

Form 990-PF

Return of Private Foundation

OMB No 1545-0052

2017

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2017 or tax year beginning 12/01, 2017, and ending 11/30, 2018

Name of foundation: HIRSH FAM FDN-GLOBAL ALLOC. Employer identification number: 04-3191009. Telephone number: 609-274-6834.

Number and street: P.O. BOX 1501, NJ2-130-03-31. City or town, state or province, country, and ZIP or foreign postal code: PENNINGTON, NJ 08534-1501.

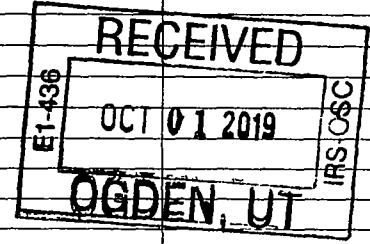
G Check all that apply: Initial return, Final return, Address change, Initial return of a former public charity, Amended return, Name change.

H Check type of organization: [X] Section 501(c)(3) exempt private foundation. [] Section 4947(a)(1) nonexempt charitable trust. [] Other taxable private foundation.

I Fair market value of all assets at end of year: \$ 6,087,349. J Accounting method: [X] Cash, [] Accrual, [] Other.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26).



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Part III Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non interest-bearing	235.	1,152,426.	1,152,426.
	2	Savings and temporary cash investments	773,535.	126,706.	126,706.
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ NONE			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments U S and state government obligations (attach schedule)			
	b	Investments corporate stock (attach schedule) STMT 7	1,777,337	3,646,003.	3,953,785.
	c	Investments corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments mortgage loans			
	13	Investments other (attach schedule) STMT 12	1,456,338.	866,753.	854,432
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers see the instructions Also, see page 1, item I)	4,007,445	5,791,888.	6,087,349.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons.			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
23	Total liabilities (add lines 17 through 22)			NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31				
	27	Capital stock, trust principal, or current funds	4,007,445.	5,791,888	
	28	Paid in or capital surplus, or land, bldg, and equipment fund.			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	4,007,445.	5,791,888.		
31	Total liabilities and net assets/fund balances (see instructions)	4,007,445.	5,791,888		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,007,445.
2	Enter amount from Part I, line 27a	2	1,889,325.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 13	3	445,071.
4	Add lines 1, 2, and 3	4	6,341,841.
5	Decreases not included in line 2 (itemize) ▶ TAX TO MRKT ADJ	5	549,953.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,791,888.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P Purchase D Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 3,156,627		2,258,976.	897,651.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0- or Losses (from col (h)))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			897,651.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	897,651.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries				
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2016	151,380.	4,846,921.	0.031232	
2015	315,827.	4,569,357	0.069118	
2014	315,524.	4,711,447.	0.066970	
2013	154,901.	4,749,560.	0.032614	
2012	139,282.	4,473,273.	0.031136	
2 Total of line 1, column (d)			2	0.231070
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3	0.046214
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4	6,186,403
5 Multiply line 4 by line 3.			5	285,898.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6	9,793.
7 Add lines 5 and 6.			7	295,691
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8	94,939

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', 'Tax under section 511', and 'Credits/Payments'. Total tax due is 10,144.

Part VIIA Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political influence, tax on political expenditures, and substantial contributors. Includes handwritten 'MA' and 'STMT 14'.

2

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	X	
14 The books are in care of ▶ <u>US TRUST FIDUCIARY TAX SERVICES</u> Telephone no ▶ <u>(609) 274-6834</u> Located at ▶ <u>1300 MERRILL LYNCH DR, PENNINGTON, NJ</u> ZIP+4 ▶ <u>08534</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions			5b
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARK HIRSH 15 PIERCE ROAD, WELLESLEY, MA 02481	TRUSTEE 21	-0-	-0-	-0-
JANE HIRSH 15 PIERCE ROAD, WELLESLEY, MA 02481	TRUSTEE 21	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE"

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE
Total number of other employees paid over \$50,000				NONE

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services See instructions If none, enter "NONE "

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program related investments See instructions	
3 NONE	
Total Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,396,083.
b	Average of monthly cash balances	1b	884,529.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	6,280,612.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	6,280,612
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	94,209.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,186,403.
6	Minimum investment return. Enter 5% of line 5	6	309,320.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	309,320.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	19,587.
b	Income tax for 2017 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	19,587.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	289,733.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	289,733.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	289,733.

