






For calendar year 2017, or tax year beginning 09-01-2017, and ending 08-31-2018

|  |  |   |  |
|--|--|---|--|
| Name of foundation<br>ARNOLD AND MABEL BECKMAN FOUNDATION  |  | A Employer identification number<br>95-3169713  |  |
| Number and street (or P O box number if mail is not delivered to street address)<br>100 ACADEMY DRIVE  |  | Room/suite  | B Telephone number (see instructions)<br>(949) 721-2247  |
| City or town, state or province, country, and ZIP or foreign postal code<br>IRVINE, CA 92617   |  | C If exemption application is pending, check here <input type="checkbox"/>  |  |
| G Check all that apply<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Name change |  | D 1. Foreign organizations, check here <input type="checkbox"/><br>2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> |  |
| H Check type of organization<br><input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust<br><input type="checkbox"/> Other taxable private foundation   |  | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>   |  |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16)▶\$ 603,715,927   | J Accounting method<br><input type="checkbox"/> Cash<br><input checked="" type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____<br>(Part I, column (d) must be on cash basis ) |   | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) ) |  | (a) Revenue and expenses per books  | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|--|---|---------------------------|-------------------------|---|
| Revenue   | 1 Contributions, gifts, grants, etc , received (attach schedule)   |   |                           |                         |   |
|   | 2 Check <input checked="" type="checkbox"/> If the foundation is <b>not</b> required to attach Sch B . . . . . |   |                           |                         |   |
|   | 3 Interest on savings and temporary cash investments   |   |                           |                         |   |
|   | 4 Dividends and interest from securities . . .   | 7,237,114   | 7,237,114                 |                         |   |
|   | 5a Gross rents . . . . .   |   |                           |                         |   |
|   | b Net rental income or (loss)  |   |                           |                         |   |
|   | 6a Net gain or (loss) from sale of assets not on line 10   | 27,256,656  |                           |                         |   |
|   | b Gross sales price for all assets on line 6a<br>134,710,568   |   |                           |                         |   |
|   | 7 Capital gain net income (from Part IV, line 2) . . .   |   | 32,109,720                |                         |   |
|   | 8 Net short-term capital gain . . . . .  |   |                           |                         |   |
|   | 9 Income modifications . . . . .   |   |                           |                         |   |
|   | 10a Gross sales less returns and allowances  |   |                           |                         |   |
| Operating and Administrative Expenses   | b Less Cost of goods sold . . . . .  |   |                           |                         |   |
|   | c Gross profit or (loss) (attach schedule) . . . . .   |   |                           |                         |   |
|   | 11 Other income (attach schedule) . . . . .  |  2,264,416 | 4,817,100                 |                         |   |
|   | 12 Total. Add lines 1 through 11 . . . . .   | 36,758,186  | 44,163,934                |                         |   |
|   | 13 Compensation of officers, directors, trustees, etc  | 299,356   | 0                         |                         | 299,356   |
|   | 14 Other employee salaries and wages . . . . .   | 401,521   | 0                         |                         | 401,521   |
|   | 15 Pension plans, employee benefits . . . . .  | 108,428   | 0                         |                         | 108,428   |
|   | 16a Legal fees (attach schedule) . . . . .   |   |                           |                         |   |
|   | b Accounting fees (attach schedule) . . . . .  |  35,290    | 3,529                     |                         | 31,761  |
|   | c Other professional fees (attach schedule) . . . . .  |  1,801,596 | 1,665,334                 |                         | 0   |
|   | 17 Interest . . . . .  |   |                           |                         |   |
|   | 18 Taxes (attach schedule) (see instructions) . . . .  |  1,031,419 | 0                         |                         | 0   |
|   | 19 Depreciation (attach schedule) and depletion . . .  |   |                           |                         |   |
|   | 20 Occupancy . . . . .   | 84,019  | 0                         |                         | 84,019  |
|   | 21 Travel, conferences, and meetings . . . . .   | 77,021  | 0                         |                         | 77,021  |
|   | 22 Printing and publications . . . . .   |   |                           |                         |   |
|   | 23 Other expenses (attach schedule) . . . . .  |  935,058   | 0                         |                         | 935,058   |
|   | 24 Total operating and administrative expenses.<br>Add lines 13 through 23 . . . . .                           | 4,773,708   | 1,668,863                 |                         | 1,937,164   |
|   | 25 Contributions, gifts, grants paid . . . . .   | 25,839,855  |                           |                         | 25,908,154  |
|   | 26 Total expenses and disbursements. Add lines 24 and 25   | 30,613,563  | 1,668,863                 |                         | 27,845,318  |
|   | 27 Subtract line 26 from line 12   |   |                           |                         |   |
|   | a Excess of revenue over expenses and disbursements  | 6,144,623   |                           |                         |   |
|   | b Net investment income (if negative, enter -0-)   |   | 42,495,071                |                         |   |
| c Adjusted net income(if negative, enter -0-) . . . .   |  |   |                           |                         |   |

| Part II Balance Sheets      |  | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)                |                |                       | Beginning of year | End of year |  |
|-----------------------------|--|---|----------------|-----------------------|-------------------|-------------|--|
|                             |  | (a) Book Value  | (b) Book Value | (c) Fair Market Value |                   |             |  |
| Assets                      | <b>1</b>   | Cash—non-interest-bearing . . . . .   |                |                       |                   |             |  |
|                             | <b>2</b>   | Savings and temporary cash investments . . . . .  | 5,569,278      | 8,920,152             | 8,920,152         |             |  |
|                             | <b>3</b>   | Accounts receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____   |                |                       |                   |             |  |
|                             | <b>4</b>   | Pledges receivable ▶ _____<br>Less allowance for doubtful accounts ▶ _____  |                |                       |                   |             |  |
|                             | <b>5</b>   | Grants receivable . . . . .   |                |                       |                   |             |  |
|                             | <b>6</b>   | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . . |                |                       |                   |             |  |
|                             | <b>7</b>   | Other notes and loans receivable (attach schedule) ▶ _____<br>Less allowance for doubtful accounts ▶ _____                        |                |                       |                   |             |  |
|                             | <b>8</b>   | Inventories for sale or use . . . . .   |                |                       |                   |             |  |
|                             | <b>9</b>   | Prepaid expenses and deferred charges . . . . .   |                |                       |                   |             |  |
|                             | <b>10a</b>   | Investments—U S and state government obligations (attach schedule)  |                |                       |                   |             |  |
|                             | <b>b</b>   | Investments—corporate stock (attach schedule) . . . . .   |                |                       |                   |             |  |
|                             | <b>c</b>   | Investments—corporate bonds (attach schedule) . . . . .   | 58,452,100     | 76,975,266            | 76,975,266        |             |  |
|                             | <b>11</b>  | Investments—land, buildings, and equipment basis ▶ _____ 662,598<br>Less accumulated depreciation (attach schedule) ▶ _____       | 747,598        | 662,598               | 662,598           |             |  |
|                             | <b>12</b>  | Investments—mortgage loans . . . . .  |                |                       |                   |             |  |
|                             | <b>13</b>  | Investments—other (attach schedule) . . . . .   | 523,111,737    | 516,911,596           | 516,911,596       |             |  |
|                             | <b>14</b>  | Land, buildings, and equipment basis ▶ _____<br>Less accumulated depreciation (attach schedule) ▶ _____                           |                |                       |                   |             |  |
| <b>15</b>                   | Other assets (describe ▶ _____)  | 58,916  | 246,315        | 246,315               |                   |             |  |
| <b>16</b>                   | <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)  | 587,939,629   | 603,715,927    | 603,715,927           |                   |             |  |
| Liabilities                 | <b>17</b>  | Accounts payable and accrued expenses . . . . .   | 1,913,821      | 2,496,822             |                   |             |  |
|                             | <b>18</b>  | Grants payable . . . . .  | 6,514,175      | 6,446,176             |                   |             |  |
|                             | <b>19</b>  | Deferred revenue . . . . .  |                |                       |                   |             |  |
|                             | <b>20</b>  | Loans from officers, directors, trustees, and other disqualified persons  |                |                       |                   |             |  |
|                             | <b>21</b>  | Mortgages and other notes payable (attach schedule) . . . . .   |                |                       |                   |             |  |
|                             | <b>22</b>  | Other liabilities (describe ▶ _____)  | 253,469        | 164,859               |                   |             |  |
|                             | <b>23</b>  | <b>Total liabilities</b> (add lines 17 through 22) . . . . .  | 8,681,465      | 9,107,857             |                   |             |  |
| Net Assets or Fund Balances | <b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b> |   |                |                       |                   |             |  |
|                             | <b>24</b>  | Unrestricted . . . . .  | 313,239,128    | 328,589,034           |                   |             |  |
|                             | <b>25</b>  | Temporarily restricted . . . . .  |                |                       |                   |             |  |
|                             | <b>26</b>  | Permanently restricted . . . . .  | 266,019,036    | 266,019,036           |                   |             |  |
|                             | <b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>                         |   |                |                       |                   |             |  |
|                             | <b>27</b>  | Capital stock, trust principal, or current funds . . . . .  |                |                       |                   |             |  |
|                             | <b>28</b>  | Paid-in or capital surplus, or land, bldg , and equipment fund  |                |                       |                   |             |  |
|                             | <b>29</b>  | Retained earnings, accumulated income, endowment, or other funds  |                |                       |                   |             |  |
|                             | <b>30</b>  | <b>Total net assets or fund balances</b> (see instructions) . . . . .   | 579,258,164    | 594,608,070           |                   |             |  |
| <b>31</b>                   | <b>Total liabilities and net assets/fund balances</b> (see instructions) .   | 587,939,629   | 603,715,927    |                       |                   |             |  |

