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2017

OMB No 1545-0052

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

or	caler	ndar year 2017, or tax year beginning 12-01	-2017	7 , aı	nd er	nding 11-30-	2018	
LE	O AND	indation LIBBY NEVAS FAMILY				, ,	entification numbe	r
		ION INC				06-6068842		
	ber and D BOX 2	I street (or P O box number if mail is not delivered to street add 299	ress) R	oom/suite		B Telephone nui	mber (see instruction	ns)
						(860) 526-9477		
		i, state or province, country, and ZIP or foreign postal code T 06412				C If exemption	application is pendin	g, check here
G Ch	neck al	l that apply 🔲 Initial return 🔲 Initial return	of a for	mer public charity		D 1. Foreign org	ganizations, check he	ere 📗
		Final return Amended ret					ganizations meeting k here and attach co	
		Address change Name chang					ndation status was t	· -
		pe of organization Section 501(c)(3) exempt priv					n 507(b)(1)(A), chec	
		4947(a)(1) nonexempt charitable trust Other ta (et value of all assets at end J Accounting method		Cash 🗹 Accru		F If the founds	tion is in a 60-monti	a tormination -
of '	year <i>(f</i>	from Part II, col (c), \$ 12,895,030 Other (specify (Part I, column (d) not))		ai		507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total	(a	Revenue and				(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach		0				
	_	schedule) Check ▶ ☑ If the foundation is not required to attach						
	2	Sch B						
	3	Interest on savings and temporary cash investments						
	4	Dividends and interest from securities	•	307,150		307,150		
	5a	Gross rents	·					
۵.	b	Net rental income or (loss) Net gain or (loss) from sale of assets not on line 10		434,273				
3	6a	• , ,		434,273				
Revenue	b	Gross sales price for all assets on line 6a871	,024					
ă	7	Capital gain net income (from Part IV, line 2)	. [434,273		
	8	Net short-term capital gain	· _					
	9	Income modifications	. -					
	10a b	Gross sales less returns and allowances Less Cost of goods sold	_					
	C	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)	. 9	20,207		0		
	12	Total. Add lines 1 through 11	_	761,630		741,423		
	13	Compensation of officers, directors, trustees, etc			i	0		C
	14	Other employee salaries and wages	.					
Š	15	Pension plans, employee benefits						
3	16a	Legal fees (attach schedule)						
Š.	ь	Accounting fees (attach schedule)						
e L	c	Other professional fees (attach schedule)	. [
e E	17	Interest	. [2		0		C
<u>.</u>	18	Taxes (attach schedule) (see instructions)	. 👱	15,965		0		С
Ē	19	Depreciation (attach schedule) and depletion						
ACE	20	Occupancy	.					
ם ב	21	Travel, conferences, and meetings	. -					
е Б	23	Other expenses (attach schedule)	. 🖷	44,661		32,344		12,315
Operating and Administrative Expenses	24	Total operating and administrative expenses.	· -	,501		32,511		12,515
ě		Add lines 13 through 23	.	60,628		32,344		12,315
5	25	Contributions, gifts, grants paid	.	530,900		· .		530,900
	26	Total expenses and disbursements. Add lines 24 a 25	nd	591,528		32,344		543,215
	27	Subtract line 26 from line 12	\top	,520		,		111,210
	a	Excess of revenue over expenses and		170,102				
	ь	disbursements Net investment income (if negative, enter -0-)	\vdash			709,079		
	c	Adjusted net income(if negative, enter -0-)	. \vdash			,		
or	<u>.</u> Paper	work Reduction Act Notice, see instructions.	1		1	 Cat No 11289X	For	l m 990-PF (2017)

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Net Assets or

27

28

29

30

31 Part III

> 2 3

4

5

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3 . .

Capital stock, trust principal, or current funds . . .

Paid-in or capital surplus, or land, bldg, and equipment fund

Total net assets or fund balances (see instructions) .

