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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 12-01-2017

, and ending 11-30-2018

Name of foundation THE SEQUOIA FOUNDATION FOR ACHIEVEMENT IN THE ARTS & EDUCATION INC		A Employer identification number 65-0541856	
Number and street (or P O box number if mail is not delivered to street address) 1172 S DIXIE HWY NO 628		Room/suite	B Telephone number (see instructions) (305) 446-3022
City or town, state or province, country, and ZIP or foreign postal code MIAMI, FL 33146		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 11,477,427		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)			

Part I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	523,689			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	151,430	151,430	151,430	
	4 Dividends and interest from securities	74,310	74,310	74,310	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	107			
	b Gross sales price for all assets on line 6a	6,820,034			
	7 Capital gain net income (from Part IV, line 2)		107		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	390,297	-29,955	390,297		
12 Total. Add lines 1 through 11	1,139,833	195,892	616,037		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	204,000	0	0	204,000
	14 Other employee salaries and wages	83,333	0	0	83,333
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	39,788	0	0	0
	17 Interest	1,414	1,414	0	0
	18 Taxes (attach schedule) (see instructions)	19,417	222	0	17,488
	19 Depreciation (attach schedule) and depletion	443	0	1,545	
	20 Occupancy	19,755	0	0	0
	21 Travel, conferences, and meetings	12,156	0	0	12,156
	22 Printing and publications				
	23 Other expenses (attach schedule)	30,741	6,288	15,942	6,154
	24 Total operating and administrative expenses. Add lines 13 through 23	411,047	7,924	17,487	323,131
	25 Contributions, gifts, grants paid	650,356			650,356
	26 Total expenses and disbursements. Add lines 24 and 25	1,061,403	7,924	17,487	973,487
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	78,430			
	b Net investment income (if negative, enter -0-)		187,968		
c Adjusted net income(if negative, enter -0-)			598,550		

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Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	32,219	62,999	62,999
	2 Savings and temporary cash investments	2,801,253	1,583,611	1,583,611
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,823,892	2,403,813	2,403,813
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	6,787,426	7,424,064	7,424,064
	14 Land, buildings, and equipment basis ▶ _____ 31,066 Less accumulated depreciation (attach schedule) ▶ _____ 29,102	8,107	1,964	1,964
15 Other assets (describe ▶ _____)	30,998	976	976	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	11,483,895	11,477,427	11,477,427	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	5,334	8,161	
	23 Total liabilities (add lines 17 through 22)	5,334	8,161	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	11,478,561	11,469,266	
30 Total net assets or fund balances (see instructions)	11,478,561	11,469,266		
31 Total liabilities and net assets/fund balances (see instructions) .	11,483,895	11,477,427		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,478,561
2 Enter amount from Part I, line 27a	2	78,430
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	11,556,991
5 Decreases not included in line 2 (itemize) ▶ _____	5	87,725
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	11,469,266

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	107
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016			
2015			
2014			
2013			
2012			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	3,759
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	3,759
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,759
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	64
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,823
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.SQAFFOUNDATION.ORG	13	Yes	
14	The books are in care of HLB GRAVIER LLP Telephone no (305) 446-3022			

Located at **396 ALHAMBRA CIRCLE STE 900 CORAL GABLES FL**ZIP+4 **33134**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	<p>During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
b	<p>If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> </p>	5b		
c	<p>If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i></p>			
6a	<p>Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
b	<p>Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>If "Yes" to 6b, file Form 8870</i></p>	6b		No
7a	<p>At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>			
b	<p>If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JEFFREY L NEUMAN 1172 S DIXIE HWY STE 628 CORAL GABLES, FL 33146	DIRECTOR 20 00	0	0	0
LEONARDO D GRAVIER C/O 1172 S DIXIE HWY STE 628 CORAL GABLES, FL 33146	DIRECTOR 1 00	0	0	0
DAVID MALINA C/O 1172 S DIXIE HWY STE 628 CORAL GABLES, FL 33146	DIRECTOR 1 00	4,000	0	0
PATRICIA MACHADO 1172 S DIXIE HWY STE 628 CORAL GABLES, FL 33146	DIRECTOR 40 00	200,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SUPPORT THE PROFESSIONAL GROWTH OF TEACHERS AND STAFF WHICH IN TURN DIRECTLY ENHANCES AND ENRICHES THE EDUCATION OF EVERY STUDENT	135,314
2 SUPPORT AT RISK CHILDREN, ADULTS AND COMMUNITIES THROUGH COMPREHESIVE ARTS OUTREACH PROGRAMS	75,000
3 SUPPORT VULNERABLE FAMILIES BY INSTALLING FREE SMOKE ALARMS AND DEVELOPING ESCAPE PLANS TO IMPROVE THE ODDS OF SURVIVAL	50,000
4 SUPPORT THE UNIVERSITY ADVANCE ITS POSITION AS A LEADING ACADEMIC, RESEARCH AND SERVICE INSTITUTION THROUGH ITS BASKETBALL, LACROSSE AND SWIMMING PROGRAMS	50,000

