

For calendar year 2017, or tax year beginning 10-01-2017, and ending 09-30-2018

Name of foundation WHITEHALL FOUNDATION INC		A Employer identification number 13-5637595	
Number and street (or P O box number if mail is not delivered to street address) POST OFFICE BOX 3423		Room/suite	B Telephone number (see instructions) (561) 655-4474
City or town, state or province, country, and ZIP or foreign postal code PALM BEACH, FL 33480		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 117,983,277		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	33,760	33,760		
	4 Dividends and interest from securities	2,555,439	2,555,439		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 _____	7,697,498			
	b Gross sales price for all assets on line 6a _____ 48,945,699				
	7 Capital gain net income (from Part IV, line 2)		7,697,498		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	1,998	1,998		
	12 Total. Add lines 1 through 11	10,288,695	10,288,695		
	13 Compensation of officers, directors, trustees, etc	119,047	89,285		29,762
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	16,140	12,105		4,035
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	104,649	26,162		78,487
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	265,881	65,935		22,407
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	64,335	0		64,335
	21 Travel, conferences, and meetings	29,162	0		29,162
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,314,928	1,218,154		96,774
	24 Total operating and administrative expenses. Add lines 13 through 23	1,914,142	1,411,641		324,962
	25 Contributions, gifts, grants paid	5,217,339			5,217,339
	26 Total expenses and disbursements. Add lines 24 and 25	7,131,481	1,411,641		5,542,301
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	3,157,214			
	b Net investment income (if negative, enter -0-)		8,877,054		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	5,802,577	1,368,027		1,368,027	
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges		43,041		43,041	
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	59,608,992	67,182,454		76,025,945	
	c	Investments—corporate bonds (attach schedule)	21,973,224	21,244,905		20,630,789	
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	18,054,798	18,703,960		19,915,475	
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	105,439,591	108,542,387		117,983,277		
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable.					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule).					
	22	Other liabilities (describe ▶ _____)	54,418	0			
	23	Total liabilities (add lines 17 through 22)	54,418	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	108,778,323	111,935,537			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0			
	29	Retained earnings, accumulated income, endowment, or other funds	-3,393,150	-3,393,150			
30	Total net assets or fund balances (see instructions)	105,385,173	108,542,387				
31	Total liabilities and net assets/fund balances (see instructions) .	105,439,591	108,542,387				

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	105,385,173
2	Enter amount from Part I, line 27a	2	3,157,214
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	108,542,387
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	108,542,387

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a SEE STATEMENT	P	2017-03-31	2018-03-31
b INVESTMENT LOSS	P	2017-03-31	2018-03-31
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 48,945,699		41,171,751	7,773,948
b		76,450	-76,450
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			7,773,948
b			-76,450
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	7,697,498
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	5,104,359	111,950,993	0 045595
2015	5,061,017	104,724,604	0 048327
2014	5,702,371	113,818,567	0 050101
2013	5,584,862	114,887,812	0 048611
2012	5,246,636	108,489,932	0 048361
2 Total of line 1, column (d)			2 0 240995
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 048199
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 118,317,710
5 Multiply line 4 by line 3			5 5,702,795
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 88,771
7 Add lines 5 and 6			7 5,791,566
8 Enter qualifying distributions from Part XII, line 4			8 5,542,301

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	177,541
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	177,541
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	177,541
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	217,951
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	217,951
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	40,410
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> 40,410 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> NJ, FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.WHITEHALL.ORG</u>	13	Yes	
14	The books are in care of ► <u>GEORGE MOFFETT</u> Telephone no ► <u>(561) 655-4474</u>			

Located at ► PO BOX 3423 PALM BEACH FL ZIP+4 ► 33480

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b	
	Organizations relying on a current notice regarding disaster assistance check here.	► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	0
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	0
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	116,766,743
b	Average of monthly cash balances.	1b	3,352,760
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	120,119,503
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	120,119,503
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,801,793
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	118,317,710
6	Minimum investment return. Enter 5% of line 5.	6	5,915,886

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	5,915,886
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	177,541
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	177,541
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	5,738,345
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	5,738,345
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	5,738,345

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	5,542,301
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	5,542,301
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	5,542,301

