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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 12-01-2017, and ending 11-30-2018

Name of foundation HOCHBERG FAMILY FOUNDATION		A Employer identification number 36-3152002	
Number and street (or P.O. box number if mail is not delivered to street address) 5215 OLD ORCHARD ROAD NO 880		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code SKOKIE, IL 60077		B Telephone number (see instructions) (847) 881-2023	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,999,563		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	50,000		
	2 Check ☐ if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments	3,271	3,271	
	4 Dividends and interest from securities	183,558	183,558	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	1,125,770		
	b Gross sales price for all assets on line 6a	1,125,770		
	7 Capital gain net income (from Part IV, line 2)		1,125,770	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	17,487	17,684	197	
12 Total. Add lines 1 through 11	1,345,112	1,294,915	197	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)	10,750	5,375	0
	c Other professional fees (attach schedule)			
	17 Interest	193	193	0
	18 Taxes (attach schedule) (see instructions)	1,636	1,636	0
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	42,095	42,080	0
	24 Total operating and administrative expenses. Add lines 13 through 23	54,674	49,284	0
	25 Contributions, gifts, grants paid	1,066,486		
	26 Total expenses and disbursements. Add lines 24 and 25	1,121,160	49,284	0
	27 Subtract line 26 from line 12	223,952		
	a Excess of revenue over expenses and disbursements		1,245,631	
	b Net investment income (if negative, enter -0-)			197
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

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Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	180,429	119,140	119,140
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	6,389,972	6,621,032	6,419,109
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,391,988	1,444,967	1,461,314
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,962,389	8,185,139	7,999,563	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	7,962,389	8,185,139	
	30	Total net assets or fund balances (see instructions)	7,962,389	8,185,139	
31	Total liabilities and net assets/fund balances (see instructions) .	7,962,389	8,185,139		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,962,389
2	Enter amount from Part I, line 27a	2	223,952
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	8,186,341
5	Decreases not included in line 2 (itemize) ▶ _____	5	1,202
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	8,185,139

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a BAXTER STREET FUND	P		
b BAXTER STREET FUND	P		
c SAVILE ROW MANAGED	P		
d FIDELITY 7053	P		
e CAPITAL GAINS DIVIDENDS	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 30,265			30,265
b 22,105			22,105
c 19,673			19,673
d 968,213			968,213
e 85,514			85,514

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			30,265
b			22,105
c			19,673
d			968,213
e			85,514

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,125,770
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	797,745	8,887,273	0 089763
2015	979,564	7,997,660	0 122481
2014	747,433	8,637,378	0 086535
2013	616,060	8,282,694	0 074379
2012	712,766	5,433,380	0 131183

2 Total of line 1, column (d)	2	0 504341
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 100868
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	8,495,138
5 Multiply line 4 by line 3	5	856,888
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,456
7 Add lines 5 and 6	7	869,344
8 Enter qualifying distributions from Part XII, line 4	8	1,071,876

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	12,456
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	12,456
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	12,456
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	11,864
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	11,864
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	592
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>IL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> 	10	Yes

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of LARRY J HOCHBERG Telephone no (847) 881-2023			

Located at **5215 OLD ORCHARD ROAD SUITE 880 SKOKIE IL** ZIP+4 **60077**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
LARRY J HOCHBERG 5215 OLD ORCHARD ROAD SUITE 880 SKOKIE, IL 60077	DIRECTOR 0 25	0	0	0
ANDREW S HOCHBERG 5215 OLD ORCHARD ROAD SUITE 880 SKOKIE, IL 60077	DIRECTOR 0 25	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000.				0
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."				
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation		
NONE				
Total number of others receiving over \$50,000 for professional services.				0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	6,982,576
b	Average of monthly cash balances.	1b	180,616
c	Fair market value of all other assets (see instructions).	1c	1,461,314
d	Total (add lines 1a, b, and c).	1d	8,624,506
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	8,624,506
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	129,368
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	8,495,138
6	Minimum investment return. Enter 5% of line 5.	6	424,757

