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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 10-01-2017 , and ending 09-30-2018

Name of foundation
THE ZAHAVA AND MOSHAEL J STRAUS FAMILY FOUNDATION
% MOSHAEL J STRAUS

A Employer identification number
13-3913229

Number and street (or P O box number if mail is not delivered to street address) Room/suite
P O Box 1136

B Telephone number (see instructions)
(201) 242-5000

City or town, state or province, country, and ZIP or foreign postal code
ENGLEWOOD CLIFFS, NJ 07632

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☑ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 11,788,214

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	4,670,153			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	5,819	5,819		
	4	Dividends and interest from securities	118,338	118,338		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	931,972			
	b	Gross sales price for all assets on line 6a 7,909,412				
	7	Capital gain net income (from Part IV, line 2)		3,027,344		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	1,045	1,045		
	12	**Total.** Add lines 1 through 11	5,727,327	3,152,546		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	13,000	6,500	0	6,500
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	82,343	81,955		388
	24	**Total operating and administrative expenses.** Add lines 13 through 23	95,343	88,455	0	6,888
	25	Contributions, gifts, grants paid	1,322,500			1,320,250
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,417,843	88,455	0	1,327,138
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	4,309,484			
	b	**Net investment income** (if negative, enter -0-)		3,064,091		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	193,109	2,770,229	2,770,229
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	6,047,817	7,780,181	9,017,985
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)			
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	6,240,926	10,550,410	11,788,214
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	6,240,926	10,550,410	
30	**Total net assets or fund balances** (see instructions)	6,240,926	10,550,410	
31	**Total liabilities and net assets/fund balances** (see instructions)	6,240,926	10,550,410	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,240,926
2	Enter amount from Part I, line 27a	2	4,309,484
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	10,550,410
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	10,550,410

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	3,027,344
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,159,405	6,591,471	0 175895
2015	930,038	3,651,317	0 254713
2014	962,209	2,148,277	0 447898
2013	1,070,485	1,378,528	0 776542
2012	1,011,254	1,342,803	0 753092

2 Total of line 1, column (d)	2	2 40814
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 481628
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	9,475,965
5 Multiply line 4 by line 3	5	4,563,890
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	30,641
7 Add lines 5 and 6	7	4,594,531
8 Enter qualifying distributions from Part XII, line 4	8	1,327,138

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary–see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	61,282
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2.		3	61,282
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	61,282
6	Credits/Payments			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a 3,632		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d.		7	3,632
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached		8	1,114
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	58,764
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶	Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶n/a

14 The books are in care of ▶MOSHAEL J STRAUS Telephone no ▶(201) 242-5000

Located at ▶P O BOX 1136 ENGLEWOOD CLIFFS NJ ZIP+4 ▶07632

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

			Yes	No
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☑ No

If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

			Yes	No
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No

			Yes	No
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?.	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?.	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**		No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MOSHAEL J STRAUS P O Box 1136 ENGLEWOOD CLIFFS, NJ 07632	PRESIDENT/DIRECTOR 1 0	0	0	0
ZAHAVA STRAUS P O Box 1136 ENGLEWOOD CLIFFS, NJ 07632	VICE PRESIDENT 1 0	0	0	0
DANIEL E STRAUS P O Box 1136 ENGLEWOOD CLIFFS, NJ 07632	SEC/TREASURER 1 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000. . . . . ▶

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation

Total number of others receiving over $50,000 for professional services. . . . . ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	8,610,278
b	Average of monthly cash balances.	1b	1,009,991
c	Fair market value of all other assets (see instructions).	1c	0
d	**Total** (add lines 1a, b, and c).	1d	9,620,269
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). 1e		
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	9,620,269
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	144,304
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,475,965
6	**Minimum investment return.** Enter 5% of line 5.	6	473,798

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.			1	473,798
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	61,282		
b	Income tax for 2017 (This does not include the tax from Part VI).	2b			
c	Add lines 2a and 2b.			2c	61,282
3	Distributable amount before adjustments Subtract line 2c from line 1.			3	412,516
4	Recoveries of amounts treated as qualifying distributions.			4	
5	Add lines 3 and 4.			5	412,516
6	Deduction from distributable amount (see instructions).			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.			7	412,516

