

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	67,146	207,345	207,345		
	2	Savings and temporary cash investments	4,084,765	2,679,804	2,679,804		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____	775				
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ <u>2,350,000</u> Less allowance for doubtful accounts ▶ <u>0</u>	2,350,000	2,350,000	2,350,000		
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	36,387	53,352	53,352		
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)	9,109,204	10,157,555	10,157,555		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	68,086,757	70,985,869	70,985,869		
	14	Land, buildings, and equipment basis ▶ <u>124,741</u> Less accumulated depreciation (attach schedule) ▶ <u>124,741</u>					
15	Other assets (describe ▶ _____)	2,292	2,292	2,292			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	83,737,326	86,436,217	86,436,217			
Liabilities	17	Accounts payable and accrued expenses	261,196	315,073			
	18	Grants payable	1,128,591	918,745			
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)	1,389,787	1,233,818			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	82,347,539	85,202,399			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see instructions)	82,347,539	85,202,399			
31	Total liabilities and net assets/fund balances (see instructions) .	83,737,326	86,436,217				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	82,347,539
2	Enter amount from Part I, line 27a	2	-772,059
3	Other increases not included in line 2 (itemize) ▶ _____	3	3,626,919
4	Add lines 1, 2, and 3	4	85,202,399
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	85,202,399

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly Traded Securities	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 11,814,630		9,655,820	2,158,810
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			2,158,810
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,158,810
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	4,082,901	82,685,051	0 049379
2015	3,518,837	77,188,237	0 045588
2014	3,916,307	83,003,573	0 047182
2013	3,235,846	84,041,672	0 038503
2012	3,273,618	78,734,365	0 041578

2 Total of line 1, column (d)	2	0 222230
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 044446
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	83,543,621
5 Multiply line 4 by line 3	5	3,713,180
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	31,212
7 Add lines 5 and 6	7	3,744,392
8 Enter qualifying distributions from Part XII, line 4 , If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	4,101,820

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	31,212
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	31,212
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	31,212
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	47,868
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	47,868
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	16,656
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 16,656 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	Yes
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) 991 .	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.endowmentforhealth.org	13	Yes	
14	The books are in care of Susan Fulton Telephone no (603) 228-2448			

Located at **One Pillsbury Street Suite 301 Concord NH** ZIP+4 **03301**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☒ Yes ☐ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	Yes
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☒ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
Karen Ager One Pillsbury Street Suite 301 Concord, NH 03301	Director of Communic 37 50	89,078	36,893	0
Kim Firth One Pillsbury Street Suite 301 Concord, NH 03301	Program Director 37 50	93,688	30,602	0
Melina Hill Walker One Pillsbury Street Suite 301 Concord, NH 03301	Program Director 37 50	89,312	28,139	0
Kelly Laflamme One Pillsbury Street Suite 301 Concord, NH 03301	Program Director 37 50	97,072	18,342	0
Cheryl Dempsey One Pillsbury Street Suite 301 Concord, NH 03301	Administrative Manag 37 50	64,890	19,370	0

Total number of other employees paid over \$50,000.

0

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Prime Buchholz 273 Corporate Drive Portsmouth, NH 03801	Investment Advisor	81,555

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Staff working to collaborate with community partners to ensure the healthy development of children and improving the behavioral health of children and their families in NH to solve complex social problems by convening stakeholders, providing technical and policy expertise, and supporting and expanding communication about issues	182,016
2 Staff working to collaborate with community partners to advancing health and equity for all residents in NH, in particular racial, ethnic and language minorities in NH, in order to solve complex social problems by convening stakeholders, providing technical and policy expertise, and supporting and expanding communication about issues	179,191
3 Staff working in collaboration with community partners to advance healthy aging for all NH residents by convening stakeholders, providing technical and policy expertise, and supporting communication efforts to advance a new conversation about aging in our state	172,117
4 Staff working to collaborate with community partners to build health policy capacity in NH to solve complex social problems by convening stakeholders, providing technical and policy expertise, and supporting and expanding communication about issues	109,661

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	82,079,722
b	Average of monthly cash balances.	1b	386,137
c	Fair market value of all other assets (see instructions).	1c	2,350,000
d	Total (add lines 1a, b, and c).	1d	84,815,859
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	84,815,859
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,272,238
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	83,543,621
6	Minimum investment return. Enter 5% of line 5.	6	4,177,181

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,177,181
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	31,212
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	31,212
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	4,145,969
4	Recoveries of amounts treated as qualifying distributions.	4	81,822
5	Add lines 3 and 4.	5	4,227,791
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	4,227,791

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	4,101,820
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	4,101,820
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	31,212
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	4,070,608

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				4,227,791
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			3,702,320	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>4,101,820</u>				
a Applied to 2016, but not more than line 2a			3,702,320	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				399,500
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				3,828,291
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed Endowment for Health Inc One Pillsbury Street Suite 301 Concord, NH 03301 (603) 228-2448	
b The form in which applications should be submitted and information and materials they should include Call 603-228-2448 for grant application or see the Endowment's website www.endowmentforhealth.org	
c Any submission deadlines Various dates depending on type of grant see application for details	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors Projects must benefit the citizens of New Hampshire and be health related. Recipients must be 501(c)(3) organizations or municipalities. See application guidelines for additional restrictions.	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	2,779,073
b <i>Approved for future payment</i> See Additional Data Table				
Total			▶ 3b	918,745

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt PurposesForm **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2019-01-29 Date	***** Title

