

176
380

2949104700401 9

OMB No 1545-0052

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning **Oct 1, 2017, and ending Sep 30, 2018**

Name of foundation* **BLANCHE & IRVING LAURIE FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address) **PO BOX 53**

Room/suite

City or town, state or province, country, and ZIP or foreign postal code **ROSELAND NJ 07068**

A Employer identification number **22-2489725**

B Telephone number (see instructions) **(908) 614-8333**

C If exemption application is pending, check here

D 1. Foreign organizations, check here
2. Foreign organizations meeting the 85% test, check here and attach computation
If private foundation status was terminated under section 507(b)(1)(A), check here

E If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply: Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ **67,968,271.**

J Accounting method. Cash Accrual
 Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,805.	1,805.		
	4 Dividends and interest from securities	1,563,575.	1,563,575.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	3,743,480.			
	b Gross sales price for all assets on line 6a	8,144,912.	L-6a Stmt		
	7 Capital gain net income (from Part IV, line 2)		3,743,480.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	5,308,860.	5,308,860.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	325,000.	243,750.		81,250.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) L-16a Stmt	17,917.			
	b Accounting fees (attach schedule) L-16b Stmt	49,087.	29,452.		19,635.
	c Other professional fees (attach schedule) L-16c Stmt	270,311.	216,250.		54,061.
	17 Interest				
	18 Taxes (attach schedule) (see instructions) See Stmt	78,171.	3,171.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	42,660.			42,660.
	22 Printing and publications	1,586.			1,587.
	23 Other expenses (attach schedule) See Stmt	2,493.	993.		1,500.
	24 Total operating and administrative expenses. Add lines 13 through 23	787,225.	493,616.		200,693.
	25 Contributions, gifts, grants paid	3,821,600.			3,821,600.
26 Total expenses and disbursements. Add lines 24 and 25	4,608,825.	493,616.		4,022,293.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	700,035.				
b Net investment income (if negative, enter -0-)		4,815,244.			
c Adjusted net income (if negative, enter -0-)					

RECEIVED
B703
FEB 13 2019
OGDEN, UT
IRS-OSC

SCANNED MAR 26 2019

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2017)

BAA

REV 10/16/18 PRO

9-37

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	852,035.	1,041,403.	1,041,403.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) L-10b Stmt	10,119,138.	10,604,342.	63,433,325.
	c	Investments—corporate bonds (attach schedule) L-10c Stmt	3,469,188.	3,494,651.	3,493,543.
	11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	14,440,361.	15,140,396.	67,968,271.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
23	Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	14,440,361.	15,140,396.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	14,440,361.	15,140,396.		
31	Total liabilities and net assets/fund balances (see instructions)	14,440,361.	15,140,396.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 14,440,361.
2	Enter amount from Part I, line 27a	2 700,035.
3	Other increases not included in line 2 (itemize) ▶	3
4	Add lines 1, 2, and 3	4 15,140,396.
5	Decreases not included in line 2 (itemize) ▶	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 15,140,396.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	105 ABLOMED	P	02/07/2017	06/11/2018
b	30 ABLOMED	P	02/07/2017	06/25/2018
c	625 ACTIVISION BLIZZARD	P	03/13/2016	01/02/2018
d	800 ACTIVISION BLIZZARD	P	03/13/2016	03/09/2018
e	See Statement			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 43,296.		25,140.	18,156.	
b 12,304.		7,185.	5,119.	
c 40,248.		30,962.	9,286.	
d 62,211.		39,631.	22,580.	
e 7,982,405.		4,294,066.	3,688,339.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0- or Losses (from col. (h))	
a			18,156.	
b			5,119.	
c			9,286.	
d			22,580.	
e			3,688,339.	
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	3,743,480.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	3,972,072.	62,896,744.	0.063152
2015	3,996,676.	60,158,535.	0.066436
2014	3,915,051.	58,783,813.	0.066601
2013	4,026,935.	60,035,974.	0.067075
2012	3,963,044.	53,708,468.	0.073788
2	Total of line 1, column (d)		2 0.337052
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years		3 0.067410
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5		4 65,224,262.
5	Multiply line 4 by line 3		5 4,396,768.
6	Enter 1% of net investment income (1% of Part I, line 27b)		6 48,152.
7	Add lines 5 and 6		7 4,444,920.
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		8 4,022,293.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		N/A	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	96,305.	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.	
3	Add lines 1 and 2	3	96,305.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	96,305.	
6	Credits/Payments:			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	103,399.	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	103,399.	
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	7,094.	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax 7,094. Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		x
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		x
c Did the foundation file Form 1120-POL for this year?		x
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		x
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		x
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		x
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		x
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	x	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	x	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ N. J.		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	x	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		x
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		x