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	424,757
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	12,456
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	12,456
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	412,301
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	412,301
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	412,301

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,071,876
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,071,876
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	12,456
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,059,420

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				412,301
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	712,766			
b From 2013.	616,060			
c From 2014.	334,496			
d From 2015.	581,507			
e From 2016.	357,259			
f Total of lines 3a through e.	2,602,088			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 1,071,876				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				412,301
e Remaining amount distributed out of corpus	659,575			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,261,663			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	712,766			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	2,548,897			
10 Analysis of line 9				
a Excess from 2013.	616,060			
b Excess from 2014.	334,496			
c Excess from 2015.	581,507			
d Excess from 2016.	357,259			
e Excess from 2017.	659,575			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) See Additional Data Table	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or email address of the person to whom applications should be addressed	
b The form in which applications should be submitted and information and materials they should include	
c Any submission deadlines	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,066,486
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(See instructions)
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	3,271	
4 Dividends and interest from securities. . . .			14	183,558	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1,125,770	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a <u>OTHER INCOME - SAVILE ROW MANAGED FUTURES</u>			18	-17,395	
b <u>OTHER INCOME - BAXTER STREET FUND</u>			18	-289	
c <u>MISC INCOME</u>				197	
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		1,295,112	0
13 Total. Add line 12, columns (b), (d), and (e).			13	1,295,112	

(See worksheet in line 13 instructions to verify calculations)

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue

[illegible]

