

For calendar year 2017, or tax year beginning 12-01-2017, and ending 11-30-2018

Name of foundation THE CYRUS KATZEN FOUNDATION INC		A Employer identification number 52-1756979	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 1040		Room/suite	B Telephone number (see instructions) (703) 578-4000
City or town, state or province, country, and ZIP or foreign postal code BAILEYS CROSSROADS, VA 22041		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 26,109,425	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	2,672,827			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	35,163	35,163		
	4 Dividends and interest from securities	502,883	502,883		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,227,539			
	b Gross sales price for all assets on line 6a 22,967,275				
	7 Capital gain net income (from Part IV, line 2)		1,227,539		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	222,034	222,034		
	12 Total. Add lines 1 through 11	4,660,446	1,987,619		
	13 Compensation of officers, directors, trustees, etc	45,000	0		45,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	19,356	19,356		0
	b Accounting fees (attach schedule)	35,945	25,000		10,945
	c Other professional fees (attach schedule)	186,807	186,582		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	25,639	367		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	602	559		35
	24 Total operating and administrative expenses. Add lines 13 through 23	313,349	231,864		55,980
	25 Contributions, gifts, grants paid	1,296,500			1,296,500
	26 Total expenses and disbursements. Add lines 24 and 25	1,609,849	231,864		1,352,480
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	3,050,597			
	b Net investment income (if negative, enter -0-)		1,755,755		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	38,804	317,425	317,425
	2 Savings and temporary cash investments	400,963	1,251,631	1,251,631
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	997,867	2,319,905	2,301,807
	b Investments—corporate stock (attach schedule)	2,234,674	3,824,923	4,464,572
	c Investments—corporate bonds (attach schedule)	1,250,776	2,913,045	2,876,904
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	17,161,890	14,312,885	14,897,086
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	22,084,974	24,939,814	26,109,425	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	22,084,974	25,135,571	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	0	-195,757	
30 Total net assets or fund balances (see instructions)	22,084,974	24,939,814		
31 Total liabilities and net assets/fund balances (see instructions) .	22,084,974	24,939,814		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	22,084,974
2 Enter amount from Part I, line 27a	2	3,050,597
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	25,135,571
5 Decreases not included in line 2 (itemize) ▶ _____	5	195,757
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	24,939,814

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLIC TRADED SECURITIES			
b CAPITAL GAINS DIVIDENDS	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 22,764,178		21,739,736	1,024,442
b 203,097			203,097
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,024,442
b			203,097
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	1,227,539
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	196,800	22,987,807	0 008561
2015	81,900	14,741,265	0 005556
2014	95,000	6,769,226	0 014034
2013	152,900	6,667,052	0 022934
2012	42,900	3,225,311	0 013301
2 Total of line 1, column (d)			0 064386
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 012877
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			25,820,969
5 Multiply line 4 by line 3			332,497
6 Enter 1% of net investment income (1% of Part I, line 27b)			17,558
7 Add lines 5 and 6			350,055
8 Enter qualifying distributions from Part XII, line 4			1,352,480

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	17,558
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	17,558
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	17,558
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	13,480
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	13,480
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	28
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	4,106
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MD _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	Yes	
14	The books are in care of ▶ THE FOUNDATION Telephone no ▶ (703) 578-4000			

Located at **▶** 6031 LEESBURG PIKE FALLS CHURCH VA ZIP+4 **▶** 22041

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

0

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	23,661,403
b	Average of monthly cash balances.	1b	2,552,779
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	26,214,182
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	26,214,182
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	393,213
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	25,820,969
6	Minimum investment return. Enter 5% of line 5.	6	1,291,048

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,291,048
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	17,558
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	17,558
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,273,490
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,273,490
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,273,490

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,352,480
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,352,480
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	17,558
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,334,922

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				1,273,490
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>1,352,480</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				1,273,490
e Remaining amount distributed out of corpus	78,990			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	78,990			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	78,990			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.	78,990			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed JAY E KATZEN 6031 LEESBURG PIKE FALLS CHURCH, VA 220412203 (703) 578-4000	
b The form in which applications should be submitted and information and materials they should include LETTER STATING NAME OF ORGANIZATION AND SUBMITTING PROOF OF ITS TAX-EXEMPT STATUS AND STATING PURPOSE FOR WHICH GRANT WILL BE USED	
c Any submission deadlines NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NONE	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,296,500
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments.				
3 Interest on savings and temporary cash investments				
		14	35,163	
4 Dividends and interest from securities.				
		14	502,883	
5 Net rental income or (loss) from real estate				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
		14	222,034	
8 Gain or (loss) from sales of assets other than inventory				
		18	1,227,539	
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal Add columns (b), (d), and (e).				
	0		1,987,619	0
13 Total. Add line 12, columns (b), (d), and (e).				
		13		1,987,619

