

Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information

2017**Open to Public Inspection**

For calendar year 2017 or tax year beginning 12/01, 2017, and ending 11/30, 2018

Name of foundation
JAFFE FAMILY FOUNDATION - AGY

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
6325 S RAINBOW BLVD STE 300

City or town, state or province, country, and ZIP or foreign postal code
LAS VEGAS, NV 89118

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☒ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ **7,377,370.**

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

A Employer identification number
45-0493621

B Telephone number (see instructions)
- - - - -

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐
 2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
3	Interest on savings and temporary cash investments	768.	768.		STMT 1
4	Dividends and interest from securities	98,924.	97,165.		STMT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	87,246.			
b	Gross sales price for all assets on line 6a	509,689.			
7	Capital gain net income (from Part IV, line 2)		87,246.		
8	Net short-term (capital) gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total Add lines 1 through 11	186,938.	185,179.		
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages		NONE	NONE	
15	Pension plans, employee benefits		NONE	NONE	
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STMT 4	1,400.	NONE	NONE	1,400.
c	Other professional fees (attach schedule) STMT 5	37,595.	37,595.		
17	Interest				
18	Taxes (attach schedule) (see instructions) STMT 6	4,896.	2,180.		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings		NONE	NONE	
22	Printing and publications		NONE	NONE	
23	Other expenses (attach schedule) STMT 7	9,121.			9,121.
24	Total operating and administrative expenses. Add lines 13 through 23.	53,012.	39,775.	NONE	10,521.
25	Contributions, gifts, grants paid	355,405.			355,405.
26	Total expenses and disbursements Add lines 24 and 25	408,417.	39,775.	NONE	365,926.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-221,479.			
b	Net investment income (if negative, enter -0-)		145,404.		
c	Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	158,817.	5,716.	5,716.
	2	Savings and temporary cash investments	137,242.	41,811.	41,811.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶ NONE			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) . STMT 8	2,168,273.	2,125,553.	2,610,165.
	c	Investments - corporate bonds (attach schedule) . STMT 10	636,925.	706,185.	667,241.
	11	Investments - land, buildings, and equipment basis			
Liabilities		Less accumulated depreciation ▶ (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) STMT 11	4,250,419.	4,250,398.	4,052,437.
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation ▶ (attach schedule)			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	7,351,676.	7,129,663.	7,377,370.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
Net Assets or Fund Balances	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)		NONE	
		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	7,351,676.	7,129,663.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	7,351,676.	7,129,663.	
	31	Total liabilities and net assets/fund balances (see instructions)	7,351,676.	7,129,663.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,351,676.
2	Enter amount from Part I, line 27a	2	-221,479.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 12	3	1,162.
4	Add lines 1, 2, and 3	4	7,131,359.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 13	5	1,696.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,129,663.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a 509,689.		422,443.	87,246.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			87,246.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	87,246.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	676,297.	8,494,349.	0.079617
2015	748,843.	5,945,848.	0.125944
2014	655,415.	5,716,118.	0.114661
2013	614,340.	4,630,884.	0.132661
2012	497,422.	2,090,917.	0.237897
2 Total of line 1, column (d)			2 0.690780
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.138156
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 8,515,431.
5 Multiply line 4 by line 3.			5 1,176,458.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,454.
7 Add lines 5 and 6			7 1,177,912.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 365,926.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)	1	2,908.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	NONE
3	Add lines 1 and 2	3	2,908.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	NONE
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,908.
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	1,879.
b	Exempt foreign organizations - tax withheld at source	6b	NONE
c	Tax paid with application for extension of time to file (Form 8868)	6c	NONE
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,879.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,029.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> NONE Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ SEE STATEMENT 14 Telephone no ▶ Located at ▶ ZIP+4 ▶		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income, or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ▶	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		
	If "Yes" to 6b, file Form 8870.		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JON JAFFE	PRESIDENT			
88 EMERALD BAY, LAGUNA BEACH, CA 92651	5	-0-	-0-	-0-
KAREN JAFFE	SECRETARY/TREASU			
88 EMERALD BAY, LAGUNA BEACH, CA 92561	10	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	8,521,328.
b	Average of monthly cash balances	1b	123,780.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	8,645,108.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	8,645,108.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	129,677.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,515,431.
6	Minimum investment return. Enter 5% of line 5	6	425,772.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	425,772.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	2,908.
b	Income tax for 2017. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,908.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	422,864.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	422,864.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	422,864.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	365,926.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	365,926.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	365,926.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				422,864.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			NONE	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2017				
a From 2012	399,610.			
b From 2013	385,219.			
c From 2014	370,796.			
d From 2015	452,589.			
e From 2016	253,457.			
f Total of lines 3a through e	1,861,671.			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 365,926.				
a Applied to 2016, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2017 distributable amount.				365,926.
e Remaining amount distributed out of corpus. . . .	NONE			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	56,938.			56,938.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,804,733.			
b Prior years' undistributed income Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018.				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	342,672.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,462,061.			
10 Analysis of line 9				
a Excess from 2013	385,219.			
b Excess from 2014	370,796.			
c Excess from 2015	452,589.			
d Excess from 2016	253,457.			
e Excess from 2017				

