DLN: 93491064005079

2017

OMB No 1545-0052

# **Return of Private Foundation**

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at <a href="www.irs.gov/form990pf">www.irs.gov/form990pf</a>.

Open to Public Inspection

For	caler	ndar year 2017, or tax year begini	ning 10-01-20	17 , aı	nd er	nding 09-30-	2018	
		indation N BRIGGS FOUNDATION INC				A Employer ide	entification numbe	r
						62-6039986		
		l street (or P O box number if mail is not delivere TH MAIN NO 500	ed to street address)	Room/suite		<b>B</b> Telephone nu	mber (see instruction	ns)
1	19 300	III MAIN NO 300				(901) 680-0276		
		i, state or province, country, and ZIP or foreign po	ostal code			C If exemption	application is pendin	a check here
V	РП15, 1	N 38103				C II exemption	аррисасіон із ренані	y, check here ▶ ∐
<b>G</b> Cł	neck al	I that apply $\square$ Initial return $\square$ 1	Initial return of a	former public charity		<b>D 1.</b> Foreign org	janizations, check he	ere 🕨 🔲
			Amended return				ganizations meeting < here and attach coi	
		<u>_</u>	Name change				ındatıon status was t	· -
_	•	pe of organization Section 501(c)(3)	_				1 507(b)(1)(A), chec	
		n 4947(a)(1) nonexempt charitable trust						
		rom Part II col (c)	3	☐ Cash 🗹 Accru	ıal		tion is in a 60-month n 507(b)(1)(B), chec	
line	16)		ther (specify) column (d) must	be on cash basis )				
-				,	ı			less = .
Pa	rt I	Analysis of Revenue and Expens of amounts in columns (b), (c), and (d) may no	•	(a) Revenue and expenses per	(b)	Net investment	(c) Adjusted net	(d) Disbursements for charitable
		equal the amounts in column (a) (see instruction	· ·	books		income	income	purposes (cash basıs only)
	1	Contributions, gifts, grants, etc , received	l (attach					
		schedule)						
	2	Check ► ✓ If the foundation is <b>not</b> requ						
	3	Sch B		19,266	,	19,266		
	4	Dividends and interest from securities		154,069	,	154,069		
	5a	Gross rents						
	b	Net rental income or (loss)						
<u>e</u>	6a	Net gain or (loss) from sale of assets not	on line 10	369,841				
Revenue	b	Gross sales price for all assets on line 6a						
Şeγ	_	Canada and manage (from Book IV) In	1,910,494			240 440		
ш	7	Capital gain net income (from Part IV, line Net short-term capital gain	e 2)			349,440		
	8	Income modifications						
	10a	Gross sales less returns and allowances						
	b	Less Cost of goods sold						
	C	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)		7,258	3	7,258		
	12	Total. Add lines 1 through 11		550,434		530,033		
	13	Compensation of officers, directors, truste	ees, etc	60,856	5	20,285		40,571
	14	Other employee salaries and wages		·		·		
Ş	15	Pension plans, employee benefits						
ารย	16a	Legal fees (attach schedule)						
<u>6</u>	ь	Accounting fees (attach schedule)		<b>9</b> 25,489		8,496		16,993
and Administrative Expenses	С	Other professional fees (attach schedule)		<b>9</b> 3 88	3	88		0
tive	17	Interest		9,554		9,554		0
tra	18	Taxes (attach schedule) (see instructions	)	21,906	5	1,814		3,627
II s	19	Depreciation (attach schedule) and deple	tion	<b>9</b> 611		0		
ŧ	20	Occupancy		14,442	!	4,814		9,628
Ą	21	Travel, conferences, and meetings						
an	22	Printing and publications						
bu	23	Other expenses (attach schedule)		177,116		148,139		20,329
Operating	24	Total operating and administrative ex	cpenses.					
be		Add lines 13 through 23		310,062	!	193,190		91,148
0	25	Contributions, gifts, grants paid		583,575	i			757,088
	26	<b>Total expenses and disbursements.</b> A 25	dd lines 24 and	<u></u>		405 15-		2:
	27	Subtract line 26 from line 12		893,637		193,190		848,236
	a	Excess of revenue over expenses and	1	-343,203	,			
		disbursements		,		25.		
	Ь	Net investment income (if negative, en	·			336,843		
E	C	Adjusted net income(if negative, enter	·			O I N 4155		000 75 (55)
ror	raper	work Reduction Act Notice, see instruc	LUUIIS.		1	Cat No 11289×	. For	m <b>990-PF</b> (2017)

	2	Savings and temporary cash investments	163,819	73,403	73,403
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts ▶			
S	8	Inventories for sale or use			
sets	9	Prepaid expenses and deferred charges	1,453	1,453	1,453
As	10a	Investments—U S and state government obligations (attach schedule)			
	ь	Investments—corporate stock (attach schedule)			
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land buildings and equipment basis			

