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Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Open to Public Inspection

Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.For calendar year 2017 or tax year beginning **NOV 1, 2017**, and ending **OCT 31, 2018**

Name of foundation

THE THOMAS J EVANS FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

P.O. BOX 4217

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

NEWARK, OH 43058-4217

A Employer identification number

31-6055767

B Telephone number

740-349-8276C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 25,011,122.

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

Part I**Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

29,316.2 Check ☐ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

418,381.**418,381.****STATEMENT 1**

5a Gross rents

b Net rental income or (loss) **<4,388.>****STATEMENT 2**

6a Net gain or (loss) from sale of assets not on line 10

848,257.b Gross sales price for all assets on line 6a **2,718,372.**

7 Capital gain net income (from Part IV, line 2)

848,257.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

112,373.**112,373.****STATEMENT 3**

12 Total. Add lines 1 through 11

1,408,327.**1,379,011.**

13 Compensation of officers, directors, trustees, etc

0.**0.****0.**

14 Other employee salaries and wages

99,578.**0.****99,578.**

15 Pension plans, employee benefits

16a Legal fees

STMT 4**12,154.****2,860.****7,567.**

b Accounting fees

STMT 5**1,943.****0.****0.**

c Other professional fees

STMT 6**14,368.****10,798.****2,587.**

17 Interest

48,574.**7,722.****8,530.**

18 Taxes

STMT 7**52,131.****1,458.****50,673.**

19 Depreciation and depletion

20 Occupancy

92,921.**60,558.****26,364.**

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

STMT 8**321,669.****83,396.****195,299.**

24 Total operating and administrative expenses. Add lines 13 through 23

322,430.**322,430.****322,430.**

25 Contributions, gifts, grants paid

26 Total expenses and disbursements

Add lines 24 and 25

644,099.**83,396.****517,729.**

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

764,228.

b Net investment income (if negative, enter -0-)

1,295,615.

c Adjusted net income (if negative, enter -0-)

N/A

Part III**Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	511,737.	1,085,407.	1,082,697.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	7,330,834.	6,411,820.	10,941,387.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less: accumulated depreciation ▶	358,697.			
12 Investments - mortgage loans				
13 Investments - other STMT 10	3,157,928.	4,052,638.	4,068,669.	
14 Land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ CHARITABLE USE ASSE)	8,469,432.	9,042,991.	8,918,369.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	19,828,628.	20,592,856.	25,011,122.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted and complete lines 24 through 26, and lines 30 and 31.			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	19,828,628.	20,592,856.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
30 Total net assets or fund balances	19,828,628.	20,592,856.		
31 Total liabilities and net assets/fund balances	19,828,628.	20,592,856.		

Part III**Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,828,628.
2 Enter amount from Part I, line 27a	2	764,228.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	20,592,856.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	20,592,856.

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Part IV Capital Gains and Losses for Tax on Investment Income

SEE ATTACHED STATEMENTS

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	2,718,372.	1,870,115.	848,257.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			848,257.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	848,257.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(a). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	320,334.	14,860,895.	.021555
2015	3,737,098.	14,348,272.	.260456
2014	1,433,017.	17,171,085.	.083455
2013	947,154.	17,452,733.	.054270
2012	734,719.	15,818,542.	.046447

2 Total of line 1, column (d)	2	.466183
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.093237
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	16,150,859.
5 Multiply line 4 by line 3	5	1,505,858.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	12,956.
7 Add lines 5 and 6	7	1,518,814.
8 Enter qualifying distributions from Part XII, line 4	8	932,185.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	25,912.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	25,912.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	25,912.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	21,440.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	21,440.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	4,472.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. $\$$ 0. (2) On foundation managers. $\$$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $\$$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
0a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>OH</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

SEE STATEMENT 12

Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

	Yes	No
11		X
12		X
13	X	

Website address **▶ N/A**

- 14 The books are in care of **▶ SARAH R. WALLACE** Telephone no. **▶ 740-349-8276**
 Located at **▶ 25 E. WALNUT ST, NEWARK, OH** ZIP+4 **▶ 43055**

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here **▶**
 and enter the amount of tax-exempt interest received or accrued during the year **▶ 15** **N/A**

- 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

	Yes	No
16		X

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country **▶****Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly):

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person?
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
- (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)

<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

- b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- Organizations relying on a current notice regarding disaster assistance, check here **▶** **N/A**

- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?