NOT APPLICABLE

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(1)(3) or

4942(1)(5)

[illegible]

b 85% of line 2a

C Qualifying distributions from Part XII, line 4 for each year listed .

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a 'Assets' alternative test - enter

(1) Value of all assets. . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i). . . .

b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

C 'Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization. . . .

(4) Gross investment income .

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 23				355,405.
Total			▶ 3a	355,405.
b Approved for future payment 				
Total			▶ 3b	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
SECURED MARKET DEPOSIT ACCOUNT	768.	768.
TOTAL	768.	768.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AT & T INC	1,200.	1,200.
APPLE INC	705.	705.
ARBITRAGE FUND CLASS I #1000	2,474.	2,474.
BLACKROCK INC	667.	667.
BOEING CO	1,182.	1,182.
CVS HEALTH CORPORATION	600.	600.
CHEVRON CORP	1,332.	1,332.
CITIGROUP INC.	384.	384.
COMCAST CORP CLASS A	484.	484.
CONSTELLATION BRANDS INC	617.	617.
DANAHER CORP	202.	202.
WALT DISNEY CO	504.	504.
EATON VANCE FLOATING RATE FD-I #924	3,113.	3,113.
EATON VANCE GLOBAL MACRO - I #0088	2,391.	761.
ECOLAB INC	369.	369.
EXXON MOBIL CORPORATION	1,113.	1,113.
FORTUNE BRANDS HOME & SECURITY	390.	390.
GILEAD SCIENCES INC	892.	892.
GOLDMAN SACHS GROUP INC	465.	465.
HOME DEPOT INC	969.	969.
ISHARES MSCI EMERGING MARKETS	3,360.	3,360.
ISHARES RUSSELL 2000 ETF	1,706.	1,706.
ISHARES MSCI EAFE VALUE ETF	6,947.	6,947.
ISHARES MSCI EAFE GROWTH ETF	2,945.	2,945.
JPMORGAN CHASE & CO	1,076.	1,076.
JOHNSON & JOHNSON	870.	870.
ESTEE LAUDER COMPANIES INC	589.	589.
LOOMIS SAYLES BOND FD INSTL #1162	3,886.	3,886.
MAINSTAY MACKAY CONVERT-I #2584	415.	415.
MCKESSON CORP	204.	204.
MICROSOFT CORP	819.	819.
ORACLE CORPORATION	532.	532.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PIMCO HIGH YIELD FD-INST #108	3,235.	3,106.
PIMCO EMERG MKTS BD-INST #137	2,571.	2,571.
PNC FINANCIAL SERVICES GROUP	1,020.	1,020.
PHILIP MORRIS INTERNATIONAL IN	984.	984.
PRINCIPAL PREFERRED SEC-INS #4929	1,823.	1,823.
PRINCIPAL PREFERRED SEC-R6 #8200	1,381.	1,381.
T ROWE PRICE NEW ASIA FD #39	1,897.	1,897.
SPDR S&P EMERGING ASIA PACIFIC ETF	1,292.	1,292.
SPDR DJ WILSHIRE INTERNATIONAL REAL	3,058.	3,058.
SPDR DOW JONES REIT ETF	4,829.	4,829.
SPDR S&P MIDCAP 400 ETF TRUST	2,430.	2,430.
SPIRIT AEROSYSEMS HOLD-CL A	220.	220.
STARBUCKS CORP COM	360.	360.
TOTAL S.A. - ADR	1,333.	1,333.
E-TRACS ALERIAN MLP INFRASTRUCTURE	2,825.	2,825.
UNION PACIFIC CORP	1,077.	1,077.
VERIZON COMMUNICATIONS	1,424.	1,424.
WESTERN ASSET INTERM BOND FND-I #224	7,543.	7,543.
TE CONNECTIVITY LTD	672.	672.
WELLS FARGO ADVISORS	15,548.	15,548.
TOTAL	98,924.	97,165.