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,327,138
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,327,138
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	1,327,138

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1	Distributable amount for 2017 from Part XI, line 7				412,516
2	Undistributed income, if any, as of the end of 2017				
a	Enter amount for 2016 only.			0	
b	Total for prior years 2015 , 2014 , 2013		0		
3	Excess distributions carryover, if any, to 2017				
a	From 2012. 944,740				
b	From 2013. 1,007,445				
c	From 2014. 881,180				
d	From 2015. 760,871				
e	From 2016. 837,591				
f	**Total** of lines 3a through e.	4,431,827			
4	Qualifying distributions for 2017 from Part XII, line 4 ▶ $ 1,327,138				
a	Applied to 2016, but not more than line 2a			0	
b	Applied to undistributed income of prior years (Election required—see instructions).				
c	Treated as distributions out of corpus (Election required—see instructions).				
d	Applied to 2017 distributable amount.				412,516
e	Remaining amount distributed out of corpus	914,622			
5	Excess distributions carryover applied to 2017 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,346,449			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount —see instructions		0		
e	Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8	Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	944,740			
9	**Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a	4,401,709			
10	Analysis of line 9				
a	Excess from 2013. 1,007,445				
b	Excess from 2014. 881,180				
c	Excess from 2015. 760,871				
d	Excess from 2016. 837,591				
e	Excess from 2017. 914,622				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	**(b)** 2016	**(c)** 2015	**(d)** 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

MOSHAEL J STRAUS AND ZAHAVA STRAUS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				1,322,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	5,819	
4 Dividends and interest from securities. . . .			14	118,338	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	931,972	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a OTHER INCOME			01	1,045	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				1,057,174	

13 **Total.** Add line 12, columns (b), (d), and (e). **13** 1,057,174

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		**No**
	(2) Other assets.	**1a(2)**		**No**
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
	(4) Reimbursement arrangements.	**1b(4)**		**No**
	(5) Loans or loan guarantees.	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2019-02-14	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Mark S Halpern		2019-02-14		P00395457
Firm's name ▶ FTI Consulting Inc				Firm's EIN ▶
Firm's address ▶ 750 Third Avenue NEW YORK, NY 10017				Phone no (973) 852-8100

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
699 950 SHS LORD ABBETT ULTRA SHORT BD A	P	2017-06-30	2017-12-29
697 859 SHS PIMCO SHORT ASSET INVEST A	P	2017-06-30	2017-12-29
2498 150 SHS LORD ABBETT ULTRA	P	2017-06-30	2018-01-09
895 205 SHS LORD ABBETT ULTRA SHORT BD A	P	2017-06-30	2018-01-10
6 443 SHS LORD ABBETT ULTRA SHORT BD A	P	2017-07-31	2018-01-10
4 797 SHS LORD ABBETT ULTRA SHORT BD A	P	2017-08-31	2018-01-10
4 543 SHS LORD ABBETT ULTRA SHORT BD A	P	2017-09-29	2018-01-10
4 677 SHS LORD ABBETT ULTRA SHORT BD A	P	2017-10-31	2018-01-10
4 647 SHS LORD ABBETT ULTRA SHORT BD A	P	2017-11-30	2018-01-10
0 124 SHS LORD ABBETT ULTRA SHORT BD A	P	2017-12-15	2018-01-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,000		7,007	-7
7,000		7,021	-21
25,000		25,008	-8
8,955		8,962	-7
64		64	
48		48	
45		45	
47		47	
46		47	-1
1		1	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-7
			-21
			-8
			-7
			-1

