	190.54	80,979.50
1,100	Emerson Electric	46.78	51,455.43	59.75	65,725.00
325	Fortive Corp	14.34	4,659.05	67.66	21,989.50
600	Linde PLC	163.45	98,073.00	156.04	93,624.00
725	United Parcel Service	83.70	60,680.90	97.53	70,709.25
150	United Technologies	127.98	19,197.00	106.48	15,972.00
			271,068.14		348,999.25
Materials					
550	BHP Billiton Ltd ADR	51.84	28,514.45	48.29	26,559.50
325	Ecolab	114.09	37,080.40	147.35	47,888.75
			65,594.85		74,448.25
Information Technology					
600	Accenture Plc	57.52	34,512.58	141.01	84,606.00
2,200	Cisco Systems	20.70	45,543.81	43.33	95,326.00
1,200	Fiserv	13.72	16,461.71	73.49	88,188.00
450	Intuit	62.81	28,264.47	196.85	88,582.50
1,050	Microsoft	29.82	31,314.62	101.57	106,648.50
1,000	Oracle	32.54	32,541.13	45.15	45,150.00
700	Qualcomm	51.00	35,703.42	56.91	39,837.00
800	Texas Instruments	35.05	28,036.97	94.50	75,600.00
			252,378.72		623,938.00
Energy					
1,800	Kinder Morgan Inc	16.60	29,885.97	15.38	27,684.00
750	Occidental Pete	80.27	60,202.99	61.38	46,035.00
700	Schlumberger Ltd	54.54	38,180.17	36.08	25,256.00
			128,269.13		98,975.00
Financials					
750	American Express	53.97	40,477.00	95.32	71,490.00
550	JPMorgan Chase	90.11	49,562.47	97.62	53,691.00
			90,039.47		125,181.00
Exchange Traded Funds					
3,000	Vanguard FTSE Emerging Market	41.64	124,928.15	38.10	114,300.00
1,800	iShares MSCI EAFE Index	73.95	133,116.72	58.78	105,804.00
3,400	iShares S&P Small Cap 600 Idx	23.19	78,854.80	69.32	235,688.00
			336,899.67		455,792.00
COMMON STOCK Total			1,634,409.55		2,530,219.50

Kennebunk Savings Bank Foundation
Form 990-PF
Tax Year Ended 12/31/18

EIN # 01-0547392

Part II, Balance Sheets
Line 10c, Investments – Corporate Bonds

Quantity	Security	Adj Unit Cost	Total Adjusted Cost	Price	Market Value
CORPORATE BONDS					
50,000	Amgen Inc 3.450% Due 10-01-20	101.27	50,636.00	100.32	50,158.15
50,000	Berkshire Hathaway 2.900% Due 10-15-20	100.75	50,376.22	99.88	49,939.15
50,000	PepsiCo 3.125% Due 11-01-20	101.34	50,670.75	100.32	50,162.20
50,000	Wells Fargo & Co 3.000% Due 01-22-21	100.49	50,245.09	99.49	49,746.55
50,000	National Rural Utility Corp 3.000% Due 03-15-21	100.02	50,007.95	99.15	49,572.80
50,000	Glaxosmithkline Capital Corp 2.850% Due 05-08-22	101.26	50,632.05	98.56	49,279.10
50,000	Starbucks Corp 2.700% Due 06-15-22	102.82	51,410.16	97.59	48,793.05
50,000	J P Morgan Chase 3.250% Due 09-23-22	100.38	50,192.06	99.02	49,509.30
50,000	Home Depot Inc 2.700% Due 04-01-23	103.22	51,612.41	98.50	49,252.45
50,000	Oracle Corp 2.400% Due 09-15-23	100.66	50,331.22	95.78	47,890.45
50,000	Honeywell Intl 3.350% Due 12-01-23	103.94	51,972.29	100.68	50,342.35
100,000	IBM Corp 3.625% Due 02-12-24	104.28	104,282.60	99.66	99,661.10
	Accrued Interest				4,919.17
			662,368.79		649,225.82
FIXED INCOME EXCHANGE TRADED FUNDS					
Exchange Traded Funds					
2,000	Vanguard Short-Term Corp Bd Index	80.08	160,155.35	77.94	155,880.00
			160,155.35		155,880.00
CORPORATE BONOS, TOTAL			822,524.		805,106

Kennebunk Savings Bank Foundation
Form 990-PF
Tax Year Ended 12/31/18

EIN # 01-0547392

Part VIII., Information About Officers, Directors, etc.

Line 1, List of All Officers, Directors, Etc.