Part XIII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	94,939.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	94,939.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	94,939.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				289,733.
2 Undistributed income, if any as of the end of 2017				
a Enter amount for 2016 only.			NONE	
b Total for prior years 20____,20____,20____		NONE		
3 Excess distributions carryover, if any, to 2017				
a From 2012				NONE
b From 2013				NONE
c From 2014				56,880.
d From 2015				90,411.
e From 2016				NONE
f Total of lines 3a through e	147,291.			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 94,939				
a Applied to 2016, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2017 distributable amount				94,939.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	147,291.			147,291.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				47,503.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2013				NONE
b Excess from 2014				NONE
c Excess from 2015				NONE
d Excess from 2016				NONE
e Excess from 2017				NONE

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2017, (b) 2016, (c) 2015, (d) 2014, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-c (Alternative tests).

Part XVI Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions)

1 Information Regarding Foundation Managers
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

MARK AND JANE HIRSH

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed
b The form in which applications should be submitted and information and materials they should include
c Any submission deadlines
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part VII Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
WORCESTER COUNTY HORTICULTURAL SOCIETY 11 FRENCH DRIVE BOYLSTON MA 01505	NONE	PC	UNRESTRICTED GENERAL SUPPORT	5,000.
CURRY COLLEGE 1071 BLUE HILL AVENUE MILTON MA 02186	NONE	PC	UNRESTRICTED GENERAL SUPPORT	5,000.
TUFTS MEDICAL CENTER 61 WINTHROP STREET AUGUSTA ME 04330	NONE	PC	UNRESTRICTED GENERAL SUPPORT	30,000.
ANNE E BORGHESANI COMMUNITY FOUNDATION 24 HASTINGS ROAD LEXINGTON MA 02421	NONE	PC	UNRESTRICTED GENERAL SUPPORT	500.
HILLEL FOUNDATION AT TUFTS UNIVERSITY GRANOFF FAMILY HILLEL CTR MEDFORD MA 02155	NONE	PC	UNRESTRICTED GENERAL SUPPORT	8,000.
THE SALVATION ARMY 440 WEST NYACK ROAD WEST NYACK NY 10994	NONE	PC	UNRESTRICTED GENERAL SUPPORT	1,000.
AMERICAN RED CROSS 431 18TH STREET NW WASHINGTON DC 30006-5310	NONE	PC	UNRESTRICTED GENERAL SUPPORT	29,000.
TIE FOUNDATION PO BOX 6476 BEAVERTON OR 97007	NONE	PC	UNRESTRICTED GENERAL SUPPORT	10,000.
Total				88,500.
b Approved for future payment				
Total				

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

Does the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with 2 columns: Yes, No. Rows include 1a(1) Cash, 1a(2) Other assets, 1b(1) Sales of assets, 1b(2) Purchases of assets, 1b(3) Rental of facilities, 1b(4) Reimbursement arrangements, 1b(5) Loans or loan guarantees, 1b(6) Performance of services, and 1c Sharing of facilities.

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
(2) Other assets

b Other transactions:

- (1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line no., (b) Amount Involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date 08/15/2019

Title TRUSTEE

May the IRS discuss this return with the preparer shown below? See instructions. X Yes No

MARK HIRSH

Paid Preparer Use Only

Print/Type preparer's name

KAREN J KISER

Preparer's signature

Karen J Kiser

Date

08/15/2019

Check

self-employed

If PTIN

P00146417

Firm's name BANK OF AMERICA

Firm's EIN 94-1687665

Firm's address P O BOX 1802

PROVIDENCE, RI

02901-1802

Phone no. 888-866-3275

Form 990-PF (2017)

Schedule of Contributors

2017

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF
 ▶ Go to www.irs.gov/Form990 for the latest information