Retained earnings, accumulated income, endowment, or other funds

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

	2	Savings and temporary cash investments						
	3	Accounts receivable ▶						
		Less allowance for doubtful accounts ▶						
	4	Pledges receivable ▶						
		Less allowance for doubtful accounts ▶						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other						
		disqualified persons (attach schedule) (see instructions)						
	7	Other notes and loans receivable (attach schedule)						
		Less allowance for doubtful accounts ▶						
S.	8	Inventories for sale or use						
Assets	9	Prepaid expenses and deferred charges						
AS	10a	Investments—U S and state government obligations (attach schedule)						
	b	Investments—corporate stock (attach schedule)		10,419,032	%] 1:	1,134,774		13,024,987
	С	Investments—corporate bonds (attach schedule)						
	11	Investments—land, buildings, and equipment basis ▶						
		Less accumulated depreciation (attach schedule) ▶						
	12	Investments—mortgage loans						
	13	Investments—other (attach schedule)						
	14	Land, buildings, and equipment basis ▶						
		Less accumulated depreciation (attach schedule) ▶						
	15	Other assets (describe >)	% j	1,645	% J	1,645	<u>~</u>	1,645
- 1			20					
	16	Total assets (to be completed by all filers—see the						
	16		<u> </u>	10,834,715	1:	1,004,817		12,895,030
	16	Total assets (to be completed by all filers—see the	<i>B</i>	10,834,715 2,212	1:	1,004,817 2,212		12,895,030
		Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)			1:			12,895,030
les	17	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) Accounts payable and accrued expenses			1:			12,895,030
ulities	17 18	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) Accounts payable and accrued expenses			1:			12,895,030
abilities	17 18 19	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) Accounts payable and accrued expenses			1:			12,895,030
Liabilities	17 18 19 20	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) Accounts payable and accrued expenses			1:			12,895,030
Liabilities	17 18 19 20 21	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) Accounts payable and accrued expenses			1:			12,895,030
	17 18 19 20 21	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) Accounts payable and accrued expenses		2,212	1:	2,212		12,895,030
	17 18 19 20 21	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) Accounts payable and accrued expenses		2,212	1:	2,212		12,895,030
	17 18 19 20 21	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) Accounts payable and accrued expenses		2,212	1:	2,212		12,895,030
Balances	17 18 19 20 21 22 23	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) Accounts payable and accrued expenses		2,212	1:	2,212		12,895,030
	17 18 19 20 21 22 23	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) Accounts payable and accrued expenses		2,212	1:	2,212		12,895,030

10,832,503

10,832,503

10,834,715

11,002,605

11,002,605

11,004,817

2

3 4

5

6

10,832,503

11,002,605

11,002,605 Form **990-PF** (2017)

170,102

Page **3**

	(a) the kınd(s) of property sold (e g , re ehouse, or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a SETTLEMENT CHECKS					
b VANGUARD SALES					
c CAPITAL GAINS DIVIDEN	IDS		Р		
d					
е					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or oth plus expens	er basis	Gain o	h) r (loss)) mınus (g)
	723	pius expens	se or sale	(e) plus (i	723 723
a b 70	18,960		436,751		272,209
	61,341		430,731		161,341
d 16	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				101,541
e			12/21/50		
(i) F M V as of 12/31/69	s showing gain in column (h) and ow (j) Adjusted basis as of 12/31/69	(k) Excess of over col (j	col (ı)	Gains (Col (col (k), but not	l) h) gain minus less than -0-) or om col (h))
	as of 12/31/09	over cor ()), ii aliy	203363 (114	723
a b					272,209
С					161,341
d					101,011
•	gain or (loss) as defined in sections :		' I I	3	434,273
	Jnder Section 4940(e) for Reprivate foundations subject to the sec				
Was the foundation liable for th	re section 4942 tax on the distributal of qualify under section 4940(e) Do	not complete this part	·		es 🔽 No
(a)	, · · · ·			(d)	
Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-u		Distribution rati (col (b) divided by c	ol (c))
2016	572,188		2,839,888		0 044563
2015	755,963		2,384,725		0 061040
2014	70,115		2,602,525		0 005564
2013	643,365		2,704,945		0 050639
2012	226,820		8,027,740		0 028255
	d) o for the 5-year base period—divide individe individe individe individe individual in less		by the 3		0 190061 0 038012
	incharitable-use assets for 2017 fron		4		13,444,003
5 Multiply line 4 by line 3		*	5		511,033
	ent income (1% of Part I, line 27b)		6		7,091
			7		518,124
	ions from Part XII, line 4		8		543,215
	eater than line 7, check the box in Pa				e the Part VI
				Fo	orm 990-PF (2017)