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	3,266,087
b	Average of monthly cash balances.	1b	2,059,797
c	Fair market value of all other assets (see instructions).	1c	7,424,063
d	Total (add lines 1a, b, and c).	1d	12,749,947
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	12,749,947
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	191,249
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	12,558,698
6	Minimum investment return. Enter 5% of line 5.	6	627,935

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	627,935
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	3,759
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,759
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	624,176
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	624,176
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	624,176

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	973,487
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	973,487
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	973,487

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				624,176
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	92,661			
b From 2013.	180,082			
c From 2014.	268,575			
d From 2015.	272,663			
e From 2016.	467,339			
f Total of lines 3a through e.	1,281,320			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 973,487				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				624,176
e Remaining amount distributed out of corpus	349,311			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,630,631			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	92,661			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,537,970			
10 Analysis of line 9				
a Excess from 2013.	180,082			
b Excess from 2014.	268,575			
c Excess from 2015.	272,663			
d Excess from 2016.	467,339			
e Excess from 2017.	349,311			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) JEFFREY L NEUMAN	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	650,356
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	***** 2019-10-15 Date	***** Title	May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	Signature of officer or trustee			

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	LEONARDO D GRAVIER				P00368983
	Firm's name ▶ HLB GRAVIER LLP				Firm's EIN ▶ 20-4946415
	Firm's address ▶ 396 ALHAMBRA CIRCLE SUITE 900 CORAL GABLES, FL 331345095				Phone no (305) 446-3022

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
UNITED STATES TREAS BILLS ZERO CPN		2017-06-15	2017-12-14
UNITED STATES TREAS BILLS ZERO CPN		2017-12-14	2018-03-15
UNITED STATES TREAS BILLS ZERO CPN		2018-03-15	2018-06-14
UNITED STATES TREAS BILLS ZERO CPN		2018-03-19	2018-09-17
SPDR GOLD TR GOLD SHS		2008-12-04	2017-12-05
SPDR GOLD TR GOLD SHS		2009-05-20	2017-12-05
SPDR GOLD TR GOLD SHS		2011-06-22	2017-12-05
SPDR GOLD TR GOLD SHS		2008-12-04	2018-01-04
SPDR GOLD TR GOLD SHS		2009-05-20	2018-01-04
SPDR GOLD TR GOLD SHS		2011-06-22	2018-01-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
1,795,152		1,795,152	0
2,343,984		2,343,984	0
497,889		497,889	0
2,181,792		2,181,792	0
20		12	8
40		30	10
40		49	-9
21		12	9
41		30	11
41		49	-8

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			0
			0
			0
			0
			8
			10
			-9
			9
			11
			-8

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SPDR GOLD TR GOLD SHS		2008-12-04	2018-02-06
SPDR GOLD TR GOLD SHS		2009-05-20	2018-02-06
SPDR GOLD TR GOLD SHS		2011-06-22	2018-02-06
SPDR GOLD TR GOLD SHS		2008-12-04	2018-03-07
SPDR GOLD TR GOLD SHS		2009-05-20	2018-03-07
SPDR GOLD TR GOLD SHS		2011-06-22	2018-03-07
SPDR GOLD TR GOLD SHS		2008-12-04	2018-04-04
SPDR GOLD TR GOLD SHS		2009-05-20	2018-04-04
SPDR GOLD TR GOLD SHS		2011-06-22	2018-04-04
SPDR GOLD TR GOLD SHS		2008-12-04	2018-05-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
22		13	9
43		31	12
43		51	-8
19		11	8
39		28	11
39		45	-6
21		12	9
42		30	12
42		49	-7
21		12	9

