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Form 990-PF

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018

, and ending 12-31-2018

Name of foundation

FIREBIRD FOUNDATION FOR ANTHROPOLOGICAL RESEARCH

Number and street (or P O box number if mail is not delivered to street address)

PO BOX A

City or town, state or province, country, and ZIP or foreign postal code

PHILLIPS, ME 04966

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)

\$ 20,461,262

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number

01-0524375

B Telephone number (see instructions)

(207) 639-3939

C If exemption application is pending, check here

☐

D 1. Foreign organizations, check here

☐

2 Foreign organizations meeting the 85% test, check here and attach computation

☐

E If private foundation status was terminated under section 507(b)(1)(A), check here

☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a)	(b)	(c)	(d)
	Revenue and expenses per books	Net investment income	Adjusted net income	Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	2,766,142		
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments	366	366	366
	4 Dividends and interest from securities	322,940	322,940	322,940
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	1,139,908		
	b Gross sales price for all assets on line 6a	6,470,653		
	7 Capital gain net income (from Part IV, line 2)		1,140,156	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	-756	-1,512	-1,512	
12 Total. Add lines 1 through 11	4,228,600	1,461,950	321,794	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	18,000		18,000
	14 Other employee salaries and wages	147,955		147,955
	15 Pension plans, employee benefits	3,617		3,617
	16a Legal fees (attach schedule)	563		563
	b Accounting fees (attach schedule)	6,550		6,550
	c Other professional fees (attach schedule)	110,990	65,079	65,079
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	18,754	7,498	7,498
	19 Depreciation (attach schedule) and depletion	15,509		
	20 Occupancy	26,981		26,981
	21 Travel, conferences, and meetings	3,202		3,202
	22 Printing and publications			
	23 Other expenses (attach schedule)	53,009		53,009
	24 Total operating and administrative expenses. Add lines 13 through 23	405,130	72,577	72,577
	25 Contributions, gifts, grants paid	512,765		361,516
	26 Total expenses and disbursements. Add lines 24 and 25	917,895	72,577	72,577
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	3,310,705		
	b Net investment income (if negative, enter -0-)		1,389,373	
c Adjusted net income (if negative, enter -0-)			249,217	

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		7,758	7,758
	2 Savings and temporary cash investments	89,517	67,778	67,778
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	12,011,809	15,309,571	19,308,803
	14 Land, buildings, and equipment basis ▶ 426,218 Less accumulated depreciation (attach schedule) ▶ 123,434	302,302	302,784	347,247
15 Other assets (describe ▶ _____)	583,414	665,856	729,676	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	12,987,042	16,353,747	20,461,262	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	9,331	32,307	
	23 Total liabilities (add lines 17 through 22)	9,331	32,307	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	12,977,711	16,321,440	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	12,977,711	16,321,440	
31 Total liabilities and net assets/fund balances (see instructions) .	12,987,042	16,353,747		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,977,711
2 Enter amount from Part I, line 27a	2	3,310,705
3 Other increases not included in line 2 (itemize) ▶ _____	3	68,205
4 Add lines 1, 2, and 3	4	16,356,621
5 Decreases not included in line 2 (itemize) ▶ _____	5	35,181
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	16,321,440

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	1,140,156
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	-14,932

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	763,459	15,736,675	0 04852
2016	697,256	14,759,182	0 04724
2015	725,653	15,276,988	0 04750
2014	775,312	4,984,100	0 15556
2013	596,372	5,365,184	0 11116

2 Total of line 1, column (d)	2	0 409970
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 081994
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	20,871,845
5 Multiply line 4 by line 3	5	1,711,366
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	13,894
7 Add lines 5 and 6	7	1,725,260
8 Enter qualifying distributions from Part XII, line 4	8	751,137

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	27,787
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	27,787
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	27,787
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	9,313
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	30,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	39,313
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	11,526
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 11,526 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ME _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	Yes
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► DR GEORGE N APPELL Telephone no ► (207) 639-3939			

Located at **►** PO BOX A PHILLIPSME PHILLIPS ME ZIP+4 **►** 049661501

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ► <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b	No
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	No
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 MAINE MOUNTAIN COLLABORATIVE	181,249
2 FOREST SOCIETY OF MAINE	30,000
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	20,008,012
b	Average of monthly cash balances.	1b	130,892
c	Fair market value of all other assets (see instructions).	1c	1,050,786
d	Total (add lines 1a, b, and c).	1d	21,189,690
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	21,189,690
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	317,845
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	20,871,845
6	Minimum investment return. Enter 5% of line 5.	6	1,043,592

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	751,137
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	751,137
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	751,137

