

2017 990

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Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

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OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017 or tax year beginning 12/01, 2017, and ending 11/30, 2018

Name of foundation: **MICHAEL A. PETERSON FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address): **399 PARK AVENUE, 14TH FLOOR**

Room/suite: _____

City or town, state or province, country, and ZIP or foreign postal code: **NEW YORK, NY 10022**

A Employer identification number: **26-1607103**

B Telephone number (see instructions): **(212) 542-9247**

C If exemption application is pending, check here.

D 1 Foreign organizations, check here.
2 Foreign organizations meeting the 85% test, check here and attach computation.

E If private foundation status was terminated under section 507(b)(1)(A), check here.

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here.

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation **04**
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 8,365,143.**

J Accounting method: Cash Accrual
 Other (specify) _____
(Part I, column (d) must be on cash basis)

3/5

SCANNED DEC 05 2019

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B.				
3	Interest on savings and temporary cash investments	250.	250.		ATCH 1
4	Dividends and interest from securities	200,817.	200,817.		ATCH 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	92,235.			
b	Gross sales price for all assets on line 6a	1,734,635.			
7	Capital gain net income (from Part IV, line 2)		92,235.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) ATCH 3	-2.	-2.		
12	Total Add lines 1 through 11	293,300.	293,300.		
13	Compensation of officers, directors, trustees, etc.	0.			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	3,545.	3,545.		
c	Other professional fees (attach schedule) [4]	120.			
17	Interest	8,171.	2,171.		
18	Taxes (attach schedule) (see instructions) [5]				
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH 6	583.			583.
24	Total operating and administrative expenses Add lines 13 through 23	12,419.	5,716.		583.
25	Contributions, gifts, grants paid	788,000.			788,000.
26	Total expenses and disbursements Add lines 24 and 25	800,419.	5,716.		788,583.
27	Subtract line 26 from line 12	-507,119.			
a	Excess of revenue over expenses and disbursements		287,584.		
b	Net investment income (if negative, enter -0-)				
c	Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	143,628.	1,069,808.	1,069,808.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable.			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use.			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ^{ATCH 7}	7,997,364.	6,563,571.	7,295,335.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans				
13	Investments - other (attach schedule)				
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶))				
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	8,140,992.	7,633,379.	8,365,143.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons.			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶))			
23	Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	8,140,992.	7,633,379.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	8,140,992.	7,633,379.		
31	Total liabilities and net assets/fund balances (see instructions)	8,140,992.	7,633,379.		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,140,992.
2	Enter amount from Part I, line 27a	2	-507,119.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	7,633,873.
5	Decreases not included in line 2 (itemize) ▶ ^{ATCH 8}	5	494.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,633,379.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a	SEE PART IV SCHEDULE			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	92,235.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	462,010.	8,766,860.	0.052700
2015	391,699.	8,378,173.	0.046752
2014	334,204.	8,621,588.	0.038764
2013	382,753.	8,616,034.	0.044423
2012	250,902.	4,171,666.	0.060144
2	Total of line 1, column (d)	2	0.242783
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.048557
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	8,629,820.
5	Multiply line 4 by line 3.	5	419,038.
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	2,876.
7	Add lines 5 and 6.	7	421,914.
8	Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	788,583.

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits. Total tax due is 5,230.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, unrelated business income, and state registration. Includes handwritten '2' next to row 9.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions 11 X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions 12 X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A 13 X
14 The books are in care of MICHAEL A. PETERSON FOUNDATION Telephone no 212-542-9247 Located at 399 PARK AVENUE, 14TH FLOOR NEW YORK, NY ZIP+4 10022
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions 1b X
Organizations relying on a current notice regarding disaster assistance, check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? Yes X No
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) 2b N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) 3b N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a	During the year, did the foundation pay or incur any amount to		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.	5b N/A	
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b X	
	If "Yes" to 6b, file Form 8870		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0.