(a)	(b)	(c) (d) (e)
Bradford C. Paige P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	President and Director Less than 1 hr./wk.	None
Dennis Byrd P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Exec. Vice President Less than 1 hr./wk.	None
Thomas Zuke P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Treasurer Less than 1 hr./wk.	None
Maureen Flaherty P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Senior Vice President 20 hrs/annually	None
Heather Harris P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Vice President 120 hrs/annually	None
Alan Brown P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Vice President 120 hrs/annually	None
Alexander O. Meagher P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Clerk Less than 1 hr./wk.	None
Patricia Wheeler P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Clerk Less than 1 hr./wk.	None

Kennebunk Savings Bank Foundation
Form 990-PF
Tax Year Ended 12/31/18

EIN # 01-0547392

James J. Keating, III P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Director Less than 1 hr./wk.	None
Geoffrey Titherington P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Director Less than 1 hr./wk.	None
Stephen A. Morris P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Director Less than 1 hr./wk.	None
Milda Castner P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Director Less than 1 hr/wk	None
Matthew Chase P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Director Less than 1 hr/wk	None
Timothy M. Dietz P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Director Less than 1 hr/wk	None
Lori A. Howell P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Director Less than 1 hr/wk	None
Douglas Stockbridge P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Director Less than 1 hr/wk	None
Stephen H. Roberts P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Director Less than 1 hr/wk	None
Paul H. Gurney, Jr. P.O. Box 28 7 Alewife Park Road Kennebunk, ME 04043	Director Less than 1 hr/wk	None

Part XV, Supplementary Information
Line 3a, Grants and Contributions Paid During the Year