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2019-01-28 Date	***** Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name DAVID FLINCHUM CPA	Preparer's Signature	Date 2019-01-27	Check if self-employed ☐	PTIN P00054429
	Firm's name ► CHERRY BEKAERT LLP				Firm's EIN ► 56-0574444
	Firm's address ► 11200 ROCKVILLE PIKE SUITE 400 ROCKVILLE, MD 20852				Phone no (301) 589-9000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JAY E KATZEN	DIRECTOR 5 00	7,500	0	0
6031 LEESBURG PIKE BAILEYS CROSSROADS, VA 22041				
JOHN R BRUNNER	DIRECTOR 1 00	7,500	0	0
6031 LEESBURG PIKE BAILEYS CROSSROADS, VA 22041				
JULIE K MUCHNICK	DIRECTOR 1 00	7,500	0	0
6031 LEESBURG PIKE BAILEYS CROSSROADS, VA 22041				
MARC R FEINBERG	DIRECTOR 1 00	7,500	0	0
6031 LEESBURG PIKE BAILEYS CROSSROADS, VA 22041				
MILLARD S BENNETT	DIRECTOR 1 00	7,500	0	0
6031 LEESBURG PIKE BAILEYS CROSSROADS, VA 22041				
STACY K NIDUS	DIRECTOR 1 00	7,500	0	0
6031 LEESBURG PIKE BAILEYS CROSSROADS, VA 22041				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRIGHAM AND WOMEN'S HOSPITAL 116 HUNTINGTON AVENUE BOSTON, MA 02116	N/A	PC	IMPROVING TREATMENT AND DIAGNOSIS OF OSTEOPOROSIS & BONE DEASEASE	1,500
DANA-FARBER CANCER INSTITUTE 220 SUNRISE AVENUE SUITE 204 PALM BEACH, FL 33480	N/A	PC	SUPPORT FOR CANCER RESEARCH AND CARE	26,500
GW HEART AND VASCULAR INSTITUTE 2300 EYE STREET NW WASHINGTON, DC 20037	N/A	PC	CARDIO VASCULAR CLINICAL RESEARCH	50,000
Total ▶ 3a				1,296,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEAVENLY PRODUCTIONS FOUNDATION 11 WAMPUS CLOSE ARMONK, NY 10504	N/A	PC	SUPPORT FOR ANNUAL BACKPACK & SCHOOL SUPPLIES OUTREACH PROJECT	2,000
JEWISH WOMEN'S FOUNDATION 101 NORTHPOINT PARKWAY WEST PALM BEACH, FL 33407	N/A	PC	SUPPORT FOR SOLUTIONS TO GENDER INEQUITIES	2,000
NATIONAL GALLERY OF ART - THE CIRCLE SIXTH STREET AND CONSTITUTION AVENUE NW WASHINGTON, DC 20001	N/A	PC	SUPPORT FOR ART MUSEUM	5,000
Total ▶ 3a				1,296,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE GEORGE WASHINGTON UNIVERSITY 2100 M STREET SUITE 310 WASHINGTON, DC 20052	N/A	PC	CANCER PATIENT ASSISTANCE PROGRAM	100,000
WASHINGTON LEGAL CLINIC FOR THE HOMELESS 1200 U STREET NW WASHINGTON, DC 20009	N/A	PC	LEGAL SUPPORT AND ASSISTANCE FOR THE HOMELESS AND THE POOR	15,000
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVENUE WASHINGTON, DC 20016	N/A	PC	SUPPORT FOR ART MUSEUM	10,000
Total ▶ 3a				1,296,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAYO CLINIC200 1ST ST NW ROCHESTER, MN 55905	N/A	PC	SUPPORT FOR CANCER RESEARCH	100,000
THE GEORGE WASHINGTON UNIVERSITY 2100 M STREET SUITE 310 WASHINGTON, DC 20052	N/A	PC	ENDOWMENT FUND	500,000
HOSPITAL FOR SPECIAL SURGERY FOUNDATION 1233 SECOND AVENUE THIRD FLOOR NEW YORK, NY 10065	N/A	PC	SUPPORT FOR ORTHOPEDIC SURGERY & TREATMENT OF RHEUMATOLOGY	7,500
Total ► 3a				1,296,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEBREW HOME OF GREATER WASHINGTON 6121 MONTROSE ROAD ROCKVILLE, MD 20852	N/A	PC	GUARDIAN CAMPAIGN	7,500