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				5,738,345
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			3,296	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>5,542,301</u>				
a Applied to 2016, but not more than line 2a			3,296	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				5,539,005
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				199,340
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed GEORGE MOFFETT P O BOX 3423 PALM BEACH, FL 33480 (561) 655-4474	
b The form in which applications should be submitted and information and materials they should include TWO PAGE SUMMARY OUTLINING THE STUDY	
c Any submission deadlines DECEMBER 1, MARCH 1, AND SEPTEMBER 1	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors FOR BASIC BIOLOGICAL RESEARCH, AGRI-BUSINESS STUDIES AND NEUROBIOLOGY	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	5,217,339
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments.					
3	Interest on savings and temporary cash investments			14	33,760	
4	Dividends and interest from securities.			14	2,555,439	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			18	1,998	
8	Gain or (loss) from sales of assets other than inventory			18	7,697,498	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e).		0		10,288,695	0
13	Total. Add line 12, columns (b), (d), and (e).			13		10,288,695

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2019-02-15	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	FRANK LUCAS				P00995244
	Firm's name ► RSM US LLP	Firm's EIN ► 42-0714325			
	Firm's address ► 1555 PALM BEACH LAKES BLVD SUITE 700 WEST PALM BEACH, FL 33401	Phone no (561) 697-1785			

