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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**

▶ **Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.**

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 12-01-2017 , and ending 11-30-2018

Name of foundation AYZ FAMILY FOUNDATION	**A Employer identification number** 20-1973760
Number and street (or P O box number if mail is not delivered to street address) 2600 FARETTO LN — Room/suite	**B** Telephone number (see instructions) (775) 771-9437
City or town, state or province, country, and ZIP or foreign postal code RENO, NV 89511	**C** If exemption application is pending, check here ▶ ☐
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return	**D 1.** Foreign organizations, check here ▶ ☐ **2** Foreign organizations meeting the 85% test, check here and attach computation ☐

Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
	1	Cash—non-interest-bearing	6,130,314	136,521	136,521

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	801,083
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		

[redacted]

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	18,503

[redacted]

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GUOCHEN YAN 2600 FARETTO LN RENO, NV 89511	CEO 6 00	0	0	0
GLORIA GUOHONG ZHANG 2600 FARETTO LN RENO, NV 89511	SECRETARY 6 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. . . . . ▶ 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 UNIVERSITY ORGANIZED PARENT EVENTS, CHURCH EVENTS, YOUTH GROUP ACTIVITIES, ETC	9,878
2	

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶GUOCHEN YAN Telephone no ▶(775) 771-9437

Located at ▶2600 FARETTO LN RENO NV ZIP+4 ▶89511

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

		Line	Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Line	Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?.		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?.	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions) .		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?.	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?.	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**		No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GUOCHEN YAN 2600 FARETTO LN RENO, NV 89511	CEO 6 00	0	0	0
GLORIA GUOHONG ZHANG 2600 FARETTO LN RENO, NV 89511	SECRETARY 6 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a)	Title, and average		Contributions to employee benefit	Expense account,

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	6,156,430
b	Average of monthly cash balances.		1b	1,755,652
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	7,912,082
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	7,912,082
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	118,681
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	7,793,401
6	**Minimum investment return.** Enter 5% of line 5.		6	389,670

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.		1	389,670
2a	Tax on investment income for 2017 from Part VI, line 5.	2a 18,503		
b	Income tax for 2017 (This does not include the tax from Part VI).	2b		
c	Add lines 2a and 2b.		2c	18,503
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	371,167
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	371,167
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	371,167

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	197,311
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	197,311
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	197,311

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7					371,167
2 Undistributed income, if any, as of the end of 2017					
a Enter amount for 2016 only.				193,011	
b Total for prior years 20____ , 20____ , 20____			0		
3 Excess distributions carryover, if any, to 2017					
a From 2012.					
b From 2013.					
c From 2014.					
d From 2015.					
e From 2016.					
f Total of lines 3a through e.		0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ $ 197,311					
a Applied to 2016, but not more than line 2a				193,011	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2017 distributable amount.					4,300
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2017 *(If an amount appears in column (d), the same amount must be shown in column (a))*		0			0
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018					366,867
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .		0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a		0			
10 Analysis of line 9					
a Excess from 2013. . . .					
b Excess from 2014. . . .					
c Excess from 2015. . . .					
d Excess from 2016. . . .					
e Excess from 2017. . . .					

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under

[redacted]

[redacted]

[redacted]

	Tax year	Prior 3 years			(e) Total
	(a) 2017	**(b)** 2016	**(c)** 2015	**(d)** 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying					

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to [redacted]	Foundation status of [redacted]	Purpose of grant or [redacted]	Amount
[redacted]				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	2,229	
4 Dividends and interest from securities. . . .			14	124,990	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	801,083	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		928,302	0

[redacted]

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
31,937		30,980	957
31,937		30,980	957
65,245		62,507	2,738
173		165	8

Information Regarding Transfers To and Transactions and Relationships With Noncharitable

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
6,055		5,711	344
6,055		5,711	344
7,339		7,166	173
14,678		14,332	346
14,680		14,332	348
17,968		17,471	497
85,213		82,595	2,618
21,497		20,078	1,419
47,754		43,815	3,939
86,903		82,622	4,281

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			344
			344
			173
			346
			348
			497
			2,618
			1,419
			3,939
			4,281

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
100 SHARES BIOGEN	P	2017-11-14	2017-12-11

