Form **990-PF** 

Department of the Treasury Internal Revenue Service

#### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990PF for instructions and the latest information.

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2017

2018 For calendar year 2017 or tax year beginning OCT 1, 2017 SEP 30, , and ending Name of foundation A Employer identification number 63-1215795 HARRIGAN FAMILY FOUNDATION Number and street (or P O box number if mail is not delivered to street address Room/suite B Telephone number PO BOX 38 (800)936-4424 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here 36446 FULTON, AL G Check all that apply Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% check here and attach computation Address change Name change Section 501(c)(3) exempt private foundation H Check type of organization: E If private foundation status was terminated Other taxable private foundation under section 507(b)(1)(A), check here X Cash I Fair market value of all assets at end of year J Accounting method If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here 3,058,479. (Part I, column (d) must be on cash basis.) ▶\$ Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net for charitable purposes (cash basis only) expenses per books income ıncome 200,000. **Jack** Andrews N/A Contributions, gifts, grants, etc., received Check I if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 50,150 50,150 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) 70,002. medichilize 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 594,337. The representation of the second seco 70,002. Capital gain net income (from Part IV, line 2 ereaghinteath 1 Net short-term capital gain Income modifications 地影响的影響學是是這些影 D Less Cost of goods sold 11 Othe 120,152 320,152 12 Total. 0. 13 Compensation of officers? Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 0. STMT 2 2,500. 0. **b** Accounting fees c Other professional fees 17 Interest STMT 3 2,038. 0. 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings and 22 Printing and publications 23 Other expenses STMT 4 9,219. 0. 0. 24 Total operating and administrative 0. 13,757 0 expenses. Add lines 13 through 23 123,600. 123,600. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 137,357 123,600. Add lines 24 and 25 27 Subtract line 26 from line 12: 182,795 2 Excess of revenue over expenses and disbursements 120,152.b Net investment income (if negative, enter -0-) Fatilities and the second C Adjusted net income (if negative, enter -0-)



Form **990-PF** (2017)

I D		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		of year
t. de	a <u>ı</u> ,ı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	។	Cash - non-interest-bearing	14,745.	149,179.	149,179.
	2	Savings and temporary cash investments		<del> </del>	
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts		P. St. St. San Programme Control of the Control of	15-br - 17-45-2-2-2-1-4-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1
		Pledges receivable	THE THE POLICE AND ANALYSIS OF TOWNS		
	4		application for a section of the section of the	PETERSTEEN PERSON	
	١ _	Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable		等有中心的是一种一种一种一种一种一种一种一种一种一种一种一种一种一种一种一种一种一种一种	
		Less: allowance for doubtful accounts			
υ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments - U.S. and state government obligations		<del></del>	
	ı	Investments - corporate stock		, ,	-
	ı	Investments - corporate bonds	·		
	l	·	times of the second of the sec		
	11	Investments - land, buildings, and equipment basis			
	l	Less accumulated depreciation			
	12			0.00.00	
	13	Investments - other STMT 5	2,748,491.	2,909,300.	2,909,300.
	14	Land, buildings, and equipment: basis	Model the second of the second		LAGRESIZAFAND
		Less accumulated depreciation			
	15	Other assets (describe ► )			
	16	Total assets (to be completed by all filers - see the		,	
		instructions. Also, see page 1, item I)	2,763,236.	3,058,479.	3,058,479.
	17	Accounts payable and accrued expenses	· · · · · · · · · · · · · · · · · · ·		
	18	Grants payable			
<b>,</b>	19	Deferred revenue			Proposition of the principal and the second of the second
Liabilities			<del></del>		
i≣	20	Loans from officers, directors, trustees, and other disqualified persons			a. a. decapielle kulkulaja i di 16,750 de l'Este L'Esterna di Sei a lle des este de l'esterna
Lia	21	Mortgages and other notes payable			
	22	Other liabilities (describe			
					是是我的影响。 1.
_	23		0.	0.	
		Foundations that follow SFAS 117, check here			
<b>'</b> A		and complete lines 24 through 26, and lines 30 and 31.			
ces	24	Unrestricted	2,763,236.	3,058,479.	
<u>a</u>	25	Temporarily restricted			The control of the co
Ba	26	Permanently restricted	***		
Net Assets or Fund Balanc		Foundations that do not follow SFAS 117, check here			
교		and complete lines 27 through 31.			
þ	27	Capital stock, trust principal, or current funds			
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
SS			<u> </u>		
ž	29	Retained earnings, accumulated income, endowment, or other funds	2 762 226	2 050 470	
ž	30	Total net assets or fund balances	2,763,236.	3,058,479.	
			0 562 026	2 050 450	
	31	Total liabilities and net assets/fund balances	2,763,236.	3,058,479.	
P	art)	Analysis of Changes in Net Assets or Fund E	Balances		
					<del></del>
		net assets or fund balances at beginning of year - Part II, column (a), line	30		0.762.026
	-	st agree with end-of-year figure reported on prior year's return)		1	2,763,236.
		r amount from Part I, line 27a		2	182,795.
3	Othe	r increases not included in line 2 (itemize)   UNREALIZED	GAINS/LOSSES	3	112,448.
4	Add	lines 1, 2, and 3	· · · ·	4	3,058,479.
5	Decr	eases not included in line 2 (itemize)		5	0.
6	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	3,058,479.
					Form <b>990-PF</b> (2017)

		RIGAN FAMILY FO						6:	3-121	5795	Page 3
Pa		and Losses for Tax on			1761	How ac	quired 1	-\ D-4		(4) 0-4	
(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)					D (δ)	- Purcl - Dona	nase j	c) Date a (mo., da		(mo., d	te sold ay, yr.) ————
1a		ama markara			<u> </u>						
b	SEE ATTACHED	STATEMENT			-						
d					├						<del></del>
e											
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	1 (0)	t or other basis xpense of sale			•		in or (loss (f) minus		
a	· ·										
b											
C											
d	EQ4 227			524,33	5					70	,002.
е	594,337.	ig gain in column (h) and owned	by the foundation		٠,٠		/IV	Gaine (Ci	ol. (h) gaın		,002.
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (I)			col. (	k), but n	ot less tha (from col. (	n -0-) or	
a				(,,,,							
b					_						
C		.,		-							
d											
е				_		_				70	,002.
2 (	Capıtal gaın net ıncome or (net ca		nter in Part I, line r -0- in Part I, line		}	2				70	,002.
3	Net short-term capital gain or (los	ss) as defined in sections 1222(5	) and (6):								
	If gain, also enter in Part I, line 8,	column (c)			<b>)</b>	9			N/A		
	If (loss), enter -0- in Part I, line 8  art V Qualification U	nder Section 4940(e) 1	or Reduced	Tax on Net	Inv	estn	ient Inco	me	N/ E		
lf se	r optional use by domestic private ection 4940(d)(2) applies, leave th s the foundation liable for the sec	nis part blank.				9.)				Yes	X No
	es," the foundation doesn't qualit										
	Enter the appropriate amount in	1 11 10			ntries	S.					
	(a) Base period years Calendar year (or tax year beginni	ng in) Adjusted qualifying	distributions	Net value of no	(c) ncha	ritable-	use assets		Dıstrıl (col. (b) dı	(d) oution ratio rided by col	. (c))
	2016		95,100.				4,507				37972
	2015		76,500.				8,872				39867
	2014		63,596.				3,480				40938
	2013		56,000.				3,427				$\frac{43296}{37924}$
	2012		42,800.	<u> </u>		, 12	8,567	•		• 0	3/924
	Total of line 1, column (d)			0 I II				2		.1	99997
	Average distribution ratio for the the foundation has been in existe		otal on line 2 by 5.1	u, or by the numb	er oi	years		3		.0	39999
4	Enter the net value of noncharital	ple-use assets for 2017 from Part	t X, line 5					4		2,971	,631.
5	Multiply line 4 by line 3							5		118	,862.
6	Enter 1% of net investment incor	ne (1% of Part I, line 27b)						6		1	,202.
7	Add lines 5 and 6							7		120	,064.
8	Enter qualifying distributions from	n Part XII, line 4						8		123	,600.
	If line 8 is equal to or greater than See the Part VI instructions.		line 1b, and comp	plete that part usin	ng a 1	% tax	rate.				

Part VIII Excise Tax Based on Investment Income (Section 494	0(a), 4940(b),	4940(e), or 4	948 -	- see instructions)
1a Exempt operating foundations described in section 4940(d)(2), check here ▶ □ and €			Mariani Mariani	Professional States of Spanish
Date of ruling or determination letter: (attach copy of letter if ne				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here			1	1,202.
of Part I, line 27b			Present Present	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4	% of Part I, line 12,	col. (b).	100 mm 150 mm 150 mm 150 mm	文学·阿克斯·克特·克斯·克特·克斯·克斯·克斯·克斯·克斯·克斯·克斯·克斯·克斯·克斯·克斯·克斯·克斯·
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; o		, , -	2	. 0.
3 Add lines 1 and 2	,		3	1,202.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; of	others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	•		5	1,202.
6 Credits/Payments			SP-94	
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0.		
b Exempt foreign organizations - tax withheld at source	6b	0.		
c Tax paid with application for extension of time to file (Form 8868)	6c	0.		
d Backup withholding erroneously withheld	6d	0.		
7 Total credits and payments. Add lines 6a through 6d			7	0.
8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is atta	ached		8	46.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		<b>•</b>	9	1,248.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		<b>&gt;</b>	10	
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax		Refunded▶	11	
Rart VII-A Statements Regarding Activities				
1a During the tax year, did the foundation attempt to influence any national, state, or local legis	slation or did it part	cipate or intervene	ın	Yes No
any political campaign?				1a X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purpo	ses? See the instru	ctions for the defin	ition 1	1b X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies	of any materials pu	blished or		
distributed by the foundation in connection with the activities				April 1 19. 1 19. 11.
c Did the foundation file Form 1120-POL for this year?				1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during th				To the state of th
(1) On the foundation. > \$ (2) On foundation manager	s 🕨 💲	0.		(2) (2) (2) (2) (2) (2) (2) (2) (2) (2)
e Enter the reimbursement (if any) paid by the foundation during the year for political expend	liture tax imposed o	n foundation		The second of th
managers. $\triangleright$ \$0.				
2 Has the foundation engaged in any activities that have not previously been reported to the	IRS?			2 X
If "Yes," attach a detailed description of the activities.				
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	instrument, articles	of incorporation, o	r	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	_			3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the ye	ar?		3.7	4a X
b If "Yes," has it filed a tax return on Form 990-T for this year?			IA	I/A 4b
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year	7			5 X
If "Yes," attach the statement required by General Instruction T				
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied 6	either:			
By language in the governing instrument, or		<b></b>		
By state legislation that effectively amends the governing instrument so that no mandato	ry directions that co	ontlict with the state	law	6 X
remain in the governing instrument?	-late Daniell and Joh			$\begin{array}{ c c c c c c c c c c c c c c c c c c c$
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," com	piete Part II, col. (c	), and Part XV		
6. Fold the state of the foodship and the second second data and the second constraints				
8a Enter the states to which the foundation reports or with which it is registered. See instructi	ons. –			
AL	Attorney Casaral /a	r documents)		—————————————————————————————————————
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the	Autorney deneral (0	i uesigliale)		8b X
of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of s	notion 4042/3/2\ a	- 4042(1)(E) for colo	ndar	* The ball of the state of the
9 Is the foundation claiming status as a private operating foundation within the meaning of s year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," coi		TOTAL (JACO) TO CAR	iiudi	9 X
year 2017 or the tax year beginning in 2017? See the instructions for Part Xiv. if Tes, coll  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a sched				10 X

	1 990-PF (2017) HARRIGAN FAMILY FOUNDATION	63-121	<u> 5795</u>		Page
Pa	art VII-A Statements Regarding Activities (continued)				
			P. S. S. C.	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
•	section 512(b)(13)? If "Yes," attach schedule. See instructions		111		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory p	rivilcaes?			<del></del>
16	If "Yes," attach statement. See instructions	Tivilogoo	12		X
40	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	<del></del>
13					L
	Website address ► N/A  The books are in care of ► WILLIAM DWIGHT HARRIGAN, III Telephone no.	<u> </u>	036	11	21
14				-44	24
	Located at ► P.O. BOX 38, FULTON, AL	ZIP+4 ►3	0440		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			<b>,</b> ,,▶	· 🗀
	and onter the amount of tax-exempt interest received or accrued during the year	15		/A	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,			Yes	
	securities, or other financial account in a foreign country?		16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the				
	foreign country				
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		5 12 21 21 1 11 12 1 1 1	Yes	No
18	a During the year, did the foundation (either directly or indirectly):			and.	
		es X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	· -			
		es X No			
		es X No	Ta Ta	3, 25	
	(2)	es X No	7.0%, ***	11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
		או באַן אט	3.		
•	(5) Transfer any income or assets to a disqualified person (or make any of either available	es X No			
	,	es LAL No	1186, 37		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		1957 ) j		
	if the foundation agreed to make a grant to or to employ the official for a period after		n <del>g</del> ulata Marija	45 Thind	
	termination of government service, if terminating within 90 days.)	es X No		11.17	
t	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			ing to	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here	▶ [		All and the	
(	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		39 m 7 m	3 , , ,	
	before the first day of the tax year beginning in 2017?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			121	3.50
	defined in section 4942(j)(3) or 4942(j)(5)):				
í	a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	10			
	before 2017?	es X No	4,5	11	
			25.00	, A	
	If "Yes," list the years ▶	•			
•	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attact			4" " 1" ) 1 * 3 15 11 15 1	
		N/A	10 A	200	ilui Ele
	statement - see instructions.)	74 / 17	2b	ىلىد. ئىلىلىلىلىلىلىلىلىلىلىلىلىلىلىلىلىلىلىل	APRING I
(	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	,	3 XII * 1		
	P		<b>提</b> 提手。		
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	. 🕶			
	• •	'es 🗶 No		M	
l	b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons af				M
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to 0	ispose	diginal y		

of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Form 4720, to determine if the foundation had excess business holdings in 2017.)

had not been removed from jeopardy before the first day of the tax year beginning in 2017?

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3b 4a

N/A

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Part*VII-B* Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ued)				
5a During the year, did the foundation pay or incur any amount to:			الله الله الله الله الله الله الله الله	Yes	No		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?							
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,							
any voter registration drive?			es 🗶 No 🕌				
(3) Provide a grant to an individual for travel, study, or other similar purposes	7	Ye	es 🗶 No 🎏		WAR.		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				响响		
4945(d)(4)(A)? See instructions		Ye	es 🗶 No 🕍		416		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or		My carry			
the prevention of cruelty to children or animals?		Ye	es 🗶 No 🎏				
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	ler the exceptions described i	n Regulations	.				
section 53.4945 or in a current notice regarding disaster assistance? See instru	uctions		N/A	5b			
Organizations relying on a current notice regarding disaster assistance, check h	nere						
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr			;				
expenditure responsibility for the grant?	N	T/A	es L				
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			3				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on						
a personal benefit contract?		Ye	es 🗶 No 🖺		- T.		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	X		
If "Yes" to 6b, file Form 8870.			[ <del>12]</del>				
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No	المال أو والم	AND THE		
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b	<u> </u>		
Information About Officers, Directors, Truston Paid Employees, and Contractors	ees, Foundation Ma	nagers, Higniy	<b>,</b>				
List all officers, directors, trustees, and foundation managers and t	heir compensation.						
,	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Exp	ense		
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	ačcount allowa			
WILLIAM DWIGHT HARRIGAN, III	DIRECTOR						
P.O. BOX 38							
FULTON, AL 36446	0.25	0.	0.		0.		
JEFFERY BOYD HARRIGAN	OFFICER						
P.O. BOX 38							
FULTON, AL 36446	0.25_	0.	0.		0.		
JOHN PATRICK HARRIGAN	OFFICER						
P.O. BOX 38		_					
FULTON, AL 36446	0.25	0.	0.		0.		
		and an UNIONE U	L	<u> </u>			
2 Compensation of five highest-paid employees (other than those inc	(b) Title, and average	enter NONE."	(d) Contributions to	(e) Exr	oense		
(a) Name and address of each employee paid more than \$50,000	`_'hours per week `	(c) Compensation	employee denetit plans	(e) Exp account allowa	t, other		
MONE	devoted to position		compensation	allowa	IIICES		
NONE				1			
	\ "	-		<del> </del>			
	1						
•	<del>                                     </del>	<del>                                     </del>	<u> </u>	<del>                                     </del>			
<u> </u>	1						
	-	<del>                                     </del>	<del>                                     </del>	<del>                                     </del>			
	1						
<del></del>		-	<del>                                     </del>	†			
	1						
Total number of other employees paid over \$50,000			<b>•</b>		0		

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Part VIII Information About Officers, Directors, Trustees, Founda Paid Employees, and Contractors (continued)	tion Managers, Highly	·
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."	-
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	1	
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities		<u>▶</u>   0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statist number of organizations and other beneficiaries served, conferences convened, research papers produced to the conference of the conferen	tical information such as the luced, etc.	Expenses
1 N/A		·
2		
3		
3		
4		
Part IX-B   Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount
1N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<b>&gt;</b>	0.

.Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 2,978,584. 1a a Average monthly fair market value of securities 38,300. 1b b Average of monthly cash balances c Fair market value of all other assets 1c 3,016,884. 1d d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e 2 Acquisition indebtedness applicable to line 1 assets 3,016,884. 3 3 Subtract line 2 from line 1d 4 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 2,971,631. Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 148,582 6 Minimum investment return. Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain and do not complete this part.) foreign organizations, check here 148,582. 1 Minimum investment return from Part X, line 6 1,202. Tax on investment income for 2017 from Part VI, line 5 2b Income tax for 2017. (This does not include the tax from Part VI.) 1,202 2c Add lines 2a and 2b C Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 147,380 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 123,600. a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1a 1b b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required) 3a 3b **b** Cash distribution test (attach the required schedule) 123,600. 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 1,202. 5 income Enter 1% of Part I, line 27b 6 Adjusted qualifying distributions. Subtract line 5 from line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2017)

4940(e) reduction of tax in those years.

Form 990-PF (2017)

Part XIII . Undistributed Income (see instructions)

,	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,	Corpus	Tours prior to 20 to		
line 7				147,380.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			123,576.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
bFrom 2013				
c From 2014				
dFrom 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from		<u> </u>		
Part XII, line 4: ►\$ 123,600.				
a Applied to 2016, but not more than line 2a			123,576.	
b Applied to undistributed income of prior			22373701	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		-		
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				24.
• •	0.			21.
e Remaining amount distributed out of corpus	0.			0.
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract			· ···	
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable			" , l "	
amount - see instructions		0.		
e Undistributed income for 2016 Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017, Subtract		44 1		
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				147,356.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				,
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

	N FAMILY FO			63-121	L5795 Pagé 10
Part XIV   Private Operating Fo	<del>, , , , , , , , , , , , , , , , , , , </del>		-A, question 9)	N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for		=	▶	,	
<b>b</b> Check box to indicate whether the found		g foundation described i		4942(j)(3) or 494	12(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	/	/ <b>.</b>
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
investment return from Part X for					
each year listed				1. / 1	
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,		<u>.</u>			
line 4 for each year listed				/	
d Amounts included in line 2c not				7	
used directly for active conduct of				/	
exempt activities				/	
e Qualifying distributions made directly			/	<del>1</del>	
for active conduct of exempt activities.			/		
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the			/	+	<del></del>
alternative test relied upon:			/		
a "Assets" alternative test - enter			/		
(1) Value of all assets			<b> /</b>	+	
(2) Value of assets qualifying			/		
under section 4942(j)(3)(B)(i)			_/		
b "Endowment" alternative test - enter 2/3 of minimum investment return			/		
shown in Part X, line 6 for each year			/		
listed		#	7		<u> </u>
c "Support" alternative test - enter:		/	,		
(1) Total support other than gross		/			
investment income (interest,		/			
dividends, rents, payments on securities loans (section		/			
512(a)(5)), or royalties)		/			
(2) Support from general public		/			
and 5 or more exempt	_	/			
organizations as provided in section 4942(j)(3)(B)(iii)	,	/			
(3) Largest amount of support from		<del></del>			
• • • • • • • • • • • • • • • • • • • •		<b>\</b>			
an exempt organization				<del> </del>	.,,
(4) Gross investment income  Part XV   Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or mo	re in assets
at any time during t			ii tiic ioundatioi	1 11dd 40,000 01 1110	TO III GOOGLO
			* -		
1 Information Regarding Foundation a List any managers of the foundation who	-	than 20% of the total cont	ributions received by the	foundation before the clos	e of any tay
vear (but only if they have contributed m				s touttuation before the clos	c of any tax
WILLIAM DWIGHT HARRI	. , , ,	oonon oor (a)(2),,	`		
			Van an annually large mark	an of the average of a no	-taasahin as
b List any managers of the foundation who other entity) of which the foundation has			or an equally large port	on of the ownership of a pa	rtnership or
• •	sa 1070 or grouter interes	, 			
NONE					
2 Information Regarding Contributi		·	-		
Check here ► X if the foundation o					ests for funds If
the foundation makes gifts, grants, etc.,					
a The name, address, and telephone num	ber or email address of th	ie person to whom applic	ations should be addres	ssed:	
			· <del></del>		
<b>b</b> The form in which applications should b	e submitted and informa	tion and materials they sl	nould include:		
c Any submission deadlines:					
d Any restrictions or limitations on awards	s, such as by geographica	al areas, charitable fields,	kinds of institutions, or	other factors:	

Page 11

Part XV Supplementary Information	<del></del>			
3 Grants and Contributions Paid During the Y		Payment		<del>\</del>
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year			4.	
CLARKE COUNTY DEVELOPMENT FOUNDATION	NONE	501(C)3	TO SATISFY CHARITABLE	
(ANIMAL SHELTER)			NEEDS	
2036 WIGGINS ROAD	,			
JACKSON, AL 36545	, ,			6,000
OLADER COLDINA HICKORICAL COCTEME	NONE	DDTWAME	TO SATISFY CHARITABLE	
CLARKE COUNTY HISTORICAL SOCIETY (MUSEUM)	NONE	PRIVATE FOUNDATION	NEEDS CHARTIABLE	
116 W. COBB ST			,,	
GROVE HILL, AL 36451				5,000
		, ,		
CLARKE COUNTY SCHOOL FOUNDATION, INC.	NONE	501(C)3	TO SATISFY CHARITABLE	
(GENERAL FUND) 20100 HWY 43			NEEDS	
GROVE HILL, AL 36451	,			36,100
	,	· · ·		
•		Ì		
	<b>;</b>			
FOREST HISTORY SOCIETY	NONE	501(C)3	TO SATISFY CHARITABLE	
701 WM. VICKERS AVENUE			NEEDS	10 000
DURHAM, NC 27701				10,000
GROVE HILL CULTURAL ARTS CENTER	NONE	501(C)3	TO SATISFY CHARITABLE	
124-A MAIN STREET		,	NEEDS	2 500
GROVE HILL, AL 36451	I NTINUATION SHE	<u> </u> የጥ / ር \	<b>▶</b> 3a	2,500 123,600
Total SEE CO.  b Approved for future payment	NATIONAL DIVE	1	- 34	123,000
b Approved for fature payment			1	
		1		
NONE				
		1		ı
	1	·		,
			<del> </del>	
			•	
·				
		<del> </del>		
				· · · · · · · · · · · · · · · · · · ·
Total			<b>▶</b> 3b	om <b>990-PF</b> (201

Form 990-PF (2017) HARRIGAN FAMII				63-	1215795 Page 12
Part XVI-A Analysis of Income-Produ	_				
Enter gross amounts unless otherwise indicated.		ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a					
b	_				
C					
q .					
e					
1					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash		•			
investments					
4 Dividends and interest from securities			14	50,150.	
5 Net rental income or (loss) from real estate: a Debt-financed property					
b Not debt-financed property		- <del></del> -	<u> </u>		
6 Net rental income or (loss) from personal	<del></del>		<del>                                     </del>	•	
property	ļ	· .			
7 Other investment income		+	ļ		
8 Gain or (loss) from sales of assets other		<del>-</del>			. ** *
than inventory	Ì		14	53,953.	16,049
9 Net income or (loss) from special events	<u></u>			·	
10 Gross profit or (loss) from sales of inventory					····
11 Other revenue:					
a					
b	_				
c .	7	-			
d .					
e		•			
12 Subtotal. Add columns (b), (d), and (e)		0.	<b>斯爾</b>	104,103.	16,049
13 Total. Add line 12, columns (b), (d), and (e)	,	-		13	120,152
(See worksheet in line 13 instructions to verify calculations.)					
PartXVI:BI Relationship of Activities	to the Acc	omplishment of Ex	cemp	t Purposes	
Line No. Explain below how each activity for which income the foundation's exempt purposes (other than			contrib	outed importantly to the accom	plishment of
8 REALIZED GAIN FROM INV			<u> </u>	MAKE COMMETE	TITT ON C
6 REALIZED GAIN FROM IN	/ESIMENI	. ASSETS SOUD	, 10	MARE CONTRIB	OTTONS
• •				<del> </del>	
	•	1			<del></del>
•		- <del>''</del> .		V	_ "
•		<u> </u>			
· · · · · · · · · · · · · · · · · · ·					
	<del></del>				
		<u> </u>			· · · · · · · · · · · · · · · · · · ·

Firm's address ► 2630 CENTENNIAL PLACE, SUITE 1
TALLAHASSEE, FL 32308

Part )		GAN FAMIL		IDATION and Transactions a	nd B	Relationsh		1215/95 ocharitable	Page 13
1 4117	Exempt Organ		isieis to a		iiu ii	telationsi	iips With Noi		
	the organization directly or indi				on des	cribed in secti	on 501(c)		os No
•	ier than section 501(c)(3) organ	·							
	nsfers from the reporting found Cash	ation to a noncharita	die exempt or	ganization of:				1a(1)	$-\frac{1}{x}$
	Other assets							1a(2)	$\frac{x}{x}$
	er transactions:							1-(-/1	
(1)	Sales of assets to a noncharita	able exempt organiza	tion					1b(1)	X
(2)	Purchases of assets from a no	oncharitable exempt o	organization	•				1b(2)	X
(3)	Rental of facilities, equipment,	or other assets						1b(3)	Х
	Reimbursement arrangements	5						1b(4)	X
	Loans or loan guarantees							1b(5)	X
	Performance of services or morning of facilities, equipment, ma	•	-					1b(6)	$\frac{\mathbf{x}}{\mathbf{x}}$
	ing or actifices, equipment, make answer to any of the above is	•		• •	wavs s	how the fair m	narket value of the o		
	orvices given by the reporting 1	•	-	• •	-				,
	ımn (d) the value of the goods,					•			
(a)Line no	(b) Amount involved	(c) Name o		e exempt organization		(d) Description	of transfers, transaction	ons, and sharing arra	ngements
			N/A						
					_				
					+				
				· ·	+				
					+				
					+				
				-					
		1							
					+				
					+-				
		<u> </u>							
2a Is ti	no foundation directly or indirec	ctly affiliated with, or	rolated to, one	or more tax-exempt organi	zation	s described			
	ection 501(c) (other than section	-						Yes	X No
b If "Y	es," complete the following sch								
	(a) Name of or	ganization		(b) Type of organization	<u> </u>	+	(c) Description of re	elationship	
	N/A				<del> </del>				
					<del> </del>			<del></del>	
					<del> </del>			<del></del>	
				-	†				
	Under penalties of perjury, I declare	that I have examined th	ıs return, ıncludı	ng accompanying schedules and	statem	ents, and to the	best of my knowledge	May the IRS dis	scuss this
Sign Here	and belief at is true, correct, and co	emplete Declaration of pr	reparer (other tha		nation o			return with the shown below?	preparer See instr
1 1616	Signature of officer or truste	· the	4 444	112-11-18	. <b>Ľ</b> ,	DIRECT	:OR	_ X Yes	∟ No
	Print/Type preparer's n		Preparer's s	Date	Date		Check   if	PTIN	
	Trime Type proparer 3 ii		KO N	20	1.1	ا مران	self- employed		
Paid	FRANK MERC	CER	KNX	The	יעון	141/81		P001051	.78
Prepa	arer Firm's name ► LAN		SOCIAT	ES, P. C.		V VV-1	Firm's EIN ► 5		
llea (	Inly			\			I		

## Schedule B (Form 990, 990-EZ,

or 990-PF)

Department of the Treasury
Internal Revenue Service

# **Schedule of Contributors**

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

HARRIGAN FAMILY FOUNDATION

Employer identification number

63-1215795

Organization type (check one)									
Filers of	f:	Section:							
Form 99	0 or 990-EZ	501(c)( ) (enter number) organization							
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation							
		527 political organization							
Form 99	0-PF	X 501(c)(3) exempt private foundation							
		4947(a)(1) nonexempt charitable trust treated as a private foundation							
		501(c)(3) taxable private foundation							
	· ·	covered by the <b>General Rule</b> or a <b>Special Rule</b> .  7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions							
General	Rule								
X	•	filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.							
Special	Rules								
	sections 509(a)(1) a any one contributo	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from r, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, line 1 Complete Parts I and II							
	year, total contribu	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the tions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for ruelty to children or animals. Complete Parts I, II, and III.							
	year, contributions is checked, enter h purpose. Don't con	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box here the total contributions that were received during the year for an exclusively religious, charitable, etc., inplete any of the parts unless the General Rule applies to this organization because it received nonexclusively e, etc., contributions totaling \$5,000 or more during the year.							
	_	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990·EZ, or 990·PF), Part IV. line 2, of its Form 990. or check the box on line H of its Form 990·EZ or on its Form 990·PF, Part I, line 2, to							

certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

Employer identification number

### HARRIGAN FAMILY FOUNDATION

63-1215795

Part I	Contributors (see instructions) Use duplicate copies of Part I if addition	al space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JEFFREY BOYD HARRIGAN TRUST OF 1998  P.O. BOX 38  FULTON, AL 36446	\$200,000.	Person X Payroll Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization

Employer identification number

### HARRIGAN FAMILY FOUNDATION

63-1215795

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given .	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) - Description of noncash property given	(c) - FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
√(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

lame of org	anization	1	Employer identification number		
IARRTO	SAN FAMILY FOUNDATION		63-1215795		
Part III	Exclusively religious, charitable, etc., con the year from any one contributor. Complete completing Part III, enter the total of exclusively religious.	columns (a) through (e) and the follow us, charitable, etc , contributions of \$1,000 or	in section 501(c)(7), (8), or (10) that total more than \$1,000 for		
(a) No.	Use duplicate copies of Part III if addition	nal space is needed.			
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
,	<del></del>				
<u> </u>					
1		(e) Transfer of gift			
]	Transferee's name, address, a	ind ZIP + 4	Relationship of transferor to transferee		
Γ			(d) Description of how gift is held		
(a) No.		T			
Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
<u> </u>		(e) Transfer of gift			
	•				
a) No. from Part I	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee		
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
Part I		1			
<del></del>					
-					
		(e) Transfer of gift			
-	Transferee's name, address, a	and 7IP + 4	Relationship of transferor to transferee		
t	Transferee 5 Hame, address, a				
(a) No.		1			
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
-		(e) Transfer of gift	<u> </u>		
		(o) Hallotor of gire	•		
L	Transferee's name, address, a	and ZIP + 4	Relationship of transferor to transferee		
Γ					

Par	TIV   Capital Gains and Lo	sses for Tax on Investment Income			
	2-story br	describe the kind(s) of property sole rick warehouse; or common stock, 20			(b) How acquired P - Purchase D - Donation (c) Date acquired (mo., day, yr.) (d) Date sold (mo., day, yr.)
1a M	IFS INTL VALUE	CL R6			12/14/17/09/24/18
ьС	b OPPENHEIMER DEVELOPING MARKETS				12/04/1709/24/18
c M	c MFS INTL VALUE CL R6				07/26/1709/24/18
d C	PPENHEIMER DE	VELOPING MARKETS			06/30/1509/24/18
	ENBRIDGE INC		<del>.</del>		06/30/1504/13/18
_		MBLE			02/14/1704/13/18
		VESTMENT GRADE F	TIND		08/16/13/04/13/18
		VESTMENT GRADE F			06/30/1711/20/17
		M INVESTMENT GRA			08/16/13/11/20/17
		VESTMENT GRADE F			08/16/13/12/07/17
	CAPITAL GAINS		<u> </u>		00/10/1312/07/17
<u> </u>	APITAL GAINS	DIAIDENDS	<del></del>		
<u> </u>					
<u>m</u>		· · · · · · · · · · · · · · · · · · ·			
_n					
_0_		(f) Depressation allowed	(g) Cost or other basis	_	(h) Gain or (loss)
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	plus expense of sale		(e) plus (f) minus (g)
<u>a</u>	3,342.	, , , , , , , , , , , , , , , , , , , ,	3,234.		108.
b a	858.		879.		<21.>
	125,944.		118,050.		7,894.
<u>c</u>	114,634.		100,050.		14,584.
<u>d</u>	53,610.		54,353.		<del></del>
<u>e</u>	23,423.		26,322.		<2,899.>
<u>f</u>	101,000.		102,635.		<1,635.>
<u>g</u>	9,845.		9,779.		66.
<u>h</u>	97,728.		98,998.		<1,270.>
<u> </u>	10,000.		10,035.		<35.>
<del></del>	53,953.		10,033.		53,953.
<u>k</u>	23,323.				33,333.
<u>-</u>					
<u>m</u>					
<u>n</u>					<u> </u>
0	omniete only for accets chowing	l ng gain in column (h) and owned by t	the foundation on 12/31/69		(I) Losses (from col. (h))
		(j) Adjusted basis	(k) Excess of col. (i)		Gains (excess of col. (h) gain over col. (k),
	(i) F.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any		but not less than "-0-")
<u>a</u>					108.
b					<21.>
C					7,894.
d	,,				14,584.
е					<743.>
f					<2,899.>
g					<1,635.>
h					66.
ı					<1,270.>
<u></u>					<35.>
k					53,953.
m					
n					
0					
		f If gain, also enter	r in Part I, line 7		70.000
2 Ca	apital gain net income or (net ca	apital loss) ( If (loss), enter "-(	r in Part I, line 7 )-" in Part I, line 7 }	2	70,002.
		ss) as defined in sections 1222(5) ar	nd (6):		
if :	gain, also enter in Part I, line 8, (loss), enter "-0-" in Part I, line 8	, column (c). R	<b>P</b>	3	N/A
- 11	trooph outer of intractifiing	<u> </u>		,	11/11

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount contribution status of any foundation manager Name and address (home or business) recipient or substantial contributor TO SATISFY CHARITABLE KING'S KIDS NONE EDUCATIONAL 501 WHETSTONE ST NEEDS MONROEVILLE, AL 36460 1,500. MONROE HEALTH FOUNDATION (ONCOLOGY) NONE PRIVATE TO SATISFY CHARITABLE 2016 HIGHWAY 21 SOUTH FOUNDATION NEEDS MONROEVILLE, AL 36461 30,000. PILOTS FOR CHRIST NONE 501(C)3 TO SATISFY CHARITABLE NEEDS P.O. BOX 707 MONROEVILLE, AL 36461 5,000. TO SATISFY CHARITABLE REGIONAL CHILD ADVOCACY CENTER NONE PRIVATE FOUNDATION NEEDS 127 W COBB ST GROVE HILL, AL 36451 2,500. 501(C)3 TO SATISFY CHARITABLE NONE FULTON VOLUNTEER FIRE DEPARTMENT 101 MAIN STREET NEEDS 10,000. FULTON, AL 36446 NONE 501(C)3 \ TO SATISFY CHARITABLE UMS-WRIGHT PREPARATORY SCHOOL NEEDS 65 MOBILE ST N MOBILE, AL 36607 10,000. NONE TO SATISFY CHARITABLE MONROE COUNTY HERITAGE MUSEUMS 501(C)3 31 NORTH ALABAMA AVE. NEEDS MONROEVILLE, AL 36460 5,000. Total from continuation sheets 64,000.

FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES ST	TATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	
ALBEMARLE CORP	328.	0.	328.	328.	
AT&T INC. COMCAST	796.	0.	796.		
CORPORATION	347.	0.	347.	347.	
ENBRIDGE INC.	1,674.		1,674.		
GOVT STREET EQUITY GOVT STREET	42,352.		-	7,554.	
MID-CAP	20,990.	17,909.	3,081.	3,081.	
HONEYWELL INC. ISHARES IBONDS DEC	596.	0.	596.	596.	
2018 ISHARES IBONDS DEC	1,168.	0.	1,168.	1,168.	
2019 ISHARES IBONDS DEC	1,613.	0.	1,613.	1,613.	
2020 ISHARES IBONDS DEC	1,827.	0.	1,827.	1,827.	
2021 ISHARES IBONDS DEC	1,991.	0.	1,991.	1,991.	
2022	2,183.	0.	2,183.	2,183.	
JP MORGAN CHASE &	1,344.	0.	1,344.	1,344.	
JP MORGAN CHASE & CO ALERIAN ML ETN					
(AMJ)	3,787.	0.	3,787.		
LOCKHEED & MARTIN	800.	0.	800.		
MARATHON PETROLEUM MCDONALDS	368.	0.	368.		
CORPORATION	808.	0.	808.		
MERCK & CO. INC. MFS INTL VALUE CL	764.	0.	764.		
I MICROSOFT	3,233.	1,246.	1,987.	1,987.	
CORPORATION	1,344.	0.	1,344.	1,344.	
MID AMERICA OPPENHEIMER	3,492.	0.	3,492.	3,492.	
DEVELOPING PIONEER NATURAL	880.	0.	880.	880.	
RESOURCES PROASSURANCE	20.	0.	20.	20.	
CORPORATION	1,779.	0.	1,779.	1,779.	
PROCTOR & GAMBLE SCHWAB GOV MONEY	414.	0.	414.		
FUND	275.	0.	275.	275.	
SOUTHERN COMPANY	944.	0.	944.		
VANGUARD (VFIDX)	416.	0.	416.		
VANGUARD (VFSUX)	7,040.	0.	7,040.		

HARRIGAN FAMILY FOUNDATION			š	63-1215795
VULCAN MATERIALS COMPANY 21 WAL-MART STORES 31		0. 218. 0. 312.		
TO PART I, LINE 4 104,10	3. 53,95	50,150.	50,150.	
<del></del>	<del></del>		1	
FORM 990-PF	ACCOUNTI	NG FEES	S	PATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	2,500.	. 0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,500.	0.		0.
FORM 990-PF	TAX	ES	S	ratement 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAXES	2,038.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,038.	0.		0.
FORM 990-PF	OTHER E	XPENSES	S	ratement 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	9,219.	0.	· · · · · · · · · · · · · · · · · · ·	0.
TO FORM 990-PF, PG 1, LN 23	9,219.	0.	1	0.

FORM 990-PF O	THER	INVESTMENTS		STATEMENT 5
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
GOVT STREET EQUITY FUND		FMV	984,744.	984,744.
GOVT STREET MID-CAP FUND		FMV	462,054.	462,054.
MID AMERICA		FMV	96,173.	96,173.
JP MORGAN CHASE & CO ALERIAN ML	ETN	FMV	54,920.	54,920.
VANGUARD SHORT TERM BOND FUND		FMV	255,774.	255,774.
AT&T INC.		FMV	13,432.	13,432.
ALBEMARLE CORP.		FMV	24,945.	24,945.
COMCAST CORP.		FMV	17,705.	17,705.
HONEYWELL INC.		FMV	33,280.	33,280.
JP MORGAN CHASE & CO.		FMV	67,704.	67,704.
LOCKHEED MARTIN CORP.		FMV	34,596.	34,596.
MARATHON PETROLEUM CORP		FMV	31,988.	31,988.
MCDONALDS CORP.		FMV	33,458.	33,458.
PIONEER NATURAL RESOURCES		FMV	34,838.	34,838.
PROASSURANCE CORPORATION		FMV	14,085.	14,085.
SOUTHERN COMPANY		FMV	17,440.	17,440.
VULCAN MATERIALS COMPANY		FMV	22,240.	22,240.
WAL-MART STORES		FMV	28,173.	28,173.
ISHARES I BONDS DEC 2018		FMV	75,330.	75,330.
ISHARES I BONDS DEC 2019		FMV	99,200.	99,200.
ISHARES I BONDS DEC 2020		FMV	100,147.	100,147.
ISHARES I BONDS DEC 2021		FMV	97,440.	97,440.
ISHARES I BONDS DEC 2022		FMV	97,320.	97,320.
MERCK & CO. INC.		FMV	28,376.	28,376.
MICROSOFT CORPORATION		FMV	91,496.	91,496.
T ROWE PRICE OVERSEAS FUND		FMV	92,442.	92,442.
TOTAL TO FORM 990-PF, PART II, L	INE 1	.3	2,909,300.	2,909,300.