2949106801202

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

18101 OMB No 1545-0052

Department of the Treasury Internal Revenue Service

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Open to Public Inspection

For	cale	endar year 2017 or tax year beginning 1	<u>L1/</u> 01 , 2017	, and ending 10	/3:	L , 2018	
SC	UTH	HWEST IDAHO LEGACY ORGANIZAT	ION		Α	Employer identification nur 82-0200892	mber
PC	BC	OX 1358 WELL, ID 83606-1358			В	Telephone number (see inst 208-459-0021	ructions)
	יוענעו	VELE, 1D 03000 1330			С	If exemption application is	pending, check here. ►
G -	Che	ck all that apply Initial return	Initial return of a form	ner public charity		1 Foreign organizations, chec	. "
		Final return	Amended return	1		2 Foreign organizations meet	لبيا
	Che	Address change ck type of organization X Section 50	Name change (c)(3) exempt private f	foundation 0	/	here and attach computation	on Parties at the control of the con
Pa	Ī	Section 4947(a)(1) nonexempt charitable	trust Other taxable	private foundation	Ε	If private foundation status	
1		market value of all assets at end of year n Part II, column (c), line 16)	counting method C	ash X Accrual	F	under section 507(b)(1)(A) If the foundation is in a 60	
§	> \$, column (d) must be or	r cash basis)	F	under section 507(b)(1)(B)	
Pa	ırt İ	Analysis of Revenue and Expenses (The total of amounts in	(a) Revenue and expenses per books	(b) Net investmer	nt	(c) Adjusted net income	(d) Disbursements for charitable
,		columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a)	expenses per books	income		income	purposes (cash basis only)
D —		(see instructions)) 1 Contributions, gifts, grants, etc., received (attach schedule)	400.	<u> </u>			
		2 Check ► X if the foundation is not required to attach Sch B					
		3 Interest on savings and temporary cash investments	7,894.	7,89		7,894.	
		4 Dividends and interest from securities 5 a Gross rents	20,094. 14,768.	20,09 14,76		20,094. 14,768.	
		b Net rental income or (loss) 7,708.	14,700.	14,/0	, o .	14,700.	RECEIVE
	₹	6 a Net gain or (loss) from sale of assets not on line 10	3,885.				RECEIVE
ļ	ξ	b Gross sales price for all assets on line 6a 25,743.					0
į		7 Capital gain net income (from Part IV, line 2)		3,88	<u> 5.</u>	2 225	ര MAR 1 1 20
- (~	Net short term capital gain Income modifications				3,885.	<u> </u>
1	Ε	10 a Gross sales less returns and allowances					OGDEN. U
		b Less Cost of goods sold					,
		C Gross profit or (loss) (attach schedule).					
		11 Other income (attach schedule)		;			
		12 Total Add lines 1 through 11	47,041.	46,64	1.	46,641.	
		13 Compensation of officers, directors, trustees, etc	0.				
		14 Other employee salaries and wages 15 Pension plans, employee benefits					
		16a Legal fees (attach schedule)					· · · · · · · · · · · · · · · · · · ·
	A D M	b Accounting fees (attach sch) SEE ST 1	2,250.	2,25	0.	2,250.	
	N	C Other professional fees (attach sch)					
9	S	17 Interest 18 Taxes (attach scheduleX see instrs) SEE STM 2	0.550			0.550	
R	S T R	18 Taxes (attach schedule)(see instrs) SEE STM 2 19 Depreciation (attach	2,559.	2,55	9.	2,559.	
Ť	Ť	schedule) and depletion					
N G	V E	20 Occupancy 21 Travel, conferences, and meetings					,
A		22 Printing and publications					
A N D	E X P	23 Other expenses (attach schedule)	0.101	0.10		0 101	٠,
	E N S E S	SEE STATEMENT 3 24 Total operating and administrative	8,121.	8,12	Ί.	8,121.	· *,
	Ĕ	expenses Add lines 13 through 23	12,930.	12,93	30.	12,930.	
		25 Contributions, gifts, grants paid PART XV	45,800.				45,800.
		26 Total expenses and disbursements Add lines 24 and 25	58,730.	12,93	30.	12,930.	45,800.
-		27 Subtract line 26 from line 12					
		a Excess of revenue over expenses and disbursements	-11,689.				
		b Net investment income (if negative, enter -0-)		33,71	1.		
		C Adjusted net income (if negative, enter -0-)	<u></u>			33,711.	