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.				
c From 2015.				
d From 2016.				
e From 2017.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ _____				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2018 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2014.				
b Excess from 2015.				
c Excess from 2016.				
d Excess from 2017.				
e Excess from 2018.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling.	2000-08-30
b Check box to indicate whether the organization is a private operating foundation described in section <input checked="" type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)	

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	249,217	189,687	192,674	158,849	790,427
b 85% of line 2a	211,834	161,234	163,773	135,022	671,863
c Qualifying distributions from Part XII, line 4 for each year listed	751,137	763,459	697,256	725,653	2,937,505
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	751,137	763,459	697,256	725,653	2,937,505
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets	20,461,262	17,069,432	15,404,331	14,995,010	67,930,035
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1	Information Regarding Foundation Managers:
a	List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) GEORGE N APPELL
b	List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
2	Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
	Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.
a	The name, address, and telephone number or email address of the person to whom applications should be addressed
b	The form in which applications should be submitted and information and materials they should include
c	Any submission deadlines
d	Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Acco[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2019-11-08	*****	May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	DAVID HOISINGTON				P00447274
	Firm's name ▶ Hoisington & Bean PA				Firm's EIN ▶ 01-0431429
Firm's address ▶ PO Box 353 Norway, ME 042680353					Phone no (207) 743-6771

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 10582 011 BROWN ADVISORY STRATEGIC BOND INSTL	P	2018-08-27	2018-11-19
1 6814 ISHARES MSCI EMERGING MKT	P	2018-07-27	2018-11-23
1 ISHARES MSCI EMERGING MKT	P	2018-07-27	2018-12-27
20898 642 BROWN ADVISORY MACQUASIA NEW STARS INTL	P	2016-08-02	2018-07-25
21030 495 BROWN ADVISORY MACQUASIA NEW STARS INTL	P	2016-08-04	2018-07-25
3840 246 SEAFARER GWTH & INCOMESE	P	2014-05-23	2018-06-11
274 SPDR S&P 500 ETF TRUST	P	2015-06-09	2018-06-25
5240 SPDR S&P 500 ETF TRUST	P	2001-01-01	2018-08-23
945 SPDR S&P 500 ETF TRUST	P	2001-01-01	2018-10-02
FRAC ALIBABA GROUP	P	2018-08-14	2018-08-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,000		101,058	-1,058
327,613		367,912	-40,299
46		54	-8
208,278		200,000	8,278
209,592		200,000	9,592
50,000		45,277	4,723
74,459		57,135	17,324
1,502,551		903,966	598,585
276,164		153,348	122,816
112		116	-4

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,058
			-40,299
			-8
			8,278
			9,592
			4,723
			17,324
			598,585
			122,816
			-4

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
57 ALIBABA GROUP	P	2018-08-13	2018-12-03
1 38 CHIPOLTE	P	2017-12-26	2018-04-26
30 CHIPOLTE	P	2017-12-26	2018-07-24
40 CHIPOLTE	P	2017-12-26	2018-08-20
38 CHIPOLTE	P	2017-12-26	2018-09-04
29 CHIPOLTE	P	2017-12-26	2018-09-11
23 CHIPOLTE	P	2017-12-26	2018-09-24
140 CONAGRA BRANDS	P	2017-01-21	2018-10-23
266 HANESBRANDS INC	P	2017-02-02	2018-01-24
182 HANESBRANDS INC	P	2017-02-24	2018-01-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,487		10,128	-641
15,926		11,183	4,743
13,473		8,829	4,644
20,609		11,772	8,837
18,154		11,183	6,971
14,193		8,535	5,658
10,741		6,769	3,972
5,092		5,314	-222
6,152		6,118	34
4,209		3,817	392

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-641
			4,743
			4,644
			8,837
			6,971
			5,658
			3,972
			-222
			34
			392

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
635 HANESBRANDS INC	P	2017-01-01	2018-02-07
1 99 HANESBRANDS INC	P	2017-02-27	2018-02-09
659 HANESBRANDS INC	P	2017-02-28	2018-02-09
125 AETNA	P	2016-06-17	2018-04-04
126 AETNA	P	2001-01-01	2018-04-24
181 AETNA	P	2001-01-01	2018-07-03
559 ALTABA INC	P	2016-02-10	2018-08-13
166 BERKSHIRE HATHAWAY	P	2001-01-01	2018-12-21
143 CANADIAN NATL RY CO	P	2015-02-10	2018-01-14
175 CANADIAN NATL RY CO	P	2016-02-10	2018-07-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,239		15,292	947
1,859		2,043	-184
12,376		13,177	-801
21,344		15,134	6,210
22,302		15,012	7,290
33,506		21,023	12,483
39,755		15,414	24,341
32,314		22,018	10,296
12,062		7,857	4,205
14,679		9,615	5,064