May the IRS discuss this return with the preparer shown below
 (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	Barbara J McGuan CPA		2019-01-29		P00219457
	Firm's name ▶ Berry Dunn McNeil & Parker LLC				Firm's EIN ▶ 01-0523282
	Firm's address ▶ PO Box 1100 Portland, ME 041041100				Phone no (207) 775-2387

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Orville Fitch	Past Chair 2 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Randy Foose	Chair 2 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Jody Hoffer Gittell	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Yvonne Goldsberry	President 37 50	185,000	32,126	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Steve Lawlor	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Kathleen Murphy	Secretary 2 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Amanda Osmer	Past Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Maria Padin	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Brian Presti	Treasurer 2 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Cindy Rosenwald	Past Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Adrienne Rupp	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Jackie Sparks	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
John Wallace	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Sue Fulton	Chief Financial Officer 37 50	109,458	29,828	0
One Pillsbury Street Suite 301 Concord, NH 03301				
Frank DeGiovanni	Director 1 00	0	0	0
One Pillsbury Street Suite 301 Concord, NH 03301				

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Ned Helms One Pillsbury Street Suite 301 Concord, NH 03301	Vice Chair 1 00	0	0	0
Jennifer Near One Pillsbury Street Suite 301 Concord, NH 03301				
Michael Ostrowski One Pillsbury Street Suite 301 Concord, NH 03301	Director 1 00	0	0	0
Anthony Poore One Pillsbury Street Suite 301 Concord, NH 03301				
John Snow One Pillsbury Street Suite 301 Concord, NH 03301	Director 1 00	0	0	0
Betsy Paine One Pillsbury Street Suite 301 Concord, NH 03301				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACLU Foundation of New Hampshire 18 Low Ave Concord, NH 03301	N/A	PC	To engage college and high school students to become race ambassadors in their communities and on campuses by participating in a daylong forum and training on talking about race	15,000
Adoptive Families for Children Foundation 18 Centre St Concord, NH 03301	N/A	PC	To establish a NH Adoption Resource Exchange in order to create awareness of children legally free for adoption through the New Hampshire Department for Children, Youth and Families and further promote permanency for all children	10,000
Antioch University New England 40 Avon St Keene, NH 03431	N/A	PC	To improve the ability of primary care practices to create integrated workflows for patient care and to train behavioral health workforce in integrated behavioral healthcare practices	79,975
Total ► 3a				2,779,073

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Name and address (home or business)				
a <i>Paid during the year</i>				
Antioch University New England 40 Avon St Keene, NH 03431	N/A	PC	To assess the state of the Early Childhood field in New Hampshire, using the FASST Tool 3 0 and Documentation Review	17,938
Antioch University New England 40 Avon St Keene, NH 03431	N/A	PC	To assess the state of the Early Childhood field in New Hampshire, using the FASST Tool 3 0 and Documentation Review	7,512
Bi-State Primary Care525 Clinton St Bow, NH 03304	N/A	PC	To strengthen capacity of primary care providers to participate in Medicaid Care Management system and promote integrated care delivery	47,272
Total ▶ 3a				2,779,073

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Black Heritage Trail of New Hampshire Inc PO Box 6772 Portsmouth, NH 03802	N/A	PC	To promote equitable communities by providing a conference focused on the connections between racial history and health equity	10,000
Blue Cross Blue Shield of Massachusetts Foundation 101 Huntington Ave Suite 300 Boston, MA 02199	N/A	PC	To help newspaper, radio, television and online reporters and editors do a better job covering critical health care issues by participating in a comprehensive curriculum designed to enhance their knowledge of complex health policy issues	18,500
Community Health InstituteJSI Research & Training 501 South St Bow, NH 03304	N/A	PC	To conduct research and convene stakeholders about health care Community Benefit reporting in New Hampshire in order to clarify current guidance, resolve differences of interpretation and align with current federal reporting definitions	18,601
Total ► 3a				2,779,073

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Name and address (home or business)				
a <i>Paid during the year</i>				
Court Appointed Special Advocates (CASA) of New Hampshire PO Box 1327 Manchester, NH 03105	N/A	PC	To serve 100% of the children and youth in need in NH by developing and implementing a strong strategic plan that will 1) provide direction to expand our brand awareness across the state, 2) build the capacity of the organization to serve more children, and 3) develop a strategy to attract greater funding from various sources to support our outreach and recruitment efforts	4,975
Early Learning New Hampshire 2 Delta Dr Concord, NH 03301	N/A	PC	To strengthen the early childhood fields shared identity by providing core operating support to Spark NH, the early childhood advisory council	50,000
Early Learning New Hampshire 2 Delta Dr Concord, NH 03301	N/A	PC	To increase stakeholder knowledge about and alignment with the Spark NH Framework for Action at the state, regional and local levels by hosting a conference	10,000
Total 3a				2,779,073

