

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation****or Section 4947(a)(1) Trust Treated as Private Foundation**

- Do not enter social security numbers on this form as it may be made public.
- Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

2017**Open to Public
Inspection****For calendar year 2017, or tax year beginning 10-01-2017 , and ending 09-30-2018**

Name of foundation ABELE FAMILY FOUNDATION		A Employer identification number 45-3795823
Number and street (or P O box number if mail is not delivered to street address) 5 BLUFF VIEW		Room/suite
City or town, state or province, country, and ZIP or foreign postal code MEDFORD, NJ 08055		
G Check all that apply		<input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change
H Check type of organization		<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 44,091,250	J Accounting method	<input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____
(Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,285,460			
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,073,690	1,073,690		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	296,522			
	b Gross sales price for all assets on line 6a	15,450,816			
	7 Capital gain net income (from Part IV, line 2)		296,522		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	2,200	-920		
	12 Total. Add lines 1 through 11	2,654,752	1,370,212		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	20,584	113,878		29,706
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,199	363		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	200	10		
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	148,793	114,241		29,706
	25 Contributions, gifts, grants paid	1,360,316			1,360,316
	26 Total expenses and disbursements. Add lines 24 and 25	1,509,109	114,241		1,390,022
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,145,643			
	b Net investment income (if negative, enter -0-)		1,255,971		
	c Adjusted net income (if negative, enter -0-)				

	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash—non-interest-bearing		58,526		
	2 Savings and temporary cash investments		534,759	382,706	382,706
	3 Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U S and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)		956,072	12,053,809	12,053,809
	c Investments—corporate bonds (attach schedule)				
	11 Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)		40,311,934	31,654,735	31,654,735
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	15 Other assets (describe ► _____)				
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		41,861,291	44,091,250	44,091,250
	17 Accounts payable and accrued expenses		18,800		
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ► _____)				
	23 Total liabilities (add lines 17 through 22)		18,800	0	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg , and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds		41,842,491	44,091,250	
	30 Total net assets or fund balances (see instructions)		41,842,491	44,091,250	
	31 Total liabilities and net assets/fund balances (see instructions)		41,861,291	44,091,250	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	41,842,491
2	Enter amount from Part I, line 27a	2	1,145,643
3	Other increases not included in line 2 (itemize) ►	3	1,158,584
4	Add lines 1, 2, and 3	4	44,146,718
5	Decreases not included in line 2 (itemize) ►	5	55,468
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	44,091,250

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a See Additional Data Table					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a See Additional Data Table					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	296,522	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3		-61,621	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	108,850	30,755,388	0 003539
2015	31,122	737,463	0 042201
2014	9,189	151,458	0 060670
2013	12,563	73,397	0 171165
2012	52,794	27,911	1 891512
2 Total of line 1, column (d)			2 2 169087
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 433817
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 43,241,525
5 Multiply line 4 by line 3			5 18,758,909
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 12,560
7 Add lines 5 and 6			7 18,771,469
8 Enter qualifying distributions from Part XIII, line 4			8 1,390,022

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	1	25,119
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	25,119
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	25,119
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	7,240
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	7,240
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	21
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►	9	17,900
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ►	Refunded	11

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A	13	Yes
14	The books are in care of ►WILBERT D ABELE	Telephone no ►(856) 988-6176	
Located at ►5 BLUFF VIEW MEDFORD NJ			ZIP+4 ►08055
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	► 15	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
		Yes No
1a	During the year did the foundation (either directly or indirectly)	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	► <input type="checkbox"/>
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	► <input type="checkbox"/>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ► 20____, 20____, 20____, 20____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) ►	► <input type="checkbox"/>
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).	► <input type="checkbox"/>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	► <input type="checkbox"/>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	► <input type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ►			5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	<i>If "Yes," attach the statement required by Regulations section 53 4945-5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	6b
	<i>If "Yes" to 6b, file Form 8870</i>			No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ►

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
LEGACY ADVISORS 401 PLYMOUTH RD SUITE 150 PLYMOUTH MEETING, PA 19462	INV ADVISOR	100,000

Total number of others receiving over \$50,000 for professional services. ►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ►