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions. 3 NONE	

Total. Add lines 1 through 3 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	8,179,497.
b	Average of monthly cash balances	1b	581,742.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	8,761,239.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	8,761,239.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	131,419.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,629,820.
6	Minimum investment return. Enter 5% of line 5	6	431,491.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	431,491.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	2,876.
b	Income tax for 2017 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	2,876.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	428,615.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	428,615.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	428,615.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	788,583.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	788,583.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	2,876.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	785,707.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				428,615.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			274,095.	
b Total for prior years 20 15, 20 14, 20 13				
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 788,583.				
a Applied to 2016, but not more than line 2a			274,095.	
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2017 distributable amount.				428,615.
e Remaining amount distributed out of corpus.	85,873.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	85,873.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions.				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	85,873.			
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017	85,873.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with columns: Tax year (a) 2017, (b) 2016, (c) 2015, (d) 2014, (e) Total. Rows include: 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed; b 85% of line 2a; c Qualifying distributions from Part XII, line 4 for each year listed; d Amounts included in line 2c not used directly for active conduct of exempt activities; e Qualifying distributions made directly for active conduct of exempt activities; 3 Complete 3a, b, or c for the alternative test relied upon; a "Assets" alternative test; b "Endowment" alternative test; c "Support" alternative test.

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

PETER G. PETERSON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SCHEDULE ATTACHED - EXHIBIT 2				788,000.
Total ► 3a				788,000.
b Approved for future payment SCHEDULE ATTACHED - EXHIBIT 3				116,000.
Total ► 3b				116,000.

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
7,841.		ST CAPITAL GAIN DIVIDENDS					7,841.	
83,441.		LT CAPITAL GAIN DIVIDENDS					83,441.	
1,643,353.		PUBLICLY TRADED SECURITIES LT 1,642,187.				P	1,166.	
		PUBLICLY TRADED SECURITIES ST 213.				P	-213.	
TOTAL GAIN (LOSS)							<u>92,235.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
JP MORGAN CHASE & CO	250.	250.
TOTAL	<u>250.</u>	<u>250.</u>

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
JP MORGAN CHASE & CO	200,817.	200,817.
TOTAL	<u>200,817.</u>	<u>200,817.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN EXCHANGE LOSS	-2.	-2.
TOTALS	<u>-2.</u>	<u>-2.</u>

ATTACHMENT 4

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
JPMORGAN CHASE BANK - FEES	736.	736.
GARDNER RUSSO AND GARDNER LLC	2,809.	2,809.
TOTALS	<u>3,545.</u>	<u>3,545.</u>

ATTACHMENT 5

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
US EXCISE TAX	6,000.	
FOREIGN TAX WITHHELD	2,171.	2,171.
TOTALS	<u>8,171.</u>	<u>2,171.</u>

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>CHARITABLE PURPOSES</u>
NYS DEPT OF LAW - FILING FEE	250.	250.
DE SECRETARY OF STATE - FILING	300.	300.
BANK DEPOSITORY FEES	8.	8.
ECORP REGISTRATION FEES	25.	25.
TOTALS	<u>583.</u>	<u>583.</u>

ATTACHMENT 7

FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE EXHIBIT 1	6,563,571.	7,295,335.
TOTALS	<u>6,563,571.</u>	<u>7,295,335.</u>

ATTACHMENT 8

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
BASIS ADJUSTMENT ROC	494.
TOTAL	<u>494.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 9

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
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PETER G PETERSON 399 PARK AVENUE, 14TH FLOOR NEW YORK, NY 10022	DIRECTOR .10	0.	0.	0.
MICHAEL A PETERSON 399 PARK AVENUE, 14TH FLOOR NEW YORK, NY 10022	DIRECTOR, CHAIRMAN, PRES, SECY 2.00	0.	0.	0.
MICHAEL SHANKMAN 399 PARK AVENUE, 14TH FLOOR NEW YORK, NY 10022	TREASURER 2.00	0.	0.	0.

GRAND TOTALS	0.	0.	0.	0.
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FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 10

<u>DESCRIPTION</u>	<u>BUSINESS CODE</u>	<u>AMOUNT</u>	<u>EXCLUSION CODE</u>	<u>AMOUNT</u>	<u>RELATED OR EXEMPT FUNCTION INCOME</u>
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FOREIGN EXCHANGE LOSS

01

-2.

TOTALS

-2.