	Yes	No
1b		
1c		X

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

- a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No

If "Yes," list the years **▶** _____, _____, _____

- b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) **N/A**

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here **▶** _____, _____, _____

2a		
2b		

- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

- b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) **N/A**

3a		
3b		

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?

4a		X
4b		X

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Part VII Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JENNIFER ROBERTS 25 E WALNUT ST, NEWARK, OH 43055	ADMINISTRATIVE DIRECTOR 23.00	54,521.	0.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
PARK NATIONAL BANK 50 N THIRD ST, NEWARK, OH 43055	INVESTMENT ADVISOR	60,558.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	16,370,495.
b	Average of monthly cash balances	1b	26,316.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	16,396,811.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	16,396,811.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	245,952.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,150,859.
6	Minimum investment return. Enter 5% of line 5	6	807,543.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	807,543.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	25,912.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	25,912.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	781,631.
4	Recoveries of amounts treated as qualifying distributions	4	462,425.
5	Add lines 3 and 4	5	1,244,056.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,244,056.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	517,729.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	414,456.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	932,185.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	932,185.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				1,244,056.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015	2,134,659.			
e From 2016				
f Total of lines 3a through e	2,134,659.			
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ 932,185.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				932,185.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	311,871.			311,871.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,822,788.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,822,788.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015	1,822,788.			
d Excess from 2016				
e Excess from 2017				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CITY OF NEWARK 40 W. MAIN ST NEWARK, OH 43055		GOVERNMENT	CONSTRUCTION COSTS SKATEPARK	321,680.
TOGETHER WE GROW 434 EASTERN AVE NEWARK, OH 43055		EXEMPT	FENCE REMOVAL	750.
Total			3a	322,430.
b Approved for future payment				
NONE				
Total			3b	0.

Form 990-PF (2017)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

THE THOMAS J EVANS FOUNDATION

Employer identification number

31-6055767

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization	Employer identification number
THE THOMAS J EVANS FOUNDATION	31-6055767

Part II Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LICKING MEMORIAL HOSPITAL 1320 W. MAIN ST NEWARK, OH 43055	\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	THE ENERGY COOPERATIVE 1500 GRANVILLE RD NEWARK, OH 43055	\$ 5,900.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
3	TONY HAWK FOUNDATION 1611-A S. MELROSE DR #360 VISTA, CA 92081	\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
4	LICKING COUNTY AUDITOR 20 S. SECOND ST NEWARK, OH 43055	\$ 7,125.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

THE THOMAS J EVANS FOUNDATION

31-6055767

Part III **Noncash Property** (see instructions) Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