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	41,380,107
b	Average of monthly cash balances.	1b	490,684
c	Fair market value of all other assets (see instructions).	1c	2,029,234
d	Total (add lines 1a, b, and c).	1d	43,900,025
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	43,900,025
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	658,500
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	43,241,525
6	Minimum investment return. Enter 5% of line 5.	6	2,162,076

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign**Part XI** organizations check here ► and do not complete this part)

1	Minimum investment return from Part X, line 6.	1	2,162,076
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	25,119
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	25,119
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	2,136,957
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	2,136,957
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	2,136,957

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,390,022
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,390,022
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,390,022
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				2,136,957
2 Undistributed income, if any, as of the end of 2017			1,365,532	
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2017 from Part XII, line 4 ► \$ 1,390,022			1,365,532	
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				24,490
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (<i>If an amount appears in column (d), the same amount must be shown in column (a)</i>)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018.				2,112,467
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a.				
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ►			
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.			
b	85% of line 2a.			
c	Qualifying distributions from Part XII, line 4 for each year listed.			
d	Amounts included in line 2c not used directly for active conduct of exempt activities.			
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.			
3	Complete 3a, b, or c for the alternative test relied upon			
a	"Assets" alternative test—enter			
(1)	Value of all assets.			
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)			
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.			
c	"Support" alternative test—enter			
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).			
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).			
(3)	Largest amount of support from an exempt organization			
(4)	Gross investment income			

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

WILBERT D ABELE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total				► 3a 1,360,316
b Approved for future payment GIRARD COLLEGE 2101 SOUTH COLLEGE AVE PHILADELPHIA, PA 19121		PC	SCHOLARSHIP	118,520
URSINUS COLLEGE 601 E MAIN ST COLLEGEVILLE, PA 19426		PC	SCHOLARSHIPS	317,000
Total				► 3b 435,520

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.				14	1,073,690
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory				18	296,522
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a See Additional Data Table					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e).					1,369,292
13 Total. Add line 12, columns (b), (d), and (e).				13	1,369,292
(See worksheet in line 13 instructions to verify calculations.)					

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

a Transfers from the reporting foundation to a noncharitable exempt organization of

b Other transactions

(1) Sales of assets to a noncharitable exempt organization.	1b(1)	No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)	No
(3) Rental of facilities, equipment, or other assets.	1b(3)	No
(4) Reimbursement arrangements.	1b(4)	No
(5) Loans or loan guarantees.	1b(5)	No
(6) Performance of services or membership or fundraising solicitations.	1b(6)	No

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

* * * * *

2018-12-17

* * * * *

May the IRS discuss this return with the preparer shown below
(see instr.)? Yes No

Signature of officer or trustee

Date

✓ Title

**Sign
Here**

**Paid
Preparer
Use Only**

(see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				
Paid Preparer Use Only	Print/Type preparer's name JAMES L BEE CPA	Preparer's Signature	Date 2018-12-18	Check if self-employed ► <input type="checkbox"/>
	Firm's name ► BEE BERGVALL & CO			Firm's EIN ► 23-2749044
	Firm's address ► PO BOX 754 WARRINGTON, PA 189760754			Phone no (215) 343-2727

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
126 SHS ILLINOIS TOOL WORKS	P	2017-11-21	2018-01-08
199203 187 SHS BAIRD ULTRA SHORT BON	P	2017-02-17	2017-11-17
2780 185 SHS MAIRS AND POWER GROWTH	P	2017-08-02	2018-02-28
3280 142 SHS DEER PARK TOTAL RETURN	P	2018-01-19	2018-07-03
CAPITAL GAIN DISTRIBUTION	P		2017-12-21
14 SHS ILLINOIS TOOL WORKS	P	2017-06-26	2018-01-08
199203 187 SHS BAIRD ULTRA SHORT BON	P	2017-02-17	2017-12-20
16778 523 SHS MATTHEWS ASIAN GROWTH	P	2018-01-19	2018-02-28
1291 594 SHS OSTERWEIS STRATEGIC INC	P	2018-01-19	2018-07-03
CAPITAL GAIN DISTRIBUTION	P		2017-12-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
21,216		20,073	1,143
1,999,990		2,000,000	-10
329,114		339,468	-10,354
36,990		37,328	-338
27,445			27,445
2,357		2,036	321
1,999,990		2,000,000	-10
287,584		300,000	-12,416
14,461		14,760	-299
690			690