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Early Learning New Hampshire 2 Delta Dr Concord, NH 03301	N/A	PC	To encourage alignment, coordination and promotion of best practices across all early childhood initiatives in the state by facilitating a community of practice	52,790
Early Learning New Hampshire 2 Delta Dr Concord, NH 03301	N/A	PC	To actively engage a diverse base of stakeholders in promoting the importance of investing in early childhood by enhancing Spark NH's public awareness capacity	115,000
Early Learning New Hampshire 2 Delta Dr Concord, NH 03301	N/A	PC	To reduce fragmentation, uneven quality and inequity in early childhood programs and services by developing recommendations for a state-level early childhood governance system	10,000
Total 				2,779,073
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Easter Seals New Hampshire Inc 555 Auburn St Manchester, NH 03103	N/A	PC	To build the capacity of NH Family Resource Centers to adopt national standards of practice by supporting certification and recertification training, adding a train-the-trainer, and professional development associated with the National Trainer Summit	14,200
Fair Food Network 1250 North Main North Suite Ann Arbor, MI 48104	N/A	PC	To help low-income families purchase fresh fruits and vegetables by developing a regional supply chain connecting farmers and mainstream grocers	20,000
Foundation for Healthy Communities 125 Airport Rd Concord, NH 03301	N/A	PC	To promote knowledge of and action to address the root causes of health inequities in NH by building the capacity of the NH Health & Equity Partnership, through a collective impact approach to foster societal understanding and will, to engage broad stakeholder support, to leverage funding, and to strengthen organizational effectiveness	78,836
Total 				2,779,073
3a				

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Name and address (home or business)				
a <i>Paid during the year</i>				
Foundation for Healthy Communities 125 Airport Rd Concord, NH 03301	N/A	PC	To identify, develop and evaluate methods to train and engage hospital Patient Family Advisory Councils across the continuum of care and in the community	50,000
Goodwin Community Health Center 311 Route 108 Somersworth, NH 03878	N/A	PC	To assist with staff integration of two health centers by providing technical assistance	20,000
Granite State Organizing Project GSOP 383 Beech St Manchester, NH 03103	N/A	PC	To enhance leadership capabilities and educational attainment of primarily youth of color in the Manchester and Nashua School Districts by providing support to expand the YOU program to youth at Memorial and West High Schools in Manchester and Nashua North and South High Schools	30,000
Total 				2,779,073
3a				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Grantmakers in Aging 2001 Jefferson Davis Highway Suite 504 Arlington, VA 22202	N/A	PC	To expand the Endowment for Health's ability to leverage local, regional and national funding, through enhanced relationships with those in the field of philanthropy focused on aging and elder health	1,200
Health Strategies of New Hampshire 1 Pillsbury St Suite 301 Concord, NH 03301	N/A	POF	To conduct a comprehensive, statewide study of the early childhood education (ECE) workforce in New Hampshire	20,000
Health Strategies of New Hampshire 1 Pillsbury St Suite 301 Concord, NH 03301	N/A	POF	To quantify early childhood racial inequities and recommend policy solutions that would promote fair and just opportunities for all New Hampshire young children by conducting a study	145,000
Total ► 3a				2,779,073

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Health Strategies of New Hampshire 1 Pillsbury St Suite 301 Concord, NH 03301	N/A	POF	To enhance capacity of NHs leaders and communities to advance Health and Racial Equity by working collaboratively within and among specific sector groups, such as Civic Engagement, Economic Development, Education, Government, Health, and Law Enforcement/Criminal Justice To identify challenges and needs within these and other sectors, and determine actions and next steps to address these challenges, based on initial work stemming from the Inaugural Symposium on Race & Equity in NH	47,940
Health Strategies of New Hampshire 1 Pillsbury St Suite 301 Concord, NH 03301	N/A	POF	To enhance knowledge leading to improved policy and practice in health equity by supporting the communication and distribution statewide of information obtained from a national health equity environmental and funding scan of promising and successful health equity programs and the engagement of individuals/organizations to address NHs health equity challenges	10,000
Health Strategies of New Hampshire 1 Pillsbury St Suite 301 Concord, NH 03301	N/A	POF	To enhance capacity of NHs leaders and communities to advance Health and Racial Equity by working collaboratively within and among specific sector groups, such as Civic Engagement, Economic Development, Education, Government, Health, and Law Enforcement/Criminal Justice To identify challenges and needs within these and other sectors, and determine actions and next steps to address these challenges, based on initial work stemming from the Inaugural Symposium on Race & Equity in NH	25,000
Total ►				2,779,073
3a				

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Name and address (home or business)				
a <i>Paid during the year</i>				
Health Strategies of New Hampshire 1 Pillsbury St Suite 301 Concord, NH 03301	N/A	POF	To enhance capacity of NHs leaders and communities to advance Health and Racial Equity by working collaboratively within and among specific sector groups, such as Civic Engagement, Economic Development, Education, Government, Health, and Law Enforcement/Criminal Justice to identify challenges and needs within these and other sectors and determine actions and next steps to address these challenges, based on initial work stemming from the Inaugural Symposium on Race & Equity in NH	20,000
Health Strategies of New Hampshire 1 Pillsbury St Suite 301 Concord, NH 03301	N/A	POF	To support the operations of Health Strategies by providing operating support	2,000
Health Strategies of New Hampshire 1 Pillsbury St Suite 301 Concord, NH 03301	N/A	POF	To conduct research on, and convene key stakeholders about, state health plans used to support improved health policy decision-making	50,000
Total 				2,779,073
3a				

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Name and address (home or business)				
a <i>Paid during the year</i>				
Health Strategies of New Hampshire 1 Pillsbury St Suite 301 Concord, NH 03301	N/A	POF	To continue to develop shared identity among stakeholders and strengthen knowledge within the field of elders through convening stakeholders, providing training and undertaking research	9,400
HNHFoundation 49 South Main St Suite 204 Concord, NH 03301	N/A	POF	To raise awareness about the impact of adverse childhood experiences with a focus on primary care providers by supporting a keynote speaker	10,000
Lamprey Health Care207 South Main St Newmarket, NH 03057	N/A	PC	To implement the Equity Leaders Fellowship program for cohort number four, by utilizing the expertise of NH leaders of color to train rising minority community leaders with an equity frame knowledge base, concrete skills for participating in leadership roles, and the ability to create change through collective impact	40,000
Total ▶ 3a				2,779,073