[redacted]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
[illegible]	[illegible]	[illegible]	[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1000 SHARES GENERAL ELECTRIC	P	2017-12-08	2018-01-11
500 SHARES MERUS	P	2017-12-08	2018-01-11
500 SHARES ABBVIE	P	2017-12-08	2018-01-25
100 SHARES CARDINAL HEALTH	P	2017-11-02	2018-01-25
500 SHARES JOHNSON CTLS	P	2017-11-10	2018-01-25
100 SHARES MERCK&CO	P	2017-11-16	2018-01-25
300 SHARES MERCK&CO	P	2017-11-16	2018-01-25
600 SHARES MERCK&CO	P	2017-11-26	2018-01-25
5 SHARES MERUS	P	2017-12-08	2018-01-25
195 SHARES MERUS	P	2017-12-08	2018-01-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
18,449		17,716	733
9,052		7,452	1,600
52,960		47,947	5,013
7,353		6,053	1,300
20,146		18,478	1,668
6,178		5,550	628
18,534		16,650	1,884
37,067		33,303	3,764
93		75	18
3,605		2,906	699

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			733
			1,600
			5,013
			1,300
			1,668
			628
			1,884
			3,764
			18
			699

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
300 SHARES MERUS	P	2017-12-08	2018-01-25
100 SHARES ACHAOGEN	P	2017-12-08	2018-02-01
900 SHARES ACHAOGEN	P	2017-12-08	2018-02-01
500 SHARES ALLERGAN	P	2017-12-13	2018-02-01
50 SHARES ALPHABET	P	2017-11-09	2018-02-01
10 SHARES BIOGEN	P	2017-09-13	2018-02-01
90 SHARES BIOGEN	P	2017-10-23	2018-02-01
1000 SHARES JUNO	P	2018-01-16	2018-02-01
1000 SHARES MERCK&CO	P	2018-01-09	2018-02-01
500 SHARES JUNO	P	2018-01-09	2018-02-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,565		4,471	1,094
1,235		1,111	124
11,114		10,000	1,114
92,425		84,793	7,632
58,946		52,208	6,738
3,531		3,237	294
31,780		29,670	2,110
85,751		45,185	40,566
60,718		56,710	4,008
42,887		24,606	18,281

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,094
			124
			1,114
			7,632
			6,738
			294
			2,110
			40,566
			4,008
			18,281

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
50 SHARES ALPHABET	P	2017-11-09	2018-02-07
100 SHARES MERUS	P	2017-12-08	2018-02-07
100 SHARES MERUS	P	2017-12-08	2018-02-07
300 SHARES ACHAOGEN	P	2018-02-05	2018-02-09
700 SHARES ACHAOGEN	P	2018-02-05	2018-02-09
50 SHARES ALPHABET	P	2018-02-09	2018-02-16
100 SHARES ABBVIE	P	2018-02-05	2018-02-23
40 SHARES ALPHABET	P	2018-02-07	2018-02-23
500 SHARES AMGEN	P	2018-02-05	2018-02-23
100 SHARES APPLE	P	2017-09-18	2018-02-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
53,603		51,425	2,178
1,714		1,490	224
1,714		1,492	222
3,264		3,068	196
7,605		7,159	446
53,708		50,014	3,694
11,981		11,055	926
45,310		42,552	2,758
92,382		87,682	4,700
17,353		15,864	1,489

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,178
			224
			222
			196
			446
			3,694
			926
			2,758
			4,700
			1,489

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 SHARES BRINKER	P	2018-02-05	2018-02-23
200 SHARES COSTCO	P	2018-02-05	2018-02-23
200 SHARES PFIZER	P	2018-02-05	2018-02-23
300 SHARES PFIZER	P	2018-02-05	2018-02-23
1000 SHARES JOHNSON CTLS	P	2018-02-09	2018-03-01
500 SHARES SHIRE	P	2018-02-27	2018-03-05
500 SHARES AMGEN	P	2018-02-05	2018-03-07
500 SHARES CARDINAL HEALTH	P	2018-03-01	2018-03-07
1000 SHARES JUNO	P	2017-11-03	2018-03-12
100 SHARES JUNO	P	2017-11-09	2018-03-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
17,539		17,213	326
37,580		36,589	991
7,257		6,952	305
10,885		10,428	457
38,509		36,185	2,324
66,694		63,672	3,022
94,978		89,202	5,776
35,236		34,030	1,206
87,000		58,452	28,548
8,700		5,413	3,287