15.896.523

15,973,607

124,988

1,652

126,640

15,846,967

15,846,967

15,973,607

2

3

4

5

15,570,666

15,846,967

15,846,967

Form **990-PF** (2017)

-343,203

619,504

297,441

297,441

15,570,666

15,570,666

15,868,107

0

ارچە

2,228

15.896.523

15,973,607

2,228

### Investments—land, buildings, and equipment basis Less accumulated depreciation (attach schedule) 12 Investments-mortgage loans . . . . 13 Investments—other (attach schedule) 15,699,926 14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶ 2,762 2,839 Other assets (describe > . (چە 70 15 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) 15,868,107 17 Accounts payable and accrued expenses .

18

19

20

21

22

23

24 25

26

28

29

31 Part III

Liabilities

Fund Balances

ŏ

Assets 27

Net 30

2

3

Grants payable. . . . . .

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule). .

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here

Capital stock, trust principal, or current funds . . . . .

Total net assets or fund balances (see instructions) .

Paid-in or capital surplus, or land, bldg, and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)-Part II, column (b), line 30

Deferred revenue .

Unrestricted

Temporarily restricted

Permanently restricted .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3 . . . . . .

Decreases not included in line 2 (itemize) ▶

Other liabilities (describe -

ınstructions

Page **3** 

	(a) kind(s) of property sold (e g , re ouse, or common stock, 200 shs	How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )	
1 a MUTUAL FUNDS					
<b>b</b> MUTUAL FUNDS					
c THRU K-1 INVESTMENTS					
d THRU K-1 INVESTMENTS					
e					
(-)	(f)		(g)	(	h)
<b>(e)</b> Gross sales price	Depreciation allowed		other basis		or (loss)
<u>'</u>	(or allowable)	plus exp	ense of sale	· · · · · ·	minus (g)
<b>a</b> 250,0			248,716		1,328
<b>b</b> 1,099,6			1,291,937		-192,270
<b>c</b> 92,1	197				92,197
<b>d</b> 468,5	586		20,401		448,185
e					
Complete only for assets sh	nowing gain in column (h) and ow	ned by the foundation	on 12/31/69		(I)
(:)	(i)	İ	(k)	Gains (Col (	h) gain minus
(i) F M V as of 12/31/69	Adjusted basis		of col (ı)		less than -0-) <b>or</b>
1 14 V d3 01 12/31/09	as of 12/31/69	over co	l (j), if any	Losses (fr	om col (h))
a					1,328
b					-192,270
c					92,197
d					448,185
e					
	n or (loss) as defined in sections : i, line 8, column (c) (see instruction		)- }	3	
Part V Qualification Un	der Section 4940(e) for Re	duced Tax on Net	Investment In	come	
<u>-</u>	ate foundations subject to the sec				
of optional use by domestic priv	ate foundations subject to the set	cion 4940(a) tax on in	et investment incom	ie <i>)</i>	
	ection 4942 tax on the distributal			,	es 🗹 No
· ·	jualify under section 4940(e) Do			_	
<del></del>	ınt ın each column for each year,	see instructions before	e making any entrie		
(a) Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	(c) Net value of noncharitab	ole-use assets	<b>(d)</b> Distribution rat (col (b) divided by o	
2016	702,984		15,096,311		0 046567
2015	771,851		14,496,667		0 053243
2014	862,932		15,847,754		0 054451
2013	824,013		15,863,086		0 051945
2012	767,966		14,744,255		0 052086
2 Total of line 1, column (d)			2		0 258292
3 Average distribution ratio fo	r the 5-year base period—divide (				
number of years the founda	tion has been in existence if less	than 5 years 🔒 .	<u>3</u>		0 051658
4 Enter the net value of nonch	naritable-use assets for 2017 from	n Part X, line 5	4		15,834,696
<b>5</b> Multiply line 4 by line 3 .			5		817,989
<b>6</b> Enter 1% of net investment	income (1% of Part I, line 27b)		6		3,368
<b>7</b> Add lines 5 and 6			7		821,357
8 Enter qualifying distribution	s from Part XII, line 4 ,		8		848,236
	er than line 7, check the box in Pa		nplete that part usir	ng a 1% tax rate Se	e the Part VI

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

7b

	· · · · · · · · · · · · · · · · · · ·			
Down WIII	Information About Officers,	Directors, Trustees,	, Foundation Managers,	Highly Paid Employees,
bart ATTT	and Contractors			