THE THOMAS J EVANS FOUNDATION

31-6055767



Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

THE THOMAS J EVANS FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 100 MCDONALD'S CORPORATION	P		11/03/17
b 100 INTEL CORPORATION			11/03/17
c 300 HOME DEPOT INC			11/03/17
d 500 NIKE INC CLASS B			11/03/17
e 250 VANGUARD INFORMATION TECHNOLOGY ETF			11/03/17
f 650 MICROSOFT CORPORATION			11/03/17
g 1850 BAKER HUGHES A GE CO			11/17/17
h 175 PEPSICO INC			12/05/18
i 205 DOWDUPONT INC			12/05/18
j 525 SYSCO CORPORATION			12/05/18
k 80 PROCTER & GAMBLE COMPANY			12/05/18
l 600 NIKE INC CLASS B			12/05/18
m 165 HOME DEPOT INC			12/05/18
n 300 GENERAL MILLS INC			12/05/18
o 400 COCA-COLA COMPANY			12/05/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 16,676.		120.	16,556.
b 4,650.		3,692.	958.
c 49,570.		9,748.	39,822.
d 27,534.		7,251.	20,283.
e 40,759.		14,289.	26,470.
f 53,980.		15,705.	38,275.
g 56,136.		54,031.	2,105.
h 20,416.		6,877.	13,539.
i 14,562.		10,013.	4,549.
j 30,245.		24,255.	5,990.
k 7,214.		4,104.	3,110.
l 35,954.		8,701.	27,253.
m 29,667.		5,362.	24,305.
n 16,872.		21,010.	<4,138.>
o 18,327.		8,949.	9,378.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			16,556.
b			958.
c			39,822.
d			20,283.
e			26,470.
f			38,275.
g			2,105.
h			13,539.
i			4,549.
j			5,990.
k			3,110.
l			27,253.
m			24,305.
n			<4,138.>
o			9,378.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Not short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

THE THOMAS J EVANS FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo., day, yr.)
1a	744 JOHNSON CONTROLS INTERNATIONAL PLC			12/05/18
b	300 VERIZON COMMUNICATIONS INC			12/05/18
c	200 MCDONALD'S CORPORATION			12/05/18
d	200 LILLY (ELI) & COMPANY			12/05/18
e	2400 CHARLES SCHWAB CORPORATION			12/05/18
f	350 AT&T INC			01/02/18
g	1500 LILLY (ELI) & COMPANY			01/02/18
h	300 VERIZON COMMUNICATIONS INC			01/02/18
i	700 DEVON ENERGY CORPORATION			01/02/18
j	700 PFIZER INC			01/02/18
k	800 JOHNSON CONTROLS INTERNATIONAL PLC			01/02/18
l	500 WELLS FARGO & CO (NEW)			01/02/18
m	100 MCDONALD'S CORPORATION			02/12/18
n	135 HOME DEPOT INC			02/12/18
o	500 ALLERGAN PLC			02/12/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	27,847.	35,794.	<7,947.>
b	15,341.	13,972.	1,369.
c	34,577.	241.	34,336.
d	17,039.	14,983.	2,056.
e	118,696.	103,098.	15,598.
f	13,684.	13,632.	52.
g	127,389.	43,673.	83,716.
h	16,024.	13,972.	2,052.
i	29,245.	13,491.	15,754.
j	25,426.	12,362.	13,064.
k	30,422.	38,488.	<8,066.>
l	30,592.	22,998.	7,594.
m	16,371.	121.	16,250.
n	25,082.	4,387.	20,695.
o	84,272.	99,706.	<15,434.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<7,947.>
b			1,369.
c			34,336.
d			2,056.
e			15,598.
f			52.
g			83,716.
h			2,052.
i			15,754.
j			13,064.
k			<8,066.>
l			7,594.
m			16,250.
n			20,695.
o			<15,434.>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 350 NEXTERA ENERGY INC			02/12/18
b 400 DOWDUPONT INC			02/12/18
c 2100 WELLS FARGO & CO (NEW)			02/12/18
d 2000 HUNTINGTON BANCSHARES INC			02/12/18
e 1013 PFIZER INC			02/12/18
f 50 PEPSICO INC			03/08/18
g 100 PROCTER & GAMBLE COMPANY			03/08/18
h 200 COCA-COLA COMPANY			03/08/18
i 900 DEVON ENERGY CORPORATION			03/08/18
j 50 CHEVRON CORP			03/08/18
k 400 SYSCO CORPORATION			03/08/18
l 65 NEXTERA ENERGY INC			03/08/18
m 200 JACOBS ENGINEERING GROUP INC			03/08/18
n 1200 HUNTINGTON BANCSHARES INC			03/08/18
o 1400 WELLS FARGO & CO (NEW)			03/08/18