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			9
			12
			-8
			8
			11
			-6
			9
			12
			-7
			9

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SPDR GOLD TR GOLD SHS		2009-05-20	2018-05-04
SPDR GOLD TR GOLD SHS		2011-06-22	2018-05-04
SPDR GOLD TR GOLD SHS		2008-12-04	2018-06-05
SPDR GOLD TR GOLD SHS		2009-05-20	2018-06-05
SPDR GOLD TR GOLD SHS		2011-06-22	2018-06-05
SPDR GOLD TR GOLD SHS		2008-12-04	2018-07-10
SPDR GOLD TR GOLD SHS		2009-05-20	2018-07-10
SPDR GOLD TR GOLD SHS		2011-06-22	2018-07-10
SPDR GOLD TR GOLD SHS		2008-12-04	2018-08-08
SPDR GOLD TR GOLD SHS		2009-05-20	2018-08-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
41		30	11
41		49	-8
22		13	9
43		32	11
43		52	-9
21		13	8
41		31	10
41		51	-10
20		13	7
41		32	9

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			11
			-8
			9
			11
			-9
			8
			10
			-10
			7
			9

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
SPDR GOLD TR GOLD SHS		2011-06-22	2018-08-08
SPDR GOLD TR GOLD SHS		2008-12-04	2018-09-11
SPDR GOLD TR GOLD SHS		2009-05-20	2018-09-11
SPDR GOLD TR GOLD SHS		2011-06-22	2018-09-11
SPDR GOLD TR GOLD SHS		2008-12-04	2018-10-12
SPDR GOLD TR GOLD SHS		2009-05-20	2018-10-12
SPDR GOLD TR GOLD SHS		2011-06-22	2018-10-12
SPDR GOLD TR GOLD SHS		2008-12-04	2018-11-13
SPDR GOLD TR GOLD SHS		2009-05-20	2018-11-13
SPDR GOLD TR GOLD SHS		2011-06-22	2018-11-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
41		52	-11
20		13	7
40		32	8
40		53	-13
19		12	7
37		29	8
37		48	-11
19		12	7
38		30	8
38		49	-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-11
			7
			8
			-13
			7
			8
			-11
			7
			8
			-11