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	1,400.			1,400.
TOTALS	1,400.	NONE	NONE	1,400.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
WELLS FARGO - MGMT FEE	37,595.	37,595.
TOTALS	37,595.	37,595.
	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	400.	400.
FEDERAL TAX PAYMENT - PRIOR YE	837.	
FEDERAL ESTIMATES - PRINCIPAL	1,879.	
FOREIGN TAXES ON QUALIFIED FOR	1,302.	1,302.
FOREIGN TAXES ON NONQUALIFIED	478.	478.
	-----	-----
TOTALS	4,896.	2,180.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
FORM RRF-1 ANNUAL REG RENEWAL	175.	175.
FRANCHISE TAX BOARD	10.	10.
WELLS FARGO- GRANT ADMIN FEES	8,936.	8,936.
TOTALS	----- 9,121. =====	----- 9,121. =====

JAFFE FAMILY FOUNDATION - AGY

45-0493621

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	----
00203H859 AQR MANAGED FUTURES	71,745.	38,572.	29,056.
00206R102 AT & T INC	28,403.		
02079K107 ALPHABET INC CL C	25,098.	20,764.	43,777.
023135106 AMAZON COM INC COM	13,581.	8,149.	50,705.
037833100 APPLE INC	15,455.	15,455.	44,645.
03875R205 ARBITRAGE FUND CLASS	76,540.	76,540.	79,774.
084670702 BERKSHIRE HATHAWAY I	19,731.	19,731.	38,192.
097023105 BOEING CO	22,765.	15,089.	43,345.
126650100 CVS HEALTH CORPORATI	17,898.	17,898.	24,060.
151020104 CELGENE CORP COM	16,367.	16,367.	19,861.
166764100 CHEVRON CORP	35,204.	35,204.	35,682.
172967424 CITIGROUP INC.	31,708.		
20030N101 COMCAST CORP CLASS A	17,703.		
21036P108 CONSTELLATION BRANDS	29,107.	29,107.	44,046.
235851102 DANAHER CORP	16,970.	16,970.	35,601.
254687106 WALT DISNEY CO	20,634.	20,634.	34,647.
277923728 EATON VANCE GLOBAL M	71,525.	71,525.	63,887.
278865100 ECOLAB INC	19,306.	19,306.	36,110.
30231G102 EXXON MOBIL CORPORAT	31,040.	31,040.	27,825.
30303M102 FACEBOOK INC	16,416.	12,312.	31,637.
34964C106 FORTUNE BRANDS HOME	26,835.	26,835.	21,900.
375558103 GILEAD SCIENCES INC	43,708.	43,708.	28,776.
38141G104 GOLDMAN SACHS GROUP	23,828.	23,828.	28,604.
437076102 HOME DEPOT INC	30,253.	27,227.	40,572.
464287234 ISHARES MSCI EMERGIN	106,936.	106,936.	123,240.
464287655 ISHARES RUSSELL 2000	79,846.	198,162.	213,668.
464288877 ISHARES MSCI EAFE VA	165,050.		
464288885 ISHARES MSCI EAFE GR	139,392.	139,392.	146,340.
46625H100 JPMORGAN CHASE & CO	24,505.	21,777.	44,476.