| Part III Analysis of Changes in Net Assets or Fund Balances |  |                      |
|---|--|----------------------|
| <b>1</b>  | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | <b>1</b> 579,258,164 |
| <b>2</b>  | Enter amount from Part I, line 27a . . . . .   | <b>2</b> 6,144,623   |
| <b>3</b>  | Other increases not included in line 2 (itemize) ▶ _____   | <b>3</b> 9,205,283   |
| <b>4</b>  | Add lines 1, 2, and 3 . . . . .  | <b>4</b> 594,608,070 |
| <b>5</b>  | Decreases not included in line 2 (itemize) ▶ _____   | <b>5</b> 0           |
| <b>6</b>  | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .  | <b>6</b> 594,608,070 |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a)<br>List and describe the kind(s) of property sold (e g , real estate,<br>2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b)<br>How acquired<br>P—Purchase<br>D—Donation | (c)<br>Date acquired<br>(mo , day, yr ) | (d)<br>Date sold<br>(mo , day, yr ) |
|---|---|---|-------------------------------------|
| <b>1 a CAPITAL GAIN FROM PARTNERSHIP INVESTMENT</b>   | P   | 2015-01-01                              | 2018-08-31                          |
| <b>b PUBLICLY TRADED SECURITIES</b>   | P   | 2015-01-01                              | 2018-08-31                          |
| <b>c</b>  |   |   |                                     |
| <b>d</b>  |   |   |                                     |
| <b>e</b>  |   |   |                                     |

| (e)<br>Gross sales price | (f)<br>Depreciation allowed<br>(or allowable) | (g)<br>Cost or other basis<br>plus expense of sale | (h)<br>Gain or (loss)<br>(e) plus (f) minus (g) |
|--------------------------|---|--|---|
| <b>a</b> 13,097,514      |   |  | 13,097,514                                      |
| <b>b</b> 121,613,054     |   | 102,600,848  | 19,012,206                                      |
| <b>c</b>                 |   |  |   |
| <b>d</b>                 |   |  |   |
| <b>e</b>                 |   |  |   |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |   |  | (l)<br>Gains (Col (h) gain minus<br>col (k), but not less than -0-) or<br>Losses (from col (h)) |
|---|---|--|---|
| (i)<br>F M V as of 12/31/69   | (j)<br>Adjusted basis<br>as of 12/31/69 | (k)<br>Excess of col (i)<br>over col (j), if any |   |
| <b>a</b>  |   |  | 13,097,514  |
| <b>b</b>  |   |  | 19,012,206  |
| <b>c</b>  |   |  |   |
| <b>d</b>  |   |  |   |
| <b>e</b>  |   |  |   |

|   |   |          |            |
|---|---|----------|------------|
| <b>2</b> Capital gain net income or (net capital loss)  | { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 } | <b>2</b> | 32,109,720 |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)<br>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-<br>in Part I, line 8 |   | <b>3</b> |            |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

| (a)<br>Base period years Calendar<br>year (or tax year beginning in)   | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col (b) divided by col (c)) |
|--|--|--|---|
| 2016   | 26,564,326                               | 573,550,283                                  | 0 046316  |
| 2015   | 29,268,875                               | 547,061,360                                  | 0 053502  |
| 2014   | 28,783,973                               | 598,048,333                                  | 0 048130  |
| 2013   | 26,336,210                               | 589,034,571                                  | 0 044711  |
| 2012   | 24,034,850                               | 540,812,397                                  | 0 044442  |
| <b>2 Total</b> of line 1, column (d)   |  |  | <b>2</b> 0 237101   |
| <b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the<br>number of years the foundation has been in existence if less than 5 years |  |  | <b>3</b> 0 047420   |
| <b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5  |  |  | <b>4</b> 605,170,042                                      |
| <b>5</b> Multiply line 4 by line 3   |  |  | <b>5</b> 28,697,163                                       |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)  |  |  | <b>6</b> 424,951  |
| <b>7</b> Add lines 5 and 6   |  |  | <b>7</b> 29,122,114                                       |
| <b>8</b> Enter qualifying distributions from Part XII, line 4  |  |  | <b>8</b> 27,845,318                                       |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

|           |   |           |         |
|-----------|---|-----------|---------|
| <b>1a</b> | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1<br>Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions) |           |         |
| <b>b</b>  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .   | <b>1</b>  | 849,901 |
| <b>c</b>  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)  |           |         |
| <b>2</b>  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | <b>2</b>  | 0       |
| <b>3</b>  | Add lines 1 and 2. . . . .  | <b>3</b>  | 849,901 |
| <b>4</b>  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | <b>4</b>  | 0       |
| <b>5</b>  | <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .  | <b>5</b>  | 849,901 |
| <b>6</b>  | Credits/Payments  |           |         |
| <b>a</b>  | 2017 estimated tax payments and 2016 overpayment credited to 2017   | <b>6a</b> | 905,070 |
| <b>b</b>  | Exempt foreign organizations—tax withheld at source . . . . .   | <b>6b</b> |         |
| <b>c</b>  | Tax paid with application for extension of time to file (Form 8868) . . . . .   | <b>6c</b> |         |
| <b>d</b>  | Backup withholding erroneously withheld . . . . .   | <b>6d</b> | 0       |
| <b>7</b>  | Total credits and payments. Add lines 6a through 6d. . . . .  | <b>7</b>  | 905,070 |
| <b>8</b>  | Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached   | <b>8</b>  | 59      |
| <b>9</b>  | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .   | <b>9</b>  |         |
| <b>10</b> | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .   | <b>10</b> | 55,110  |
| <b>11</b> | Enter the amount of line 10 to be <b>Credited to 2018 estimated tax</b> <input type="checkbox"/> 55,110 <b>Refunded</b> <input type="checkbox"/>  | <b>11</b> | 0       |

**Part VII-A Statements Regarding Activities**

|  | Yes       | No  |
|--|-----------|-----|
| <b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .   | <b>1a</b> | No  |
| <b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .<br><i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i> | <b>1b</b> | No  |
| <b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .   | <b>1c</b> | No  |
| <b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year<br>(1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0   |           |     |
| <b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0  |           |     |
| <b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br><i>If "Yes," attach a detailed description of the activities</i>   | <b>2</b>  | No  |
| <b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .   | <b>3</b>  | No  |
| <b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .  | <b>4a</b> | Yes |
| <b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .   | <b>4b</b> | Yes |
| <b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br><i>If "Yes," attach the statement required by General Instruction T</i>   | <b>5</b>  | No  |
| <b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .             | <b>6</b>  | Yes |
| <b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .   | <b>7</b>  | Yes |
| <b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions)<br><input type="checkbox"/> CA  |           |     |
| <b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .  | <b>8b</b> | Yes |
| <b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)?<br><i>If "Yes," complete Part XIV</i> . . . . .  | <b>9</b>  | No  |
| <b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .  | <b>10</b> | No  |

**Part VII-A Statements Regarding Activities** (continued)

|           |  |           |            |           |
|-----------|--|-----------|------------|-----------|
| <b>11</b> | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). | <b>11</b> |            | <b>No</b> |
| <b>12</b> | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | <b>12</b> |            | <b>No</b> |
| <b>13</b> | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address <b>WWW BECKMAN-FOUNDATION ORG</b>                 | <b>13</b> | <b>Yes</b> |           |
| <b>14</b> | The books are in care of <b>JACKIE CHAMBERLIN</b> Telephone no <b>(949) 721-2247</b>   |           |            |           |