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Leadership New HampshirePO Box 3446 Concord, NH 03302	N/A	PC	Build a community of informed leaders in NH to increase civic engagement and strengthen communities through connecting and educating a diverse pool of engaged, or emerging, leaders about the State of New Hampshire	10,000
Maine Community Foundation 245 Main St Ellsworth, NH 04605	N/A	PC	To build the communication capacity of among stakeholders across ME and NH for a more productive public narrative on aging by contracting with the FrameWorks Institute to develop and conduct in-person and on-line training in Reframing Aging	10,000
Maine Council on AgingPO Box 988 Brunswick, ME 04011	N/A	PC	To advance a regional approach to address the challenges and opportunities presented by an aging Northern New England by providing learning opportunities, facilitating opportunities for networking and encouraging cross-sector collaboration among municipal, policy, advocacy and business leaders working across Maine, New Hampshire and Vermont	25,000
Total ► 3a				2,779,073

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Name and address (home or business)				
a <i>Paid during the year</i>				
Manchester Neighborhood Housing Services Inc 801 Elm St 2nd Floor Manchester, NH 03101	N/A	PC	To document, educate and promote the positive health outcomes and cost savings achieved through supportive housing services and work toward a supportive housing benefit within Medicaid	50,000
Massachusetts Immigrant and Refugee Advocacy Coalition 105 Chauncy St 9th Floor Boston, MA 02111	N/A	PC	To serve as a learning collaborative and safe space where practitioners from four funded regions can learn together how to implement and sustain a robust and successful immigrant integration initiative AND maintain a learning community to share knowledge and address ongoing challenges that arise through the planning, implementation and sustainability phases	25,000
Massachusetts Immigrant and Refugee Advocacy Coalition 105 Chauncy St 9th Floor Boston, MA 02111	N/A	PC	To create welcoming communities in NH into which immigrants are more likely to integrate by facilitating community collaboration, promoting a welcoming community climate and advocating for institutional change that promotes mutual respect and cooperation between foreign-born and U S -born Americans	25,000
Total ► 3a				2,779,073

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Name and address (home or business)				
a Paid during the year				
Nackey S Loeb School of Communication 749 East Industrial Park Dr Manchester, NH 03109	N/A	PC	To continue our media partnership with the state's largest newspaper by underwriting a second year of coverage on aging using the practice of solutions journalism to raise public awareness of and community engagement about promising approaches that create age-friendly communities in New Hampshire	65,000
National Alliance on Mental Illness-New Hampshire 85 N State St Concord, NH 03301	N/A	PC	To ensure quality advocacy, knowledge development and nonprofit capacity building leadership for the mental health system which supports NH's children and their families by providing operating support	25,000
National Alliance on Mental Illness-New Hampshire 85 N State St Concord, NH 03301	N/A	PC	To develop family leadership in NHs childrens behavioral health system through identification and engagement, providing training and support in advocacy and outreach, fostering and mentoring family leaders as advocates, and expanding grassroots family-to-family peer supports	71,594
Total ► 3a				2,779,073

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New Futures10 Ferry St Suite 307 Concord, NH 03301	N/A	PC	To improve the behavioral health of NH's children and their families by implementing a collective impact initiative based on the statewide Plan, Transforming Children's Behavioral Health Care	102,121
New Futures10 Ferry St Suite 307 Concord, NH 03301	N/A	PC	To create an advocacy structure that will serve as the foundation for achieving critical, multi-issue policy goals and provide training and mentoring to the field, thereby enhancing strategic leadership and advocacy capacity in critical organizations	100,000
New Futures10 Ferry St Suite 307 Concord, NH 03301	N/A	PC	To create an advocacy structure that will serve as the foundation for achieving critical, multi-issue policy goals and provide training and mentoring to the field, thereby enhancing strategic leadership and advocacy capacity in critical organizations	120,000
Total ► 3a				2,779,073

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New Futures10 Ferry St Suite 307 Concord, NH 03301	N/A	PC	To improve the behavioral health of NH's children and their families by implementing a collective impact initiative based on the statewide Plan, Transforming Children's Behavioral Health Care	100,000
New Futures10 Ferry St Suite 307 Concord, NH 03301	N/A	PC	To create an advocacy structure that will serve as the foundation for achieving critical, multi-issue policy goals and provide training and mentoring to the field, thereby enhancing strategic leadership and advocacy capacity in critical organizations	100,000
New Futures10 Ferry St Suite 307 Concord, NH 03301	N/A	PC	To lay the groundwork for future elder health grassroots advocacy campaigns by developing a successful working relationship between New Futures and NH AHA's advocacy workgroup	5,000
Total ► 3a				2,779,073

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New Hampshire Center for Nonprofits 194 Pleasant St Suite 14 Concord, NH 03301	N/A	PC	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000
New Hampshire Fiscal Policy Institute 64 North Main st 3rd Floor Concord, NH 03301	N/A	PC	To enhance the publics understanding of key issues by improving the quality of communication materials used to promote economic opportunity and prosperity for all New Hampshire residents	20,000
New Hampshire Legal Assistance 117 North State St Concord, NH 03301	N/A	PC	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000
Total ► 3a				2,779,073

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New Hampshire Legal Assistance 117 North State St Concord, NH 03301	N/A	PC	To support advocacy capacity to advance the priorities and strategies of the New Hampshire Alliance for Healthy Aging and its partners	100,000
New Hampshire Public Broadcasting 268 Mast Rd Durham, NH 03824	N/A	PC	To shed light on the problems facing families and paid caregivers in the Granite State by producing a local program as a companion to a national documentary on the same topic	15,000
New Hampshire Public Health Association 4 Park St Suite 403 Concord, NH 03301	N/A	PC	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000
Total ▶ 3a				2,779,073

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New Hampshire Public Health Association 4 Park St Suite 403 Concord, NH 03301	N/A	PC	To strengthen State and local capacity to deliver high-quality oral health services by providing access to expert speakers on important oral health issues	2,000
New Hampshire Public Health Association 4 Park St Suite 403 Concord, NH 03301	N/A	PC	To strengthen the public health workforce by providing network and interview training through the Rising Stars program	1,219
New Hampshire Public Radio 2 Pillsbury St 6th Floor Concord, NH 03301	N/A	PC	To ensure quality advocacy, nonprofit capacity building and knowledge development for the health system in NH in order to improve the health of NH residents by sustaining the general operations of key NH nonprofits	25,000
Total ► 3a				2,779,073

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New Hampshire Women's Foundation 18 Low Ave Suite 205 Concord, NH 03301	N/A	PC	To create a sustainable family medical leave insurance program by providing additional data and analysis on the economic modeling to ensure a successful program design	30,000
NH Alcohol and Other Drug Service Providers Association 10 Ferry St Suite 308 Concord, NH 03773	N/A	PC	To bring the behavioral health community together in a single forum where shared public policy goals, professional development, and meaningful networking can occur	5,000
North Country Health Consortium 262 Cottage St Suite 230 Littleton, NH 03561	N/A	PC	To achieve an optimal Commission on Accreditation of Rehabilitation Facilities (CARF) accreditation survey outcome by retaining an accredited consultant	15,000
Total 				2,779,073
3a				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Regional Economic Development Center 57 Main St Raymond, NH 03077	N/A	PC	To identify potential risks/opportunities for the New American Loan Fund by conducting a feasibility study	20,000
Riverbend Community Mental Health PO Box 2032 Concord, NH 02032	N/A	PC	To increase the number of individuals certified in Mental Health First Aid who live and work in New Hampshire by increasing the number of certified instructors and thereby enabling more trainings to take place	11,500
Rockefeller Philanthropy Advisors Inc 6 West 48th St 10th Floor New York, NY 10036	N/A	PC	To improve outcomes for people receiving services at NH's consumer-facing nonprofits by piloting a nationally developed evaluation tool designed to elicit feedback directly from clients or program beneficiaries	7,500
Total ▶ 3a				2,779,073

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Seacoast Mental Health Center 1145 Sagamore Ave Portsmouth, NH 03801	N/A	PC	To improve the efficiency and quality of training for REAP counselors through an updated and online learning system	14,214
TLC Family Resource Center 109 Pleasant St Claremont, NH 03743	N/A	PC	To create more trauma-informed school districts by planning a pilot of the Miss Kendra Curriculum in two SAUs	3,000
Trustees of Dartmouth College 11 Rope Ferry Rd 6210 Hanover, NH 037551404	N/A	PC	To communicate, disseminate, and act upon the results of a Photovoice project to share perspectives on the experience of aging, as expressed by older adults from communities of color in New Hampshire, with the broader field of elder health	24,994
Total ▶ 3a				2,779,073

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United Way of Greater Nashua Inc 20 Broad St Nashua, NH 03064	N/A	PC	To increase integration and social inclusion of immigrants and refugees in Greater Nashua by implementing a multi-sector plan to promote economic, educational, social, and cultural integration of newcomers	12,000
University of New Hampshire 51 College Rd Durham, NH 03824	N/A	PC	To improve the health of NH residents by increasing use of quality, integrated behavioral health in primary health care and assisting providers in transitioning to evidence-based and sustainable models of integrated behavioral health and primary care	90,000
University of New Hampshire 51 College Rd Durham, NH 03824	N/A	PC	To build the capacity of NH's community-based elder service organizations to successfully contract with Medicaid Managed Care Organizations by providing a training event and technical assistance	5,792
Total ► 3a				2,779,073

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of New Hampshire 51 College Rd Durham, NH 03824	N/A	PC	To provide technical support to the NH DOE and DHHS as they prepare the Year 3 System of Care Implementation Report and Prepare for data needs associated with reports in Years 4 and 5	40,000
University of New Hampshire 51 College Rd Durham, NH 03824	N/A	PC	To engage NH pediatric and family care practices to identify and respond to adverse childhood experiences/social determinants of health among families with young children by developing a set of recommendations to shape a quality improvement project	25,000
University of New Hampshire 51 College Rd Durham, NH 03824	N/A	PC	To create more equitable and inclusive leadership practices in NH organizations and communities through an intensive series of facilitated dialogues focused on systemic and structural racism, implicit bias, and privilege associated with social identities	40,000
Total 				2,779,073
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of New Hampshire 51 College Rd Durham, NH 03824	N/A	PC	To test the applicability of the L2E2 model to a more narrowly focused audience representing areas of strategic importance to the Endowment by creating pilot L2E2 programs for the Elder Health and CBH Targeted Initiative participants and collaborators	35,000
University of New Hampshire 51 College Rd Durham, NH 03824	N/A	PC	To increase support for unpaid, family caregivers by 1) supporting caregivers to self-identify, 2) engaging more medical providers in caregiving conversations and 3) engaging employers in discussion about caregiver-friendly workplaces	4,000
University of New Hampshire 51 College Rd Durham, NH 03824	N/A	PC	To create a stronger base of engaged and informed community leaders advocating for the health and well-being of older people by building an alumni network of graduates of the NH Senior Leadership Program	15,000
Total ► 3a				2,779,073