Name of the organization <u>HIRSH FAM FDN-GLOBAL ALLOC.</u>	Employer identification number <u>04-3191009</u>
--	---

Organization type (check one)

- | Filers of | Section |
|--------------------|--|
| Form 990 or 990-EZ | <input type="checkbox"/> 501(c)() (enter number) organization
<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
<input type="checkbox"/> 527 political organization |
| Form 990-PF | <input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
<input type="checkbox"/> 501(c)(3) taxable private foundation |

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: HIRSH FAM FDN-GLOBAL ALLOC. Employer identification number: 04-3191009

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MARK AND JANE HIRSCH 15 PEIRCE ROAD WELLESLEY, MA 02481	\$ 1,016,622.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization HIRSH FAM FDN-GLOBAL ALLOC	Employer identification number 04-3191009
---	---

Part III Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	STOCK CONTRIBUTIONS	\$ 1,016,622.	12/14/2017
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
USGI REPORTED AS NONQUALIFIED DIVIDENDS	341.	341.
FOREIGN DIVIDENDS	9,268.	9,268.
NONDIVIDEND DISTRIBUTIONS	4.	
DOMESTIC DIVIDENDS	56,548.	56,548.
OTHER INTEREST	4,201.	4,201.
US GOVERNMENT INTEREST REPORTED AS QUALI	383.	383.
NONQUALIFIED FOREIGN DIVIDENDS	396.	396.
NONQUALIFIED DOMESTIC DIVIDENDS	16,702.	16,702.
TOTAL	87,843.	87,839.

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER INCOME	1,029.	1,029.
	-----	-----
TOTALS	1,029.	1,029.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE	2,500.			2,500.
TOTALS	2,500.	NONE	NONE	2,500.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
UST-MLT FEES AS AGENT	4,792.	2,875.	1,917
UST-MLT FEES AS AGENT	4,792.	2,875.	1,917.
TOTALS	9,584.	5,750.	3,834.

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	1,355.	1,355.
EXCISE TAX - PRIOR YEAR	4,970.	
EXCISE TAX ESTIMATES	6,731.	
OTHER EXPENSE (NON-DEDUCTIBLE)	3.	
FOREIGN TAXES ON NONQUALIFIED	72.	72.
TOTALS	13,131.	1,427.

HIRSH FAM FDN-GLOBAL ALLOC.

04-3191009

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
STATE FILING FEE	105.	105.
TOTALS	----- 105. =====	----- 105 =====

HIRSH FAM FDN-GLOBAL ALLOC.

04-3191009

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
BEGINNING BALANCES	1,777,337		
88579Y101 3M CO		8,764.	12,267.
N07059210 ASML HLDG NV NY REG		8,245.	9,596.
023135106 AMAZON COM INC		20,262	60,846.
G0177J108 ALLERGAN PLC		279,990.	156,600.
N59465109 MYLAN N.V		97,776.	84,650.
26210C104 DROPBOX INC REG SHS		57,563.	58,475.
30231G102 EXXON MOBIL CORP		91,027.	85,860.
67066G104 NVIDIA CORP		10,929.	11,113.
922475108 VEEVA SYS INC		10,342.	12,212.
00206R102 AT& T INC		81,236.	78,100.
285512109 ELECTRONIC ARTS		15,391.	11,854.
380237107 GODADDY INC SHS		9,904	10,637.
615369105 MOODYS CORP		16,058.	21,156.
654106103 NIKE INC CL B		19,517.	24,264.
713448108 PEPSICO INC		13,159	15,730.
855244109 STARBUCKS CORP COM		9,018.	11,676.
00724F101 ADOBE SYS INC COM		16,132	23,333.
704326107 PAYCHEX INC COM		9,341.	14,223.
718546104 PHILLIPS 66 SHS		5,534.	4,770.
756109104 REALTY INCOME CORP		5,520.	6,024.
882508104 TEXAS INSTRUMENTS IN		13,082.	19,071.
92276F100 VENTAS INC		2,479.	2,794.
00846U101 AGILENT TECHNOLOGIES		11,522.	11,865.
02079K107 ALPHABET INC SHS		15,982.	31,738.
23284F105 CYTOMX THERAPEUTICS		84,997.	55,200.
29362U104 ENTEGRIS INC		27,406.	29,400.
G5960L103 MEDTRONIC PLC SHS		9,677.	11,509.
053015103 AUTOMATIC DATA PROCE		15,983.	21,376.