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			326
			991
			305
			457
			2,324
			3,022
			5,776
			1,206
			28,548
			3,287

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
900 SHARES JUNO	P	2017-11-09	2018-03-12
1000 SHARES JUNO	P	2017-11-14	2018-03-12
500 SHARES JUNO	P	2018-01-09	2018-03-12
20 SHARES ALPHABET	P	2018-02-09	2018-03-12
500 SHARES AMGEN	P	2018-02-05	2018-03-12
1000 SHARES JOHNSON CTLS	P	2018-03-01	2018-03-12
500 SHARES ALLERGAN	P	2018-03-01	2018-03-14
200 SHARES ALLERGAN	P	2018-03-01	2018-03-15
1000 SHARES JOHNSON CTLS	P	2018-03-01	2018-03-15
1000 SHARES SYNCHRONOSS	P	2017-12-08	2018-03-15

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
78,300		48,691	29,609
87,000		53,812	33,188
43,500		24,606	18,894
22,305		20,009	2,296
93,664		89,202	4,462
37,578		35,690	1,888
79,352		73,858	5,494
32,644		29,897	2,747
39,108		35,911	3,197
10,400		9,258	1,142

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			29,609
			33,188
			18,894
			2,296
			4,462
			1,888
			5,494
			2,747

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100 SHARES ACCENTURE PLC	P	2018-03-01	2018-03-17
1000 SHARES MERCK&CO	P	2018-03-01	2018-03-19
500 SHARES PFIZER	P	2018-03-01	2018-03-19
1000 SHARES SYNCHRONOSS	P	1919-12-08	2018-03-19
500 SHARES ALLERGAN	P	2018-02-09	2018-03-21
500 SHARES COSTCO	P	2018-03-19	2018-03-22
500 SHARES ACHAOGEN	P	2018-01-31	2018-03-29
200 SHARES ALLERGAN	P	2018-02-27	2018-04-02
300 SHARES ALLERGAN	P	2018-03-20	2018-04-02
200 SHARES BIOGEN	P	2018-03-20	2018-04-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,290		15,624	666
55,199		53,821	1,378
18,277		17,752	525
10,339		9,258	1,081
82,599		80,095	2,504
93,150		92,110	1,040
6,578		5,519	1,059
33,080		32,139	941
49,620		48,999	621
54,507		53,336	1,171

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			666
			1,378
			525
			1,081
			2,504
			1,040
			1,059
			941
			621
			1,171

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 SHARES SHIRE	P	2018-02-05	2018-04-02
500 SHARES SHIRE	P	2018-02-07	2018-04-02
1000 SHARES JOHNSON CTLS	P	2018-03-26	2018-04-05
100 SHARES SHIRE	P	2018-01-31	2018-04-05
400 SHARES SHIRE	P	2018-01-31	2018-04-05
500 SHARES SHIRE	P	2018-01-31	2018-04-05
300 SHARES COSTCO	P	2018-03-27	2018-04-13
50 SHARES ALPHABET	P	2018-03-27	2018-04-23
30 SHARES AMAZON	P	2018-04-03	2018-04-23
500 SHARES COSTCO	P	2018-03-08	2018-04-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
73,657		66,288	7,369
73,657		65,217	8,440
34,334		33,925	409
14,813		13,990	823
59,250		55,954	3,296
74,063		70,095	3,968
55,395		55,095	300
54,250		50,898	3,352
46,542		41,705	4,837
97,040		92,285	4,755

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			7,369
			8,440
			409
			823
			3,296
			3,968
			300
			3,352
			4,837
			4,755