Located at **100 ACADEMY DRIVE IRVINE CA** ZIP+4 **92617**

|           |  |           |            |           |
|-----------|--|-----------|------------|-----------|
| <b>15</b> | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/><br>and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>  |           |            |           |
| <b>16</b> | At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country <b>▶</b> | <b>16</b> | <b>Yes</b> | <b>No</b> |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

|           |  |           |            |           |
|-----------|--|-----------|------------|-----------|
| <b>1a</b> | During the year did the foundation (either directly or indirectly)   |           | <b>Yes</b> | <b>No</b> |
|           | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |           |            |           |
|           | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |           |            |           |
|           | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |           |            |           |
|           | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No   |           |            |           |
|           | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |           |            |           |
|           | (6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |           |            |           |
| <b>b</b>  | If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/><br>Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>   | <b>1b</b> |            | <b>No</b> |
| <b>c</b>  | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>   | <b>1c</b> |            | <b>No</b> |
| <b>2</b>  | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  |           |            |           |
| <b>a</b>  | At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years <b>▶ 20____, 20____, 20____, 20____</b>  |           |            |           |
| <b>b</b>  | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>   | <b>2b</b> |            |           |
| <b>c</b>  | If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>▶ 20____, 20____, 20____, 20____</b>   |           |            |           |
| <b>3a</b> | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |           |            |           |
| <b>b</b>  | If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/> | <b>3b</b> |            |           |
| <b>4a</b> | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  | <b>4a</b> |            | <b>No</b> |
| <b>b</b>  | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  | <b>4b</b> |            | <b>No</b> |

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

|           |  |           |  |           |
|-----------|--|-----------|--|-----------|
| <b>5a</b> | <p>During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> |           |  |           |
| <b>b</b>  | <p>If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> </p>  | <b>5b</b> |  |           |
| <b>c</b>  | <p>If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i></p>   |           |  |           |
| <b>6a</b> | <p>Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>   |           |  |           |
| <b>b</b>  | <p>Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><i>If "Yes" to 6b, file Form 8870</i></p>   | <b>6b</b> |  | <b>No</b> |
| <b>7a</b> | <p>At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>  |           |  |           |
| <b>b</b>  | <p>If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>   | <b>7b</b> |  |           |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

| (a) Name and address      | Title, and average hours per week (b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
|---------------------------|---|---|---|---------------------------------------|
| See Additional Data Table |   |   |   |                                       |
|                           |   |   |   |                                       |
|                           |   |   |   |                                       |
|                           |   |   |   |                                       |
|                           |   |   |   |                                       |
|                           |   |   |   |                                       |
|                           |   |   |   |                                       |

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than \$50,000 | Title, and average hours per week (b) devoted to position | (c) Compensation | Contributions to employee benefit plans and deferred compensation (d) | Expense account, (e) other allowances |
|---|---|------------------|---|---------------------------------------|
| CATRINA BRYANT<br>100 ACADEMY DRIVE<br>IRVINE, CA 92617       | PROGRAM MANAGER<br>40 00                                  | 110,183          | 18,000  | 0                                     |
| NICOLE PATRAS<br>100 ACADEMY DRIVE<br>IRVINE, CA 92617        | PROGRAM OFFICER<br>40 00                                  | 58,570           | 2,650   | 0                                     |
| KAERIE RAY<br>100 ACADEMY DRIVE<br>IRVINE, CA 92617           | PROGRAM ADMINISTRATOR<br>40 00                            | 59,103           | 0   | 0                                     |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |
|   |   |                  |   |                                       |

**Total** number of other employees paid over \$50,000. . . . . **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

| (a) Name and address of each person paid more than \$50,000                      | (b) Type of service | (c) Compensation |
|--|---------------------|------------------|
| CANTERBURY CONSULTING<br>660 NEWPORT CENTER DRIVE 300<br>NEWPORT BEACH, CA 92660 | CONSULTING          | 301,397          |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |
|  |                     |                  |

**Total** number of others receiving over \$50,000 for professional services. . . . . **0****Part IX-A Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| <b>1</b> NO DIRECT CHARITABLE ACTIVITIES OTHER THAN GRANTS PAID TO CHARITABLE ORGANIZATIONS SEE ATTACHED LISTING OF DONEES   | 0        |
| <b>2</b>   |          |
|  |          |
|  |          |
| <b>3</b>   |          |
|  |          |
|  |          |
| <b>4</b>   |          |
|  |          |
|  |          |

**Part IX-B Summary of Program-Related Investments (see instructions)**

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount   |
|--|----------|
| <b>1</b>   |          |
|  |          |
|  |          |
| <b>2</b>   |          |
|  |          |
|  |          |
| All other program-related investments See instructions   |          |
| <b>3</b>   |          |
|  |          |
|  |          |
| <b>Total.</b> Add lines 1 through 3  | <b>0</b> |

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |  |           |             |
|----------|--|-----------|-------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes   |           |             |
| <b>a</b> | Average monthly fair market value of securities.   | <b>1a</b> | 603,723,504 |
| <b>b</b> | Average of monthly cash balances.  | <b>1b</b> | 9,960,477   |
| <b>c</b> | Fair market value of all other assets (see instructions).  | <b>1c</b> | 701,848     |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c).   | <b>1d</b> | 614,385,829 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).   | <b>1e</b> | 0           |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets.  | <b>2</b>  | 0           |
| <b>3</b> | Subtract line 2 from line 1d.  | <b>3</b>  | 614,385,829 |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).   | <b>4</b>  | 9,215,787   |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4. | <b>5</b>  | 605,170,042 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5.  | <b>6</b>  | 30,258,502  |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |  |           |            |
|-----------|--|-----------|------------|
| <b>1</b>  | Minimum investment return from Part X, line 6.   | <b>1</b>  | 30,258,502 |
| <b>2a</b> | Tax on investment income for 2017 from Part VI, line 5.  | <b>2a</b> | 849,901    |
| <b>b</b>  | Income tax for 2017 (This does not include the tax from Part VI).  | <b>2b</b> | 118,458    |
| <b>c</b>  | Add lines 2a and 2b.   | <b>2c</b> | 968,359    |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1.                                     | <b>3</b>  | 29,290,143 |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions.   | <b>4</b>  | 0          |
| <b>5</b>  | Add lines 3 and 4.   | <b>5</b>  | 29,290,143 |
| <b>6</b>  | Deduction from distributable amount (see instructions).  | <b>6</b>  | 0          |
| <b>7</b>  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | <b>7</b>  | 29,290,143 |

**Part XII Qualifying Distributions** (see instructions)

|          |   |           |            |
|----------|---|-----------|------------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes   |           |            |
| <b>a</b> | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.  | <b>1a</b> | 27,845,318 |
| <b>b</b> | Program-related investments—total from Part IX-B.   | <b>1b</b> | 0          |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.  | <b>2</b>  |            |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the   |           |            |
| <b>a</b> | Suitability test (prior IRS approval required).   | <b>3a</b> |            |
| <b>b</b> | Cash distribution test (attach the required schedule).  | <b>3b</b> |            |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.                                    | <b>4</b>  | 27,845,318 |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions). | <b>5</b>  | 0          |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.  | <b>6</b>  | 27,845,318 |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

|  | (a)<br>Corpus | (b)<br>Years prior to 2016 | (c)<br>2016 | (d)<br>2017 |
|--|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2017 from Part XI, line 7  |               |                            |             | 29,290,143  |
| <b>2</b> Undistributed income, if any, as of the end of 2017   |               |                            |             |             |
| <b>a</b> Enter amount for 2016 only. . . . .   |               |                            | 27,658,049  |             |
| <b>b</b> Total for prior years 20____, 20____, 20____  |               | 0                          |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2017   |               |                            |             |             |
| <b>a</b> From 2012. . . . .  |               |                            |             |             |
| <b>b</b> From 2013. . . . .  |               |                            |             |             |
| <b>c</b> From 2014. . . . .  |               |                            |             |             |
| <b>d</b> From 2015. . . . .  |               |                            |             |             |
| <b>e</b> From 2016. . . . .  |               |                            |             |             |
| <b>f</b> Total of lines 3a through e. . . . .  | 0             |                            |             |             |
| <b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 27,845,318   |               |                            |             |             |
| <b>a</b> Applied to 2016, but not more than line 2a  |               |                            | 27,658,049  |             |
| <b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .  |               | 0                          |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .  | 0             |                            |             |             |
| <b>d</b> Applied to 2017 distributable amount. . . . .   |               |                            |             | 187,269     |
| <b>e</b> Remaining amount distributed out of corpus  | 0             |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2017<br>(If an amount appears in column (d), the same amount must be shown in column (a) )  | 0             |                            |             | 0           |
| <b>6</b> Enter the net total of each column as indicated below:  |               |                            |             |             |
| <b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5   | 0             |                            |             |             |
| <b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .   |               | 0                          |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . |               | 0                          |             |             |
| <b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .   |               | 0                          |             |             |
| <b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .   |               |                            | 0           |             |
| <b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .   |               |                            |             | 29,102,874  |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .       | 0             |                            |             |             |
| <b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .  | 0             |                            |             |             |
| <b>9</b> Excess distributions carryover to 2018.<br>Subtract lines 7 and 8 from line 6a . . . . .  | 0             |                            |             |             |
| <b>10</b> Analysis of line 9   |               |                            |             |             |
| <b>a</b> Excess from 2013. . . . .   |               |                            |             |             |
| <b>b</b> Excess from 2014. . . . .   |               |                            |             |             |
| <b>c</b> Excess from 2015. . . . .   |               |                            |             |             |
| <b>d</b> Excess from 2016. . . . .   |               |                            |             |             |
| <b>e</b> Excess from 2017. . . . .   |               |                            |             |             |