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

2019-02-18

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's Signature

Date _____

Check if self-employed ► ☐

PTIN

P01281670

Firm's name ▶ RSM US LLP

Firm's EIN ▶ 42-0714325

Firm's address ► 20 N MARTINGALE RD STE 500

Phone no (847) 517-7070

SCHAUMBURG, IL 60173

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

LARRY J HOCHBERG
ANDREW S HOCHBERG

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AKIVA-SCHECHTER JEWISH DAY SCHOOL 5235 S CORNELL AVENUE CHICAGO, IL 60615	NONE	PC	CHARITABLE	12,500
ALL STARS PROJECT 53 W JACKSON BLVD 1135 CHICAGO, IL 60604	NONE	PC	CHARITABLE	250
AMERICAN FRIENDS OF ALYN HOSPITAL 122 E 42ND ST 1519 NEW YORK, NY 10168	NONE	PC	CHARITABLE	500
Total ► 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AMERICAN FRIENDS OF ISRAEL SPORT CENTER FOR THE DISABLED ONE NORTHFIELD PLAZA NORTHFIELD, IL 60093	NONE	PC	CHARITABLE	2,500
AMERICAN FRIENDS OF NETANYA COLLEGE 270 MADISON AVENUE NEW YORK, NY 10016	NONE	PC	CHARITABLE	5,000
AMERICAN ISRAELI COOPERATIVE ENTERPRISE 2810 BLAINE DRIVE CHEVY CHASE, MD 20815	NONE	PC	CHARITABLE	2,500
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE 220 E 42ND STREET STE 400 NEW YORK, NY 10017	NONE	PC	CHARITABLE	11,000
AMERICAN SUPPORT FOR ISRAEL 352 SEVENTH AVENUE STE 400 NEW YORK, NY 10001	NONE	PC	CHARITABLE	2,500
AMERICAN YOUTH SYMPHONY 60 55TH STREET CLARIDON HILLS, IL 60514	NONE	PC	CHARITABLE	2,500
Total ► 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158	NONE	PC	CHARITABLE	7,500
ATLANTA SYMPHONY ORCHESTRA 1280 PEACHTREE STREET NE ATLANTA, GA 30309	NONE	PC	CHARITABLE	250
AVENUES TO INDEPENDENCE 515 BUSSE HWY PARK RIDGE, IL 60068	NONE	PC	CHARITABLE	1,000
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BHC FOUNDATION 2050 LARKIN AVE 101 ELGIN, IL 60123	NONE	PC	CHARITABLE	2,500
BIRTHRIGHT ISRAEL FOUNDATION PO BOX 5892 HICKSVILLE, NY 11802	NONE	PC	CHARITABLE	5,000
BOYS SCOUTS OF AMERICA 1325 W WALNUT HILL LANE IRVING, TX 75015	NONE	PC	CHARITABLE	750
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRIGHT STAR COMMUNITY OUTREACH 4518 S COTTAGE GROVE CHICAGO, IL 60653	NONE	PC	CHARITABLE	1,000
CA ONCOLOGY RESEARCH 1158 26TH STREET SANTA MONICA, CA 90403	NONE	PC	CHARITABLE	5,000
CAMERAPO BOX 35040 BOSTON, MA 02135	NONE	PC	CHARITABLE	3,000
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR ENTREPRENEURIAL JEWISH PHILANTHROPY 30 S WELLS STREET CHICAGO, IL 60606	NONE	PC	CHARITABLE	50,000
CHILDREN'S BURN FOUNDATION 5000 VAN NUYS BLVD SHERMAN OAKS, CA 91403	NONE	PC	CHARITABLE	250
CHRISTIANS UNITED FOR ISRAEL PO BOX 1307 SAN ANTONIO, TX 78295	NONE	PC	CHARITABLE	400
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION MICAH 2001 OLD HICKORY BLVD BRENTWOOD, TN 37027	NONE	PC	CHARITABLE	8,000
DAVID HOROWITZ FREEDOM CENTER PO BOX 55089 SHERMAN OAKS, CA 91499	NONE	PC	CHARITABLE	10,000
EB RESEARCH PARTNERSHIP 132 EAST 43RD ST STE 432 NEW YORK, NY 10017	NONE	PC	CHARITABLE	1,000
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EL MEDIO INC600 BRICKELL AVE MIAMI, FL 33131	NONE	PC	CHARITABLE	20,000