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GEORGE M MOFFETT II PO BOX 3423 PALM BEACH, FL 33480	PRESIDENT/TREASURER 40 00	119,047	7,500	0
J WRIGHT RUMBOUGH PO BOX 3423 PALM BEACH, FL 33480				
CATHERINE M THOMAS PO BOX 3423 PALM BEACH, FL 33480	VICE PRESIDENT/TRUSTEE 0 00	0	0	0
MR KENNETH S BEALL JR ESQ PO BOX 3423 PALM BEACH, FL 33480				
JAMES R LOWELL III PO BOX 3423 PALM BEACH, FL 33480	TRUSTEE 0 00	0	0	0
MR E ANTHONY NEWTON PO BOX 3423 PALM BEACH, FL 33480				
DEBORAH S GIBBONS-NEFF PO BOX 3423 PALM BEACH, FL 33480	TRUSTEE 0 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ASSISTANCE LEAGUE MINNEAPOLIS 6416 PENN AVE SOUTH MINNEAPOLIS, MN 55423	NONE	501(C)(3)	BIOLOGICAL RESEARCH	500
BARNARD COLLEGE3009 BROADWAY NEW YORK, NY 10027	NONE	501(C)(3)	BIOLOGICAL RESEARCH	1,000
BAYLOR COLLEGE OF MEDICINE BCM 310 HOUSTON, TX 77030	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BELGRADE LAKES ASSOCIATION 137 MAIN STREET PO BOX 551 BELGRADE LAKES, ME 04918	NONE	501(C)(3)	GENERAL PURPOSE	500
BLUE HILL MEMORIAL HOSPITAL PO BOX 1029 BLUE HILL, ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	2,000
BLUE HILL PUBLIC LIBRARY 5 PARKER POINT ROAD BLUE HILL, ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON UNIVERSITYONE SIBER WAY BOSTON, MA 02215	NONE	501(C)(3)	GENERAL PURPOSE	20,000
BOSTON UNIVERSITYONE SIBER WAY BOSTON, MA 02215	NONE	501(C)(3)	GENERAL PURPOSE	75,000
BRANDEIS UNIVERSITY 415 SOUTH STREET WALTHAM, MA 02453	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRANDYWINE CONSERVANCY & MUSEUM OF ART 1 HOFFMANS MILL ROAD CHADDS FORD, PA 19317	NONE	501(C)(3)	GENERAL PURPOSE	500
BRENTWOOD POLICEMAN'S ASSOCIATION 150 CITY PARK WAY BRENTWOOD, CA 94513	NONE	501(C)(3)	GENERAL PURPOSE	500
BROWN UNIVERSITY 69 BROWN STREET BOX 1822 OCEANSIDE, RI 02912	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CALIFORNIA STATE POLYTECHNIC UNIVERSITY 1 GRAND AVENUE SAN LUIS OBISPO, CA 93407	NONE	501(C)(3)	GENERAL PURPOSE	75,000
CALMER CHOICEPO BOX 939 SOUTH YARMOUTH, MA 02664	NONE	501(C)(3)	GENERAL PURPOSE	1,000
CAPE COD HEALTHCARE FOUNDATION PO BOX 370 HYANNIS, MA 02601	NONE	501(C)(3)	BIOLOGICAL RESEARCH	500
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAPE ELEUTHERA MARINE CONSERVATION PO BOX 6008 LAWRENCEVILLE, NJ 08648	NONE	501(C)(3)	GENERAL PURPOSE	3,500
CARNEGIE MELLON UNIVERSITY SIX PPG PLACE 14TH FLOOR PITTSBURGH, PA 15222	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
CARNEGIE MELLON UNIVERSITY SIX PPG PLACE 14TH FLOOR PITTSBURGH, PA 15222	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
Total ► 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S HOSPITAL BOSTON 300 LONGWOOD AVE BOSTON, MA 02215	NONE	501(C)(3)	GENERAL PURPOSE	20,000
CHURCH OF ST MICHAEL & GEORGE PO BOX 100 ONE BUNGTOWN ROAD COLD SPRING HARBOR, NY 11724	NONE	501(C)(3)	GENERAL PURPOSE	1,000
CITY UNIVERSITY OF NEW YORK CITY CENTER 65-30 KISSENA BLVD QUEENS, NY 11367	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY UNIVERSITY OF NEW YORK QUEENS 65-30 KISSENA BLVD QUEENS, NY 11367	NONE	501(C)(3)	GENERAL PURPOSE	75,000
COLUMBIA UNIVERSITY 630 WEST 168TH STREET NEW YORK, NY 10032	NONE	501(C)(3)	GENERAL PURPOSE	31,266
COLUMBIA UNIVERSITY 630 WEST 168TH STREET NEW YORK, NY 10032	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLUMBIA UNIVERSITY 631 WEST 168TH STREET NEW YORK, NY 10033	NONE	501(C)(3)	GENERAL PURPOSE	75,000
COMMUNITY FOUNDATION FOR PALM BEACH 700 S DIXIE HIGHWAY WEST PALM, FL 33401	NONE	501(C)(3)	GENERAL PURPOSE	1,000