## Part XIV

|  |                 |                 |                 |                 |                  |
|--|-----------------|-----------------|-----------------|-----------------|------------------|
| <b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶ |                 |                 |                 |                 |                  |
| <b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)          |                 |                 |                 |                 |                  |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .  | Tax year        | Prior 3 years   |                 |                 | <b>(e) Total</b> |
|  | <b>(a)</b> 2017 | <b>(b)</b> 2016 | <b>(c)</b> 2015 | <b>(d)</b> 2014 |                  |
| <b>b</b> 85% of line 2a . . . . .  |                 |                 |                 |                 |                  |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .   |                 |                 |                 |                 |                  |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .   |                 |                 |                 |                 |                  |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .   |                 |                 |                 |                 |                  |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon   |                 |                 |                 |                 |                  |
| <b>a</b> "Assets" alternative test—enter   |                 |                 |                 |                 |                  |
| <b>(1)</b> Value of all assets . . . . .   |                 |                 |                 |                 |                  |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)   |                 |                 |                 |                 |                  |
| <b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .  |                 |                 |                 |                 |                  |
| <b>c</b> "Support" alternative test—enter  |                 |                 |                 |                 |                  |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .                                 |                 |                 |                 |                 |                  |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .   |                 |                 |                 |                 |                  |
| <b>(3)</b> Largest amount of support from an exempt organization   |                 |                 |                 |                 |                  |
| <b>(4)</b> Gross investment income   |                 |                 |                 |                 |                  |

|                |  |
|----------------|--|
| <b>Part XV</b> | <b>Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)</b> |
|----------------|--|

**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )
- 
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

GARY WESCOMBE  
100 ACADEMY DRIVE  
IRVINE, CA 92617  
(949) 721-2247

- b** The form in which applications should be submitted and information and materials they should include

SEE OUR WEBSITE @ [WWW.BECKMAN-FOUNDATION.ORG](http://WWW.BECKMAN-FOUNDATION.ORG)

- c Any submission deadlines

CONSIDERATION OF FUNDING IN FOLLOWING FISCAL YR

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

IN GENERAL, THE ARNOLD & MABEL BECKMAN FOUNDATION MAKES GRANTS TO PROGRAM-RELATED, NON-PROFIT RESEARCH INSTITUTIONS TO PROMOTE RESEARCH IN CHEMISTRY AND THE LIFE SCIENCES, BROADLY INTERPRETED, AND PARTICULARLY TO FOSTER THE INVENTION OF METHODS, INSTRUMENTS, AND MATERIALS THAT WILL OPEN UP NEW AVENUES OF RESEARCH IN SCIENCE. THE FOUNDATION DOES NOT CONSIDER PROPOSALS THAT FALL OUTSIDE OF THESE PROGRAMS. FOR MORE INFORMATION VISIT [WWW.BECKMAN-FOUNDATION.ORG](http://WWW.BECKMAN-FOUNDATION.ORG)

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| <div>Recipient</div> <div>Name and address (home or business)</div>   | <div>If recipient is an individual,<br/>show any relationship to<br/>any foundation manager<br/>or substantial contributor</div> | <div>Foundation<br/>status of<br/>recipient</div> | <div>Purpose of grant or<br/>contribution</div> | <div>Amount</div> |
|---|--|---|---|-------------------|
| <b>a</b> <i>Paid during the year</i><br>SEE GRANT DETAILS ATTACHED<br>100 ACADEMY DRIVE<br>IRVINE, CA 92617 | NONE   | 501(C)(3)   | RESEARCH, GENERAL<br>SUPPORT & EDUCATION        | 25,908,154        |
|   |  |   |   |                   |
| <b>Total</b> . . . . .  |  |   | ▶ <b>3a</b>                                     | 25,908,154        |
| <b>b</b> <i>Approved for future payment</i><br>See Additional Data Table                                    |  |   |   |                   |
| <b>Total</b> . . . . .  |  |   | ▶ <b>3b</b>                                     | 6,894,000         |

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations )

| Line No.<br>▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions ) |
|---------------|--|
|---------------|--|

[illegible]

## Part XVII

|  |  |            |           |
|--|--|------------|-----------|
|  |  | <b>Yes</b> | <b>No</b> |
|--|--|------------|-----------|

|  |  |  |
|--|--|--|
|  |  |  |
|--|--|--|

|              |           |
|--------------|-----------|
| <b>1a(1)</b> | <b>No</b> |
|--------------|-----------|

|       |    |
|-------|----|
| 1a(2) | No |
|-------|----|

|  |  |  |
|--|--|--|
|  |  |  |
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|              |           |
|--------------|-----------|
| <b>1b(1)</b> | <b>No</b> |
|--------------|-----------|

|              |  |           |
|--------------|--|-----------|
| <b>1b(2)</b> |  | <b>No</b> |
|--------------|--|-----------|

|              |  |           |
|--------------|--|-----------|
| <b>1b(3)</b> |  | <b>No</b> |
|--------------|--|-----------|

|              |  |           |
|--------------|--|-----------|
| <b>1b(4)</b> |  | <b>No</b> |
|--------------|--|-----------|

|              |           |
|--------------|-----------|
| <b>1b(5)</b> | <b>No</b> |
|--------------|-----------|

|              |  |           |
|--------------|--|-----------|
| <b>1b(6)</b> |  | <b>No</b> |
|--------------|--|-----------|

|    |  |    |
|----|--|----|
| 1c |  | No |
|----|--|----|

value  
ue[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here** \_\_\_\_\_ 2019-01-08 \_\_\_\_\_  
 Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below

(see instr )? ☒ Yes ☐ No

|                                       |   |                      |      |   |                         |
|---------------------------------------|---|----------------------|------|---|-------------------------|
| <b>Paid<br/>Preparer<br/>Use Only</b> | Print/Type preparer's name  | Preparer's Signature | Date | Check if self-employed <input type="checkbox"/> | PTIN<br><br>P00202904   |
|                                       | MARISA E ALVARADO   |                      |      |   |                         |
|                                       | Firm's name ▶ WRIGHT FORD YOUNG & CO CPA'S                        |                      |      |   | Firm's EIN ▶ 95-3288054 |
|                                       | Firm's address ▶ 16140 SAND CANYON AVENUE<br>IRVINE, CA 926183715 |                      |      |   | Phone no (949) 910-2727 |

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

| (a) Name and address                  | Title, and average hours per week (b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
|---------------------------------------|---|---|---|---------------------------------------|
| WILLIAM MAY                           | CHAIRMAN<br>1 00  | 0   | 0   | 0                                     |
| 100 ACADEMY DRIVE<br>IRVINE, CA 92617 |   |   |   |                                       |
| GARY WESCOMBE                         | TREASURER<br>1 00   | 0   | 0   | 0                                     |
| 100 ACADEMY DRIVE<br>IRVINE, CA 92617 |   |   |   |                                       |
| JAQUELINE DORRANCE                    | SECRETARY<br>1 00   | 0   | 0   | 0                                     |
| 100 ACADEMY DRIVE<br>IRVINE, CA 92617 |   |   |   |                                       |
| JON FOSHEIM                           | DIRECTOR<br>1 00  | 0   | 0   | 0                                     |
| 100 ACADEMY DRIVE<br>IRVINE, CA 92617 |   |   |   |                                       |
| PETER SIMON                           | DIRECTOR<br>1 00  | 0   | 0   | 0                                     |
| 100 ACADEMY DRIVE<br>IRVINE, CA 92617 |   |   |   |                                       |
| ANDREW LYON PHD                       | DIRECTOR<br>1 00  | 0   | 0   | 0                                     |
| 100 ACADEMY DRIVE<br>IRVINE, CA 92617 |   |   |   |                                       |
| JEFFREY JOHNSTON PHD                  | DIRECTOR<br>1 00  | 0   | 0   | 0                                     |
| 100 ACADEMY DRIVE<br>IRVINE, CA 92617 |   |   |   |                                       |
| DEBORAH WUTTKE PHD                    | DIRECTOR<br>1 00  | 0   | 0   | 0                                     |
| 100 ACADEMY DRIVE<br>IRVINE, CA 92617 |   |   |   |                                       |
| STEVEN PIZULA                         | DIRECTOR<br>1 00  | 0   | 0   | 0                                     |
| 100 ACADEMY DRIVE<br>IRVINE, CA 92617 |   |   |   |                                       |
| LAWRENCE KLINE                        | DIRECTOR<br>1 00  | 0   | 0   | 0                                     |
| 100 ACADEMY DRIVE<br>IRVINE, CA 92617 |   |   |   |                                       |
| LYNN RAHN                             | DIRECTOR<br>1 00  | 0   | 0   | 0                                     |
| 100 ACADEMY DRIVE<br>IRVINE, CA 92617 |   |   |   |                                       |
| ANNE HULTGREN                         | EXECUTIVE DIRECTOR<br>40 00                               | 299,356                                   | 17,800  | 0                                     |
| 100 ACADEMY DRIVE<br>IRVINE, CA 92617 |   |   |   |                                       |