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ HARVEY RICH & COMPANY Telephone no. ▶ (908) 614-8333 Located at ▶ 18 POND COURT HILLSBOROUGH NJ ZIP+4 ▶ 08844		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:		Yes		No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		N/A	
Organizations relying on a current notice regarding disaster assistance, check here	<input checked="" type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b			X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE SCHEDULE	SEE SCHEDULE	325,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
KORF & ROSENBLATT PC 89 HEADQUARTERS PLAZA MORRISTOWN NJ 07960	LEGAL, PROG ADM, COMPLIANCE SERVS. EXECUTIVE DIRECTOR SERVICES	182,202.
HARVEY RICH & COMPANY 18 POND COURT HILLSBOROUGH NJ 08844	ACCTG & COMPILATION SERVICES TAX & BOOKKEEPING SERVICES	102,465.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount	
1 N/A	0.	
2		
3 All other program-related investments. See instructions		
Total. Add lines 1 through 3		0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	65,412,248.
b	Average of monthly cash balances	1b	805,277.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	66,217,525.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	66,217,525.
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	993,263.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	65,224,262.
6	Minimum investment return. Enter 5% of line 5	6	3,261,213.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,261,213.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	96,305.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	96,305.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,164,908.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	3,164,908.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,164,908.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	4,022,293.
b	Program-related investments—total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	4,022,293.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,022,293.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				3,164,908.
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only				
b Total for prior years. 20__ ,20__ ,20__				
3 Excess distributions carryover, if any, to 2017:				
a From 2012 271,968.				
b From 2013 4,026,935.				
c From 2014 3,915,051.				
d From 2015 3,996,676.				
e From 2016 3,972,072.				
f Total of lines 3a through e	16,182,702.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 4,022,293.				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)	4,022,293.			
d Applied to 2017 distributable amount				
e Remaining amount distributed out of corpus0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	3,164,908.			3,164,908.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	17,040,087.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount—see instructions			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	17,040,087.			
10 Analysis of line 9:				
a Excess from 2013 1,133,995.				
b Excess from 2014 3,915,051.				
c Excess from 2015 3,996,676.				
d Excess from 2016 3,972,072.				
e Excess from 2017 4,022,293.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Pnor 3 years				(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 **Information Regarding Foundation Managers:**
 - a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
N/A
 - b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
N/A
- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

 - a The name, address, and telephone number or email address of the person to whom applications should be addressed:
See Supplementary Information Statement
 - b The form in which applications should be submitted and information and materials they should include:
 - c Any submission deadlines:
 - d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE SCHEDULE		SEE	SCHEDULE	3,821,600.
Total ▶				3a 3,821,600.
b <i>Approved for future payment</i> SEE SCHEDULE		SEE	SCHEDULE	1,774,500.
Total ▶				3b 1,774,500.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include categories like Program service revenue, Membership dues, Interest on savings, Dividends, Net rental income, Gain or loss from sales, and Subtotal.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes. Row 1 contains 'N/A'.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- I Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash
(2) Other assets
b Other transactions.
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

Table with 4 columns: Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. The table is currently empty.

a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [] Yes [X] No

b If "Yes," complete the following schedule. Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. The table is currently empty.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Signature of officer or trustee: Laura Baron, Date: 12/6/19, Title: TRUSTEE

May the IRS discuss this return with the preparer shown below? See instructions [X] Yes [] No

Print/Type preparer's name: HARVEY S RICH, Preparer's signature: Harvey S Rich, Date: 01/26/2019, Check [X] if self-employed, PTIN: P01381067, Firm's name: HARVEY RICH AND COMPANY, Firm's EIN: 22-3690946, Firm's address: 18 POND CT, Hillsborough, NJ 08844-8207, Phone no: (908) 614-8333

Name
BLANCHE & IRVING LAURIE FOUNDATION

Employer Identification No
22-2489725

Asset Information:

Description of Property SECURITIES
 Business Code _____ Exclusion Code . . . 18
 Date Acquired Various How Acquired . Purchased
 Date Sold Various Name of Buyer . General Public
 Check Box, if Buyer is a Business . . .
 Sales Price . . . 8,144,912. Cost or other basis (do not reduce by depreciation) . . 4,401,432.
 Sales Expense Valuation Method . . .
 Total Gain (Loss) 3,743,480. Accumulated Depreciation

Description of Property
 Business Code _____ Exclusion Code . . .
 Date Acquired How Acquired . . .
 Date Sold Name of Buyer . . .
 Check Box, if Buyer is a Business . . .
 Sales Price Cost or other basis (do not reduce by depreciation) . .
 Sales Expense Valuation Method . . .
 Total Gain (Loss) Accumulated Depreciation

Description of Property
 Business Code _____ Exclusion Code . . .
 Date Acquired How Acquired . . .
 Date Sold Name of Buyer . . .
 Check Box, if Buyer is a Business . . .
 Sales Price Cost or other basis (do not reduce by depreciation) . .
 Sales Expense Valuation Method . . .
 Total Gain (Loss) Accumulated Depreciation

Description of Property
 Business Code _____ Exclusion Code . . .
 Date Acquired How Acquired . . .
 Date Sold Name of Buyer . . .
 Check Box, if Buyer is a Business . . .
 Sales Price Cost or other basis (do not reduce by depreciation) . .
 Sales Expense Valuation Method . . .
 Total Gain (Loss) Accumulated Depreciation

Description of Property
 Business Code _____ Exclusion Code . . .
 Date Acquired How Acquired . . .
 Date Sold Name of Buyer . . .
 Check Box, if Buyer is a Business . . .
 Sales Price Cost or other basis (do not reduce by depreciation) . .
 Sales Expense Valuation Method . . .
 Total Gain (Loss) Accumulated Depreciation

Totals:

Total Gain (Loss) of all assets 3,743,480.
 Gross Sales Price of all assets 8,144,912.
 Unrelated Business Income Business Code . . .
 Excluded by section 512, 513, 514 . . . 3,743,480. Exclusion Code . 18
 Related/Exempt Function Income

QuickZoom here to Form 990-PF, Page 1 ▶
 QuickZoom here to Form 990-PF, Page 12 ▶

Name
BLANCHE & IRVING LAURIE FOUNDATION

Employer Identification No
22-2489725

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
KORF & ROSENBLATT	LEGAL SERVICES	17,917.			
Total to Form 990-PF, Part I, Line 16a		17,917.			