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

7b

D	Information About Officers,	Directors,	Trustees,	Foundation Managers,	Highly Paid Employees,
Part VIII	and Contractors				

1 List all officers, directors, truste	es. f	oundation managers ar	nd their compensation	(see instructions).		
(a) Name and address		Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		
JO-ANN PRICE	PRES	SIDENT	0	0	0	
PO BOX 299	4 00		-	-	_	
CHESTER, CT 06412	DO A	DD MEMBER				
PO BOX 299	1 00	RD MEMBER	0	0	0	
CHESTER, CT 06412						
DAVID NEVAS		PRESIDENT	0	0	0	
PO BOX 299 CHESTER, CT 06412	1 00					
2 Compensation of five highest-pa	id eı	mployees (other than t	l hose included on line 1	.—see instructions). If nor	ne, enter "NONE."	
(a) Name and address of each employee particles (a) more than \$50,000		Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred (d) compensation	Expense account, (e) other allowances	
NONE						
Total number of other employees paid ov	er \$5	50,000			0	
3 Five highest-paid independent of			services (see instructi	ons). If none, enter "NON	Е".	
(a) Name and address of each perso	n pai	d more than \$50,000	(b) Typ	e of service	(c) Compensation	
			-			
Total number of others receiving over \$50 Part IX-A Summary of Direct 0					0	
List the foundation's four largest direct charitable	activ	vities during the tax year Incl	ude relevant statistical inform	nation such as the number of	Expenses	
organizations and other beneficiaries served, cor	reren	ces convened, research paper	s produced, etc		2.7.2	
-						
2						
3						
4						
Part IX-B Summary of Program Describe the two largest program-related invited in the second		elated Investments		and 2	Amount	
1			ag and tan your on misc =		Amount	
2						
All other program-related investments	See	instructions				
-						
Total. Add lines 1 through 3 .					C	

1a

1b

2

3a 3h

4

5

543,215

543.215

7,091

536,124

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Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

5

b Total for prior years

a From 2012. **b** From 2013. c From 2014. . . . d From 2015. e From 2016. Page 9

665,109

3,993

661,116

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Part XIII Undistributed Income (see instructions)

Excess distributions carryover, if any, to 2017

f Total of lines 3a through e. 4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ a Applied to 2016, but not more than line 2a

b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election

5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must

6 Enter the net total of each column as

be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not

9 Excess distributions carryover to 2018.

10 Analysis of line 9

a Excess from 2013. . . **b** Excess from 2014. . c Excess from 2015. . . . d Excess from 2016. . . e Excess from 2017. . .

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

indicated below:

d Applied to 2017 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a))

Distributable amount for 2017 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2017 a Enter amount for 2016 only.

(a)

Corpus

0

0

(b)

Years prior to 2016

(c)

