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DLN: 93491010000039

OMB No 1545-0052

2017

Return of Private Foundation

Department of the Treasury Internal Revenue Service

---990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2017, or tax year beginning 10-01-2017 , and ending 09-30-2018 A Employer identification number Name of foundation 56-6055565 Number and street (or P O box number if mail is not delivered to street address) 974 Lawrenceville Road B Telephone number (see instructions) (609) 924-6867 City or town, state or province, country, and ZIP or foreign postal code Princeton, NJ $\,$ 08540 $\,$ ${f C}$ If exemption application is pending, check here ☐ Initial return ☐ Initial return of a former public charity G Check all that apply D 1. Foreign organizations, check here Amended return ☐ Final return 2 Foreign organizations meeting the 85% test, check here and attach computation ☐ Name change Address change E If private foundation status was terminated ☑ Section 501(c)(3) exempt private foundation H Check type of organization under section 507(b)(1)(A), check here ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation I Fair market value of all assets at end **J** Accounting method ✓ Cash ☐ Accrual If the foundation is in a 60-month termination of year (from Part II, col (c), under section 507(b)(1)(B), check here line 16) \$ 2,388,462 (Part I, column (d) must be on cash basis) Part I Analysis of Revenue and Expenses (The total Disbursements for charitable Revenue and (b) Net investment Adjusted net (c) of amounts in columns (b), (c), and (d) may not necessarily expenses per books purposes equal the amounts in column (a) (see instructions)) (cash basis only) Contributions, gifts, grants, etc , received (attach schedule) Check ► ✓ If the foundation is **not** required to attach 2 62 62 62 3 Interest on savings and temporary cash investments Dividends and interest from securities 45,082 45,082 45,082 Gross rents Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a. Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modifications . 10a Gross sales less returns and allowances Less Cost of goods sold Gross profit or (loss) (attach schedule) c Other income (attach schedule) 11 Total. Add lines 1 through 11 36,904 45,144 45,144 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits Operating and Administrative Expenses 16a Legal fees (attach schedule) . . . 1,465 1,465 Accounting fees (attach schedule) Other professional fees (attach schedule) 15,867 15.867 18 Taxes (attach schedule) (see instructions) Depreciation (attach schedule) and depletion 19 20 21 Travel, conferences, and meetings 22 Printing and publications . . 23 Other expenses (attach schedule) 1.991 1.991 Total operating and administrative expenses. 24 Add lines 13 through 23 19,323 17,332 1,991 67,500 67,500 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 86,823 17,332 1,991 67,500 27 Subtract line 26 from line 12 Excess of revenue over expenses and -49,919 disbursements 27,812 Net investment income (If negative, enter -0-) **Adjusted net income**(If negative, enter -0-) For Paperwork Reduction Act Notice, see instructions. Form **990-PF** (2017) Cat No 11289X

Form 990-PF (2017)

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Part III

2

Liabilities

Net Assets or Fund Balances

Investments—other (attach schedule)

instructions Also, see page 1, item I)

Accounts payable and accrued expenses .

Other assets (describe > _

Deferred revenue .

Unrestricted

Temporarily restricted Permanently restricted .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3

Decreases not included in line 2 (itemize) ▶

Other liabilities (describe -_

Land, buildings, and equipment basis

Less accumulated depreciation (attach schedule) ▶

Total assets (to be completed by all filers—see the

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here ▶

Paid-in or capital surplus, or land, bldg, and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

	-		,		
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
2	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges	2,014	1,761	
As	10a	Investments—U S and state government obligations (attach schedule)			
	ь	Investments—corporate stock (attach schedule)	1,237,489	1,070,645	
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			

95,710

1,369,205

1,369,205

1,369,205

1,369,205

140,794

1,319,286

1,319,286

1,319,286 1,319,286

2

3 4

5

6

1,369,205

1,319,286

1,319,286 Form **990-PF** (2017)

-49,919

1,761

2,080,426

200,189

2,388,462

(b)