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,143
			-10
			-10,354
			-338
			27,445
			321
			-10
			-12,416
			-299
			690

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
69 SHS UNITEDHEALTH GROUP	P	2017-11-21	2018-01-08
15025 575 SHS WESTWOOD INCOME OPPORT	P	2017-08-02	2018-01-19
15432 099 SHS MATTHEWS ASIAN GROWTH	P	2017-11-17	2018-02-28
1163 763 SHS OSTERWEIS STRATEGIC INC	P	2017-08-02	2018-07-03
CAPITAL GAIN DISTRIBUTION	P		2017-12-28
281 SHS ABBOTT LABS	P	2017-11-21	2018-01-17
13488 357 SHS WESTWOOD INCOME OPPORT	P	2017-08-18	2018-01-19
21465 369 SHS MATTHEWS ASIAN GROWTH	P	2017-10-20	2018-02-28
3719 447 SHS RIVERPARK STRATEGIC INC	P	2017-05-23	2018-07-03
CAPITAL GAIN DISTRIBUTION	P		2017-12-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	(h) (e) plus (f) minus (g)
15,610		14,566	1,044
242,663		235,000	7,663
264,506		275,000	-10,494
13,029		13,279	-250
104,799			104,799
16,507		15,724	783
217,837		208,935	8,902
367,916		375,000	-7,084
35,000		35,670	-670
4,828			4,828

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,044
			7,663
			-10,494
			-250
			104,799
			783
			8,902
			-7,084
			-670
			4,828

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
270 SHS LOWES COS	P	2018-01-22	2018-02-12
199203 187 SHS BAIRD ULTRA SHORT BON	P	2017-02-17	2018-01-19
1418 525 SHS MATTHEWS ASIAN GROWTH &	P	2017-08-02	2018-02-28
3257 576 SHS THORNBURG LTD TERM INCO	P	2017-05-23	2018-07-03
CAPITAL GAIN DISTRIBUTION	P		2017-12-28
92 SHS BECTON DICKINSON & CO	P	2018-01-22	2018-03-05
17980 107 SHS MILLER CONVERTIBLE BON	P	2017-08-02	2018-01-19
1375 465 SHS THORNBURG LTD TERM INCO	P	2017-09-22	2018-02-28
1525 941 SHS VANGUARD INTERMEDIATE T	P	2017-09-22	2018-07-03
CAPITAL GAIN DISTRIBUTION	P		2017-12-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
26,473		28,817	-2,344
1,999,990		2,000,000	-10
229,994		233,885	-3,891
43,000		43,782	-782
22,064			22,064
19,879		21,724	-1,845
238,231		235,010	3,221
18,239		18,500	-261
14,338		15,010	-672
794			794

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-2,344
			-10
			-3,891
			-782
			22,064
			-1,845
			3,221
			-261
			-672
			794

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
73 SHS BECTON DICKINSON & CO	P	2017-11-21	2018-03-06
15208 572 SHS MILLER CONVERTIBLE BON	P	2017-02-17	2018-01-19
1000 101 SHS THORNBURG LTD TERM INCO	P	2017-05-23	2018-02-28
1133 633 SHS VANGUARD INTERMEDIATE T	P	2017-05-23	2018-07-03
85 SHS BECTON DICKINSON & CO	P	2017-06-26	2018-03-07
7306 889 SHS BAIRD SHORT BOND FUND	P	2017-09-22	2018-02-28
397 878 SHS ANGEL OAK MULTI STRATEGY	P	2017-11-17	2018-07-03
1536 728 SHS VANGUARD MID CAP INDEX	P	2018-01-19	2018-07-03
85 SHS BECTON DICKINSON & CO	P	2017-03-23	2018-03-08
200883 035 SHS BAIRD ULTRA SHORT BON	P	2017-02-17	2018-02-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	(h) (e) plus (f) minus (g)
15,774		16,450	-676
201,509		196,807	4,702
13,261		13,442	-181
10,652		11,087	-435
18,367		16,560	1,807
69,990		70,959	-969
4,451		4,510	-59
299,990		307,233	-7,243
19,015		16,070	2,945
2,012,838		2,016,866	-4,028

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-676
			4,702
			-181
			-435
			1,807
			-969
			-59
			-7,243
			2,945
			-4,028

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
3355 473 SHS ANGEL OAK MULTI STRATEG	P	2017-08-18	2018-07-03
1259 446 SHS WESTWOOD INCOME OPPORTU	P	2017-08-18	2018-08-23
232 SHS STATE STR CORP	P	2018-01-22	2018-03-05
2452 639 SHS LONGLEAF PARTNERS SMALL	P	2017-10-20	2018-02-28
314 12 SHS BAIRD SHORT TERM BOND FUN	P	2017-09-22	2018-07-03
946 269 SHS MAIRS AND POWER GROWTH F	P	2017-08-02	2018-08-23
81 SHS GRAINGER WW INC	P	2017-03-23	2018-06-13
2486 283 SHS LONGLEAF PARTNERS SMALL	P	2017-09-22	2018-02-28
9100 106 SHS BAIRD SHORT TERM BOND F	P	2017-05-23	2018-07-03
3898 305 SHS MAIRS AND POWER GROWTH	P	2017-05-23	2018-08-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
37,539		37,919	-380
20,000		19,509	491
24,234		25,117	-883
67,618		72,510	-4,892
3,003		3,051	-48
120,657		115,542	5,115
25,861		19,500	6,361
68,545		72,510	-3,965
86,987		88,363	-1,376
497,065		471,510	25,555

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-380
			491
			-883
			-4,892
			-48
			5,115
			6,361
			-3,965
			-1,376
			25,555

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
98 SHS KROGER CO	P	2018-01-22	2018-09-11
2954 466 SHS LONGLEAF PARTNERS SMALL	P	2017-08-02	2018-02-28
1379 31 SHS CONESTOGA SMALL CAP FUND	P	2018-02-28	2018-07-03
CAPITAL GAIN DISTRIBUTION	P		2017-11-17
416 SHS KROGER CO	P	2018-01-22	2018-09-11
2525 253 SHS LONGLEAF PARTNERS SMALL	P	2017-05-23	2018-02-28
3420 67 SHS CREDIT SUISSE FLOATING R	P	2018-01-19	2018-07-03
CAPITAL GAIN DISTRIBUTION	P		2017-11-22
289 SHS DOLLAR GEN CORP	P	2018-01-22	2018-09-13
4089 883 SHS LONGLEAF PARTNERS SMALL	P	2018-01-19	2018-02-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	(h) (e) plus (f) minus (g)
3,095		2,897	198
81,453		85,010	-3,557
77,990		67,809	10,181
39,602			39,602
13,136		12,325	811
69,619		72,510	-2,891
23,323		23,510	-187
83,102			83,102
31,730		29,460	2,270
112,755		117,103	-4,348

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			198
			-3,557
			10,181
			39,602
			811
			-2,891
			-187
			83,102
			2,270
			-4,348

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1021 898 SHS CREDIT SUISSE FLOATING	P	2017-11-17	2018-07-03
CAPITAL GAIN DISTRIBUTION	P		2017-12-07
218905 473 SHS BAIRD ULTRA SHORT BON	P	2017-02-17	2017-10-20
3555 345 SHS MAIRS AND POWER GROWTH	P	2017-10-20	2018-02-28
1422 535 SHS CREDIT SUISSE FLOATING	P	2017-08-02	2018-07-03
CAPITAL GAIN DISTRIBUTION	P		2017-12-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
6,968		7,010	-42
42,258			42,258
2,199,990		2,197,811	2,179
420,876		450,010	-29,134
9,699		9,757	-58
2,330			2,330

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-42
			42,258
			2,179
			-29,134
			-58
			2,330

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILBERT D ABELE	FOUNDING DIR 3 80	0	0	0
5 BLUFF VIEW MEDFORD, NJ 08055				
JOAN ABELE	DIRECTOR 0 80	0	0	0
5 BLUFF VIEW MEDFORD, NJ 08055				
KAREN E SCHEU	DIRECTOR 0 80	0	0	0
707 NICHOLAS LANE COCKEYSVILLE, MD 21030				
NINA B STRYKER	DIRECTOR 0 40	0	0	0
26 KULP ROAD EAST CHALFONT, PA 18914				
EDWARD ABELE	DIRECTOR 0 80	0	0	0
5 BLUFF VIEW MEDFORD, NJ 08055				
TED PIOTROWICZ	DIRECTOR 0 40	0	0	0
5 BLUFF VIEW MEDFORD, NJ 08055				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HADDONFIELD FRIENDS 47 N HADDON AVE HADDONFIELD, NJ 08033		PC	SCHOLARSHIP	60,500
GIRARD COLLEGE 2101 S COLLEGE AVE PHILADELPHIA, PA 19121		PC	SUMMER ED PRO/SCHOLARSHIP	182,480
CHEWONKI FOUNDATION 485 CHEWONKI NECK RD WISCASSET, ME 04578		PC	OPERATING FUNDS/SCHOLARSHIP	90,000
Total				1,360,316
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
URSINUS COLLEGE 601 E MAIN ST COLLEGEVILLE, PA 19426		PC	SCHOLARSHIP/CAP IMP	209,336
PHILLY POPS 1518 WALNUT ST SUITE17 PHILADELPHIA, PA 19102		PC	OPERATING FUNDS	5,000
CHESTER COUNTY FAMILY ACADEMY 530 EAST UNION ST SUI WEST CHESTER, PA 19382		PC	FOOD SECURITY PROGRAM	31,500
Total				1,360,316
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SCHOLARSHIP FOUNDATION OF THE UNION 140 S BROAD ST PHILADELPHIA, PA 19102		PC	SCHOLARSHIPS	268,000
ALICE PAUL INSTITUTEPO BOX 1376 MOUNT LAUREL, NJ 08054		PC	OPERATING FUNDS	1,000
PHILADELPHIA ORCHESTRA ASSOCIATION ONE SOUTH BROAD ST 14TH PHILADELPHIA, PA 19107		PC	OPERATING FUNDS	1,000
Total			►	1,360,316
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
ODYSSEY SCHOOL 3257 BRIDLE RDG STEVENSON, MD 21153		PC	OPERATING FUNDS	1,000
INDEPENDENCE HALL ASSOCIATION 320 CHESTNUT ST PHILADELPHIA, PA 19106		PC	OPERATING FUNDS	1,000
INSTITUTE OF NOTRE DAME 901 AISQUITH ST BALTIMORE, MD 21202		PC	SCHOLARSHIPS	1,500
Total				1,360,316
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
ANCHOR HOUSE 482 CENTRE ST TRENTON, NJ 08611		PC	OPERATING FUNDS	500
G FRED DIBONA JR MEMORIAL FOUNDAT PO BOX 315 GLADWYNE, PA 19035		PC	OPERATING FUNDS	5,000
WALNUT STREET THEATER CORP 825 WALNUT ST PHILADELPHIA, PA 19107		PC	OPERATING FUNDS	2,500
Total				1,360,316
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
WILLIAMSON COLLEGE OF THE TRADES 106 S NEW MIDDLETOWN RD MEDIA, PA 19063		PC	SCHOLARSHIPS	500,000
Total				1,360,316 ►
3a				

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
11 Other revenue					
a PRIVATE EQUITY INTEREST INC			14	168	
b PRIVATE EQUITY CAP GAIN			18	30	
c PRIVATE EQUITY OTHER LOSS			14	-298	
d PRIVATE EQUITY INTEREST EXP			14	-6	
e PRIVATE EQUITY INVESTMENT E			14	-795	
f PRIVATE EQUITY FOREIGN TAX			14	-19	

TY 2017 Investments Corporate Stock Schedule**Name:** ABELE FAMILY FOUNDATION**EIN:** 45-3795823

Name of Stock	End of Year Book Value	End of Year Fair Market Value
1964 SHS AFLAC INC COM	92,445	92,445
1289 SHS ABBOTT LABS COM	94,561	94,561
1133 SHS ALTRIA GROUP INC COM	68,331	68,331
862 SHS AMERISOURCE BERGEN CORP COM	79,494	79,494
550 SHS AMGEN INC COM	114,010	114,010
401 SHS AUTOMATIC DATA PROCESSING IN	83,918	83,918
173,000 SHS BECTON DICKINSON & CO		
1318 SHS CVS HEALTH CORP COM	103,753	103,753
481 SHS CHEVRON CORP NEW COM	58,817	58,817
2127 SHS CONAGRA BRANDS INC COM	72,254	72,254
795 SHS DOLLAR GEN CORP NEW COM	86,894	86,894
233 SHS GRAINGER WW INC	83,277	83,277
593 SHS ILLINOIS TOOL WORKS INC COM	55,742	55,742
661 SHS JOHNSON & JOHNSON COM	91,330	91,330
2383 SHS KROGER CO COM	69,369	69,369
872 SHS LOWES COS INC COM	100,123	100,123
990 SHS MARSH & MCLENNAN COS INC COM	81,893	81,893
1061 SHS MERCK & CO INC NEW COM	75,267	75,267
761 SHS MICROCHIP TECHNOLOGY INC COM	60,051	60,051
946 SHS OCCIDENTAL PETE CORP COM	77,733	77,733
943 SHS OMNICOM GROUP INC COM	64,143	64,143
919 SHS PHILIP MORRIS INTL INC COM	74,935	74,935
478 SHS PROCTER & GAMBLE CO COM	39,784	39,784
631 SHS ROSS STORES INC (STATE OF IN	62,532	62,532
857 SHS ROYAL DUTCH SHELL PLC SPONSO	58,396	58,396
721 SHS SMUCKER J M CO COM NEW	73,982	73,982
1021 SHS STATE STR CORP COM	85,539	85,539
219 SHS 3M CO COM	46,145	46,145
385 SHS UNITEDHEALTH GROUP INC COM	102,425	102,425
16737 SHS ISHARES TR CORE S&P 500 ET	4,899,425	4,899,425

Name of Stock	End of Year Book Value	End of Year Fair Market Value
5907 SHS ISHARES TR RUSSELL 2000 ETF	995,625	995,625
74104 SHS VANGUARD STAR FD VANGUARD	4,001,616	4,001,616

TY 2017 Investments - Other Schedule

Name: ABELE FAMILY FOUNDATION
EIN: 45-3795823

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
61072.997 SHS WESTWOOD INCOME OPPORT	FMV	965,564	965,564
94704.348 SHS ANGEL OAK MULTI STRATE	FMV	1,055,953	1,055,953
442770.796 SHS BAIRD SHORT TERM BOND	FMV	4,228,461	4,228,461
1,017,398.069 SHS BAIRD ULTRA SHORT	FMV		
7774.398 SHS CONESTOGA SMALL CAP FUN	FMV	476,337	476,337
154900.627 SHS CREDIT SUISSE FLOATIN	FMV	1,061,069	1,061,069
80,513.756 SHS CENTER COAST MLP FOCU	FMV		
135628.553 SHS WCM FOCUSED INTERNATI	FMV	2,258,215	2,258,215
16049.865 SHS LONGLEAF PARTNERS SMAL	FMV	490,323	490,323
14927.345 SHS COHO RELATIVE VALUE EQ	FMV	229,881	229,881
7,624.759 SHS MAIRS AND POWER GROWTH	FMV		
129533.169 SHS MATTHEWS ASIAN GROWTH	FMV	2,124,344	2,124,344
75823.63 SHS MILLER CONVERTIBLE BOND	FMV	975,092	975,092
84922.846 SHS DEER PARK TOTAL RETURN	FMV	956,231	956,231
49330.818 SHS PARNASSUS CORE EQUITY	FMV	2,308,682	2,308,682
22958.633 SHS PARNAWWUS CORE EQUITY	FMV		
93878.228 SHS THE OSTERWEIS STRATEGI	FMV	1,058,946	1,058,946
41,054.975 SHS BP CAPITAL TWINLINE M	FMV	1,012,199	1,012,199
112215.031 SHS RIVERPARK STRATEGIC I	FMV	1,057,066	1,057,066
163726.223 SHS THORNBURG LTD TERM IN	FMV	2,154,637	2,154,637
153497.356 SHS VANGUARD INTERMEDIATE	FMV	1,438,270	1,438,270
22033.343 SHS VANGUARD MID-CAP INDEX	FMV	4,480,260	4,480,260
147109.786 SHS CENTER COAST BROOKFIE	FMV	1,082,728	1,082,728
133,126.000 SHS ISHARES TR CORE S&P	FMV		
3,827.000 SHS ISHARES TR RUSSELL 200	FMV		
39,464.000 SHS VANGUARD STAR FD VANG	FMV		
POLICY 96086410	FMV	388,177	388,177
POLICY 96086800	FMV	388,145	388,145
POLICY 96085810	FMV	383,731	383,731
POLICY 96092510	FMV	383,731	383,731

Investments Other Schedule 2

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
POLICY 61170894	FMV	185,896	185,896
POLICY 61170892	FMV	185,896	185,896
PRIVATE EQUITY INVESTMENT	FMV	324,901	324,901

TY 2017 Other Decreases Schedule

Name: ABELE FAMILY FOUNDATION

EIN: 45-3795823

Description	Amount
DECREASE IN POLICY ACCOUNT VALUES	55,468

TY 2017 Other Expenses Schedule

Name: ABELE FAMILY FOUNDATION
EIN: 45-3795823

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK FEES		10		

TY 2017 Other Income Schedule

Name: ABELE FAMILY FOUNDATION
EIN: 45-3795823

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PRIVATE EQUITY INTEREST INC	168		
PRIVATE EQUITY CAP GAIN	30		
PRIVATE EQUITY OTHER LOSS	-298		
PRIVATE EQUITY INTEREST EXP	-6		
PRIVATE EQUITY INVESTMENT EXP	-795		
PRIVATE EQUITY FOREIGN TAX	-19		

TY 2017 Other Increases Schedule

Name: ABELE FAMILY FOUNDATION

EIN: 45-3795823

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	1,132,763
PRIVATE EQUITY UNREALIZED GAIN	2,290
PRIVATE EQUITY APPRECIATION	23,531

TY 2017 Other Professional Fees Schedule

Name: ABELE FAMILY FOUNDATION**EIN:** 45-3795823

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,767	2,767		
INVESTMENT FEES	7,844	7,844		
BROKER FEES	100,000	100,000		
TAX PREP FEES	308			308
BOOKKEEPING FEES	32,665	3,267		29,398

TY 2017 Taxes Schedule

Name: ABELE FAMILY FOUNDATION**EIN:** 45-3795823

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ESTIMATED TAXES	4,836			
FOREIGN TAXES WITHHELD	363	363		

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

► Attach to Form 990, 990-EZ, or 990-PF
 ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990

2017**Name of the organization**
ABELE FAMILY FOUNDATION**Employer identification number**
45-3795823**Organization type** (check one)**Filers of:****Section:**

Form 990 or 990-EZ

501(c)() (enter number) organization
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 527 political organization

Form 990-PF

501(c)(3) exempt private foundation
 4947(a)(1) nonexempt charitable trust treated as a private foundation
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization ABELE FAMILY FOUNDATION		Employer identification number 45-3795823	
Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PRECISION KILOGRAM LLC 5 BLUFF VIEW	\$ 132,665	Person <input checked="" type="checkbox"/>
	MEDFORD, NJ08055		Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
(Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
(Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
(Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
(Complete Part II for noncash contributions)			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
(Complete Part II for noncash contributions)			

Name of organization
ABELE FAMILY FOUNDATION

Employer identification number

45-3795823

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received

Name of organization
 ABELE FAMILY FOUNDATION

Employer identification number

45-3795823

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively religious, charitable, etc., contributions of \$1,000 or less* for the year. (Enter this information once. See instructions.) ► \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	Transferee's name, address, and ZIP 4	(e) Transfer of gift Relationship of transferor to transferee		
	Transferee's name, address, and ZIP 4	(e) Transfer of gift Relationship of transferor to transferee		
	Transferee's name, address, and ZIP 4	(e) Transfer of gift Relationship of transferor to transferee		
	Transferee's name, address, and ZIP 4	(e) Transfer of gift Relationship of transferor to transferee		