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 51,851.		11,715.	40,136.
b 28,067.		18,085.	9,982.
c 118,973.		71,700.	47,273.
d 30,950.		2,780.	28,170.
e 34,822.		17,890.	16,932.
f 5,438.		1,965.	3,473.
g 7,978.		4,567.	3,411.
h 8,748.		4,474.	4,274.
i 28,294.		17,345.	10,949.
j 5,673.		4,586.	1,087.
k 24,064.		12,729.	11,335.
l 10,058.		2,176.	7,882.
m 12,016.		11,182.	834.
n 19,270.		1,668.	17,602.
o 79,811.		35,951.	43,860.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			40,136.
b			9,982.
c			47,273.
d			28,170.
e			16,932.
f			3,473.
g			3,411.
h			4,274.
i			10,949.
j			1,087.
k			11,335.
l			7,882.
m			834.
n			17,602.
o			43,860.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }3 Not short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	2000 PFIZER INC			03/08/18
b	700 SOUTHERN COMPANY			05/09/18
c	2400 ADIENT PLC			05/09/18
d	1300 UNITED PARCEL SERVICE INC CLASS B			05/09/18
e	300 PFIZER INC			05/09/18
f	2500 JACOBS ENGINEERING GROUP INC			05/09/18
g	2300 JOHNSON CONTROLS INTERNATIONAL PLC			05/09/18
h	3700 CORNING INC			05/09/18
i	2500 GENERAL MILLS INC			05/09/18
j	350 WELLS FARGO & CO (NEW)			08/30/18
k	250 WASTE MANAGEMENT INC			08/30/18
l	1200 HUNTINGTON BANCSHARES INC			08/30/18
m	134.6 AC WATSON RD	D	12/16/98	09/19/18
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	71,756.	35,320.	36,436.
b	31,806.	30,683.	1,123.
c	134,050.	153,497.	<19,447.>
d	145,648.	130,861.	14,787.
e	10,474.	5,298.	5,176.
f	141,447.	139,774.	1,673.
g	84,274.	110,653.	<26,379.>
h	99,745.	88,748.	10,997.
i	105,691.	150,792.	<45,101.>
j	20,696.	8,988.	11,708.
k	22,668.	9,227.	13,441.
l	19,535.	1,668.	17,867.
m	330,000.	160,768.	169,232.
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			36,436.
b			1,123.
c			<19,447.>
d			14,787.
e			5,176.
f			1,673.
g			<26,379.>
h			10,997.
i			<45,101.>
j			11,708.
k			13,441.
l			17,867.
m			169,232.
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	848,257.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARK NATIONAL BANK	418,381.	0.	418,381.	418,381.	
TO PART I, LINE 4	418,381.	0.	418,381.	418,381.	

FORM 990-PF RENTAL EXPENSES STATEMENT 2

DESCRIPTION	ACTIVITY NUMBER	AMOUNT	TOTAL
UTILITIES		638.	
REPAIRS & MAINT		820.	
REAL ESTATE TAXES		2,930.	
- SUBTOTAL -	1		4,388.
TOTAL RENTAL EXPENSES			4,388.
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B			<4,388.>

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
TIMBERING	107,999.	107,999.	
BILLBOARD RENTS	4,240.	4,240.	
EASEMENT/LEASE	134.	134.	
TOTAL TO FORM 990-PF, PART I, LINE 11	112,373.	112,373.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	12,154.	2,860.		7,567.
TO FM 990-PF, PG 1, LN 16A	12,154.	2,860.		7,567.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	1,943.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,943.	0.		0.

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SURVEY/RECORDING/APPRAISALS	2,587.	0.		2,587.
TIMBERING	10,798.	10,798.		0.
401K ADMINISTRATION	983.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	14,368.	10,798.		2,587.

FORM 990-PF

TAXES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REAL ESTATE	953.	0.		953.
WORKERS COMP	<41.>	0.		<41.>
FOREIGN TAX WITHHELD	4,792.	4,792.		0.
PAYROLL	7,618.	0.		7,618.
990PF	32,322.	0.		0.
REAL ESTATE TAXES	2,930.	2,930.		0.
TO FORM 990-PF, PG 1, LN 18	48,574.	7,722.		8,530.