Page **3**

	(a) the kınd(s) of property sold (e g , re ehouse, or common stock, 200 shs	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1 a See Attached			Р	2017-01-01	2018-09-30
b					
С					
d					
e					
(a)	(f)		(g)	(h)
(e) Gross sales price	Depreciation allowed		other basis		r (loss)
·	(or allowable)	plus expe	ense of sale	(e) plus (f) minus (g)
a			8,309		-8,309
b					
d					
e					
Complete only for assets	s showing gain in column (h) and ow				l)
(i)	(j) Adjusted basis		(k) of col(ı)		h) gain minus less than -0-) or
F M V as of 12/31/69	as of 12/31/69	over col	(j), if any		om col (h))
a					-8,309
b					
С					
d					
е					
•	gain or (loss) as defined in sections art I, line 8, column (c) (see instruct		·	3	-8,309
	Under Section 4940(e) for Ro				
ror optional use by domestic p	private foundations subject to the se	ction 4940(a) tax on ne	et investment incom	e)	
if section 4940(d)(2) applies, le	eave this part blank			_	_
	ne section 4942 tax on the distributa ot qualify under section 4940(e) Do		in the base period?		es Ll No
1 Enter the appropriate an	nount in each column for each year,	see instructions before	making any entries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab	le-use assets	(d) Distribution rati (col (b) divided by c	
2016					
2015					
2014 2013					
2013					
2 Total of line 1, column (۵۱		2		
, ,	o for the 5-year base period—divide	* * * * * * * * * * * * * * * * * * *	· · · · · 		
number of years the four	ndation has been in existence if less incharitable-use assets for 2017 from	than 5 years	3 4		
5 Multiply line 4 by line 3			5		
6 Enter 1% of net investm	ent income (1% of Part I, line 27b)		6		
			7		
8 Enter qualifying distribut If line 8 is equal to or gre	ions from Part XII, line 4 🏻 , 🔹 . eater than line 7, check the box in P			g a 1% tax rate Se	e the Part VI
instructions					

tax because it maintained expenditure responsibility for the grant?. Yes ✓ No If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?............ ☐ Yes 🗹 No Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b No If "Yes" to 6b, file Form 8870 At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

7b

	·	-
Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors	
Part VIII	and Contractors	

4 11 11 66 11 1 1				, , , , ,	
1 List all officers, directors, trustee	es, fo	oundation managers ar	d their compensation		1
(a) Name and address	(Title, and average hours per week b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				·	
	1				
	ļ				
2. Community of Control of the body				 	NAIGNE II
2 Compensation of five highest-pai	d er	nployees (other than ti	nose included on line 1		ie, enter "NONE."
(a)		Title, and average		Contributions to employee benefit	Expense account,
Name and address of each employee pa	ııd	hours per week	(c) Compensation	plans and deferred	(e) other allowances
more than \$50,000		(b) devoted to position		(d) compensation	
NONE					
		-			
		†			
Total number of other employees paid over	ar \$5	I			
3 Five highest-paid independent co					E!
(a) Name and address of each persor				e of service	(c) Compensation
NONE	ı pai	d more than \$50,000	(B) Typ	e of service	(c) compensation
NONE			1		
			1		
			+		
			4		
			4		
Total number of others receiving over \$50					
Part IX-A Summary of Direct C					
List the foundation's four largest direct charitable organizations and other beneficiaries served, conf				nation such as the number of	Expenses
1	ieren	ces convened, research paper	s produced, etc		
-					
2					
_					
3					
4					
Part IX-B Summary of Program	n-R	elated Investments	(see instructions)		
Describe the two largest program-related inve	stme	nts made by the foundation d	uring the tax year on lines 1	and 2	Amount
1					
2					
All other program-related investments	See	Instructions			
3	Jee	Ja accions			
<u> </u>					
Total. Add lines 1 through 3 .	_				
	• •				Form 000-DE (2017)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

3

4

5

2

За 3h

4

5

67.500

67.500

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_	_	•	•	١,	_	_	_	_
	X	1	ı	I				Į

b Total for prior years

a From 2012.

e From 2016.

b From 2013. . . . c From 2014. . .

From 2015. . . .

Pari

Jndistribute s)

1 Distributable amount for 2017 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2017 a Enter amount for 2016 only.

Excess distributions carryover, if any, to 2017

f Total of lines 3a through e.

d Applied to 2017 distributable amount. e Remaining amount distributed out of corpus **5** Excess distributions carryover applied to 2017

same amount must be shown in column (a))

(If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .

6 Enter the net total of each column as

9 Excess distributions carryover to 2018.

Subtract lines 7 and 8 from line 6a.

c Excess from 2015. . . .

d Excess from 2016. . . e Excess from 2017. . .

10 Analysis of line 9 a Excess from 2013. . **b** Excess from 2014. .

indicated below:

4 Qualifying distributions for 2017 from Part XII, line 4 🕨 \$ a Applied to 2016, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions).

d	Income	(see	ınstruc	tion

11.267 20,887

19 019

10.394 3,633

7,840 10.394

3.633

65,200

43,333

21,867

21,867

(a)

Corpus

(b) Years prior to 2016

(c) 2016

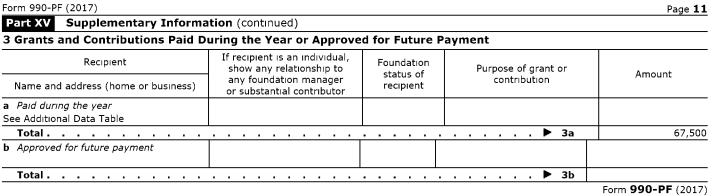
(d) 2017

110,833

67,500

43,333

Form 990-PF (2017)



art XVI	-A Analysis of Income-Producing	Activities				
er gross	amounts unless otherwise indicated		siness income	Excluded by section		(e) Related or exemp
_	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions
d						
						
	nd contracts from government agencies ship dues and assessments.					
	t on savings and temporary cash					
ınvestr	nents			14	62	
	ds and interest from securities			14	45,082	
	al income or (loss) from real estate					
	bt-financed property					
	ntal income or (loss) from personal property					
Other in	vestment income					
	(loss) from sales of assets other than					
	me or (loss) from special events			18	-8,309	
	rofit or (loss) from sales of inventory					
Other re	, ,					
a Other F						6
C						
d						
d e					36.835	6
d e Subtota Total. /	Add columns (b), (d), and (e)			13	36,835	
e Subtota Total. A (See wo	Add columns (b), (d), and (e)	ations)				
d Subtota Total. A (See wo	Add columns (b), (d), and (e)	ations) e Accomplishi	ment of Exem	pt Purposes		
d e Subtota Total. A (See wo art XVI ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) rksheet in line 13 instructions to verify calcul B Relationship of Activities to th Explain below how each activity for which	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo	Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo art XVI ne No.	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo art XVI ne No.	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo art XVI ne No.	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
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d e Subtota Total. A (See wo art XVI ne No.	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo art XVI	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo art XVI	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo art XVI ne No.	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo art XVI	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo art XVI	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo art XVI ne No.	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
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d e Subtota Total. A (See wo art XVI ne No.	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo art XVI ne No.	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo art XVI ne No.	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo art XVI ne No.	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo art XVI ne No.	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo art XVI ne No.	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo art XVI ne No.	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	
d e Subtota Total. A (See wo art XVI ne No.	I Add columns (b), (d), and (e)	ations) e Accomplishi income is reporte	ment of Exem	pt Purposes of Part XVI-A contribut	ed importantly to	6 36,90

orm 990-PF (2017)		Pa	ge 13
Part XVII Information Regarding Transfers To and Transactions and Relationships With Nonchari Exempt Organizations	table		
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received			
(a) Line No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sha	rıng arraı	ngemen	its
	•		

c Sharing	of facilities, equipment, r	mailing lists, other a	assets, or paid employees			1c	No
					should always show the fair main n received less than fair market		
					ther assets, or services received		
(a) Line No	(b) Amount involved	(c) Name of poncha	aritable exempt organization	(d) Desc	cription of transfers, transactions, an	d sharing arrangeme	ents
(a) Line No	(b) Amount involved	(c) Name of Honoric	antable exempt organization	(d) Desc	emption of transfers, transactions, an	a sharing arrangeme	iica
				<u> </u>			
				 			
							
-							
2a Is the fo	undation directly or indire	ectly affiliated with	, or related to, one or mor	e tax-exem	pt organizations		
describe	d in section 501(c) of the	Code (other than	section 501(c)(3)) or in se	ection 527? .		. □Yes ☑	No
b If "Yes,"	complete the following s	chedule					
	(a) Name of organization	on	(b) Type of organiza	ition	(c) Description of	relationship	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge May the IRS discuss this return with the preparer shown 2018-12-26 Signature of officer or trustee Date Title (see instr)? 🗹 Yes 🗆 No

Sign Here Print/Type preparer's name Preparer's Signature PTIN Date Check if self-P00216902 employed ▶ □ Scot D Pannepacker CPA Paid **Preparer** Firm's name ▶ Lear & Pannepacker LLP

Firm's EIN ▶22-2947255 **Use Only** Firm's address ▶ 791 Alexander Road

Phone no (609) 452-2200 Princeton, NJ 085406325 Form **990-PF** (2017)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances -0-) (b) devoted to position employee benefit plans and deferred compensation Sarah L Dolan ٥ Chair 0 00 3860 Sunswept Drive Studio City, CA 91604 Maria Grill 0 Chair 0 00 267 Bald Head Road Arrowsic, ME 04530 Andrew Hamill Chair 0 0 00 176 Meserole St Apt 4R Brooklyn, NY 11206 Jane Hamill Chair 0 0 00 133 Seabrook Road Lambertville, NJ 08530 Natalie Hamill n Chair 0.00 3212 North Sugan Road New Hope, PA 18938 Sarah BH Hamill Grants Chair 0 00 6105 Maywood Ave Baltimore, MD 21209 William HB Hamill Jr 0 Agent 0 00 16 Weeden St Lambertville, NJ 08530 Samuel Wm Lambert 0 Chair 0.00 PO Box 381 Bath, ME 04530 Charles F Morgan Jr Chair 0 0 00 26 Dow Road Hollis, NH 030496502 0 Samuel L Morgan Chair 0 00 351 Carlton Ave Brooklyn, NY 11238 Kelly L Walker Chair 0 00 PO Box 430 Marion, MA 02738

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

a Paid during the year				
Living Classrooms Foundation Inc 1417 Thames St Baltimore, MD 21231	None	PC	General	2,000
ArtVan Program9 Park St	None	PC	General	6,000

Bath, ME 04530				
Bath Area Family YMCA 303 Centre Street	None	PC	General	

or substantial contributor

Name and address (home or business)

Total .

3a

•				
Bath Area Family YMCA	None	PC	General	
303 Centre Street				
Bath, ME 04530				

Batti, ME 04550				
Bath Area Family YMCA 303 Centre Street	None	PC	General	1
Bath, ME 04530				

3ath, ME 04530				,
Bath Area Family YMCA 803 Centre Street	None	PC	General	1,500

67,500

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

a Paid during the year				
Friends Academy1088 Tucker Road North Darmouth, MA 02747	None	PC	General	500
Patten Free Library33 Summer Street	None	PC	General	500

tten Free Library33 Summer Street th, ME 04530	None	PC	General	
ırdıgan Mountaın School	None	PC	General	

3a

Datil, ME 04330				
Cardigan Mountain School 62 Alumni Drive Canaan, NH 03741	None	PC	General	500

Cardigan Mountain School	None	PC	General	5
62 Alumnı Drive Canaan, NH 03741				
Callaali, Nii 03/41				

Total			•	67 500
62 Alumni Drive Canaan, NH 03741				
cardigan Mountain School	None	PC	General	50

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient

Hame and address (nome or basiness)	or substantial contributor			
a Paid during the year				
Skowhegan School of Painting Sculpt 136 West 22 St New York, NY 10011	None	PC	General	1,000

500

500

'				
Reed College 3203 SE Woodstock Boulevard Portland, OR 97202	None	PC	General	

Name and address (home or business)

3a

3203 SE Woodstock Boulevard Portland, OR 97202				
Princeton Day SchoolPO Box 75 Princeton, NJ 08542	None	PC	General	

Portland, OR 97202				
Princeton Day SchoolPO Box 75 Princeton, NJ 08542	None	PC	General	

Portland, OR 97202				
Princeton Day SchoolPO Box 75 Princeton, NJ 08542	None	PC	General	

Princeton Day SchoolPO Box 75 Princeton, NJ 08542	None	PC	General	
Total				67,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

any foundation manager

Name and address (home or husiness)

3a

Name and address (nome or business)	or substantial contributor	·		
a Paid during the year				
Stuart Country Day School 1200 Stuart Rd Princeton, NJ 08540	None	PC	General	500
Interest for Other Foundation PO Box 2125	None	PC	General	1,000

recipient

67,500

Princeton, NJ 08540				
Interest for Other Foundation PO Box 2125 Minneapolis, MN 55402	None	PC	General	1,000
Maine Coast Waldorf School 57 Desert Rd	None	PC	General	13,000

Interest for Other Foundation PO Box 2125 Minneapolis, MN 55402	None	PC	General	1,0
Maine Coast Waldorf School 57 Desert Rd	None	PC	General	13.0

PO Box 2125 Minneapolis, MN 55402				
Maine Coast Waldorf School57 Desert Rd	None	PC	General	13,000

Militeapolis, Miv 33402				
Maine Coast Waldorf School57 Desert Rd Freeport, ME 04032	None	PC	General	13,000

Freeport, ME 04032		
Total	 	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Kennebec Estuary Land Trust92 Front St None PC General 4,000 Bath, ME 04530

Chewonkı Foundation 485 Chewonkı Neck Road Wiscasset, ME 04578	None	PC	General	20,000
Inclusion Festival63 Still Meadow Lane	None	PC	General	10,000

Wiscasset, ME 04578				
Inclusion Festival63 Still Meadow Lane Jermyn, PA 18433	None	PC	General	10,00

77.0000000,7.12 0.10.70				i .
Inclusion Festival63 Still Meadow Lane Jermyn, PA 18433	None	PC	General	

3a

Jermyn, PA 18433				
Inclusion Festival63 Still Meadow Lane	None	PC	General	10,000

Jermyn, PA 18433	None	General	10,0
Total		 	67,500

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

PAIN SacklerN/A NA, NJ 08691	None	PC	General	1,000
Soul Fire Farm1972 NY-2	None	PC	General	1,000

1.000

Petersburg, NY 12138	Hone		Concra	
Alford Lake Camp258 Alford Lake Road	None	PC	General	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

J,				
Alford Lake Camp258 Alford Lake Road Hope, ME 04847	None	PC	General	

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|--|

Hope, ME 04847	None	PC	General]
Total				67,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

a Paid during the year				
Shade Tree Clinic2410 Franklin Pike Nashville, TN 37204	None	PC	General	500

Oakland Area Rowing Society	None	PC	General	
Livingston Street Oakland, CA 94606				

or substantial contributor

Name and address (home or business)

3a

Oakland, CA 94606				
Acadıa Famıly Center 1 Fernald Poınt Road	None	PC	General	

Acadia Family Center 1 Fernald Point Road Southwest Harbor, ME 04679 None PC General 1,500

1,000

eaklaria, est 3 1000				
Acadia Family Center 1 Fernald Point Road Southwest Harbor, ME 04679	None	PC	General	1,

Acadia Family Center L Fernald Point Road Southwest Harbor, ME 04679	None	PC	General	1,5
Total				67,500

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491010000039							
TY 2017 Accounting Fees Schedule							
Name: Baldwin Foundation Trust							
EIN: 56-6055565							
Software ID: 17005038							
Software \	Version:	2017v2.2	2				
Accounting Fees Schedule	4						
Category	Amo	ount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
		1,465	1,465	0	0		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN:	93491010000039				
TY 2017 Other Expenses Schedule								
Name:	Baldwin Foundation Trust							
EIN:	56-6055565							
Software ID:	17005038							
Software Version:	2017v2.2							
Other Expenses Schedule		,		·				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
Bank Service Charges	72		72					
Miscellaneous	1,919		1,919					

efile GRAPHIC print - DO NOT PROCESS	As Filed Da	ita -	DLI	l: 93491010000039	
TY 2017 Other Income Schedu	ıle				
Name:	Baldwin Foundation Trust				
EIN:	56-6055565				
Software ID:	17005038				
Software Version:	2017v2.2				
Other Income Schedule					
Description		Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income	
Other Revenue		69			

efile GRAPHIC print - DO NOT PROCI	ESS As Filed Data	-	DL	N: 93491010000039			
TY 2017 Other Professional Fees Schedule							
Name: Baldwin Foundation Trust							
EIN: 56-6055565							
Software ID: 17005038							
Software Version: 2017v2.2							
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
Federal Tax	2,363	2,363	0	0			
Foreign Tax	376	376	0	0			
Investment Fees	13,128	13,128	0	0			