JAFFE FAMILY FOUNDATION - AGY

45-0493621

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
478160104 JOHNSON & JOHNSON	21,228.	21,228.	36,725.
518439104 ESTEE LAUDER COMPANI	33,739.	29,523.	49,931.
58155Q103 MCKESSON CORP	35,385.		
594918104 MICROSOFT CORP	26,140.	23,526.	49,901.
68389X105 ORACLE CORPORATION	23,852.	23,852.	34,132.
693475105 PNC FINANCIAL SERVIC	24,925.	24,925.	40,734.
697435105 PALO ALTO NETWORKS I	35,079.	28,728.	38,914.
718172109 PHILIP MORRIS INTERN	27,507.		
74925K581 BOSTON P LNG/SHRT RE	41,573.	74,713.	82,422.
77956H500 T ROWE PRICE NEW ASI	59,640.	44,690.	51,172.
78463X301 SPDR S&P EMERGING AS	51,906.	51,906.	55,830.
78463X863 SPDR DJ WILSHIRE INT	105,635.	105,635.	89,184.
78464A607 SPDR DOW JONES REIT	129,214.	129,214.	142,995.
78467Y107 SPDR S&P MIDCAP 400	127,472.	236,891.	274,192.
79466L302 SALESFORCE COM INC	26,033.	22,904.	49,966.
848574109 SPIRIT AEROSYTSEMS H	29,355.	29,355.	40,940.
855244109 STARBUCKS CORP COM	23,044.		
89151E109 TOTAL S.A. - ADR	23,408.	23,408.	25,025.
907818108 UNION PACIFIC CORP	28,943.	27,033.	53,823.
92343V104 VERIZON COMMUNICATIO	29,934.	29,934.	36,180.
H84989104 TE CONNECTIVITY LTD	26,712.	26,712.	30,772.
09247X101 BLACKROCK INC		44,122.	32,101.
902641646 E-TRACS ALERIAN MLP		74,726.	64,800.
	-----	-----	-----
TOTALS	2,168,273.	2,125,553.	2,610,165.
	=====	=====	=====

JAFFE FAMILY FOUNDATION - AGY

45-0493621

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
277911491 EATON VANCE FLOATING	59,733.	82,313.	80,497.
543495840 LOOMIS SAYLES BOND F	106,414.	106,414.	92,322.
56063N600 MAINSTAY MACKAY CONV	14,521.	50,561.	50,737.
693390841 PIMCO HIGH YIELD FD-	61,039.	61,039.	58,529.
693391559 PIMCO EMERG MKTS BD-	52,627.	63,267.	58,021.
74253Q416 PRINCIPAL PREFERRED	59,280.		
957663701 WESTERN ASSET INTERM	283,311.	283,311.	269,717.
74256W485 PRINCIPAL PREFERRED		59,280.	57,418.
	-----	-----	-----
TOTALS	636,925.	706,185.	667,241.
	=====	=====	=====

JAFFE FAMILY FOUNDATION - AGY

45-0493621

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV -----
LENAR CORP CLASS A	C	4,250,419.	69,171.	64,489.
LENAR CORP CLASS B	C		4,181,227.	3,987,948.
		-----	-----	-----
TOTALS		4,250,419.	4,250,398.	4,052,437.
		=====	=====	=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
MUTUAL FUND POSTING CURR EFF PRIOR YEAR	1,161.
ROUNDING	1.

TOTAL	1,162.
	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
MUTUAL FUND POSTING NEXT YR EFF CURR YR	1,374.
ROC ADJUSTMENT	322.

TOTAL	1,696.
	=====

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
=====

NAME: WELLS FARGO BANK

ADDRESS: 100 NORTH MAIN ST D4001-065
WINSTON SALEM, NC 27101

TELEPHONE NUMBER: (855)739-2921

=====

RECIPIENT NAME:
FRIENDS OF THE ISRAEL DEFENSE FORCES
ADDRESS:
POST OFFICE BOX 4224
NEW YORK, NY 10163
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
NATIONAL MULTIPLE SCLEROSIS SOCIETY
ADDRESS:
99 SE MIZNER BLVD STE 120
BOCA RATON, FL 33432
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SPONSORSHIP
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
PRINCESS GRACE FOUNDATION
ADDRESS:
150 EAST 58TH STREET 25TH FLOOR
NEW YORK, NY 10155
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PRINCESS GRACE GALA
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
SEGERSTROM CENTER FOR THE ARTS
ADDRESS:
600 TOWN CENTER DRIVE
COSTA MESA, CA 92626
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ADVOCATES CIRCLE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
SECOND HARVEST FOOD BANK OF
ORANGE COUNTY
ADDRESS:
8014 MARINE WAY
IRVINE, CA 92618
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ANNUAL HARVESTORS LUNCHEON
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
JEWISH COMMUNITY CENTER OF
ORANGE COUNTY
ADDRESS:
1 FEDERATION WAY STE 200
IRVINE, CA 92603
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIPS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,800.