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1000 SHARES MERCK&CO	P	2018-02-13	2018-04-23
186613 0590 SHARES SCHWAB VARIABLE SHARE PRICE MONEY FUND	P	2018-02-07	2018-04-19
5816 4980 SHARES SCHWAB VARIABLE SHARE PRICE MONEY FUND	P	2018-03-15	2018-04-19
7550 4450SHARES SCHWAB VARIABLE SHARE PRICE MONEY FUND	P	2018-04-16	2018-04-19
200 SHARES SHIRE	P	2018-01-09	2018-04-23
10 SHARES SHIRE	P	2018-01-23	2018-04-23
90 SHARES SHIRE	P	2018-01-23	2018-04-23
200 SHARES SHIRE	P	2018-01-23	2018-04-23
500 SHARES ABBVIE	P	2018-04-03	2018-05-08
200 SHARES SHIRE	P	2018-10-06	2018-05-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
58,505		54,891	3,614
186,632		186,650	-18
5,817		5,817	0
7,551		7,551	0
32,062		30,111	1,951
1,603		1,478	125
14,428		13,305	1,123
32,062		29,567	2,495
50,032		44,918	5,114
31,558		30,225	1,333

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,614
			-18
			0
			0
			1,951
			125
			1,123
			2,495
			5,114
			1,333

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate	(b)	(c)	(d)

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
21 SHARES AMAZON	P	2018-03-27	2018-05-25
1000 SHARES AMGEN	P	2018-04-03	2018-05-25
1000 SHARES CVS	P	2018-05-04	2018-05-25
1000 SHARES AMGEN	P	2018-05-08	2018-06-01
500 SHARES ALLERGAN	P	2018-05-08	2018-06-01
263 SHARES BIOGEN	P	2018-03-19	2018-06-11
37 SHARES BIOGEN	P	2018-05-04	2018-06-11
1 SHARES ALLERGAN	P	2018-04-19	2018-06-14
99 SHARES ALLERGAN	P	2018-04-19	2018-06-14
100 SHARES ALLERGAN	P	2018-04-19	2018-06-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
33,599		31,678	1,921
179,835		168,190	11,645
65,585		62,997	2,588
180,401		168,725	11,676
81,690		72,185	9,505
80,386		73,009	7,377
11,309		9,981	1,328
171		160	11
16,966		15,821	1,145
17,135		15,983	1,152

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,921
			11,645
			2,588
			11,676
			9,505
			7,377
			1,328
			11
			1,145
			1,152

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
50 SHARES ALPHABET	P	2018-05-08	2018-06-14
50 SHARES ALPHABET	P	2018-05-29	2018-06-14
10 SHARES AMAZON	P	2018-03-19	2018-06-14
10 SHARES AMAZON	P	2018-03-19	2018-06-14
590 SHARES AMGEN	P	2018-04-19	2018-06-14
[illegible]	[illegible]	[illegible]	[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
20 SHARES ALPHABET	P	2018-02-05	2018-06-20
10 SHARES ALPHABET	P	2018-03-01	2018-06-20
20 SHARES ALPHABET	P	2018-03-27	2018-06-20
50 SHARES ALPHABET	P	2018-05-29	2018-06-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
20,716		19,649	1,067
24,106		23,965	141
9,643		9,304	339
14,463		13,956	507

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 SHARES AMGEN	P	2018-03-22	2018-07-10
200 SHARES BIOGEN	P	2018-02-27	2018-07-10
200 SHARES BIOGEN	P	2017-06-18	2018-07-10
200 SHARES JOHNSON	P	2018-06-18	2018-07-10
300 SHARES JOHNSON	P	2018-06-18	2018-07-10
500 SHARES MERCK&CO	P	2018-01-31	2018-07-10
100 SHARES SHIRE	P	2018-01-05	2018-07-10
200 SHARES SHIRE	P	2018-01-05	2018-07-10
10 SHARES ALPHABET	P	2018-02-05	2018-07-13
40 SHARES ALPHABET	P	2018-05-22	2018-07-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
95,470		90,005	5,465
70,965		58,491	12,474
70,965		57,884	13,081
25,089		24,245	844
37,634		36,368	1,266
31,153		29,629	1,524
17,074		15,700	1,374
34,162		31,400	2,762
11,763		10,779	984
47,054		43,150	3,904

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis	Excess of col (i)	