CONNECTICUT COLLEGE 270 MOHEGAN AVE NEW LONDON, CT 06320	NONE	501(C)(3)	GENERAL PURPOSE	2,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONVENT OF THE VISITATION SCHOOL 2455 VISITATION DR MENDOTA HEIGHTS, MN 55120	NONE	501(C)(3)	GENERAL PURPOSE	2,000
CORINTHIAN SAILING FOUNDATION 1 NAHANT STREET MARBLEHEAD, MA 01945	NONE	501(C)(3)	GENERAL PURPOSE	2,000
DARTMOUTH COLLEGE HANOVER 7 LEBANON STREET SUITE 302 NO 6015 HANOVER, NH 03755	NONE	501(C)(3)	BIOLOGICAL RESEARCH	5,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
DARTMOUTH COLLEGE HANOVER 7 LEBANON STREET SUITE 302 NO 6015 HANOVER, NH 03755	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
DUKE UNIVERSITYBOX 90581 DURHAM, NC 27708	NONE	501(C)(3)	GENERAL PURPOSE	75,000
EXETER YOUTH LACROSSE ASSOCIATION GRANITE FIELDS KINGSTON, NH 03833	NONE	501(C)(3)	GENERAL PURPOSE	500
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FLAGLER MUSEUMONE WHITEHALL WAY PALM BEACH, FL 33480	NONE	501(C)(3)	GENERAL PURPOSE	1,000
FRIENDS OF BOSTON UNIVERSITY TERRIER HOCKEY AGGANIS ARENA 925 COMMONWEALTH AVE BOSTON, MA 02215	NONE	501(C)(3)	GENERAL PURPOSE	1,000
FRIENDS OF THE EASTERN PROMENADE PO BOX 16025 PORTLAND, ME 04412	NONE	501(C)(3)	GENERAL PURPOSE	500
Total ► 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GEORGE STEVENS ACADEMY 23 UNION STREET BLUE HILL, ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	2,000
GEORGIA INSTITUTE OF TECHNOLOGY 177 NORTH AVENUE NW ATLANTA, GA 30332	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
GEORGIA STATE UNIVERSITY PO BOX 3965 ATLANTA, GA 30302	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GULF STREAM COUNCIL BOY SCOUTS OF AMERICA 8335 NORTH MILITARY TRAIL PALM BEACH GARDENS, FL 33410	NONE	501(C)(3)	GENERAL PURPOSE	500
HARVARD COLLEGE FUND CLASS OF 1958 124 MOUNT AUBURN STREET CAMBRIDGE, MA 02138	NONE	501(C)(3)	GENERAL PURPOSE	2,000
HARVARD UNIVERSITYPO BOX 414413 BOSTON, MA 02241	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ► 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARVARD UNIVERSITYPO BOX 414413 BOSTON, MA 02251	NONE	501(C)(3)	GENERAL PURPOSE	75,000
HARVARD UNIVERSITYPO BOX 414413 BOSTON, MA 02241	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
HARVARD UNIVERSITYPO BOX 414413 BOSTON, MA 02241	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total				5,217,339
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOSPICE FOUNDATION OF PALM BEACH COUNTY 5300 EAST AVENUE WEST PALM BEACH, FL 33407	NONE	501(C)(3)	GENERAL PURPOSE	1,000
INDEPENDENCE SEAPORT MUSEUM 211 SOUTH COLUMBUS BLVD WALNUT STREET PHILADELPHIA, PA 19106	NONE	501(C)(3)	GENERAL PURPOSE	8,000
INDIANA UNIVERSITY BLOOMINGTON POST OFFICE BOX 6460 INDIANAPOLIS, IN 46206	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INTERNATIONAL GAME FISH ASSOCIATION 300 GULF STREAM WAY DANIA BEACH, FL 33004	NONE	501(C)(3)	GENERAL PURPOSE	500
JOHNS HOPKINS UNIVERSITY 733 NORTH BROADWAY BALTIMORE, MD 21205	NONE	501(C)(3)	GENERAL PURPOSE	75,000
KNEISEL HALLPO BOX 648 BLUE HILL, ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAINE AUDUBON - DOWNEAST CHAPTER PO BOX 1212 ELSWORTH, ME 04605	NONE	501(C)(3)	BIOLOGICAL RESEARCH	2,000
MARINE CORPS SCHOLARSHIP FOUNDATION 121 SOUTH ST ASAPH ALEXANDRIA, VA 22314	NONE	501(C)(3)	GENERAL PURPOSE	3,000
MARY E BARTLETT LIBRARY ATTN MS MARILYN MOREHEAD 22 DALTON ROAD BRENTWOOD, NH 03833	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIDDLESEX SCHOOL 1400 LOWELL ROAD CONCORD, MA 01742	NONE	501(C)(3)	GENERAL PURPOSE	3,000
MISS PORTERS SCHOOL GIFTS ADMINISTRATOR 60 MAIN FARMINGTON, CT 06032	NONE	501(C)(3)	GENERAL PURPOSE	1,000