2016

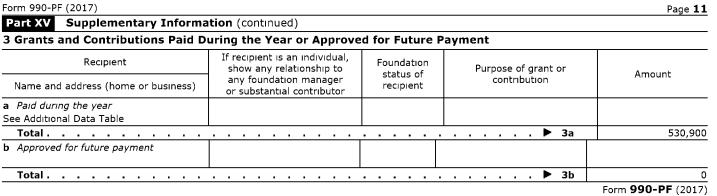
539,222

539,222

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

factors N/A

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er gross amounts unless otherwise i	ındıcated	Unrelated bu	ısıness ıncome	Excluded by section	512, 513, or 514	(e) Related or exempt
Program service revenue		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
a	⊢					
b	-					
c	=					
а e						
f						
g Fees and contracts from governm	<u> </u>					
Membership dues and assessments						
Interest on savings and temporary						
investments				14	307,150	
Net rental income or (loss) from re-	F			17	307,130	
a Debt-financed property	F					
b Not debt-financed property.	-					
Net rental income or (loss) from p	personal property					
Other investment income	[14	20,207	
Gain or (loss) from sales of assets				_		
Inventory	-			18	434,273	
Net income or (loss) from special e Gross profit or (loss) from sales of						
Other revenue a						
b						
c						
d						
е						
e Subtotal Add columns (b), (d), and			0		761,630	
eSubtotal Add columns (b), (d), and Total. Add line 12, columns (b), (d	d), and (e)				761,630 3	
Subtotal Add columns (b), (d), and Total. Add line 12, columns (b), (d) (See worksheet in line 13 instruction)	d), and (e) bns to verify calcula	ations)		13	· · · · · · · · · · · · · · · · · · ·	
Subtotal Add columns (b), (d), and Total. Add line 12, columns (b), (d) (See worksheet in line 13 instruction art XVI-B Relationship of A Explain below how each a the accomplishment of the	d), and (e)	ations) e Accomplish ncome is report	ment of Exempled in column (e) of	13 ot Purposes Part XVI-A contribu	ted importantly to	761,630
Subtotal Add columns (b), (d), and Total. Add line 12, columns (b), (d) (See worksheet in line 13 instruction art XVI-B Relationship of A Explain below how each at the accomplishment of the accompli	d), and (e)	ations) e Accomplish ncome is report	ment of Exempled in column (e) of	13 ot Purposes Part XVI-A contribu	ted importantly to	761,630
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Subtotal Add columns (b), (d), and Total. Add line 12, columns (b), (d) (See worksheet in line 13 instruction art XVI-B Relationship of A Explain below how each a the accomplishment of the	d), and (e) ons to verify calcula Activities to the activity for which ii	ations) e Accomplish ncome is report	ment of Exempled in column (e) of	13 ot Purposes Part XVI-A contribu	ted importantly to	761,630
Subtotal Add columns (b), (d), and Total. Add line 12, columns (b), (d (See worksheet in line 13 instruction Int XVI-B Relationship of A Explain below how each a the accomplishment of the	d), and (e) ons to verify calcula Activities to the activity for which ii	ations) e Accomplish ncome is report	ment of Exempled in column (e) of	13 ot Purposes Part XVI-A contribu	ted importantly to	761,630
Subtotal Add columns (b), (d), and Total. Add line 12, columns (b), (d) (See worksheet in line 13 instruction art XVI-B Relationship of A Explain below how each a the accomplishment of the	d), and (e) ons to verify calcula Activities to the activity for which ii	ations) e Accomplish ncome is report	ment of Exempled in column (e) of	13 ot Purposes Part XVI-A contribu	ted importantly to	761,630