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

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(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			947
			-184
			-801
			6,210
			7,290
			12,483
			24,341
			10,296
			4,205
			5,064

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
266 CROWN CASTLE INT'L		P	2001-01-01	2018-02-16
1	70 CROWN CASTLE INT'L	P	2016-02-10	2018-10-18
147 DISNEY WALT CO		P	2016-02-10	2018-11-01
578 EBAY INC		P	2001-01-01	2018-09-11
274 EBAY INC		P	2016-02-10	2018-09-27
184 EBAY INC		P	2016-02-10	2018-12-19
93 EDWARDS LIFE SCIENCES CORP		P	2001-01-01	2018-12-12
600 HANESBRANDS INC		P	2017-02-03	2018-02-09
84 MASTERCARD INC		P	2001-01-01	2018-01-04
72 MASTERCARD INC		P	2016-02-10	2018-06-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
29,197		22,896	6,301
7,455		5,694	1,761
16,975		13,166	3,809
16,298		12,994	3,304
9,196		6,185	3,011
5,237		4,154	1,083
15,399		9,497	5,902
11,268		11,546	-278
13,105		7,078	6,027
14,401		6,046	8,355

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			6,301
			1,761
			3,809
			3,304
			3,011
			1,083
			5,902
			-278
			6,027
			8,355

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
410 OCCIDENTAL PETE CORP	P	2016-01-01	2018-08-07
1 188 OCCIDENTAL PETE CORP	P	2016-02-10	2018-09-24
113 OCCIDENTAL PETE CORP	P	2016-02-10	2018-11-06
403 OCCIDENTAL PETE CORP	P	2016-02-10	2018-12-03
126 PAYPAL HLDGS INC	P	2001-01-01	2018-05-17
155 PAYPAL HLDGS INC	P	2016-02-10	2018-10-11
544 PEPSICO	P	2001-01-01	2018-12-14
1343 QUALCOMM INCORPORATED	P	2016-02-10	2018-04-16
206 TJX COS	P	2016-02-10	2018-02-28
69 TJX COS	P	2016-02-10	2018-10-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
33,841		27,481	6,360
15,175		12,476	2,699
8,274		7,499	775
28,624		26,743	1,881
9,958		4,425	5,533
11,940		5,190	6,750
62,260		53,600	8,660
73,669		55,386	18,283
17,105		14,422	2,683
7,530		4,831	2,699

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			6,360
			2,699
			775
			1,881
			5,533
			6,750
			8,660
			18,283
			2,683
			2,699

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
88 TJX COS	P	2016-02-10	2018-11-01
1 108 VISA	P	2016-02-10	2018-01-04
128 VISA	P	2016-02-10	2018-06-15
385 WELLS FARGO	P	2001-01-01	2018-11-01
PRINC AMERICREDIT AUTO SER 2018-1	P	2018-05-05	2018-12-18
20,000 ANALOG DEVICES	P	2018-08-28	2018-09-07
10,000 AUTOZONE	P	2018-08-28	2018-12-06
20,000 BP CAP MKTS INC NOTE	P	2018-09-19	2018-11-29
55,000 CROWN CASTLE INT'L- NEW NOTE	P	2018-01-09	2018-08-28
40,000 DOLLAR GEN CORP NEW NOTE	P	2018-06-01	2018-08-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
9,711		6,160	3,551
12,561		7,600	4,961
17,322		9,008	8,314
20,568		19,515	1,053
8,486		8,486	
19,434		19,524	-90
9,731		9,797	-66
19,738		20,041	-303
52,583		54,845	-2,262
40,490		40,216	274

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			3,551
			4,961
			8,314
			1,053
			-90
			-66
			-303
			-2,262
			274

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PRINC DRIVE AUTO RECV SER 2017-1	P	2017-06-21	2018-04-24
1 PRINC DRIVE AUTO RECV SER 2017-1	P	2017-11-02	2018-10-15
PRINC DRIVE AUTO RECV SER 2017-1	P	2017-10-17	2018-10-15
20,000 GENERAL DYNAMICS CORP NOTE	P	2018-07-20	2018-08-28
20,000 GENERAL DYNAMICS CORP NOTE	P	2018-07-20	2018-09-07
25,000 HASBRO INC NOTE CALL	P	2018-04-30	2018-08-28
2,000 HASBRO INC NOTE CALL	P	2018-04-30	2018-12-06
4,000 HASBRO INC NOTE CALL	P	2018-04-30	2018-12-17
40,000 KROGER CO NOTE CALL	P	2018-01-03	2018-08-28
8,000 MARTIN MARIETTA MATLS INC	P	2017-08-10	2018-05-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,025		16,025	
29,824		29,912	-88
3,676		3,676	
20,121		20,105	16
20,061		20,104	-43
23,496		23,078	418
1,839		1,846	-7
3,662		3,692	-30
38,645		40,416	-1,771
8,095		8,486	-391