FORM 990-PF

OTHER EXPENSES

STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CUSTODIAL FEES	60,558.	60,558.		0.
OFFICE, POSTAGE, SUPPLIES	3,354.	0.		425.
INSURANCE	28,809.	0.		25,939.
ANNUAL FEES	200.	0.		0.
TO FORM 990-PF, PG 1, LN 23	92,921.	60,558.		26,364.

FORM 990-PF

CORPORATE STOCK

STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
3M COMPANY	121,171.	218,799.
ABBOTT LABORATORIES	184,712.	392,958.
AIR PRODUCTS & CHEMICALS INC	64,610.	146,633.
AMERICAN EXPRESS CO	99,950.	154,095.
APPLE INC	146,274.	481,492.
AT&T INC	97,879.	90,506.
AUTOMATIC DATA PROCESSING INC	194,872.	461,056.
CHEVRON CORP	95,514.	128,398.
CISCO SYSTEMS INC	195,906.	471,225.
COCA- COLA COMPANY	64,878.	138,852.
CORNING INC	137,199.	236,430.
DOWDUPONT INC	96,559.	140,192.
EMERSON ELECTRIC COMPANY	118,934.	220,610.
EXXON MOBIL CORPORATION	130,830.	119,520.
GENERAL ELECTRIC COMPANY	307,382.	166,650.
GENUINE PARTS COMPANY	310,014.	342,720.
HALLIBURTON COMPANY	96,138.	83,232.
HOME DEPOT INC	16,248.	87,940.
HUNTINGTON BANCSHARES INC	5,003.	51,588.
INTEL CORPORATION	99,393.	421,920.
INTERNATIONAL BUSINESS MACHINES CORPORATION	222,713.	242,403.
J P MORGAN CHASE & COMPANY	34,899.	446,982.
JOHNSON & JOHNSON	138,008.	349,975.
LILLY (ELI) & COMPANY	56,045.	184,348.
MCDONALDS CORPORATION	724.	106,140.
MERCK & COMPANY INC (NEW)	233,216.	309,162.
MICROSOFT CORPORATION	120,807.	534,050.
NEXTERA ENERGY INC	65,033.	109,538.
NIKE INC CLASS B	90,133.	217,616.
PEPSICO INC	45,193.	129,237.
PROCTER & GAMBLE COMPANY	70,782.	137,454.
SYSCO CORPORATION	66,828.	149,793.
TARGET CORPORATION	274,559.	434,876.
UNION PACIFIC CORPORATION	10,542.	109,665.
US BANCORP (DE)	175,361.	313,620.
VERIZON COMMUNICATIONS INC	89,441.	125,598.
WASTE MANAGEMENT INC	22,145.	53,682.
WELLS FARGO & COMPANY (NEW)	26,963.	55,892.
NOVARTIS AG SPONSORED ADR	269,292.	279,872.
ROYAL DUTCH SHELL PLC SPONSORED ADR CLASS A	123,978.	107,423.
SCHLUMBERGER LIMITED	68,435.	46,179.
ABBVIE INC	222,810.	280,260.
BANK OF AMERICA CORP	194,150.	379,500.
GENERAL MOTORS	298,228.	343,946.
CHUBB LTD (NEW)	232,569.	249,820.
GENERAL DYNAMICS CORPORATION	223,503.	198,467.
INTERCONTINENTAL EXCHANGE INC	122,351.	138,672.
BP PLC SPONSORED ADR	86,870.	108,425.
ESTEE LAUDER COMPANIES CL A	110,848.	103,080.
VF CORPORATION	131,928.	140,896.

TOTAL TO FORM 990-PF, PART II, LINE 10B

6,411,820.