1 List all officers, directors, trustee	es, foundation managers ar	nd their compensation	(see instructions).	
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table			Componibution.	
2 Compensation of five highest-pai	d employees (other than t	hose included on line :	L—see instructions). If nor  Contributions to	ie, enter "NONE."
(a) Name and address of each employee pa more than \$50,000	Title, and average hours per week  (b) devoted to position	(c) Compensation	employee benefit plans and deferred (d) compensation	Expense account, (e) other allowances
NONE			(a) compensation	
	<del></del>			
<b>Total</b> number of other employees paid ove				
3 Five highest-paid independent co				0 E".
(a) Name and address of each person		1	e of service	(c) Compensation
NONE				
		-		
		_		
		-		
Total number of others receiving over \$50	,000 for professional services			0
Part IX-A Summary of Direct C				
List the foundation's four largest direct charitable organizations and other beneficiaries served, con			nation such as the number of	Expenses
1				
2				
3				
4				
<b>-</b>				
Part IX-B Summary of Program	m-Related Investments	(see instructions)		
Describe the two largest program-related inve	stments made by the foundation d	uring the tax year on lines 1	and 2	Amount
1				
<del></del>				
2				
All III	<u> </u>			
All other program-related investments  3	See instructions			
Total. Add lines 1 through 3 .		· · · · · <del>· · ·</del>		000 <b>PE</b> (2017)

1a

1b

2

3a 3h

4

5

848,236

848.236

3.368

844.868

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Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

income Enter 1% of Part I. line 27b (see instructions).

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4. . . . . . . . . .

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

5

786,269

786,269

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0

(d)

2017

Part X

**b** Total for prior years

a From 2012. . . . .

**b** From 2013. . . . c From 2014. . .

d From 2015. . . . . e From 2016. . . . .

11 (2	317,	
4111	Undistributed	Inc

Undistributed income, if any, as of the end of 2017 a Enter amount for 2016 only. . . . . .

Excess distributions carryover, if any, to 2017

f Total of lines 3a through e. . . . . . . .

**d** Applied to 2017 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a) )

**5** Excess distributions carryover applied to 2017

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a . . . .

9 Excess distributions carryover to 2018.

10 Analysis of line 9

a Excess from 2013. . .

c Excess from 2015. . . . d Excess from 2016. . . e Excess from 2017. . .

**b** Excess from 2014. .

(If an amount appears in column (d), the

6 Enter the net total of each column as

b Prior years' undistributed income Subtract line 4b from line 2b . . . . . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . . . . . . f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2012 not

indicated below:

4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ a Applied to 2016, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election 

	,	
į į	Undistributed Income (see instruc	tions)
		(a)

	· · · · · · /
	(a) Corpus
Distributable amount for 2017 from Part XI, line 7	

45.311 41,301

96 021 68,075

41.301 96,021

68.075

61.967

(b)

Years prior to 2016

250.708

61.967

312,675

45.311

267,364

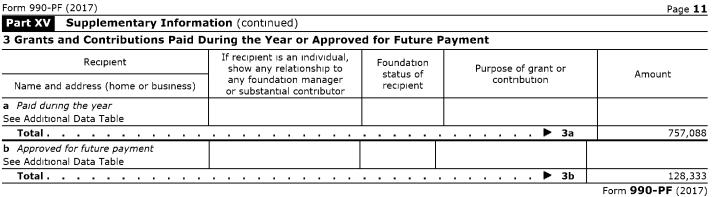
(c)

2016

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

MEMPHIS 501C3 ARTS, CIVIC, EDUCATION, SOCIAL SERVICE AND YOUTH EFFORTS

factors



Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section	(e) Related or exempt	
_	n service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions )
е						
_	and contracts from government agencies					
Intere	rship dues and assessments st on savings and temporary cash ments			14	19,266	
	ds and interest from securities			14	154,069	
Net ren	tal income or (loss) from real estate					
	financed property					
	ebt-financed property notes or (loss) from personal property					
				10	7.050	
	nvestment income			18	7,258	
	ory			18	369,841	
	ome or (loss) from special events					
	profit or (loss) from sales of inventory					
	evenue <b>a</b>					
е						
e			0		550,434	
e 2 Subtota 3 <b>Total.</b>	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)		0		550,434	
e Subtota Total. (See wo		lations )		13	<u> </u>	
e Subtota Total. (See wo	Al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcul	lations ) e Accomplish income is reporte		pt Purposes  Part XVI-A contribut	ted importantly to	550,434
e Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcul  Belationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) e Accomplish income is reporte		pt Purposes  Part XVI-A contribut	ted importantly to	
e Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcul  Belationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) e Accomplish income is reporte		pt Purposes  Part XVI-A contribut	ted importantly to	
eSubtota Total. (See wo art XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcul  Belationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) e Accomplish income is reporte		pt Purposes  Part XVI-A contribut	ted importantly to	
eSubtota Total. (See wo art XVI	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcul  Belationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) e Accomplish income is reporte		pt Purposes  Part XVI-A contribut	ted importantly to	
e Subtotal. (See wo art XVI ine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcul  Belationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) e Accomplish income is reporte		pt Purposes  Part XVI-A contribut	ted importantly to	
e Subtotal. (See wo art XVI ine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcul  Belationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) e Accomplish income is reporte		pt Purposes  Part XVI-A contribut	ted importantly to	
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eSubtota Total. (See wo	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcul  Belationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) e Accomplish income is reporte		pt Purposes  Part XVI-A contribut	ted importantly to	
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e Subtota Total. (See wo art XVI ine No.	al Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  orksheet in line 13 instructions to verify calcul  Belationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) e Accomplish income is reporte		pt Purposes  Part XVI-A contribut	ted importantly to	