[redacted]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
20 SHARES AMAZON	P	2018-03-13	2018-07-13
10 SHARES AMAZON	P	2018-03-19	2018-07-13
20 SHARES AMAZON	P	2018-06-25	2018-07-13
100 SHARES BIOGEN	P	2018-02-14	2018-07-13
100 SHARES BIOGEN	P	2018-02-14	2018-07-13
900 SHARES BRISTOL	P	2018-06-07	2018-07-13
43 SHARES MERCK&CO	P	2018-11-05	2018-07-13
957 SHARES MERCK&CO	P	2018-11-05	2018-07-13
30 SHARES AMAZON	P	2018-06-25	2018-07-18
200 SHARES AMGAN	P	2018-03-01	2018-07-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
34,991		31,819	3,172
17,496		15,376	2,120
34,991		33,109	1,882
34,317		29,820	4,497
34,317		30,020	4,297
50,133		47,247	2,886
2,663		2,565	98
59,261		57,076	2,185
55,005		49,663	5,342
38,852		36,415	2,437

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or
(i) F M V as of 12/31/69	Adjusted basis	Excess of col (i)	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100 SHARES AMGAN	P	2018-03-19	2018-07-18
200 SHARES AMGAN	P	2018-03-19	2018-07-18
100 SHARES BIOGEN	P	2018-02-14	2018-07-18
500 SHARES CITIGROUP	P	2018-06-12	2018-07-18
1000 SHARES COMCAST	P	2018-06-18	2018-07-18
100 SHARES CVS	P	2018-06-07	2018-07-18
400 SHARES CVS	P	2018-06-07	2018-07-18
10 SHARES BIOGEN	P	2018-10-23	2018-07-23
90 SHARES BIOGEN	P	2018-10-23	2018-07-23
500 SHARES PACCAR	P	2018-07-16	2018-07-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
19,426		18,183	1,243
38,852		36,365	2,487
35,140		30,020	5,120
34,723		33,808	915
34,933		32,646	2,287
6,823		6,482	341
27,295		25,928	1,367
3,588		3,297	291
32,292		29,643	2,649
31,825		31,261	564

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69	Gains (Col (h) gain minus

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1000 SHARES ATT	P	2018-07-19	2018-08-01
500 SHARES ALLERGAN	P	2018-02-05	2018-08-01
100 SHARES BRISTOL	P	2018-06-07	2018-08-01
1 SHARES CITIGROUP	P	2018-06-07	2018-08-01
100 SHARES CITIGROUP	P	2018-06-07	2018-08-01
100 SHARES CITIGROUP	P	2018-06-07	2018-08-01
100 SHARES CITIGROUP	P	2018-06-07	2018-08-01
100 SHARES CITIGROUP	P	2018-06-07	2018-08-01
100 SHARES CITIGROUP	P	2018-06-07	2018-08-01
100 SHARES CITIGROUP	P	2018-06-07	2018-08-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
31,964		31,437	527
91,683		84,263	7,420
5,880		5,250	630
72		68	4
7,241		6,842	399
7,241		6,842	399
7,240		6,842	398
7,241		6,842	399
7,241		6,842	399
7,241		6,842	399

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69	Gains (Col (h) gain minus

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
199 SHARES CITIGROUP	P	2018-06-07	2018-08-01
200 SHARES CITIGROUP	P	2018-06-07	2018-08-01
500 SHARES CVS	P	2018-06-07	2018-08-01
500 SHARES CVS	P	2018-07-19	2018-08-01
500 SHARES JOHNSON	P	2018-06-07	2018-08-01
100 SHARES POSCO	P	2018-07-19	2018-08-01
109 SHARES POSCO	P	2018-07-19	2018-08-01
204 SHARES POSCO	P	2018-07-19	2018-08-01
587 SHARES POSCO	P	2018-07-19	2018-08-01
500 SHARES AMGEN	P	2018-03-20	2018-08-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
14,408		13,615	793
14,482		13,683	799
33,717		32,410	1,307
33,717		33,090	627
65,997		61,537	4,460
7,247		6,836	411
7,905		7,451	454
14,792		13,946	846
42,575		40,129	2,446
98,392		91,251	7,141

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE	2,033	1,763	270	270
FURNITURE	187	81	106	106
FURNITURE	1,577	900	677	677
EQUIPMENT	328	228	100	100
EQUIPMENT	537	336	201	201
EQUIPMENT	1,929	1,727	202	202
EQUIPMENT	345	169	176	176