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HARVEY RICH & COMPANY	ACCTG/COMPILAT	49,087.	29,452.		19,635.
Total to Form 990-PF, Part I, Line 16b		49,087.	29,452.		19,635.

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
VICT. CAP MGMT	INVESTMENT ADV	29,522.	23,618.		5,904.
MORG. STANLEY	INVESTMENT ADV	24,577.	19,662.		4,915.
H. RICH & CO	BOOKKP, FIN MGT	53,378.	42,702.		10,676.
KORF & ROSENBLATT	PROG ADM/EXDIR	162,834.	130,268.		32,566.
	COMPLIANCE SVS				
Total to Form 990-PF, Part I, Line 16c		270,311.	216,250.		54,061.

Additional information from your Form 990-PF: Return of Private Foundation

Form 990-PF: Return of Private Foundation

Taxes

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
EXCISE, FOR. TAXES	78,171.	3,171.		
Total	78,171.	3,171.		

Form 990-PF: Return of Private Foundation

Other Expenses

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
BANK CHARGES	993.	993.		
DUES & SUBSCRIPTIONS	1,500.			1,500.
Total	2,493.	993.		1,500.

Additional information from your 2017 Federal Exempt Tax Return**Form 990-PF: Return of Private Foundation****Taxes (1)****Line 18(a)****Itemization Statement**

Description	Amount
EXCISE TAXES	75,000.
FOREIGN TAXES	3,171.
Total	78,171.

Name BLANCHE & IRVING LAURIE FOUNDATION	Employer Identification No 22-2489725
--	--

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
Tot to Fm 990-PF, Pt II, Ln 10a				

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
575 ABIOMED	166,604.	258,605.
2775 ACTIVISION BLIZZARD	151,078.	230,852.
872 ALEXION PHARM	126,621.	121,217.
See L-10b Stmt	10,160,039.	62,822,651.
Totals to Form 990-PF, Part II, Line 10b	10,604,342.	63,433,325.

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
GENERAL MOTORS	1,026,247.	1,000,000.
ACCRUED INTEREST	0.	17,306.
GOLDMAN SACHS	1,780,938.	1,778,252.
See L- 10c Stmt	687,466.	697,985.
Totals to Form 990-PF, Part II, Line 10c	3,494,651.	3,493,543.

Line 12 - Investments - Mortgage loans:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 12		

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Totals to Form 990-PF, Part II, Line 13		

Additional information from your 2017 Federal Exempt Tax Return

Form 990-PF Part II Line 10, 12 and 13 Investments L-10b Stmt

Continuation Statement

Line 10b Description	Line 10b Book	Line 10b FMV
880 ALIBABA GROUP	163,104.	144,989.
505 ALIGN TECHNOLOGY	84,038.	197,566.
250 ALPHABET INC	125,042.	298,368.
293 AMAZON COM	63,064.	586,879.
93 BOOKING HOLDINGS	126,295.	184,512.
1135 BURLINGTON STORES	156,321.	184,914.
1125 CANOPY GROWTH	51,225.	54,720.
2700 CHARLES SCHWAB	69,981.	132,705.
2750 CSX CORP	133,238.	203,638.
1275 EDWARD LIFESCIENCES	118,408.	221,978.
2028 FACEBOOK	153,068.	333,525.
1250 FIRST REPUBLIC	125,268.	120,000.
3475 FLOOR & DECOR HLDGS	167,747.	104,841.
753 GRUBHUB	103,298.	104,381.
550 ILLUMINA	152,003.	201,883.
394020 JOHNSON & JOHNSON	4,426,815.	54,441,743.
815 MARKETAXESS HOLDINGS	165,141.	145,469.
3575 MONSTER BEVERAGE CORP	113,527.	208,351.
805 NVIDIA CORP	144,553.	226,221.
2275 PAYPAY HLDGS	118,803.	199,836.
1725 PTC INC COM	166,876.	183,178.
10 READING INTL	0.	158.
1065 RED HAT INC	85,082.	145,138.
1350 SALESFORCE.COM	90,603.	214,691.
926 SERVICENOW INC	124,593.	181,153.
630 ULTA BEAUTY INC	115,611.	177,736.
926 UNITEDHEALTH GP	224,251.	246,353.
2760 VISA INC	128,930.	414,248.
1200 XPO LOGISTICS	125,048.	137,004.
2588 ZOETIS INC CLASS-A	165,000.	236,957.
MORGAN STANLEY #538	2,153,351.	2,562,669.
MORGAN STANLEY #540	19,755.	26,847.
Total	10,160,039.	62,822,651.