10,941,387.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VANGUARD EUROPEAN STOCK INDEX FUND	COST	1,095,708.	880,245.
VANGUARD INSTITUTIONAL EXTENDED MARKET INDEX	COST	1,721,025.	1,990,242.
VANGUARD PACIFIC STOCK INDEX FUND	COST	906,622.	884,902.
VANGUARD REIT ETF	COST	329,283.	313,280.
TOTAL TO FORM 990-PF, PART II, LINE 13		4,052,638.	4,068,669.

FORM 990-PF

OTHER ASSETS

STATEMENT 11

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
CHARITABLE USE ASSETS	8,469,432.	9,042,991.	8,918,369.
TO FORM 990-PF, PART II, LINE 15	8,469,432.	9,042,991.	8,918,369.

FORM 990-PF

EXPLANATION CONCERNING PART VII-A, LINE 8B

STATEMENT 12

EXPLANATION

THE OHIO ATTORNEY GENERAL DOES NOT WANT A COPY OF THE TAX RETURN.
ORGANIZATIONS ARE REQUIRED TO PREPARE AN ON LINE REGISTRATION.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN	EXPENSE CONTRIB ACCOUNT
SARAH R WALLACE 25 E. WALNUT ST., P.O. BOX 4217 NEWARK, OH 43058-4217	CHAIR 5.00	0.	0.	0.
JOHN H WALLACE 25 E. WALNUT ST., P.O. BOX 4217 NEWARK, OH 43058-4217	PRESIDENT 2.00	0.	0.	0.
LOUELLA H REESE 25 E. WALNUT ST., P.O. BOX 4217 NEWARK, OH 43058-4217	TREASURER 2.00	0.	0.	0.
SALLY W HECKMAN 25 E. WALNUT ST., P.O. BOX 4217 NEWARK, OH 43058-4217	SECRETARY 2.00	0.	0.	0.
GILBERT H REESE 25 E. WALNUT ST., P.O. BOX 4217 NEWARK, OH 43058-4217	TRUSTEE 2.00	0.	0.	0.
MEGAN R EDWARDS 25 E. WALNUT ST., P.O. BOX 4217 NEWARK, OH 43058-4217	TRUSTEE 2.00	0.	0.	0.
J. GILBERT REESE 25 E. WALNUT ST., P.O. BOX 4217 NEWARK, OH 43058-4217	TRUSTEE EMERITUS 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

THE THOMAS J. EVANS FOUNDATION

31-6055767

990 PF - 10/31/2018

Page 2, Part II, Line 15 - Land, Buildings and Equipment

	<u>Book Value</u>	<u>Market Value</u>
<u>Real Estate Held for Charitable Purposes</u>		
Parks and lands purchased for the benefit of and in connection with the following public charities:		
10 acres of recreation park for Licking Economic Action Development Study (a federal program)	\$5,000	\$5,000
14.65 acres in Newark Township for benefit of and in connection with the Ohio State University - Newark Campus	50,000	50,000
572 acres in Knox County and Holmes County for educational institution for the benefit of and in connection with the Newark City School District, Heath City School District, Newark Catholic School District, and Licking County School District	74,070	74,070
13 acres for the benefit of Licking County Joint Vocational School	33,940	33,940
Williams property provided to City of Newark for park and bicycle trails	6,000	6,000
Crowley property provided to LEADS for garden plots and park	25,600	25,600
King property - use pending	1,875	1,875
House used by Carol Strawn Center	20,679	20,679
Property used as a parking lot for Newark City Schools	11,298	11,298
Land used by City of Newark as public park	13,091	13,091
30 acres of land used by the Licking County Joint Vocational School	96,747	96,747
Land purchased for the benefit and use of Newark City School District and Newark YMCA	1,998	1,998
Land at 99 Brennan Street purchased for Newark City Schools for an art classroom	5,393	5,393
62 acres of land off Mt. Vernon Road for use by Licking County Joint Vocational School as a botanical and horticultural preserve and the City of Newark as a public park	34,613	34,613
122 acres of land on King Road for use of the YMCA	139,455	139,455
25 acres in Madison Township surrounding Camp O'Bannon for protection and expansion of health camp	52,967	52,967
140 acres in Hanover Township for use by the Licking County Health Camp Association to provide outpost camping experiences to underprivileged children	34,013	34,013
page total	606,739	606,739