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
4 946 SHS LORD ABBETT ULTRA SHORT BD A	P	2017-12-29	2018-01-10
2490 687 SHS PIMCO SHORT ASSET INVEST A	P	2017-06-30	2018-01-09
1083 869 SHS PIMCO SHORT ASSET INVEST A	P	2017-06-30	2018-01-10
5 861 SHS PIMCO SHORT ASSET INVEST A	P	2017-07-31	2018-01-10
4 766 SHS PIMCO SHORT ASSET INVEST A	P	2017-08-31	2018-01-10
4 593 SHS PIMCO SHORT ASSET INVEST A	P	2017-09-29	2018-01-10
4 362 SHS PIMCO SHORT ASSET INVEST A	P	2017-10-31	2018-01-10
4 595 SHS PIMCO SHORT ASSET INVEST A	P	2017-11-30	2018-01-10
12 595 SHS PIMCO SHORT ASSET INVEST A	P	2017-12-13	2018-01-10
2 577 SHS PIMCO SHORT ASSET INVEST A	P	2017-12-13	2018-01-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
49		50	-1
25,000		25,058	-58
10,876		10,904	-28
59		59	
48		48	
46		46	
44		44	
46		46	
126		126	
26		26	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1
			-58
			-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
4 861 SHS PIMCO SHORT ASSET INVEST A	P	2017-12-29	2018-01-10
19 SHS SPDR S&P 500 ETF TRUST	P	2017-04-21	2018-01-10
351 SHS SPDR S&P 500 ETF TRUST	P	2017-04-21	2018-01-26
60000 SHS ARTISAN INTL VALUE INV	D	2011-01-26	2018-08-21
600 SHS AON PLC SHS CL- A	D	2010-11-01	2018-01-26
381 SHS ILG INC COM	D	2015-12-14	2018-01-29
130 SHS ILG INC COM	P	2015-12-14	2018-01-29
129 SHS ILG INC COM	P	2016-01-12	2018-01-29
118 SHS ILG INC COM	P	2016-01-25	2018-01-29
300 SHS MONDELEZ INTL INC COM	D	2010-11-01	2018-01-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
49		49	
5,073		4,460	613
99,980		82,397	17,583
2,211,594		1,657,200	554,394
85,196		29,448	55,748
12,102		4,516	7,586
4,129		1,531	2,598
4,097		1,465	2,632
3,748		1,266	2,482
13,494		6,149	7,345

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			613
			17,583
			554,394
			55,748
			7,586
			2,598
			2,632
			2,482
			7,345

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
470 SHS MONDELEZ INTL INC COM	D	2010-11-03	2018-01-29
1600 SHS MONDELEZ INTL INC COM	P	2015-06-04	2018-01-29
70 SHS AMAZON COM INC	D	2014-11-05	2018-02-02
28 SHS AMAZON COM INC	D	2014-11-05	2018-02-13
600 SHS BANK OF AMERICA CORP	P	2015-06-04	2018-02-14
2300 SHS BANK OF AMERICA CORP	D	2015-06-12	2018-02-14
650 SHS BERKSHIRE HATHAWAY CL- B NEW	D	2012-05-04	2018-02-28
270 SHS JPMORGAN CHASE & CO	D	2014-12-10	2018-02-15
580 SHS JPMORGAN CHASE & CO	D	2015-01-30	2018-02-15
460 SHS MARRIOTT INTL INC NEW CL A	P	2015-12-14	2018-02-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
21,140		9,603	11,537
71,967		64,502	7,465
101,954		21,033	80,921
39,634		8,413	31,221
19,205		10,072	9,133
73,620		40,197	33,423
137,184		52,659	84,525
31,139		16,483	14,656
66,890		31,637	35,253
66,776		32,085	34,691

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			11,537
			7,465
			80,921
			31,221
			9,133
			33,423
			84,525
			14,656
			35,253
			34,691