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DIGITAL PROMISE GLOBAL 1001 CONNECTICUT AVENUE NW SUITE 830 WASHINGTON, DC 20036	N/A	501(C)3	TO SUPPORT INNOVATION IN PUBLIC EDUCATION AND ADULT LEARNERS	7,000
MIAMI CITY BALLET 2200 LIBERTY AVENUE MIAMI BEACH, FL 33139	N/A	501(C)3	TO SUPPORT THE ARTS	5,000
MUSEUM OF MATHEMATICS 134 WEST 26TH STREET SUITE 4S NEW YORK, NY 10001	N/A	501(C)3	TO SUPPORT AMERICA'S ONLY MATH MUSEUM	3,142
Total ▶ 3a				650,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
O STREET MUSEUM FOUNDATION 2020 O STREET NW WASHINGTON, DC 20036	N/A	501(C)3	TO SUPPORT CREATIVITY, DIVERSITY AND IMAGINATION THROUGH THE ARTS, SCIENCE AND SPORTS	1,500
READING PARTNERS 499 SEVENTH AVENUE 20TH FLOOR NORTH TOWER NEW YORK, NY 10018	N/A	501(C)3	TO SUPPORT CHILDREN IN HIGH-NEED PUBLIC SCHOOLS MASTER LITERACY SKILLS	1,000
SEAMETREY ASSOCIATION 13A STREET 830 PHNOM PENH CB	N/A		TO SUPPORT EDUCATION	10,000
Total ▶ 3a				650,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEAM STEADY BUCKETS 27 UNION SQUARE WEST SUITE 307 NEW YORK, NY 10003	N/A	501(C)3	TO SUPPORT INNOVATIVE BASKETBALL, PHYSICAL FITNESS AND LIFE SKILLS DEVELOPMENT PORGRAM FOR CHILDREN	7,500
TENNIS HALL OF FAME 194 BELLEVUE AVENUE NEWPORT, RI 02840	N/A	501(C)3	TO SUPPORT THE PRESERVATION AND PROMOTION OF THE HISTORY OF TENNIS	2,400
THE BLAIR COUNTY SPORTS HALL OF FAME PO BOX 162 ALTOONA, PA 16603	N/A	501(C)3	TO SUPPORT BLAIR COUNTY ATHLETIC ACHIEVEMENTS	3,500
Total ▶ 3a				650,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE FRESH AIR FUND 633 THIRD AVENUE FLOOR 14 NEW YORK, NY 10017	N/A	501(C)3	TO SUPPORT SUMMER CAMPS FOR CHILDREN	2,500
THE FRICK COLLECTION 1 EAST 70TH STREET NEW YORK, NY 10021	N/A	501(C)3	TO SUPPORT ART MUSEUMS	1,000
THE JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK, NY 10128	N/A	501(C)3	TO SUPPORT ART AND JEWISH CULTURE	2,500
Total ▶ 3a				650,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN MUSEUM OF NATURAL HISTORY CENTRAL PARK WEST AT 79TH STREET NEW YORK, NY 10024	N/A	501(C)3	TO SUPPORT EDUCATION AND RESEARCH	3,250
AMERICAN RED CROSS 2025 E STREET NW WASHINGTON, DC 20006	N/A	501(C)3	TO SUPPORT DISASTER RELIEF AND MEDICAL SUPPORT	50,000
ATLANTIC THEATER COMPANY 76 NINTH AVENUE STE 537 NEW YORK, NY 10011	N/A	501(C)3	TO SUPPORT THE ARTS	6,000
Total ► 3a				650,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BATES DANCE FESTIVAL 163 WOOD STREET LEWISTON, MA 04240	N/A	501(C)3	TO SUPPORT THE ART OF DANCE	20,000
BROOKLYN ACADEMY OF MUSIC 30 LAFAYETTE AVE NEW YORK, NY 11217	N/A	501(C)3	TO SUPPORT MUSIC EDUCATION	35,000
DOCTOR'S WITHOUT BORDERS USA 333 SEVENTH AVENUE 2ND FLOOR NEW YORK, NY 10001	N/A	501(C)3	TO SUPPORT HUMANITARIAM AID PROJECTS	5,000
Total ▶ 3a				650,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ECOLE BILINGUE DE BERKELEY 1009 HEINZ AVENUE BERKELEY, CA 94707	N/A	501(C)3	TO SUPPORT EDUCATION AND YOUTH DEVELOPMENT	50,000
FRIENDS SEMINARY 222 EAST 16TH STREET NEW YORK, NY 10003	N/A	501(C)3	TO SUPPORT JEWISH HISTORY	135,314
HOPE STONE INC500 TEXAS STREET HOUSTON, TX 77002	N/A	501(C)3	TO SUPPORT NON PROFIT	75,000
Total ▶ 3a				650,356


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LA MAMA EXPERIMENTAL THEATRE 66 E 4TH STREET NEW YORK, NY 10003	N/A	501(C)3	TO SUPPORT PERFORMING ARTS	25,000
LADIES EMPOWERMENT & ACTION PROGRAM 3141 SW 8TH STREET MIAMI, FL 33135	N/A	501(C)3	TO SUPPORT INCARCERATED WOMEN RE-ENTER SOCIETY THROUGH EDUCATION, ENTREPRENEURIAL TRAINING, AND MENTORSHIP	7,500
LINCOLN CENTER OF THE PERFORMANCE 70 LINCOLN CENTER PLAZA NEW YORK, NY 10023	N/A	501(C)3	TO SUPPORT PERFORMING ARTS	10,000
Total ▶ 3a				650,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MCBURNEY YMCA 125 WEST 14TH STREET NEW YORK, NY 10023	N/A	501(C)3	TO SUPPORT EDUCATION AND YOUTH DEVELOPMENT	40,000
METROPOLITAN MUSEUM 1000 5TH AVENUE NEW YORK, NY 10028	N/A	501(C)3	TO SUPPORT THE ARTS	5,000
MIAMI BEACH POLICE ATHLETIC LEAGUE INC 999 11TH STREET MIAMI BEACH, FL 33139	N/A	501(C)3	TO SUPPORT YOUTH DEVELOPMENT	5,000
Total ▶ 3a				650,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MIAMI CHILDREN'S MUSEUM 980 MACARTHUR CAUSEWAY MIAMI, FL 33132	N/A	501(C)3	TO SUPPORT THE ARTS	7,500
MUSEUM OF MODERN ART 11 WEST 53RD STREET NEW YORK, NY 10019	N/A	501(C)3	TO SUPPORT THE ARTS	1,750
PUBLIC THEATRE 425 LAFAYETTE STREET NEW YORK, NY 10003	N/A	501(C)3	TO SUPPORT THE ARTS	15,000
Total ▶ 3a				650,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHALOM HARTMAN INSTITUTE OF NORTH AMERICA 475 RIVERSIDE DRIVE SUITE 1450 NEW YORK, NY 10115	N/A	501(C)3	TO SUPPORT JEWISH HISTORY	25,000
SIGNATURE THEATRE 480 WEST 42ND STREET NEW YORK, NY 10036	N/A	501(C)3	TO SUPPORT THE ARTS	10,000
SOLOMON R GUGGENHEIM FOUNDATION 1071 5TH AVE NEW YORK, NY 10128	N/A	501(C)3	TO SUPPORT THE ARTS	4,000
Total ► 3a				650,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	N/A	501(C)3	TO SUPPORT MEDICIAL EDUCATION AND RESEARCH	5,000
STARTINGBLOC NFP 310 S HARRINGTON ST RALEIGH, NC 27603	N/A	501(C)3	TO SUPPORT AND GROW LEADERS THROUGH COACHING PROGRAMS	10,000
THE BARNES FOUNDATION 2025 BENJAMIN FRANKLIN PKWY PHILADELPHIA, PA 19130	N/A	501(C)3	TO SUPPORT EDUCATION AND RESEARCH	1,000
Total ► 3a				650,356

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF PENNSYLVANIA 3535 MARKET STREET SUITE 500 PHILADELPHIA, PA 19104	N/A	501(C)3	TO SUPPORT HIGHER EDUCATION	50,000
WHITNEY MUSEUM OF AMERICAN ART 945 MADISON AVE AT 75TH STREET NEW YORK, NY 10021	N/A	501(C)3	TO SUPPORT THE ARTS	2,000
Total 				650,356
3a				

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Amortization Schedule

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC

EIN: 65-0541856

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
SOFTWARE	2015-09-01	40,966	30,724	36 0000000000000	10,242	0	10,242	40,966
SOFTWARE	2016-04-01	17,100	9,500	36 0000000000000	5,700	0	5,700	15,200

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC
EIN: 65-0541856

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER	2013-01-15	1,468	692	200DB	5 000000000000	42	0	49	
COMPUTER	2013-04-15	1,838	866	200DB	5 000000000000	53	0	153	
COMPUTER	2013-05-15	6,315	2,975	200DB	5 000000000000	182	0	632	
COMPUTER	2013-06-03	598	282	200DB	5 000000000000	17	0	60	
COMPUTER	2013-09-06	1,488	701	200DB	5 000000000000	43	0	223	
COMPUTER	2013-10-02	728	343	200DB	5 000000000000	21	0	121	
COMPUTER	2014-08-28	748	305	200DB	5 000000000000	42	0	150	
COMPUTER	2014-11-13	783	311	200DB	5 000000000000	43	0	157	

TY 2017 Investments Corporate Stock Schedule

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC

EIN: 65-0541856

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESTMENT IN SECURITIES	2,403,813	2,403,813

TY 2017 Investments - Other Schedule

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC

EIN: 65-0541856

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MILLIE INVESTMENT PARTNERS, LLC	AT COST	3,567	3,567
MINERVA GROUP, LP	AT COST	5,264,020	5,264,020
OSAGE UNIVERSITY PARTNERS I LLC	AT COST	205,352	205,352
ARENA SHORT DURATION HIGH-B	AT COST	209,328	209,328
ARENA SHORT DURATION HIGH-A	AT COST	1,383,448	1,383,448
OSAGE UNIVERSITY PARTNERS II LLC	AT COST	220,653	220,653
OSAGE VENTURES PARTNERS IV LP	AT COST	137,696	137,696

