

For calendar year 2017, or tax year beginning 10-01-2017, and ending 09-30-2018

Name of foundation BATT FAMILY FOUNDATION		A Employer identification number 31-1191154	
Number and street (or P O box number if mail is not delivered to street address) 8115 MORNINGSIDE DRIVE		Room/suite	B Telephone number (see instructions) (317) 253-8110
City or town, state or province, country, and ZIP or foreign postal code INDIANAPOLIS, IN 46240		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,767,497		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	29,267	29,267		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	297,567			
	b Gross sales price for all assets on line 6a 965,504				
	7 Capital gain net income (from Part IV, line 2) . . .		297,567		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	326,834	326,834		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	6,946	6,946		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	307	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	20	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	7,273	6,946		0
	25 Contributions, gifts, grants paid	78,900			78,900
	26 Total expenses and disbursements. Add lines 24 and 25	86,173	6,946		78,900
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	240,661			
	b Net investment income (if negative, enter -0-)		319,888		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	325,576	201,928	201,928
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	603,123	891,856	1,291,091
	c	Investments—corporate bonds (attach schedule)	200,790	278,024	274,478
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,129,489	1,371,808	1,767,497	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	1,129,489	1,371,808	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
	30	Total net assets or fund balances (see instructions)	1,129,489	1,371,808	
31	Total liabilities and net assets/fund balances (see instructions) .	1,129,489	1,371,808		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,129,489
2	Enter amount from Part I, line 27a	2	240,661
3	Other increases not included in line 2 (itemize) ▶ _____	3	1,658
4	Add lines 1, 2, and 3	4	1,371,808
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,371,808

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	297,567
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	77,643	1,504,486	0 051608
2015	77,050	1,547,500	0 049790
2014	75,160	1,557,793	0 048248
2013	75,600	1,576,048	0 047968
2012	68,400	1,517,475	0 045075
2 Total of line 1, column (d)			2 0 242689
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 048538
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 1,730,745
5 Multiply line 4 by line 3			5 84,007
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 3,199
7 Add lines 5 and 6			7 87,206
8 Enter qualifying distributions from Part XII, line 4			8 78,900

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	6,398
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	6,398
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	6,398
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	653
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	653
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	5,745
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IN _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of WILLIAM G BATT Telephone no (317) 253-8110			

Located at **8115 MORNINGSIDE DRIVE INDIANAPOLIS IN** ZIP+4 **46240**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/> 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/> 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM G BATT 8115 MORNINGSIDE DRIVE INDIANAPOLIS, IN 46240	TRUSTEE 1 00	0	0	0
MARTHA SUSAN BATT 8115 MORNINGSIDE DRIVE INDIANAPOLIS, IN 46240	TRUSTEE 0 50	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,496,842
b	Average of monthly cash balances.	1b	260,260
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,757,102
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,757,102
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	26,357
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,730,745
6	Minimum investment return. Enter 5% of line 5.	6	86,537

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	86,537
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	6,398
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,398
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	80,139
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	80,139
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	80,139

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	78,900
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	78,900
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	78,900

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				80,139
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			73,794	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 78,900				
a Applied to 2016, but not more than line 2a			73,794	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				5,106
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				75,033
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

WILLIAM G BATT

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	78,900
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt PurposesForm **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2019-02-07 Date	***** Title

May the IRS discuss this return with the preparer shown below (see instr.)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	ANGELA N CRAWFORD CPA		2019-02-06		P00573197
	Firm's name ▶ BLUE & CO LLC				Firm's EIN ▶ 35-1178661
	Firm's address ▶ 12800 N MERIDIAN STREET SUITE 400 CARMEL, IN 46032				Phone no (317) 848-8920

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
20,000 GENL ELECTRIC CAP CORP BONDS		2013-07-24	2017-10-16
10,000 CIT BANK FIXED INCOME		2014-03-31	2018-06-06
10,000 DISCOVER BANK FIXED INCOME		2014-02-11	2018-04-17
7,000 GE CAPITAL RETAIL BANK FIXED INCOME		2014-03-24	2018-03-28
19,000 GOLDMAN SACHS BANK USA FIXED INCOME		2014-01-23	2018-01-16
11,000 GOLDMAN SACHS BANK USA FIXED INCOME		2014-05-13	2018-05-21
26,000 GOLDMAN SACHS BANK USA FIXED INCOME		2013-12-18	2018-04-10
10,000 GOLDMAN SACHS BANK USA FIXED INCOME		2014-01-31	2018-02-05
1 SH AMAZON COM INC		2017-11-01	2018-01-30
69 SHS CITIGROUP INC NEW		2017-11-08	2018-04-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
20,000		21,041	-1,041
10,000		10,145	-145
10,000		9,903	97
7,000		7,000	0
19,000		21,361	-2,361
11,000		12,375	-1,375
26,000		25,397	603
10,000		10,000	0
1,427		1,104	323
4,899		4,998	-99

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-1,041
			-145
			97
			0
			-2,361
			-1,375
			603
			0
			323
			-99

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
33 SHS FACEBOOK INC CL A		2017-11-01	2018-03-20
4 SHS FACEBOOK INC CL A		2018-01-30	2018-03-20
13 SHS JB HUNT TRANSPORT SVCS INC		2017-11-01	2018-01-30
34 SHS JB HUNT TRANSPORT SVCS INC		2017-11-01	2018-02-08
23 SHS MONSTER BEVERAGE CORP NEW		2017-11-01	2018-01-30
9 SHS NORTHROP GRUMMAN CORP		2017-11-01	2018-01-30
19 SHS PAYPAL HOLDINGS INC		2017-11-01	2018-01-30
4 SHS PIONEER NATURAL RESOURCES COMPANY		2017-11-01	2018-01-30
40 SHS TAKE-TWO INTERACTIVE INC		2017-11-01	2018-03-19
29 SHS YUM CHINA HOLDINGS INC		2017-11-01	2018-01-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
5,533		5,982	-449
671		750	-79
1,572		1,388	184
3,982		3,631	351
1,574		1,335	239
3,030		2,659	371
1,590		1,380	210
732		613	119
4,108		4,380	-272
1,341		1,180	161

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-449
			-79
			184
			351
			239
			371
			210
			119
			-272
			161

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
104 SHS YUM CHINA HOLDINGS INC		2017-11-01	2018-05-10
2000 SHS DANONE SPONSORED ADR		2013-11-12	2017-10-30
36 SHS DANONE SPONSORED ADR		2015-06-17	2017-10-30
550 SHS GENERAL MILLS INC		2011-01-19	2017-10-30
350 SHS KIMBERLY CLARK CORP		2011-04-26	2017-10-30
475 SHS MARATHON OIL CORP		2011-01-19	2017-10-30
420 SHS MARSH & MCLENNAN COS INC		1986-12-05	2017-10-30
50 SHS RAYONIER ADVANCED MATLS INC		2003-12-22	2017-10-30
216 SHS RAYONIER ADVANCED MATLS INC		2004-10-21	2017-10-30
67 SHS STARBUCKS CORP		2017-11-01	2017-11-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
3,968		4,231	-263
32,339		29,757	2,582
582		463	119
27,846		20,039	7,807
38,982		22,092	16,890
6,679		12,132	-5,453
33,973		13,360	20,613
710		706	4
3,068		3,618	-550
3,802		3,712	90

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-263
			2,582
			119
			7,807
			16,890
			-5,453
			20,613
			4
			-550
			90

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1025 SHS UNILEVER N V		2013-08-09	2017-10-30
450 SHS UNILEVER N V		2006-09-20	2017-10-30
250 SHS YUM BRANDS INC		2015-05-05	2017-10-30
350 SHS EMERSON ELECTRIC COMPANY		2017-01-19	2017-11-13
700 SHS MONDELEZ INTERNATIONAL		2011-04-26	2017-12-01
650 SHS MONDELEZ INTERNATIONAL		2013-11-12	2017-12-01
350 SHS NESTLE S A SNSD ADR		2011-01-19	2017-11-14
500 SHS NESTLE S A SNSD ADR		2013-08-09	2017-11-14
350 SHS PFIZER INC		2011-04-26	2017-11-17
800 SHS PFIZER INC		2008-12-04	2017-11-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
58,158		41,314	16,844
25,533		11,089	14,444
18,647		15,932	2,715
21,483		20,556	927
30,057		15,419	14,638
27,910		21,299	6,611
29,672		19,517	10,155
42,389		34,329	8,060
12,356		7,285	5,071
28,242		13,286	14,956

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			16,844
			14,444
			2,715
			927
			14,638
			6,611
			10,155
			8,060
			5,071
			14,956

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
300 SHS PROCTER & GAMBLE COMPANY		2011-04-28	2017-11-06
19 SHS CONSTELLATION BRANDS INC CL A		2018-04-11	2018-08-16
64 SHS HONEYWELL INTL INC		2017-12-06	2018-09-06
189 SHS ILLINOIS TOOL WORKS INC		2017-11-17	2018-09-06
34 SHS NETEASE INC SPONS ADR		2017-11-14	2018-04-20
66 SHS WYNDHAM WORLDWIDE CORP		2017-12-01	2018-02-09
244 SHS WYNDHAM WORLDWIDE CORP		2017-12-01	2018-07-26
250 SHS ABBOTT LABORATORIES		2008-12-04	2018-02-13
163 SHS APPLE INC		2016-05-05	2018-01-04
625 SHS CITIGROUP INC NEW		2014-03-28	2018-04-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
25,929		19,531	6,398
3,837		4,270	-433
10,478		9,824	654
26,582		29,772	-3,190
9,014		10,135	-1,121
7,351		7,348	3
11,223		12,019	-796
14,422		6,340	8,082
28,147		15,320	12,827
44,155		30,164	13,991

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			6,398
			-433
			654
			-3,190
			-1,121
			3
			-796
			8,082
			12,827
			13,991

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
250 SHS DIAGEO PLC NEW SPONSORED ADR		2011-04-28	2018-02-09
430 SHS INTEL CORP		2011-01-19	2018-09-11
511 SHS MASTER CARD INC CL A		2011-01-19	2018-01-08
135 SHS MICROSOFT CORP		2008-12-04	2018-05-18
77 SHS MICROSOFT CORP		2008-12-04	2018-09-06
250 SHS YUM CHINA HOLDINGS INC		2015-05-05	2018-05-10
2500 SHS SROTT PHYSICAL GOLD & SILVER TRUST		2005-06-15	2018-09-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
33,717		20,539	13,178
19,612		9,177	10,435
81,293		12,098	69,195
13,038		2,645	10,393
8,309		1,509	6,800
9,531		6,877	2,654
29,011		13,611	15,400


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			13,178
			10,435
			69,195
			10,393
			6,800
			2,654
			15,400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BIBLE STUDY FELLOWSHIP 19001 HUEBNER ROAD SAN ANTONIO, TX 78258		PC	G O S PROJECT FUNDS	1,500
INDIANAPOLIS SYMPHONY ORCHESTRA 32 E WASHINGTON ST 600 INDIANAPOLIS, IN 46204		PC	PROJECT FUND & G O S	1,500
THE ROTARY FOUNDATION 1560 SHERMAN AVE EVANSTON, IL 60201		PC	G O S PROJECT FUNDS	5,250
Total ▶ 3a				78,900


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PRESIDENT BENJAMIN HARRISON HOME 1230 N DELAWARE ST INDIANAPOLIS, IN 46202		PC	G O S	500
BILLY GRAHAM EVANGELISTIC ASSOC 1 BILLY GRAHAM PARKWAY CHARLOTTE, NC 28201		PC	G O S	1,000
DARTMOUTH COLLEGE - TUCK SCHOOL 6066 DEVELOPMENT OFFICE HANOVER, NH 03755		PC	G O S	500
Total ▶ 3a				78,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DARTMOUTH COLLEGE - THAYER SCHOOL 6066 DEVELOPMENT OFFICE HANOVER, NH 03755		PC	G O S	500
INNERLIGHT MINISTRIES 1932 CROSSMAN DRIVE INDIANAPOLIS, IN 46227		PC	G O S	500
JERUSALEM UNIVERSITY COLLEGE 4249 E STATE ST 203 ROCKFORD, IL 61108		PC	G O S	1,000
Total 3a				78,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARTIN UNIVERSITY POBOX 18567 INDIANAPOLIS, IN 46218		PC	G O S	250
PURE WATER FOR THE WORLD POBOX 55 RUTLAND, VT 05702		PC	G O S	1,750
PIONEERS 10123 WILLIAM CAREY DR ORLANDO, FL 32832		PC	PROJECT FUND	750
Total 				78,900
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KID'S IN NEED 3077 KETTERING BLVD 114 DAYTON, OH 45439		PC	G O S	350
CONNER PRAIRIE MUSEUM 13400 ALLISONVILLE ROAD FISHERS, IN 46038		PC	G O S	6,000
SAT - 7POBOX 2770 EASTON, MD 21601		PC	PROJECT FUNDS	10,500
Total ▶ 3a				78,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALLIANCE DEFENDING FREEDOM 15100 N 90TH ST SCOTTSDALE, AZ 85260		PC	G O S	1,500
MEDIA RESEARCH CENTER 325 S PATRICK ST ALEXANDRIA, VA 22314		PC	G O S	6,000
WYCLIFFE ASSOCIATESPO BOX 620143 ORLANDO, FL 32862		PC	PROGRAM SUPPORT	500
Total ▶ 3a				78,900


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
VOICE OF THE MARTYRS OPEN DOOR POBOX 446 BARTLESVILLE, OK 74005		PC	G O S	500
CHURCH OF THE CROSSING 9111 HAVERSTICK RD INDIANAPOLIS, IN 46240		PC	G O S	500
FAITH CHURCH 9125 N COLLEGE AVENUE INDIANAPOLIS, IN 46240		PC	G O S & PROJECT FUND	4,000
Total 				78,900
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOCIETY OF INDIANA PIONEERS 140 N SENATE AVE INDIANAPOLIS, IN 46204		PC	G O S	500
UNITED SERVICES ORGANIZATION POBOX 96860 WASHINGTON, DC 20077		PC	G O S	250
TABERNACLE PRES CHURCH 418 E 34TH STREET INDIANAPOLIS, IN 46205		PC	PROJECT FUND & G O S	2,100
Total ▶ 3a				78,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FIRST FRIENDS CHURCH 3030 E KESSLER BLVD INDIANAPOLIS, IN 46205		PC	G O S	100
ROTARY FOUNDATION OF INDIANAPOLIS INC 650 N MERIDIAN ST 1A INDIANAPOLIS, IN 46204		PC	PROJECT FUND & G O S	1,000
INDIANAPOLIS CHILDREN'S CHOIR INC 4600 SUNSET AVE INDIANAPOLIS, IN 46208		PC	G O S	10,000
Total ▶ 3a				78,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PARK TUDOR FOUNDATION INC 7200 N COLLEGE AVE INDIANAPOLIS, IN 46240		PC	G O S	1,000
CAMPUS CRUSADE FOR CHRIST PO BOX 628222 ORLANDO, FL 32862		PC	PROJECT FUND	5,500
BOOTH TARKINGTON CIVIC THEATRE OF INDIANAPOLIS INC 3 CENTER GREEN 200 CARMEL, IN 46032		PC	G O S	500
Total ► 3a				78,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WHEATON COLLEGE 501 COLLEGE AVENUE WHEATON, IL 60187		PC	G O S & PROJECT FUNDS	7,000
INTERLOCHEN CTR FOR THE ARTS PO BOX 199 INTERLOCHEN, MI 49643		PC	G O S	1,500
THE NAVIGATORSPobox 6000 COLORADO SPRINGS, CO 80934		PC	PROJECT FUNDS	3,600
Total ▶ 3a				78,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RESOURCE EXCHANGE INTL INC 5446 N ACADEMY BLVD 202 COLORADO SPRINGS, CO 80918		PC	PROJECT FUND	1,000
Total 				78,900
3a				

TY 2017 Investments Corporate Bonds Schedule

Name: BATT FAMILY FOUNDATION

EIN: 31-1191154

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
\$7,000 BMW BANK OF NORTH AMER DUE 11/29/18	7,004	7,000
\$20,000 CIT BANK DUE 3/18/19	20,185	20,161
\$13,000 DISCOVER BANK DUE 5/21/19	12,992	12,977
\$13,000 CIT BANK DUE 6/03/19	13,169	13,151
\$30,000 DISCOVER BANK DUE 9/03/19	30,003	29,873
\$18,000 SALLIE MAE BANK DUE 10/15/19	18,000	17,918
\$7,000 CIT BANK DUE 11/05/19	7,004	6,969
\$20,000 AMERICAN EXPR CENTURION DUE 1/30/20	20,043	19,808
\$20,000 DISCOVER BANK DUE 2/19/20	20,042	19,817
\$20,000 GOLDMAN SACHS BANK DUE 3/04/20	20,000	19,808
\$30,000 FIRSTBANK PUERTO RICO DUE 4/20/20	29,990	29,572
\$10,000 CIT BANK DUE 11/06/20	10,155	9,944
\$30,000 WELLS FARGO BANK DUE 3/29/21	30,124	29,462
\$20,000 WELLS FARGO & CO DUE 7/26/21	19,890	19,259
\$19,000 GE CAPITAL RETAIL BANK DUE 12/09/21	19,423	18,759

TY 2017 Investments Corporate Stock Schedule

Name: BATT FAMILY FOUNDATION
EIN: 31-1191154

Name of Stock	End of Year Book Value	End of Year Fair Market Value
250 ABBVIE INC	6,875	23,645
40 ALPHABET INC	21,914	48,283
65 ANTA SPORTS PRODUCTS	9,571	7,756
227 APPLE INC	21,336	51,243
200 BERKSHIRE HATHAWAY INC	11,284	42,822
298 CBS CORP	17,323	17,120
611 COMCAST CORP	19,943	21,636
86 CONSTELLATION BRANDS	19,328	18,543
405 GILEAD SCIENCES INC	29,316	31,270
184 HOME DEPOT INC	36,319	38,116
155 HONEYWELL INC	23,793	25,792
108 HUNTINGTON INGALLS INDS INC	22,649	27,657
670 INTEL CORP	14,546	31,684
92 INTUIT INC	20,177	20,921
279 JPMORGAN CHASE & CO	27,341	31,482
175 ESTEE LAUDER COMPANY INC	22,039	25,431
90 LOCKHEED MARTIN CORP	30,771	31,136
474 MARATHON PETROLEUM CORP	8,189	37,906
771 MARSH & MCLENNAN COS INC	24,526	63,777
200 MARTIN MARIETTA MATERIALS INC	6,246	36,390
164 MASTERCARD INC	3,883	36,508
463 MICROSOFT CORP	9,071	52,953
33 NETEASE INC	9,837	7,532
461 ORACLE CORP	22,667	23,769
720 PFIZER INC	29,947	31,730
800 RAYONIER INC	11,339	27,048
301 TEXAS INSTRUMENTS	29,135	32,294
210 UNITEDHEALTH GROUP INC	47,715	55,868
315 WALMART INC	31,604	29,582
475 WALGREENS BOOTS ALLIANCE INC	16,533	34,628

Name of Stock	End of Year Book Value	End of Year Fair Market Value
244 WYNDHAM HOTELS & RESPTS INC	15,148	13,559
474 ZIONS BANCORPORATION	24,797	23,771
48 ADIDAS AG SPONS ADR	5,334	5,863
32 ADOBE SYSTEMS INC	5,632	8,638
27 ALIBABA GROUP HOLDING	5,043	4,449
12 ALPHABET INC	12,525	14,485
8 AMAZON.COM INC	8,834	16,024
27 ANTA SPORTS PRODUCTS	4,034	3,222
45 APPLE INC	7,505	10,158
24 BIOGEN INC	7,620	8,479
2 BOOKING HOLDINGS INC	3,849	3,968
20 BROADCOM INC	5,250	4,935
50 CELGENE CORP	5,065	4,475
23 CONSTELLATION BRANDS INC	5,020	4,959
64 ELECTRONIC ARTS INC	7,555	7,711
36 FACEBOOK INC	6,274	5,921
30 HUNTINGTON INGALLS INDS INC	6,918	7,682
160 INTEL CORP	7,441	7,566
90 INTERCONTINENTAL EXCHANGE INC	5,965	6,740
10 INTUITIVE SURGICAL INC	3,773	5,740
74 JPMORGAN CHASE & CO	7,515	8,350
361 KEYCORP	6,660	7,180
35 ESTEE LAUDER COMPANY INC	4,449	5,086
23 LOCKHEED MARTIN CORP	7,916	7,957
141 MICROSOFT CORP	11,795	16,126
74 MONSTER BEVERAGE CORP	4,295	4,313
24 MORTHROP GRUMMAN CORP	7,090	7,617
27 OREILLY AUTOMOTIVE INC	5,794	9,378
17 PALO ALTO NETWORKS INC	3,300	3,829
66 PAYPAL HOLDINGS INC	4,793	5,797

Name of Stock	End of Year Book Value	End of Year Fair Market Value
22 PIONEER NATURAL RESOURCES COMPANY	3,373	3,832
465 REGIONS FINANCIAL CORP NEW	7,305	8,533
20 SHERWIN WILLIAMS CO	7,875	9,104
90 TJX COS INC	6,315	10,082
152 TENCENT HOLDINGS LTD	6,987	6,208
13 ULTA BEAUTY INC	2,720	3,668
56 UNITEDHEALTH GROUP INC	11,838	14,898
66 VISA INC	7,341	9,906
22 ZEBRA TECHNOLOGIES CORP	3,568	3,890
56 ALLEGION PUBLIC LTD	4,622	5,072
300 WELLS FARGO & COMPANY PFD	7,506	7,398

TY 2017 Other Expenses Schedule**Name:** BATT FAMILY FOUNDATION**EIN:** 31-1191154**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CHECK FEES	20	0		0

TY 2017 Other Increases Schedule

Name: BATT FAMILY FOUNDATION

EIN: 31-1191154

Description	Amount
PRIOR PERIOD ADJUSTMENT	1,658

TY 2017 Other Professional Fees Schedule**Name:** BATT FAMILY FOUNDATION**EIN:** 31-1191154

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESMENT MANAGEMENT FEES	6,946	6,946		0

TY 2017 Taxes Schedule**Name:** BATT FAMILY FOUNDATION**EIN:** 31-1191154

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT TAX	307	0		0