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of New Hampshire 51 College Rd Durham, NH 03824	N/A	PC	Advance a shared vision for age friendly communities in NH through a collective impact approach by providing backbone support to the NH Alliance of Healthy Aging	180,000
University of New Hampshire 51 College Rd Durham, NH 03824	N/A	PC	The NH Business Acumen Project will advance the readiness of NH Community Based Organizations (CBOs) to partner with integrated healthcare entities by assessing current status and needs, providing technical assistance through experts and training materials that address those needs, and establishing a community forum for CBOs to meet on a regular basis	50,000
University of New Hampshire Foundation Elliott Alumni Center 9 Edgewood Rd Durham, NH 03824	N/A	PC	To catalyze partnerships between hospitals, Community Development Financial Institutions (CDFI) and community organizations that improve community health outcomes by building mutual familiarity among all participants regarding their respective business models, where they are coming from, and why they exist	15,000
Total ► 3a				2,779,073

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YWCA NH72 Concord St Manchester, NH 03101	N/A	PC	To address the unique mental health needs of women of African descent by promoting hope and the power of purpose	1,000
YWCA NH72 Concord St Manchester, NH 03101	N/A	PC	To produce a two day training event that will develop awareness and understanding about ways to begin Undoing Racism	2,000
Total ▶ 3a				2,779,073

TY 2017 Accounting Fees Schedule**Name:** Endowment For Health Inc**EIN:** 02-0512290**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	22,014	0	0	22,014

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Expenditure Responsibility Statement

Name: Endowment For Health Inc

EIN: 02-0512290

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2016-09-19	20,000	(FY 2016 Grant ID 2426 01) To strengthen the field of elder health by strategically supporting technical assistance to leverage funding from federal and/or other national and regional funding sources	5,000	\$5000 spent, \$15,000 returned to the Endowment for Health	Grant Report rcvd June 30, 2017 and June 29, 2018		Reports verified June 30, 2017 and June 29, 2018
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2016-09-19	50,000	(FY 2016 Grant ID 2577)To facilitate shared purposes and goals for the health equity field by connecting stakeholders and holding a symposium	50,000	No	Grant Report rcvd September 30, 2017 and June 29, 2018		\$50,000 spent by grantee
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2017-09-18	17,500	(FY 2017 Grant ID 2368 02) To strengthen the field of children's behavioral health by strategically supporting technical assistance to leverage funding from federal and/or national foundation sources	0	No	June 30, 2018, Final Report due June 30, 2019		\$0 spend by grantee
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2017-06-19	125,000	(FY 2017 Grant ID 2421 03) To strengthen the early childhood field by supporting research needed to inform policy decisions	120,984	No	Grantee Report verified June 30, 2018		\$120,984 spend, \$4,016 returned to the Endowment
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2017-06-19	7,500	(FY 2017 Grant ID 2537 01) To strengthen the field of early childhood by strategically supporting technical assistance to leverage funding from federal sources and national or regional funders	5,764	No	Grant Report rcvd June 30, 2018		\$5,764 spent, \$1,736 returned to the Endowment
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2017-09-18	7,500	(FY 2017 Grant ID 2537 02) To strengthen the field of early childhood by strategically supporting technical assistance to leverage funding from federal sources and national or regional funders	0	No	Report due June 30, 2019		\$0 spent Grant report will be verified June 30, 2019
HNHFoundation	49 South Main Street Suite 204 Concord, NH 03301	2017-06-19	10,000	(FY 2017 Grant ID 2625)To raise awareness about the impact of adverse childhood experiences with a focus on primary care providers by supporting a keynote speaker	6,556	No	Report received August 1, 2018		\$6,556 spent, \$3,444 returned to the Endowment
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2016-11-21	16,000	(FY 2017 Grant ID 2420 03)To continue to develop shared identity among stakeholders and strengthen knowledge within the field of elders by convening stakeholders for planning, training and consensus building	8,065	No	Grant Report rcvd due June 30, 2018 Report Verified June 30, 2018		\$8,065 spent, \$7,935 returned to the Endowment
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2016-11-21	40,000	(FY 2017 Grant ID 2504 01) To strengthen the field of health equity by strategically supporting technical assistance to conduct an environmental and funding scan of successful health equity programs and funding opportunities on the state, regional and national level in order to leverage funding from federal sources and national or regional funders	10,000	No	Grant Report rcvd June 30, 2018 Report verified June 30, 2018		\$10,000 spent, \$30,000 returned to the Endowment
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2017-03-27	10,000	(FY 2017 Grant ID 2577 01) To facilitate shared purposes and goals for the health equity field by connecting stakeholders and holding a symposium	10,000	No	Grant Report rcvd June 30, 2018 Report verified June 30, 2018		\$10,000 spent by grantee