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-88
			16
			-43
			418
			-7
			-30
			-1,771
			-391

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
47,000 MARTIN MARIETTA MATLS INC		P	2017-08-10	2018-05-11
1	30,000 MPLX LP NOTE CALL	P	2018-08-28	2018-11-13
	15,000 MPLX LP NOTE CALL	P	2018-11-08	2018-12-21
	PRIN NISSAN AUTO SER 2015-A	P	2017-04-19	2018-04-15
	25,000 NOBLE ENERGY INC NOTE CALL	P	2018-08-28	2018-09-13
	9,000 ROYAL BK CDA MTN	P	2018-08-28	2018-11-13
	3,000 ROYAL BK CDA MTN	P	2018-08-28	2018-11-28
	85,000 SANTANDER DRIVE AUTOSER 2015-2	P	2017-04-11	2018-01-16
	PRINC SANTANDER DRIVE AUTOSER 2015-4	P	2018-03-23	2018-12-15
	PRINC TOYOTA AUTO RECV OWNSER 2015-C	P	2017-04-24	2018-04-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
47,535		49,854	-2,319
30,376		30,819	-443
14,911		14,924	-13
4,367		4,361	6
23,605		23,863	-258
9,078		9,107	-29
3,018		3,035	-17
2,993		2,998	-5
46,699		46,784	-85
12,053		12,052	1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,319
			-443
			-13
			6
			-258
			-29
			-17
			-5
			-85
			1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
360,000 US TREAS NOTES		P	2017-12-11	2018-04-02
1	10,000 US TREAS NOTES	P	2018-04-12	2018-06-04
350,00 US TREAS NOTES		P	2018-04-12	2018-07-23
20,000 US TREAS NOTES		P	2018-08-28	2018-11-20
185,000 US TREAS NOTES		P	2018-07-23	2018-09-06
60,000 US TREAS NOTES		P	2018-09-26	2018-11-09
30,000 US TREAS NOTES		P	2018-07-23	2018-11-20
15,000 US TREAS NOTES		P	2018-09-26	2018-11-20
25,000 US TREAS NOTES		P	2018-08-28	2018-11-20
100,00 US TREAS NOTES		P	2018-09-06	2018-11-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
359,958		359,283	675
9,982		9,970	12
349,918		348,961	957
19,653		19,639	14
184,205		184,053	152
59,820		59,754	66
29,917		29,846	71
14,958		14,938	20
24,113		24,167	-54
98,504		99,945	-1,441

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			675
			12
			957
			14
			152
			66
			71
			20
			-54
			-1,441

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
15,000 XYLEM INC NOTE CALL	P	2018-08-28	2018-11-01
1 55,000 ANALOG DEVICES INC NOTE CALL	P	2016-09-07	2018-08-28
55,000 AUTONATION INC NOTE CALL	P	2001-01-01	2018-08-28
55,000 AUTOZONE INC NOTE CALL	P	2001-01-01	2018-08-28
50,000 BANK OF AMERICA CORP MTN	P	2014-03-10	2018-08-28
40,000 BOSTON PPTYS LTD NOTE	P	2017-02-10	2018-08-28
10,460 251 BROWN ADVISORY MORTG SECURITIES	P	2001-01-01	2018-11-20
2,000 CAMPBELL SOUP CO NOTE CALL	P	2016-02-08	2018-01-03
4,000 CAMPBELL SOUP CO NOTE CALL	P	2016-02-08	2018-01-05
10,000 CAMPBELL SOUP CO NOTE CALL	P	2016-02-08	2018-01-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
13,973		14,213	-240
54,663		58,318	-3,655
54,569		55,691	-1,122
55,536		55,096	440
52,260		52,102	158
40,355		41,139	-784
100,000		106,479	-6,479
1,975		1,968	7
3,938		3,935	3
9,844		9,838	6

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-240
			-3,655
			-1,122
			440
			158
			-784
			-6,479
			7
			3
			6