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1000 SHARES POSCO	P	2018-07-16	2018-08-02
1000 SHARES ABBVIE	P	2018-07-19	2018-08-06
30 SHARES ALPHABET	P	2018-02-02	2018-08-06
10 SHARES ALPHABET	P	2018-05-22	2018-08-06
30 SHARES ALPHABET	P	2018-03-20	2018-08-06
20 SHARES AMAZON	P	2018-06-07	2018-08-06
500 SHARES JOHNSON	P	2018-06-07	2018-08-06
500 SHARES IBM	P	2018-08-02	2018-08-07
500 SHARES MCKESSON	P	2018-08-02	2018-08-07
10 SHARES ALPHABET	P	2018-03-19	2018-08-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
73,274		68,859	4,415
95,182		90,341	4,841
37,220		33,568	3,652
12,407		10,787	1,620
36,748		32,817	3,931
36,642		33,777	2,865
65,632		61,537	4,095
73,767		71,548	2,219
63,067		61,922	1,145
12,511		10,950	1,561

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

EIN: 20-1973760

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUTO EXPENE	2,932	0	0	2,932
EDUCATION AND SEMINAR	23	0	0	23
MARKETING	1,160	0	0	1,160
FILING FEE	60	0	0	60
JANITORIAL EXPENSE	705	0	0	705

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
8 SHARES ALPHABET	P	2018-03-20	2018-08-10
12 SHARES ALPHABET	P	2018-03-20	2018-08-10
30 SHARES AMAZON	P	2018-06-07	2018-08-10
1000 SHARES APPLIED MATERIALS	P	2018-08-02	2018-08-10
31 SHARES BIOGEN	P	2017-10-20	2018-08-10
69 SHARES BIOGEN	P	2017-10-20	2018-08-10
500 SHARES BROADCOM	P	2018-08-02	2018-08-10
100 SHARES CVS	P	2018-08-02	2018-08-10
200 SHARES CVS	P	2018-08-02	2018-08-10
700 SHARES CVS	P	2018-08-02	2018-08-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,009		8,751	1,258
15,013		13,127	1,886
56,541		50,666	5,875
50,263		48,113	2,150
10,862		10,483	379
24,171		23,332	839
110,016		108,271	1,745
6,733		6,389	344
13,465		12,777	688
47,129		44,720	2,409

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
300 SHARES MDC	P	2018-08-02	2018-08-10
700 SHARES MDC	P	2018-08-02	2018-08-10
20 SHARES ALPHABET	P	2018-02-02	2018-08-16
10 SHARES ALPHABET	P	2018-06-25	2018-08-16
20 SHARES AMAZON	P	2018-06-22	2018-08-16
100 SHARES CVS	P	2018-08-03	2018-08-16
900 SHARES CVS	P	2018-08-03	2018-08-16
100 SHARES CVS	P	2018-08-03	2018-08-31
400 SHARES CVS	P	2018-08-03	2018-08-31
500 SHARES CVS	P	2018-08-03	2018-08-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
9,297		9,131	166
21,703		21,306	397
25,178		22,379	2,799
12,589		11,267	1,322
38,383		34,524	3,859
7,130		6,488	642
64,174		58,389	5,785
7,446		6,488	958

[redacted]

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www irs gov/form990*

OMB No 1545-0047

2017

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
500 SHARES IBM	P	2018-08-02	2018-08-31
500 SHARES JOHNSON	P	2018-07-16	2018-08-31
10 SHARES AMAZON	P	2018-06-22	2018-09-06
500 SHARES CVS	P	2018-07-19	2018-09-06
200 SHARES ALLERGAN	P	2018-01-31	2018-09-10
500 SHARES AMGEN	P	2018-07-11	2018-09-10
500 SHARES CVS	P	2018-06-18	2018-09-10
500 SHARES CVS	P	2018-07-19	2018-09-10
500 SHARES JOHNSON	P	2018-09-04	2018-09-10
500 SHARES JOHNSON CONTROLS	P	2018-03-15	2018-09-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
73,769		71,548	2,221
67,403		62,103	5,300
20,407		17,262	3,145
37,009		33,090	3,919
38,080		36,010	2,070
[illegible]		[illegible]	[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
500 SHARES JOHNSON CONTROLS	P	2018-07-16	2018-09-10
500 SHARES MCKESSON	P	2018-08-08	2018-09-10
20 SHARES ALPHABET	P	2018-03-19	2018-09-12
30 SHARES ALPHABET	P	2018-06-07	2018-09-12
500 SHARES FACEBOOK	P	2018-09-06	2018-09-12
500 SHARES MCKESSON	P	2018-07-31	2018-09-12
200 SHARES ATT	P	2018-06-18	2018-09-17
800 SHARES ATT	P	2018-06-18	2018-09-17
126 SHARES ABBVIE	P	2018-08-08	2018-09-17
374 SHARES ABBVIE	P	2018-08-08	2018-09-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
19,357		17,408	1,949
62,750		62,041	709