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2017-01-30	18,920	(FY 2017 Grant ID 2583) To improve the ability of the immigrant integration initiative partners to advance successful economic integration strategies and sustain their overall efforts beyond year 3 of implementation through technical assistance and shared planning	18,920	No	Grant Report rcvd June 30, 2018		\$18,920 spent, \$6,080 returned to the Endowment
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2017-06-19	20,000	(FY 2017 Grant ID 2628) To enhance capacity of NH's leaders and communities to advance Health Equity by documenting and communicating current challenges and effective strategies	17,060	No	Grant Report rcvd June 30, 2018		\$17,060 spent, \$2,940 returned to Endowment
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2017-09-18	2,000	(FY 2017 Grant ID 1950 05) To support the operations of Health Strategies by providing operating support	2,000	No	Grant Report rcvd June 30, 2018 and September 30, 2018		\$2,000 spent by grantee
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2017-01-30	30,000	(FY 2017 Grant ID 2591) To conduct an analysis of quality and cost data from the NH Medicaid Program and other relevant data about the impact of changes to the Federal Affordable Care Act on NH residents, and to coordinate a convening of stakeholders to examine the current status of the Medicaid Program and opportunities for value-based delivery in NH	29,973	No	Grant Report rcvd September 30, 2017 and June 30, 2018		\$29,973 spent, \$27 returned to the Endowment
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2017-06-19	25,000	(FY 2017 Grant ID 2591 01) To conduct an analysis of quality and cost data from the New Hampshire Medicaid Program and other relevant data about the impact of changes to the Federal Affordable Care Act on NH residents, and to coordinate convening's of stakeholders to examine the current status of the Medicaid Program and opportunities for value-based delivery in New Hampshire	16,851	No	Report received June 30, 2018		\$16,851 spent, \$8,149 returned to the Endowment
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2017-06-19	17,500	(FY 2017 Grant ID 2629) To research clinical cost, quality and access measures and monitoring strategies for evaluating hospital mergers	17,500	No	Report received September 30, 2017 and June 30, 2018		\$17,500 spent by grantee
Blue Cross Blue Shield of Massachusetts Foundation	101 Huntington Ave Suite 300 Boston, MA 02199	2018-09-17	19,000	(FY 2018 Grant ID 1510 13) To help newspaper, radio, television and online reporters and editors do a better job covering critical health care issues by participating in a comprehensive curriculum designed to enhance their knowledge of complex health policy issues	0	All funds will be expended as intended in the grant	Report due September 30, 2019		\$0 spent, report will be verified September 30, 2019
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2018-09-17	20,000	(FY 2018 Grant ID 2705) To conduct a comprehensive, statewide study of the early childhood education (ECE) workforce in New Hampshire	0	All funds will be expended as intended in the grant	Report due June 30, 2019		\$0 spent, report will be verified June 30, 2019
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2018-09-17	2,000	(FY 2018 Grant ID 1950 06) To support the operations of Health Strategies by providing operating support	0	All funds will be expended as intended in the grant	Report due June 30, 2019		\$0 spent, report will be verified June 30, 2019
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2018-09-17	47,940	(FY 2018 Grant ID 2655 02) To enhance capacity of NH's leaders and communities to advance Health and Racial Equity by working collaboratively within and among specific sector groups, such as Civic Engagement, Economic Development, Education, Government, Health, and Law Enforcement/Criminal Justice To identify challenges and needs within these and other sectors, and determine actions and next steps to address these challenges, based on initial work stemming from the Inaugural Symposium on Race & Equity in NH	0	All funds will be expended as intended in the grant	Report due June 30, 2019		Report will be verified June 30, 2019

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2018-09-17	145,000	(FY 2018 Grant ID 2707) To quantify early childhood racial inequities and recommend policy solutions that would promote fair and just opportunities for all New Hampshire young children by conducting a study	0	All funds will be expended as intended in the grant	Report due June 30, 2019		Report will be verified June 30, 2019
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2018-09-17	10,000	(FY 2018 Grant ID 2504 02)To enhance knowledge leading to improved policy and practice in health equity by supporting the communication and distribution statewide of information obtained from a national health equity environmental and funding scan of promising and successful health equity programs and the engagement of individuals/organizations to address NH's health equity challenges	0	All funds will be expended as intended in the grant	Report due June 30, 2019		Report will be verified June 30, 2019
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2018-06-25	25,000	(FY 2018 Grant ID 2655 01) To enhance capacity of NH's leaders and communities to advance Health and Racial Equity by working collaboratively within and among specific sector groups, such as Civic Engagement, Economic Development, Education, Government, Health, and Law Enforcement/Criminal Justice To identify challenges and needs within these and other sectors, and determine actions and next steps to address these challenges, based on initial work stemming from the Inaugural Symposium on Race & Equity in NH	1,000	All funds will be expended as intended in the grant	Report received September 30, 2018, Final report due June 30, 2019		\$1,000 spent, final report will be verified June 30, 2019
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2018-03-26	50,000	(FY 2018 Grant ID 2679) To conduct research on, and convene key stakeholders about, state health plans used to support improved health policy decision-making	9,540	All funds will be expended as intended in the grant	Report received September 30, 2018, Final report due June 30, 2019		\$9,540 spent, Final report will be verified June 30, 2019
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2018-01-29	9,400	(FY 2018 Grant ID 2420 04)To continue to develop shared identity among stakeholders and strengthen knowledge within the field of elders through convening stakeholders, providing training and undertaking research	2,000	All funds will be expended as intended in the grant	Report received September 30, 2018, Final report due June 30, 2019		\$2,000 spent, Final report will be verified June 30, 2019
Blue Cross Blue Shield of Massachusetts Foundation	101 Huntington Ave Suite 300 Boston, MA 02199	2017-11-20	18,500	(FY 2018 Grant ID 1510 12) To help newspaper, radio, television and online reporters and editors do a better job covering critical health care issues by participating in a comprehensive curriculum designed to enhance their knowledge of complex health policy issues	15,525	All funds will be expended as intended in the grant	Report received August 1, 2018, final report due September 30, 2019		\$15,525 spent, final report will be verified September 30, 2019
Health Strategies of New Hampshire	One Pillsbury Street Suite 301 Concord, NH 03301	2017-11-20	20,000	(FY 2018 Grant ID 2655) To enhance capacity of NH's leaders and communities to advance Health and Racial Equity by working collaboratively within and among specific sector groups, such as Civic Engagement, Economic Development, Education, Government, Health, and Law Enforcement/Criminal Justice to identify challenges and needs within these and other sectors and determine actions and next steps to address these challenges, based on initial work stemming from the Inaugural Symposium on Race & Equity in NH	11,032	All funds will be expended as intended in the grant	Report received September 30, 2018, final report due June 30, 2019		\$11,032 spent, final report will be verified June 30, 2019

TY 2017 General Explanation Attachment**Name:** Endowment For Health Inc**EIN:** 02-0512290**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1		Form 990-PF, Page 5, Part VII-A, Line 11	Name of Controlled Entity Health Strategies of New Hampshire, Inc EIN 20-8632971Address One Pillsbury Street, Suite 301, Concord, NH 03301Excess Business Holding No

TY 2017 Investments Corporate Bonds Schedule**Name:** Endowment For Health Inc**EIN:** 02-0512290**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
Vanguard Bond Fund	4,427,796	4,427,796
Colchis	3,591,739	3,591,739
StoneRidge Alternative Lending	2,138,020	2,138,020

TY 2017 Investments - Other Schedule

Name: Endowment For Health Inc
EIN: 02-0512290

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Parametric Emerging Markets	FMV	1,795,787	1,795,787
Guggenheim Russell 1000 Equal	FMV	7,814,113	7,814,113
Van Eck Global Hard Assets	FMV	567,886	567,886
Vanguard Total International	FMV	6,902,051	6,902,051
Vanguard Total Stock Market	FMV	12,959,059	12,959,059
Forester Diversified LTD	FMV	10,206,243	10,206,243
Highclere International Investors SMID Fund	FMV	2,484,472	2,484,472
Legacy Venture VI LLC	FMV	1,596,489	1,596,489
Futures Portfolio Fund LP	FMV	1,724,953	1,724,953
Borealis Granite Fund	FMV	1,685,990	1,685,990
Legacy Venture VII LLC	FMV	1,094,692	1,094,692
RCP Fund IX LP	FMV	733,364	733,364
BPG Investment Partnership VIIA, LP	FMV	1,729,207	1,729,207
BPG Investment Partnership VIIIA, LP	FMV	119,545	119,545
Kiltern	FMV	3,568,291	3,568,291
StoneRidge	FMV	3,872,505	3,872,505
Legacy Venture VIII, LLC	FMV	384,457	384,457
Angelo Gordon	FMV	1,721,930	1,721,930
Juniper	FMV	1,466,822	1,466,822
RCP XI	FMV	148,219	148,219
Southpoint	FMV	1,868,577	1,868,577
Anchorage	FMV	1,866,179	1,866,179
VNG Emerging	FMV	441,353	441,353
RCP 12	FMV	65,520	65,520
Davidson Kemper	FMV	3,630,736	3,630,736
GEM	FMV	60,440	60,440
NGP	FMV	411,356	411,356
Juniper 3	FMV	65,633	65,633

TY 2017 Legal Fees Schedule**Name:** Endowment For Health Inc**EIN:** 02-0512290

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	4,739	0	0	4,739

TY 2017 Other Assets Schedule

Name: Endowment For Health Inc

EIN: 02-0512290

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Deposits	2,292	2,292	2,292

TY 2017 Other Expenses Schedule**Name:** Endowment For Health Inc**EIN:** 02-0512290**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Miscellaneous	12,907	0	0	12,902
Insurance	12,652	0	0	12,652
Office Expenses	15,594	0	0	15,974
Telephone Expense	8,324	0	0	8,324
Computer/Equipment Repairs & Maintenance	7,155	0	0	7,155
Freight/Postage	467	0	0	467
Unapplied Cash Payment Expense	0	0	0	2,272

TY 2017 Other Increases Schedule

Name: Endowment For Health Inc
EIN: 02-0512290

Description	Amount
Unrealized Gains	3,626,919

TY 2017 Other Professional Fees Schedule**Name:** Endowment For Health Inc**EIN:** 02-0512290

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Consulting - Investments	81,555	81,555	0	0
Consulting	144,052	0	0	144,812
Investment Fees	78,401	78,401	0	0

TY 2017 Taxes Schedule**Name:** Endowment For Health Inc**EIN:** 02-0512290

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Federal Excise Tax	31,212	0	0	0
Payroll Tax	51,855	0	0	51,855
Deferred Excise Tax	54,404	0	0	0
Other Tax	92	0	0	92

TY 2017 TransfersFrmControlledEntities**Name:** Endowment For Health Inc**EIN:** 02-0512290

Name	US / Foreign Address	EIN	Description	Amount
Health Strategies of New Hampshire Inc	One Pillsbury Street Suite 301 Concord, NH 03301	20-8632971	Grant to wholly-owned subsidiary	0
Total				253,458