Form 990-PF Part II Line 10, 12 and 13 Investments

L- 10c Stmt

Continuation Statement

Ln 10c Description	Line 10c Book	Line 10c FMV
ACCRUED INTEREST	0.	15,371.
MORGAN STANLEY	401,407.	398,364.
ACCRUED INTEREST	0.	1,768.
MORGAN STANLEY (FLYNN) #538	286,059.	279,477.
ACCRUED INTEREST	0.	3,005.
Total	687,466.	697,985.

Form 990-PF: Return of Private Foundation

Part IV: Capital Gains and Losses for Tax on Investment Income

Continuation Statement

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired	(d) Date sold
65 ALIGN TECHNOLOGY	P	05/30/16	12/07/17
125 ALIGN TECHNOLOGY	P	05/30/16	01/19/18
85 ALIGN TECHNOLOGY	P	05/30/16	02/07/18
5 ALIGN TECHNOLOGY	P	06/05/16	02/07/18
95 ALIGN TECHNOLOGY	P	06/05/16	05/31/18
65 ALIGN TECHNOLOGY	P	06/12/16	05/31/18
90 ALIGN TECHNOLOGY	P	06/12/16	06/11/18
125 ARISTA	P	09/20/16	03/16/18
120 ARISTA	P	09/20/16	06/25/18
239 ARISTA	P	09/20/17	09/21/18
175 ARISTA	P	10/03/16	09/21/18
75 ARISTA	P	01/08/17	09/21/18
25 ARISTA	P	02/06/17	09/21/18
60 ARISTA	P	03/09/17	09/21/18
25 ARISTA	P	05/31/17	09/21/18
250 COGNEX	P	08/01/16	01/19/18
150 COGNEX	P	08/01/16	02/07/18
450 COGNEX	P	08/01/16	03/26/18
250 COGNEX	P	08/01/16	04/27/18
1000 COGNEX	P	08/28/16	04/27/18
550 COGNEX	P	10/10/16	04/27/18
375 DEXCOM	P	11/15/15	10/03/17
275 DEXCOM	P	10/02/16	10/03/17
85 FIRST REPUBLIC	P	07/06/16	04/04/18
150 FIRST REPUBLIC	P	07/06/16	06/11/18
65 GOLDMAN SACHS	P	02/06/17	04/19/18
600 INCYTE CORP	P	04/08/17	04/09/18
100 INCYTE CORP	P	04/08/17	04/09/18
300 INCYTE CORP	P	03/05/17	04/09/18
158 NVIDIA	P	08/11/16	06/25/18
52 NVIDIA	P	08/11/16	07/16/18
260 SERVICENOW	P	07/06/16	06/11/18
74 SERVICENOW	P	07/06/16	06/25/18
1600 TAL EDUC GROUP	P	10/19/16	06/13/18
800 TAL EDUC GROUP	P	10/26/15	06/13/18
625 TAL EDUC GROUP	P	02/06/17	06/13/18
425 TJX COS	P	05/17/16	01/02/18
700 TJX COS	P	05/17/16	02/06/18
600 TJX COS	P	06/12/16	02/06/18
125 DEXCOM	P	09/26/15	10/03/17
20 ADOBE	P	01/17/14	07/26/18
145 ADOBE	P	01/17/14	08/01/18
335 ADOBE	P	01/17/14	08/24/18
250 ADOBE	P	12/02/16	08/24/18
10 ALEXION	P	10/06/14	10/10/17
50 ALEXION	P	11/26/12	10/10/17
55 ALEXION	P	10/06/14	06/05/18
22 ALEXION	P	10/06/14	06/05/18
53 ALEXION	P	10/06/14	06/05/18
30 ALIGN	P	06/12/17	06/25/18
20 ALPHABET	P	01/18/13	10/16/17
10 ALPHABET	P	01/18/13	04/04/18