**TY 2017 Accounting Fees Schedule****Name:** ARNOLD AND MABEL BECKMAN FOUNDATION**EIN:** 95-3169713**Accounting Fees Schedule**

| <b>Category</b> | <b>Amount</b> | <b>Net Investment<br/>Income</b> | <b>Adjusted Net<br/>Income</b> | <b>Disbursements<br/>for Charitable<br/>Purposes</b> |
|-----------------|---------------|----------------------------------|--------------------------------|--|
| ACCOUNTING FEES | 35,290        | 3,529                            |                                | 31,761   |

# TY 2017 Investments Corporate Bonds Schedule

**Name:** ARNOLD AND MABEL BECKMAN FOUNDATION

**EIN:** 95-3169713

## Investments Corporate Bonds Schedule

| Name of Bond    | End of Year Book Value | End of Year Fair Market Value |
|-----------------|------------------------|-------------------------------|
| CORPORATE BONDS | 76,975,266             | 76,975,266                    |



## TY 2017 Investments - Other Schedule

**Name:** ARNOLD AND MABEL BECKMAN FOUNDATION

**EIN:** 95-3169713

### Investments Other Schedule 2

| Category/ Item          | Listed at Cost or FMV | Book Value  | End of Year Fair Market Value |
|-------------------------|-----------------------|-------------|-------------------------------|
| ALTERNATIVE INVESTMENTS | FMV                   | 177,453,271 | 177,453,271                   |
| MUTUAL FUNDS            | FMV                   | 339,458,325 | 339,458,325                   |

**TY 2017 Other Assets Schedule****Name:** ARNOLD AND MABEL BECKMAN FOUNDATION**EIN:** 95-3169713**Other Assets Schedule**

| Description               | Beginning of Year -<br>Book Value | End of Year - Book<br>Value | End of Year - Fair<br>Market Value |
|---------------------------|-----------------------------------|-----------------------------|------------------------------------|
| DEPOSITS AND OTHER ASSETS | 58,916                            | 50,974                      | 50,974                             |
| PREPAID FEDERAL EXISE TAX | 0                                 | 195,341                     | 195,341                            |

**TY 2017 Other Expenses Schedule****Name:** ARNOLD AND MABEL BECKMAN FOUNDATION**EIN:** 95-3169713**Other Expenses Schedule**

| Description              | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--------------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| PROGRAM EXPENSES         | 568,803                        | 0                     |                     | 568,803                               |
| BOARD OF DIR MEETING EXP | 30,428                         | 0                     |                     | 30,428                                |
| DUES AND MEMBERSHIP      | 31,726                         | 0                     |                     | 31,726                                |
| INSURANCE                | 78,397                         | 0                     |                     | 78,397                                |
| MISCELLANEOUS            | 2,616                          | 0                     |                     | 2,616                                 |
| OFFICE SUPPLIES          | 13,374                         | 0                     |                     | 13,374                                |
| OUTSIDE SERVICES         | 20,179                         | 0                     |                     | 20,179                                |
| PAYROLL PROCESSING       | 5,294                          | 0                     |                     | 5,294                                 |
| PUBLIC AWARENESS         | 167,500                        | 0                     |                     | 167,500                               |
| TRAINING & DEVELOPMENT   | 7,215                          | 0                     |                     | 7,215                                 |

# Other Expenses Schedule

| Description    | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|----------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| OTHER EXPENSES | 406                            | 0                     |                     | 406                                   |
| VEHICLE        | 9,120                          | 0                     |                     | 9,120                                 |

**TY 2017 Other Income Schedule****Name:** ARNOLD AND MABEL BECKMAN FOUNDATION**EIN:** 95-3169713**Other Income Schedule**

| Description   | Revenue And<br>Expenses Per Books | Net Investment<br>Income | Adjusted Net Income |
|---|-----------------------------------|--------------------------|---------------------|
| ALTERNATIVE INVESTMENT NET INCOME (EXCL CAPITAL<br>GAIN-LOSS) | 1,891,406                         | 4,444,090                | 1,891,406           |
| OTHER INCOME  | 373,010                           | 373,010                  | 373,010             |

**TY 2017 Other Increases Schedule**

**Name:** ARNOLD AND MABEL BECKMAN FOUNDATION

**EIN:** 95-3169713

| Description                    | Amount    |
|--------------------------------|-----------|
| UNREALIZED GAIN ON INVESTMENTS | 9,205,283 |

**TY 2017 Other Liabilities Schedule****Name:** ARNOLD AND MABEL BECKMAN FOUNDATION**EIN:** 95-3169713

| <b>Description</b>     | <b>Beginning of Year<br/>- Book Value</b> | <b>End of Year -<br/>Book Value</b> |
|------------------------|---|-------------------------------------|
| FEDERAL INCOME TAXES   | 253,469                                   | 0                                   |
| DEFERRED TAX LIABILITY | 0   | 164,859                             |

**TY 2017 Other Professional Fees Schedule****Name:** ARNOLD AND MABEL BECKMAN FOUNDATION**EIN:** 95-3169713

| Category       | Amount    | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|----------------|-----------|--------------------------|------------------------|---|
| MANAGEMENT FEE | 1,801,596 | 1,665,334                |                        | 0   |



**TY 2017 Taxes Schedule****Name:** ARNOLD AND MABEL BECKMAN FOUNDATION**EIN:** 95-3169713

| Category           | Amount  | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|--------------------|---------|--------------------------|------------------------|---|
| FEDERAL UBTI       | 118,656 | 0                        |                        | 0   |
| FEDERAL EXCISE TAX | 867,275 | 0                        |                        | 0   |
| STATE TAXES        | 300     | 0                        |                        | 0   |
| STATE UBTI         | 45,188  | 0                        |                        | 0   |