MOUNT SINAI SCHOOL OF MEDICINE ONE GUSTAVE LEVY PLACE BOX 1049 NEW YORK, NY 10029	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK UNIVERSITY SCHOOL OF MEDICINE NEW YORK, NY 10016	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
NEW YORK UNIVERSITY NEW YORK SCHOOL OF MEDICINE NEW YORK, NY 10016	NONE	501(C)(3)	GENERAL PURPOSE	75,000
NEW YORK UNIVERSITY NEW YORK SCHOOL OF MEDICINE NEW YORK, NY 10016	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK UNIVERSITY NEW YORK SCHOOL OF MEDICINE NEW YORK, NY 10016	NONE	501(C)(3)	BIOLOGICAL RESEARCH	1,000
NOBLE AND GREENOUGH SCHOOL 360 HUNTINGTON AVE BOSTON, MA 02215	NONE	501(C)(3)	BIOLOGICAL RESEARCH	2,500
NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVE BOSTON, MA 02215	NONE	501(C)(3)	GENERAL PURPOSE	4,667
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVE BOSTON, MA 02215	NONE	501(C)(3)	BIOLOGICAL RESEARCH	20,000
NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVE BOSTON, MA 02215	NONE	501(C)(3)	BIOLOGICAL RESEARCH	4,667
NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVE BOSTON, MA 02215	NONE	501(C)(3)	BIOLOGICAL RESEARCH	4,667
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHSHORE LIJ HOSPITAL AT GLEN COVE ATTN DIRECTOR SAINT ANDREWS LANE GLEN COVE, NY 11542	NONE	501(C)(3)	GENERAL PURPOSE	5,000
NORTHWESTERN UNIVERSITY CHICAGO 2300 CHILDRENS PLAZA 205 CHICAGO, IL 60614	NONE	501(C)(3)	GENERAL PURPOSE	74,000
NORTHWESTERN UNIVERSITY CHICAGO 2301 CHILDRENS PLAZA 205 CHICAGO, IL 60615	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ► 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OREGON HEALTH SCIENCES UNIVERSITY 2525 SW 1ST AVENUE PORTLAND, OR 97201	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
PALM BEACH CIVIC ASSOCIATION 139 NORTH COUNTY ROAD PALM BEACH, FL 33480	NONE	501(C)(3)	GENERAL PURPOSE	1,000
PALM BEACH DAY ACADEMY ATTN HEADMASTER 241 SEAVIEW AVENUE PALM BEACH, FL 33480	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PALM BEACH FIRE RESCUE 300 NORTH COUNTY ROAD PALM BEACH, FL 33480	NONE	501(C)(3)	GENERAL PURPOSE	1,000
PENINSULA AMBULANCE CORPS INC ATTN DIRECTOR PO BOX 834 BLUE HILL, ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	1,000
PHILLIPS EXETER ACADEMY20 MAIN ST EXETER, NH 03833	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PILGRIM UNITED CHURCH OF CHRIST ATTN BETTY LOU ORCUTT 416 MIDDLE ROAD BRENTWOOD, NH 03833	NONE	501(C)(3)	GENERAL PURPOSE	1,500
SAINT EDWARDS SCHOOL 1895 ST EDWARDS DR VERO BEACH, FL 32963	NONE	501(C)(3)	GENERAL PURPOSE	500
SAINT FRANCIS BY THE SEA EPISCOPAL CHURCH ATTN TREASURER PO BOX 76 BLUE HILL, ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	2,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SAINT PETERS CATHOLIC CHURCH 1701 INDIAN CREEK PKWY JUPITER, FL 33458	NONE	501(C)(3)	GENERAL PURPOSE	1,000
SEACOAST FAMILY PROMISE ATTN PATTI FREW-WATERS NETWORK DIRECTOR PO BOX 233 STRATHAM, NH 03885	NONE	501(C)(3)	GENERAL PURPOSE	1,500
SELAMTA FAMILY PROJECTPO BOX 1857 LAKE PLACID, FL 33862	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SITESALIVE FOUNDATION ATTN RICHARD WILSON PRESIDENT 8 SKINNERS PATH MARBLEHEAD, MA 01945	NONE	501(C)(3)	GENERAL PURPOSE	1,000
SPRINGSIDE CHESTNUT HILL ACADEMY 500 W WILLOW GROVE AVE PHILADELPHIA, PA 19118	NONE	501(C)(3)	GENERAL PURPOSE	2,000
ST DAVIDS EPISCOPAL CHURCH 763 SOUTH VALLEY FORGE ROAD WAYNE, PA 19087	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JOHN'S EPISCOPAL CHURCH 810 WASHINGTON AVE LAKE WORTH, FL 33460	NONE	501(C)(3)	GENERAL PURPOSE	500
ST MARK'S SCHOOL 1750 E OAKLAND PARK BLVD FORT LAUDERDALE, FL 33334	NONE	501(C)(3)	GENERAL PURPOSE	5,000