[redacted]

990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ___________

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990,

[redacted]

[redacted]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
500 SHARES IBM	P	2018-08-08	2018-09-18
6 SHARES AMAZON	P	2018-06-22	2018-09-20
14 SHARES AMAZON	P	2018-06-22	2018-09-20
500 SHARES CVS	P	2018-09-10	2018-09-20
500 SHARES IBM	P	2018-08-08	2018-09-20
1000 SHARES INTEL CORP	P	2018-09-14	2018-09-20
20 SHARES ALPHABET	P	2018-06-07	2018-09-21
500 SHARES WESTERN DIGITAL	P	2018-09-14	2018-09-21
100 SHARES WESTERN DIGITAL	P	2018-09-04	2018-09-25
175 SHARES WESTERN DIGITAL	P	2018-09-04	2018-09-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
74,130		73,187	943
11,649		10,357	1,292
27,180		24,166	3,014
39,391		37,893	1,498
74,331		73,187	1,144
46,263		45,548	715
23,428		22,504	924
29,212		28,428	784
6,045		5,950	95
10,580		10,412	168

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			943
			1,292
			3,014
			1,498
			1,144
			715
			924
			784
			95
			168

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
225 SHARES WESTERN DIGITAL	P	2018-09-04	2018-09-25
500 SHARES WESTERN DIGITAL	P	2018-09-04	2018-09-25
30 SHARES ALPHABET	P	2018-06-25	2018-10-01
30 SHARES AMAZON	P	2018-08-03	2018-10-01
100 SHARES BIOGEN	P	2018-09-14	2018-10-01
500 SHARES FACEBOOK	P	2018-09-14	2018-10-02
95 SHARES ABBVIE	P	2018-09-19	2018-10-02
405 SHARES ABBVIE	P	2018-09-19	2018-10-02
100 SHARES BIOGEN	P	2018-01-31	2018-10-02
30 SHARES ALPHABET	P	2018-09-06	2018-10-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
100 SHARES AMGAN	P	2018-08-08	2018-10-04
500 SHARES INTEL CORP	P	2018-09-04	2018-10-04
200 SHARES INTEL CORP	P	2018-09-21	2018-10-04
300 SHARES INTEL CORP	P	2018-09-21	2018-10-04
500 SHARES KLAC	P	2018-10-02	2018-10-05
100 SHARES WESTERN DIGITAL	P	2018-10-02	2018-10-05
100 SHARES WESTERN DIGITAL	P	2018-10-02	2018-10-05
300 SHARES WESTERN DIGITAL	P	2018-10-02	2018-10-05
[illegible]	[illegible]	[illegible]	[illegible]

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
300 SHARES MCKESSON	P	2018-10-03	2018-10-09
28 SHARES MCKESSON	P	2018-07-11	2018-10-11
100 SHARES MCKESSON	P	2018-07-11	2018-10-11
172 SHARES MCKESSON	P	2018-07-11	2018-10-11
200 SHARES MCKESSON	P	2018-07-11	2018-10-11
500 SHARES FACEBOOK	P	2018-10-10	2018-10-17
100 SHARES WESTERN DIGITAL	P	2018-10-09	2018-10-17
100 SHARES WESTERN DIGITAL	P	2018-10-09	2018-10-17
100 SHARES WESTERN DIGITAL	P	2018-10-09	2018-10-17
200 SHARES WESTERN DIGITAL	P	2018-10-09	2018-10-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
39,736		39,260	476
3,824		3,788	36
13,657		13,530	127
23,491		23,271	220
27,316		27,059	257
77,561		76,090	1,471
5,533		5,368	165
5,532		5,368	164
5,532		5,368	164
11,064		10,736	328