Form 990-PF: Return of Private Foundation

Part IV: Capital Gains and Losses for Tax on Investment Income

Continuation Statement

25 ALPHABET	P	01/18/13	07/16/18
10 AMAZON	P	12/17/10	02/07/18
20 AMAZON	P	12/17/10	03/07/18
19 AMAZON	P	12/17/10	04/04/18
300 APPLIED	P	05/27/16	12/18/17
550 APPLIED	P	05/27/16	01/02/18
975 APPLIED	P	05/27/16	02/06/18
350 APPLIED	P	06/01/16	02/06/18
1000 APPLIED	P	08/31/16	02/06/18
16 ARISTA	P	09/20/17	09/21/18
5 BOOKING	P	07/24/15	07/16/18
7 BOOKING	P	07/24/15	07/26/18
100 CELGENE	P	03/12/13	10/16/17
400 CELGENE	P	03/12/13	11/01/17
250 CELGENE	P	03/12/13	01/02/18
50 CELGENE	P	03/12/13	01/19/18
125 CELGENE	P	03/05/14	01/19/18
300 CELGENE	P	03/05/14	02/07/18
375 CELGENE	P	03/05/14	03/05/18
300 CELGENE	P	11/10/16	03/05/18
1,785,000 CITIGROUP	P	11/17/16	04/27/18
200 EDWARD LIFESCIENCES	P	09/04/15	01/16/18
125 EDWARD LIFESCIENCES	P	09/04/15	07/26/18
225 FACEBOOK	P	10/10/13	10/10/17
225 FACEBOOK	P	10/10/13	01/02/18
75 FACEBOOK	P	10/10/13	04/04/18
225 GOLDMAN SACHS	P	12/16/16	04/19/18
175 GOLDMAN SACHS	P	04/11/17	04/19/18
2340 JOHNSON & JOHNSON	P	07/01/99	10/13/17
2500 JOHNSON & JOHNSON	P	07/01/99	11/14/17
3920 JOHNSON & JOHNSON	P	07/01/99	01/04/18
3025 JOHNSON & JOHNSON	P	07/01/77	03/09/18
2600 JOHNSON & JOHNSON	P	07/01/99	05/14/18
5500 JOHNSON & JOHNSON	P	07/01/99	07/18/18
3345 JOHNSON & JOHNSON	P	07/01/99	09/24/18
7 PRICELINE	P	04/14/14	10/19/17
150 RED HAT	P	11/16/16	01/02/18
150 RED HAT	P	11/16/16	01/08/18
100 RED HAT	P	11/16/16	02/07/18
125 RED HAT	P	11/16/16	03/20/18
60 RED HAT	P	11/16/16	05/07/18
165 SALESFORCE	P	08/26/15	10/19/17
375 SALESFORCE	P	08/26/15	10/26/17
75 SALESFORCE	P	08/26/15	07/16/18
10 SHERWIN WILLIAMS	P	03/10/15	05/03/18
25 SHERWIN WILLIAMS	P	05/28/15	05/03/18
50 SHERWIN WILLIAMS	P	05/28/15	05/09/18
125 SHERWIN WILLIAMS	P	05/28/15	05/29/18
75 SHERWIN WILLIAMS	P	06/08/16	05/29/18
475 STARBUCKS	P	08/01/12	10/19/17
191 STARBUCKS	P	08/01/12	01/29/18
34 STARBUCKS	P	12/18/12	01/29/18
175 STARBUCKS	P	12/18/12	04/04/18
995 STARBUCKS	P	12/18/12	04/19/18
750 STARBUCKS	P	01/31/14	04/19/18
180 STARBUCKS	P	11/24/14	04/19/18

Form 990-PF: Return of Private Foundation

Part IV: Capital Gains and Losses for Tax on Investment Income

Continuation Statement

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
275 STARBUCKS		P	04/11/17 04/19/18
45 ULTA BEAUTY		P	05/06/15 02/07/18
5 ULTA BEAUTY		P	06/03/15 02/07/18
70 ULTA BEAUTY		P	06/03/15 05/03/18
35 ULTA BEAUTY		P	06/03/15 05/07/18
140 VISA		P	02/02/12 07/26/18
MORGAN STANLEY #538-036		P	06/06/16 06/06/18
15,522.		9,358.	6,164.
33,133.		17,997.	15,136.
19,929.		12,238.	7,691.
1,172.		757.	415.
32,028.		14,381.	17,647.
21,914.		9,268.	12,646.
31,296.		12,832.	18,464.
36,529.		23,465.	13,064.
30,892.		22,526.	8,366.
64,745.		44,886.	19,859.
47,408.		33,404.	14,004.
20,318.		18,963.	1,355.
6,773.		6,719.	54.
13,545.		14,856.	-1,311.
6,773.		6,502.	271.
17,067.		13,367.	3,700.
8,465.		8,020.	445.
23,993.		24,060.	-67.
11,512.		13,367.	-1,855.
46,049.		52,542.	-6,493.
25,327.		32,144.	-6,817.
17,636.		27,085.	-9,449.
12,933.		23,204.	-10,271.
7,614.		8,735.	-1,121.
15,278.		15,414.	-136.
16,428.		16,286.	142.
39,622.		75,358.	-35,736.
6,604.		11,599.	-4,995.
19,811.		26,590.	-6,779.
37,324.		24,660.	12,664.
12,807.		8,116.	4,691.
46,302.		27,429.	18,873.
12,544.		7,807.	4,737.
66,030.		54,381.	11,649.
33,015.		23,240.	9,775.
25,793.		19,678.	6,115.
32,579.		31,993.	586.
52,309.		52,695.	-386.
44,836.		44,412.	424.
5,879.		11,646.	-5,767.
5,115.		1,231.	3,884.
35,616.		8,921.	26,695.
87,768.		20,612.	67,156.
65,499.		25,071.	40,428.
1,405.		1,757.	-352.