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations 1 Did the organization descript or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (cher than section 501(c)3) organizations) or in section 527, relating to political organizations? 1 Transfers From the reporting foundation to a noncharitable exempt organization of (1) Cash. 1a(1) No. (2) Other assets. 1a(2) No. (3) Other assets or anoncharitable exempt organization. 1b(1) No. (3) Rental of facilities, equipment, or other assets. 1a(2) No. (3) Rental of facilities, equipment, and other assets. 1a(2) No. (4) Reimbursement arrangements. 1b(2) No. (5) Performance of services or membership or fundrasing solutations. 1b(2) No. (6) Performance of services or membership or fundrasing solutations. 1b(3) No. (6) Performance of services or membership or fundrasing solutations. 1b(4) No. (6) Performance of services or membership or fundrasing solutations. 1b(4) No. (6) Performance of services or membership or fundrasing solutations. 1b(4) No. (6) Performance of services or membership or fundrasing solutations. 1b(4) No. (6) Performance of services or membership or fundrasing solutations. 1b(4) No. (6) Performance of services or membership or fundrasing solutations. 1b(4) No. (6) Performance of services or membership or fundrasing solutations. 1b(4) No. (6) Performance of services or membership or fundrasing solutations. 1b(4) No. (6) Performance of services or membership or fundrasing solutations. 1b(4) No. (6) Performance of services or	orm 9	90-PF (2	2017)							Pa	ge 13
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20 Other assets: Sa(2) No No Other transactions Signature Date No Other transactions Signature of officer or trustee Date	a Tra	nsfers f	om the reporting foun	dation to a n	oncharitable exe	mpt organization	of				
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c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. d if the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line No. (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements 2a Lis the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? (a) Line No. b If "Yes," complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge Visignature of officer or trustee			-								
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of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge ******* 2019-08-30 ******* Title May the IRS discuss this return with the preparer shown below (see instr.)?	des	cribed ii	n section 501(c) of the mplete the following se	Code (other chedule	than section 50	1(c)(3)) or in sect	ion 527?			V	No
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Signature of officer or trustee Date Title return with the preparer shown below (see instr.)? Ves 🗆 No Print/Type preparer's name Preparer's Signature Date Check if self-		of my	knowledge and belief	, it is true, co							
Print/Type preparer's name Preparer's Signature Date Check if self-		-		rustee				retur with below	n the prepar	rer shov	wn
Check if self-			rgilature of officer of t	u d d d d d d d d d d d d d d d d d d d		Date	Title	(see	ınstr)?	✓ Yes	□No
			Print/Type preparer's	name	Preparer's Sign	ature	Date	Check if self-	P00087	7112	

MARY HOYT 2019-08-30 Paid **Preparer** Firm's name ▶ BLUM SHAPIRO & COMPANY PC CPA'S Firm's EIN ▶06-1009205 **Use Only** Firm's address ▶ 2 ENTERPRISE DRIVE Phone no (203) 944-2100

SHELTON, CT 064844640

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

a Paid during the year			
AJC - JEWISH RELIGIOUS EQUALITY COALITION 165 EAST 56TH STREET NEW YORK, NY 10022	501 (C)(3)	CHARITABLE	125,000

EW YORK, NY 10022			
VODAH125 MAIDEN LANE STE 8B EW YORK, NY 10038	501 (C)(3)	CHARITABLE	

ODAH125 MAIDEN LANE STE 8B W YORK, NY 10038	501 (C)(3)	CHARITABLE	30,000
NTER FOR VICTIMS OF TORTURE	501 (C)(3)	CHARITABLE	20,000

NEW YORK, NY 10038			
CENTER FOR VICTIMS OF TORTURE 2356 UNIVERSITY AVE WEST STE 430 ST PAIII MN 55114	501 (C)(3)	CHARITABLE	20,000

CENTER FOR VICTIMS OF TORTURE	501 (C)(3)	CHARITABLE	20,000
2356 UNIVERSITY AVE WEST STE 430 ST PAUL, MN 55114			

3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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a Paid during the year			
JEWISH FOUNDATION OF GREATER NEW HAVEN 360 AMITY ROAD WOODBRIDGE, CT 06525	501 (C)(3)	CHARITABLE	35,000

WOODBRIDGE, CT 06323			
NATIONAL CENTER FOR FAMILY PHILANTHROPY	501 (C)(3)	CHARITABLE	
1101 CONNECTICUT AVE			

PHILANTHROPY 1101 CONNECTICUT AVE WASHINGTON, DC 20036	, ,, ,		
NEW ISRAEL FUND	501 (C)(3)	CHARITABLE	120

WASHINGTON, DC 20036			
NEW ISRAEL FUND 330 SEVENTH AVENUE 11TH FLOOR	501 ((C)(3) CHARITABLE	120,000
	501 ((C)(3) CHARITABLE	

900

NEW ISRAEL FUND 330 SEVENTH AVENUE 11TH FLOOR NEW YORK, NY 10012		501 (C)(3)	CHARITABLE	120,
•	l .			