orm 9	90-PF (2	2017)							Pa	ge <b>13</b>
Pari	XVII	Information Re Exempt Organi		ransfers To a	nd Transaction	ns and Relatio	onships With Nonchar	itable		
		ianization directly or in Code (other than sectio					on described in section 501   organizations?		Yes	No
a Tra	nsfers f	rom the reporting foun	dation to a n	oncharitable exe	mpt organization	of				
(1	Cash.							1a(1)		No
(2	) Other	assets						1a(2)		No
<b>b</b> Oth	ner trans	sactions								
(1	Sales	of assets to a nonchari	table exemp	t organization.				1b(1)		No
(2	) Purch	ases of assets from a n	oncharitable	exempt organiz	ation			1b(2)		No
•		l of facilities, equipmer	•					1b(3)		No
-		oursement arrangemen						1b(4)		No
•		or loan guarantees.						1b(5)		No
•		mance of services or m	·					1b(6)		No
	_	facilities, equipment, n					· · · · · · · · · · · · · · · · · · ·	1c		No
	any tran		ngement, sh		) the value of the	goods, other ass	ed less than fair market val ets, or services received f transfers, transactions, and sh		ngemen	nts
								-		
de	cribed i	dation directly or indire in section 501(c) of the implete the following so (a) Name of organization	Code (other chedule	than section 50		ion 527?		Yes	✓	No
	of m		, it is true, co				ring schedules and stateme r than taxpayer) is based oi			
Sign Here	-	*****  Signature of officer or to	rustee		2019-03-04 Date	<b>)</b>	retui with below	the prepai	rer shov	wn
			usice		Date	Tide	(see	ınstr )?	✓ Yes	□No
		Print/Type preparer's	name	Preparer's Sign	ature	Date	Check if self-	P01297	217	

Paid **Preparer Use Only** 

Firm's name ▶ DIXON HUGHES GOODMAN LLP

Firm's address ▶ 999 S SHADY GROVE RD STE 400

MEMPHIS, TN 38120

AMY M DOOLIN 2019-03-04

Firm's EIN ▶56-0747981

Phone no (901) 761-3000

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances -0-) (b) devoted to position employee benefit plans and deferred compensation KATHLEEN D BLAIR 400 0 0 DIRECTOR 1 00 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103 ALLISON CATES 400 n DIRECTOR 1 00 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103 MARGARET CRADDOCK 0 EXECUTIVE DIRECTOR 57,256 0 15 00 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103 V LYNN EVANS DIRECTOR 400 0 0 1 00 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103 GWEN P OWEN 0 REVIEW COMMITTEE 200 O CHAIR/DI 119 SOUTH MAIN STREET SUITE 500 1 00 MEMPHIS, TN 38103 LAWRENCE JENSON 0 VICE CHAIR/DIRECTOR 200 1 00 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103 DR KENNETH S ROBINSON 200 0 0 DIRECTOR 1 00 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103 HUNTER WITHERINGTON 0 TREASURER/DIRECTOR 400 1 00 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103 JAMES D WITHERINGTON JR CHAIRMAN/DIRECTOR 400 0 0 1 00 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103 MEG CROSBY DIRECTOR 400 0 0 1 00 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103 DEMITRI PATIKAS 400 0 0 DIRECTOR 1 00 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103 DOUGLAS SCARBORO DIRECTOR 0 0 0 1 00 119 SOUTH MAIN STREET SUITE 500 MEMPHIS, TN 38103 SPENCE WILSON DIRECTOR 200 0 0 1 00

119 SOUTH MAIN STREET SUITE 500

MEMPHIS, TN 38103

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
ADVANCE769 VANCE AVE MEMPHIS,TN 38126	NONE	PROGRAM SUPPORT	20,000
ANGEL STREET233 HENRY AVE	NONE	PROGRAM SUPPORT	12,500