BNAI ISRAEL CONGREGATION 6301 MONTROSE ROAD ROCKVILLE, MD 20852	N/A	PC	SUPPORT FOR SYNAGOGUE	40,000
THE GEORGE WASHINGTON UNIVERSITY 2100 M STREET SUITE 310 WASHINGTON, DC 20052	N/A	PC	SMITH CENTER SOCIAL WORK PROGRAM	50,000
Total 				1,296,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAVE A CHILD'S HEART FOUNDATION 10050 CHAPEL ROAD POTOMAC, MD 20854	N/A	PC	SUPPORT FOR CARDIAC SURGERY TO WORLD'S POOREST CHILDREN	20,000
TEMPLE SHALOM8401 GRUBB ROAD CHEVY CHASE, MD 20815	N/A	PC	SUPT OF JEWISH SYNAGOGUE AND ITS COMMUNITY	20,000
MEDSTAR GEORGETOWN UNIVERSITY HOSPITAL 3800 RESERVOIR ROAD WASHINGTON, DC 20007	N/A	PC	FUND FOR MAIN-BLOOD MARROW UNIT AND RESEARCH PROJECT B	15,000
Total ► 3a				1,296,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHWEST CHRISTIAN CARE 7225 LESTER ROAD UNION CITY, GA 30291	N/A	PC	SUPPORT FOR AT THE-END OF LIFE CARE FOR PATIENTS	25,000
WASHINGTON BALLET 3515 WISCONSIN AVENUE NW WASHINGTON, DC 20016	N/A	PC	SUPPORT FOR VARIOUS DANCE PROGRAMS	5,000
MMAS377 N MAIN STREET MANSFIELD, MA 02067	N/A	PC	RENOVATION OF ARTS CENTER FOR THEATER & CONCERT EVENTS	10,000
Total ▶ 3a				1,296,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOMELESS CHILDREN'S PLAYTIME PROJECT 1525 NEWTON STREET NW WASHINGTON, DC 20010	N/A	PC	FUND FOR PLAYTIME PROJECTS FOR HOMELESS CHILDREN	5,000
CAPITAL AREA BREATH OF LIFE 901 N WASHINGTON STREET SUITE 510 ALEXANDRIA, VA 22314	N/A	PC	SUPPORT FOR RESEARCH & TREATMENT OF RESPIRATORY DISEASES	2,000
ABILITY PRODUCTION 11888 ELMORE COURT PENN VALLEY, CA 95946	N/A	PC	FUND FOR PRODUCTIONS OF MEDIA TO HELP INDIVIDUALS WITH DISABILITIES	5,000
Total ► 3a				1,296,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARENT-TEACHER ASSOCIATION OF PS 452 210 WEST 61ST STREET NEW YORK, NY 10023	N/A	PC	ENHANCEMENT OF SCHOOL PROGRAMS	5,000
STEPPING STONES SHELTER 1070 COPPERSTONE CT ROCKVILLE, MD 20852	N/A	PC	HELP HOMELESS FAMILIES IN MONTGOMERY COUNTY	20,000
CHILDREN'S NATIONAL HOSPITAL 111 MICHIGAN AVENUE NW WASHINGTON, DC 20010	N/A	PC	FUND FOR LIFE SERVICES FOR CHILDREN WITH CANCER AND BLOOD DISORDERS	100,000
Total ► 3a				1,296,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LEUKEMIA & LYMPHOMA SOCIETY 3601 EISENHOWER AVENUE SUITE 450 ALEXANDRIA, VA 22301	N/A	PC	SUPPORT FOR FIGHTING BLOOD CANCER AND IMPROVING PATIENTS' LIFE	5,000
EVAN FOUNDATION 19308 PENROD TERRACE GERMANTOWN, MD 20874	N/A	PC	SUPPORT FOR CHILDREN WITH NEUROBLASTOMA & RESEARCH FOR THE DISEASE	2,500
WORLD CENTRAL KITCHEN 1875 CONNECTICUT AVENUE NW WASHINGTON, DC 20009	N/A	PC	SUPPORT JOSE ANDRE'S PROJECT TO FEED DISATER VICTIMS	5,000
Total ▶ 3a				1,296,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DREAMS FOR KIDS DC 1420 N STREET UNIT 812 WASHINGTON, DC 20005	N/A	PC	SUPPORT PROJECTS FOR CHILDREN WITH DISABILITIES	10,000
THE GEORGE WASHINGTON UNIVERSITY 2100 M STREET SUITE 310 WASHINGTON, DC 20052	N/A	PC	SMHS DEAN'S DISCOVERY FUND	125,000
Total ▶ 3a				1,296,500