DATE	RECIPIENT				PURPOSE	AMOUNT
2/24/2018	United Way of the Greater Seacoast	112 Corporate Dr , Unit 3	Portsmouth	NH	Employee Match	\$2,287 00
2/24/2018	United Way	PO Box 727	Kennebunk	ME	Employee Match	\$49,787 00
4/20/2018	Biddeford High School	20 Maplewood Avenue	Biddeford	ME	Scholarship Award for Graduating Senior	\$1,000 00
4/20/2018	Dover High School	61 Locust Street, Suite 409	Dover	NH	Scholarship Award for Graduating Senior	\$1,000 00
4/20/2018	Kennebunk High School	89 Fletcher Street	Kennebunk	ME	Scholarship Award for Graduating Senior	\$1,000 00
4/20/2018	Marshwood High School	260 Route 236	South Berwick	ME	Scholarship Award for Graduating Senior	\$1,000 00
4/20/2018	Noble High School	388 Somersworth Road	North Berwick	ME	Scholarship Award for Graduating Senior	\$1,000 00
4/20/2018	Portsmouth High School	50 Andrew Jarvis Drive	Portsmouth	NH	Scholarship Award for Graduating Senior	\$1,000 00
4/20/2018	Sanford High School	917 Main Street Suite 200	Sanford	ME	Scholarship Award for Graduating Senior	\$1,000 00
4/20/2018	Robert W Traip Academy	12 Williams Avenue	Kittery	ME	Scholarship Award for Graduating Senior	\$1,000 00
4/20/2018	Wells High School	PO Box 579, 200 Sanford Rc Wells	ME	ME	Scholarship Award for Graduating Senior	\$1,000 00
4/20/2018	Winnacunnet High School	1 Alumni Drive	Hampton	NH	Scholarship Award for Graduating Senior	\$1,000 00
8/11/2018	York High School	1 Robert Stevens Dr	York	ME	Scholarship Award for Graduating Senior	\$1,000 00
8/11/2018	Greater Seacoast Community Health	311 Route 108	Somersworth	NH	2018 Spotlight Fund	\$5,000 00
8/11/2018	Granite Pathways	10 Ferry St Ste 307	Concord	NH	2018 Spotlight Fund	\$5,000 00
8/11/2018	Hope On Haven Hill	PO Box 1272	Rochester	NH	2018 Spotlight Fund	\$10,000 00
8/11/2018	Restorative Justice Institute Of Maine	14 Maine Street Box 24	Brunswick	ME	2018 Spotlight Fund	\$5,000 00
8/11/2018	Triangle Club Inc	120 Broadway	Dover	NH	2018 Spotlight Fund	\$10,000 00
8/11/2018	United Way of the Greater Seacoast	112 Corporate Dr , Unit 3	Portsmouth	NH	2018 Spotlight Fund - Restorative Justice for Schools and Community	\$5,000 00
8/11/2018	The University of New England Coastal Healthy Communities	11 Hills Beach Road	Biddeford	ME	2018 Spotlight Fund - Granite Youth Alliance	\$10,000 00
8/11/2018	York Hospital	15 Hospital Drive 2C	York	ME	2018 Spotlight Fund - Learn to Cope Kennebunk Chapter	\$15,000 00
9/13/2018	Animal Welfare Society Inc	Post Office Box 43	West Kennebunk	ME	2018 Spotlight Fund - Recovery Coach Program	\$40,000 00
9/13/2018	Brick Store Museum	117 Main St	Kennebunk	ME	Renovation Capital Campaign Year 2 of 4	\$25,000 00
9/13/2018	Community Action Partnership Of Strafford County	577 Central Avenue, Suite 1C	Dover	NH	Open Door Campaign Year 2 of 2	\$12,500 00
9/13/2018	Louis T Graves Memorial Public Library	P O Box 391	Kennebunkport	ME	Open Doors Capital Campaign Year 2 of 4	\$25,000 00
9/13/2018	Mount A to the Sea	PO Box 151	South Berwick	ME	Mother's Wing Capital Campaign Year 3 of 3	\$25,000 00
9/13/2018	Waban Projects Inc	5 Dunaway Dr	Sanford	ME	Mt Agamenticus to the Sea Conservation Initiative Year 3 of 3	\$16,600 00
9/13/2018	Wells Public Library	1434 Post Rd	Wells	ME	Fraser-Ford Center Capital Campaign Year 4 of 4	\$25,000 00
11/29/2018	Hospice Of Southern Maine	180 US Route 1	Scarborough	ME	Library Construction Capital Campaign Year 2 of 2	\$15,000 00
11/29/2018	Southern Maine Agency On Aging	136 US Route One	Scarborough	ME	Grief Education & Support for Seniors in York County	\$10,000 00
11/29/2018	York County Community Action Corp	PO Box 72	Sanford	ME	Evidence-Based Agewell Programs	\$15,000 00
10/25/2018	Friends Of Hope Cemetery & Woods	PO Box 529	Wells	ME	Thriving in Place York County	\$15,000 00
8/13/2018	Good Shepherd Food Bank	PO Box 1550	Kennebunk	ME	YCCC South Coast Senior College	\$6,000 00
8/13/2018	Manehealth Care At Home	PO Box 1807	Auburn	ME	Hope Woods Conservation Initiative Year 1 of 2	\$50,000 00
8/13/2018	The Opportunity Alliance	15 Industrial Park Rd	Saco	ME	Senior Food Mobiles Program Support in York County	\$15,000 00
8/13/2018	Southern Maine Agency On Aging	50 Lydia Lane	South Portland	ME	Connected Care in Low-Income Housing- Park Street Telehealth Kiosk	\$7,500 00
8/13/2018	Young Mens Christian Association Sanford-Springvale	136 US Route One	Scarborough	ME	Senior Volunteer Programs	\$9,000 00
5/18/2018	Ogunquit Housing Inc	1 Emile Lavasseur Drive	Sanford	ME	"A Better Day" Capital Campaign Year 5 of 5	\$40,000 00
5/18/2018	Carlisle Charitable Foundation	36 Ocean Heights Lane	Ogunquit	ME	Traffon Co-operative meal planning, purchase and prep	\$7,500 00
5/18/2018	Center For Wildlife Inc	PO Box 935	Kennebunk	ME	Programing and Feasibility Study for Senior Housing in Ogunquit ME	\$2,500 00
5/18/2018	Volunteers Of America	P O Box 620	Cape Neddick	ME	Integrated Horsemanship Program for Seniors	\$6,000 00
		14 Maine St Ste 205	Brunswick	ME	Nature As My Muse	\$5,000 00
					"Let's Eat"	\$4,000 00

\$499,674.00

Kennebunk Savings Bank Foundation
Form 990-PF
Tax Year Ended 12/31/18

EIN: 01-0547392

Part XV, Supplementary Information
Line 3b, Grants & Contributions Approved for Future Payment

<u>Recipient</u>	<u>Category/ Purpose</u>	<u>Year to be Paid</u>	<u>Amount</u>
Animal Welfare Society	Capital Campaign	2019	\$25,000
PO Box 43		2020	\$25,000
West Kennebunk, ME 04094			
 Strafford County CAP	Capital Campaign	2019	\$25,000
642 Central Avenue		2020	\$25,000
Dover, NH 03820			
 Arundel Conservation Trust	Limerick Road Project	2019	\$25,000
PO Box 2704			
Kennebunkport, ME 04046			
 Center for Wildlife	Expansion Capital	2019	\$25,000
PO Box 620	Campaign	2020	\$25,000
Cape Neddick, ME 03902			
 Friends of Hope Cemetery & Woods Conservation Project		2019	\$50,000
PO Box 1550			
Kennebunk, ME 04043			
 TOTAL APPROVED FOR FUTURE PAYMENT			<u>\$225,000</u>