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
240 SHS MARRIOTT INTL INC NEW CL A	P	2015-12-14	2018-02-14
22 SHS AMAZON COM IN	D	2014-11-05	2018-03-16
15 SHS AMAZON COM INC	D	2014-11-05	2018-03-29
930 SHS PEPSICO INC	D	2011-01-27	2018-03-16
651 SHS PEPSICO INC	D	2011-01-27	2018-03-16
700 SHS PEPSICO INC	P	2015-06-04	2018-03-16
300 SHS GENL DYNAMICS CORP	P	2016-12-15	2018-04-16
14 630 SHS ALPHABET INC CL C	D	2011-04-21	2018-05-31
135 370 SHS ALPHABET INC CL C	D	2011-05-04	2018-05-31
39 280 SHS ALPHABET INC CL C	D	2011-05-04	2018-05-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
34,840		16,740	18,100
34,927		6,610	28,317
21,679		4,507	17,172
104,340		61,054	43,286
73,038		42,738	30,300
78,536		66,085	12,451
65,832		52,394	13,438
15,906		3,823	12,083
147,177		36,200	110,977
42,706		10,504	32,202

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			18,100
			28,317
			17,172
			43,286
			30,300
			12,451
			13,438
			12,083
			110,977
			32,202

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
75 210 SHS ALPHABET INC CL C	D	2012-01-20	2018-05-31
5 510 SHS ALPHABET INC CL C	D	2015-01-05	2018-05-31
82 SHS AMAZON COM INC	D	2014-11-05	2018-05-31
33 SHS AMAZON COM INC	D	2014-11-05	2018-05-31
270 SHS ANADARKO PETE	D	2013-12-16	2018-05-31
30 SHS ANADARKO PETE	P	2015-06-04	2018-05-31
225 SHS AON PLC SHS CL- A	D	2010-11-01	2018-05-31
1125 SHS AON PLC SHS CL- A	D	2010-11-03	2018-05-31
700 SHS BANK OF AMERICA CORP	D	2015-06-12	2018-05-31
710 SHS BANK OF AMERICA CORP	D	2015-06-15	2018-05-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
81,770		21,923	59,847
5,991		2,824	3,167
133,369		24,639	108,730
53,673		9,916	43,757
18,857		21,372	-2,515
2,095		2,506	-411
31,517		11,043	20,474
157,583		55,215	102,368
21,736		12,234	9,502
22,046		12,408	9,638

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			59,847
			3,167
			108,730
			43,757
			-2,515
			-411
			20,474
			102,368
			9,502
			9,638

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1660 SHS BANK OF AMERICA CORP	D	2015-06-15	2018-05-31
530 SHS BANK OF AMERICA CORP	D	2015-06-15	2018-05-31
10 SHS BANK OF AMERICA CORP	D	2015-06-18	2018-05-31
150 SHS BERKLEY W R CORP	D	2010-12-06	2018-05-31
800 SHS BERKLEY W R CORP	D	2015-01-05	2018-05-31
500 SHS BERKSHIRE HATHAWAY CL-B NEW	D	2012-05-04	2018-05-31
397 SHS BERKSHIRE HATHAWAY CL-B NEW	D	2012-08-14	2018-05-31
253 SHS BERKSHIRE HATHAWAY CL-B NEW	D	2012-08-14	2018-05-31
700 SHS CITIGROUP INC NEW	D	2014-01-27	2018-05-31
700 SHS SHS CITIGROUP INC NEW	D	2014-02-07	2018-05-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
48,272		29,011	19,261
15,412		9,262	6,150
291		174	117
11,467		3,995	7,472
61,157		40,157	21,000
96,180		40,507	55,673
76,367		33,705	42,662
48,667		21,480	27,187
46,668		34,342	12,326
46,668		34,489	12,179

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			19,261
			6,150
			117
			7,472
			21,000
			55,673
			42,662
			27,187
			12,326
			12,179