MEMPHIS, IN 38126			
NGEL STREET233 HENRY AVE MEMPHIS, TN 38107	NONE	PROGRAM SUPPORT	

ANGEL STREET233 HENRY AVE MEMPHIS, TN 38107	NONE	PROGRAM SUPPORT	
ARISE2READ4515 POPLAR AVE	NONE	PROGRAM SUPPORT	

MEMPHIS, IN 38107			
ARISE2READ4515 POPLAR AVE	NONE	PROGRAM SUPPORT	13,6
MEMPHIS.TN 38117			

ARISE2READ4515 POPLAR AVE MEMPHIS,TN 38117	NONE	PROGRAM SUPPORT	13,600

MEMPHIS, TN 38117		
Total	 	757,088

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

a raid daring the year			
ARTSMEMPHIS575 S MENDENHALL RD MEMPHIS, TN 38117	NONE	PROGRAM SUPPORT	10,000
BALLET MEMPHIS2144 MADISON AVE	NONE	PROGRAM SUPPORT	10,000

BALLET MEMPHIS2144 MADISON AVE MEMPHIS, TN 38104	NONE		PROGRAM SUPPORT	10,00
BLUES CITY CULTURAL	NONE		PROGRAM SUPPORT	5,00
214 AW WILLIE AVE		l		

BLUES CITY CULTURAL	NONE	PROGRAM SUPPORT	5,000
314 AW WILLIS AVE			
MEMPHIS, TN 38105			

314 AW WILLIS AVE MEMPHIS, TN 38105			-,
<u> </u>			
		_	757.000

MEMPHIS, TN 38105		
Total	 	 757.088

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

CARPENTER ART GARDEN 296 CARPENTER ST MEMPHIS, TN 38112	NONE	PROGRAM SUPPORT	15,000
CFGM1900 UNION AVE	NONE	PROGRAM SUPPORT	6.667

CFGM1900 UNION AVE MEMPHIS, TN 38104	NONE	PROGRAM SUPPORT	
CHILDRENS MUSEUM2525 CENTRAL AVE	NONE	PROGRAM SUPPORT	2

MEMPHIS, TN 38104			
CHILDRENS MUSEUM2525 CENTRAL AVE MEMPHIS, TN 38104	NONE	PROGRAM SUPPORT	25,00

CHILDRENS MUSEUM2525 CENTRAL AVE MEMPHIS, TN 38104	NONE	PROGRAM SUPPORT	25,000

MEMPHIS, TN 38104		
Total	 	757,088

, , , , , , , , , , , , , , , , , , ,		
Total	 	757,088

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CHURCH HEALTH CENTER NONE PROGRAM SUPPORT 10,000

MEMPHIS, TN 38104			
CHURCH HEALTH CENTER 1196 PEABODY AVE	NONE	PROGRAM SUPPORT	25,000

1196 PEABODY AVE MEMPHIS, TN 38104			
COMM SVC AWARD - CROSSTOWN ARTS	NONE	PROGRAM SUPPORT	

COMM SVC AWARD - CROSSTOWN ARTS 1350 CONCOURSE AVENUE	NONE	PROGRAM SUPPORT	25,000
MEMPHIS, TN 38104			

COMM SVC AWARD - CROSSTOWN ARTS	NONE		PROGRAM SUPPORT	25,00
1350 CONCOURSE AVENUE				
MEMPHIS,TN 38104				
		•		

T-4-1		757.000
MEMPHIS, TN 38104		
1350 CONCOURSE AVENUE		İ

Total . 757,088

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor David domina the conserva-

CONSORTIUM MMT22 N FRONT ST MEMPHIS, TN 38103	NONE	PROGRAM SUPPORT	10,000
CONCORTIUM MMT22 N EDONT ST	NONE	DDOCDAM SUDDODT	10.000
a Paid during the year			1

*			
REATIVE AGING2029 PEABODY AVE MEMPHIS, TN 38104	NONE	PROGRAM SUPPORT	

CREATIVE AGING2029 PEABODY AVE MEMPHIS, TN 38104	NONE	PROGRAM SUPPORT	10,000
DIXON4339 PARK AVE	NONE	PROGRAM SUPPORT	15,000

DIXON4339 PARK AVE MEMPHIS, TN 38117	NONE	PROGRAM SUPPORT	15,000

T		_	757.000
MEMPHIS, TN 38117			
DIXUN4339 PARK AVE	INONE	PROGRAM SUPPORT	15,00

MEMPHIS, IN SOIT		
Total	 	757,088

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year DIXON MEMBER4339 PARK AVE NONE PROGRAM SUPPORT 1.500 MEMPHIS TN 38117

GRANTMAKERS IN AGING 2001 JEFFERSON DAVIS HWY 504 ARLINGTON, VA 22202	NONE	PROGRAM SUPPORT	5,000
112111111111111111111111111111111111111			