HIRSH FAM FDN-GLOBAL ALLOC.

04-3191009

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
369604103 GENERAL ELECTRIC CO		55,508	30,000.
800677106 SANGAMO BIOSCIENCES		50,588.	37,110.
031162100 AMGEN INC		14,773.	17,285.
097023105 BOEING COMPANY		22,491.	24,967.
30212P303 EXPEDIA INC		12,088.	11,958.
31620M106 FIDELITY NATL INFO S		9,663.	13,494.
755111507 RAYTHEON CO		15,285.	17,359.
34959J108 FORTIVE CORP		8,795.	13,084.
824348106 SHERWIN-WILLIAMS COM		8,051.	11,026.
91324P102 UNITED HEALTH GROUP		22,554.	46,143.
983919101 XILINX INC		16,788.	20,623.
98978V103 ZOETIS INC		9,162.	17,272.
57772K101 MAXIM INTERGRATED PR		3,087.	5,145.
828806109 SIMON PPTY GROUP INC		6,116.	7,056
91913Y100 VALERO ENERGY CORP N		4,394.	5,513.
92939U106 WEC ENERGY GROUP INC		7,923.	12,177
00287Y109 ABBVIE INC SHS		54,052.	79,375.
004449104 ACHAAGEN INC SHS		78,197.	16,100.
48576U106 KARYOPHARM THERAPEUT		50,402.	26,000.
002824100 ABBOTT LABORATORIES		21,696.	28,657.
009158106 AIR PRODUCTS AND CHE		12,055.	13,513.
166764100 CHEVRONTTEXACO CORP		7,324.	7,493.
17275R102 CISCO SYS INC		12,694.	23,073.
418056107 HASBRO INC		2,851.	4,641.
437076102 HOME DEPOT INC USD 0		10,873.	17,130.
46625H100 J P MORGAN CHASE & C		13,242.	23,016.
539830109 LOCKHEED MARTIN CORP		8,949.	14,421.
816851109 SEMPRA ENERGY		10,317.	10,370.
969457100 WILLIAMS CO INC		7,091.	6,001.

HIRSH FAM FDN-GLOBAL ALLOC.

04-3191009

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
G5494J103 LINDE PLC REG SHS		18,426.	17,814
03027X100 AMERICAN TOWER REIT		18,795.	27,470
00289Y107 ABEONA THERAPEUTICS		22,657.	12,300.
037833100 APPLE COMPUTER INC C		288,947.	537,526
10316T104 BOX INC		19,804.	18,790.
78667J108 SAGE THERAPEUTICS IN		100,119.	69,174.
N53745100 LYONDELLBASELL INDUS		9,086.	7,465.
337738108 FISERV INC COM		11,947.	16,380.
594918104 MICROSOFT CORP COM		60,184.	101,686.
907818108 UNION PACIFIC CORP		12,462.	16,454.
40434L105 HP INC		4,224.	4,301.
N3167Y103 FERRARI NV		15,165.	14,577.
012653101 ALBEMARLE CORP COM		93,380.	96,320.
256163106 DOCUSIGN INC		21,822.	20,880.
28106W103 EDITAS MEDICINE INC		26,600.	31,160.
580135101 MC DONALDS CORPORATI		63,275.	74,273.
606710200 MITEK SYS INC COM NE		69,045.	81,345.
87918A105 TELADOC INC		32,518.	31,225.
88165N105 TETRAPHASE		52,787.	28,640.
92343V104 VERIZON COMMUNICATIO		96,894.	120,600.
02209S103 ALTRIA GROUP INC		7,557.	8,279.
09857L108 BOOKING HLDGS INC		7,838.	24,594.
46120E602 INTUITIVE SURGICAL I		16,106.	16,457.
461202103 INTUIT INC COM		14,650.	22,097.
548661107 LOWES COMPANIES INC		22,909.	22,366.
70450Y103 PAYPAL HOLDINGS INC		20,820.	30,034.
79466L302 SALESFORCE COM INC		18,983.	34,405.
863667101 STRYKER CORP		18,344.	18,774.
92826C839 VISA INC CL A SHRS		7,408.	51,299.