**TY 2017 Land, Etc.
Schedule**

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC

EIN: 65-0541856

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	1,468	1,468	0	0
COMPUTER	1,838	1,838	0	0
COMPUTER	6,315	6,315	0	0
COMPUTER	598	598	0	0
COMPUTER	1,488	1,488	0	0
COMPUTER	728	728	0	0
COMPUTER	748	721	27	27
COMPUTER	783	746	37	37
SOFTWARE	17,100	15,200	1,900	1,900

TY 2017 Other Assets Schedule

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC

EIN: 65-0541856

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM JNNV	14,000		
PAYROLL TAXES	6,756	976	976
SOFTWARE	10,242	0	0

TY 2017 Other Decreases Schedule

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC

EIN: 65-0541856

Description	Amount
UNREALIZED GAIN/LOSS ON SECURITIES	87,725

TY 2017 Other Expenses Schedule

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC

EIN: 65-0541856

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE FEE	278	0	0	0
COMPUTER EXPENSE	1,237	0	0	0
DUES & SUBSCRIPTIONS	475	0	0	0
GRANT RESEARCH EXPENSE	1,100	0	0	1,100
INVESTMENT EXPENSES	6,288	6,288	0	0
OFFICE SUPPLIES & EXPENSES	108	0	0	0
PAYROLL PROCESSING FEES	1,664	0	0	1,664
POSTAGE EXPENSE	259	0	0	0
WEB HOSTING COST	3,390	0	0	3,390
AMORTIZATION	15,942	0	15,942	0

TY 2017 Other Income Schedule

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC

EIN: 65-0541856

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTIES	4,107	4,107	4,107
K-1 INCOME FROM OSAGE UNIVERSITY PARTNERS I LP	-9,082	-9,074	-9,082
K-1 INCOME FROM OSAGE UNIVERSITY PARTNERS II LP	7,621	7,651	7,621
K-1 INCOME FROM OSAGE UNIVERSITY PARTNERS IV LP	-8,069	-8,049	-8,069
K-1 INCOME FROM ARENA SHORT DURATION - SERIES B	1,610	-905	1,610
K-1 INCOME FROM ARENA SHORT DURATION - SERIES A	5,982	5,743	5,982
K-1 INCOME FROM MILLIE	809	809	809
K-1 INCOME FROM MINERVA GROUP LP	387,319	-30,237	387,319

TY 2017 Other Liabilities Schedule

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC

EIN: 65-0541856

Description	Beginning of Year - Book Value	End of Year - Book Value
CREDIT CARD PAYABLE	4,906	7,733
DUE TO PATRICIA	428	428

TY 2017 Other Professional Fees Schedule

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC

EIN: 65-0541856

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	39,788	0	0	0

**TY 2017 Substantial Contributors
Schedule**

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC

EIN: 65-0541856

Name	Address
THE SEQUOIA CHARITABLE TRUST	1172 S DIXIE HWY 628 MIAMI, FL 33146

TY 2017 Taxes Schedule

Name: THE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC

EIN: 65-0541856

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES-P/R TAXES	17,488	0	0	17,488
TAXES-FOREIGN	222	222	0	0
TAXES-FEDERAL	1,707	0	0	0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017
	Name of the organization THE SEQUOIA FOUNDATION FOR ACHIEVEMENT IN THE ARTS & EDUCATION INC	Employer identification number 65-0541856

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization THE SEQUOIA FOUNDATION FOR ACHIEVEMENT IN THE ARTS & EDUCATION INC	Employer identification number 65-0541856
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SEQUOIA CHARITABLE TRUST	\$ 523,289	Person <input checked="" type="checkbox"/>
	1172 S DIXIE HWY STE 628		Payroll <input type="checkbox"/>
	MIAMI, FL 33146		Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
2	DELRAY BEACH YOUTH TENNIS FOUNDATION	\$ 400	Person <input checked="" type="checkbox"/>
	11714 DUNES ROAD		Payroll <input type="checkbox"/>
	BOYNTON BEACH, FL 33436		Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)
.		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
			(Complete Part II for noncash contributions)

65-0541856

Part II

[illegible]

Name of organizationTHE SEQUOIA FOUNDATION FOR ACHIEVEMENT
IN THE ARTS & EDUCATION INC**Employer identification number**

65-0541856

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	