Form 990-PF: Return of Private Foundation

Part IV: Capital Gains and Losses for Tax on Investment Income

Continuation Statement

7,024.		4,710.	2,314.
6,507.		9,663.	-3,156.
2,603.		3,865.	-1,262.
6,271.		9,312.	-3,041.
10,208.		4,277.	5,931.
19,585.		7,026.	12,559.
9,877.		3,513.	6,364.
29,522.		8,783.	20,739.
14,212.		1,786.	12,426.
30,469.		3,572.	26,897.
25,915.		3,393.	22,522.
15,800.		7,340.	8,460.
28,854.		13,457.	15,397.
47,093.		23,856.	23,237.
16,905.		8,659.	8,246.
48,300.		29,876.	18,424.
4,334.		3,003.	1,331.
9,997.		5,966.	4,031.
14,381.		8,353.	6,028.
13,662.		5,671.	7,991.
40,431.		22,683.	17,748.
26,471.		14,177.	12,294.
5,081.		2,835.	2,246.
12,703.		10,217.	2,486.
28,509.		24,522.	3,987.
33,035.		30,652.	2,383.
26,428.		36,572.	-10,144.
1,785,000.		1,791,736.	-6,736.
24,112.		13,566.	10,546.
19,427.		8,479.	10,948.
38,483.		11,111.	27,372.
40,658.		11,111.	29,547.
11,220.		3,704.	7,516.
56,866.		54,069.	2,797.
44,229.		40,081.	4,148.
320,211.		26,290.	293,921.
349,930.		28,088.	321,842.
549,834.		44,041.	505,793.
400,560.		33,986.	366,574.
330,460.		29,211.	301,249.
701,314.		61,793.	639,521.
470,442.		37,581.	432,861.
13,348.		8,314.	5,034.
17,945.		11,721.	6,224.
18,657.		11,721.	6,936.
12,815.		7,814.	5,001.
19,147.		9,768.	9,379.
9,995.		4,689.	5,306.
15,895.		10,830.	5,065.
37,475.		24,614.	12,861.
10,922.		4,923.	5,999.
3,643.		2,834.	809.
9,109.		7,254.	1,855.
18,733.		14,507.	4,226.
48,183.		36,268.	11,915.

Form 990-PF: Return of Private Foundation

Part IV: Capital Gains and Losses for Tax on Investment Income

Continuation Statement

28,910.		22,202.	6,708.
26,184.		10,575.	15,609.
10,793.		4,252.	6,541.
1,921.		933.	988.
10,013.		4,802.	5,211.
58,424.		27,305.	31,119.
44,038.		26,978.	17,060.
10,569.		7,370.	3,199.
16,147.		15,960.	187.
9,693.		6,881.	2,812.
1,077.		784.	293.
17,027.		10,971.	6,056.
8,798.		5,485.	3,313.
19,595.		3,706.	15,889.
591,289.		528,447.	62,842.
7,982,405.	0.	4,294,066.	3,688,339.

**Form 990-PF, Part VIII, Line 1 - Officers, Directors, Trustees
FYE 9/30/2018**

Name and Address	Title/Avg hrs p.w. devoted to position	Compensation	Benefits
Gene R. Korf 89 Headquarters Plaza Morristown, NJ 07960	Trustee/10-15	\$ 50,000	-0-
Scott Korf 22 Tamarack Drive Succasunna, NJ 07876	Trustee/10-15	50,000	-0-
Harvey S. Rich 18 Pond Court Hillsborough, NJ 08844	Trustee/10-15	50,000	-0-
Laura Zagoren Baron 58 Goldfinch Grove Hackettstown, NJ 08740	Trustee/President/ 15-25	75,000	-0-
Richard A. Patt, M.D 136 Capulin Place Castle Rock, CO 80108	Trustee/10-15	50,000	-0-
Robert Zagoren 301 NW 53 rd St. Boca Raton, FL 33487	Trustee/10-15	50,000	-0-
TOTALS		<u>\$ 325,000</u>	<u>\$ -0-</u>

Form 990-PF: Return of Private Foundation

Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Continuation Statement

Name and Address Information	Form Information	Submission Information	Restrictions
GENE R. KORF PO BOX 53 ROSELAND, NJ 07068 973-993-1583	FORMAL APPLICATION; FULLY ITEMIZED PURPOSES; NECESSITY BUDGETS AND FINANCIAL CONDITION	N/A	N/A

**Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year
FYE 9/30/18**

<u>Name</u>	<u>Address</u>	<u>Type</u>	<u>Purpose</u>	<u>Amount</u>
92nd Street Y	New York, NY 10128	Public		20,000 00
Aid the Hungry, Inc	New Providence, NJ 07974	Public		500 00
American Psychological Association	Washington, DC 20002	Public		8,000 00
American Repertory Ballet	New Brunswick, NJ 08901	Public		10,000 00
American Theatre Group	Rahway, NJ 07065	Public		5,000 00
Andrew Goodman Foundation	Mahwah, NJ 07430	Public		20,000 00
Anshe Emeth Memorial Temple	New Brunswick, NJ 08901	Public		11,000 00
Art New York	New York, NJ 10019	Public		16,000.00
Arts Power	Cedar Grove, NJ 07009	Public		6,500.00
Arvada Council for the Arts & Humanities	Englewood, NJ 07631	Public		8,000 00
Associate Alumnae Douglass College	New Brunswick, NJ 08901	Public		62,000 00
Atlantic Theatre Company	New York, NY 10001	Public		65,000 00
Bergen Performing Arts Center	Englewood, NJ 07631	Public		15,000 00
Brandeis University	Waltham, MA 02454	Public		50,000 00
Carolyn Dorfman Dance Company	Union, NJ 07083	Public		20,000 00
Centenary College	Hackettstown, NJ 07840	Public		12,000.00
Center for Great Expectations	Somerset, NJ 08873	Public		25,000.00
Community Foundation of New Jersey	Morristown, NJ 07960	Public		5,000.00
Council on Foundations	Arlington, VA 22202	Public		13,100.00
Cure Search	Bethesda, MD 20814	Public		1,500 00
Deborah Hospital Foundation	Brown Mills, NJ 08015	Public		50,000.00
Denver Center for the Performing Arts	Denver, CO 80204	Public		5,000.00
Doctors Without Borders	New York, NY 10001	Public		5,000.00
Drew University	Madison, NJ 07940	Public		180,000.00
Elijah's Promise	New Brunswick, NJ 08901	Public		20,000 00
Encourage Kids Foundation	New York, NY 10036	Public		46,000 00
Film Society of Lincoln Center	New York, NY 10023	Public		75,000 00
Foundation for Morristown Medical Center	Morristown, NJ 07960	Public		50,000 00
Friends of the Israel Defense Forces	New York, NY 10018	Public		5,000 00
Friends of the Jewish Museum of Berlin	Princeton, NJ 08540	Public		1,500 00
George Street Playhouse	New Brunswick, NJ 08901	Public		158,000 00
Give Kids the World	Kissimmee, FL 34746	Public		5,000.00
God's Love We Deliver	New York, NY 10013	Public		1,000 00
Great American Songbook Foundation	Caemel, IN 46032	Public		5,000.00
Growing Stage Theatre	Netcong, NJ 07857	Public		53,000 00
Jazz at Lincoln Center	New York, NY 10023	Public		15,000 00
JCC of Middlesex County	Edison, NJ 08820	Public		15,000 00
JCC of Somerset, Hunterdon & Warren Cos	Bridgewater, NJ 08807	Public		26,000 00
Jespy House, Inc	South Orange, NJ 07079	Public		75,000 00
Jewish Family Service of Central NJ	Elizabeth, NJ 07028	Public		5,000.00
Jewish Family Services of S H W Counties	Somerville, NJ 08876	Public		56,000 00
Jewish Federation MetroWest	Whippany, NJ 07981	Public		500 00
Jewish Federation of Greater Middlesex Co	South River, NJ 08882	Public		5,000 00
Jewish Historical Society Central Jersey	New Brunswick, NJ 08901	Public		2,500 00
Jewish Museum	New York, NY 10128	Public		25,000 00
JFK Center for the Performing Arts	Washington, DC 20566	Public		150,000 00
JFK Medical Center Foundation	Edison, NJ 08818	Public		25,000 00
John F Kennedy Library Foundation	Boston, MA 02125	Public		24,500.00
Lincoln Center Theatre	New York, NY 10023	Public		150,000 00
Manhattan Class Company (MCC)	New York, NY 10001	Public		60,000.00
Manhattan Theatre Club	New York, NY 10036	Public		100,000.00
Mayo Performing Arts Center	Morristown, NJ 07960	Public		45,000.00
McCarter Theatre	Princeton, NJ 08540	Public		65,000.00
Metropolitan Opera	New York, NY 10023	Public		25,000 00
Mint Theater Co	New York, NY 10036	Public		7 500 00
Montclair Art Museum	Montclair, NJ 07042	Public		25,000 00
Montclair Film Festival	Montclair, NJ 07042	Public		35,000.00

**Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year
FYE 9/30/18**

<u>Name</u>	<u>Address</u>	<u>Type</u>	<u>Purpose</u>	<u>Amount</u>
Music For All Seasons	Scotch Plains, NJ 07076	Public		15,000.00
My Life My Power World Inc	Walnut, CA 91789	Public		15,000.00
Nai-Ni-Chen Dance Company	New York, NY 10010	Public		5,000.00
National Auduban Society	New York, NY 10014	Public		5,000.00
National Yiddish Theater	New York, NY 10280	Public		3,500.00
Nature Conservancy	Arlington, VA 22203	Public		5,000.00
Neu Global Inc	Cedar Grove, NJ 07009	Public		10,000.00
New Group	New York, NJ 10036	Public		50,000.00
New Jersey Performing Arts Center	Newark, NJ 07102	Public		110,000.00
New Jersey Theatre Alliance	Madison, NJ 07940	Public		25,000.00
New York City Ballet	New York, NY 10023	Public		25,000.00
New York City Center	New York, NY 10019	Public		50,000.00
New York Historical Society	New York, NY 10024	Public		15,000.00
New York Musical Theatre Festival	New York, NY 10013	Public		2,500.00
New York Theatre Workshop	New York, NY 10003	Public		10,000.00
Old Globe Theatre	San Diego, CA 92101	Public		50,000.00
Overlook Hospital Foundation	Summit, NJ 07902	Public		50,000.00
Paley Center for Media	New York, NY 10019	Public		35,000.00
Paper Mill Playhouse	Millburn, NJ 07041	Public		115,000.00
Philadelphia Orchestra	Philadelphia, PA 19102	Public		24,000.00
Playwrights Horizons	New York, NY 10036	Public		85,000.00
Primary Stages	New York, NY 10018	Public		40,000.00
Pulmonary Fibrosis Foundation	Chicago, IL 60611	Public		1,000.00
Riverside Symphony	New York, NY 10025	Public		2,500.00
Roundabout Theatre Company	New York, NY 10018	Public		315,000.00
Rutgers Hillel	New Brunswick, NJ 08901	Public		36,000.00
Rutgers University Foundation	New Brunswick, NJ 08901	Public		54,000.00
Santa Clara Valley Audubon Society	Cupertino, CA 95014	Public		1,500.00
Second Stage Theatre	New York, NY 10036	Public		130,000.00
Shakespeare Theatre of New Jersey	Florham Park, NJ 07932	Public		10,000.00
Signature Theatre Company	New York, NY 10036	Public		50,000.00
South Orange Performing Arts Center	South Orange, NJ 07079	Public		44,000.00
Special Olympics New Jersey	South River, NJ 08820	Public		2,000.00
St Barnabas Medical Center	West Orange, NJ 07052	Public		80,000.00
State Theatre Reg. Arts Ctr. at New Brnck	New Brunswick, NJ 08901	Public		163,000.00
Temple Beth El	Pensacola, FL 32501	Public		1,000.00
Temple Shalom	Succasunna, NJ 07876	Public		6,000.00
Temple Sinai	Castle Rock, CO 80108	Public		5,000.00
Ten Hairy Legs	Highland Park, NJ 08904	Public		5,000.00
The Play Company	New York, NY 10036	Public		5,000.00
Thirteen - WNET	New York, NY 10001	Public		100,000.00
Trout Unlimited	Arlington, VA 22209	Public		5,000.00
United Intentions Foundation	Roswell, GA 30076	Public		10,000.00
United States Holocaust Memorial Museum	Washington DC 20024	Public		25,000.00
Vineyard Theatre	New York, NY 10003	Public		6,500.00
Wounded Warrior Project	Topeka, KS 66674	Public		5,000.00
Write On Sports Inc	South Orange, NJ 07079	Public		5,000.00
Yogi Berra Museum	Montclair, NJ 07242	Public		39,000.00