HIRSH FAM FDN-GLOBAL ALLOC.

04-3191009

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
22822V101 CROWN CASTLE REIT IN		10,222.	13,903.
452308109 ILLINOIS TOOL WORKS		6,403.	7,231.
478160104 JOHNSON & JOHNSON CO		11,587.	16,747.
571748102 MARSH & MCLENNAN COS		9,031.	10,023.
579780206 MC CORMICK & CO INC		3,225.	4,950.
902973304 US BANCORP DEL		8,173.	8,496.
G68707101 PAGSEGURO DIGITAL LT		9,733.	7,896.
003654100 ABIOMED INC		6,639.	6,986.
02079K305 ALPHABET INC SHS		14,923.	32,180.
G63637105 NABRIVA THERAPEUTICS		18,231.	10,200.
004225108 ACADIA PHARMACEUTICA		208,310	171,540.
459200101 INTERNATIONAL BUSINE		302,234.	248,540.
483119103 KALA PHARMACEUTICALS		12,682.	9,450.
55024U109 LUMENTUM HOLDINGS IN		22,962.	17,788.
833635105 SOCIEDAD Q&M CHLE SP		50,237.	44,000.
45866F104 INTERCONTINENTALEXCH		17,750	22,473.
57636Q104 MASTERCARD INC		9,684.	30,563.
666807102 NORTROP GRUMMAN COR		18,188.	16,892.
883556102 THERMO ELECTRON CORP		12,733	19,964.
09247X101 BLACKROCK INC CL A		7,392.	9,416.
016255101 ALIGN TECHNOLOGY INC		17,196.	12,414.
075887109 BECTON DICKINSON AND		13,648.	16,429.
64110L106 NETFLIX COM INC		17,368.	20,887.
31787A507 FINISAR CORPORATION		17,835.	23,350.
466313103 JABIL CIRCUIT INC		24,865.	24,970.
55306N104 MKS INSTRS INC		22,887.	23,538.
22160N109 COSTAR GROUP INC		5,006.	10,712.
438516106 HONEYWELL INTL INC		24,253.	31,551.
452327109 ILLUMINA INC		9,216.	16,875.

HIRSH FAM FDN-GLOBAL ALLOC.

04-3191009

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
054937107 BB&T CORP COM		14,954.	19,622.
11135F101 BROADCOM LTD		5,051.	4,511.
532457108 ELI LILLY & CO COM		4,808.	5,220.
65339F101 NEXTERA ENERGY INC S		11,980.	21,442.
TOTALS	1,777,337.	3,646,003.	3,953,785.

HIRSH FAM FDN-GLOBAL ALLOC.

04-3191009

FORM 990PF, PART II - OTHER INVESTMENTS

=====

DESCRIPTION	COST/ FMV C OR F	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
BEGINNING BALANCES				
6APB70000 JUMBO CAPITAL BRAINT	C	1,456,338.		
78464A870 SPDR S P BIOTECH	C		250,000.	250,000.
09251T103 BLACKROCK GLOBAL	C		103,706.	89,815.
464287655 ISHARES TR	C		210,225.	206,987.
464286509 ISHARES INC MSCI CDA	C		214,310.	198,406.
			88,512.	109,224.
TOTALS		1,456,338.	866,753.	854,432.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION -----	AMOUNT -----
BEG BAL ADJ	250,003.
ROC ADJ	195,067.
ROUNDING	1.

TOTAL	445,071.
	=====

HIRSH FAM FDN-GLOBAL ALLOC.

04-3191009

FORM 990PF, PART VII-A - NEW SUBSTANTIAL CONTRIBUTORS

=====

NAME AND ADDRESS

MARK AND JANE HIRSCH
15 PEIRCE ROAD
WELLESLEY, MA 02481

STATEMENT 14