Dar	जा ।	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
ran		Daiance Sneets	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	-bearing	24,161.	13,789.	13,789.
	2	Savings and tempora	ary cash investments	5,084.	5,072.	5,072.
	3	Accounts receivable	*		4 417	
		Less allowance for	doubtful accounts >			
	4	Pledges receivable	>		40° I I V	
		Less allowance for	doubtful accounts •	_		
	5	Grants receivable		_		
	6	Receivables due from offic disqualified persons (attac	ers, directors, trustees, and other ch schedule) (see instructions)			
	7	Other notes and loans rec	`		•	
S		Less allowance for	doubtful accounts >		_	
Š	8	Inventories for sale				
A S S E T	9	Prepaid expenses ar	<u> </u>	281.	2,149.	2,149.
S		obligations (attach s	CMAMDADAM 4			
		Investments — corporate	OME MENTERS C	31,314.	30,019.	30,019.
	•	: Investments — corporate	bonds (attach schedule) STATEMENT 5	141,583.	134,638.	134,638.
	11	Investments — land, equipment basis.	buildings, and	A1 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
		Less accumulated deprec (attach schedule)	iation			
	12	Investments - morte				
	13	Investments - other	(attach schedule) STATEMENT 6	440,451.	421,129.	421,129.
	14	Land, buildings, and		take the first take t	Market 1 Parks	is to study a court of
		Less accumulated deprec (attach schedule)				
	15		be SEE STATEMENT 7		30.	30.
	16	see the instructions	completed by all filers — Also, see page 1, item I).	642,874.	606,826.	606,826.
L	17	Accounts payable ar		184.	35.	
A	18	Grants payable				
B	19	Deferred revenue				
Ľ	20	Loans from officers, direc	tors, trustees, & other disqualified persons			
Ī	21	Mortgages and other notes	s payable (attach schedule)			
Ţ	22	Other liabilities (des	cribe •)			
E S	23	Total liabilities (add	lines 17 through 22)	184.	35.	
		Foundations that fo and complete lines	llow SFAS 117, check here 24 through 26, and lines 30 and 31.			
N F E U T N	24	Unrestricted		642,690.	606,791.	
TN	25	Temporarily restricted				\$
ח	26	Permanently restrict				
ASSETS		Foundations that do and complete lines	o not follow SFAS 117, check here 27 through 31.			
ΕL	27	Capital stock, trust p	orincipal, or current funds			
ŚΝ̈́	28	Paid-in or capital surplus,	or land, bldg, and equipment fund			
O E	29	Retained earnings, accum	ulated income, endowment, or other funds			
ŘŠ	30		und balances (see instructions)	642,690.	606,791.	
	31	Total liabilities and (see instructions)	net assets/fund balances	642,874.	606,826.	
Par	 	<u> </u>	ges in Net Assets or Fund Balance		000,020.	Systematical distribution (Special Control of Control o
		·	alances at beginning of year - Part II, colu		agree with	
•	end-	of-year figure reported	d on prior year's return)	(2), 23 (1	642,690.
2	Ente	r amount from Part I,	line 27a		2	-11,689.
3		increases not included in li	ne 2 (Itemize) <u>SEE STATEMENT</u>	<u>8</u>	3	1.
4		lines 1, 2, and 3			4	631,002.
5		ases not included in line 2 (5	24,211.
6	Total	net assets or fund b	alances at end of year (line 4 minus line 5)	– Part II, column (b),	line 30 6	606,791.

i sai	(a) List and describe	the kind(s) of property sold (for examp nouse, or common stock, 200 shares	le, real estate.	(b) How acquired P — Purchase D — Donation	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SEE STATEMENT 10					
t						
						_
	<u></u>					
е					<u> </u>	
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sale		(h) Gain or ((e) plus (f) m	
a						<u></u>
					_	 -
e				-		
		wing gain in column (h) and owned			(I) Gains (Col gain minus col (k), b	
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		han -0-) or Losses (fi	
	_ .					
<u>t</u>						
	Capital gain net income or (n		enter in Part I, line 7			
			ter -0- in Part I, line 7	2		3,885.
3		loss) as defined in sections 1222(5) ne 8, column (c) See instructions If	_			
	ın Part I, line 8			3		3,885.
		er Section 4940(e) for Reduce				
(For	optional use by domestic private	foundations subject to the section 4940	o(a) tax on net investment inco	ome)		
If se	ction 4940(d)(2) applies, leave	this part blank				
\A/	the formulation hable for the or	nation 4042 toy on the distributable of	amount of any year in the he	see period?	∏Yes	₩ No
		ection 4942 tax on the distributable a lify under section 4940(e). Do not co		ase periou?	∐ res	X No
		each column for each year, see the in		ontrios		
		(b)	4.		(d)	
	(a) Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use asso	ets	Distribution (col (b) divided	
	2016	44,132.	627	, 355.		0.070346
	2015	31,647.		,400.		0.053512
	2014	35, 259.		,115.		0.056859
	2013	29,827.		,298.		0.047777
	2012	28,432.		,908.		0.048279
	Total of line 1, column (d)			2		0.276773
3	Average distribution ratio for the	5-year base period - divide the total	on line 2 by 5 0, or by the			
	number of years the foundation	on has been in existence if less than	1 5 years	3		0.055355
4	Enter the net value of noncha	aritable-use assets for 2017 from Pa	rt X, line 5	4		637,717.
5	Multiply line 4 by line 3			5		35,301.
6	Enter 1% of net investment in	ncome (1% of Part I, line 27b)		6		337.
7	Add lines 5 and 6			7		<u>35,638.</u>
8	Enter qualifying distributions	from Part XII, line 4		8		45,800.
	If line 8 is equal to or greater the Part VI instructions	an line 7, check the box in Part VI, line	e 1b, and complete that part us	sing a 1% tax	rate See the	

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Pari	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instruction	s)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of letter if necessary – see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V,		3	37.
	check here ► X and enter 1% of Part I, line 27b	-		1
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
	foundations only, others, enter -0-)			0.
-	Add lines 1 and 2		3	37.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			0.
_	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			37.
	Credits/Payments			
	2017 estimated tax pmts and 2016 overpayment credited to 2017 6 a 781.			.]
	Exempt foreign organizations — tax withheld at source 6b			- 1
	Tax paid with application for extension of time to file (Form 8868) 6 c			- 1
	Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d 7		-	
_				81.
8	Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Fifter the amount of line 10 to be. Credited to 2018 estimated tax A 444. Refunded		4	44.
11				<u>0.</u>
	VII-A Statements Regarding Activities		V	
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	Yes	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1 b		х
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published	z		
	or distributed by the foundation in connection with the activities			
	Did the foundation file Form 1120-POL for this year? Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	1 c		<u> X</u>
u	(1) On the foundation \Rightarrow 0. (2) On foundation managers \Rightarrow 0.	.	.	l
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on			
	foundation managers • \$0.	<u> </u>		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If 'Yes,' attach a detailed description of the activities			ϵ
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			+ 3
	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		<u>X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a	X	
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	4 b	Х	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		_X_
_	If 'Yes,' attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	-		
	By language in the governing instrument, or	١ ١		1
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	7	X	
	Enter the states to which the foundation reports or with which it is registered. See instructions	. 1		
0 a	ID	١. ا		1
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G?</i> If 'No,' attach explanation	8 b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5)]
9	for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If 'Yes,' complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10	ĺ	х
BAA		rm 990	-PF (2	

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► <u>WWW.SILOCARES.ORG</u>			_
14	The books are in care of ► DEBRA L VIS Telephone no ► 208-208-208-208-208-208-208-208-208-208-		256_	
15	Located at ► PO BOX 1358 CALDWELL ID ZIP + 4 ► 83606-13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here	N/A		-г-
15	and enter the amount of tax-exempt interest received or accrued during the year	+17 +-		∐ N/A
10			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No			
ŀ	olf any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1 b	N.	/A
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
ā	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? Yes X No			
	If 'Yes,' list the years ▶ 20 , 20 , 20			
ŀ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)	2 b	NI NI	/A
,	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	-	14	
`	► 20 , 20 , 20 , 20			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
ŀ	o If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to			
	determine if the foundation had excess business holdings in 2017)	3 b	N.	/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could			
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	<u> </u>	<u> </u>	ــــا
BAA	the tax year beginning in 2017?	4 b orm 99	n_DF /	X 2017)
		UIIII 3 3	v-ı F \	/

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Part VII-B Statements Regarding Activiti		4720 May Be Requ	uired (continued)	
5 a During the year, did the foundation pay or incur at(1) Carry on propaganda, or otherwise attempt	-	n (section 4945(e))?	☐ Yes X	No Yes No
(2) Influence the outcome of any specific public			1c3 _K	
on, directly or indirectly, any voter registra (3) Provide a grant to an individual for travel,	tion drive?		Yes X	No No
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	•	•		No
(5) Provide for any purpose other than religion	us, charitable, scientific	, literary, or		
educational purposes, or for the prevention b If any answer is 'Yes' to 5a(1)-(5), did any of	the transactions fail to	qualify under the excer		No
described in Regulations section 53 4945 or in a c See instructions Organizations relying on a current notice rega			▶ □	5b N/A
3 , 3	•		L	· , ,
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure responsible 'Yes,' attach the statement required by Region 1.	sibility for the grant?		N/A Yes] No . . .
6 a Did the foundation, during the year, receive ar on a personal benefit contract?	ny funds, directly or ind	rectly, to pay premiums	Yes X	No
b Did the foundation, during the year, pay premi	ums, directly or indirec	tly, on a personal bene		6 b X
If 'Yes' to 6b, file Form 8870 7a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	ction? Yes X	No
b If 'Yes,' did the foundation receive any procee				N/A 7b
Part VIII Information About Officers, Dand Contractors	rectors, Trustees,	Foundation Manag	gers, Highly Paid i	≟mployees,
1 List all officers, directors, trustees, and found	dation managers and th	eir compensation. See	instructions.	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11			·	
		0.	0.	0.
	-			
2 Compensation of five highest-paid employees (or	her than those included	on line 1 – see instruction	···	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
				<u> </u>
Total number of other employees paid over \$50,000	<u> </u>			- 0
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3 Five highest-paid independent contractors for professional services. See ins	tructions. If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
		•
Tatal number of others recovered over \$50,000 for professional sequence		0
Total number of others receiving over \$50,000 for professional services		
Part IX-AT Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical i organizations and other beneficiaries served, conferences convened, research papers produced, etc.	information such as the number of	Expenses
1 N/A		
2		
3		
4		
		
Part IX-Bi Summary of Program-Related Investments (see instruct		
Describe the two largest program-related investments made by the foundation during the t	tax year on lines 1 and 2	Amount
1 <u>N/A</u>	-	
2	-	
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3	<u> </u>	0.
ΒΔΔ		Form 990-PF (2017)

Partix Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes Average monthly fair market value of securities.	1 a	623,285.
	b Average of monthly cash balances	1 b	24,043.
	c Fair market value of all other assets (see instructions)	1 c	100.
	d Total (add lines 1a, b, and c)	1 d	647,428.
	e Reduction claimed for blockage or other factors reported on lines 1a and		01,7120.
	1c (attach detailed explanation).	1	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	647,428.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	9,711.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	637,717.
6	Minimum investment return. Enter 5% of line 5	6	31,886.
P a	TixI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera and certain foreign organizations, check here ☐ and do not complete this part.)	iting fou	undations
1	Minimum investment return from Part X, line 6	1	31,886.
2	a Tax on investment income for 2017 from Part VI, line 5 2a 337.		
	b Income tax for 2017 (This does not include the tax from Part VI)		
	c Add lines 2a and 2b	2 c	337.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	31,549.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	31,549.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	31,549.
Ŗā	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	45,800.
	b Program-related investments — total from Part IX-B	1 b	10,000.
	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
	b Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	45,800.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b. See instructions	5	337.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	45,463.
•			

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Form **990-PF** (2017)

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2017 from Part XI, Inne 7 2 Undistributed mome, if any, as of the end of 2017 a Enter amount for 2016 only b Total to pray response 20 2, 20 30 5, 870. 3 Excess distributions carryover, if any, to 2017 a From 2013 c From 2015 e From 2016 f Total of lines 3e through e 4 Qualifying distributions for 2017 from Part XII, Inne 1			(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
2 Undstributed morner, if any, as of the end of 2017 a Enter amount for 2016 only b Total to priory years 20		r 2017 from Part XI,				31,549.
b Tatal for prior years 20 , 20 , 20 3 Excess distributions carryover, if any, to 2017 a From 2015 c From 2016 c From 2016 f Total of lines 3a through e 4 Qualifying distributions for 2017 from Part XII, line 1	2 Undistributed income, if any, a	s of the end of 2017]
3 Excess distributions carryover, if any, to 2017 a From 2013 c From 2013 c From 2015 e From 2016 f Total of lines 3a through e 4 Qualifying distributions for 2017 from Part XII, line 1	a Enter amount for 2016	only		ľ	5,870.	
a From 2012 b From 2013 c From 2014 d From 2015 e From 2016 1 Total of lines 3a through e 4 Qualifying distributions for 2017 from Part XII, line 4 * \$ 45,800. a Applied to 2016, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2017 distributable amount e Remaining amount distributed out of corpus (Election required — see instructions) 6 Applied to 2017 distributable amount e Remaining amount distributed out of corpus (If an amount appears in column (g), the same amount appears in column (g), the same amount must be shown in column (g). 6 Enter the net total of each column as indicated below: a Corpus Add line 3f, 4c, and 4e Subtrat line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount — see instructions 1 Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to safety requirements imposed by section 17(10)(1)(1)(1) (10 442(a)(1)) (Election may be required asc instructions 8 Excess distributions carryower from 2012 not	b Total for prior years 20	, 20 , 20		0.		
b From 2013 c From 2014 d From 2015 e From 2016 f Total of lines 3a through e 1 Qualifying distributions for 2017 from Part XII, line 1 \$ \$ 45,800. a Applied to 2016, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2017 distributable amount e Remaining amount distributed out of rorpus Excess distributions carryore applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add line 3I, 62, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2016 Subtract lines 4d from line 2a Taxable amount — see instructions e Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributions out of corpus to satisfy requirements imposed by section 17 (101) (17) (17) (17) (17) (17) (17) (17) (1	3 Excess distributions carryover,	, if any, to 2017				
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4 Qualifying distributions for 2017 from Part XII, line 4	e From 2016					ì
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income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount — see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to salisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required see instructions) 8 Excess distributions carryover from 2012 not		d income Subtract		0.		
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Inne 2a Taxable amount — see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 1/U(b)(1)(F) or 4942(g)(3) (Election may be required see instructions) 8 Excess distributions carryover from 2012 not	amount — see instruction	ons		V.		
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7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 1/U(b)(1)(F) or 4942(g)(3) (Election may be required sec instructions) 8 Excess distributions carryover from 2012 not		nis amount must be				0
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may be required sec instructions) 0. 8 Excess distributions carryover from 2012 not	corpus to satisfy requirem	nents imposed by				1
8 Excess distributions carryover from 2012 not	section 1/0(b)(1)(F) or 49	942(g)(3) (Election	0	٠,	1 186 [
8 Excess distributions carryover from 2012 not	•	·	0.			
applied on line 5 or line 7 (see instructions)	8 Excess distributions car applied on line 5 or line	ryover from 2012 not 7 (see instructions)	0.		•	
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 8, 381	9 Excess distributions ca Subtract lines 7 and 8 t	arryover to 2018.	8.381			į
10 Analysis of line 9			2,001.			
a Excess from 2013						
b Excess from 2014	J-					
c Excess from 2015						
d Excess from 2016	d Excess from 2016	· · · · ·			İ	
e Excess from 2017 8, 381.	e Excess from 2017	8,381.			ļ	

Form 990-PF (2017) SOUTHWEST IDAHO				82-0200892	2 Page 10
Part XIV Private Operating Foundate					N/A
1 a If the foundation has received a ruling or dete is effective for 2017, enter the date of the	ruling			<u> </u>	
b Check box to indicate whether the foundar	`	rating foundation d		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for	Tax year (a) 2017	(b) 2016	Prior 3 years (c) 2015	(d),2014	(e) Total
each year listed		_			
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities	-				
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon				\ 	
a 'Assets' alternative test — enter		/			
(1) Value of all assets					· · · · · · · · · · · · · · · · · · ·
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)	/-				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XVI Supplementary Information assets at any time during the	(Complete this	part only if the	foundation had	d \$5,000 or more	in
1 Information Regarding Foundation Mana		Structions.)		.	
a List any managers of the foundation who hav	e contributed more th	nan 2% of the total co	ontributions received	by the foundation bef	ore the
close of any tax year (but only if they hav NONE	e contributed more	than \$5,000) (See	section 507(d)(2))		
b List any managers of the foundation who own	10% or more of the	stock of a corporation	on (or an equally larg	e portion of the owner	ship of
a partnership or other entity) of which the NONE	foundation has a 1	0% or greater inter	est		
2 Information Regarding Contribution, Grant,	Gift, Loan, Scholarsh	nip. etc Programs:			
Check here I if the foundation only make requests for funds. If the foundation make	akes contributions to	preselected charitable			
2a, b, c, and d See instructions a The name, address, and telephone number of	r email address of th	e person to whom ap	pplications should be	addressed	
•					
SEE STATEMENT 12					
b The form in which applications should be	submitted and infor	mation and materia	als they should inclu	ude	
SEE STATEMENT FOR LINE 2A					
c Any submission deadlines				_	
SEE STATEMENT FOR LINE 2A					
d Any restrictions or limitations on awards,	such as by geograp	hical areas, charita	ible fields, kinds of	institutions, or other	tactors
SEE STATEMENT FOR LINE 2A					orm 000 RF (2017)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
Name and address (home or business) a Paid during the year SEE STATEMENT 13	any foundation manager or substantial contributor	recipient	contribution	
Total b Approved for future payment			► 3a	45,800.
Total			► 3t)

Linci gros.	s amounts unless otherwise indicated	Uniterate	d business income	Excluded	by section 512, 513, or 514	(e)
1 Progr	ram service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income (See instructions)
a		-				
b					-	
c	<u> </u>					
d				-		****
e						· · · · · · · · · · · · · · · · · · ·
- -						-
n Fees	and contracts from government agencies			-		
•	bership dues and assessments			-		
	st on savings and temporary cash investments					7,894
	lends and interest from securities					
•	rental income or (loss) from real estate	12 4 12 12 12 12 12 12 12 12 12 12 12 12 12	> period attention (Strubture) of the "Me" of	المنافع المنافع المنافعة	<u>कार्यार्थक में क्षेत्र उ</u> र⇒ proughing	20,094
		,	ł	· ·		
	-financed property	-				
	debt-financed property	500000	7.700	-		<u> </u>
	ntal income or (loss) from personal property	532000	7,708.			
	r investment income		···	ļ		
	or (loss) from sales of assets other than inventory		_			3,885
	ncome or (loss) from special events.		-			
10 Gros	s profit or (loss) from sales of inventory					
11 Othe	r revenue	เผล พนกเก	in the second in	104.	a to select to a teather do	র কার্ম কার্ম কার্ম কার্ম করে। সংগ্রাহণ করে কর্ম কর্ম সংগ্রাহণ
a						
b						-
С						
d						
е				1	-	
12 Subt	otal Add columns (b), (d), and (e)	,	7,708.	•		31,873
13 Total	I. Add line 12, columns (b), (d), and (e)				13	39,581
	sheet in line 13 instructions to verify calculat	ions)				
Part XV	I-B. Relationship of Activities to th	e Accompl	ishment of Exemp	t Purp	oses	
Line No.	Explain below how each activity for which accomplishment of the foundation's exemp	income is rep	orted in column (e) of F	Part XVI	A contributed importan	tly to the instructions)
NT / 78		• • •				<u> </u>
N/A						
					<u></u>	
	<u> </u>	· · · · · · · · · · · · · · · · · · ·				
	1					
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Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

							-	
Did the organization direct described in section 501(direlating to political organical contents)	c) of the Code (o	engage in any of the ther than section 5	e following witl 01(c)(3) organ	n any other organization izations) or in section	on 527,		Yes	No
a Transfers from the report	ing foundation to	a noncharitable ex	kempt organiza	tion of				
(1) Cash						1 a (1)		<u>X</u>
(2) Other assets						1 a (2)		<u>X</u>
b Other transactions								
(1) Sales of assets to a r	ioncharitable exe	empt organization				1 b (1)		<u>X</u>
(2) Purchases of assets f			zation			1 b (2)		X
(3) Rental of facilities, eq	juipment, or othe	er assets				1 b (3)		Х
(4) Reimbursement arran	-					1 b (4)		X
(5) Loans or loan guaran						1 b (5)		<u>X</u>
(6) Performance of service		•				1 b (6)		<u>X</u>
c Sharing of facilities, equip	oment, mailing lis	sts, other assets, o	r paid employe	ees		1 c		<u>X</u>
d If the answer to any of the the goods, other assets, or any transaction or sharing	e above is 'Yes,' services given by a arrangement, s	complete the following reporting foundation in column (d)	wing schedule ation If the foun the value of th	Column (b) should all dation received less that e goods, other assets	ways show the fair r in fair market value in , or services receive	narket val d	ue of	
(a) Line no (b) Amount involved		of noncharitable exempt			nsfers, transactions, and		ngement	s
N/A	1	····						
	_	•						
					· ·			
					<u> </u>			
								
				1-1-1-1-1				

		·						
		<u></u>						
								
2 a Is the foundation directly or described in section 501(b If 'Yes,' complete the following the following that it is a section of the following that it is a section of the following that is a section of the	c) of the Code (o	d with, or related to, other than section 5	one or more ta	x-exempt organizations section 527?		Yes	X	No
(a) Name of organiz		(b) Type o	of organization	(c) Description of rela	ationship		
N/A		(6) 1)		-	, <u></u>			
					.,			
Sign Here	eclare that I have examition of preparer (other	nined this return, including than taxpayer) is based	g accompanying scl on all information o	nedules and statements, and f which preparer has any kno SECR/TREA	wledge	May the this return preparer See instr	IRS disc n with the	uss ne
Signature of officer or truster	e /	D	ate	Title		_ 300 ",311	Yes	No
Print/Type preparer's	name	Preparer's sig	nature	Date	Check 🔲 If	PTIN		
Paid		SELF-PRE	PARED		self-employed			
Preparer Firm's name					Firm's EIN			一
Jse Only Firm's address								
				Ψ ₁ Ψ ₀ , (6.41) (16)	Phone no	مراجع والمحارب المحارب	tut ili ita	V h.m.
BAA	1	4				Form 99		
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CLIENT 91

SOUTHWEST IDAHO LEGACY ORGANIZATION

82-0200892

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STATEMENT 1 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES

		(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION AND PAYROLL	TOTAL	\$ 2,250. \$ 2,250.	\$ 2,250. \$ 2,250.	\$ 2,250. \$ 2,250.	<u>\$ 0.</u>

STATEMENT 2 FORM 990-PF, PART I, LINE 18 TAXES

			(A) PENSES BOOKS	IN	(B) NET VESTMENT INCOME	AD. NET	(C) JUSTED INCOME	(D) CHARITABLE PURPOSES	:
FEDERAL INCOME TAX FOREIGN TAX	TOTAL	\$ <u>\$</u>	2,525. 34. 2,559.	\$	2,525. 34. 2,559.	\$	2,525. 34. 2,559.	\$ (<u>).</u>

STATEMENT 3 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES

	_	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES BANQUET INSURANCE OFFICE SUPPLIES PENALTIES POST BOX RENT RENTAL EXPENSES	\$	16. 596. 250. 31. 48. 120. 7,060.	\$ 16. 596. 250. 31. 48. 120. 7,060.	\$ 16. 596. 250. 31. 48. 120. 7,060.	
	TOTAL <u>\$</u>	8,121.	\$ 8,121.	\$ 8,121.	\$ 0.

STATEMENT 4 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CATERPILLAR DUKE ENERGY ROYAL DUTCH CENTURY LINK JOHNSON AND JOHNSON HSBC HOLDINGS	MKT VAL MKT VAL MKT VAL MKT VAL MKT VAL MKT VAL MKT VAL TOTAL	\$ 4,342. 6,035. 3,864. 1,883. 9,976. 3,919. \$ 30,019.	\$ 4,342. 6,035. 3,864. 1,883. 9,976. 3,919. \$ 30,019.

2017 [°]	FEDERAI	L STATEMENTS		PAGE 2			
LIENT 91	SOUTHWEST IDAH	SOUTHWEST IDAHO LEGACY ORGANIZATION					
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STATEMENT 5 FORM 990-PF, PART INVESTMENTS - CO	II, LINE 10C RPORATE BONDS						
CORPORATE BONDS		VALUATION METHOD	BOOK VALUE	FAIR MARKETVALUE			
INVSCO BLD AMER	BDS	MKT VAL TOTAL	\$ 134,638. \$ 134,638.	\$ 134,638. \$ 134,638.			
STATEMENT 6 FORM 990-PF, PART INVESTMENTS - OTI	II, LINE 13 HER						
		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE			
OTHER PUBLICLY T	RADED SECURITIES						
FRANKLIN EQUITY FRANKLIN INCOME FRANKLIN COREFOL WELLTOWER INC RE FRANKLIN RISING FRANKLIN MUTUAL FRANKLIN STRATEG FRANKLIN BIOTECH FRANKLIN DYNATEC	FUND IO IT DIVIDEND GLOBAL DISCOVERY IC INCOME NOLOGY	MKT VAL MKT VAL MKT VAL MKT VAL MKT VAL MKT VAL MKT VAL MKT VAL MKT VAL MKT VAL	\$ 94,523. 112,713. 12,248. 4,706. 94,109. 55,588. 19,389. 9,995. 17,858.	112,713. 12,248. 4,706. 94,109. 55,588. 19,389. 9,995.			
•		TOTAL	\$ 421,129.	\$ 421,129.			
STATEMENT 7 FORM 990-PF, PART OTHER ASSETS	II, LINE 15						
		_	BOOK VALUE	FAIR MARKET VALUE			
EMPLOYEE ADVANCE		TOTAL §	30.	\$ 30. \$ 30.			
STATEMENT 8 FORM 990-PF, PART OTHER INCREASES	III, LINE 3						
ROUNDING				\$ 1.			

2017	FEDERAL STATEMENTS		PAGE 3
CLIENT 91	SOUTHWEST IDAHO LEGACY ORGANIZATION		82-0200892
STATEMENT 9 FORM 990-PF, PAR OTHER DECREASI	RT III, LINE 5 ES		03 02PN
NET INDEXITATE	GAINS OR LOSSES ON INVESTMENTS	Ś	24,211.

STATEMENT 10 FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED_	(C) DATE ACOUIRED	(D) DATE SOLD
1	223.242 FRANKLIN EQUITY	PURCHASED	VARIOUS	10/08/2018
2	2953.078 FRANKLIN INCOME	PURCHASED	VARIOUS	10/08/2018
3	90.371 FRANKLIN RISIING DIVIDEND	PURCHASED	VARIOUS	10/08/2018
4	107.924 FRANKLIN MUTUAL	PURCHASED	VARIOUS	10/08/2018
5	121.679 FRANKLIN STRATEGIC	PURCHASED	VARIOUS	10/08/2018
6	37.893 FRANKLIN COREFOLIO	PURCHASED	VARIOUS	10/08/2018
7	4.208 FRANKLIN BIOTECH	PURCHASED	VARIOUS	10/08/2018
8	15.160 FRANKLIN DYNATECH	PURCHASED	VARIOUS	10/08/2018

<u>ITEM</u>	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	5,818.		4,088.	1,730.				\$ 1,730
2	6,822.		6,419.	403.				403
3	5,895.		4,574.	1,321.				1,321
4	3,476.		3,620.	-144.				-144
5	1,158.		1,259.	-101.				-101
6	772.		[′] 507.	265.				265
7	644.		597.	47.				47
8	1,158.		794.	364.				364
-	_,						TOTAL	\$ 3,885

STATEMENT 11 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION		CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
CARL G CHRISTENSEN 1201 S. KIMBALL CALDWELL, ID 83605	VICE PRESIDENT 1.00	\$	0.	\$ 0.	\$ 0.
KENT MARMON 1924 FILLMORE ST CALDWELL, ID 83605	MARKETING CHAIR 1.00		0.	0.	0.
DOUG AMICK 26645 DESERT HILLS DRIVE WILDER, ID 83676	PRESIDENT 1.00		0.	0.	0.

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STATEMENT 11 (CONTINUED) FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	 COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
DEBRA L VIS 1423 ROCHESTER CALDWELL, ID 83605	SECR/TREAS 3.00			\$ 0.
IVY CARDENAS 16240 REBECCA DR WILDER, ID 83676	GRANT CO-CHAIR 1.00	0.	0.	0.
LIZ LYONS 1909 FILLMORE CALDWELL, ID 83605	DIRECTOR 1.00	0.	0.	0.
CHUCK RANDOLPH 1424 BLAINE CALDWELL, ID 83605	DIRECTOR 1.00	0.	0.	0.
MELISSA JAYO 5634 VAN ROAD MARSING, ID 83639	DIRECTOR 1.00	0.	0.	0.
DARLENE HOTCHKISS 26936 BURDEN ROAD PARMA, ID 83660	DIRECTOR 1.00	0.	0.	.0.
KEITH VICKERS 805 C ST PARMA, ID 83660-5535	DIRECTOR 1.00	0.	0.	0.
TONI KELLY 4138 PIONEER ROAD HOMEDALE, ID 83629	DIRECTOR 1.00	0.	0.	0.
DAVID KISER 30358 BOULDER RD PARMA, ID 83660	FINANCE CHAIR 1.00	0.	0.	0.
BOB AND JACKIE VERTRESS 5467 W ASTONE DR MERIDIAN, ID 83646	DIRECTOR 1.00	0.	0.	0.
CHARLENE COOPER 16947 LINDEN CALDWELL, ID 83607	DIRECTOR 3.00	0.	0.	0.
CARLENE DEIDE 3523 LINDEN CALDWELL, ID 83607	DIRECTOR 1.00	0.	0.	0.

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FEDERAL STATEMENTS

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STATEMENT 11 (CONTINUED) FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOUR PER WEEK DEVOT		CONTRI- BUTION TO EBP & DC	
CATHY DINES 710 FILLMORE CALDWELL, ID 83605	DIRECTOR 1.00	\$ 0.	\$ 0.	\$ 0.
TERRY AND TRINA HARRELL 14871 MASTERS DR CALDWELL, ID 83607	DIRECTOR 1.00	0.	0.	0.
NATHELLE OATES 2502 S KIMBALL CALDWELL, ID 83606	DIRECTOR ' 1.00	0.	0.	0.
ELOISE VAN SLYKE 2305 SUNSET CALDWELL, ID 83605	DIRECTOR 1.00	0.	0.	0.
MARY IHLI-LAAN 15620 SAND HOLLOW ROAD CALDWELL, ID 83607	DIRECTOR 0	0.	0.	0.
	ТО	TAL \$ 0.	\$ 0.	<u>\$ 0.</u>

STATEMENT 12 FORM 990-PF, PART XV, LINE 2A-D APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:

SOUTHWEST IDAHO LEGACY ORGANIZATION GRNT SOUTHWEST IDAHO LEGACY ORGANIZATION

NAME: CARE OF:

DEBRA L VIS

STREET ADDRESS:

1201 S KIMBALL

CITY, STATE, ZIP CODE:

CALDWELL, ID 83605

TELEPHONE:

208-250-2256

E-MAIL ADDRESS: FORM AND CONTENT:

MUST COMPLETE THE SOUTHWEST IDAHO LEGACY ORGANIZATION'S

APPLICATION INCLUDING FINANCIAL DATA AND IRS DETERMINATION

LETTER.

SUBMISSION DEADLINES:

OCTOBER 1

ORGANIZATIONS MUST BE IN THE SERVICE AREA OF THE OLD RESTRICTIONS ON -AWARDS:

CALDWELL HOSPITAL WHICH IS DEFINED AS CANYON COUNTY LYING

WEST OF MIDDLETON ROAD AND OWYHEE COUNTY LYING WEST OF

RANGE 3 WEST OF THE BOISE MERIDIAN.

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SOUTHWEST IDAHO LEGACY ORGANIZATION

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STATEMENT 13 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
TREASURE VALLEY FAMILY Y.M.C.A 3720 S INDIANA AVENUE CALDWELL ID 83605	NONE	501 (C) (3)	TO PROVIDE 75 CHILDREN WITH FINANCIAL ASSISTANCE.	\$ 2,500.
PATRICIA ROMANKO PUBLIC LIBRARY PO BOX 309 PARMA ID 83660	NONE	501 (C) (3)	TO PURCHASE BOOKS AND HELP REPLACE COMPRESSOR.	3,000.
HOMEDALE PUBLIC LIBRARY P O BOX 1087 HOMEDALE ID 83628	NONE	501 (C) (3)	TO PURCHASE LIBRARY MATERIALS.	1,500.
GREENLEAF FRIENDS ACADEMY P O BOX 368 GREENLEAF ID 83626	NONE	501 (C) (3)	TO PURCHASE BOOKS.	3,000.
HOMEDALE YOUTH CLUB 1924 OREGON AVENUE CALDWELL ID 83605	NONE	501 (C) (3)	TO PURCHASE EQUIPMENT AND PROVIDE YOUTH SCHOLARSHIPS FOR ACTIVITIES.	2,000.
CITY OF GREENLEAF 20523 NORTH WHITTIER DRIVE GREENLEAF ID 83626	NONE	501 (C) (3)	TO INSTALL TREES, LIGHTING AND ADA SIDEWALK AT A PARK SITE.	2,000.
HOMEDALE HIGH SCHOOL 203 E IDAHO AVENUE HOMEDALE ID 83628	NONE	501 (C) (3)	TO PROCVIDE SHOES AND SOCKS FOR EXERCISE PROGRAM.	3,000.
PARMA HIGH SCHOOL 137 PANTHER WAY PARMA ID 83660	NONE	501 (C) (3)	TO PROVIDE AN OUTDOOR READING AREA FOR STUDENTS.	3,000.
FRIENDS OF DEER FLAT WILDLIFE REFUGE, IN 13751 UPPER EMBARKMENT ROAD NAMPA ID 83686	NONE	501 (C) (3)	TO PROVIDE BUSSING TO BRING STUDENTS FOR FIELD TRIPS.	1,500.
GREENLEAF HISTORICAL SOCIETY PO BOX 34 GREENLEAF ID 83626	NONE	501(C)(3)	TO MOVE LANDMARK AND HELP WITH LANDSCAPING AND HANDICAP ACCESS.	1,500.

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SOUTHWEST IDAHO LEGACY ORGANIZATION

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STATEMENT 13 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
CALDWELL METRO COMMUNITY SERVICES 304 N KIMBALL AVE CALDWELL ID 83605	NONE	501 (C) (3)	TO PROVIDE SUPPORT FOR MEALS ON WHEELS FOR SENIORS.	\$ 2,000.
SALVATION ARMY 1015 E CHICAGO ST CALDWELL ID 83605	NONE	501(C)(3)	TO PROVIDE HELP FOR THE POOR	4,000.
CHARLIE ALVARO GOLF PO BOX 122 CALDWELL ID 83605	NONE .	501 (C) (3)	TO PROVIDE SCHOLARSHIP FUNDS	600.
GIRLS ON THE RUN 1508 HOPE LANE CALDWELL ID 83607	NONE	501 (C) (3)	TO HELP GIRLS DEVELOP HEALTH AND FITTNESS SKILLS.	2,000.
SLEEP IN HEAVENLY PEACE PO BOX 266 STAR ID 83669	NONE	501 (C) (3)	TO PROVIDE FUNDS FOR BEDS AND BEDDING.	3,500.
WILDER FREE LIBRARY DISTRICT PO BOX 128 207 A AVENUE WILDER ID 83676	NONE	501 (C) (3)	TO PURCHASE NEW COMPUTERS.	1,700.
TEN DAVIS RECREATIONAL DISTRICT PO BOX 861 PARMA ID 83660	NONE	501 (C) (3)	TO PURCHASE VIDEO/AUDIO EQUIPMENT.	3,000.
CALDWELL MEALS ON WHEELS 1009 EVERETT ST CALDWELL ID 83605	NONE	501 (C) (3)	TO ASSIST THE SENIORS CITIZENS WITH MEALS AND RELATED TRANSPORTATION.	4,000.
IDAHO FOOD BANK 3562 SOUTH TK AVENUE BOISE ID 83705	NONE	501 (C) (3)	TO HELP PROVIDE FOOD FOR THE POOR.	2,000.
			TOTAL	\$ 45,800.

)17 FEDE	RAL WORKSHEETS	PAGE
IENT 91 SOUTHWEST	IDAHO LEGACY ORGANIZATION	82-020089
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RENTAL INCOME WORKSHEET FORM 990-PF		
TABLES AND CHAIRS GROSS RENTAL INCOME	\$	14,768.
EXPENSES REPAIRS TAXES WAGES AND SALARIES		123. 2,537. 4,102.
WORKERS COMP TOTAL EXPENSES	\$	7,060.
	NET RENTAL INCOME OR LOSS \$	7,708.
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CLIENT 91		SOUTHWEST IDAHO LEGACY ORGANIZATION	T IDAHO L	EGACY OR	GANIZATIC	NC			82	82-0200892
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AVERAGE MONTHLY FAIR MARKET VALUE OF SECURITIES FORM 990-PF, PART X, LINE 1A	VALUE OF	SECURITIE	S							
SECURITY NOVEMBER DECEMBER	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE	JULY	AUGUST	SEPTEMBER	OCTOBER
INVESTMENTS $616,201 622,217$ AVERAGES $\sqrt{616,201} 622,217$	632, 432 632, 432	630, 422 630, 422	615,539 615,539	612, 782 612, 782	618,342 618,342	619, 418 619, 418	624, 643 624, 643	635, 440 635, 440	639, 446 639, 446	612,543
TOTALS 7,479,425 NUM	NUMBER OF MONTHS	THS	12							
AVERAGE MONTHLY FAIR MARKET VALUE	623,285									
										·
									•	
										-
						•				