**Total Grants and Contributions
Paid During The Year FYE 9-30-18**

\$ 3,821,600

**Form 990-PF, Part XV, Line 3b - Grants and Contributions Approved for Future Payment
FYE 9/30/18**

<u>Name</u>	<u>Address</u>	<u>Type</u>	<u>Purpose</u>	<u>Amount</u>
Ars Nova	New York, NY 10013	PC		3,000
Associate Alumnae Douglass College	New Brunswick, NJ 08901	PC		50,000
Bergen Performing Arts Center	Englewood, NJ 07631	PC		50,000
Brandeis University	Waltham, MA 02454	PC		25,000
New York City Center	New York, NY 10019	PC		75,000
Community Foundation of New Jersey	Morristown, NJ 07960	PC		5,000
Drew University	Madison, NJ 07940	PC		150,000
Film Society of Lincoln Center	New York, NY 10023	PC		25,000
Foundation for Morristown Medical Center	Morristown, NJ 07960	PC		50,000
George Street Playhouse	New Brunswick, NJ 08901	PC		100,000
JCC of Middlesex County	Edison, NJ 08820	PC		25,000
Jewish Family Service of S H W Counties	Somerville, NJ 08876	PC		50,000
JFK Center for the Performing Arts	Washington, DC 20566	PC		150,000
JFK Library Foundation	Boston, MA 02125	PC		20,000
Learning Ally	Princeton, NJ 08540	PC		25,000
Manhattan Theatre Club	New York, NY 10036	PC		50,000
MCC Theatre	New York, NY 10001	PC		20,000
McCarter Theater	Princeton, NJ 08540	PC		25,000
Montclair Art Museum	Montclair, NJ 07042	PC		25,000
Music For All Seasons	Scotch Plains, NJ 07076	PC		30,000
New Jersey Performing Arts Center	Newark, NJ 07102	PC		60,000
New Jersey Theatre Alliance	Madison, NJ 07940	PC		25,000
New York Public Library	New York, NY 10016	PC		24,000
New Jersey Tap Ensemble	Bloomfield, NJ 07003	PC		5,000
Paley Center for Media	New York, NY 10019	PC		25,000
Paper Mill Playhouse	Milburn, NJ 07041	PC		75,000
PG Chambers School	Cedar Knolls, NJ 07927	PC		35,000
Playwrights Horizons	New York, NY 10036	PC		25,000
Primary Stages	New York, NY 10018	PC		25,000
Rattlestick Playwrights Theatre	New York, NY 10014	PC		2,000
Roundabout Theatre Company	New York, NY 10018	PC		100,000
Rutgers University Foundation	New Brunswick, NJ 08901	PC		50,000
Saint Peters Hospital Foundation	New Brunswick, NJ 08903	PC		25,000
Second Stage Theatre	New York, NY 10036	PC		75,000
Shakespeare Theatre of New Jersey	Florham Park, NJ 07932	PC		25,000
State Theatre Regional Arts Ctr at New Brnck	New Brunswick, NJ 08901	PC		105,500
Trinitas Health Foundation	Elizabeth, NJ 07207	PC		100,000
Two River Theater Company	Red Bank, NJ 07701	PC		25,000
Yogi Berra Museum	Montclair, NJ 07042	PC		15,000

**Total Grants and Contributions
Approved for Future Payment FYE 9/30/18**

\$ 1,774,500

BLANCHE AND IRVING LAURIE FOUNDATION

E.I.N. 22-2489725

ELECTION TO TREAT A PORTION OF QUALIFYING DISTRIBUTIONS AS
DISTRIBUTIONS OUT OF CORPUS

SEPTEMBER 30, 2018

Pursuant to Reg. Sec. 53.4942(a) - 3(d) (2), the Blanche and Irving Laurie Foundation hereby elects to treat the total amount of qualifying distributions made during its fiscal year ending September 30, 2018 as distributions made out of corpus. This election is made with respect to qualifying distributions made during said fiscal year in the amount of \$4,022,293

No portion of the qualifying distributions made during the said fiscal year are treated as made out of the undistributed income of the immediately preceding fiscal year.


Trustee