ARLINGTON, VA 22202			
HATTILOO656 MARSHALL AVENUE MEMPHIS, TN 38103	NONE	PROGRAM SUPPORT	15,000

HATTILOO656 MARSHALL AVENUE MEMPHIS, TN 38103	NONE	PROGRAM SUPPORT	15,0

За

MEMPHIS, TN 38103		
Total	 	 757,088

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

a raid darning the year			
INDIE MEMPHIS2158 UNION AVE MEMPHIS, TN 38104	NONE	PROGRAM SUPPORT	20,000
JIFF254 S LAUDERDALE ST	NONE	PROGRAM SUPPORT	100,000

,			
FF254 S LAUDERDALE ST EMPHIS, TN 38126	NONE	PROGRAM SUPPORT	

MEMPHIS, TN 38126			
LATINO MEMPHIS6041 MT MORIAH RD	NONE	PROGRAM SUPPORT	20,

LATINO MEMPHIS6041 MT MORIAH RD MEMPHIS,TN 38115	NONE	PROGRAM SUPPORT	20,000

Tatal			757.000
MEMPHIS,TN 38115			
LATING MEMINISSOFT MI MORIAN RD	INONE	I I KOGKAN SON OKT	20,00

1121111113, 114 30113		
Total	 	 757,088

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
LIBRARY3030 POPLAR AVE	NONE	PROGRAM SUPPORT	25,000

MEMPHIS, TN 38111			
MAM2146 BALL RD MEMPHIS, TN 38114	NONE	PROGRAM SUPPORT	1

MAM2146 BALL RD MEMPHIS,TN 38114	NONE	PROGRAM SUPPORT	

MAM2146 BALL RD MEMPHIS,TN 38114	NONE	PROGRAM SUPPORT	15,000
MEM CHILD ADVOCACY1085 POPLAR	NONE	PROGRAM SUPPORT	23,654

		,	
MEM CHILD ADVOCACY1085 POPLAR MEMPHIS, TN 38105	NONE	PROGRAM SUPPORT	23,6

MEM CHILD ADVOCACY1085 POPLAR	NONE	PROGRAM SUPPORT	23,654
MEMPHIS, TN 38105			·

MEMPHIS, TN 38105		
T		7.5

MEMPHIS, IN 36103		
Total	 	757,088

•		
Total	 	757,088

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
MEMPHIS SYMPHONY 585 SOUTH MENDENHALL RD MEMPHIS, TN 38117	NONE	PROGRAM SUPPORT	10,000

			1
MERITAN345 ADAMS AVE MEMPHIS, TN 38103	NONE	PROGRAM SUPPORT	1
MEMITIS, IN SOLLY			

MERITAN345 ADAMS AVE MEMPHIS, TN 38103	NONE	PROGRAM SUPPORT	16,667
MIDSOUTH FOOD BANK 239 S DUDLEY ST	NONE	PROGRAM SUPPORT	10,000

MIDSOUTH FOOD BANK 239 S DUDLEY ST	NONE	PROGRAM SUPPORT	10,000
MEMPHIS,TN 38104			

T-1-1			757.000
239 S DUDLEY ST MEMPHIS, TN 38104			
	THORE .	TROOKAN SOLLOKI	10,00
MIDSOUTH TOOD DANK	INONE	FROGRAM SOFFORT	10,

Total			757 088
MEMPHIS, TN 38104		ļ.	
239 S DUDLEY ST			i

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

MIFAP O BOX 3130 MEMPHIS, TN 381730130	NONE	PROGRAM SUPPORT	10,000
a Palu during the year			

NEIGH CHR CENTER223 SCOTT STREET MEMPHIS, TN 38112	NONE	PROGRAM SUPPORT	10,000
PLAYBACK MEMPHIS1000 S COOPER ST	NONE	PROGRAM SUPPORT	10,000

1211111129 111 30112			
PLAYBACK MEMPHIS1000 S COOPER ST MEMPHIS, TN 38104	NONE	PROGRAM SUPPORT	10,00

PLAYBACK MEMPHIS1000 S COOPER ST MEMPHIS, TN 38104	NONE	PROGRAM SUPPORT	10,00
Total			757,088

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
PURE254 S LAUDERDALE ST MEMPHIS, TN 38126	NONE	PROGRAM SUPPORT	12,500
REACH MEMPHIS4646 POPLAR AVE	NONE	PROGRAM SUPPORT	10,000

			l .
REACH MEMPHIS4646 POPLAR AVE MEMPHIS,TN 38117	NONE	PROGRAM SUPPORT	=
BHODES COLLECESOON NORTH BKWY	NONE	DDOCRAM CUDDODT	

RHODES COLLEGE2000 NORTH PKWY NONE	PROGRAM SUPPORT	50,0

RHODES COLLEGE2000 NORTH PKWY	NONE	PROGRAM SUPPORT	50,000
MEMPHIS, TN 38112			

T-4-1				757.000
MEMPHIS, TN 38112				
NIODES COLLEGEZOGO NONTIT I NWT	NONE	1	TROURAN SON ORT	30,00

MEMPHIS, IN 38112		
Total	 	757,088

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year SOS2505 POPLAR AVE NONE PROGRAM SUPPORT 20,000 MEMBLIC TN 20112

MEMPH15, IN 36112			
SPENCE - BAPTIST HEALTHFND 6225 HUMPHREYS BLVD MEMPHIS,TN 38120	NONE	PROGRAM SUPPORT	10,000

MEMPHIS,TN 38120			
STREETS430 VANCE AVE MEMPHIS, TN 38126	NONE	PROGRAM SUPPORT	20,000

STREETS430 VANCE AVE MEMPHIS, TN 38126	NONE	PROGRAM SUPPORT	20,0

MEMPHIS, TN 38126		
Total	 	 757.088

MEMITIS, 114 30120		
Total	 	757,088

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

TFA1350 CONCOURSE AVENUE MEMPHIS, TN 38104	NONE	PROGRAM SUPPORT	10,000
U OF MEM FND 635 NORMAL STREET ALUMNI CENTER NO 108	NONE	PROGRAM SUPPORT	10,000

NO 108 MEMPHIS,TN 38152			
VISIBLE200 MADISON AVE MEMPHIS.TN 38103	NONE	PROGRAM SUPPORT	15,000

MEMPHI3, IN 30132			
VISIBLE200 MADISON AVE MEMPHIS, TN 38103	NONE	PROGRAM SUPPORT	15,00

VISIBLE200 MADISON AVE MEMPHIS, TN 38103	NONE	PROGRAM SUPPORT	

MEMPHIS, TN 38103			
Total		<b></b>	757 088

Total	 	757,088

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

PROGRAM SUPPORT

10,000

MEMPHIS, TN 38103			
WKNO7151 CHERRY FARMS ROAD CORDOVA, TN 38016	NONE	PROGRAM SUPPORT	10,000

NONE

VOLUNTEER ODYSSEY

За

CORDOVA, TN 38016	NONE	TROGRAM SOLLOKT	10,000
WOLF RIVERPO BOX 11031	NONE	PROGRAM SUPPORT	75,000

WOLF RIVERPO BOX 11031 NONE PROGRAM SUPPORT 75,00 MEMPHIS, TN 381110031

MEMPHIS, TN 381110031			
WOLF RIVERPO BOX 11031	NONE	PROGRAM SUPPORT	75,0

MEMPHIS, TN 381110031		
Total	 	757,088

efile GRAPHIC print - DO NOT PI	ROCESS	As Filed Data -		D	LN: 93491064005079		
TY 2017 Accounting Fees Schedule							
	Name:	THOMAS W B	RIGGS FOUND	ATION INC			
	EIN:	62-6039986					
Accounting Fees Schedule							

8,496

25,489

AUDIT - LEGAL AND ACCOUNTING

Note: To capture the full content of this	te: To capture the full content of this document, please select landscape mode (11" $\times$ 8.5") when printing.							
TY 2017 Depreciation Scheduk								
Name:	THOMAS W BRIGGS FOUNDATION INC							
FIN:	62-6039986							

DLN: 93491064005079

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

EIN: 02-0039900									
Description of Property	Date Acquired	Cost or Other Basıs	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE & FIXTURES	2011-03-10	4,990	2,151	200DB	5 00000000000	611	0		

### **TY 2017 General Explanation Attachment**

Name: THOMAS W BRIGGS FOUNDATION INC

**EIN:** 62-6039986

General E	eneral Explanation Attachment					
Identifier	Return Reference	Explanation				
1	COMPENSATION OF OFFICERS AND DIRECTORS	FORM 990PF, PAGE 5, PART VII- B, QUESTION 1A (4)	THE FOUNDATION PAID CERTAIN OFFICERS AND DIRECTORS FOR SERVICES RENDERED IN MANAGING THE INVESTMENTS OF THE FOUNDATION, MAINTAINING BOOKS AND RECORDS AND CARRYING OUT THE EXEMPT FUNCTIONS OF THE FOUNDATION SALARIES, DIRECTORS' FEES AND ADVISORY BOARD FEES WERE PAID AS SHOWN ON ATTACHED SCHEDULE. THE AMOUNTS PAID WERE NOT EXCESSIVE THEREFORE, THE PAYMENTS ARE NOT AN ACT OF SELF DEALING			

**General Explanation Attachment** Identifier Return Explanation Reference FORM 990PF. THE REQUEST MUST BE IN WRITING THE MATERIAL SUBMITTED MUST INCLUDE A COPY OF ION'S TAX EXEMPTION LETTER. A LIST OF BOARD OF DIRECTORS.

	PAGE 10, PART	THE ORGANIZATION'S TAX EXEMPTION LETTER, A LIST OF BOARD OF DIRECTORS,
	XV, LINE 2B	SOURCES OF FUNDING, THE HISTORY AND GOALS OF THE ORGANIZATION, FINANCIAL
		STATEMENTS, CURRENT OPERATING BUDGET AND THE SPECIFIC PURPOSE FOR WHICH THE
		GRANT WILL BE USED

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491064005079

## **TY 2017 Investments - Other Schedule**

Name: THOMAS W BRIGGS FOUNDATION INC

EIN: 62-60	039986		
Investments Other Schedule 2  Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FMI LARGE CAP	FMV	573,237	573,237
GT EMERGING MARKETS	FMV	1,365,029	1,365,029
GT INTERNATIONAL PARTNERS FUND	FMV	2,953,842	2,953,842
GT OFFSHORE FUND LTD.	FMV	5,362,219	5,362,219
GT REAL ASSETS II	FMV	178,781	178,781
GT REAL ASSETS LP	FMV	229,909	229,909
GT REAL PROPERTY IV	FMV	133,480	133,480
GT US FUND	FMV	1,810,635	1,810,635
MET WEST TOTAL RETURN BOND FUND	FMV	405,636	405,636
MUTUAL FUNDS	FMV	310,719	310,719
PALLADIAN PARTNERS IV, LLC	FMV	137,110	137,110
PALLADIAN PARTNERS V, LLC	FMV	329,574	329,574
PALLADIAN PARTNERS VII, LLC	FMV	239,492	239,492
PALLADIAN PARTNERS VIII-A	FMV	179,658	179,658
PIMCO SHORT TERM FUND	FMV	1,099,860	1,099,860
TORTOISE MLP & PIPELINE	FMV	587,342	587,342

TY 2017 Land, Etc. Schedule	
	Name: THOMAS W BRIGGS FOUNDATION INC

DLN: 93491064005079

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE & FIXTURES	4,990	2,762	2,228	

Name: THOMAS W BRIGGS FOUNDATION INC.

Description

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Other	Assets	Schedul	6

REFUNDABLE TAXES

EIN:	62-6039986		

Beginning of Year -

Book Value

70

End of Year - Book

Value

DLN: 93491064005079

End of Year - Fair

Market Value

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN:	93491064005079			
TY 2017 Other Expenses Schedule							
Name:	THOMAS W BRIGGS FOUNDATION INC						
EIN:	: 62-6039986						
Other Expenses Schedule							
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
OFFICE EXPENSE	2,063	688		1,375			

2,588

15,846

2,075

6,860

1,097

0

146,587

863

581

6,860

146,587

-7,440

0

**INSURANCE** 

AWARDS DINNER

**MISCELLANEOUS** 

RENTAL LOSS

OTHER DEDUCTIONS THRU K-1'S

INVESTMENT EXPENSES THRU K-1'S

INVESTMENT EXPENSES RELATED TO UBI

1,725

15,846

1,383

0

0

TY	2017	Other	Income	Schedule

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Name: THOMAS W BRIGGS FOUNDATION INC (2 (02000

PASS-THROUGH ENTITIES

	FIN:	62-6039986	
Other Brown on Calculation			

Other Income Schedule Description Revenue And Net Investment

Income

7,258

7.258

**Expenses Per Books** 

DLN: 93491064005079





7.258

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491064005079				
TY 2017 Other Increases Schedule							
Name:	THOMAS W BF	RIGGS FOUNDATION INC					
EIN:	62-6039986						
De	escription		Amount				
UNREALIZED LOSS ON INVESTMENTS			619,504				

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		D	LN: 93491064005079			
TY 2017 Other Liabilities Schedule							
Name: THOMAS W BRIGGS FOUNDATION INC							
<b>EIN:</b> 62-6039986							
Description  Beginning of Year - Book Value  Book Value							
INCOME TAX PAYABLE			0	1,652			

efile GRAPHIC print - DO NOT PROCE	SS As Filed Data	-	DLI	N: 93491064005079				
TY 2017 Other Professional Fees Schedule								
Name: THOMAS W. PRICCS FOUNDATION INC								
Name: THOMAS W BRIGGS FOUNDATION INC								
<b>EIN:</b> 62-6039986								
Category	Amount	Net Investment	Adjusted Net	Disbursements				
		Income	Income	for Charitable				

INVESTMENT ADVISORY FEES

Purposes

efile GRAPHIC print - DO NOT PROCESS A	s Filed Data	-	D	LN: 93491064005079
TY 2017 Taxes Schedule				
	HOMAS W 2-6039986	BRIGGS FOUNDAT	ION INC	
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	5,441	1,814		3,627
STATE & FOREIGN TAXES PAID PER K-1S OF PASS- THROUGH ENTITIES	10,222	0		0
FEDERAL EXCISE TAX	3,183	0		0

3,060

UNRELATED BUSINESS TAX