330 SEVENTH AVENUE 11TH FLOOR NEW YORK, NY 10012	(-)(-)	
Total	 	 530,900

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year RELIGIOUS ACTION CENTER OF REFORM 501 (C)(3) CHARTTARI E 50 000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

JUDAISM 2027 MASSACHUSETTS AVE NW WASHINGTON, DC 20036		301 (0)(3)	GIANTABLE	30,000
UNION FOR REFORM JUDAISM 633 THIRD AVENUE NEW YORK, NY 10017		501 (C)(3)	CHARITABLE	100,000
FAITH IN ACTION (FKA PICO NATIONAL NETWORK)	NONE		GENERAL	50,000

UNION FOR REFORM JUDAISM 633 THIRD AVENUE NEW YORK, NY 10017		501 (C)(3)	CHARITABLE	100,000
FAITH IN ACTION (FKA PICO NATIONAL NETWORK) 999 NORTH CAPITAL STREET NE STE 200 WASHINGTON, DC 20002	NONE		GENERAL	50,000
Total			530,900	

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TY 2017 Investments Corporate Stock Schedule

Name: LEO AND LIBBY NEVAS FAMILY

FOUNDATION INC

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EIN: 06-6068842				
Name of Stock	End of Year Book Value	End of Year Fair Market Value		
VANGUARD EXPLORER FUND ADMIRAL	330,809	425,328		
VANGUARD INTER-TERM INVEST-GR ADM	1,384,730	1,178,964		
VANGUARD SHORT-TERM INVEST-GR ADM	891,797	741,442		
VANGUARD STRATEGIC EQUITY FUND	282,602	424,306		
VANGUARD TOTAL INTL BOND IX ADMIRAL	1,009,059	969,518		
VANGUARD TOTAL INTL STOCK IX ADMIRAL	2,097,672	2,510,799		
VANGUARD TOTAL BOND MKT INDEX ADM	2,284,719	1,950,713		
VANGUARD TOTAL STOCK MKT IDX ADM	1,501,065	2,837,630		
VANGUARD US GROWTH FUND ADMIRAL	542,686	994,922		
VANGUARD WINDSOR II FUND ADM	809,635	991,365		

As Filed Data -	DLN: 93491283007259
•	
	As Filed Data -

Name: LEO AND LIBBY NEVAS FAMILY

FOUNDATION INC.

SECURITY DEPOSIT

	 	_
Other Assets Schedule		
Other Assets Schedule		

Description

EIN: 06-6068842

Book Value

Beginning of Year -

1,645

End of Year - Book

1,645

End of Year - Fair Market Value

1,645

Value

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	: 93491283007259
TY 2017 Other Expenses Schedule				
-				
Name	: LEO AND LIBBY	NEVAS FAMILY		
	FOUNDATION INC			
EIN	EIN: 06-6068842			
Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE & INTERNET ACCESS	1,593	796		796
INVESTMENT MANAGEMENT FEES	24,957	24,957		0
RENT	12,770	6,385		6,385

4,896

32

413

0

206

4,896

32

206

DUES

STAFFING

MISCELLANEOUS EXPENSE

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491283007259			
TY 2017 Other Income Schedule					

Name: LEO AND LIBBY NEVAS FAMILY FOUNDATION INC.

EIN: 06-6068842

Other Income Schedule				
Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income	
MISC INCOME	20,207	0	20,207	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DL	N: 93491283007259
TY 2017 Taxes Schedule				
Name:	LEO AND LIE	BBY NEVAS FAMIL	Y	
FOUNDATION INC				
EIN: 06-6068842				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REAL ESTATE - WINCHESTER	15,667	0		0
REAL ESTATE - WESTPORT	298	0		0