Michael A Peterson Foundation
 EIN 26-1607103
 11/30/18

Exhibit 1 - Part II, Line 10b - Corporate Stocks

	Quantity	Book Value	Fair Market Value
BBH GLOBAL CORE SELECT-N	61,611 713	687,773	798,488
DOUBLELINE TOTL RET BND-I	73,442 700	799,892	757,194
EDGEWOOD GROWTH FD-INS	40,113 854	861,385	1,315,734
ETRACS ALERIAN INFRASTRUCTUR	14,205 000	418,542	306,828
FPA CRESCENT FD	23,124 601	752,108	785,774
GOLUB CAPITAL BDC INC	40,836 000	709,244	755,874
JANUS GL UNCONSTRAINED BD-T	80,696 280	769,929	717,390
MATTHEWS ASIA DIVIDEND-INV	13,695 200	215,992	239,118
MATTHEWS EMERGING ASIA-INV	17,140 235	195,016	221,966
VANGUARD DIVIDEND GROWTH-INV	39,712 089	924,592	1,129,015
GARDNER RUSSO & GARDNER		229,098	267,952
Total		6,563,571	7,295,335
<u>GARDNER RUSSO & GARDNER HOLDINGS</u>			
BERKSHIRE HATHAWAY INC-CL B	180 000	25,981	39,283
MASTERCARD INC-CLASS A	170 000	15,466	34,182
NESTLE SA-SPONS ADR	305 000	23,667	25,992
PERNOD-RICARD SA ISIN FR0000120693 SEDOL 4682329	127 000	14,768	20,304
HEINEKEN HOLDING N V ISIN NL0000008977 SEDOL B0CCH46	215 000	15,069	18,976
PHILIP MORRIS INTERNATIONAL	210 000	17,274	18,171
UNILEVER N V -NY SHARES	305 000	13,407	16,931
CIE FINANCIERE RICHEMON-REG - CHF ISIN CH0210483332 SEDOL BCRWZ18	245 000	20,417	15,916
WELLS FARGO & CO	281 000	15,415	15,253
ANHEUSER-BUSCH INBEV-SPN ADR	165 000	19,831	12,637
SWATCH GROUP AG/THE-BR ISIN CH0012255151 SEDOL 7184725	29 000	10,857	8,627
BROWN-FORMAN CORP-CLASS B	162 000	5,897	7,731
MARTIN MARIETTA MATERIALS	38 000	6,137	7,246
ALTRIA GROUP INC	125 000	7,064	6,854
DIAGEO PLC ISIN GB0002374006 SEDOL 0237400	185 000	5,437	6,665
COMCAST CORP-CLASS A	160 000	4,760	6,242
JC DECAUX SA ISIN FR0000077919 SEDOL 7136663	140 000	5,472	4,755
ALPHABET INC/CA-CL C	2 000	2,179	2,189
Total		229,098	267,952

MICHAEL A. PETERSON FOUNDATION
 EIN 26-1607103
 NOVEMBER 30, 2018

FORM 990FP, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>Recipient Name and Address</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Allen-Stevenson School 132 East 78th Street New York, NY 10075	PC - 509(a) (1)	To support the charity's Capital Campaign	\$100,000
ADAPT Community Network 80 Marden Lane 8 th Floor New York, NY 10038	PC - 509(a) (1)	To support the ADAPT Leadership Awards	\$3,000
All Our Kids Inc 4421 17 th Street, NW Washington, DC 20011	PC - 509(a) (1)	To support the charity's core activities	\$5,000
American Cancer Society 1626 Locust Street Philadelphia, PA 19103	PC - 509(a) (1)	To support the charity's core activities	\$10,000
The American Fund for LSE 450 Seventh Avenue Suite 1109 New York, NY 10123	PC - 509(a) (1)	To support the charity's core activities	\$5,000
Boys' Latin of Philadelphia 5501 Cedar Avenue Philadelphia, PA 19143	PC - 509(a) (1)	To support Boys' Latin's Warrior Athletics Program	\$10,000
Brown University P O Box 1893 110 Elm Street Providence, RI 02912	PC - 509(a) (1)	To support the Washington, DC-based Policy Fellowship Program	\$92,000
Brown University P O. Box 1893 110 Elm Street Providence, RI 02912	PC - 509(a) (1)	To support the charity's Annual Fund	\$25,000
The Cedars of Marin P.O. Box 947 Ross, CA 94957	PC - 509(a) (1)	To support the charity's Endowment Fund	\$25,000