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
22,000 CAMPBELL SOUP CO NOTE CALL	P	2016-02-08	2018-01-11
1 55,000 CANADIAN NATL RY CO NOTE CALL	P	2016-10-27	2018-01-03
55,000 CC HLDGS GS LLC	P	2001-01-01	2018-01-09
40,000 CLOROX CO DEL NOTE CALL	P	2001-01-01	2018-08-28
PRIN DRIVE AUTO RECV SER 2017-1	P	2017-11-02	2018-12-15
PRIN DRIVE AUTO RECV SER 2017-3	P	2017-10-17	2018-12-15
105,000 ENERGY NW WASH ELEC REV	P	2001-01-01	2018-03-29
10,000 ENERGY NW WASH ELEC REV	P	2015-04-24	2018-07-24
20,000 FIDELITY NATL INFORMATION SVCS	P	2016-05-12	2018-08-28
15,000 FIDELITY NATL INFORMATION SVCS	P	2016-05-12	2018-12-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
21,599		21,639	-40
56,717		55,909	808
56,483		54,064	2,419
39,846		41,343	-1,497
16,885		16,935	-50
16,085		16,085	
105,000		105,480	-480
9,761		10,000	-239
21,230		21,922	-692
15,513		16,384	-871

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-40
			808
			2,419
			-1,497
			-50
			-480
			-239
			-692
			-871

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
55,000 HEALTH CARE TRUST OF AMER HLDGS		P	2015-10-07	2018-08-28
1	40,000 HUNT JB TRANS SVC NOTE	P	2016-03-22	2018-08-28
55,000 MORGAN STANLEY MTN CALL		P	2015-09-24	2018-08-28
PRIN NISSAN AUTO SER 2015-A		P	2017-04-19	2018-08-15
30,000 NISSAN AUTO SER 2015-A		P	2017-04-09	2018-09-17
100,000 NISSAN AUTO SER 2016-A		P	2016-03-30	2018-01-16
PRIN TOYOTA AUTO REC V OWNSER 2015-C		P	2017-04-24	2018-08-15
60,000 VERIZON COMM INC 2 45%		P	2016-01-20	2018-08-28
55,000 21ST CENTY FOX AMER INC BOND		P	2016-07-22	2018-07-03
11,000 CAMPBELL SOUP CO NOTE CALL		P	2016-02-08	2018-01-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
54,733		55,125	-392
39,728		40,350	-622
55,339		55,918	-579
3,687		3,681	6
74		74	
5,043		11,233	-6,190
9,526		9,525	1
57,787		57,329	458
53,883		56,854	-2,971
10,799		10,823	-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-392
			-622
			-579
			6
			-6,190
			1
			458
			-2,971
			-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CAPITAL GAIN DISTRIBUTIONS	P	2001-01-01	2018-12-31
1 K-1 SPC	P	2018-01-01	2018-12-31
K-1 SPC	P	2001-01-01	2018-12-31
Wash Sale			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
230,343			230,343
59			59
1,495			1,495
			248

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			230,343
			59
			1,495

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GEORGE N APPELL	President 0 00	0		
PO BOX A PHILLIPS, ME 04966				
LAURA PA WARREN	SEC /TREASURER 0 00	0		
ST MARKS SCHOOL SOUTHBOROUGH, MA 01772				
AMITY A DOOLITTLE	Director 0 00	0		
119 EVERIT STREET NEW HAVEN, CT 06511				
CHARITY R APPELL MCNABB	Director 10 00	18,000		
PO BOX 248 ASCUTNEY, VT 05030				
ANTON PLOEG	Director 0 00	0		
GSLAGMASTER 97217 SE HARFSEN NL				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AYENEW SARENDILLA UNIVERSITY DILA ET	NONE	I	ANTHROPOLOGICAL RESEARCH	8,104
BORDOLOI MANAS HOUSE 62 SHANTI PATH BORKHAT VILLAGE, ASSAM 782402 IN	NONE	I	ANTHROPLOGICAL RESEARCH	10,000
BROWN MASON GORDON 2450 MONTPELIER ROAD COLUMBIA, KY 42728	NONE	I	ANTHROPOLOGICAL RESEARCH	7,260
Total ▶ 3a				512,765

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALLICOT CHRISTINAPO BOX 3670 TELLURIDE, CO 81435	NONE	I	ANTHROPOLOGICAL RESEARCH	9,839
CAO XIOLAN4 EPSOM STREET LAVERTON, VIC 3028 AS	NONE	I	ANTHROPOLOGICAL RESEARCH	10,000
SCHAWRZ ANNESCHUTZENSTR 18 BERLIN 1011 GM	NONE	I	ANTHROPOLOGICAL RESEARCH	450
Total ▶ 3a				512,765

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DAS SUMITGENERAL DELIVERY GUWAHATI, ASSAM 781034 IN	NONE	I	ANTHROPOLOGICAL RESEARCH	6,400
CHIMA UTO-EZAJUGH DEPT OF THEATRE AND FILM STUDIES AWKA NI	NONE	I	ANTHROPOLOGICAL RESEARCH	10,000
DESHAR SUGAM DEPT OF MUSIC KATHMANDU UNIV KATHMANDU NP	NONE	I	ANTHROPOLOGICAL RESEARCH	2,550
Total ▶ 3a				512,765