**Arnold & Mabel Beckman Foundation**  
**Grant Report for 990PF**  
**September 2017 through August 2018**

**ARNOLD AND MABEL BECKMAN FOUNDATION**

**FEIN 95-3169713**

**FORM 990PF - PART XV - SUPPLEMENTARY INFORMATION**

**GRANTS AND CONTRIBUTION PAID DURING THE YEAR**

**FYE: 8/31/18**

| Name   | Address  | hip<br>to | Amount    |
|--|--|-----------|-----------|
| ALS Assoc FL Chapter                         | 3242 Parkside Center Circle Tampa, FL 33619  | None      | 5,000     |
| Amelia Community Theater Association         | 209 Cedar Street Fernandina Beach, FL 32034  | None      | 2,500     |
| Amelia Island Chamber Music Festival         | PO Box 15886 Fernandina Beach, FL 32035  | None      | 5,000     |
| Amelia Island Museum of History              | 233 S Third Street Fernandina Beach, FL 32034                                      | None      | 2,500     |
| American Alpine Club                         | 710 10th St Suite 100 Golden, CO 80401   | None      | 50,000    |
| American Assoc for Advancement of Science    | Attn Philanthropy Office 1200 New York Ave NW Washington, D C 20005                | None      | 1,000     |
| American Cancer Society                      | 250 Williams Street Nw Atlanta, GA 30303   | None      | 60        |
| American Chemical Society                    | 1155 Sixteenth Street NW Washington DC 20036                                       | None      | 300       |
| American Gold Star Mothers, Inc              | 2128 Leroy Pl NW Washington, DC 20008  | None      | 10,000    |
| American Philosophical Society               | 104 South Fifth Street Philadelphia, PA 19106-3387                                 | None      | 86,464    |
| American Red Cross                           | P O Box 37243 Washington, DC 20013   | None      | 1,000     |
| Amherst College                              | PO Box 5000 Amherst, MA 01002  | None      | 52,000    |
| Arthritis Foundation                         | PO Box 53490 Irvine, CA 92619  | None      | 2,000     |
| B+ Foundation                                | c/o Carly bergstein 76 Beaver Street, 2nd Floor New York, NY 10005                 | None      | 100       |
| Barnard College                              | 3009 Broadway New York, NY 10027   | None      | 26,000    |
| Boston College                               | Chestnut Hill, MA 02467  | None      | 52,000    |
| Boston University                            | 143 Bay State Road Boston, MA 02215  | None      | 52,000    |
| Bowdoin College                              | Office of Corporate & Foundation Relation 4100 College Station Brunswick, ME 04011 | None      | 26,000    |
| Bowdoin College                              | Office of Corporate & Foundation Relation 4100 College Station Brunswick, ME 04011 | None      | (131)     |
| Boys & Girls Clubs of Benton and Franklin    | Attn Sarah Murphy PO Box 1322 Pasco, WA 99301                                      | None      | 2,000     |
| Brigham Young University                     | Provo, UT 84602  | None      | 52,000    |
| Cal Tech                                     | Treasurer's Office 551 S Wilson Ave Pasadena, CA 91125                             | None      | (31,299)  |
| California Institute of Technology           | 1200 E California Blvd Pasadena, CA 91125 Attn Dr Jay Labinger                     | None      | 2,988,000 |
| California Institute of Technology           | 1200 E California Blvd Pasadena, CA 91125 Attn Dr Jay Labinger                     | None      | 858,000   |
| California Institute of Technology           | 1200 E California Blvd Pasadena, CA 91125 Attn Dr Jay Labinger                     | None      | 71,206    |
| California Institute of Technology           | 1200 E California Blvd Pasadena, CA 91125 Attn Dr Jay Labinger                     | None      | 68,467    |
| Camp Twin Lakes, Inc                         | 600 Means Street, Suite 110 Atlanta, GA 30318                                      | None      | 10,000    |
| Carrington Charitable Foundation             | 25 Enterprise, Fifth Floor Aliso Viejo, CA 92656                                   | None      | 10,000    |
| Case Western Reserve University              | 10900 Euclid Ave Cleveland, OH 44106-4965  | None      | 52,000    |
| Cat Cove Pet Rescue                          | PO Box 3153 Los Alamitos, CA 90720   | None      | 125       |
| Chapman University                           | One University Dr Orange, CA 92866   | None      | 50,000    |
| Chapman University                           | One University Dr Orange, CA 92866   | None      | 5,000     |
| Chapman University                           | One University Dr Orange, CA 92866   | None      | 250       |
| City of Hope                                 | 1500 E Duarte Road Duarte, CA 91010  | None      | 1,494,000 |
| City of Hope                                 | 1500 E Duarte Road Duarte, CA 91010  | None      | 429,000   |
| Cold Spring Harbor Laboratory                | 1 Bungtown Road Cold Spring Harbor, NY 11724                                       | None      | 50,000    |
| Cold Spring Harbor Laboratory                | 1 Bungtown Road Cold Spring Harbor, NY 11724                                       | None      | (15,921)  |
| Colgate University                           | 13 Oak Drive Hamilton, NY 13346  | None      | 52,000    |
| College of William and Mary                  | Corporate & Foundation Relations PO Box 8795 Williamsburg, VA 23187                | None      | 52,000    |
| Columbia University                          | 2960 Broadway New York, NY 10027   | None      | 150,000   |
| Columbus College of Arts & Design            | 60 Cleveland Ave Columbus, OH 43215  | None      | 7,000     |
| Columbus College of Arts & Design            | 60 Cleveland Ave Columbus, OH 43215  | None      | 1,300     |
| Connecticut Academy of Science & Engineering | 805 Brook St, Bldg 4-CERC Rocky Hill, Ct 06067-3405                                | None      | 200       |
| Cornell University                           | Div of Fin'l Affairs, Sponsored Svcs PO Box 22 14851-0022                          | None      | 187,500   |
| Cornell University                           | Div of Fin'l Affairs, Sponsored Svcs PO Box 22 14851-0022                          | None      | 187,500   |
| Dallas Dogrrr                                | 7838 Claremont Dr Dallas, TX 75228   | None      | 101       |
| Davidson College                             | Box 7175 Davidson, NC 28035  | None      | 26,000    |
| Disabled Sports Eastern Sierra               | P O Box 7275 #1 Minaret Road Mammoth Lakes, CA 93546-7275                          | None      | 2,000     |
| Discovery Cube                               | 2500 N Main St Santa Ana, CA 92705   | None      | 10,000    |
| Discovery Cube                               | 2500 N Main St Santa Ana, CA 92705   | None      | 250       |
| Duke University                              | Box 104004 Durham, NC 27708  | None      | 187,500   |
| Duke University                              | Box 104004 Durham, NC 27708  | None      | 187,500   |
| Emory University                             | Atlanta, GA 30322  | None      | 104,000   |
| Father Ryan High School                      | 700 Norwood Dr Nashville, TN 37204   | None      | 3,000     |
| Feeding South Dakota                         | 1111 No Creek Dr Rapid City, SD 57703  | None      | 3,000     |

**Arnold & Mabel Beckman Foundation**  
**Grant Report for 990PF**  
**September 2017 through August 2018**

**ARNOLD AND MABEL BECKMAN FOUNDATION**  
**FEIN 95-3169713**  
**FORM 990PF - PART XV - SUPPLEMENTARY INFORMATION**  
**GRANTS AND CONTRIBUTION PAID DURING THE YEAR**  
**FYE: 8/31/18**

| Name                                      | Address   | hip to | Amount   |
|---|---|--------|----------|
| Fernside Inc A Center for Grieving Child  | 4360 Cooper Road Cincinnati, OH 45242   | None   | 100      |
| FiftyForward                              | 174 Rains Avenue Nashville, TN 37203  | None   | 5,000    |
| Friends Christian School                  | Attn Finance Office 5151 Lakeview Ave Yorba Linda, CA 92886-4936                        | None   | 50       |
| Furman University                         | 3300 Poinsetta Hwy Greenville, SC 29613   | None   | 26,000   |
| George Washington University              | Dept of Chemistry, Corcoran Hall 725 21st Street NW Washington, DC 20052                | None   | (94,100) |
| Georgia Institute of Technology           | 770 State Street Atlanta, GA 30332  | None   | 150,000  |
| Georgia Institute of Technology           | 770 State Street Atlanta, GA 30332  | None   | 150,000  |
| Grand Valley State University             | 1 Campus Drive 2015 James H Zumberge Hall Allendale, MI 49401                           | None   | 52,000   |
| Harpeth Youth Soccer Association          | PO Box 210958 Nashville, TN 37221   | None   | 1,700    |
| Harvard University                        | Sponsored Programs, Smith Center 6th Fl 1350 Massachusetts Ave Cambridge, MA 02138-3846 | None   | 187,500  |
| Harvard University                        | Sponsored Programs, Smith Center 6th Fl 1350 Massachusetts Ave Cambridge, MA 02138-3846 | None   | 68,467   |
| Haverford College                         | Biology Department Haverford, PA 19041  | None   | 26,000   |
| Hayden Child Care Center                  | 819 Buena Vista Street Duarte, CA 91010   | None   | 25,000   |
| Hope College                              | 35 East 12th St Holland, MI 49422   | None   | 52,000   |
| Irvine Public Schools Foundation          | 1 Post, Suite 250 Irvine, CA 92618  | None   | 25,000   |
| Irvine Public Schools Foundation          | 1 Post, Suite 250 Irvine, CA 92618  | None   | 5,000    |
| Irvine Public Schools Foundation          | 1 Post, Suite 250 Irvine, CA 92618  | None   | 1,575    |
| JF Shea Therapeutic Riding Center Inc     | 26284 Oso Road San Juan Capistrano, CA 92675  | None   | 37,500   |
| Johns Hopkins University                  | School of Medicine 805 PCTB, 725 North Wolfe Street Baltimore, MD 21205                 | None   | 100,000  |
| Johns Hopkins University/Development      | Jenkins Hall 3400 N Charles St Baltimore, MD 21218                                      | None   | 150,000  |
| K9S For Warriors                          | 114 Camp K9 Road Ponte Vedra Beach, FL 32081  | None   | 10,000   |
| Kids At Science                           | P O Box 9791 Newport Beach, CA 92658  | None   | 200,000  |
| La Jolla Playhouse                        | PO Box 12039 La Jolla, CA 12039   | None   | 5,000    |
| Lafayette College                         | 307 Markle Hall Easton, PA 18042  | None   | 50,000   |
| Lehigh University                         | 306 South New Street, Ste 500 Bethlehem, PA 18015                                       | None   | 150,000  |
| Louisiana State University                | 3796 Nicolson Drive Baton Rouge, LA 70802   | None   | 150,000  |
| Mark Bear                                 | 46-3301, 77 Massachusetts Ave Cambridge, MA 02139                                       | None   | 100,000  |
| Massachusetts Institute of Technology     | MIT Office of Sponsored Programs 77 Massachusetts Ave, NE18-901 Cambridge, MA 02139     | None   | 200,000  |
| Massachusetts Institute of Technology     | MIT Office of Sponsored Programs 77 Massachusetts Ave, NE18-901 Cambridge, MA 02139     | None   | 187,500  |
| Massachusetts Institute of Technology     | MIT Office of Sponsored Programs 77 Massachusetts Ave, NE18-901 Cambridge, MA 02139     | None   | 187,500  |
| Massachusetts Institute of Technology     | MIT Office of Sponsored Programs 77 Massachusetts Ave, NE18-901 Cambridge, MA 02139     | None   | 100,000  |
| Massachusetts Institute of Technology     | MIT Office of Sponsored Programs 77 Massachusetts Ave, NE18-901 Cambridge, MA 02139     | None   | 68,467   |
| Massachusetts Institute of Technology     | MIT Office of Sponsored Programs 77 Massachusetts Ave, NE18-901 Cambridge, MA 02139     | None   | 68,467   |
| Massachusetts Institute of Technology     | MIT Office of Sponsored Programs 77 Massachusetts Ave, NE18-901 Cambridge, MA 02139     | None   | 68,467   |
| Massachusetts Institute of Technology     | MIT Office of Sponsored Programs 77 Massachusetts Ave, NE18-901 Cambridge, MA 02139     | None   | 68,467   |
| Massachusetts Institute of Technology     | MIT Office of Sponsored Programs 77 Massachusetts Ave, NE18-901 Cambridge, MA 02139     | None   | 68,467   |
| Mercy Corps                               | P O Box 2669 Portland, Oregon 97208   | None   | 5,000    |
| Miami University                          | Oxford, OH 45056  | None   | 150,000  |
| Miami University                          | Oxford, OH 45056  | None   | 52,000   |
| Michigan State University                 | 220 Trowbridge Rd East Lansing, MI 48824  | None   | 150,000  |
| Montana State University Foundation       | 213 Gaines Hall Bozeman, MT 59717   | None   | 187,500  |
| Muhlenberg College                        | 2400 Chew St Allentown, PA 18104  | None   | 1,000    |
| Natl Orgn Prof Adv of Black Chemists & Ch | 8221 Ritchie Hwy Ste 202 Pasadena, MD 21122   | None   | 14,300   |
| Natural Resources Defense Council         | Attn Kristin Junggren 40 W 20th St New York, NY 10011                                   | None   | 2,000    |
| New York University                       | 1009 Silver Center 100 Washington Square East New York, NY 10003                        | None   | 68,467   |
| North Carolina State University           | 2701 Sullivan Dr Box 7514 Raleigh, NC 27695   | None   | 74,054   |
| Northwestern University                   | 2020 Ridge Avenue #230 Evanston, IL 60208-4305  | None   | 187,500  |
| Northwestern University                   | 2020 Ridge Avenue #230 Evanston, IL 60208-4305  | None   | 71,206   |
| Northwestern University                   | 2020 Ridge Avenue #230 Evanston, IL 60208-4305  | None   | 68,467   |
| Northwestern University                   | 2020 Ridge Avenue #230 Evanston, IL 60208-4305  | None   | 52,000   |
| OCSEF                                     | PO Box 11151 Santa Ana, CA 92711-9998   | None   | 50,000   |
| Ohio State University Foundation          | 1480 West Lane Avenue Columbus, OH 43221  | None   | 1,000    |
| Ohio State University Foundation          | 1480 West Lane Avenue Columbus, OH 43221  | None   | 500      |
| Operation Freedom Paws                    | 777 First Street, Pmb 515 Gilroy, CA 95020  | None   | 6,000    |
| Orange County United Way                  | 18012 Mitchell Avenue South Irvine, CA 92614  | None   | 25,000   |