ERIKA'S LIGHTHOUSE 897 GREEN BAY ROAD WINNETKA, IL 60093	NONE	PC	CHARITABLE	1,000
FAO AMERICAN FRIENDS OF ORR SHALOM 3708 ENTERPRISE DRIVE JANESVILLE, WI 53546	NONE	PC	CHARITABLE	10,000
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FIRST SONS OF ISRAEL - ST AUGUSTINE FL 161 CORDOVA ST ST AUGUSTINE, FL 32084	NONE	PC	CHARITABLE	2,500
FOUNDATION FOR DEFENSE OF DEMOCRACIES 1800 M ST NW WASHINGTON, DC 20033	NONE	PC	CHARITABLE	60,000
FOUNDATION FOR JEWISH CAMP 253 W 35TH ST NEW YORK, NY 10001	NONE	PC	CHARITABLE	250
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF ELNET 5215 OLD ORCHARD ROAD STE 880 SKOKIE, IL 60077	NONE	PC	CHARITABLE	320,000
FRIENDS OF IDFPO BOX 4224 NEW YORK, NY 10163	NONE	PC	CHARITABLE	110,000
HARMONY PROJECT 4322 WILSHIRE BLVD STE 101 LOS ANGELES, CA 90010	NONE	PC	CHARITABLE	10,000
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEBREW UNION COLLEGE KING DAVID 13 JERUSALEM, 9410125 IS	NONE	PC	CHARITABLE	51,200
HILLEL AT UNIVERSITY OF WI 611 LANGDON ST MADISON, WI 53703	NONE	PC	CHARITABLE	9,000
HILLEL AT WASHINGTON UNIVERSITY 4745 17TH AVENUE NE SEATTLE, WA 98105	NONE	PC	CHARITABLE	860
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUDSON INSTITUTE 1201 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20004	NONE	PC	CHARITABLE	10,000
IL COUNCIL AGAINST HANDGUN VIOLENCE 222 S MORGAN STREET SUITE 4A CHICAGO, IL 60607	NONE	PC	CHARITABLE	5,000
ILLINOIS HOLOCAUST MUSEUM 9603 WOODS DRIVE SKOKIE, IL 600771025	NONE	PC	CHARITABLE	5,000
Total ► 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ISRAEL CANCER RESEARCH FUND 52 VANDERBILT AVE STE 1510 NEW YORK, NY 100173834	NONE	PC	CHARITABLE	2,500
JET JEWISH EDUCATION TEAM 6708 N FRANCISCO AVE CHICAGO, IL 60645	NONE	PC	CHARITABLE	250
JEWISH BOOK COUNCIL 520 8TH AVE 4TH FLOOR NEW YORK, NY 10018	NONE	PC	CHARITABLE	5,000
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH CHILD AND FAMILY SERVICES 216 W JACKSON BLVD 800 CHICAGO, IL 60606	NONE	PC	CHARITABLE	1,000
JEWISH UNITED FUND 30 S WELLS STREET CHICAGO, IL 60606	NONE	PC	CHARITABLE	250
JEWISH VOCATIONAL SERVICES 135 N ARLINGTON HEIGHTS RD 104 BUFFALO GROVE, IL 60089	NONE	PC	CHARITABLE	500
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH WORLD WATCH 5551 BALBOA BLVD ENCINO, CA 91316	NONE	PC	CHARITABLE	5,000
JFAM111 CHICAGO BLVD CHICAGO, IL 60015	NONE	PC	CHARITABLE	5,000
JOHN WAYNE CANCER CENTER 2200 SANTA MONICA BLVD SANTA MONICA, CA 90404	NONE	PC	CHARITABLE	2,500
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KESHET600 ACADEMY DR 130 NORTHBROOK, IL 60062	NONE	PC	CHARITABLE	1,800
LA JEWISH FILM FESTIVAL 3250 WILSHIRE BLVD LOS ANGELES, CA 90010	NONE	PC	CHARITABLE	1,500
LAKE SHORE DRIVE SYNAGOGUE 70 E ELM ST CHICAGO, IL 60611	NONE	PC	CHARITABLE	500
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LANDMARKS IL 30 N MICHIGAN AVE 2020 CHICAGO, IL 60602	NONE	PC	CHARITABLE	1,000
LEGAL COUNCIL FOR HEALTH JUSTICE 17 N STATE ST SUITE 900 CHICAGO, IL 60602	NONE	PC	CHARITABLE	250
LUPUS SOCIETY OF IL 411 S WELLS ST 710 CHICAGO, IL 60607	NONE	PC	CHARITABLE	500
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MERONA CAMPUS LEADERSHIP FOUNDATION 16027 VENTURA BLVD ENCINO, CA 914362728	NONE	PC	CHARITABLE	2,500
MISHKAN CHICAGO 4001 N RAVENSWOOD AVE 108 CHICAGO, IL 60613	NONE	PC	CHARITABLE	1,000
NATIONAL PARK FOUNDATION 1110 VERMONT AVENUE NW NO 200 WASHINGTON, DC 20005	NONE	PC	CHARITABLE	100
Total ► 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NGO MONITOR10 YAD HARUTZIM ST JERUSALEM, 9342148 IS	NONE	PC	CHARITABLE	6,000
NORTH SUBURBAN SYNAGOGUE 1175 SHERIDAN RD HIGHLAND PARK, IL 60035	NONE	PC	CHARITABLE	1,080
ONE TABLE79 MADISON AVENUE NEW YORK, NY 10016	NONE	PC	CHARITABLE	1,000
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEF ISRAEL ENDOWMENT FUNDS 630 THIRD AVE STE 1501 NEW YORK, NY 10017	NONE	PC	CHARITABLE	20,000
PARKINSON'S DISEASE RESEARCH SOCIETY CENTRAL DUPAGE HOSPITAL WINFIELD RD WINFIELD, IL 60190	NONE	PC	CHARITABLE	500
PRESBYTERIANS FOR MIDDLE EAST PEACE 1500 W BARTLETT WAY CHANDLER, AZ 85248	NONE	PC	CHARITABLE	5,000
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PROCLAIMING JUSTICE TO THE NATIONS INC PO BOX 682711 FRANKLIN, TN 370682711	NONE	PC	CHARITABLE	50,000
RABBINICAL ASSEMBLY 3080 BROADWAY NEW YORK, NY 10027	NONE	PC	CHARITABLE	1,800
RAND CORP1776 MAIN STREET SANTA MONICA, CA 904013208	NONE	PC	CHARITABLE	5,000
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ROCHELLE ZELL JEWISH HIGH SCHOOL 1095 LAKE COOK RD DEERFIELD, IL 60015	NONE	PC	CHARITABLE	25,000
SAVE A PET31664 N FAIRFIELD RD GRAYSLAKE, IL 60030	NONE	PC	CHARITABLE	250
SIMON WIESENTHAL CENTER 1399 ROXBURY DR LOS ANGELES, CA 90035	NONE	PC	CHARITABLE	1,800
Total 				1,066,486
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SISTER ROSE THERING FUND 400 SOUTH ORANGE AVE SOUTH ORANGE, NJ 07079	NONE	PC	CHARITABLE	5,000
SNOW CITY ARTS FOUNDATION 63 S HERMITAGE AVE CHICAGO, IL 60612	NONE	PC	CHARITABLE	250
STAND WITH USPO BOX 340169 LOS ANGELES, CA 90034	NONE	PC	CHARITABLE	110,000
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUSAN G KOMEN BREAST CANCER FDN 5005 LBJ FREEWAY STE 526 DALLAS, TX 75244	NONE	PC	CHARITABLE	1,000
TAUBE FOUNDATION 1050 PALSTON AVENUE BELMONT, CA 94002	NONE	PC	CHARITABLE	10,000
THE ALGEMEINER20 E 51ST STREET 185 NEW YORK, NY 10022	NONE	PC	CHARITABLE	250
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ARTHRITIS FOUNDATION 1355 PEACHTREE ST NE SUITE 600 ATLANTA, GA 30309	NONE	PC	CHARITABLE	500
THE BROAD STAGE1310 11TH ST SANTA MONICA, CA 90401	NONE	PC	CHARITABLE	1,500
THE CHICAGO JEWISH NEWS 4638 W CHURCH ST SKOKIE, IL 60076	NONE	PC	CHARITABLE	1,556
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE CHICAGO LIGHTHOUSE 1850 WEST ROOSEVELT ROAD CHICAGO, IL 60608	NONE	PC	CHARITABLE	2,500
THE JEWISH MUSEUM 1109 5TH AVE E 92ND ST NEW YORK, NY 10128	NONE	PC	CHARITABLE	140
TORAH UMESORAH 8150 MCCORMICK BLVD SKOKIE, IL 60076	NONE	PC	CHARITABLE	5,000
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRIBE MEDIA CORPORATION 3250 WILSHIRE BLVD STE 1280 LOS ANGELES, CA 90010	NONE	PC	CHARITABLE	15,000
UN WATCHCASE POSTALE 191 GENEVA, 1010 SZ	NONE	PC	CHARITABLE	5,000
UNITED AGAINST NUCLEAR IRAN PO BOX 1028 NEW YORK, NY 10185	NONE	PC	CHARITABLE	8,000
Total ▶ 3a				1,066,486

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
VARIETY THE CHILDRENS CHARITY OF ILLINOIS W 1001 75TH ST 153 WOODRIDGE, IL 60517	NONE	PC	CHARITABLE	1,000
WAUKEGAN HISTORICAL SOCIETY 1917 N SHERIDAN RD WAUKEGAN, IL 60087	NONE	PC	CHARITABLE	500
YESHIVA GEDOLAH 5444 WEST OLYMPIC BOULEVARD LOS ANGELES, CA 90036	NONE	PC	CHARITABLE	1,000
Total ▶ 3a				1,066,486

TY 2017 Accounting Fees Schedule**Name:** HOCHBERG FAMILY FOUNDATION**EIN:** 36-3152002**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	10,750	5,375	0	5,375

TY 2017 Distribution from Corpus Election

Name: HOCHBERG FAMILY FOUNDATION

EIN: 36-3152002

Election: PURSUANT TO IRC SECTION 4942(H)(2) AND REGULATION 53.4942(A)-3(D)(2), THE ABOVE REFERENCED FOUNDATION HEREBY ELECTS TO TREAT CURRENT-YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS BEING MADE OUT OF CORPUS.

TY 2017 Investments Corporate Stock Schedule**Name:** HOCHBERG FAMILY FOUNDATION**EIN:** 36-3152002

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FIDELITY - 7053	6,621,032	6,419,109

TY 2017 Investments - Other Schedule

Name: HOCHBERG FAMILY FOUNDATION

EIN: 36-3152002

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN SAVILE ROW MANAGED FUTURES T LLC	AT COST	320,526	320,526
INVESTMENT IN ANCHOR BOLT OFFSHORE FUND	AT COST	250,000	266,347
INVESTMENT IN BAXTER STREET FUND	AT COST	574,761	574,761
INVESTMENT IN SAVILE ROW FINANCIALS HEDGED	AT COST	149,805	149,805
INVESTMENT IN SAVILE ROW HEALTHCARE HEDGED	AT COST	149,875	149,875

TY 2017 Other Decreases Schedule

Name: HOCHBERG FAMILY FOUNDATION

EIN: 36-3152002

Description	Amount
COST BASIS ADJUSTMENT	1,202

TY 2017 Other Expenses Schedule**Name:** HOCHBERG FAMILY FOUNDATION**EIN:** 36-3152002**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	75	75	0	0
FILING FEES	15	0	0	15
THROUGH SAVILE ROW FINANCIALS HEDGED	195	195	0	0
THROUGH SAVILE ROW MANAGED FUTURES T	4,241	4,241	0	0
THROUGH SAVILE ROW HEALTHCARE HEDGED	125	125	0	0
THROUGH BAXTER STREET FUND	6,734	6,734	0	0
FIDELITY FEES	30,710	30,710	0	0

TY 2017 Other Income Schedule**Name:** HOCHBERG FAMILY FOUNDATION**EIN:** 36-3152002**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME - SAVILE ROW MANAGED FUTURES	-17,395	-17,395	0
OTHER INCOME - BAXTER STREET FUND	-289	-289	0
MISC INCOME	197		197

**TY 2017 Substantial Contributors
Schedule****Name:** HOCHBERG FAMILY FOUNDATION**EIN:** 36-3152002

Name	Address
LARRY HOCHBERG	180 EAST PEARSON APT 2016 CHICAGO, IL 60611
ANDREW HOCHBERG	77 SOUTH DEERE PARK HIGHLAND PARK, IL 60035
JOHN LOWENSTEIN	9056 KARLOV SKOKIE, IL 60076

TY 2017 Taxes Schedule**Name:** HOCHBERG FAMILY FOUNDATION**EIN:** 36-3152002

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,636	1,636	0	0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491082002019	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990			OMB No 1545-0047 2017
		Name of the organization HOCHBERG FAMILY FOUNDATION			Employer identification number 36-3152002
Organization type (check one)					
Filers of:Section:					
Form 990 or 990-EZ		☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization			
Form 990-PF		☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation			
Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions					
General Rule ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$					
Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF Cat No 30613X Schedule B (Form 990, 990-EZ, or 990-PF) (2017)					

Name of organization HOCHBERG FAMILY FOUNDATION	Employer identification number 36-3152002
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ANDREW HOCHBERG 77 SOUTH DEERE PARK HIGHLAND PARK, IL 60035	 \$ 50,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

36-3152002

Part II

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization HOCHBERG FAMILY FOUNDATION	Employer identification number 36-3152002
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee