

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ▶Go to www.irs.gov/Form990PF for instructions and the latest information. Open to Public Inspection For calendar year 2017 or tax year beginning 11/01/17 , and ending 10/31/18Employer identification number Name of foundation 73-1194321 RICHARDSON SCHOLARSHIP TRUST Telephone number (see instructions) Number and street (or P O box number if mail is not delivered to street address) Room/suite 580-255-2571 BANCFIRST TRUST DEPT, PO BOX 1468 City or town, state or province, country, and ZIP or foreign postal code If exemption application is pending, check here OK 73534-1468 DUNCAN Initial return of a former public charity G Check all that apply Initial return 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization |X| Section 501(c)(3) exempt private foundation 0 Е If private foundation status was terminated under section 507(b)(1)(A), check here Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Fair market value of all assets at J Accounting method X Cash If the foundation is in a 60-month termination under section 507(b)(1)(B), check here end of year (from Part II, col (c), Other (specify) 28,768 line 16) ▶ \$ (Part I, column (d) must be on cash basis) (d) Disbursements Part I Analysis of Revenue and Expenses (The total of (a) Revenue and (b) Net investment (c) Adjusted net for charitable amounts in columns (b), (c), and (d) may not necessarily equal purposes the amounts in column (a) (see instructions)) books cash basis only) Contributions, gifts, grants, etc., received (attach schedule) Check ► X if the foundation is **not** required to attach Sch B 3 Interest on savings and temporary cash investments 661 661 661 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) STMT 594 Net gain or (loss) from sale of assets not on line 10 6a 8,309 Gross sales price for all assets on line 6a 252 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications Gross sales less returns and allowances b Less Cost of goods sold ÖGDEN U Gross profit or (loss) (attach schedule) 11 Other income (attach schedule) 1,255 913 661 12 Total. Add lines 1 through 11 Compensation of officers, directors, trustees, etc 13 Other employee salaries and wages 15 Pension plans, employee benefits Legal fees (attach schedule) STMT 2 475 475 475 Accounting fees (attach schedule) STMT 3 500 500 500 Other professional fees (attach schedule) 17 Interest Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion Occupancy 21 Travel, conferences, and meetings Printing and publications 23 Other expenses (att sch) Total operating and administrative expenses. 975 975 975 Add lines 13 through 23 25 Contributions, gifts, grants paid 1,500 1,500

2,475

-1,220

975

0

For Paperwork Reduction Act Notice, see instructions.

Subtract line 26 from line 12

Total expenses and disbursements. Add lines 24 and 25

Excess of revenue over expenses and disbursements

Net investment income (if negative, enter -0-) Adjusted net income (if negative, enter -0-)

Form 990-PF (2017)

975

26

Operating and Administrative Expenses

SCANNED MAR 1 5 2019

73-1194321

Form 990-PF (2017)	RICHARDSON	SCHOLARSHIP	TRIIST
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6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

- (orm 990)-PF (2017) RICHARDSON SCHOLARSHIP IRUSI	75-119432		Page Z
	Part I	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End o	
_		should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1,	Cash – non-interest-bearing		·	
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
i		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see			
		instructions)			
	7	Other notes and loans receivable (att. schedule)			
		Less allowance for doubtful accounts ▶ 0			
Ŋ	8	Inventories for sale or use			
sets	9	Prepaid expenses and deferred charges			
AS	10a	Investments – U.S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule)			
	С	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis			
		Less accumulated depreciation (attach sch.)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) SEE STATEMENT 4	26,795	25,571	28,768
	14	Land, huildings, and equipment basis			
	, ,	Less accumulated depreciation (attach sch)		Ì	
	15	Other assets (describe ► SEE STATEMENT 5	-362	-358	
	16	Total assets (to be completed by all filers – see the		_	
		instructions. Also, see page 1, item I)	26,433	25,213	28,768
7	17	Accounts payable and accrued expenses		/	
	18	Grants payable			
ဂ္ဂ	19	Deferred revenue			
≝	20	Loans from officers, directors, trustees, and other disqualified persons			
apilitie	21	Mortgages and other notes payable (attach schedule)			
Ĕ	22	Other liabilities (describe SEE STATEMENT 6			
	23	Total liabilities (add lines 17 through 22)	0	0	
+	23	Foundations that follow SFAS 117, check here	1		
S		and complete lines 24 through 26 and lines 30 and 31.	!	·	
Φ١	24				
balanc	24 25	Unrestricted Temporarily restricted			
ă		•			
밀	26	Permanently restricted Foundations that do not follow SFAS 117, check here	1		
		and complete lines 27 through 31.]		
5	27		26,433	25,213	
sets	27	Capital stock, trust principal, or current funds	20,433	20,210	
š	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
AS	29	Retained earnings, accumulated income, endowment, or other funds	26 422	25,213	
	30	Total net assets or fund balances (see instructions)	26,433	23,213	
7	31	Total liabilities and net assets/fund balances (see	26,433	25,213	
	Dest 1	Instructions)	20,433	20,213	
	Part I				·
1		net assets or fund balances at beginning of year – Part II, column (a), line 30 (m	lust agree with		26 422
		of-year figure reported on prior year's return)		1	26,433
		r amount from Part I, line 27a		2	-1,220
		r increases not included in line 2 (itemize) ▶		3	25 212
		ines 1, 2, and 3		4	25,213
5	Decr	eases not included in line 2 (itemize) ▶		5	

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Part IV Capital Gains	and Losses for Tax on Investme	nt Income			
	be the kind(s) of property sold (for example, real estate, warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P – Purchase D – Donation	(c) Date acqu (mo , day, y	
1a LTCG DIVIDENDS	S - MUT FUNDS				
<u>b</u>					
_ с					
d					
<u>e</u>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)		or other basis ense of sale		(h) Gain or (loss) e) plus (f) minus (g))
<u>a</u> 25:	2				252
_b					
C			· · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · ·	
<u>d</u>			· ·		
	ving gain in column (h) and owned by the fo	undation on 12/31/	r69		
	(J) Adjusted basis		ss of col (i)		ins (Col. (h) gain minus but not less than -0-) or
(i) FMV as of 12/31/69	as of 12/31/69	, ,	l (j), if any	Lo	osses (from col (h))
a					252
b					
<u>c</u>					
<u>d</u>					
<u>e</u>					
2 Capital gain net income or (net	t capital loss) If gain, also enter in If (loss), enter -0- in If			2	252
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			•
If gain, also enter in Part I, line	8, column (c) See instructions If (loss), e	nter -0- ın	ı		, 7
Part V Qualification U	Under Section 4940(e) for Reduc			3	
	triis part blank ection 4942 tax on the distributable amount ualify under section 4940(e) Do not comple	• •	base period?		☐ Yes ☒ No
1 Enter the appropriate amount i	n each column for each year, see the instru	ictions before mak	ing any entries		
(a) Base period years Calendar year (or tax year beginning	(b) Adjusted qualifying distributions	Net valu	(c) . ie of noncharitable-use assets		(d) Distribution ratio col (b) divided by col (c))
2016		500	30,57		0.049063
2015		395	27,93		0.049946
2014	1,	595	30,66	8	0.052009
2013		750	32,99		0.022731
2012	1,	500	32,14	8	0.046659
2 Total of line 1, column (d)				2	0.220408
3 Average distribution ratio for th	e 5-year base period – divide the total on li	ne 2 by 5 0, or by t	he	,	,
number of years the foundation	has been in existence if less than 5 years			3	0.044082
4 Enter the net value of nonchar	table-use assets for 2017 from Part X, line	5		4	27,647
5 Multiply line 4 by line 3				5	1,219
6 Enter 1% of net investment inc	ome (1% of Part I, line 27b)			6	
7 Add lines 5 and 6				7	1,219
8 Enter qualifying distributions fro	om Part XII, line 4 nan line 7, check the box in Part VI, line 1b,	and complete that	part using a 1% tax rate	8 See the	1,500
Part VI instructions	,				

Form	990-PF (2017) RICHARDSON SCHOLARSHIP TRUST 73-1194321			F	age 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)				
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1			
	here ► X and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of				
	Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2			0
3	Add lines 1 and 2	3			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4			0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			0
6	Credits/Payments		•		
а	2017 estimated tax payments and 2016 overpayment credited to 2017				
b	Exempt foreign organizations – tax withheld at source 6b				
c	Tax paid with application for extension of time to file (Form 8868) 6c				
d	Backup withholding erroneously withheld 6d				
7	Total credits and payments Add lines 6a through 6d	7			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			
10 11	Enter the amount of line 10 to be Credited to 2018 estimated tax	11			
**********	rt VII-A Statements Regarding Activities				
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
1a	participate or intervene in any political campaign?		18		X
L	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the		<u> </u>		<u> </u>
b	Instructions for the definition		11		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		 ''	-	- 22
	published or distributed by the foundation in connection with the activities		1,	.	X
	Did the foundation file Form 1120-POL for this year?		10	<u> </u>	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$	-			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
_	on foundation managers > \$			1	v
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of				V
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	AT :	/ 7 48		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	N/			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	+	X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			1,,	1
	conflict with the state law remain in the governing instrument?		6	\rightarrow —	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part	ΧV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions ► OK				
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				1
b	(or designate) of each state as required by General Instruction G? If "No," attach explanation		88	X	1
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or		31	 '`	
J	4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV If "Yes,"		İ	1 `)
	complete Part XIV		9	X	$\mid u$
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		<u> </u>	+1	
10	• •		10		X
	names and addresses			990-PI	

. P	art VII-A Statements Regarding Activities (continued)	<u> </u>			
	•			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		İ		
	meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		11		Χ
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified				
	person had advisory privileges? If "Yes," attach statement. See instructions		12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	Х	
	Website address ► N/A			•	
14			251-	702	7
	PO BOX 1468				
		-4▶ 73534	-14	68	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here	.,			▶ [
	and enter the amount of tax-exempt interest received or accrued during the year	15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority			Yes	No
	over a bank, securities, or other financial account in a foreign country?		16	100	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of		· · ·		
	the foreign country				
D:	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		<u> </u>		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1.				163	140
1a	During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Y	es X No			
		25 110			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	es X No			
		===			
	(-, -, -, -, -, -, -, -, -, -, -, -, -, -	7.7			
	.,, .,,,,,,,,,,	es X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	es X No			
		es 🔀 No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the				
	foundation agreed to make a grant to or to employ the official for a period after	es X No			
		es X No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations	N/A			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	IN/A	1b	·	
	Organizations relying on a current notice regarding disaster assistance, check here				
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	N/A			
_	were not corrected before the first day of the tax year beginning in 2017?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private				
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and	[V] N-			
		es X No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)				
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	NT / 7N			
	all years listed, answer "No" and attach statement – see instructions)	N/A	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
_	20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	्र च्रि			
	, , , , , , , , , , , , , , , , , , ,	es X No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or				
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the				
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of				
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	/			
	foundation had excess business holdings in 2017)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its				
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		4b		X

Part VIHB Statements Regarding Activities for Which Form 4720 May Be Required (continued)	Form	990-PF(2017) RICHARDSON SCHOLARSHIP TRUST	73-1	.194321			Page	<u> 6</u>
15 Unique the year of the foundation pay or incur any amount to (1) Carry no propaganda, or otherwes attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or midrectly, any votor registration drive? (3) Provide a grant to an individual for fravel, study, or other similar purposes? (4) Provide a grant to an individual for fravel, study, or other similar purposes? (5) Provide for any purpose other than religious, chandable, scientific, literary, or educational purposes, for the prevention of cruelty to children or animals? (6) Provide a grant or an advantable to the control of animals of the control	. Pa	irt VII-B Statements Regarding Activities for Which Form	4720 May Be R	Required (cont	inued)			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for tavel, study, or other similar purposes? (4) Provide a grant to an individual for tavel, study, or other similar purposes? (5) Provide for any purpose other than religious, chantable, etc. organization described in section 496(0)(4)(A)? See instructions (5) Provide for any purpose other than religious, chantable, secentific, literary, or educational purposes, or for the prevention of cruelly to children or animals? (6) Provide for any purpose other than religious, chantable, secentific, literary, or educational purposes, or for the prevention of cruelly to children or animals? (7) If yes, a stack the statement religious of the grant? (8) If any answer is "Yes" to question 53(4), does the foundation claim exemption from the tax because it manifered expenditure responsibility for the grant? (9) If we arrive is "Yes" to question 54(4), does the foundation claim exemption from the tax because it manifered expenditure responsibility for the grant? (1) "Yes," attach the statement required by Regulations section 53 4945–5(d) (2) Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? (3) A any time during the tax year, was the foundation a party to a prohibited tax sheller transaction? (4) Were 1000, the form 870 (5) A any time during the tax year, was the foundation managers and their compensation. See instructions. (4) Name and address. (6) The address of each employee and more than \$50,000 (6) The address and address. (7) The address and address. (8) The address and address. (9) The address and address. (9) The address and address. (9) The address and address. (1) Compensation for five highest-paid employees (other than those included on line 1 – see instructions.) If none, enter "NONE." (9) News and address of each employee pad more than \$5	5a		_					
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an origanization other than a chantable, etc., organization described in section 496(6)(4)(A)? See instructions (5) Provide for any purpose other than religious, chantable, etc., organization described in section 496(6)(4)(A)? See instructions (6) Provide for any purpose other than religious, chantable, scientific, literary, or educational purposes, for fith greverino of cruletly to children or animals? (7) Provide for any purpose other than religious, chantable, scientific, literary, or educational purposes, for fith greverino of cruletly to children or animals. (8) Provide for any purpose other than religious, chantable, scientific, literary, or educational purposes, for fith greverino or a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions If "Yes," attach the statement required by Regulations section 53 4945–5(d) So bit the foundation, during the year, receive any first, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes are on the provide of the statement required by Regulations section 53 4945–5(d) So bit the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes are on the statement required by Regulations section 53 4945–5(d) So bit the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes are on the statement required by Regulations section 53 4945–5(d) So bit the foundation, during the year, ye		(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4	1945(e))?		∕es ∑ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc. organization described in section 4945(d)(4)(A)? See instructions (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? b If any answer is "Yes" to 54(1)–(5), dot any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance, check here c If the answer is "Yes" to question 53(4), does the foundation dataser assistance, check here c If the answer is "Yes" to question 53(4), does the foundation dam exemption from the tax because in mantained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d) B Did the foundation, during the year, receive any funds, directly or indirectly, on a personal benefit contract? If "Yes" to 65, file Form 8870 A At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Vers. "An A any time during the tax year, was the foundation aparty to a prohibited tax shelter transaction? If "Yes", "did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors 1. List all officers, directors, trustees, and foundation managers and their compensation. See instructions. 1. List all officers, directors, trustees, and foundation managers and their compensation. See instructions. 1. List all officers, directors, trustees, and foundation managers and their compensation. See instructions. 1. List all officers, directors, trustees, and foundation managers and their compensation. See instructions. 1. List all officers, directors, trustees, and foundation managers and their compensation. See instru		(2) Influence the outcome of any specific public election (see section 4955), or	o carry on,					
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions (S) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? If any answer is "Yes" to 60,1–60, and any of the transactions fail to qualify under the exceptions described in Regulations section 53,4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it manificant required by Regulations section 53,4945–5(d) If "Yes," attach the statement required by Regulations section 53,4945–5(d) Both the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes" to 8b, file Form 8870 At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors List all officers, directors, trustees, and foundation managers and their compensation. See instructions. (a) Name and address (a) Name and address (a) Name and address (a) Name and address of each employee ged more than \$50,000 (b) Tills, and autoge foundations, if first paid, give any determination of the highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE." (a) Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE." (c) Expense account, developed provides and developed provides and developed provides and developed provides and developed provides and developed provides and developed provides and dev		directly or indirectly, any voter registration drive?		_ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	res X No			
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Form 990-PF	(2017) RICHARDSON SCHOLARSHIP TRUST	73-1194321	Page 7
Part VIII	Information About Officers, Directors, Trustees, Four and Contractors (continued)	ndation Managers, Highly Paid Er	nployees,
3 Five hi	ghest-paid independent contractors for professional services. See inst	tructions. If none, enter "NONE."	
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NONE			
-			
Total number	of others receiving over \$50,000 for professional services		<u> </u>
Part IX-A	Summary of Direct Charitable Activities		•
	ion's four largest direct charitable activities during the tax year. Include relevant statistical information of other beneficiaries served, conferences convened, research papers produced, etc.	n such as the number of	Expenses
	IDE EDUCATIONAL COLLEGIATE SCHOLARSH SCHOOL GRADUATES	IPS TO DUNCAN	
2			
3			
4			
		>	
Part IX-B	Summary of Program-Related Investments (see inst	ructions)	
	o largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A			
2			
All other progra	m-related investments. See instructions		

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3

Total. Add lines 1 through 3

qualifies for the section 4940(e) reduction of tax in those years

· P	rart X Minimum Investment Return (All domestic foundations must complete this part. For	reign founda	tions,
	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	·	1a	0
b	•	1b	0
С	Fair market value of all other assets (see instructions)	1c	28,068
d	Total (add lines 1a, b, and c)	1d	28,068
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	의	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	28,068
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see		
	instructions)	4	421
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	27,647
6	Minimum investment return. Enter 5% of line 5	6	1,382
P	rart XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operate	ing foundation	ns
	and certain foreign organizations check here ▶ X and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	- , , ,
2a	Tax on investment income for 2017 from Part VI, line 5	-	
b	Income tax for 2017 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	1,500
b		1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b		3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
-	Enter 1% of Part I, line 27b See instructions	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,500
•	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the fo	undation	•

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Inine 7 Undistributed income, if any, as of the end of 2017 Enter amount for 2016 only Total for prory years 20	Pa	irt XIII Undistributed Income (see instructions	} _			
2. Undestrobulent income, I any, as of the end of 2017 a Enter amount for 2016 only b Total for pron years 20	1					
a Enter amount for 2016 only b Total for pnot years 20	•					
b Total for prior years 20 _ 20 _ 20 _ 30 _ 30 _ 30 _ 30 _ 30 _			, ,		, ;;	```````````````\{t,
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c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d d Subtract line 6c from line 6b Taxable amount – see instructions e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount – see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 7 Amounts breaked as distributions out of corpus to sarisfy requirements imposed by section 170(b)(1)(F) or 4042(g)(3) (Eloction may be required—see instructions) 8 Excess distributions carryover from 2012 ruil applied on line 5 or line 7 (sero instructions) 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 2 Excess from 2015 2 Excess from 2015 3 Excess from 2016	b	Prior years' undistributed income Subtract				
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required—see instructions) 8						
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0 Analysis of line 9 a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016	3					**************************************
a Excess from 2013 b Excess from 2014 c Excess from 2015 d Excess from 2016	^			1 - 2 2 1 2007 21000 1000 1000 110		Fee es construction se s
b Excess from 2014 c Excess from 2015 d Excess from 2016		1				in the second
d Excess from 2016				are the shorteness of the state	e estuar	reformation in
d Excess from 2016		, , , ,	t in the Section	problems . The ho	r dinasahar '	l'
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	irt XIV Private Operating Foul				<u> </u>	
. 1a	If the foundation has received a ruling or d			ting		NI / 7\
	foundation, and the ruling is effective for 2			· · · · · · · · · · · · · · · · · · ·	10()(0) - 7 1040	N/A
b	Check box to indicate whether the foundat		ating foundation descri		942(j)(3) or 4942	2(1)(5)
2a	Enter the lesser of the adjusted net	Tax year (a) 2017	(b) 2016	Prior 3 years (c) 2015	(d) 2014	(e) Total
	income from Part I or the minimum	(a) 2017	(5) 2010	(0) 2010	(4) 2014	
	investment return from Part X for	0				0
	each year listed				/	
b	85% of line 2a				/	···
C	Qualifying distributions from Part XII, line 4 for each year listed	1,500	1,500	1,400	1,600	6,000
	Amounts included in line 2c not used directly	1,500	1,300	1,400	7,000	0,000
d	for active conduct of exempt activities					
е	Qualifying distributions made directly			/		
•	for active conduct of exempt activities					
	Subtract line 2d from line 2c	1,500	1,500	1,400	1,600	6,000
3	Complete 3a, b, or c for the	2,000	2,7000	/ 27.300		-,
ŭ	alternative test relied upon		,			
а	"Assets" alternative test – enter					
_	(1) Value of all assets	28,768	31,039	29,611	31,135	120,553
	(2) Value of assets qualifying under		/	<u> </u>		
	section 4942(j)(3)(B)(j)					
b	"Endowment" alternative test – enter 2/3				-	-
	of minimum investment return shown in		/			
	Part X, line 6 for each year listed					
С	"Support" alternative test – enter					
	(1) Total support other than gross					
	investment income (interest,					
	dividends, rents, payments on securities loans (section		/			
	512(a)(5)), or royalties) N/A		Y			
	(2) Support from general public					
	and 5 or more exempt					
	organizations as provided in	/				
	section 4942(j)(3)(B)(III) N/A					
	(3) Largest amount of support from an exempt organization N/A	(
	· · · · · · · · · · · · · · · · · · ·					
D:	(4) Gross investment income N/A art XV Supplementary Inform	ation (Complete	this part only if	the foundation h	ad \$5,000 or more	in assets at
r	any time during the ye			the roundation in	αα ψο,σσο σι πιστο	, iii adddid at
1	Information Regarding Foundation Man					
a	List any managers of the foundation who h		e than 2% of the total	contributions received	by the foundation	
	before the close of any tax year (but only i					
	N/A					
b	List any managers of the foundation who	own 10% or more of	the stock of a corporat	ion (or an equally large	portion of the	
	ownership of a partnership or other entity)	of which the foundat	ion has a 10% or grea	ter interest		
	N/A					
2	Information Regarding Contribution, Gr	rant, Gıft, Loan, Sch	nolarship, etc., Progra	ams:	1	
	Check here ▶ ☐ if the foundation only					
	unsolicited requests for funds. If the found	ation makes gifts, gr	ants, etc , to individual	s or organizations und	er other conditions,	
	complete items 2a, b, c, and d See instru					
а	The name, address, and telephone number		f the person to whom	applications should be	addressed	
	SCHOL. SELECTION COM					
	C/O DUNCAN HIGH SCHOOL					
b	The form in which applications should be s			ey should include		
	GENERAL SCHOLARSHIP	APPLICATIO	N			·
C	Any submission deadlines					
	PRIOR TO END OF SCHOOL					
d	Any restrictions or limitations on awards, s	such as by geographi	ical areas, charitable fi	elds, kinds of institutio	ns, or other	
	factors					
	SEE STATEMENT 7					5 990-PF (2017)

Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Purpose of grant or status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year ERICA GUERRA NONE 901 WILLOW DUNCAN OK 73533 EDUCATIONAL SCHOLARSHIP 750 MACKENZIE COOK 901 WILLOW NONE EDUCATIONAL SCHOLARSHIP DUNCAN OK 73533 750 1,500 ▶ 3a Approved for future payment N/A **▶** 3b Total

Page **12**

	A Analysis of Income-Producing Acmounts unless otherwise indicated		Unrelated business income Excluded by section 512, 513, or 514				
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)	
•	service revenue			 			
a				 			
				+			
		-					
_						<u> </u>	
•				1			
g Feesa	and contracts from government agencies						
	np dues and assessments			ļ			
	savings and temporary cash investments			"			
	and interest from securities			14	661		
	income or (loss) from real estate						
	inanced property			-			
	ebt-financed property						
	income or (loss) from personal property						
	stment income						
	ss) from sales of assets other than inventory			18	252	342	
	e or (loss) from special events						
	fit or (loss) from sales of inventory						
	enue a						
e							
12 Subtotal A	Add columns (b), (d), and (e)		(913		
3 Total. Add	l line 12, columns (b), (d), and (e)				13	1,255	
	et in line 13 instructions to verify calculations)					•	
Part XVI-I							
Line No. ▼	Explain below how each activity for which income accomplishment of the foundation's exempt purp						
N/A				-			
							
							
					 		
						-	
	-		· ·			·····-	
					•		
							
					-	· · · · · · · · · · · · · · · · · · ·	
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Form 990)-PF (201	7) RIC	HARDSO	ON SCH	OLARSHIP	TRUST	73-1	194321			Pag	ge 13
. Part)	CVII		ion Reg	arding Tr			ons and Relati	onships W	ith Noncha	aritable		
1 Did					ge in any of the fo	ollowing with any	other organization	described			Yes	No
							relating to political					
org	anization	ıs?										İ
a Tra	insfers fro	om the repo	rting found	lation to a no	oncharitable exen	npt organization	of					İ
(1)	Cash									1a(1)		Χ
(2)	Other as	ssets								1a(2)		Χ
b Oth	ner transa	actions										ĺ
(1)	Sales of	assets to a	a noncharita	able exempt	torganization					1b(1)		X
(2)	Purchas	es of asset	s from a no	oncharitable	exempt organiza	tion				1b(2)		Χ
(3)	Rental	of facilities,	equipment,	or other as	sets					1b(3)		X
(4)	Reimbu	rsement arr	angements	3						1b(4)		X
		r Ioan guara								1b(5)		X
					or fundraising soli					1b(6)		X
					other assets, or pa					1c		<u>X</u>
							ımn (b) should alw					
							f the foundation re-					
(a) Lir		(b) Amoun			nt, snow in colum e of noncharitable exe		f the goods, other	ption of transfers, to			nts	
$\frac{(a)L_1}{N/A}$	ie no	(b) Airiodi	it iii+voived	(C) Nam	ie of Horiciantable exe	mpt organization	(d) Descri	phon or transfers, to	ansactions, and s	maning arrangeme		
11/12												
				···								
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0- le 4	h a . f a			<u> </u>	ah an malatani te		L averant erecaire	hono				
			•	•	with, or related to 501(c)(3)) or in s		x-exempt organiza	uons		□ v ₄	es X	No
		section 50 plete the fo			1 30 1(0)(3)) 01 111 8	section 327				U ''	23 (2)	, 140
) Name of orga		iledule	(b) Type of	organization		(c) Descri	ption of relationsh	IID		
N/A		.,			(-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					<u>' </u>		
	-											
										••		
_		•										
							nedules and statements f which preparer has an		my knowledge a	nd belief, it is true	·,	
	correct, ar			Meparer (other	man taxpayer; is base	d on an imormation o	which preparer has an	Kilowiedge		IRS discuss this re		
Sign		1 h	[]							preparer, shown be	Yes	No
Here							1/-1			resident⊡ First] '''
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	Signa	ture of office)	r trustee			Dati	1.1	Title	1			
	Print/Tyj	pe prepared n	ame			Preparer's signati	ure			Date	Check	ıf
Paid								/		12/4/.0	self-em	ployed
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	l		DUNCA	AN, OK	73534				Phone no	580-25		

62095 RICHARDSON SCHOLARSHIP TRUST 73-1194321

Federal Statements

FYE: 10/31/2018

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	Net Gain / Loss	\$ 352	-10	\$ 342		Charitable
	Depreciation	· v-		0 \$ 0		Adiusted
	Expense				counting Fees	Adin
	Cost	\$ 206'9	808	7,715 \$	l, Line 16b - Ac	N
How Received	Sale Price	PURCHASE 7,259 \$	PURCHASE 798	8,057 \$	Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees	
	Date Sold	VARIOUS \$	VARIOUS	· ~ "	atement 2 - F	
Description	Date Acquired	VARIOUS VARIOUS	VARIOUS			
De	Whom Sold	VARIOUS MUTUAL FUNDS	VARIOUS MUTUAL FUNDS	TOTAL		•

Charitable Purpose	\$	8
djusted Net	475	475
Adj	ഗ	φ.
Net nvestment	475	475
Inves	တ	w.
Total	475	475
To	w.	φ.
Description	INDIRECT ACCOUNTING FEES	TOTAL

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Charitable Purpose		0
Adjusted Net	500	200
Adji N	ς	v)
Net vestment	500	500
Inves	φ.	S.
Total	500	500
To	\$	φ.
Description	INDIRECT OTHER PROFESSIONAL FEES	TOTAL

62095 RICHARDSON SCHOLARSHIP TRUST

73-1194321

FYE: 10/31/2018

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 13 - Other Investments

Fair Market Value	28,768	28,768
"	\$	ۍ ا
Basis of Valuation	COST	
End of Year	25,571	25,571
İ	တ	\$
Beginning of Year	26,795	26,795
ш	ς	\$
Description	BANCFIRST COMMON TRUST FUNDS	TOTAL

4

62095 RICHARDSON SCHOLARSHIP TRUST

73-1194321

Federal Statements

FYE: 10/31/2018

Statement 5 - Form 990-PF, Part II, Line 15 - Other Assets

Fair Market Value	
0	
-	

Description					Beg of`	inning Year	Year		
TIMING	DIFF	IN	RECORDING	REVENUE	\$		\$		
T	JATC				\$	0	\$	0	

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

GENERAL SCHOLARSHIP APPLICATION

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description .

PRIOR TO END OF SCHOOL YEAR

Statement 7 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

RESTRICTED TO STUDENTS WHO GRADUATE FROM DUNCAN HIGH SCHOOL, COUNTY OF STEPHENS, STATE OF OKLAHOMA WHO WERE RESIDENTS MORE THAN TWO YEARS PRIOR TO THE DATE OF RECEIVING ANY AWARD.