**Arnold & Mabel Beckman Foundation**  
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**September 2017 through August 2018**

**ARNOLD AND MABEL BECKMAN FOUNDATION**

**FEIN 95-3169713**

**FORM 990PF - PART XV - SUPPLEMENTARY INFORMATION**

**GRANTS AND CONTRIBUTION PAID DURING THE YEAR**

**FYE: 8/31/18**

| Name                                    | Address   | hip<br>to | Amount    |
|---|---|-----------|-----------|
| Overbrook School                        | 4210 Harding Pike Nashville, TN 37205   | None      | 3,000     |
| Partners Asia                           | Oakland Office 436 14th Street, Suite 700 Oakland, CA 94612                       | None      | 2,400     |
| Performing Animal Welfare Society       | PO Box 849 Galt, CA 95632   | None      | 3,000     |
| Pomona College                          | 550 North College Ave Claremont, CA 91711   | None      | 52,000    |
| Pride Foundation                        | 2014 East Madison St, Ste 300 Seattle, WA 98122                                   | None      | 1,000     |
| Regents of University of Michigan       | c/o Office of Development Attn: Mike Hartwell 1000 Oakbrook, Ste 100              | None      | 5,000     |
| Sacred Heart Univ dba WSHU Public Radic | 5151 Park Avenue Fairfield, CT 06825  | None      | 2,400     |
| Saint Henry Catholic Church             | 6401 Harding Pike Nashville, TN 37205   | None      | 1,560     |
| Saint Henry School                      | 6401 Harding Pike Nashville, TN 37205   | None      | 300       |
| San Diego State University              | Campanile Foundation 5500 Campanile Dr San Diego, CA 92182-4313                   | None      | 3,500     |
| San Diego Zoo Global                    | PO Box 120551 San Diego, CA 92112-0551  | None      | 10,000    |
| San Diego Zoo Global                    | PO Box 120551 San Diego, CA 92112-0551  | None      | 56        |
| Save the Children                       | 501 Kings Highway East, Ste 400 Fairfield, CT 06825                               | None      | 100       |
| Scripps Research Institute              | 10550 North Torrey Pines Road La Jolla, CA 92037                                  | None      | 68,467    |
| Scripps Research Institute              | 10550 North Torrey Pines Road La Jolla, CA 92037                                  | None      | (71,206)  |
| Segerstrom Center for the Arts          | 600 Town Center Drive Costa Mesa, CA 92626  | None      | 35,000    |
| Sign Fracture Care                      | 451 Hills St Suite B Richland, WA 99354   | None      | 1,000     |
| Sleep Research Society Foundation       | Attn: Jeff Borchardt 2510 N Frontage Road Darien, IL 60561                        | None      | 5,000     |
| St. Cecilia Academy                     | 4210 Harding Pike Nashville, TN 37205   | None      | 3,000     |
| Stanford University                     | 301 Ravenswood Ave Menlo Park, CA 94025-3434                                      | None      | 1,992,000 |
| Stanford University                     | 301 Ravenswood Ave Menlo Park, CA 94025-3434                                      | None      | 572,000   |
| Stanford University                     | 301 Ravenswood Ave Menlo Park, CA 94025-3434                                      | None      | 187,500   |
| Stanford University                     | 301 Ravenswood Ave Menlo Park, CA 94025-3434                                      | None      | 187,500   |
| Stanford University                     | 301 Ravenswood Ave Menlo Park, CA 94025-3434                                      | None      | 71,206    |
| Stanford University                     | 301 Ravenswood Ave Menlo Park, CA 94025-3434                                      | None      | 71,206    |
| Stanford University                     | 301 Ravenswood Ave Menlo Park, CA 94025-3434                                      | None      | 71,206    |
| Stanford University                     | 301 Ravenswood Ave Menlo Park, CA 94025-3434                                      | None      | 68,467    |
| Stanford University                     | 301 Ravenswood Ave Menlo Park, CA 94025-3434                                      | None      | 68,467    |
| Texas A&M University                    | TAMU 4233 College Station, TX 77843-4233  | None      | 52,000    |
| The Barnabas, Inc                       | 1303 Jasmine Street, Suite 101 Fernandina Beach, FL 32034                         | None      | 5,000     |
| The Boys' Latin School of Maryland      | 822 West Lake Avenue Baltimore, MD 21210  | None      | 25,000    |
| The Boys' Latin School of Maryland      | 822 West Lake Avenue Baltimore, MD 21210  | None      | 25,000    |
| The Rockefeller University              | Sponsored Research, Founders Hall Rm 301 1230 York Ave, Box 82 New York, NY 10065 | None      | 71,206    |
| The Salvation Army                      | Territorial Headquarters 180 E Ocean Blvd, 9th Fl Long Beach, CA 90802            | None      | 12,000    |
| Trinity Love Hobbit Foundation          | 96062 Bass Ln Yulee, FL 32097   | None      | 10,000    |
| Trinity University                      | One Trinity Place San Antonio, TX 78212   | None      | 26,000    |
| Trout Unlimited                         | PO Box 7400 Woolly Bugger, WV 25438   | None      | 1,000     |
| Tufts University                        | 80 George St Medford, MA 02155  | None      | 52,000    |
| U of Virginia Law School Foundation     | 580 Massie Rd Charlottesville, VA 22903   | None      | 5,000     |
| UC San Diego Foundation                 | 9500 Gilman Dr Ste 0940 La Jolla, CA 92093-0940                                   | None      | 40,000    |
| UCLA UniCamp                            | 2131 John Wooden Center Los Angeles, CA 90095-1612                                | None      | 63        |
| Union College                           | Town of Schenectady New York State 807 Union Street Schenectady, NY 12308         | None      | 26,000    |
| Union of Concerned Scientists           | Attn: Elizabeth Ottinger 500 12th Street, Suite 340 Oakland, CA 94607-4087        | None      | 2,000     |
| University of Arizona                   | Dept of Chemistry PO Box 210041 Tucson, AZ 85721-0041                             | None      | 78,000    |
| University of California, Berkeley      | 2150 Shattuck Avenue, Suite 300 Berkeley, CA 94704                                | None      | 187,500   |
| University of California, Berkeley      | 2150 Shattuck Avenue, Suite 300 Berkeley, CA 94704                                | None      | 187,500   |
| University of California, Berkeley      | 2150 Shattuck Avenue, Suite 300 Berkeley, CA 94704                                | None      | 74,054    |
| University of California, Berkeley      | 2150 Shattuck Avenue, Suite 300 Berkeley, CA 94704                                | None      | 71,206    |
| University of California, Berkeley      | 2150 Shattuck Avenue, Suite 300 Berkeley, CA 94704                                | None      | 68,467    |
| University of California, Berkeley      | 2150 Shattuck Avenue, Suite 300 Berkeley, CA 94704                                | None      | 68,467    |
| University of California, Berkeley      | 2150 Shattuck Avenue, Suite 300 Berkeley, CA 94704                                | None      | (1,651)   |
| University of California, Davis         | Dept of Biomedical Engineering 2303 GBSF Davis, CA 95616                          | None      | 52,000    |
| University of California, Irvine        | 5171 California Avenue, Suite 150 Irvine, CA 92717                                | None      | 1,750,000 |
| University of California, Irvine        | 5171 California Avenue, Suite 150 Irvine, CA 92717                                | None      | 498,000   |
| University of California, Irvine        | 5171 California Avenue, Suite 150 Irvine, CA 92717                                | None      | 187,500   |

**Arnold & Mabel Beckman Foundation**  
**Grant Report for 990PF**  
**September 2017 through August 2018**

**ARNOLD AND MABEL BECKMAN FOUNDATION**

**FEIN 95-3169713**

**FORM 990PF - PART XV - SUPPLEMENTARY INFORMATION**

**GRANTS AND CONTRIBUTION PAID DURING THE YEAR**

**FYE: 8/31/18**

| Name                                      | Address  | hip<br>to | Amount            |
|---|--|-----------|-------------------|
| University of California, Irvine          | 5171 California Avenue, Suite 150 Irvine, CA 92717   | None      | 143,000           |
| University of California, Irvine          | 5171 California Avenue, Suite 150 Irvine, CA 92717   | None      | 71,206            |
| University of California, Los Angeles     | 2121 Life Sciences Bldg Box 160606 Los Angeles, CA 90095-1606                              | None      | 187,500           |
| University of California, San Diego       | 9500 Gilman Drive Mail Code 0332 La Jolla, CA 92093-0332                                   | None      | 187,500           |
| University of California, San Francisco   | UCSF MAIN DEPOSITORY PO BOX 748872 Los Angeles, CA 90074-4872                              | None      | 150,000           |
| University of California, San Francisco   | UCSF MAIN DEPOSITORY PO BOX 748872 Los Angeles, CA 90074-4872                              | None      | (29,081)          |
| University of California, Santa Barbara   | Office of Research, 3227 Cheadle Hall Santa Barbara, CA 93106-2050                         | None      | 68,467            |
| University of Chicago                     | 5801 South Ellis Avenue Chicago, IL 60637  | None      | 71,206            |
| University of Chicago                     | 5801 South Ellis Avenue Chicago, IL 60637  | None      | 68,467            |
| University of Chicago                     | 5801 South Ellis Avenue Chicago, IL 60637  | None      | 68,467            |
| University of Chicago                     | 5801 South Ellis Avenue Chicago, IL 60637  | None      | 52,000            |
| University of Chicago                     | 5801 South Ellis Avenue Chicago, IL 60637  | None      | (68,467)          |
| University of Colorado, Boulder           | Office of Contracts and Grants 3100 Marine St, Rm 479 Boulder, CO 80303-1058               | None      | 187,500           |
| University of Colorado, Boulder           | Office of Contracts and Grants 3100 Marine St, Rm 479 Boulder, CO 80303-1058               | None      | 52,000            |
| University of Connecticut                 | 75 N Eagleville Rd, U3156 Storrs, CT 06269   | None      | 78,000            |
| University of Idaho                       | Trust & Invmt Office PO Box 443143 Moscow, ID 83844  | None      | 52,000            |
| University of Illinois Foundation         | 1305 W Green Street Urbana, IL 61802-7115  | None      | 2,988,000         |
| University of Illinois Foundation         | 1305 W Green Street Urbana, IL 61802-7115  | None      | 858,000           |
| University of Maryland College Park       | Chemistry Bldg #091 College Park, MD 20742-3141  | None      | 187,500           |
| University of Maryland College Park       | Chemistry Bldg #091 College Park, MD 20742-3141  | None      | 94,100            |
| University of Massachusetts, Worcester    | 368 Plantation St ASC8-2013 Worcester, MA 01605  | None      | 68,467            |
| University of Minnesota                   | 200 Oak St SE Suite 450 Minneapolis, MN 55455  | None      | 187,500           |
| University of New Mexico                  | Contract and Grant Accounting Ofc The University of New Mexico, Albuquerque, NM 87131-0001 | None      | 187,500           |
| University of North Carolina, Chapel Hill | 104 Airport Dr, Suite 2200 Chapel Hill, NC 27599-1350                                      | None      | 187,500           |
| University of Richmond                    | Gottwald Science Center C210 28 Westhampton Way Richmond, VA 23173                         | None      | 26,000            |
| University of San Diego                   | 5998 Alcalá Park San Diego, CA 92110   | None      | 52,000            |
| University of Southern California         | Keck School of Medicine (Health Sciences) Los Angeles, CA 90033                            | None      | 71,206            |
| University of Texas at Austin             | Office of Sponsored Projects, Ste 5 300 101 E 27th St, Stop A9000 Austin, TX 78712-1532    | None      | 71,206            |
| University of Virginia                    | PO Box 400195 Charlottesville, VA 22908  | None      | 52,000            |
| University of Washington                  | Box 356527 1959 NE Pacific St Seattle, WA 98195-5627                                       | None      | 187,500           |
| University of Washington                  | Box 356527 1959 NE Pacific St Seattle, WA 98195-5627                                       | None      | 150,000           |
| UVA Law School Foundation                 | 580 Massie Road Charlottesville, VA 22903  | None      | 2,500             |
| Vanderbilt University                     | 2301 Vanderbilt Place Nashville, TN 37235  | None      | 52,000            |
| Villanova University                      | 800 E Lancaster Avenue Villanova, PA 19085   | None      | 26,000            |
| Virginia Tech Foundation, Inc             | University Development (0336) 902 Prices Fork Road Blacksburg, VA 24061                    | None      | 10,000            |
| Virginia Tech Foundation, Inc             | University Development (0336) 902 Prices Fork Road Blacksburg, VA 24061                    | None      | 6,500             |
| Virginia Tech Foundation, Inc             | University Development (0336) 902 Prices Fork Road Blacksburg, VA 24061                    | None      | 2,500             |
| Vocational Visions                        | 26041 Pala Mission Viejo, CA 92691   | None      | 2,000             |
| Washington University, St Louis           | OSRS, Campus Box 1054 One Brookings Drive St Louis, MO 63110-4862                          | None      | 187,500           |
| Washington University, St Louis           | OSRS, Campus Box 1054 One Brookings Drive St Louis, MO 63110-4862                          | None      | 68,467            |
| Wellesley College                         | 106 Central St Wellesley, MA 02381   | None      | 26,000            |
| Wesleyan University                       | 237 High Street, North College Room 303 Middletown, CT 06459                               | None      | 26,000            |
| Whitehead Institute of Biomedical Rsrch   | 9 Cambridge Center Cambridge, MA 02142   | None      | 187,500           |
| William Marsh Rice University             | Sponsored Research, MS-16 PO Box 1892 Houston, TX 77251                                    | None      | 3,700             |
| William Marsh Rice University             | Sponsored Research, MS-16 PO Box 1892 Houston, TX 77251                                    | None      | (13,351)          |
| Wines Parent Teacher Organization         | c/o Kelly Collins 1701 Newport Rd Ann Arbor, MI 48103                                      | None      | 5,000             |
| WPLN – Nashville Public Radio             | #22 PO Box 440567 Nashville, TN 37244-0567   | None      | 3,000             |
| Xavier University                         | Xavier University 3800 Victory Pkwy Cincinnati, OH 45207                                   | None      | 10,000            |
| Xavier University                         | Xavier University 3800 Victory Pkwy Cincinnati, OH 45207                                   | None      | 1,300             |
| Yale University                           | 333 Cedar Street New Haven, CT 06510   | None      | 74,054            |
| Yale University                           | 333 Cedar Street New Haven, CT 06510   | None      | 71,206            |
| Zoological Society of San Diego           | PO Box 120551 San Diego, CA 92112  | None      | 10,000            |
| Zoological Society of San Diego           | PO Box 120551 San Diego, CA 92112  | None      | 5,000             |
|   |  |           | <b>25,908,154</b> |