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FABIANO EMANUELE AV REPUBLICA DE PANAMA SAN ISIDRO LIMA 3055 PE	NONE	I	ANTHROPOLOGICAL RESEARCH	9,929
GRISCOM RICHARD 1680 WALNUT STREET EUGENE, OR 97403	NONE	I	ANTHROPOLOGICAL RESEARCH	7,074
HENRY ROBERT10 SOUTHBOURNE RD RIDDELLS CREEK, VIC 3431 AS	NONE	I	ANTHROPOLOGICAL RESEARCH	4,395
Total ▶ 3a				512,765

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HERNANDEZ RICARDO 244 GUADALUPE ST AUSTIN, TX 78705	NONE	I	ANTHROPOLOGICAL RESEARCH	9,348
HILL MELISSA19A VIEJAS GRADE RD ALPINE, CA 91901	NONE	I	ANTHROPOLOGICAL RESEARCH	5,456
IDRIS MAYAM 200 KATSINA -ALA RD FED UNIV WUKARI WUKARI, TARABA NI	NONE	I	ANTHROPLOLOGICAL RESEARCH	5,940
Total ▶ 3a				512,765

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JI YUJIE5659 STUDENT UNION BLVD VANCOUVER, BC V6T 1K2 CA	NONE	I	ANTHROPOLOGICAL RESEARCH	9,270
KEHIE MECHUSELIEH NO 44 RUZAPHEMA VILLAGE, NAGALABD 797106 IN	NONE	I	ANTHROPOLOGICAL RESEARCH	10,000
KHALING MOYSELPO KAKCHING KHANGSHIM VILLAGE, MANIPUR 795103 IN	NONE	I	ANTHROPLOLOGICAL RESEARCH	9,876
Total ▶ 3a				512,765

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KHAMU SEZOLUREKO COLONY PFUTSERO, NAGALAND 797107 IN	NONE	I	ANTHROPOLOGICAL RESEARCH	9,550
KREGIDI OHGENTEGA NO 12 ONOJADE ST WARRI, DELTA NI	NONE	I	ANTHROPOLOGICAL RESEARCH	9,985
LINDSEY KATE3040 IDAHO AVE WASHINGTON, DC 20016	NONE	I	ANTHROPOLOGICAL RESEARCH	10,000
Total ▶ 3a				512,765

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MABHACHI OSIMAN UNIT 23 THE BRIDLES JOHANNESBURG SF	NONE	I	ANTHROPOLOGICAL RESEARCH	9,100
MAGNANI MATTHEW 11 DIVINITY AVENUE CAMBRIDGE, MA 02138	NONE	I	ANTHROPOLOGICAL RESEARCH	10,000
MANIMALA ASSEMW/NO 8 BISHNUPUR, MANIPUR 795126 IN	NONE	I	ANTHROPOLOGICAL RESEARCH	5,735
Total ▶ 3a				512,765

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MENSAH EYOUNIVERSITY OF CALABAR CALABAR 1115 NI	NONE	I	ANTHROPOLOGICAL RESEARCH	9,841
MORGAN STEPHANIE3001 STEVENS ST MADISON, WI 53705	NONE	I	ANTHROPOLOGICAL RESEARCH	11,000
NEGI BALAK RAMTEMPLE OFFICE RAMPUR BUSCHAR, SHIMLA IN	NONE	I	ANTHROPOLOGICL RESEARCH	9,250
Total ▶ 3a				512,765

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ODIETE ABELUDUVWOGBO ST ORERE, DELTA STATE NI	NONE	1	CONSERVATION 501(C)(3)	9,814
OGHENESUOWHO E PHILLIP 14 IKPRUKPRU ST UGHELLI NI	NONE	1	ANTHROPOLOGICAL RESEARCH	8,925
ONORIODE REUBENOGBEKPOKPO ST URHAVWARIEN VILLAGE, DELTA STATE NI	NONE	1	ANTHROPOLOGICAL RESEARCH	9,336
Total ▶ 3a				512,765

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OMOREGBE ESHOE5 OGIE AVENUE BENIN CITY NI	NONE	I	ANTHROPOLOGICAL RESEARCH	8,276
PENG RUIJIE 3569 LAKE AUSTIN RD APT C AUSTIN, TX 78703	NONE	I	ANTHROPOLOGICAL RESEARCH	10,000
RODRIGUEZ IVETH SECTOR COLINA BLOCO K APTO 206 RIBEIRO, BRASILIA 70 904-110 BR	NONE	1	ANTHROPOLOGICAL RESEARCH	100
Total ▶ 3a				512,765