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			476
			36
			127
			220
			257
			1,471
			165
			164
			164
			328

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
50 SHARES ALPHABET	P	2018-10-15	2018-10-18
10 SHARES AMAZON	P	2018-10-15	2018-10-18
1000 SHARES INTEL CORP	P	2018-10-11	2018-10-18
50 SHARES AMAZON	P	2018-10-23	2018-10-29
281 SHARES MDC	P	2018-10-23	2018-10-29
719 SHARES MDC	P	2018-10-23	2018-10-29
100 SHARES TESLA	P	2018-10-23	2018-10-29
1000 SHARES ATT	P	2018-10-26	2018-11-01
100 SHARES INTEL CORP	P	2018-10-09	2018-11-01
100 SHARES INTEL CORP	P	2018-10-09	2018-11-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
56,627		55,623	1,004
18,156		17,786	370
45,781		44,180	1,601
89,309		88,524	785
7,862		7,506	356
20,115		19,197	918
31,429		29,378	2,051
30,431		29,680	751
4,750		4,674	76
4,750		4,674	76

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,004
			370
			1,601
			785
			356
			918
			2,051
			751
			76
			76

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100 SHARES INTEL CORP	P	2018-10-09	2018-11-01
100 SHARES INTEL CORP	P	2018-10-09	2018-11-01
100 SHARES INTEL CORP	P	2018-10-09	2018-11-01
1000 SHARES ABBVIE	P	2018-10-23	2018-11-09
1000 SHARES CARDIANL HEALTH	P	2018-05-14	2018-11-15
700 SHARES FACEBOOK	P	2018-11-19	2018-11-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,750		4,674	76
4,750		4,674	76
4,750		4,674	76
86,825		82,863	3,962
56,694		55,116	1,578
95,112		93,055	2,057

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			76
			76
			76
			3,962
			1,578
			2,057

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000).

GUOCHEN YAN
GLORIA GUOHONG ZHANG

TY 2017 Accounting Fees Schedule

Name: AYZ FAMILY FOUNDATION

EIN: 20-1973760

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL AND PROFESSIONAL EXPENSE	8,010	0	0	8,010

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: AYZ FAMILY FOUNDATION

EIN: 20-1973760

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE	2010-11-30	2,033	1,763	SL	7 000000000000	0	0	0	
FURNITURE	2014-11-20	187	54	SL	7 000000000000	27	0	0	

TY 2017 Investments Corporate Stock Schedule

Name: AYZ FAMILY FOUNDATION

EIN: 20-1973760

Name of Stock	End of Year Book Value	End of Year Fair Market Value
7500 SHARES ABBVIE INC	742,543	707,025
500 SHARES ACTUANT CORP	16,073	12,800
70 SHARES ALPHABET INC. CLASS A	83,946	77,676
1500 SHARES CAMECO CORPORATION F	21,555	17,820

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TY 2017 Land, Etc. Schedule

Name: AYZ FAMILY FOUNDATION

TY 2017 Other Expenses Schedule

Name: AYZ FAMILY FOUNDATION

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE	2,020	0	0	2,020
TUTILITIES	1,030	0	0	1,030

TY 2017 Other Liabilities Schedule

Name: AYZ FAMILY FOUNDATION

EIN: 20-1973760

Description	Beginning of Year - Book Value	End of Year - Book Value
OTHER PAYABLES	70,020	20,770

TY 2017 Taxes Schedule

Name: AYZ FAMILY FOUNDATION

EIN: 20-1973760

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	30	30	0	0
IRS TAX	3,144	3,144	0	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
			1,258
			1,886
			5,875
			2,150
			379
			839
			1,745
			344
			688
			2,409

Name of organization
AYZ FAMILY FOUNDATION

Employer identification number
20-1973760

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GUOCHEN YAN AND GLORIA GUOHONG ZHANG 2600 FARETTO LN RENO, NV89511	$ 700,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization
AYZ FAMILY FOUNDATION

Employer identification number
20-1973760

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization
AYZ FAMILY FOUNDATION

Employer identification number
20-1973760

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns **(a)** through **(e) and** the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $ ____________

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee