Department of the Treasury Internal Revenue Service



Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990PFfor instructions and the latest information.

Open to Public Inspection

| | | dar year 2017 or tax year beginning 10/01/17 | , and ending 09 | /30/18 | A Emp | loyer identification number | <u> </u> |
|---------------------------------|----------|--|------------------------|-----------|--------------------------------|---------------------------------------|---|
| | | | | | | • | |
| | | HANEY FOUNDATION | | -6066918 | | | |
| | | d street (or P O box number if mail is not delivered to street address) | Room/suite | B Telep | phone number (see instructions | s) | |
| | | BOX 1429 n, state or province, country, and ZIP or foreign postal code | | | | | |
| | • | CASTLE PA 16103 | | | C If exe | emption application is pending, | check here |
| | | | urn of a former public | charity | D 1 F | oreign organizations, check he | ere ► |
| | | Final return Amende | • | , | | oreign organizations meeting t | |
| | | Address change Name ch | | | 1 | 5% test, check here and attach | |
| H (| heck i | type of organization: X Section 501(c)(3) exempt private | e foundation | a1() | E If priv | rate foundation status was tem | ninated under |
| | | | ble private foundation | θΨ | | on 507(b)(1)(A), check here | ▶ □ |
| | | rket value of all assets at J Accounting method. | | Accrual | F If the | foundation is in a 60-month te | rmiriation |
| | | ear (from Part II, col (c), Other (specify) | | | | r section 507(b)(1)(B), check h | |
| | ne 16) | 001 070 | t be on cash basis) | | | | |
| _ | art I | | (a) Revenue and | | | | (d) Disbursements |
| | | amounts in columns (b), (c), and (d) may not necessarily equal | expenses per books | | vestment ome | (c) Adjusted net income | for charitable purposes |
| | Ι. | the amounts in column (a) (see instructions)) | DOOKS | v 11 | F 1 . | | (cash basis only) |
| • | 1 | Contributions, gifts, grants, etc., received (attach schedule) | | 1 | | | |
| | 2 | Check ► ☐ If the foundation is not required to attach Sch B | - | 8 | 8 | · · · · · · · · · · · · · · · · · · · | |
| _ | 3 | Interest on savings and temporary cash investments | 9,8 | | 9,866 | | |
| Revenue 2019 | 4 5- | Dividends and interest from securities | 9,8 | 00 | 9,000 | 3,800 | * |
| 2 | 5a | Gross rents | . , | 5- | | · 4. | |
| 9 | b | Net rental income or (loss) Net gain or (loss) from sale of assets not on line 10 | 5,5 | 19 | • | | |
| ē | 6a | Gross sales price for all assets on line 6a 6, 16 | | | · • | | |
| 8 | 7 | Capital gain net income (from Part IV, line 2) | J, | | 5,519 | | |
| 9 | , 8 | Net short-term capital gain . | | | | 0 | |
| | 9 | Income modifications | | • | | | |
| SCANNED | 10a | Gross sales less returns and allowances | | | 1 | 7 | 7 |
| Z | b | Less: Cost of goods sold | , , | 3.3. | ,, , , | | |
| 8 | С | Gross profit or (loss) (attach schedule) | | : | τ , | | |
| ふ | 11 | Other income (attach schedule) | | | | - | T lene a land |
| | 12 | Total. Add lines 1 through 11 | 15,3 | 93 | 15,393 | 9,874 | Pad Arm maked |
| | 13 | Compensation of officers, directors, trustees, etc. | | 0 | | | · |
| penses | 14 | Other employee salaries and wages RECEIV | ED | | | | |
| ë | 15 | Pension plans, employee benefits | | | | | |
| | 16a | Legal fees (attach schedule) | //// IOI | | | | |
| E) | b | Accounting fees (attach schedule) | Z 13 S | | | | |
| Ę | С | Other professional fees (attach schedule) | | | | | _ |
| Operating and Administrative Ex | 17 | Interest OGDEN | | 45 | | ļ | |
| ij | 18 | Taxes (attach schedule) (see instructions) Stmt 1 | 4 | 47 | | | प्रदेश का कार्य प्रदेशका । |
| Ē | 19 | Depreciation (attach schedule) and depletion | | | | | [1] [1] 医硫酸甲基磺酸 [1] |
| ğ | 20 | Occupancy | | | | | |
| ğ | 21 | Travel, conferences, and meetings | | | | - | |
| a | 22 | Printing and publications Other expenses (att sch) Stmt 2 | - 3 | 48 | 348 | | |
| ng | 23 24 | • • • • | | =0 | 340 | | |
| 'ati | 24 | Total operating and administrative expenses. | 7. | 95 | 348 | 0 | o |
| ber | 25 | Add lines 13 through 23 Contributions, grifts, grants paid | 11,7 | | - 340 | | 11,739 |
| ō | 26 | Total expenses and disbursements. Add lines 24 and 25 | 12,5 | | 348 | 0 | 11,739 |
| | 27 | Subtract line 26 from line 12. | 12,3 | | 340 | x 2 3 | 1 4 4 4 1 1 1 |
| | a | Excess of revenue over expenses and disbursements | 2,8 | 59 | • • • • • • | | 2 |
| | b | Net investment income (if negative, enter -0-) | | | 15,045 | • | |
| | c | Adjusted net income(if negative, enter -0-) | | : - ===== | | 9,874 | |
| For | - | work Reduction Act Notice, see instructions. | <u> </u> | | , | | Form 990-PF (2017) |

| 7 | Part I | Balance Sheets Attached schedules and amounts in the description column | 1 | | Beginning of year | Er | id of | year |
|-----------------------------|---------|---|--------|-------------|-------------------|---|---------------|---|
| | r.ait i | should be for end-of-year amounts only (See instructions) |) | | (a) Book Value | (b) Book Value | ightharpoonup | (c) Fair Market Value |
| | 1 | Cash – non-interest-bearing | | | 3,145 | 6,6 | 48 | 6,648 |
| - 1 | 2 | Savings and temporary cash investments | | | | | | |
| | 3 | Accounts receivable ▶ | | | . , | , | • | 7 |
| | | Less: allowance for doubtful accounts ▶ | | | | | | |
| | 4 | Pledges receivable ▶ | | | | | | |
| | | Less. allowance for doubtful accounts ▶ | | | | | | |
| | 5 | Grants receivable | | | | | \neg | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | | | \neg | <u> </u> |
| | _ | disqualified persons (attach schedule) (see | | | | | İ | |
| | | instructions) | | | | | | |
| | 7 | Other notes and loans receivable (att. schedule) | | | , ,, | 4 | | 100 800 7 |
| | • | Less. allowance for doubtful accounts | | 0 | | * | 7 | |
| Assets | 8 | Inventories for sale or use | | _ | | | 一 | • |
| | 9 | Prepaid expenses and deferred charges | | | | | -+ | |
| Ş | 10a | Investments – U S and state government obligations (attach schedule) Stmt | 3 | | 500 | 5(| 00 | 500 |
| 1 | b | Investments – corporate stock (attach schedule) See Stmt | | | 17,507 | 16,8 | _ | 214,130 |
| | c | Investments – corporate bonds (attach schedule) | - | | | | | |
| ł | 11 | Investments – land, buildings, and equipment basis | | | , = 1 | (* , , + | | , <u>, , , , , , , , , , , , , , , , , , </u> |
| | • • | Less accumulated depreciation (attach sch.) | | | <u> </u> | | | |
| | 12 | Investments – mortgage loans | | | | | | |
| | 13 | Investments – other (attach schedule) | | | | | \dashv | |
| | 14 | Land, buildings, and equipment basis | | | | | | <u>. 85. 77 73</u> |
| | | Less accumulated depreciation (attach sch.) | | | | | | |
| | 15 | Other assets (describe | | ١. | | | \dashv | |
| | 16 | Total assets (to be completed by all filers – see the | |) | | | \dashv | |
| ı | 10 | Instructions. Also, see page 1, item I) | | | 21,152 | 24,0: | 11 | 221,278 |
| + | 17 | Accounts payable and accrued expenses | | | 21,132 | 24,0. | + | 221,270 |
| | 18 | Grants payable | | | | | ', | , |
| ģ | 19 | Deferred revenue | | | | | \dashv | |
| Liabilities | 20 | | | | | | ٦, | |
| <u>=</u> | | Loans from officers, directors, trustees, and other disqualified persons | | | | | | • |
| E : | 21 | Mortgages and other notes payable (attach schedule) | | | | | 一, | ` . |
| | 22 | Other liabilities (describe > | |) | 0 | | ᇹ. | |
| + | 23 | Total liabilities (add lines 17 through 22) | | \neg | 0 | | 씍. | • |
| | | Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. | | | | | | , |
| ő | 0.4 | | | | | | | |
| Net Assets or Fund Balances | 24 | Unrestricted | | | | | \dashv | 1 |
| B | 25 | Temporarily restricted | | | | | \dashv | |
| 힏 | 26 | Permanently restricted | _ [| - - | | | | 9t _m |
| 희 | | Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. | ▶ [| | | | | |
| 5 | | | | | | | l' | |
| \$ | 27 | Capital stock, trust principal, or current funds | | | - | | \dashv | |
| Se | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | | | 21,152 | 24 01 | <u> </u> | · · · · · · · |
| ۲ | 29 | Retained earnings, accumulated income, endowment, or other funds | | | | 24,01 | | ا الله الله الله الله الله الله الله ال |
| 흵 | 30 | Total net assets or fund balances(see instructions) | | | 21,152 | 24,01 | ┶┤, | 7 |
| | 31 | Total liabilities and net assets/fund balances(see | | | 01 150 | 24,01 | . | |
| 1 | 24-11 | instructions) | | | 21,152 | 24,01 | | e steel of high form of |
| | Part II | | | | naroo wath | | \neg | |
| 1 | | net assets or fund balances at beginning of year – Part II, column (a), line 30 | u (mi | ısı a | igree with | ١, | . | 21,152 |
| _ | | f-year figure reported on prior year's return) | | | | | _ | 2,859 |
| | | amount from Part I, line 27a | | | | | | 2,639 |
| | | Increases not included in line 2 (itemize) ▶ | | | | 3 | \neg | 24,011 |
| _ | | nes 1, 2, and 3 | | | | 4 | _ | 24,011 |
| 5 6 | | eases not included in line 2 (itemize) ► net assets or f <u>und balances at end of year (line 4 minus line 5) – Part II, col</u> u | ımn / | 'h) | line 30 | | - | 24,011 |
| <u>6</u> | iotal | net assets of fond balances at end of year time 4 minus line 3) - Fart II, cold | 411111 | υ <u>),</u> | | 1 6 | | Form 990-PF (2017) |

| Part)IVA Capital Gains a | nd Losses for Tax on Investm | ent Income | | | |
|--|--|---------------------------|--|----------------------------------|---|
| | e the kind(s) of property sold (for example, real est varehouse, or common stock, 200 shs MLC Co) | ate, | (b) How acquired P = Purchase D = Donation | (c) Date acquir (mo , day, yr | |
| 1a 38 SHS. IBM | | · · · · | P | 07/12/0 | 00 10/03/17 |
| b 4 SHS. IBM | | · | P | 10/30/0 | 01 10/03/17 |
| С | | | | | |
| d | | | | | |
| е | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | | r other basis ense of sale | | h) Gain or (loss) plus (f) minus (g)) |
| a 5,576 | | | 583 | | 4,993 |
| ь 587 | | | 61 | | 526 |
| _c | | | | | |
| d | | | | | |
| θ | | | | | |
| Complete only for assets showing | gain in column (h) and owned by the fo | oundation on 12/31/69 | | (I) Gair | ns (Col. (h) gain minus |
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | ss of col (i) (j), if any | | but not less than -0-)or sses (from col (h)) |
| а | | | | | 4,993 |
| b | • | | | | 526 |
| _ c | • | | | | |
| d | | | | | |
| e | · | | | | |
| 2 Capital gain net income or (net ca | pital loss) If (gain, also enter lif (loss), enter -0- | | | 2 | 5,519 |
| · · · | s) as defined in sections 1222(5) and (6 column (c). See instructions If (loss), e | · _ | | | |
| Part I, line 8 | | | | 3 | |
| | <u>ider Section 4940(e) for Redu</u> | <u>ced Tax on Net In</u> | vestment Incom | е | |
| (For optional use by domestic private | foundations subject to the section 4940 | (a) tax on net investme | nt income.) | | |
| If section 4940(d)(2) applies, leave this | s part blank | | | | |
| Mac the foundation liable for the cost | on 4042 toy on the distributable amoun | t of any year in the beau | o porod? | | ☐ Yes ☐ No |
| | on 4942 tax on the distributable amoun | | e penou : | | res 140 |
| | fy under section 4940(e). Do not comple | <u> </u> | | | |
| | ach column for each year; see the instr | uctions before making a | any entries. | <u> </u> | (4) |
| (a) Base penod years Calendar year (or tax year beginning ii | (b) Adjusted qualifying distributi | ons Net valu | (c) e of nonchantable-use asse | ts (c | (d) Distribution ratio of (b) divided by col (c)) |
| 2016 | | | | | |
| 2015 | | | | | |
| 2014 | | | | | |
| 2013 | | | | | |
| 2012 | | | | - - | |
| | | | | | |
| 2 Total of line 1, column (d) | | | | 2 | |
| - | -year base period – divide the total on l | | | | |
| number of years the foundation ha | as been in existence if less than 5 years | S | | 3 | |
| 4 Enter the net value of noncharitab | le-use assets for 2017 from Part X, line | 5 | | 4 | |
| | | | | | |
| 5 Multiply line 4 by line 3 | | | | 5 | <u> </u> |
| 6 Enter 1% of net investment incom | e (1% of Part I, line 27b) | | | 6 | |
| 7 Add lines 5 and 6 | | | | 7 | |
| | Port VII. line 4 | | | 8 | |
| | line 7, check the box in Part VI, line 1b | , and complete that part | t using a 1% tax rate. | \ | |
| Part VI instructions | | | | | |

| _ | 990-PF (2017) THE HANEY FOUNDATION 25-6066918 | | | | Page 4 |
|------------|---|-------------------|--|---|--|
| <u> Pa</u> | rt:VI: Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions) | | | | |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1 | t | 100 | ~~~ | |
| | Date of ruling or determination letter. (attach copy of letter if necessary—see instructions) | ٠. تس <u>د</u> | | | ` ' |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check | 1 | | | 301 |
| | here ▶ ☐ and enter 1% of Part I, line 27b | | | · , · , · | · + ' · |
| _ | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of | ٠, }- | | , , | , ,, |
| · | Part I, line 12, col (b). | | | | |
| _ | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) | 2 | | | n |
| 2 | | 3 | | | 301 |
| 3 | Add lines 1 and 2 | | | | 301 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) | 4 | | | 301 |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | - , | 7 | 301 |
| 6 | Credits/Payments: | | | | |
| а | 2017 estimated tax payments and 2016 overpayment credited to 2017 6a 6a | -,, | 1. | ' ' | • |
| b | Exempt foreign organizations – tax withheld at source 6b | دو ره د | | . • • | |
| С | Tax paid with application for extension of time to file (Form 8868) | , 5 | | • | |
| d | Backup withholding erroneously withheld 6d | | | | 4. |
| 7 | Total credits and payments Add lines 6a through 6d | 7 | | | |
| 8 | Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached | 8 | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | | | 301 |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | | |
| | | 11 | | | |
| 11 | | | L | | |
| | rt VII-A Statements Regarding Activities | | | | Т |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | | : Yes | _ |
| | participate or intervene in any political campaign? | | | 1a | X |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the | | | | |
| | Instructions for the definition | | | 1b | X |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | | | |
| | published or distributed by the foundation in connection with the activities. | | | | ــــــــــــــــــــــــــــــــــــــ |
| C | Did the foundation file Form 1120-POL for this year? | | | 1c | X |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. | | | L + | ,, , |
| | (1) On the foundation ▶ \$ (2) On foundation managers. ▶ \$ | _ | | 1, 5 1, 5 | 1 12 |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | _ | |]" | ٠ |
| | on foundation managers > \$ | | | | شسا |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | | 2 | X |
| - | If "Yes," attach a detailed description of the activities | | | - V 4 - 7 | 1 |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of | | | | , re |
| J | incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | | 3 | Y |
| | | | | 4a | X |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | N/A | | +~ |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | | M/A | 4b | x |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | | 5 | ^ |
| | If "Yes," attach the statement required by General Instruction T | | | 1. 1 | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. | | | | |
| | By language in the governing instrument, or | | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that | | | | <u> </u> |
| | conflict with the state law remain in the governing instrument? | | | 6 X | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV | , | | 7 X | |
| 8a | Enter the states to which the foundation reports or with which it is registered. See instructions. | | | | 12 |
| | PA . | | | ' - | 1 |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | | <u> </u> | |
| ~ | (or designate) of each state as required by General Instruction G? If "No," attach explanation | | | 8b X | 1 |
| 0 | | | | 00 22 | 1 |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or | | | | 1 |
| | 4942(J)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV If "Yes," | | | | X. |
| | complete Part XIV | | | 9 | + <u>*</u> |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their | | | | |
| | names and addresses | | | 10 | X |
| | | | | Form 990-P | F |

| ťΡ | art VII-A Statements Regarding Activities (continued) | | | | | |
|----|--|----------------|-----------------|------------------|--|--------------|
| | | | | 1. | Yes | No |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | | | |
| | meaning of section 512(b)(13)? If "Yes," attach schedule See instructions | | | 11 | | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified | | | | | |
| | person had advisory privileges? If "Yes," attach statement See instructions | | | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption applic | ation? | | 13 | X | |
| | Website address ► N/A | | | | | |
| 14 | The books are in care of ▶ SIDNEY M SHENKAN | Γelephone no ▶ | 724-6 | 554- | 773 | 1 |
| | P.O. BOX 1429 | | | | | |
| | Located at ▶ NEW CASTLE PA | ZIP+4 ▶ | 16103 | 3 | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here | | | | | ▶ _ |
| | and enter the amount of tax-exempt interest received or accrued during the year | ▶ _ | 15 | | | |
| 16 | At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority | | | | Yes | No |
| | over a bank, securities, or other financial account in a foreign country? | | | 16 | | X |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of | | | | | |
| | the foreign country ▶ | | | <u> </u> | | /· · |
| P | art.VII-B Statements Regarding Activities for Which Form 4720 May Be Required | đ | | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | | | Yes | No |
| 1a | During the year, did the foundation (either directly or indirectly). | | _ | | ا: نا | ٠. ا |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | Yes | X No | | | .] |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a | _ | _ | ' | . | ~ ' |
| | disqualified person? | ∐ Yes | X No | 3 | · · | 1 |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | Yes | X No | '• | ۱۰, | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | Yes | X No | ;` | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for | | | | !! | |
| | the benefit or use of a disqualified person)? | Yes | X No | | | 1 |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the | | | | , , | , |
| | foundation agreed to make a grant to or to employ the official for a period after | | شعا | | | . |
| | termination of government service, if terminating within 90 days.) | Yes | X No | | | j. . |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regula | itions | 4- | | | لـــــــــٰا |
| | section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions | | N/A | 1b | | <u> </u> |
| | Organizations relying on a current notice regarding disaster assistance, check here | | ▶ 📋 | · . | ١ ١ | |
| C | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that | | /- | | <u> </u> | |
| | were not corrected before the first day of the tax year beginning in 2017? | | N/A | 1c | | 3: 7 |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | 1 | · . | |
| | operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | | | |
| а | At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and | | () | '1 | 1 1 | |
| | 6e, Part XIII) for tax year(s) beginning before 2017? | Yes | X No | • 7 | | |
| | If "Yes," list the years ▶ 20 , 20 , 20 , 20 | | | | $[\cdot,\cdot]$ | : |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | , , | 1 { | |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | | NT / T | | <u></u> - | لحث |
| | all years listed, answer "No" and attach statement – see instructions) | | N/A | 2b | | |
| С | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | april 7.7 | | |
| _ | ▶ 20 , 20 , 20 , 20 | | | · . ` | 1 | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise | | ₹ | ابية ا | | , |
| | at any time during the year? | Yes | X No | . :- ' | ` 4 | , ~ |
| ь | If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or | | | : .; | ۱۰, ۱ | |
| | disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the | • | | | اءِ '.ا | , w' |
| | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of | ı | | ار ۱ | | <u>.</u> [|
| | the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the | | N/A | 25 | | |
| 4 | foundation had excess business holdings in 2017.) | ? | M/M | 3b | | X |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpose | | | 4a | , , | - |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize it | | | 4b | | \mathbf{x} |
| | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2 | -017: | | , 1 0 | | |

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| | | I FOUNDATION | | 0000310 | | | | age u |
|----------|------------------------------------|--|--|-----------------------------------|--|--|-----------|--------------|
| Pa | irt:VII-Ba Statements R | egarding Activities for Which Form 4 | 720 May Be Re | quired (conti | nued) | Tank diadia | - X | T. 12.7.1.2 |
| 5a | During the year did the foundation | n pay or incur any amount to: | | | | | | |
| | (1) Carry on propaganda, or other | erwise attempt to influence legislation (section 49 | 45(e))? | □ ' | Yes X No | | | |
| | (2) Influence the outcome of any | specific public election (see section 4955); or to | carry on, | | | | | 3 |
| | directly or indirectly, any vote | er registration drive? | | \ <u></u> | Yes X No | 100 | | |
| | (3) Provide a grant to an individu | al for travel, study, or other similar purposes? | | | Yes 💢 No | | | -A. |
| | (4) Provide a grant to an organiz | ation other than a charitable, etc., organization de | escribed in | | | | | 10 |
| | section 4945(d)(4)(A)? See in | nstructions | | | Yes X No | | | Ø |
| | (5) Provide for any purpose other | r than religious, charitable, scientific, literary, or e | ducational | | | | 10 | |
| | purposes, or for the prevention | on of cruelty to children or animals? | | | Yes X No | 100 | 3 | |
| b | If any answer is "Yes" to 5a(1)-(5 | 5), did any of the transactions fail to qualify under | the exceptions desc | cribed in | | 28 | 图 6 | 13.3 |
| | | a current notice regarding disaster assistance? | | | N/A | 5b | | |
| | | at notice regarding disaster assistance, check her | | | ▶ 🗍 | ŽĮ, | 317 | |
| С | - · · · | 5a(4), does the foundation claim exemption from | | | | | | 1 |
| | because it maintained expenditur | | | N/A 🗍 | res No | | | |
| | | uired by Regulations section 53.4945–5(d). | | • — | | 24 | | \$ |
| 6a | | ar, receive any funds, directly or indirectly, to pay | premiums | | | 3 | | 3.5 |
| | on a personal benefit contract? | ,,,,, | P 1011110 | | res 🗓 No | | | |
| b | • | ar, pay premiums, directly or indirectly, on a perso | nal benefit contract | | | 6b | - | X |
| - | If "Yes" to 6b, file Form 8870. | ar, pay promiumo, amostly or manostly, or a porse | mai benent communi | • | | MARI | | 185.83 |
| 72 | | vas the foundation a party to a prohibited tax shell | er transaction? | | res X No | | | |
| | • • | e any proceeds or have any net income attributat | | | N/A | 7b | , race 1 | الترجيع ا |
| | | out Officers, Directors, Trustees, Fou | | | <u></u> | | | |
| 71.0 | and Contractors | | maation manag | ,c.c,g, | aid Employee | - , | | |
| 1 L | | es, and foundation managers and their com | nensation See in | structions | | | | |
| - | | oo, and touridation managers and their some | | | (d) Contributions to | l | | |
| | (2) A | Name and address | (b) Title, and average hours per week | (c) Compensation (If not paid, | employee benefit | (e) Ex | pense a | ccount, |
| | (2). | Name and address | devoted to position | enter -0-) | plans and deferred compensation | othe | er allowa | inces |
| C T | DNEY M. SHENKAN | NEW CASTLE | PRES/TREAS | | | | | |
| | | | 3.00 | ۱ , | , | | | 0 |
| <u> </u> | O. BOX 1429 | PA 16103 | 3.00 | ļ <u>.</u> | | | | |
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| | | | <u>.</u> | | L | i | | |
| 2 | • | paid employees (other than those included of | on line 1 – see ins | tructions). If non | e, enter | | | |
| | "NONE." | | | I | | I | | |
| | | | (b) Title, and average | 4.30 | (d) Contributions to employee benefit | (e) Ex | pense ad | ccount. |
| | (a) Name and address of each | employee paid more than \$50,000 | hours per week devoted to position | (c) Compensation | plans and deferred | | r allowa | |
| | | | | | compensation | | | |
| NOI | νE | | | | | | | |
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| | | | | | | | | |
| Cotal | number of other employees paid of | 200 C C C C C C C C C C C C C C C C C C | | | | I | | |

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|--|--------------------------------|------------------|
| Form 990-PF (2017) THE HANEY FOUNDATION | 25-6066918 | Page 7 |
| Information About Officers, Directors, Trustees, Foundation of Contractors (contractors) | on Managers, Highly Paid Emplo | oyees, |
| and Contractors (continued) 3 Five highest-paid independent contractors for professional services. See instruc | tions If none enter "NONE" | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | (c) type of service | (b) compensation |
| NONE | | |
| | | |
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| | | |
| Total number of others receiving over \$50,000 for professional services | | <u> </u> |
| Part IX-A: Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such organizations and other beneficiaries served, conferences convened, research papers produced, etc. | h as the number of | Expenses |
| 1 N/A | | |
| • | | |
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| 2 | | |
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| | | |
| 3 | | |
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| • | | |
| | | |
| 常Part X B類 Summary of Program-Related Investments (see instructi | ions) | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | | Amount |
| 1 N/A | | |
| | | |

Form **990-PF** (2017)

•

2

3

All other program-related investments. See instructions

Total. Add lines 1 through 3

25-6066918 Form 990-PF (2017) THE HANEY FOUNDATION Page 8 Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, Part X 1 see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes. 222,492 1a Average monthly fair market value of securities Average of monthly cash balances 1b Fair market value of all other assets (see instructions) 1c Total (add lines 1a, b, and c) 1d 627 Reduction claimed for blockage or other factors reported on lines 1a and 1e 1c (attach detailed explanation) Acquisition indebtedness applicable to line 1 assets 228,627 3 3 Subtract line 2 from line 1d Cash deemed held for chantable activities. Enter 11/2% of line 3 (for greater amount, see 3,429 instructions) 225,198 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 11,260 Minimum investment return.Enter 5% of line 5 6 Part XII Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here | | | and do not complete this part.) 11,260 1 Minimum investment return from Part X, line 6 301 Tax on investment income for 2017 from Part VI, line 5 Income tax for 2017 (This does not include the tax from Part VI.) 2b b C Add lines 2a and 2b 2c 3 3 Distributable amount before adjustments. Subtract line 2c from line 1 4 4 Recoveries of amounts treated as qualifying distributions 10,959 5 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 6 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 10,959 Part XII Y Qualifying Distributions (see instructions) Rais Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 11,739 Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., KA. 3 Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) 3a 3b Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Form 990-PF (2017)

5

6

Enter 1% of Part I, line 27b See instructions

Adjusted qualifying distributions. Subtract line 5 from line 4

qualifies for the section 4940(e) reduction of tax in those years

| Pa | art XIII Undistributed Income (see instructions) |) | | | |
|----------|---|---------------------------------------|---------------------|--------|--------|
| <u> </u> | | (a) | (b) | (c) | (d) |
| 1 | Distributable amount for 2017 from Part XI, | Corpus | Years prior to 2016 | 2016 | 2017 |
| | line 7 | | | | 10,959 |
| 2 | Undistributed income, if any, as of the end of 2017 | | | | |
| | Enter amount for 2016 only | ľ | | 11,377 | |
| | Total for prior years 20 , 20 , 20 | | | | |
| 3 | Excess distributions carryover, if any, to 2017 | | | | |
| | From 2012 | ' | | | |
| b | From 2013 | 1 | | | |
| | From 2014 | 1 | | | |
| | From 2015 | 1 | | | |
| | From 2016 | 1 | | | |
| | Total of lines 3a through e | 1 | | | |
| 4 | Qualifying distributions for 2017 from Part XII, | | | | |
| | line 4 ▶ \$ 11,739 | | | | |
| а | Applied to 2016, but not more than line 2a | | | 11,377 | |
| | Applied to undistributed income of prior years | | | | |
| - | (Election required – see instructions) | | | | • |
| С | Treated as distributions out of corpus (Election | | - | | |
| _ | required – see instructions) | | | | |
| d | Applied to 2017 distributable amount | | | | 362 |
| | Remaining amount distributed out of corpus | | | | |
| 5 | Excess distributions carryover applied to 2017 | * | | | |
| - | (If an amount appears in column (d), the same | | | | |
| | amount must be shown in column (a).) | | | | |
| 6 | Enter the net total of each column as | | | | |
| _ | indicated below: | <u> </u> | | | |
| а | Corpus. Add lines 3f, 4c, and 4e Subtract line 5 | | | | |
| | Prior years' undistributed income Subtract | · · · · · · · · · · · · · · · · · · · | | , | |
| | line 4b from line 2b | | | | |
| C | Enter the amount of prior years' undistributed | | | , | |
| | income for which a notice of deficiency has | | l | | |
| | been issued, or on which the section 4942(a) | | | | |
| | tax has been previously assessed | | | | |
| d | Subtract line 6c from line 6b. Taxable | | | | |
| | amount – see instructions | | | _ | |
| 0 | | | - | | |
| | 4a from line 2a. Taxable amount – see | | | | |
| | instructions | 1 | | | |
| f | Undistributed income for 2017. Subtract lines | | | | |
| | 4d and 5 from line 1. This amount must be | | | | |
| | distributed in 2018 | | | | 10,597 |
| 7 | Amounts treated as distributions out of corpus | | | | |
| | to satisfy requirements imposed by section | | | | |
| | 170(b)(1)(F) or 4942(g)(3) (Election may be | | | | |
| | required—see instructions) | | | | |
| 8 | Excess distributions carryover from 2012 not | | | | |
| | applied on line 5 or line 7 (see instructions) | | | | |
| 9 | Excess distributions carryover to 2018. | | | | |
| | Subtract lines 7 and 8 from line 6a | | | | |
| 0 | Analysis of line 9° | | | | |
| а | Excess from 2013 | | | | |
| b | Excess from 2014 | 1 | | | |
| C | Excess from 2015 | 1 | | | |
| d | Excess from 2016 | 1 | | | |
| | Excess from 2017 | 1 | | | |

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Form **990-PF** (2017)

| T Pa | rt\XIV Private Operating Fou | ndations (see ins | structions and Part | VII-A, question 9) | | |
|-------------|---|--------------------------|--|--|----------------------|--------------|
| 1a | If the foundation has received a ruling or o | etermination letter that | it is a private operating |] | | |
| | foundation, and the ruling is effective for 2 | 017, enter the date of t | he ruling | • | | / |
| b | Check box to indicate whether the foundary | | - | d in section 4 | 942(j)(3) or 4942 | ?(j)(5) |
| 2a | Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | |
| | Income from Part I or the minimum | (a) 2017 | (b) 2016 | (c) 2015 | (d) 2014 | (e) Total |
| | investment return from Part X for | (4) - 5 + 1 | (4,227) | | | |
| | each year listed | | | | | |
| ь | 85% of line 2a | | | | / | **** |
| c | Qualifying distributions from Part XII, | | | - | | |
| · | line 4 for each year listed | | | | | |
| d | Amounts included in line 2c not used directly | | | | | · |
| u | | | | / | İ | |
| | for active conduct of exempt activities | · | | | | |
| е | Qualifying distributions made directly | | | | | |
| | for active conduct of exempt activities. | | | | | |
| _ | Subtract line 2d from line 2c | | - | | | |
| 3 | Complete 3a, b, or c for the | | | | | |
| | alternative test relied upon | | | | | |
| а | "Assets" alternative test – enter | | | | | |
| | (1) Value of all assets | | | , | | |
| | (2) Value of assets qualifying under | l | | | | |
| L | section 4942(j)(3)(B)(i) | | / | | | |
| b | "Endowment" alternative test – enter 2/3 | | | | | |
| | of minimum investment return shown in | | | | | |
| _ | Part X, line 6 for each year listed | | / | | | |
| С | "Support" alternative test – enter: | | | | | |
| | (1) Total support other than gross investment income (interest, | | | | | |
| | dividends, rents, payments on | | | | | |
| | securities loans (section | | | | | |
| | 512(a)(5)), or royalties) | | | | | |
| | (2) Support from general public | | / | | | |
| | and 5 or more exempt | | / | | | |
| | organizations as provided in | | / | | | |
| | section 4942(j)(3)(B)(iii) | / | | | | |
| | (3) Largest amount of support from | / | | | | |
| | an exempt organization | | | | | |
| ND: | (4) Gross investment income Tt:XVA Supplementary Inform | ation (Complete | this part only if th | e foundation had | \$5,000 or more in | assets at |
| <u> </u> | <u>rt}XV</u> Supplementary Inform any time during the ye | | | ic roundation nac | , 40,000 01 | . 400010 41 |
| 1 | Information Regarding Foundation Ma | | 10110.7 | | · | |
| ' a | List any managers of the foundation who i | - | than 2% of the total cor | ntributions received by | the foundation | |
| - | before the close of any tax year (but only | | | | | |
| | N/A | ,, | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | |
| b | List any managers of the foundation who | own 10% or more of the | e stock of a corporation | (or an equally large po | rtion of the | |
| | ownership of a partnership or other entity) | | | | | |
| | N/A | | • | | | |
| 2 | Information Regarding Contribution, C | Grant, Gift, Loan, Sch | olarship, etc., Progra | ams: | | |
| | Check here ▶ X if the foundation only | | | | s not accept | |
| | unsolicited requests for funds. If the found | | | | | |
| | complete items 2a, b, c, and d See instruc | ` | \ | · · | | |
| а | The name, address, and telephone number | | he person to whom app | olications should be add | Iressed [.] | . |
| | N/A | | | | | |
| | | | | | | |
| b | The form in which applications should be s | submitted and informat | on and materials they s | should include: | | |
| | N/A | | | | | |
| С | Any submission deadlines: | · ——— | | | | |
| | N/A | | <u> </u> | | <u> </u> | |
| d | Any restrictions or limitations on awards, s | uch as by geographica | al areas, charitable field | s, kinds of institutions, | or other | |
| | factors. | | | | | |
| | N/A | | | | | |

| Part XV. Supplementary Information (co | FPart XV. Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment | | | | | | | |
|---|---|-------------------------|----------------------------------|--------|--|--|--|--|
| | | | | | | | | |
| Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount | | | | |
| Name and address (home or business) | or substantial contributor | recipient | <u> </u> | | | | | |
| a Paid during the year See Statement 5 | | | | 11,739 | | | | |
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| Total | ·- | | ▶ 3a | 11,739 | | | | |
| b Approved for future payment N/A | | | | • | | | | |
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| | | | | | | | | |
| | | | | | | | | |
| Total | | | ▶ 3b | | | | | |

| Part XVI | Analysis of Income-Producing Act | ivities | | | . | |
|-------------------|---|----------------------|---------------------------|------------------|-------------------------------|---------------------------------------|
| | imounts unless otherwise indicated. | | ed business income | Exclude | d by section 512, 513, or 514 | |
| 3 | | (a) Business code | (b) Amount | (c) Exclusion | (d) Amount | (e) Related or exempt function income |
| 1 Program | service revenue: | | | code | | (See instructions) |
| a | | | | | | |
| b | | | | | | |
| | | | | | | |
| d | | | | | | |
| | | | | | | |
| f | | | | | | |
| g Fees | and contracts from government agencies | | | | | |
| 2 Members | hip dues and assessments | | | | | |
| 3 Interest of | n savings and temporary cash investments | | | 14 | . 8 | |
| 4 Dividends | s and interest from securities | | | 14 | 9,866 | |
| 5 Net renta | I income or (loss) from real estate: | | | | | |
| a Debt | -financed property | | | | | |
| b Not o | lebt-financed property | | | | | |
| 6 Net renta | income or (loss) from personal property | | | | | |
| | estment income | | | | | |
| | oss) from sales of assets other than inventory | - | | 18 | 5,519 | |
| | ne or (loss) from special events | | | ļ | | _ |
| | ofit or (loss) from sales of inventory | | | | | |
| 11 Other rev | enue a | | | | * | |
| | | | | | | |
| | | | | | * | |
| d | | - | | | | |
| θ La Cubababab | Add advance (b) (d) and (a) | | 0 | | 15 202 | |
| | Add columns (b), (d), and (e) | | <u> </u> | | 15,393 | |
| | d line 12, columns (b), (d), and (e) | | | | 13 | 15,393 |
| Part\XVI | et in line 13 instructions to verify calculations.) Relationship of Activities to the Ac | | nt of Evennt Bus | 20000 | | |
| Line No. | Explain below how each activities to the Ac | | | | d concertantly to the | |
| Eille NO. ▼ | accomplishment of the foundation's exempt purpos | | | | |) |
| N/A | assembled the real real and the second property | oco (outlet utait b | y providing farido for or | on parpe | ioco). (Goo includellono | |
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|-----------------|----------------|-----------|----------------------|--|
| Form 990-PF (20 | ס1) THE | HANEY | FOUNDATION | 25-6066918 |
| PartIXVII | Informat | ion Regar | ding Transfers To ar | nd Transactions and Relationships With Noncharitable |
| | Evemnt | Organizat | ions | |

| Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? Transfers from the reporting foundation to a noncharitable exempt organization of: Cash Other assets Other transactions: | Yes No |
|--|--|
| organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets | |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets | |
| (1) Cash (2) Other assets | |
| (2) Other assets | |
| • • | 1a(2) X |
| b Other transactions: | 1a(2) X |
| (4) Calca of accepts to a panelparitable exempt expanyation | 1b(1) X |
| Sales of assets to a noncharitable exempt organization Purchases of assets from a noncharitable exempt organization | 1b(2) X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) X |
| (4) Reimbursement arrangements | 1b(4) X |
| (5) Loans or loan guarantees | 1b(5) X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c X |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market | |
| value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market | |
| value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | |
| (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and shall | nng arrangements |
| N/A | |
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| 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations | |
| described in section 501(c) (other than section 501(c)(3)) or in section 527? | Yes X No |
| b If "Yes," complete the following schedule. | |
| (a) Name of organization (b) Type of organization (c) Description of relationship | |
| N/A | |
| | |
| | : |
| | |
| Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and be | lief, it is true, |
| correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge | S discuss this return |
| with the over | parer shown below? |
| Sign See instruct | tions Yes No |
| Here Sisson, 01/15/19 PRES/TREAS | |
| | ······································ |
| | |
| Print/Type preparer's name Preparer's s@nature De | Check if |
| Paid Michael J. Savisky, CPA 01 | /09/19 self-employed |
| | |
| | 200854719 |
| Preparer Use Only Fim's name ▶ A. F. McGervey & Co., LLC PTIN Film's name ▶ A. F. McGervey & Co., LLC | 200854718 |
| Preparer Use Only Firm's address ► A. F. McGervey & Co., LLC Firm's address ► 5329 Brownsville Rd PTIN II Firm's elin ► 0 | 200854718 2-0531422 12-653-6101 |