=====

RECIPIENT NAME:

SALLY'S FUND

ADDRESS:

POST OFFICE BOX 1626

LAGUNA BEACH, CA 92652

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUNSET IN EMERALD BAY

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

GLENWOOD HOUSING FOUNDATION

ADDRESS:

2130 SOUTH COAST HWY

LAGUNA BEACH, CA 92651

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GRATITUDE FOR GLENWOOD

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

ORANGE COUNTY COMMUNITY FDN

ADDRESS:

ONE BIG CANYON DRIVE

NEWPORT BEACH, CA 92660

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SCHOLARSHIP FUND

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

JAFFE FAMILY FOUNDATION - AGY 45-0493621
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
DOLPHINS CYCLING CHALLENGE INC
ADDRESS:
347 DON SHULA DRIVE
MIAMI GARDENS, FL 33056
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RIDER SPONSORS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 12,500.

RECIPIENT NAME:
OCEANA INC
ADDRESS:
1350 CONNECTICUT AVE NW 5TH FLOOR
WASHINGTON, DC 20036
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SEACHANGE SUMMER PARTY
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
ABILITY EXPERIENCE
ADDRESS:
POST OFFICE BOX 241368
CHARLOTTE, NC 28224
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HONORARIUM
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

JAFFE FAMILY FOUNDATION - AGY 45-0493621
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
COMMUNITY AGROECOLOGY
ADDRESS:
POST OFFICE BOX 7653
SANTA CRUZ, CA 95061
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
IMPACT GIVING
ADDRESS:
668 NORTH COAST HWY #1139
LAGUNA BEACH, CA 92651
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,150.

RECIPIENT NAME:
RYMAN ARTS
ADDRESS:
1933 SOUTH BROADWAY STE 1138
LOS ANGELES, CA 90007
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,500.

JAFFE FAMILY FOUNDATION - AGY

45-0493621

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

CHAPMAN UNIVERSITY

ADDRESS:

ONE UNIVERSITY DRIVE

ORANGE, CA 92866

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

HOLOCAUST EDUCATION

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

LOS ANGELES PHILHARMONIC ASSOC

ADDRESS:

151 SOUTH GRAND AVE

LOS ANGELES, CA 90012

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

YOUTH ORCHESTRA LA

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:

BOYS AND GIRLS CLUB OF

LAGUNA BEACH

ADDRESS:

1085 LAGUNA CANYON ROAD

LAGUNA BEACH, CA 92651

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SPRING GALA

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 73,000.

JAFFE FAMILY FOUNDATION - AGY 45-0493621
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
UNIVERSITY OF SOUTHERN CALIFORNIA
ADDRESS:
3501 WATT WAY HER 116
LOS ANGELES, CA 90089
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ATHLETICS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
JEWISH FEDERAL AND FAMILY SERVICES
OF ORANGE COUNTY
ADDRESS:
1 FEDERALTION WAY STE 210
IRVINE, CA 92603
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERATIONS FUND
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
CONGREGATION SHIR HA-MA ALOT
ADDRESS:
3652 MICHELSON DRIVE
IRVINE, CA 92612
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
NEW FACILITIES/PURIM MASQ BALL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 52,455.

RECIPIENT NAME:

HOAG HOSPITAL FOUNDATION
ADDRESS:

500 SUPERIOR AVE STE 350
NEWPORT BEACH, CA 92663

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CIRCLE 1000/UNDERWRITING EMERALD CIRCLE
FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

CITY OF HOPE

ADDRESS:

1500 EAST DUARTE ROAD
DUARTE, CA 91010

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SPIRIT OF LIFE GALA
FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME:

ORANGEWOOD FOUNDATION
ADDRESS:

1575 EAST 17TH STREET
SANTA ANNA, CA 92705

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

HOLIDAY TEA
FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 12,000.

JAFFE FAMILY FOUNDATION - AGY 45-0493621
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
HUMAN OPTIONS
ADDRESS:
POST OFFICE BOX 53745
IRVINE, CA 92619
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SPRING GALA - SERIOUS FUN
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 70,000.

RECIPIENT NAME:
PLANNED PARENTHOOD-ORANGE &
SAN BERNARDINO COUNTIES INC
ADDRESS:
700 S TUSTIN ST
ORANGE, CA 92866
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

TOTAL GRANTS PAID: 355,405.
=====