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
900 SHS CITIGROUP INC NEW	D	2014-03-27	2018-05-31
300 SHS CITIGROUP INC NEW	D	2014-03-27	2018-05-31
500 SHS CITIGROUP INC NEW	D	2014-03-28	2018-05-31
1300 SHS DISH NETWORK CORP CLASS A	D	2013-05-16	2018-05-31
687 SHS DISH NETWORK CORP CLASS A	D	2013-07-10	2018-05-31
110 SHS DISH NETWORK CORP CLASS A	D	2013-07-10	2018-05-31
153 SHS DISH NETWORK CORP CLASS A	P	2015-06-04	2018-05-31
1140 SHS ECOLAB INC	D	2010-11-03	2018-05-31
610 SHS ECOLAB INC	D	2010-11-03	2018-05-31
450 SHS FIDELITY NATL INFORMATION SE	D	2016-01-22	2018-05-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
60,001		42,660	17,341
20,000		14,220	5,780
33,334		23,800	9,534
38,305		50,602	-12,297
20,243		28,503	-8,260
3,241		4,564	-1,323
4,508		11,349	-6,841
162,787		56,290	106,497
87,105		30,120	56,985
44,582		26,632	17,950

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			17,341
			5,780
			9,534
			-12,297
			-8,260
			-1,323
			-6,841
			106,497
			56,985
			17,950

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
300 SHS FIDELITY NATL INFORMATION SE	P	2016-02-05	2018-05-31
300 SHS FIDELITY NATL INFORMATION SE	P	2016-12-15	2018-05-31
100 SHS GOLDMAN SACHS GROUP INC	D	2011-06-08	2018-05-31
125 SHS GOLDMAN SACHS GROUP INC	D	2011-08-23	2018-05-31
382 SHS JPMORGAN CHASE & CO	D	2015-01-30	2018-05-31
418 SHS JPMORGAN CHASE & CO	P	2015-06-04	2018-05-31
100 SHS LIBERTY GLOBAL PLC CL C NEW	D	2010-12-02	2018-05-31
3000 SHS LIBERTY GLOBAL PLC CL C NEW	D	2010-12-06	2018-05-31
650 SHS LIBERTY GLOBAL PLC CL C NEW	D	2013-12-09	2018-05-31
250 SHS MARRIOTT INTL INC NEW CL A	D	2015-12-14	2018-05-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
29,721		17,624	12,097
29,721		23,212	6,509
22,527		13,212	9,315
28,159		13,215	14,944
40,967		20,837	20,130
44,827		27,721	17,106
2,775		1,422	1,353
83,253		43,476	39,777
18,038		21,841	-3,803
34,472		17,438	17,034

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			12,097
			6,509
			9,315
			14,944
			20,130
			17,106
			1,353
			39,777
			-3,803
			17,034

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
410 SHS MARRIOTT INTL INC NEW CL A	D	2015-12-14	2018-05-31
278 SHS MARRIOTT INTL INC NEW CL A	D	2015-12-21	2018-05-31
212 SHS MARRIOTT INTL INC NEW CL A	P	2016-01-12	2018-05-31
2000 SHS MICROSOFT CORP	D	2010-11-03	2018-05-31
400 SHS MICROSOFT CORP	D	2010-11-03	2018-05-31
550 SHS MICROSOFT CORP	D	2010-12-06	2018-05-31
850 SHS MORGAN STANLEY	D	2015-01-05	2018-05-31
400 SHS ORACLE CORP	D	2011-12-22	2018-05-07
400 SHS ORACLE CORP	D	2011-12-22	2018-05-31
3000 SHS ORACLE CORP	D	2012-06-25	2018-05-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
55,250		28,598	26,652
37,462		19,390	18,072
28,569		14,787	13,782
198,485		54,358	144,127
39,697		10,872	28,825
54,583		14,759	39,824
42,610		31,815	10,795
18,437		10,292	8,145
18,741		10,292	8,449
140,560		82,551	58,009

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			26,652
			18,072
			13,782
			144,127
			28,825
			39,824
			10,795
			8,145
			8,449
			58,009

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
750 SHS ORACLE CORP	D	2012-11-07	2018-05-31
400 SHS THERMO FISHER SCIENTIFIC	D	2010-12-06	2018-05-31
200 SHS THERMO FISHER SCIENTIFIC	D	2015-01-05	2018-05-31
1700 SHS TWENTY-FIRST CENTURY FOX CL B	D	2013-12-09	2018-05-24
2530 SHS TWENTY-FIRST CENTURY FOX CL B	D	2013-12-09	2018-05-31
2370 SHS TWENTY-FIRST CENTURY FOX CL B	P	2015-06-04	2018-05-31
590 SHS UNITEDHEALTH GP INC	D	2010-11-03	2018-05-31
250 SHS UNITEDHEALTH GP INC	D	2010-11-03	2018-05-31
2450 SHS WELLS FARGO & CO NEW	P	2017-05-16	2018-05-31
850 SHS AERCAP HOLDINGS N V	P	2018-02-15	2018-05-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
35,140		23,237	11,903
83,411		20,920	62,491
41,705		25,320	16,385
65,363		54,513	10,850
96,493		81,127	15,366
90,391		79,185	11,206
142,513		21,475	121,038
60,387		9,099	51,288
132,690		130,213	2,477
47,013		44,201	2,812

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			11,903
			62,491
			16,385
			10,850
			15,366
			11,206
			121,038
			51,288
			2,477
			2,812

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
5000 SHS BARCLAYS PLC ADR	P	2018-05-24	2018-05-31
1550 SHS COMCAST CORP (NEW) CLASS A	P	2018-03-23	2018-05-31
3150 SHS GENERAL MTRS CO	P	2017-06-22	2018-05-31
800 SHS LIBERTY TRIPADVISOR HLDGS INC	P	2018-01-26	2018-05-31
1500 SHS TRIPADVISOR INC COM	P	2017-11-10	2018-05-31
600 SHS UNITED PARCEL SER INC CL-B	P	2018-02-09	2018-05-31
95 SHS AON PLC SHS CL-A	D	2010-11-03	2018-06-18
28 SHS MARRIOTT INTL INC NEW CL A	P	2016-01-12	2018-06-18
122 SHS MARRIOTT INLT INC NEW CL A	P	2016-01-25	2018-06-18
550 SHS ORACLE CORP	D	2012-11-07	2018-06-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
53,274		55,848	-2,574
48,026		51,763	-3,737
131,837		107,732	24,105
11,640		7,772	3,868
77,433		46,692	30,741
69,705		63,611	6,094
13,300		4,663	8,637
3,885		1,953	1,932
16,926		8,510	8,416
26,541		17,040	9,501

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-2,574
			-3,737
			24,105
			3,868
			30,741
			6,094
			8,637
			1,932
			8,416
			9,501

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
5 SHS ORACLE CORP	D	2013-03-21	2018-06-08
825 SHS BANK OF AMERICA CORP	D	2015-06-18	2018-07-17
188 SHS ECOLAB INC	D	2010-11-03	2018-08-01
92 SHS ECOLAB INC	D	2010-12-06	2018-08-01
701 SHS BANK OF AMERICA CORP	D	2015-06-18	2018-09-12
1464 SHS BANK OF AMERICA CORP	D	2015-06-18	2018-09-25
229 SHS BANK OF AMERICA CORP	D	2015-06-25	2018-09-25
998 SHS ORACLE CORP	D	2013-03-21	2018-09-14
5974 942 SHS LORD ABBETT FLT RT F	P	2018-06-04	2018-06-28
6250 SHS PIMCO INCOME I2	P	2018-06-04	2018-06-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
241		162	79
24,809		14,318	10,491
27,208		9,283	17,925
13,315		4,321	8,994
21,344		12,166	9,178
45,017		25,408	19,609
7,042		4,001	3,041
49,149		32,290	16,859
54,491		54,730	-239
75,000		75,000	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			79
			10,491
			17,925
			8,994
			9,178
			19,609
			3,041
			16,859
			-239

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
10008 176 SHS LORD ABBETT ULTRA SHORT BD F	P	2018-06-14	2018-08-20
36 SHS ALIGN TECHNOLOGY	P	2018-06-05	2018-07-03
94 SHS ADOBE SYSTEMS	P	2018-06-05	2018-08-24
238 SHS ORACLE CORP	P	2018-06-05	2018-08-24
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,182		100,182	
12,302		12,379	-77
24,673		23,638	1,035
11,716		11,185	531
			26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-77
			1,035
			531

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMIT817 Broadway new york, NY 10003	none	PC	Unrestricted grant	25,000
American Friends of Bar-Ilan University 160 E 56th Street New York, NY 10022	none	PC	unrestricted grant	110,000
yeshiva university500 W 185th St new york, NY 10033	none	PC	unrestricted grant	1,100,000
Total . . . . ▶ **3a**				1,322,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Ramaz School114 E 85th Street New York, NY 10028	none	PC	unrestricted grant	12,500
OHR Torah Stone 49 W 45th Street Suite 701 New York, NY 10036	None	PC	Unrestricted Grant	75,000
Total . . . . ▶ 3a				1,322,500

TY 2017 Accounting Fees Schedule

Name: THE ZAHAVA AND MOSHAEL J STRAUS FAMILY FOUNDATION

EIN: 13-3913229

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	13,000	6,500		6,500

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: THE ZAHAVA AND MOSHAEL J STRAUS FAMILY FOUNDATION

EIN: 13-3913229

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491045004019

TY 2017 Investments Corporate Stock Schedule

Name: THE ZAHAVA AND MOSHAEL J STRAUS FAMILY FOUNDATION

EIN: 13-3913229

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SEE STATEMENT A ATTACHED	7,780,181	9,017,985

TY 2017 Other Expenses Schedule

Name: THE ZAHAVA AND MOSHAEL J STRAUS FAMILY FOUNDATION

EIN: 13-3913229

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	388			388
INVESTMENT & BANK FEES	81,955	81,955		

TY 2017 Other Income Schedule

Name: THE ZAHAVA AND MOSHAEL J STRAUS FAMILY FOUNDATION

EIN: 13-3913229

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Stock dividend - MS #11601	1,045	1,045	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990

OMB No 1545-0047

2017

Name of the organization	Employer identification number
THE ZAHAVA AND MOSHAEL J STRAUS FAMILY FOUNDATION	13-3913229

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ______________

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	**Employer identification number**
THE ZAHAVA AND MOSHAEL J STRAUS FAMILY FOUNDATION	13-3913229

Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Moshael J Straus P O Box 1136 Englewood cliffs, NJ07632	$ 4,670,153	Person ☑ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
THE ZAHAVA AND MOSHAEL J STRAUS FAMILY FOUNDATION	13-3913229

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	See Additional Data Table	$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Name of organization	**Employer identification number**
THE ZAHAVA AND MOSHAEL J STRAUS FAMILY FOUNDATION	13-3913229

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of** *exclusively* **religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $** ____________
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

Software ID:
Software Version:
EIN: 13-3913229
Name: THE ZAHAVA AND MOSHAEL J STRAUS FAMILY FOUNDATION

Form 990 Schedule B, Part II - Noncash Property (see Instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	206 SHS ALPHABET INC CL C 152 SHS AMAZON 270 SHS ANADARKO PETE 1071 SHS AON PLC	$ 554,922	2017-12-22
1	3759 SHS BANK OF AMERICA 625 SHS BERKLEY WR CORP 1087 SHS BERKSHIRE HATHAWAY 2310 SHS CITICORP	$ 546,306	2017-12-22
1	687 SHS DISH NETWORK 798 SHS ECOLAB 450 SHS FIDELITY NATL INFORMATION 210 SHS GOLDMAN SACHS	$ 237,475	2017-12-22
1	381 SHS ILG INC 962 SHS JP MORGAN CHASE 1050 SHS LIBERTY GLOBAL PLC CL C 1398 SHS MARRIOTT INTL INC	$ 336,840	2017-12-22
1	2400 SHS MICROSOFT 647 SHS MORGAN STANLEY 3090 SHS ORACLE CORP 651 SHS PEPSICO INC	$ 461,864	2017-12-22
1	315 SHS THERMO FISHER 4230 SHS TWENTY-FIRST CENTURY FOX CL B 614 SHS UNITED HEALTH	$ 341,546	2017-12-22
1	60000 SHS ARTISAN INTL VALUE INV	$ 2,191,200	2018-08-20