TY 2017 Accounting Fees Schedule**Name:** THE CYRUS KATZEN FOUNDATION INC**EIN:** 52-1756979**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOOKKEEPING, TAX COMPLIANCE, RECONCILIATIONS	35,945	25,000		10,945

TY 2017 Investments Corporate Bonds Schedule**Name:** THE CYRUS KATZEN FOUNDATION INC**EIN:** 52-1756979**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
PUBLIC TRADED CORPORATE BONDS HELD BY US TRUST	2,113,194	2,097,011
PUBLIC TRADED CORPORATE BONDS HELD BY WELLS FARGO	799,851	779,893

TY 2017 Investments Corporate Stock Schedule**Name:** THE CYRUS KATZEN FOUNDATION INC**EIN:** 52-1756979

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BB & T CORP	45,010	128,274
PUBLIC TRADED COMMON STOCKS HELD BY U.S. TRUST	1,401,423	1,613,162
PUBLIC TRADED COMMON STOCKS HELD BY WELLS FARGO	2,378,490	2,723,136

TY 2017 Investments Government Obligations Schedule**Name:** THE CYRUS KATZEN FOUNDATION INC**EIN:** 52-1756979**US Government Securities - End
of Year Book Value:**

2,090,332

**US Government Securities - End
of Year Fair Market Value:**

2,072,188

**State & Local Government
Securities - End of Year Book
Value:**

229,573

**State & Local Government
Securities - End of Year Fair
Market Value:**

229,619

TY 2017 Investments - Other Schedule

Name: THE CYRUS KATZEN FOUNDATION INC
EIN: 52-1756979

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
AMERICAN EUROPACIFIC GROWTH FUND	AT COST	463,915	407,499
AMEX INDUSTRIAL SPDR ETF	AT COST	74,978	77,400
AMEX TECHNOLOGY SPDR ETF	AT COST	175,298	169,850
BOSTON PARTNERS L/S RESH FUND	AT COST	337,507	332,319
CREDIT SUISSE COMMODITY-RETURN STRATEGY FD CL I	AT COST	181,030	176,779
DELAWARE SMALL CAP CORE FUND	AT COST	481,530	475,705
DODGE & COX INTL STOCK FUND	AT COST	580,718	542,267
EATON VANCE FLTG RATE FUND CL I	AT COST	55,390	56,544
FINANCIAL SELECT SECTOR SPDR FUND	AT COST	275,854	269,700
GOLDMAN SACHS COMMODITY STRATEGY INSTL FUND	AT COST	101,880	88,237
HEALTH CARE SELECT SECTOR SPDR ETF	AT COST	74,797	80,435
ISAHRE CORE S&P SMALL CAP ETF	AT COST	295,376	277,550
ISHARE CORE MSCI EMERGING MKTS ETF	AT COST	877,123	829,364
ISHARE CORE S&P 500 ETF	AT COST	3,752,879	4,328,460
ISHARE CORE S&P MID CAP ETF	AT COST	1,402,039	1,491,053
ISHARE MSCI EAFE ETF	AT COST	589,789	615,087
ISHARE MSCI JAPAN ETF	AT COST	189,969	192,030
ISHARE RUSSEL 2000 EFT	AT COST	521,107	558,589
ISHARE US AEROSPACE & DEFENCE ETF	AT COST	191,250	234,252
JPMORGAN STRATEGIC INCOME OPPTYS FUND	AT COST	380,623	377,347
LAZARD GLOBAL LISTED INFRACTURE FUND	AT COST	411,911	395,231
OPPENHEIMER DEVELOPMENT MKTS FUND CL I	AT COST	401,613	397,747
PIMCO EMERGING MKTS BOND FUND	AT COST	655,437	647,387
PIMCO INTL BOND FD US DOLLAR-HEDGED	AT COST	99,953	99,814
SELECT SECTOR SPDR TR FINANCIAL FD	AT COST	306,949	375,018
SPDR GOLD TRUST GOLD SHS	AT COST	320,621	301,559
VANGUARD HIGH YLD CORPORATE FUND	AT COST	203,751	197,995
VANGUARD INFLATION PROTECTED SECURITIES FUND	AT COST	20,000	19,556
VANGUARD S/T CORPORATE BOND ETF	AT COST	549,767	547,022
VANGUARD TOTAL INTL BOND ETF	AT COST	109,602	109,520