MICHAEL A PETERSON FOUNDATION
 EIN 26-1607103
 NOVEMBER 30, 2018

EXHIBIT 2

<u>Recipient Name and Address</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Council on Foreign Relations 58 East 68th Street New York, NY 10065	PC - 509(a)(1)	To support the charity's Annual Fund	\$25,000
Cradle of Liberty Council Boy Scouts of America 1485 Valley Forge Road Wayne, PA 19087	PC - 509(a)(1)	To support the Technology Industry "Good Scout" Award	\$10,000
Dwight Englewood School 315 East Palisades Avenue Englewood, NJ 07631	PC - 509(a)(1)	To support the charity's Annual Fund	\$25,000
Dwight Englewood School 315 East Palisades Avenue Englewood, NJ 07631	PC - 509(a)(1)	To support the charity's Capital Campaign	\$50,000
Inner-City Scholarship Fund 1011 First Avenue, Suite 1800 New York, NY 10022	PC - 509(a)(1)	To support the Inner-City Scholarship Fund	\$5,000
Lung Cancer Research Foundation 155 East 55th Street, Ste 6H New York, NY 10022	PC - 509(a)(1)	To support the charity's lung cancer research and educational programs	\$1,000
New York Community Trust 909 Third Avenue, 22nd Floor New York, NY 10022	PC - 509(a)(1)	To support the charity's core activities	\$183,000
Northside Center for Child Development Incorporated 152 West 57th Street, 52nd Floor New York, NY 10019	PC - 509(a)(1)	To support the charity's core activities	\$10,000
Northwestern University 70 Arts Circle Drive Evanston, IL 60208	PC - 509(a)(1)	To support the charity's School of Communication	\$38,000
Nuclear Threat Initiative 1776 Eye Street, NW Suite 600 Washington, DC 20006	PC - 509(a)(1)	To support the Sam Nunn Distinguished Fellow Program	\$34,000
On Course Foundation USA 6649 Westwood Blvd. Orlando, FL 32821	PC - 509(a)(1)	To support the charity's core activities	\$6,000

MICHAEL A PETERSON FOUNDATION
 EIN 26-1607103
 NOVEMBER 30, 2018

EXHIBIT 2

<u>Recipient Name and Address</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
PEN America Center 588 Broadway, Suite 303 New York, NY 10012	PC - 509(a)(1)	To support the charity's core activities	\$25,000
Phillips Academy 180 Main Street Andover, MA 01810	PC - 509(a)(1)	To support the charity's scholarship fund	\$10,000
Phillips Academy 180 Main Street Andover, MA 01810	PC - 509(a)(1)	To support the charity's core activities	\$50,000
Rocking the Boat 812 Edgewater Road Bronx, NY 10474	PC - 509(a)(1)	To support the charity's core activities	\$1,000
The Wellness Foundation P O. Box 1141 Sag Harbor, NY 11963	PC - 509(a)(1)	To support the charity's core activities	\$15,000
WNET 825 Eighth Avenue, 14 th Floor New York, NY 10019	PC - 509(a)(1)	To support the charity's Annual Fund	\$25,000
Total			<u>\$785,000</u>

MICHAEL A. PETERSON FOUNDATION
EIN 26-1607103
NOVEMBER 30, 2018

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAYABLE DURING THE YEAR

<u>Recipient Name and Address</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant or Contribution</u>	<u>Amount</u>
Northwestern University 70 Arts Circle Drive Evanston, IL 60208	PC - 509(a) (1)	To support the charity's School of Communication	\$50,000
Nuclear Threat Initiative 1776 Eye Street, NW Suite 600 Washington, DC 20006	PC - 509(a) (1)	To support the Sam Nunn Distinguished Fellow Program	\$66,000
Total			<u>\$116,000</u>