STATE UNIVERSITY OF NEW YORK ALBANY 353 BROADWAY ALBANY, NY 12246	NONE	501(C)(3)	BIOLOGICAL RESEARCH	25,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STATE UNIVERSITY OF NEW YORK BUFFALO 401 CROFTS HALL BUFFALO, NY 14259	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
STATE UNIVERSITY OF NEW YORK BUFFALO 402 CROFTS HALL BUFFALO, NY 14260	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
THE CHURCH OF BETHESDA-BY-THE-SEA PO BOX 1057 PALM BEACH, FL 33480	NONE	501(C)(3)	GENERAL PURPOSE	500
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE LAWRENCEVILLE SCHOOL ATTN DEVELOPMENT DIRECTOR PO BOX 6008 LAWRENCEVILLE, NJ 08648	NONE	501(C)(3)	GENERAL PURPOSE	5,000
THE MARGAUX POWERS MEMORIAL THE TAFT SCHOOL ATTN CHRISTOPHER R 110 WATERTOWN, CT 06795	NONE	501(C)(3)	GENERAL PURPOSE	3,000
THE MARINER'S MUSEUM 100 MUSEUM DRIVE NEWPORT NEWS, VA 23606	NONE	501(C)(3)	GENERAL PURPOSE	500
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE PILOT SCHOOL 100 GARDEN OF EDEN ROAD TALLEYVILLE WILMINGTON, DE 19803	NONE	501(C)(3)	GENERAL PURPOSE	3,000
THE TAFT SCHOOL 110 WOODBURY ROAD WATERTOWN, CT 06795	NONE	501(C)(3)	BIOLOGICAL RESEARCH	500
TOWN OF PALM BEACH UNITED WAY INC 44 COCONUT ROW M201 PALM BEACH, FL 33480	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRINITY COLLEGE THE LONG WALK SOCIETY ATTN GRAYSON K BRYANT DIRECTOR OF DEVELOPMENT 700 ROUTE 22 PAWLING, NY 12564	NONE	501(C)(3)	GENERAL PURPOSE	500
TRUSTEES UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	501(C)(3)	GENERAL PURPOSE	500
TUCSON JEWISH COMMUNITY CENTER ERIN SHOENBERG 3800 EAST RIVER DRIVE TUCSON, AZ 85718	NONE	501(C)(3)	GENERAL PURPOSE	500
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNITED WAY OF ADDISON COUNTY ATTN DIRECTOR PO BOX 555 MIDDLEBURY, VT 05753	NONE	501(C)(3)	GENERAL PURPOSE	1,000
UNIVERSITY OF CALIFORNIA BERKELEY 2200 UNIVERSITY AVENUE BERKELEY, CA 94704	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF CALIFORNIA DAVIS 1 SHIELDS AVE DAVIS, CA 95616	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF CALIFORNIA IRVINE 510 ALDRICH HALL 5 IRVINE, CA 92617	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF CALIFORNIA LOS ANGELES 11000 KINROSS AVENUE LOS ANGELES, CA 90024	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF CALIFORNIA RIVERSIDE 200 UNIVERSITY OFFICE BUILDING RIVERSIDE, CA 92521	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF CALIFORNIA RIVERSIDE 200 UNIVERSITY OFFICE BUILDING RIVERSIDE, CA 92521	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF CALIFORNIA SAN DIEGO 9500 GILMAN DRIVE LA JOLLA, CA 92093	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF CALIFORNIA SAN FRANCISCO UCSF BOX 0248 SAN FRANCISCO, CA 94143	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ▶				5,217,339
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF CALIFORNIA SAN FRANCISCO UCSF BOX 0248 SAN FRANCISCO, CA 94143	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF CALIFORNIA SAN FRANCISCO UCSF BOX 0248 SAN FRANCISCO, CA 94143	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF CHICAGO 6030 SOUTH ELLIS AVENUE CHICAGO, IL 60637	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF CHICAGO 6030 SOUTH ELLIS AVENUE CHICAGO, IL 60637	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF COLORADO BOULDER 2055 REGENT DRIVE RM 101 BOULDER, CO 80309	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF COLORADO BOULDER 2055 REGENT DRIVE RM 101 BOULDER, CO 80309	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ▶ 3a				5,217,339