THE THOMAS J. EVANS FOUNDATION

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Page 2, Part II, Line 15 - Land, Buildings and Equipment

	<u>Book Value</u>	<u>Market Value</u>
<u>Real Estate Held for Charitable Purposes (Continued)</u>		
Land for use by City of Newark as a public park	8,160	8,160
Land purchased for the benefit and use of Newark YMCA	49,977	49,977
House at 117 West Church Street	12,776	12,776
Land for YMCA Football-Soccer program	9,095	9,095
Property for use as Licking County Mental Health Association offices	15,888	15,888
Land for use by Village of Granville for public park	22,990	22,990
156 acres of land on Sharon Valley Road for the use of the YMCA	292,468	292,468
Land and buildings at South Second Street for use of LEADS	58,259	58,259
Thurston, Secondary portion of Bike Trails	122,042	122,042
10 acres of land for use of the Newark City Public Schools for athletic fields	18,713	18,713
26 North Sixth Street for Licking County Historical Museum	13,138	13,138
Property located on North Main St. for use by Newark City Schools	35,195	35,195
Property on Locust Street for use by Licking County Coalition for Housing	54,378	54,378
3.8 acres of Wright property for use by Newark City Schools	47,183	47,183
Property on 196 S.Fifth Street for use by Look Up Ministries	72,265	72,265
Property purchased for Scenic Railroad	100,536	100,536
Citizens	70,285	70,285
Deck property- Big Brothers/Big Sisters	55,223	55,223
Penn Central property - Community Bike Trail	47,260	47,260
White property for use by the Hartford Independent Agricultural Society	28,976	28,976
Land for use by the City of Newark for parks	43,191	43,191
South property for use by Camp Ohio	84,773	84,773
Granville property to be used by the Village of Granville	17,352	17,352
Airesman lot and adjoining property used by City of Newark	187,455	187,455
page total	1,467,578	1,467,578

THE THOMAS J. EVANS FOUNDATION

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Page 2, Part II, Line 15 - Land, Buildings and Equipment

	<u>Book Value</u>	<u>Market Value</u>
<u>Real Estate Held for Charitable Purposes (Continued)</u>		
Maholm St. property purchased for use by Par Excellence	20,748	20,748
Fulton Ave. property purchased for use by Par Excellence	29,778	29,778
Pataskala Park for community use	182,124	182,124
Hall property purchased for use by the Newark Campus	129,471	129,471
Montgomery property purchase for use by the Newark Campus	22,578	22,578
Maddox property purchased for extension of bicycle trail	4,291	4,291
Cable property on Wilson Street for use by Licking-Knox Goodwill Industries	52,546	52,546
Stradley property in Utica for use by LEADS	69,744	69,744
Owens-Corning Fiberglas property for use by the City of Newark Parks and Recreation Department - portion of bike trail	4,640	4,640
Voldness property - 30 acres Hebron - for use by Village of Hebron, Ohio	89,646	89,646
Baker property - 950 Sharon Valley Road - for use of Ohio State University and Central Ohio Technical School	198,537	198,537
Imscho property - 1500 Mt. Vernon Road - for use of the City of Newark, Ohio	68,076	68,076
Doneff property - 5308 & 5312 Walnut Road, Buckeye Lake, OH - for use by LEADS Day Care Center	130,494	130,494
Freeman property - 10 acres in Richland Twp. - for use by the Joy of Living Ministries	5,433	5,433
YMCA property - 90 acres in Holmes County	66,288	66,288
Dunson property - 3.13 acres west of Newark - used by YMCA	2,760	2,760
Land and building - Fink property for the use of Blessed Sacrement Church	160,140	160,140
3 acres - Edsel Cable property for bike trail road crossing at Reddington and Cherry Valley Roads	10,641	10,641
13.244 acres - Holland Upham property for use by the City of Newark	41,548	41,548
Property at 31-41 South Second Street, Newark, Ohio for use by City of Newark	73,640	73,640
page total	1,363,123	1,363,123

THE THOMAS J. EVANS FOUNDATION

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Page 2, Part II, Line 15 - Land, Buildings and Equipment

	<u>Book Value</u>	<u>Market Value</u>
<u>Real Estate Held for Charitable Purposes (Continued)</u>		
Property at corner of Third and Walnut Streets, Newark, Ohio for use by Pennsylvania Station	21,355	21,355
South Fifth Street - City of Newark	40,114	40,114
Conrad Court - LEADS and Par Excellence School	21,315	21,315
Canyon and Refugee Road - Hebron Village Park	141,236	141,236
Granville Township Land - Granville Village	8,684	8,684
Property easement in perpetuity - Bike Trail	25,700	25,700
Canal Street property for use by City of Newark or Licking County	40,894	40,894
Land, building and restoration costs - Pennsylvania Railroad Station	872,305	872,305
Easement on 9th Street - Bike Path	1,000	1,000
Paving improvements to Bike Trails, less accumulated amortization of \$166,906	12,275	179,181
Freeman property - Joy of Living Ministries	61,308	61,308
51/53 West Main Street - City of Newark parking lot	500	500
117 W. Church	8,400	8,400
Penn Station improvements	89,230	89,230
Etna Park - Licking Park District	22,910	22,910
A Frame - City of Newark - Bike Path	150,429	150,429
Hinchcliff property - W. Main St. - City of Newark	59,445	59,445
Wilson St. property - used by LEADS	264,936	264,936
Hartford Park Lot - Croton Fairgrounds	514	514
89 & 95 Brennan St. - Newark City Schools	70,528	70,528
Bike path investment - acreage and paving	313,947	313,947
17 acres Mt. Vernon Rd. - for use by City of Newark Evans Family Park	40,739	40,739
page total	2,267,764	2,434,670

THE THOMAS J. EVANS FOUNDATION

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Page 2, Part II, Line 15 - Land, Buildings and Equipment

	<u>Book Value</u>	<u>Market Value</u>
<u>Real Estate Held for Charitable Purposes (Continued)</u>		
Jamison House - Coshocton		
Central Ohio Technical College	174,739	174,739
S. 3rd Demolition	25,941	25,941
Parking lot - COTC Coshocton	5,269	5,269
105 Jefferson - Licking County Coalition for Care	73,985	73,985
50910 Chestnut - COTC Coshocton	78,063	78,063
Bike Path additions	15,031	15,031
Heath	106,973	106,973
Bowman - for use by the City of Newark	102,097	102,097
Hopewell Trail Bike Path	366,654	366,654
233 S. 11th St for use by Newark City Schools	51,258	51,258
Coshocton land - COTC Coshocton	49,834	49,834
143 S. 30th St - for use by the American Red Cross	180,378	180,378
32 acres - Ullman property for use by the Hartford Fair	99,272	99,272
Pease Property S. 30th St - leased to American Red Cross	15,237	15,237
158 E Douglas & Jersey St Johnstown - used by the Village of Johnstown	251,718	251,718
21 Canal St - City of Newark parking	47,571	47,571
62-66 S 4th Street (leased Nov 2016)	46,376	46,376
Canal Market Project - land and construction costs for use by City of Newark	479,301	479,301
96 & 82 Maholm St - leased to Boys & Girls Club	160,231	160,231
471 E, Main St - leased to Together We Grow	76,225	76,225
61/65/69 S 3rd St - leased to City of Newark	469,528	178,000
	<u>2,875,681</u>	<u>2,584,153</u>
Total charitable real estate	8,580,885	8,456,263
Art work, furniture, sculptures	325,733	325,733
Equipment, less accumulated depreciation of \$101,589	<u>136,373</u>	<u>136,373</u>
Total land, buildings and equipment	<u>\$9,042,991</u>	<u>\$8,918,369</u>