| 60071 THE HANEY FOUNDATION 25-6066918 FYE: 9/30/2018 | Federal S | Federal Statements | | 1/9/2019 4:04 PM |
|--|-------------------------|---|---|--|
| Sta | Statement 1 - Form 990- | - Form 990-PF, Part I, Line 18 - Taxes | axes | |
| Description | Total | Net Investment | Adjusted Net | Charitable Purpose |
| Excise tax based on invest incom Total | \$ 447 | O w w | 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 | 0 |
| Statement 2 | ent 2 - Form 990-PF, P | - Form 990-PF, Part I, Line 23 - Other Expenses | Expenses | |
| Description | Total | Net Investment | Adjusted Net | Charitable Purpose |
| Expenses | w. | w | က | S. |
| PUBLICATIONS Total | \$ 348 | \$ 348 | 0 | 0 |
| Statement 3 - Form 990-PF, | | a - US and State Go | Part II, Line 10a - US and State Government Investments | |
| Description | Beginning of Year | End of Year | Basis of Valuation | Fair Market Value |
| State of Israel Bonds Total | \$ 200 | w w | 500 Cost | \$ 200 |
| | | | | |
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| 60071 THE HANEY FOUNDATION 25-6066918 FYE: 9/30/2018 | F | Federal Statements | ments | | 1/9/2019 4:04 PM | • |
|---|---------------------------------------|----------------------|--|-----------------------|------------------------------|---|
| Statement | Statement 4 - Form 990-PF | , Part II, Line 10 | F, Part II, Line 10b - Corporate Stock Investments | Investments | , | |
| Description | u | Beginning of Year | End of Year | Basis of Valuation | Fair Market Value | |
| 1221 Sh AT&T INC NEW 1084 Sh AT&T INC NEW | တ | 2,861 1,571 | \$ 2,860 | Cost | \$ 41,001 | |
| 4/1 sh BP AMOCO 810 sh COMCAST CORP NEW CL A 87 sh DUKE ENERGY CORP | | 4,313 2,746 | 4,313 2,746 | Cost Cost Cost | 21, 713 28, 682 6, 962 | |
| sh D sh sh | | 90 | 9, 89 | Cost Cost Cost | 6,962 5,441 39,315 | |
| 130 sh SPECTRA ENERGY CORP 431 sh VERIZON COMMUNICATIONS | | 1,293 | 1,293 | Cost Cost | 4,642 23,011 | |
| Total | , , , , , , , , , , , , , , , , , , , | 17,507 | \$ 16,863 | | \$ 214,130 | |
| ement 5 | - Form 990-PF, Part | | 3a - Grants and Contributions Paid During the Year | ons Paid During | the | |
| Name | | Address | | | | |
| | Relationship | Status | G | Purpose | Amount | |
| BOY SCOUTS | | EXEMPT | ASSIST WITH EXEMPT | PT PURPOSE | 2,120 | |
| TAMPSON HOSDIANT FOUNDAMED | | EXEMPT | ASSIST WITH EXEMPT | PT PURPOSE | 870 | |
| | | EXEMPT | ASSIST WITH EXEMPT | PT PURPOSE | 4,000 | |
| CONGREGATION SHALOM BODEF | | EXEMPT | ASSIST WITH EXEMPT | PT PURPOSE | 200 | |
| | | EXEMPT | ASSIST WITH EXEMPT | PT PURPOSE | 1,960 | |
| | | EXEMPT | ASSIST WITH EXEMPT | PT PURPOSE | 300 | |
| | | EXEMPT | ASSIST WITH EXEMPT | PT PURPOSE | 475 | |
| | | EXEMPT | ASSIST WITH EXEMPT | PT PURPOSE | 150 | |
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60071 THE HANEY FOUNDATION

Federal Statements

25-6066918 FYE: 9/30/2018 Statement 5 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

| Name | | Address | | |
|-------------------------------------|--------------|----------|----------------------------|--------|
| Address | Relationship | Status | Purpose | Amount |
| SHRINERS HOSPITAL | } | | | |
| WHILLY TOKERER T TO THE THIS STOTES | | EXEMPT | ASSIST WITH EXEMPT PURPOSE | 125 |
| CRISIS SHELIER OF LAWRENCE COUNIT | | EXEMPT | ASSIST WITH EXEMPT PHRPOSE | 405 |
| AMERICAN JEWISH COMMITTEE | | 1 | | |
| מימלימחביי בייליחתר משי דדמיבבדת | | EXEMPT | ASSIST WITH EXEMPT PURPOSE | 100 |
| DISABILII OFIIONS NEIWORK | | FVENDA | acoddid admaya hari actook | - |
| WORLD JEWISH CONGRESS | | 1 411100 | | 001 |
| | | EXEMPT | ASSIST WITH EXEMPT PURPOSE | 100 |
| AA11 | | | | |
| | | EXEMPT | ASSIST WITH EXEMPT PURPOSE | 29 |
| TEMPLE RODEF SHALOM | | | | ì |
| | | EXEMPT | ASSIST WITH EXEMPT PURPOSE | 180 |
| ARTS & EDUCATION AT THE HOYT | | | | |
| SIMON WISENTHAL CENTER | | EXEMPT | ASSIST WITH EXEMPT PURPOSE | 100 |
| | | EXEMPT | ASSIST WITH EXEMPT PURPOSE | 100 |
| RENONA | | | | |
| NESHANNOCK FIRE DEDARTMENT | | EXEMPT | ASSIST WITH EXEMPT PURPOSE | 25 |
| | | EXEMPT | ASSIST WITH EXEMPT PURPOSE | 100 |
| Total | | | | 11,739 |