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF COLORADO DENVER 1201 LARIMER STREET DENVER, CO 80204	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF ILLINOIS URBANA-CHAMPAIGN 901 WEST ILLINOIS STREET URBANA, IL 61801	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF ILLINOIS URBANA-CHAMPAIGN 901 WEST ILLINOIS STREET URBANA, IL 61801	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ▶ 3a				5,217,339


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF MARYLAND BALTIMORE 620 W LEXINGTON ST BALTIMORE, MD 21201	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF MASSACHUSETTS WORCESTER 55 LAKE AVENUE NORTH WORCESTER, MA 01655	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF MICHIGAN FLEMING ADMINISTRATION BUILDING ANN ARBOR, MI 48109	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ► 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF MICHIGAN FLEMING ADMINISTRATION BUILDING ANN ARBOR, MI 48109	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF MINNESOTA TWIN CITIES 99 CHURCH STREET MINNEAPOLIS, MN 55455	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF MINNESOTA TWIN CITIES 99 CHURCH STREET MINNEAPOLIS, MN 55455	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ▶				5,217,339
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF NORTH CAROLINA CHAPEL HILL PO BOX 309 CHAPEL HILL, NC 27514	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF OREGON 1585 E 13TH AVE EUGENE, OR 97403	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	501(C)(3)	GENERAL PURPOSE	2,500
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF PITTSBURGH 128 NORTH CRAIG STREET PITTSBURGH, PA 15260	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF PITTSBURGH 128 NORTH CRAIG STREET PITTSBURGH, PA 15260	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF PUERTO RICO 128 NORTH CRAIG STREET PITTSBURGH, PA 15260	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF TEXAS AUSTIN UNIVERSITY OF TEXAS AUSTIN AUSTIN, TX 78712	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF WISCONSIN MADISON 702 WEST JOHNSON STREET MADISON, WI 537151007	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF WISCONSIN MADISON 702 WEST JOHNSON STREET MADISON, WI 537151007	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total 				5,217,339
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNUSED GRANT CHILDREN'S NATIONAL 111 MICHIGAN AVE NW WASHINGTON, DC 20010	NONE	501(C)(3)	GENERAL PURPOSE	-8,400
UNUSED GRANT UNIVERSITY OF MICHIGAN FLEMING ADMINISTRATION BUILDING ANN ARBOR, MI 48109	NONE	501(C)(3)	GENERAL PURPOSE	-28
USEA AREA 1111 NORTH ST KENNEBUNKPORT, ME 04046	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
VANDERBILT UNIVERSITY PMB 407727 2301 VANDERBILT PLACE NASHVILLE, TN 37240	NONE	501(C)(3)	GENERAL PURPOSE	75,000
WASHINGTON AND LEE UNIVERSITY ATTN DIRECTOR OF CORPORATE 204 W WASHINGTON ST LEXINGTON, VA 24450	NONE	501(C)(3)	GENERAL PURPOSE	3,500
WASHINGTON UNIVERSITY IN STLOUIS CAMPUS BOX 1082 ONE BROOKINGS DRIVE ST LOUIS, MO 63130	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WE CAN CENTER783 ROUTE 28 HARWICH PORT, MA 02646	NONE	501(C)(3)	GENERAL PURPOSE	500
WILLIAM STURGIS FRIENDS OF EDUCATION FOUNDATION 427 MAIN ST HYANNIS, MA 02601	NONE	501(C)(3)	GENERAL PURPOSE	4,000
WOODS HOLE OCEANOGRAPHIC INSTITUTE ATTN DIRECTOR OF FENNO HOUSE MS 40 WOODS HOLE, MA 02543	NONE	501(C)(3)	GENERAL PURPOSE	1,000
Total ▶ 3a				5,217,339

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YALE UNIVERSITYPO BOX 208250 NEW HAVEN, CT 06508	NONE	501(C)(3)	GENERAL PURPOSE	20,000
YALE UNIVERSITYPO BOX 208250 NEW HAVEN, CT 06508	NONE	501(C)(3)	GENERAL PURPOSE	15,000
YOUNG HARRIS COLLEGEPO BOX 275 YOUNG HARRIS, GA 30582	NONE	501(C)(3)	GENERAL PURPOSE	500
Total ▶ 3a				5,217,339

TY 2017 Accounting Fees Schedule**Name:** WHITEHALL FOUNDATION INC**EIN:** 13-5637595**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	104,649	26,162		78,487

TY 2017 Investments Corporate Bonds Schedule

Name: WHITEHALL FOUNDATION INC

EIN: 13-5637595

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIXED INCOME SECURITIES	21,244,905	20,630,789

TY 2017 Investments Corporate Stock Schedule

Name: WHITEHALL FOUNDATION INC
EIN: 13-5637595

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3M CO	174,119	252,852
ACTIVISION BLIZZARD INC	70,651	253,730
AETNA INC	51,675	131,853
APPLE INC.	210,914	451,480
BALL CORP	218,808	237,546
BERKSHIRE HATHAWAY INC DEL CL B	312,568	482,818
BOEING CO	99,636	288,223
BROOKFIELD ASSET MANAGE-C	255,147	272,746
CHUBB LTD	350,031	350,137
CISCO SYSTEMS INC	222,038	389,200
CSX CORP	229,832	407,275
DODGE & COX INTL STOCK FUND	2,621,895	2,490,463
FCB FINANCIAL HOLDINGS-CL A	162,436	147,888
FIDELITY 500 INDEX FD-AI	13,139,802	14,341,876
FIDELITY INTERNATIONAL INDEX FUND	5,035,699	4,869,266
GOLDMAN SACHS GROUP INC	306,636	380,087
GOOGLE INC CLASS C	188,288	417,715
HCA HOLDINGS INC	228,918	459,096
HILL-ROM HOLDINGS, INC	70,342	151,040
INTERCONTINENTAL EXCHANGE, INC	165,646	327,269
ISHARES CORE MSCI EMERGING	2,631,548	2,644,042
ISHARES MSCI INDIA ETF	1,201,064	1,212,430
ISHARES INC MSCI JAPAN NEW	2,473,291	2,539,868
JP MORGAN CHASE & CO	182,400	541,632
MATTHEWS ASIA DIVIDEND-INST	3,080,859	3,707,550
MCDONALD'S CORP	114,094	117,103
METHANEX CORP	85,026	158,200
MICROSOFT CORP	107,910	125,807
MONDELEZ INTERNATIONAL-W/I	122,949	176,136
MOTOROLA SOLUTIONS, INC.	206,624	442,476

Name of Stock	End of Year Book Value	End of Year Fair Market Value
NEUBERGER BER GR CHINA EQ-IS	886,465	1,284,058
OAKMARK FUND-INST	7,084,310	7,068,442
OAKMARK INTERNATIONAL FD-I	9,176,589	9,607,569
P SCHWAB CHARLES CORP	150,517	289,985
PAYPAL HOLDINGS INC-W/I	88,543	230,580
PFIZER INC	108,807	295,269
RAYTHEON CO	29,327	216,993
ROCKWELL AUTOMATION INC	140,091	193,146
SCHLUMBERGER LTD	146,832	97,472
SCOTTS MIRACLE-GRO COMPANY	101,127	117,701
SEALED AIR CORP	176,759	196,735
SHERWIN-WILLIAMS CO/THE	105,138	122,907
SPDR S&P 500 ETF TRUST	4,122,839	5,745,499
STANLEY BLACK & DECKER,INC.	267,093	375,619
US FOODS HOLDING CORP	375,587	434,562
VANGUARD FTSE EMERGING MARKE	5,818,265	5,964,530
XTRACKERS MSCI JAPAN HEDGED EQUITY	2,378,637	2,924,630
SPDR S&P OIL & GAS EXP & PR	1,141,371	1,359,306
ANALOG DEVICES INC	225,948	256,577
EOG RESOURCES INC	118,154	191,355
MARTIN MARIETTA MATERIALS	92,543	81,878
NIKE INC - CL B	126,666	203,328

TY 2017 Investments - Other Schedule

Name: WHITEHALL FOUNDATION INC

EIN: 13-5637595

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ALTERNATIVE ASSETS	AT COST	18,703,960	19,915,475

TY 2017 Other Expenses Schedule**Name:** WHITEHALL FOUNDATION INC**EIN:** 13-5637595**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE	3,185	796		2,389
OFFICE EXPENSE	29,420	7,355		22,065
TELEPHONE	6,428	1,607		4,821
POSTAGE	1,995	499		1,496
SCIENTIFIC ADVISOR	66,003	0		66,003
MANAGEMENT FEES	1,207,897	1,207,897		0

TY 2017 Other Income Schedule

Name: WHITEHALL FOUNDATION INC

EIN: 13-5637595

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	1,998	1,998	1,998

TY 2017 Other Liabilities Schedule**Name:** WHITEHALL FOUNDATION INC**EIN:** 13-5637595

Description	Beginning of Year - Book Value	End of Year - Book Value
FEDERAL EXCISE TAX PAYABLE	54,418	0

TY 2017 Taxes Schedule**Name:** WHITEHALL FOUNDATION INC**EIN:** 13-5637595

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	177,541	0		0
PAYROLL TAXES	87,698	65,774		21,925
PROPERTY TAXES	642	161		482