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAMUEL ODIETE 12 OGIANE YARD OTORERE UGHWERO, DELTA STATE NI	NONE	1	ANTHROPOLOGICAL RESEARCH	9,990
SCHAEFER KEVIN 7056 SCRIPPS CRESCENT ST GOLETA, CA 93117	NONE	1	ANTHROPOLPGICAL RESEARCH	2,625
SHAH SHEENA APARTMENT 31 RENTZELSTRASSE HAMBURG 20146 GM	NONE	1	ANTHROPOLOGICAL RESEARCH	9,884
Total ▶ 3a				512,765

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SIMS NATANIEL 1419 DE LA VINA ST APT G SANTA BARBARA, CA 93101	NONE	I	ANTHROPOLOGICAL RESEARCH	10,000
TANDAMAT NELESSP3TSM KAMPUNG KARYA KEN, PAPUA ID	NONE	1	ANTHROPOLOGICAL RESEARCH	9,958
TIRUNEH YELFIGNHAWASSA UNIV HAWASSA SNNPR ET	NONE	1	ANTHROPOLOGICAL RESEARCH	7,665
Total ▶ 3a				512,765

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILLIEMSEN JEROME8000 AARHUS C AARHUS DA	NONE	1	ANTHROPOLOGICAL RESEARCH	5,041
YADAV TANVIR NO 123 GIRLS HOSTEL RAJASTHAN 305817 IN	NONE	NC	ANTHROPOLOGICAL RESEARCH	9,550
MAINE MOUNTAIN COLLABORATIVE PO BOX A PHILLIPS, ME 04966	RELATED PARTY	PC	CONSERVATION	151,249
Total ▶ 3a				512,765

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOREST SOCIETY OF MAINE 115 FRANKLIN STREET BANGOR, ME 04401	NONE	PC	CONSERVATION	30,000
Total ▶ 3a				512,765

TY 2018 Accounting Fees Schedule

Name: FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

EIN: 01-0524375

Software ID: 18007218

Software Version: 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	6,550	0	0	6,550

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

EIN: 01-0524375

Software ID: 18007218

Software Version: 2018v3.1

Depreciation Schedule

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
BUILDING	2010-10-01	283,986	51,475	SL	40 0000	7,100			
FURNITURE AND FIXTURES	2010-10-01	20,228	14,666	SL	10 0000	2,023			
BUILDING IMPROVEMENTS	2011-10-01	4,045	631	SL	40 0000	101			
BUILDING IMPROVEMETS	2011-07-13	7,827	1,250	SL	40 0000	196			
FURNISHINGS	2011-10-01	4,803	3,001	SL	10 0000	480			
GENERATOR	2015-08-17	7,651	3,825	SL	5 0000	1,530			
WELL	2017-09-30	16,484	165	SL	25 0000	659			
FURNITURE AND FIXTURES	2018-08-09	5,554		SL	10 0000	231			
MAC COMPUTERS	2018-02-01	10,436		SL	3 0000	3,189			

TY 2018 Explanation of Non-Filing with Attorney General Statement

Name: FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

EIN: 01-0524375

Software ID: 18007218

Software Version: 2018v3.1

Statement: IT IS NOT A LEGAL REQUIREMENT.

**TY 2018 Land, Etc.
Schedule**

Name: FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

EIN: 01-0524375

Software ID: 18007218

Software Version: 2018v3.1

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	45,818	33,340	12,478	7,247
Machinery and Equipment	34,185	26,938	7,247	
Buildings	295,858	60,753	235,105	307,710
Improvements	18,067	2,403	15,664	
Land	32,290		32,290	32,290

TY 2018 Legal Fees Schedule

Name: FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

EIN: 01-0524375

Software ID: 18007218

Software Version: 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	563	0	0	563

TY 2018 Other Assets Schedule

Name: FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

EIN: 01-0524375

Software ID: 18007218

Software Version: 2018v3.1

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
CASH SURRENDER VALUE LIFE INS	571,664	588,123	651,943
OTHER ASSETS	95	68,420	68,420
PREPAID TAXES	11,655	9,313	9,313

TY 2018 Other Decreases Schedule

Name: FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

EIN: 01-0524375

Software ID: 18007218

Software Version: 2018v3.1

Description	Amount
AMORTIZATION	4,256
FEDERAL INCOME TAX ACCRUAL	28,690
NON-DEDUCTIBLE EXPENSES	2,235

TY 2018 Other Expenses Schedule

Name: FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

EIN: 01-0524375

Software ID: 18007218

Software Version: 2018v3.1

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ARCHIVES	1,971			1,971
COMPUTER REPAIRS	5,625			5,625
DUES AND SUBSCRIPTIONS	2,614			2,614
EMPLOYEE BENEFITS-INSURANCE	3,144			3,144
INSURANCE-W/COMP	2,244			2,244
MEALS	363			363
MISCL	60			60
OFFICE SUPPLIES	9,337			9,337
OTHER TAXES	75			75
REFERENCE MATERIALS	834			834

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Rental Expenses	16,371			16,371
SERVICE FEES	2,259			2,259
TELEPHONE/INTERNET	2,230			2,230
TRAINING	924			924
WEBSITE	4,958			4,958

TY 2018 Other Income Schedule

Name: FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

EIN: 01-0524375

Software ID: 18007218

Software Version: 2018v3.1

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP INCOME	-756	-756	-756

TY 2018 Other Increases Schedule

Name: FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

EIN: 01-0524375

Software ID: 18007218

Software Version: 2018v3.1

Description	Amount
INCREASE IN CASH SURRENDER VALUE	16,460
MISCL.	659
MUNICIPAL INTEREST	46,787
NON DIVIDEND DISTRIBUTIONS	4,051
WASH SALE	248

TY 2018 Other Liabilities Schedule

Name: FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

EIN: 01-0524375

Software ID: 18007218

Software Version: 2018v3.1

Description	Beginning of Year - Book Value	End of Year - Book Value
SIMPLE MATCH	2,331	3,617

TY 2018 Other Professional Fees Schedule

Name: FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

EIN: 01-0524375

Software ID: 18007218

Software Version: 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	1,382	0	0	1,382
CONSULTING FEES	44,529	0	0	44,529
INVESTMENT FEES	65,079	65,079	65,079	65,079

TY 2018 Taxes Schedule

Name: FIREBIRD FOUNDATION FOR
ANTHROPOLOGICAL RESEARCH

EIN: 01-0524375

Software ID: 18007218

Software Version: 2018v3.1

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	7,498	7,498	7,498	7,498
PAYROLL TAXES	11,256			11,256

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Go to www.irs.gov/Form990 for the latest information	OMB No 1545-0047 2018
	Name of the organization FIREBIRD FOUNDATION FOR ANTHROPOLOGICAL RESEARCH	Employer identification number 01-0524375

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization FIREBIRD FOUNDATION FOR ANTHROPOLOGICAL RESEARCH	Employer identification number 01-0524375
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GEORGE N APPELL	\$ 542,610	Person <input type="checkbox"/>
	PO BOX A		Payroll <input type="checkbox"/>
	PHILLIPS, ME 04966		Noncash <input checked="" type="checkbox"/>
(Complete Part II for noncash contributions)			
2	GEORGE N APPELL	\$ 791,608	Person <input type="checkbox"/>
	PO BOX A		Payroll <input type="checkbox"/>
	PHILLIPS, ME 04966		Noncash <input checked="" type="checkbox"/>
(Complete Part II for noncash contributions)			
3	GEORGE N APPELL	\$ 458,513	Person <input type="checkbox"/>
	PO BOX A		Payroll <input type="checkbox"/>
	PHILLIPS, ME 04966		Noncash <input checked="" type="checkbox"/>
(Complete Part II for noncash contributions)			
4	GEORGE N APPELL	\$ 2,048,230	Person <input type="checkbox"/>
	PO BOX A		Payroll <input type="checkbox"/>
	PHILLIPS, ME 04966		Noncash <input checked="" type="checkbox"/>
(Complete Part II for noncash contributions)			
5	AMER FRNDS OF THE RAI	\$ 10,000	Person <input checked="" type="checkbox"/>
	PO BOX A		Payroll <input type="checkbox"/>
	PHILLIPS, ME 04966		Noncash <input type="checkbox"/>
(Complete Part II for noncash contributions)			
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
(Complete Part II for noncash contributions)			

Name of organization FIREBIRD FOUNDATION FOR ANTHROPOLOGICAL RESEARCH	Employer identification number 01-0524375
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	29,474 SHARES CHAMPLAIN MID CAP FD	\$ 542 610	2018-03-05
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	10,250 ISHARES S&P SMALL CAP	\$ 791 608	2018-03-05
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
3	2889 SHARES PNC FINANCIAL SERVICES	\$ 458 513	2018-03-05
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
4	7,525 SHARES SPDR S&P 500 ETF TRUST	\$ 2,048 230	2018-03-05
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization FIREBIRD FOUNDATION FOR ANTHROPOLOGICAL RESEARCH	Employer identification number 01-0524375
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Part III **Exclusively** religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	