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VIRTUS SEIX FLOATING RATE HIGH INCOME FUND	AT COST	230,229	225,770

TY 2017 Legal Fees Schedule**Name:** THE CYRUS KATZEN FOUNDATION INC**EIN:** 52-1756979

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES - BNY MELLON LAW SUIT	19,356	19,356		0

TY 2017 Other Decreases Schedule

Name: THE CYRUS KATZEN FOUNDATION INC

EIN: 52-1756979

Description	Amount
EXCESS OF FMV OVER BASIS OF DONATED SECURITIES RECEIVED	195,757

TY 2017 Other Expenses Schedule**Name:** THE CYRUS KATZEN FOUNDATION INC**EIN:** 52-1756979**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	35	0		35
OTHER INVESTMENT EXPENSES	559	559		0
ESTIMATE TAX PENALTY	8	0		0

TY 2017 Other Income Schedule

Name: THE CYRUS KATZEN FOUNDATION INC

EIN: 52-1756979

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
US TRUST NON-DIVIDEND DISTRIBUTION	34	34	34
BNY MELLON - LEGAL SETTLEMENT	222,000	222,000	222,000

TY 2017 Other Professional Fees Schedule**Name:** THE CYRUS KATZEN FOUNDATION INC**EIN:** 52-1756979

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RESIDENT AGENT SERVICE FEE	225	0		0
INVESTMENT MGMT FEES (BANK FEES)	165,332	165,332		0
INVESTMENT ADVISOR FEES	21,250	21,250		0

**TY 2017 Substantial Contributors
Schedule****Name:** THE CYRUS KATZEN FOUNDATION INC**EIN:** 52-1756979**Name****Address**

CYRUS KATZEN REVOCABLE TRUST

C/O CULMORE REALTY 6031 LEESBURG
PIKE
BAILEYS CROSSROADS, VA 22041

TY 2017 Taxes Schedule**Name:** THE CYRUS KATZEN FOUNDATION INC**EIN:** 52-1756979

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX PAID ON DIVIDENDS	367	367		0
FEDERAL EXCISE TAX	25,272	0		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491031007039	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990			OMB No 1545-0047 2017
Name of the organization THE CYRUS KATZEN FOUNDATION INC				Employer identification number 52-1756979	
Organization type (check one)					
Filers of: Form 990 or 990-EZ ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization Form 990-PF ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation					
Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions					
General Rule ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$					
Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF		Cat No 30613X		Schedule B (Form 990, 990-EZ, or 990-PF) (2017)	

Name of organization THE CYRUS KATZEN FOUNDATION INC	Employer identification number 52-1756979
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CYRUS KATZEN REVOCABLE TRUST	\$ 1,773,625	Person ☒
	C/O CULMORE REALTY 6031 LEESBURG PI		Payroll ☐
	BAILEYS CROSSROADS, VA22041		Noncash ☐ (Complete Part II for noncash contributions)
2	CYRUS KATZEN REVOCABLE TRUST	\$ 899,202	Person ☐
	C/O CULMORE REALTY 6031 LEESBURG PI		Payroll ☐
	BAILEYS CROSSROADS, VA22041		Noncash ☒ (Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

Name of organization THE CYRUS KATZEN FOUNDATION INC	Employer identification number 52-1756979
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Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	COMMON STOCKS HLED BY WF	\$ 481,558	2018-06-18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	MUTUAL FUNDS HELD BY WF	\$ 205,050	2018-06-18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	ETFS HELD BY WF	\$ 97,070	2018-06-18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
2	MUNICIPAL BONDS HELD BY WF	\$ 115,524	2018-06-18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization THE CYRUS KATZEN FOUNDATION INC	Employer identification number 52-1756979
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee