

## INTERNAL REVENUE SERVICE

2949102600011 9

Form **990-PF**

## Return of Private Foundation

OMB No 1545-0052

2017

Department of the Treasury  
Internal Revenue Service

- or Section 4947(a)(1) Trust Treated as Private Foundation
- Do not enter social security numbers on this form as it may be made public
- Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

Open to Public Inspection

For calendar year 2017 or tax year beginning

09/01, 2017, and ending

08/31, 2018

Name of foundation **ROBERT W KNOX & PEARL WALLIS KNOX CHARITABLE  
FOUNDATION**A Employer identification number  
74-6064974

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see instructions)

P.O. BOX 831041

800-357-7094

City or town, state or province, country, and ZIP or foreign postal code

DALLAS, TX 75283-1041

G Check all that apply:

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at  
end of year (from Part II, col. (c), line  
16) \$ 5,923,947.J Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify)

(Part I, column (d) must be on cash basis)

C If exemption application is  
pending, check here. ☐D 1 Foreign organizations, check here. ☐2 Foreign organizations meeting the  
85% test, check here and attach  
computation ☐E If private foundation status was terminated  
under section 507(b)(1)(A), check here. ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here. ☐**Part I Analysis of Revenue and Expenses** (The  
total of amounts in columns (b), (c), and (d)  
may not necessarily equal the amounts in  
column (a) (see instructions))

|                                                                                                   | (a) Revenue and<br>expenses per<br>books | (b) Net investment<br>income | (c) Adjusted net<br>income | (d) Disbursements<br>for charitable<br>purposes<br>(cash basis only) |
|---------------------------------------------------------------------------------------------------|------------------------------------------|------------------------------|----------------------------|----------------------------------------------------------------------|
| 1 Contributions, gifts, grants, etc., received (attach schedule)                                  |                                          |                              |                            |                                                                      |
| 2 Check <input checked="" type="checkbox"/> if the foundation is not required to<br>attach Sch B. |                                          |                              |                            |                                                                      |
| 3 Interest on savings and temporary cash investments.                                             |                                          |                              |                            |                                                                      |
| 4 Dividends and interest from securities                                                          | 127,000.                                 | 126,138.                     |                            | STMT 1                                                               |
| 5a Gross rents                                                                                    |                                          |                              |                            |                                                                      |
| b Net rental income or (loss)                                                                     |                                          |                              |                            |                                                                      |
| 6a Net gain or (loss) from sale of assets not on line 10                                          | 511,079.                                 |                              |                            |                                                                      |
| b Gross sales price for all<br>assets on line 6a 3,278,620                                        |                                          |                              |                            |                                                                      |
| 7 Capital gain net income (from Part IV, line 2)                                                  |                                          | 511,079.                     |                            |                                                                      |
| 8 Net short-term capital gain                                                                     |                                          |                              |                            |                                                                      |
| 9 Income modifications                                                                            |                                          |                              |                            |                                                                      |
| 10a Gross sales less returns<br>and allowances                                                    |                                          |                              |                            |                                                                      |
| b Less Cost of goods sold                                                                         |                                          |                              |                            |                                                                      |
| c Gross profit or (loss) (attach schedule)                                                        |                                          |                              |                            |                                                                      |
| 11 Other income (attach schedule)                                                                 | 12,273.                                  | 5,546.                       |                            | STMT 2                                                               |
| 12 Total. Add lines 1 through 11                                                                  | 650,352.                                 | 642,763.                     |                            |                                                                      |
| 13 Compensation of officers, directors, trustees, etc.                                            | 55,425.                                  | 33,255.                      |                            | 22,170.                                                              |
| 14 Other employee salaries and wages                                                              |                                          | NONE                         | NONE                       |                                                                      |
| 15 Pension plans, employee benefits                                                               |                                          | NONE                         | NONE                       |                                                                      |
| 16a Legal fees (attach schedule)                                                                  | 1,425.                                   | 855.                         | NONE                       | 570.                                                                 |
| b Accounting fees (attach schedule)                                                               | 14,899.                                  |                              |                            | 14,899.                                                              |
| c Other professional fees (attach schedule)                                                       |                                          |                              |                            |                                                                      |
| 17 Interest                                                                                       |                                          |                              |                            |                                                                      |
| 18 Taxes (attach schedule) (see instructions)                                                     | 1,915.                                   | 1,915.                       |                            |                                                                      |
| 19 Depreciation (attach schedule) and depletion                                                   |                                          |                              |                            |                                                                      |
| 20 Occupancy                                                                                      |                                          |                              |                            |                                                                      |
| 21 Travel, conferences, and meetings                                                              |                                          | NONE                         | NONE                       |                                                                      |
| 22 Printing and publications                                                                      |                                          | NONE                         | NONE                       |                                                                      |
| 23 Other expenses (attach schedule) STMT. 6                                                       | 585.                                     | 666.                         |                            |                                                                      |
| 24 Total operating and administrative expenses.<br>Add lines 13 through 23.                       | 74,249.                                  | 36,691.                      | NONE                       | 37,639.                                                              |
| 25 Contributions, gifts, grants paid                                                              | 248,000.                                 |                              |                            | 248,000.                                                             |
| 26 Total expenses and disbursements. Add lines 24 and 25                                          | 322,249.                                 | 36,691.                      | NONE                       | 285,639.                                                             |
| 27 Subtract line 26 from line 12.                                                                 |                                          |                              |                            |                                                                      |
| a Excess of revenue over expenses and disbursements                                               | 328,103.                                 |                              |                            |                                                                      |
| b Net investment income (if negative, enter -0-)                                                  |                                          | 606,072.                     |                            |                                                                      |
| c Adjusted net income (if negative, enter -0-)                                                    |                                          |                              |                            |                                                                      |

ENVELOPE  
POSTMARK DATE JAN - 9 2019

SCANNED MAR 14 2019

| Part II Balance Sheets      |                                                                             | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)                     | Beginning of year                                            | End of year    |                       |
|-----------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|----------------|-----------------------|
|                             |                                                                             |                                                                                                                                        | (a) Book Value                                               | (b) Book Value | (c) Fair Market Value |
| Assets                      | 1                                                                           | Cash - non-interest-bearing . . . . .                                                                                                  |                                                              |                |                       |
|                             | 2                                                                           | Savings and temporary cash investments . . . . .                                                                                       | 207,537.                                                     | 97,670.        | 97,670.               |
|                             | 3                                                                           | Accounts receivable ▶ . . . . .                                                                                                        |                                                              |                |                       |
|                             |                                                                             | Less: allowance for doubtful accounts ▶ . . . . .                                                                                      |                                                              |                |                       |
|                             | 4                                                                           | Pledges receivable ▶ . . . . .                                                                                                         |                                                              |                |                       |
|                             |                                                                             | Less: allowance for doubtful accounts ▶ . . . . .                                                                                      |                                                              |                |                       |
|                             | 5                                                                           | Grants receivable . . . . .                                                                                                            |                                                              |                |                       |
|                             | 6                                                                           | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .      |                                                              |                |                       |
|                             | 7                                                                           | Other notes and loans receivable (attach schedule) ▶ . . . . .                                                                         |                                                              |                |                       |
|                             |                                                                             | Less: allowance for doubtful accounts ▶ . . . . .                                                                                      | NONE                                                         |                |                       |
|                             | 8                                                                           | Inventories for sale or use . . . . .                                                                                                  |                                                              |                |                       |
|                             | 9                                                                           | Prepaid expenses and deferred charges . . . . .                                                                                        |                                                              |                |                       |
|                             | 10a                                                                         | Investments - U S and state government obligations (attach schedule) . . . . .                                                         |                                                              |                |                       |
|                             | b                                                                           | Investments - corporate stock (attach schedule) . STMT 7 . . . . .                                                                     | 4,504,328.                                                   | 5,016,096.     | 5,799,826.            |
|                             | c                                                                           | Investments - corporate bonds (attach schedule) . STMT 10 . . . . .                                                                    | 74,624.                                                      |                |                       |
|                             | Liabilities                                                                 | 11                                                                                                                                     | Investments - land, buildings, and equipment basis . . . . . |                |                       |
|                             |                                                                             | Less: accumulated depreciation (attach schedule) ▶ . . . . .                                                                           |                                                              |                |                       |
| 12                          |                                                                             | Investments - mortgage loans . . . . .                                                                                                 |                                                              |                |                       |
| 13                          |                                                                             | Investments - other (attach schedule) . . . . .                                                                                        |                                                              |                |                       |
| 14                          |                                                                             | Land, buildings, and equipment basis . . . . .                                                                                         |                                                              |                |                       |
|                             |                                                                             | Less: accumulated depreciation (attach schedule) ▶ . . . . .                                                                           |                                                              |                |                       |
| 15                          |                                                                             | Other assets (describe ▶ 903123338 OIL GAS OR OTHER MIN) . . . . .                                                                     | 1.                                                           | 1.             | 26,451.               |
| 16                          |                                                                             | Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) . . . . .                                 | 4,786,490.                                                   | 5,113,767.     | 5,923,947.            |
| 17                          |                                                                             | Accounts payable and accrued expenses . . . . .                                                                                        |                                                              |                |                       |
| 18                          |                                                                             | Grants payable . . . . .                                                                                                               |                                                              |                |                       |
| Net Assets or Fund Balances | 19                                                                          | Deferred revenue . . . . .                                                                                                             |                                                              |                |                       |
|                             | 20                                                                          | Loans from officers, directors, trustees, and other disqualified persons . . . . .                                                     |                                                              |                |                       |
|                             | 21                                                                          | Mortgages and other notes payable (attach schedule) . . . . .                                                                          |                                                              |                |                       |
|                             | 22                                                                          | Other liabilities (describe ▶ . . . . .)                                                                                               |                                                              |                |                       |
|                             | 23                                                                          | Total liabilities (add lines 17 through 22) . . . . .                                                                                  |                                                              | NONE           |                       |
|                             |                                                                             | Foundations that follow SFAS 117, check here . . . . . <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31. |                                                              |                |                       |
|                             | 24                                                                          | Unrestricted . . . . .                                                                                                                 |                                                              |                |                       |
|                             | 25                                                                          | Temporarily restricted . . . . .                                                                                                       |                                                              |                |                       |
|                             | 26                                                                          | Permanently restricted . . . . .                                                                                                       |                                                              |                |                       |
|                             |                                                                             | Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.            |                                                              |                |                       |
| 27                          | Capital stock, trust principal, or current funds . . . . .                  | 4,786,490.                                                                                                                             | 5,113,767.                                                   |                |                       |
| 28                          | Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .     |                                                                                                                                        |                                                              |                |                       |
| 29                          | Retained earnings, accumulated income, endowment, or other funds . . . . .  |                                                                                                                                        |                                                              |                |                       |
| 30                          | Total net assets or fund balances (see instructions) . . . . .              | 4,786,490.                                                                                                                             | 5,113,767.                                                   |                |                       |
| 31                          | Total liabilities and net assets/fund balances (see instructions) . . . . . | 4,786,490.                                                                                                                             | 5,113,767.                                                   |                |                       |

## Part III Analysis of Changes in Net Assets or Fund Balances

|   |                                                                                                                                                                      |   |            |
|---|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . . | 1 | 4,786,490. |
| 2 | Enter amount from Part I, line 27a . . . . .                                                                                                                         | 2 | 328,103.   |
| 3 | Other increases not included in line 2 (itemize) ▶ PARTNERSHIP ADJUSTMENT . . . . .                                                                                  | 3 | 605.       |
| 4 | Add lines 1, 2, and 3 . . . . .                                                                                                                                      | 4 | 5,115,198. |
| 5 | Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 11 . . . . .                                                                                              | 5 | 1,431.     |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .                                                      | 6 | 5,113,767. |

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**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)                                                                            |                                            |                                                 | (b) How acquired<br>P - Purchase<br>D - Donation                                                | (c) Date acquired<br>(mo, day, yr) | (d) Date sold<br>(mo, day, yr) |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|------------------------------------|--------------------------------|
| <b>1 a PUBLICLY TRADED SECURITIES</b>                                                                                                                                                                              |                                            |                                                 |                                                                                                 |                                    |                                |
| <b>b OTHER GAINS AND LOSSES</b>                                                                                                                                                                                    |                                            |                                                 |                                                                                                 |                                    |                                |
| <b>c</b>                                                                                                                                                                                                           |                                            |                                                 |                                                                                                 |                                    |                                |
| <b>d</b>                                                                                                                                                                                                           |                                            |                                                 |                                                                                                 |                                    |                                |
| <b>e</b>                                                                                                                                                                                                           |                                            |                                                 |                                                                                                 |                                    |                                |
| (e) Gross sales price                                                                                                                                                                                              | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>((e) plus (f) minus (g))                                                  |                                    |                                |
| <b>a</b> 3,279,225.                                                                                                                                                                                                |                                            | 2,767,541.                                      | 511,684.                                                                                        |                                    |                                |
| <b>b</b> -605.                                                                                                                                                                                                     |                                            |                                                 | -605.                                                                                           |                                    |                                |
| <b>c</b>                                                                                                                                                                                                           |                                            |                                                 |                                                                                                 |                                    |                                |
| <b>d</b>                                                                                                                                                                                                           |                                            |                                                 |                                                                                                 |                                    |                                |
| <b>e</b>                                                                                                                                                                                                           |                                            |                                                 |                                                                                                 |                                    |                                |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69                                                                                                                        |                                            |                                                 | (i) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |                                    |                                |
| (i) FMV as of 12/31/69                                                                                                                                                                                             | (j) Adjusted basis<br>as of 12/31/69       | (k) Excess of col. (i)<br>over col. (j), if any |                                                                                                 |                                    |                                |
| <b>a</b>                                                                                                                                                                                                           |                                            |                                                 | 511,684.                                                                                        |                                    |                                |
| <b>b</b>                                                                                                                                                                                                           |                                            |                                                 | -605.                                                                                           |                                    |                                |
| <b>c</b>                                                                                                                                                                                                           |                                            |                                                 |                                                                                                 |                                    |                                |
| <b>d</b>                                                                                                                                                                                                           |                                            |                                                 |                                                                                                 |                                    |                                |
| <b>e</b>                                                                                                                                                                                                           |                                            |                                                 |                                                                                                 |                                    |                                |
| <b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 }                                                                         |                                            |                                                 | <b>2</b>                                                                                        | 511,079.                           |                                |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).<br>If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in<br>Part I, line 8 . . . . . |                                            |                                                 | <b>3</b>                                                                                        |                                    |                                |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

| (a)<br>Base period years<br>Calendar year (or tax year beginning in)                                                                                                                                                                    | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|----------------------------------------------|-------------------------------------------------------------|
| 2016                                                                                                                                                                                                                                    | 258,540.                                 | 5,643,619.                                   | 0.045811                                                    |
| 2015                                                                                                                                                                                                                                    | 142,108.                                 | 5,356,084.                                   | 0.026532                                                    |
| 2014                                                                                                                                                                                                                                    | 144,642.                                 | 5,663,056.                                   | 0.025541                                                    |
| 2013                                                                                                                                                                                                                                    | 303,421.                                 | 5,572,086.                                   | 0.054454                                                    |
| 2012                                                                                                                                                                                                                                    | 285,116.                                 | 5,235,454.                                   | 0.054459                                                    |
| <b>2</b> Total of line 1, column (d) . . . . .                                                                                                                                                                                          |                                          |                                              | <b>2</b> 0.206797                                           |
| <b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by<br>the number of years the foundation has been in existence if less than 5 years . . . . .                                    |                                          |                                              | <b>3</b> 0.041359                                           |
| <b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 . . . . .                                                                                                                                         |                                          |                                              | <b>4</b> 5,949,775.                                         |
| <b>5</b> Multiply line 4 by line 3. . . . .                                                                                                                                                                                             |                                          |                                              | <b>5</b> 246,077.                                           |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b). . . . .                                                                                                                                                            |                                          |                                              | <b>6</b> 6,061.                                             |
| <b>7</b> Add lines 5 and 6. . . . .                                                                                                                                                                                                     |                                          |                                              | <b>7</b> 252,138.                                           |
| <b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . .<br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the<br>Part VI instructions |                                          |                                              | <b>8</b> 285,639.                                           |

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|    |                                                                                                                                                                                                                                               |    |        |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|--------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . .<br>Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions) |    |        |
| b  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .                                                                          | 1  | 6,061. |
| c  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)                                                                                                                        |    |        |
| 2  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)                                                                                                                                    | 2  | NONE   |
| 3  | Add lines 1 and 2 . . . . .                                                                                                                                                                                                                   | 3  | 6,061. |
| 4  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)                                                                                                                                  | 4  | NONE   |
| 5  | <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .                                                                                                                                      | 5  | 6,061. |
| 6  | <b>Credits/Payments</b>                                                                                                                                                                                                                       |    |        |
| a  | 2017 estimated tax payments and 2016 overpayment credited to 2017 . . . . .                                                                                                                                                                   | 6a | 920.   |
| b  | Exempt foreign organizations - tax withheld at source . . . . .                                                                                                                                                                               | 6b | NONE   |
| c  | Tax paid with application for extension of time to file (Form 8868) . . . . .                                                                                                                                                                 | 6c | NONE   |
| d  | Backup withholding erroneously withheld . . . . .                                                                                                                                                                                             | 6d |        |
| 7  | Total credits and payments. Add lines 6a through 6d . . . . .                                                                                                                                                                                 | 7  | 920.   |
| 8  | Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .                                                                                                            | 8  |        |
| 9  | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .                                                                                                                                         | 9  | 5,141. |
| 10 | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .                                                                                                                             | 10 |        |
| 11 | Enter the amount of line 10 to be <b>Credited to 2018 estimated tax</b> <input type="checkbox"/> <b>NONE</b> <input checked="" type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>                                                     | 11 |        |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                                          | Yes | No |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .                                                                                                                                                                        |     | X  |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition . . . . .<br>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities |     | X  |
| c Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .                                                                                                                                                                                                                                                                                  |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____                                                                                                                             |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____                                                                                                                                                                                 |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br>If "Yes," attach a detailed description of the activities                                                                                                                                                                                 |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .                                                                                                                   |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .                                                                                                                                                                                                                                                 |     | X  |
| b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .                                                                                                                                                                                                                                                                      |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br>If "Yes," attach the statement required by <i>General Instruction T</i>                                                                                                                                                                    |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .           | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV                                                                                                                                                                                                                       | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/> <b>TX</b>                                                                                                                                                                                                                  |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation . . . . .                                                                                                                          | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV . . . . .                                                                                          |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .                                                                                                                                                                                                          |     | X  |

**Part VII-A Statements Regarding Activities (continued)**

|                                                                                                                                                                                                                                                                                                                                          | Yes | No |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions . . . . .                                                                                                                                       |     | X  |
| 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions . . . . .                                                                                                                                      |     | X  |
| 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE                                                                                                                                                                                            | X   |    |
| 14 The books are in care of ► BANK OF AMERICA, N.A. Telephone no ► (210) 270-5468<br>Located at ► 300 CONVENT ST, FL 8, SAN ANTONIO, TX ZIP+4 ► 78205-3701                                                                                                                                                                               |     |    |
| 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here . . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . .                                                                                                                               |     | 15 |
| 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . . See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ► |     | X  |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Yes                                     | No                                     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|----------------------------------------|
| 1a During the year, did the foundation (either directly or indirectly):                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                         |                                        |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .                                                                                                                                                                                                                                                                                                                                                                                                           | <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> No |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .                                                                                                                                                                                                                                                                                                                                                                                   | <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> No |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .                                                                                                                                                                                                                                                                                                                                                                                                       | <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> No |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .                                                                                                                                                                                                                                                                                                                                                                                                             | <input checked="" type="checkbox"/> Yes | <input type="checkbox"/> No            |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .                                                                                                                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> No |
| (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . .                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> No |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4947(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . Organizations relying on a current notice regarding disaster assistance, check here . . . . .                                                                                                                                                                               |                                         | 1b                                     |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? . . . . .                                                                                                                                                                                                                                                                                                        |                                         | 1c                                     |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))                                                                                                                                                                                                                                                                                                                            |                                         |                                        |
| a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? . . . . . If "Yes," list the years ►                                                                                                                                                                                                                                                                                                                   | <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> No |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) . . . . .                                                                                                                                                                                       |                                         | 2b                                     |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►                                                                                                                                                                                                                                                                                                                                                                                        |                                         |                                        |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .                                                                                                                                                                                                                                                                                                                                                                    | <input type="checkbox"/> Yes            | <input checked="" type="checkbox"/> No |
| b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) . . . . . |                                         | 3b                                     |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                         |                                         | 4a                                     |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?                                                                                                                                                                                                                                                                        |                                         | 4b                                     |

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

|           |                                                                                                                                                                                                                       |                              |                                        |           |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|----------------------------------------|-----------|
| <b>5a</b> | During the year, did the foundation pay or incur any amount to                                                                                                                                                        |                              | Yes                                    | No        |
| (1)       | Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?                                                                                                                                 | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |           |
| (2)       | Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?                                                                       | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |           |
| (3)       | Provide a grant to an individual for travel, study, or other similar purposes?                                                                                                                                        | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |           |
| (4)       | Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions                                                                                   | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |           |
| (5)       | Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?                                                     | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |           |
| <b>b</b>  | If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions |                              |                                        | <b>5b</b> |
|           | Organizations relying on a current notice regarding disaster assistance, check here                                                                                                                                   | <input type="checkbox"/>     |                                        |           |
| <b>c</b>  | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?                                                            | <input type="checkbox"/> Yes | <input type="checkbox"/> No            |           |
|           | If "Yes," attach the statement required by Regulations section 53.4945-5(d)                                                                                                                                           |                              |                                        |           |
| <b>6a</b> | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                                                                       | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |           |
| <b>b</b>  | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                                                                                                            |                              |                                        | <b>6b</b> |
|           | If "Yes" to 6b, file Form 8870                                                                                                                                                                                        |                              |                                        | X         |
| <b>7a</b> | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?                                                                                                                  | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |           |
| <b>b</b>  | If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?                                                                                                             |                              |                                        | <b>7b</b> |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.**

| (a) Name and address                                              | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|-------------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| BANK OF AMERICA, N.A.<br>P.O. BOX 121, SAN ANTONIO, TX 78291-0121 | TRUSTEE<br>1                                              | 55,425.                                   | -0-                                                                   | -0-                                   |
|                                                                   |                                                           |                                           |                                                                       |                                       |
|                                                                   |                                                           |                                           |                                                                       |                                       |
|                                                                   |                                                           |                                           |                                                                       |                                       |
|                                                                   |                                                           |                                           |                                                                       |                                       |

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           | NONE             | NONE                                                                  | NONE                                  |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000 **NONE**

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000              | (b) Type of service | (c) Compensation |
|--------------------------------------------------------------------------|---------------------|------------------|
| NONE                                                                     |                     | NONE             |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
|                                                                          |                     |                  |
| Total number of others receiving over \$50,000 for professional services |                     | NONE             |

**Part IX-A** Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
| 1 NONE                                                                                                                                                                                                                                                 |          |
|                                                                                                                                                                                                                                                        |          |
| 2                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |
| 3                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |
| 4                                                                                                                                                                                                                                                      |          |
|                                                                                                                                                                                                                                                        |          |

**Part IX-B** Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|------------------------------------------------------------------------------------------------------------------|--------|
| 1 NONE                                                                                                           |        |
|                                                                                                                  |        |
| 2                                                                                                                |        |
|                                                                                                                  |        |
| All other program-related investments See instructions                                                           |        |
| 3 NONE                                                                                                           |        |
|                                                                                                                  |        |
| Total. Add lines 1 through 3                                                                                     |        |

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |                                                                                                                               |           |            |
|----------|-------------------------------------------------------------------------------------------------------------------------------|-----------|------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.                   |           |            |
| <b>a</b> | Average monthly fair market value of securities . . . . .                                                                     | <b>1a</b> | 5,812,697. |
| <b>b</b> | Average of monthly cash balances . . . . .                                                                                    | <b>1b</b> | 227,684.   |
| <b>c</b> | Fair market value of all other assets (see instructions). . . . .                                                             | <b>1c</b> | NONE       |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c) . . . . .                                                                               | <b>1d</b> | 6,040,381. |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . . <b>1e</b> |           |            |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets . . . . .                                                                | <b>2</b>  | NONE       |
| <b>3</b> | Subtract line 2 from line 1d . . . . .                                                                                        | <b>3</b>  | 6,040,381. |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .            | <b>4</b>  | 90,606.    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4                   | <b>5</b>  | 5,949,775. |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5 . . . . .                                                                | <b>6</b>  | 297,489.   |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part)

|           |                                                                                                                    |           |          |
|-----------|--------------------------------------------------------------------------------------------------------------------|-----------|----------|
| <b>1</b>  | Minimum investment return from Part X, line 6 . . . . .                                                            | <b>1</b>  | 297,489. |
| <b>2a</b> | Tax on investment income for 2017 from Part VI, line 5 . . . . . <b>2a</b>                                         |           | 6,061.   |
| <b>b</b>  | Income tax for 2017. (This does not include the tax from Part VI.) . . . . . <b>2b</b>                             |           |          |
| <b>c</b>  | Add lines 2a and 2b . . . . .                                                                                      | <b>2c</b> | 6,061.   |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .                                    | <b>3</b>  | 291,428. |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions . . . . .                                                | <b>4</b>  | NONE     |
| <b>5</b>  | Add lines 3 and 4 . . . . .                                                                                        | <b>5</b>  | 291,428. |
| <b>6</b>  | Deduction from distributable amount (see instructions). . . . .                                                    | <b>6</b>  | NONE     |
| <b>7</b>  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . . | <b>7</b>  | 291,428. |

**Part XII Qualifying Distributions** (see instructions)

|          |                                                                                                                                                               |           |          |
|----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|----------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.                                                                    |           |          |
| <b>a</b> | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .                                                                       | <b>1a</b> | 285,639. |
| <b>b</b> | Program-related investments - total from Part IX-B . . . . .                                                                                                  | <b>1b</b> |          |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .                                           | <b>2</b>  | NONE     |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:                                                                                          |           |          |
| <b>a</b> | Suitability test (prior IRS approval required) . . . . .                                                                                                      | <b>3a</b> | NONE     |
| <b>b</b> | Cash distribution test (attach the required schedule) . . . . .                                                                                               | <b>3b</b> | NONE     |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                                             | <b>4</b>  | 285,639. |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions . . . . . | <b>5</b>  | 6,061.   |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .                                                                               | <b>6</b>  | 279,578. |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

|                                                                                                                                                                                      | (a)<br>Corpus | (b)<br>Years prior to 2016 | (c)<br>2016 | (d)<br>2017 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2017 from Part XI, line 7 . . . . .                                                                                                                       |               |                            |             | 291,428.    |
| 2 Undistributed income, if any, as of the end of 2017                                                                                                                                |               |                            |             |             |
| a Enter amount for 2016 only. . . . .                                                                                                                                                |               |                            | 247,269.    |             |
| b Total for prior years 20____, 20____, 20____                                                                                                                                       |               | NONE                       |             |             |
| 3 Excess distributions carryover, if any, to 2017:                                                                                                                                   |               |                            |             |             |
| a From 2012 . . . . .                                                                                                                                                                | NONE          |                            |             |             |
| b From 2013 . . . . .                                                                                                                                                                | NONE          |                            |             |             |
| c From 2014 . . . . .                                                                                                                                                                | NONE          |                            |             |             |
| d From 2015 . . . . .                                                                                                                                                                | NONE          |                            |             |             |
| e From 2016 . . . . .                                                                                                                                                                | NONE          |                            |             |             |
| f Total of lines 3a through e . . . . .                                                                                                                                              | NONE          |                            |             |             |
| 4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ 285,639.                                                                                                             |               |                            |             |             |
| a Applied to 2016, but not more than line 2a . . . .                                                                                                                                 |               |                            | 247,269.    |             |
| b Applied to undistributed income of prior years (Election required - see instructions) . . . . .                                                                                    |               | NONE                       |             |             |
| c Treated as distributions out of corpus (Election required - see instructions) . . . . .                                                                                            | NONE          |                            |             |             |
| d Applied to 2017 distributable amount. . . . .                                                                                                                                      |               |                            |             | 38,370.     |
| e Remaining amount distributed out of corpus. . .                                                                                                                                    | NONE          |                            |             |             |
| 5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )                                                  | NONE          |                            |             | NONE        |
| 6 Enter the net total of each column as indicated below:                                                                                                                             |               |                            |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5                                                                                                                                    | NONE          |                            |             |             |
| b Prior years' undistributed income Subtract line 4b from line 2b. . . . .                                                                                                           |               | NONE                       |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . . |               | NONE                       |             |             |
| d Subtract line 6c from line 6b Taxable amount - see instructions . . . . .                                                                                                          |               | NONE                       |             |             |
| e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .                                                                            |               |                            |             |             |
| f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018. . . . .                                                                 |               |                            |             | 253,058.    |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .       | NONE          |                            |             |             |
| 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .                                                                                  | NONE          |                            |             |             |
| 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a . . . . .                                                                                              | NONE          |                            |             |             |
| 10 Analysis of line 9                                                                                                                                                                |               |                            |             |             |
| a Excess from 2013 . . .                                                                                                                                                             | NONE          |                            |             |             |
| b Excess from 2014 . . .                                                                                                                                                             | NONE          |                            |             |             |
| c Excess from 2015 . . .                                                                                                                                                             | NONE          |                            |             |             |
| d Excess from 2016 . . .                                                                                                                                                             | NONE          |                            |             |             |
| e Excess from 2017 . . .                                                                                                                                                             | NONE          |                            |             |             |

NOT APPLICABLE

|                                                                                                       |               |                                                       |
|-------------------------------------------------------------------------------------------------------|---------------|-------------------------------------------------------|
| b Check box to indicate whether the foundation is a private operating foundation described in section | 4942(j)(3) or | <input checked="checked" type="checkbox"/> 4942(j)(5) |
|-------------------------------------------------------------------------------------------------------|---------------|-------------------------------------------------------|

|                                                                                                                                                                    | Tax year | Prior 3 years |          |          |           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|---------------|----------|----------|-----------|
|                                                                                                                                                                    | (a) 2017 | (b) 2016      | (c) 2015 | (d) 2014 | (e) Total |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .                      |          |               |          |          |           |
| <b>b</b> 85% of line 2a . . . . .                                                                                                                                  |          |               |          |          |           |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed .                                                                                     |          |               |          |          |           |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .                                                           |          |               |          |          |           |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .                                    |          |               |          |          |           |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon                                                                                                 |          |               |          |          |           |
| <b>a</b> "Assets" alternative test - enter                                                                                                                         |          |               |          |          |           |
| <b>(1)</b> Value of all assets . . . .                                                                                                                             |          |               |          |          |           |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . .                                                                                       |          |               |          |          |           |
| <b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . .                                  |          |               |          |          |           |
| <b>c</b> "Support" alternative test - enter                                                                                                                        |          |               |          |          |           |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . . |          |               |          |          |           |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .                                      |          |               |          |          |           |
| <b>(3)</b> Largest amount of support from an exempt organization . . . . .                                                                                         |          |               |          |          |           |
| <b>(4)</b> Gross investment income .                                                                                                                               |          |               |          |          |           |

### **1 Information Regarding Foundation Managers:**

NONE

NONE

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

SEE STATEMENT 13

SEE ATTACHED STATEMENT FOR LINE 2

SEE ATTACHED STATEMENT FOR LINE 2

SEE ATTACHED STATEMENT FOR LINE 2

**Part XV** **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient                                             | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount   |
|-------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------|----------|
| Name and address (home or business)                   |                                                                                                           |                                |                                  |          |
| <b>a Paid during the year</b><br><br>SEE STATEMENT 22 |                                                                                                           |                                |                                  | 248,000. |
| <b>Total</b> .....                                    |                                                                                                           |                                | <b>3a</b>                        | 248,000. |
| <b>b Approved for future payment</b>                  |                                                                                                           |                                |                                  |          |
| <b>Total</b> .....                                    |                                                                                                           |                                | <b>3b</b>                        |          |

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

| Enter gross amounts unless otherwise indicated             |                      | Unrelated business income |                       | Excluded by section 512, 513, or 514 |  | (e)<br>Related or exempt<br>function income<br>(See instructions ) |
|------------------------------------------------------------|----------------------|---------------------------|-----------------------|--------------------------------------|--|--------------------------------------------------------------------|
|                                                            | (a)<br>Business code | (b)<br>Amount             | (c)<br>Exclusion code | (d)<br>Amount                        |  |                                                                    |
| 1 Program service revenue                                  |                      |                           |                       |                                      |  |                                                                    |
| a _____                                                    |                      |                           |                       |                                      |  |                                                                    |
| b _____                                                    |                      |                           |                       |                                      |  |                                                                    |
| c _____                                                    |                      |                           |                       |                                      |  |                                                                    |
| d _____                                                    |                      |                           |                       |                                      |  |                                                                    |
| e _____                                                    |                      |                           |                       |                                      |  |                                                                    |
| f _____                                                    |                      |                           |                       |                                      |  |                                                                    |
| g Fees and contracts from government agencies              |                      |                           |                       |                                      |  |                                                                    |
| 2 Membership dues and assessments . . . . .                |                      |                           |                       |                                      |  |                                                                    |
| 3 Interest on savings and temporary cash investments .     |                      |                           |                       |                                      |  |                                                                    |
| 4 Dividends and interest from securities . . . . .         |                      |                           | 14                    | 127,000.                             |  |                                                                    |
| 5 Net rental income or (loss) from real estate             |                      |                           |                       |                                      |  |                                                                    |
| a Debt-financed property . . . . .                         |                      |                           |                       |                                      |  |                                                                    |
| b Not debt-financed property . . . . .                     |                      |                           |                       |                                      |  |                                                                    |
| 6 Net rental income or (loss) from personal property       |                      |                           |                       |                                      |  |                                                                    |
| 7 Other investment income . . . . .                        |                      |                           |                       |                                      |  |                                                                    |
| 8 Gain or (loss) from sales of assets other than inventory |                      |                           | 18                    | 511,079.                             |  |                                                                    |
| 9 Net income or (loss) from special events . . .           |                      |                           |                       |                                      |  |                                                                    |
| 10 Gross profit or (loss) from sales of inventory . .      |                      |                           |                       |                                      |  |                                                                    |
| 11 Other revenue a _____                                   |                      |                           |                       |                                      |  |                                                                    |
| b <u>O&amp;G ROYALTY</u>                                   |                      |                           | 15                    | 5,465.                               |  |                                                                    |
| c <u>EXCISE TAX REFUND</u>                                 |                      |                           | 1                     | 6,808.                               |  |                                                                    |
| d _____                                                    |                      |                           |                       |                                      |  |                                                                    |
| e _____                                                    |                      |                           |                       |                                      |  |                                                                    |
| 12 Subtotal. Add columns (b), (d), and (e) . . . . .       |                      |                           |                       | 650,352.                             |  |                                                                    |
| 13 Total. Add line 12, columns (b), (d), and (e) . . . . . |                      |                           |                       |                                      |  |                                                                    |

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII** Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |       |     |    |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|-----|----|
| <p><b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p><b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash . . . . .</p> <p>(2) Other assets . . . . .</p> <p><b>b</b> Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization . . . . .</p> <p>(2) Purchases of assets from a noncharitable exempt organization . . . . .</p> <p>(3) Rental of facilities, equipment, or other assets . . . . .</p> <p>(4) Reimbursement arrangements . . . . .</p> <p>(5) Loans or loan guarantees . . . . .</p> <p>(6) Performance of services or membership or fundraising solicitations . . . . .</p> <p><b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .</p> <p><b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received</p> |       | Yes | No |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |       |     |    |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 1a(1) |     | X  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 1a(2) |     | X  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |       |     |    |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 1b(1) |     | X  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 1b(2) |     | X  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 1b(3) |     | X  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 1b(4) |     | X  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 1b(5) |     | X  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 1b(6) |     | X  |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 1c    |     | X  |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Karen J. Kiser  
Signature of officer or trustee

12/21/2018  
Date

MANAGING DIR  
Title

May the IRS discuss this return with the preparer shown below?

See instructions ☐ Yes ☐ No

BANK OF AMERICA, N.A.

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

|                                                 |      |
|-------------------------------------------------|------|
| Check <input type="checkbox"/> if self-employed | PTIN |
|-------------------------------------------------|------|

Firm's name 

Firm's EIN ▶

Firm's address ▶

Phone no

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES  
=====

| DESCRIPTION<br>-----                    | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS<br>----- | NET<br>INVESTMENT<br>INCOME<br>----- |
|-----------------------------------------|--------------------------------------------------|--------------------------------------|
| USGI REPORTED AS NONQUALIFIED DIVIDENDS | 1,873.                                           | 1,873.                               |
| FOREIGN DIVIDENDS                       | 13,739.                                          | 13,739.                              |
| NONDIVIDEND DISTRIBUTIONS               | 862.                                             |                                      |
| DOMESTIC DIVIDENDS                      | 53,387.                                          | 53,387.                              |
| OTHER INTEREST                          | 1,980.                                           | 1,980.                               |
| NONQUALIFIED FOREIGN DIVIDENDS          | 952.                                             | 952.                                 |
| NONQUALIFIED DOMESTIC DIVIDENDS         | 54,207.                                          | 54,207.                              |
|                                         | -----                                            | -----                                |
| TOTAL                                   | 127,000.                                         | 126,138.                             |
|                                         | =====                                            | =====                                |

FORM 990PF, PART I - OTHER INCOME  
=====

| DESCRIPTION<br>-----     | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS<br>----- | NET<br>INVESTMENT<br>INCOME<br>----- |
|--------------------------|--------------------------------------------------|--------------------------------------|
| GROSS O&G ROYALTY INCOME | 5,465.                                           | 5,465.                               |
| EXCISE TAX REFUND        | 6,808.                                           |                                      |
| PARTNERSHIP INCOME       |                                                  | 81.                                  |
|                          | -----                                            | -----                                |
| TOTALS                   | 12,273.                                          | 5,546.                               |
|                          | =====                                            | =====                                |

FORM 990PF, PART I - ACCOUNTING FEES  
=====

| DESCRIPTION<br>-----      | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS<br>----- | NET<br>INVESTMENT<br>INCOME<br>----- | ADJUSTED<br>NET<br>INCOME<br>----- | CHARITABLE<br>PURPOSES<br>----- |
|---------------------------|--------------------------------------------------|--------------------------------------|------------------------------------|---------------------------------|
| TAX PREPARATION FEE - BOA | 1,425.                                           | 855.                                 |                                    | 570.                            |
| TOTALS                    | 1,425.                                           | 855.                                 | NONE                               | 570.                            |
|                           | =====                                            | =====                                | =====                              | =====                           |

FORM 990PF, PART I - OTHER PROFESSIONAL FEES  
=====

| DESCRIPTION<br>-----   | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS<br>----- | CHARITABLE<br>PURPOSES<br>----- |
|------------------------|--------------------------------------------------|---------------------------------|
| GRANTMAKING FEES - BOA | 14,899.                                          | 14,899.                         |
|                        | -----                                            | -----                           |
| TOTALS                 | 14,899.                                          | 14,899.                         |
|                        | =====                                            | =====                           |

FORM 990PF, PART I - TAXES  
=====

| DESCRIPTION<br>-----           | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS<br>----- | NET<br>INVESTMENT<br>INCOME<br>----- |
|--------------------------------|--------------------------------------------------|--------------------------------------|
| FOREIGN TAXES ON QUALIFIED FOR | 1,726.                                           | 1,726.                               |
| FOREIGN TAXES ON NONQUALIFIED  | 189.                                             | 189.                                 |
|                                | -----                                            | -----                                |
| TOTALS                         | 1,915.                                           | 1,915.                               |
|                                | =====                                            | =====                                |

FORM 990PF, PART I - OTHER EXPENSES  
=====

| DESCRIPTION<br>----- | REVENUE<br>AND<br>EXPENSES<br>PER BOOKS<br>----- | NET<br>INVESTMENT<br>INCOME<br>----- |
|----------------------|--------------------------------------------------|--------------------------------------|
| O&G ROYALTY:         |                                                  |                                      |
| * PRODUCTION TAXES   | 270.                                             | 270.                                 |
| * AD VALOREM TAXES   | 307.                                             | 307.                                 |
| * AVT CONSULTANT FEE | 8.                                               | 8.                                   |
| PARTNERSHIP EXPENSES |                                                  | 81.                                  |
| TOTALS               | 585.                                             | 666.                                 |

ROBERT W KNOX & PEARL WALLIS KNOX CHARITABLE  
FORM 990PF, PART II - CORPORATE STOCK  
=====

74-6064974

| DESCRIPTION<br>-----            | BEGINNING<br>BOOK VALUE<br>----- | ENDING<br>BOOK VALUE<br>----- | ENDING<br>FMV<br>--- |
|---------------------------------|----------------------------------|-------------------------------|----------------------|
| 464287234 ISHARES MSCI EMERGIN  | 12,369.                          |                               |                      |
| 464287242 ISHARES IBOX \$ INVE  | 151,481.                         | 151,481.                      | 158,153.             |
| 464287309 ISHARES S&P 500 GROW  | 462,733.                         | 177,066.                      | 317,268.             |
| 464287408 ISHARES S&P 500 VALU  | 53,541.                          |                               |                      |
| 464287465 ISHARES MSCI EAFE ET  | 135,078.                         | 135,078.                      | 144,781.             |
| 464287507 ISHARES CORE S&P MID  | 70,840.                          | 362,091.                      | 434,244.             |
| 464287630 ISHARES RUSSELL 2000  | 107,487.                         | 39,457.                       | 79,385.              |
| 464287655 ISHARES RUSSELL 2000  | 68,501.                          | 68,501.                       | 138,416.             |
| 464288687 ISHARES US PFD STK E  | 50,510.                          |                               |                      |
| 922908553 VANGUARD REAL ESTATE  | 106,989.                         | 76,023.                       | 88,252.              |
| 47803W406 JOHN HANCOCK FDS III  | 80,000.                          | 80,000.                       | 102,582.             |
| 19765E823 CMG ULTRA SHORT TERM  | 386,269.                         | 152,288.                      | 152,512.             |
| 19765N468 COLUMBIA TOTAL RETUR  | 357,835.                         |                               |                      |
| 19765N518 COLUMBIA CORPORATE I  | 126,319.                         | 126,319.                      | 128,896.             |
| 04314H204 ARTISAN INTERNATIONAL | 110,062.                         | 110,062.                      | 135,548.             |
| 411511306 HARBOR INTERNATIONAL  | 147,354.                         | 108,406.                      | 132,998.             |
| 52106N889 LAZARD EMERGING MKTS  | 211,646.                         | 149,692.                      | 137,698.             |
| 78462F103 SPDR S&P 500 ETF TR   | 59,246.                          | 101,278.                      | 130,639.             |
| 73936B408 POWERSHARES DB AGRIC  | 13,515.                          |                               |                      |
| 744336504 PRUDENTIAL GLOBAL RE  | 35,000.                          |                               |                      |
| 68380L407 OPPENHEIMER INTL GRO  | 125,500.                         |                               |                      |
| 922908595 VANGUARD SMALL CAP G  | 54,301.                          | 54,301.                       | 77,871.              |
| 19765H347 COLUMBIA LARGE CAP E  | 50,000.                          |                               |                      |
| 592905509 METRO WEST T/R BD CL  | 175,000.                         | 127,265.                      | 121,498.             |
| 46429B598 ISHARES MSCI INDIA E  | 5,975.                           |                               |                      |
| 46434G103 ISHARES CORE MSCI EM  | 86,110.                          | 66,437.                       | 82,388.              |
| 46432F842 ISHARES CORE MSCI EA  | 55,198.                          | 55,198.                       | 63,710.              |
| 19765M239 COLUMBIA FUNDS SERIE  | 147,924.                         |                               |                      |
| 19765Y357 COLUMBIA MID-CAP GRO  | 63,501.                          |                               |                      |

## FORM 990PF, PART II - CORPORATE STOCK

=====

| DESCRIPTION                     | BEGINNING<br>BOOK VALUE | ENDING<br>BOOK VALUE | ENDING<br>FMV |
|---------------------------------|-------------------------|----------------------|---------------|
| -----                           | -----                   | -----                | ---           |
| 19766M840 COLUMBIA DIVIDEND IN  | 505,643.                | 215,596.             | 464,029.      |
| 41665H847 HARTFORD MUT FDS II   | 50,000.                 | 50,000.              | 66,898.       |
| 552983694 MFS VALUE FUND CL I   | 50,000.                 | 146,000.             | 154,522.      |
| 19763T806 COLUMBIA INCOME OPPO  | 268,969.                |                      |               |
| 19767A423 COLUMBIA REAL ESTATE  | 69,432.                 |                      |               |
| 245914817 DELAWARE EMERGING MK  | 50,000.                 | 50,000.              | 58,254.       |
| 464287226 ISHARES CORE US AGGR  |                         | 212,830.             | 213,352.      |
| 464287440 ISHARES 7-10 YEAR TR  |                         | 30,020.              | 30,270.       |
| 464288588 ISHARES MBS ETF       |                         | 121,329.             | 121,914.      |
| 464288661 ISHARES 3-7 YR TREAS  |                         | 30,475.              | 30,618.       |
| 911717106 UNITED STS COMMODITY  |                         | 109,092.             | 107,092.      |
| 00203H446 AQR LONG-SHORT EQUIT  |                         | 100,434.             | 90,008.       |
| 207019704 CONESTOGA SMALL CAP   |                         | 121,875.             | 130,368.      |
| 47103C795 JANUS ENTERPRISE FUN  |                         | 98,000.              | 108,106.      |
| 543487110 NATIXIS LOOMIS SAYLE  |                         | 274,218.             | 276,799.      |
| 64128R608 NEUBERGER BERMAN LON  |                         | 121,875.             | 122,685.      |
| 74925K581 BOSTON PARTNERS LONG  |                         | 61,451.              | 61,230.       |
| 94975P447 WELLS FARGO SPECIAL   |                         | 121,875.             | 126,325.      |
| 09256H286 BLACKROCK STRATEGIC   |                         | 153,917.             | 152,031.      |
| 524686334 LEGG MASON BW GLOBAL  |                         | 50,000.              | 46,422.       |
| 64128K868 NEUBERGER BERMAN HIG  |                         | 60,937.              | 61,297.       |
| 22544R305 CREDIT SUISSE COMMOD  |                         | 106,640.             | 106,863.      |
| 524686672 LEGG MASON BW ABSOLU  |                         | 73,676.              | 68,921.       |
| 74925K367 ABBEY CAPITAL FUTURE  |                         | 67,070.              | 67,095.       |
| 04314H881 ARTISAN INTL VALUE F  |                         | 90,000.              | 87,677.       |
| 589509108 THE MERGER FD         |                         | 152,343.             | 152,070.      |
| 68380L605 OPPENHEIMER INT GROW  |                         | 125,500.             | 141,117.      |
| 693390882 PIMCO FOREIGN BD US\$ |                         | 70,000.              | 70,477.       |
| 880208400 TEMPLETON GLOBAL BD   |                         | 60,000.              | 56,547.       |

ROBERT W KNOX & PEARL WALLIS KNOX CHARITABLE  
 FORM 990PF, PART II - CORPORATE STOCK  
 =====

74-6064974

| DESCRIPTION<br>----- | BEGINNING<br>BOOK VALUE<br>----- | ENDING<br>BOOK VALUE<br>----- | ENDING<br>FMV<br>---- |
|----------------------|----------------------------------|-------------------------------|-----------------------|
| TOTALS               | 4,504,328.<br>=====              | 5,016,096.<br>=====           | 5,799,826.<br>=====   |

ROBERT W KNOX & PEARL WALLIS KNOX CHARITABLE  
FORM 990PF, PART II - CORPORATE BONDS  
=====

74-6064974

| DESCRIPTION<br>-----           | BEGINNING<br>BOOK VALUE<br>----- |
|--------------------------------|----------------------------------|
| 369604BC6 GENERAL ELEC CO SR U | 74,624.<br>-----                 |
| TOTALS                         | 74,624.<br>=====                 |

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

| DESCRIPTION          | AMOUNT |
|----------------------|--------|
| NET ROUNDING         | 1.     |
| ROC BASIS ADJUSTMENT | 1,430. |
|                      | -----  |
| TOTAL                | 1,431. |
|                      | =====  |

=====

RECIPIENT NAME:

BANK OF AMERICA, N.A. - SHANTEL WILKINS

ADDRESS:

300 CONVENT ST, FL 8

SAN ANTONIO, TX 78205-3701

RECIPIENT'S PHONE NUMBER: 210-270-5468

E-MAIL ADDRESS: N/A

FORM, INFORMATION AND MATERIALS:

GO TO [www.bankofamerica.com/philanthropic/grantmaking.go](http://www.bankofamerica.com/philanthropic/grantmaking.go)

SUBMISSION DEADLINES:

PLEASE GO TO WEBSITE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

FUNDS ARE DESIGNATED FOR CHARITABLE ORGANIZATIONS LOCATED IN HOUSTON

OR GALVESTON, TEXAS. APPLICANTS MUST HAVE IRC SECTION 501(c)(3)

EXEMPTION STATUS FROM THE IRS.

RECIPIENT NAME:  
AUSTIN COLLEGE  
ADDRESS:  
900 N GRAND AVE, SUITE 6G  
SHERMAN, TX 75090-4400  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
ROBERT W KNOX JR MEMORIAL SCHOLARSHIP FUND  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
COVENANT HOUSE TEXAS  
ADDRESS:  
1111 LOVETT  
HOUSTON, TX 77006  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
MEDICAL CLINIC & MENTAL HEALTH SERVICES  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
CENTER FOR HEARING & SPEECH FOUNDATION  
ADDRESS:  
3636 WEST DALLAS  
HOUSTON, TX 77019  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
UNRESTRICTED GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
NEHEMIAH CENTER, INC  
ADDRESS:  
5015 FANNIN ST  
HOUSTON, TX 77004  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
SUPPORT PRE-K PROGRAM  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
SPAULDING FOR CHILDREN  
ADDRESS:  
6925 PORTWEST DR, SUITE 110  
HOUSTON, TX 77024  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
HOUSTON SPECIAL NEEDS ADOPTION PROGRAM  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
HOUSTON HOSPICE  
ADDRESS:  
1905 HOLCOMBE BLVD  
HOUSTON, TX 77030  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
PEDIATRIC HOSPICE - BUTTERFLY PROGRAM  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
CASA DE ESPERANZA DE LOS NINOS INC.  
ADDRESS:  
P.O. BOX 66581  
HOUSTON, TX 77266-6581  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
SUPPORT RESIDENTIAL PROGRAM  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
GIRL SCOUTS OF SAN JACINTO COUNCIL  
ADDRESS:  
3110 SOUTHWEST FREEWAY  
HOUSTON, TX 77098  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
GIRL SCOUTING IN THE SCHOOL DAY  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
HOUSTON FOOD BANK  
ADDRESS:  
535 PORTWALL ST  
HOUSTON, TX 77029  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
SUPPORT BACKPACK BUDDY PROGRAM  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
DEPRESSION AND BIPOLAR SUPPORT ALLIANCE  
ADDRESS:  
515 POST OAK BLVD, SUITE 650  
HOUSTON, TX 77027  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
UNRESTRICTED GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
HOPE AND HEALING CENTER & INSTITUTE  
ADDRESS:  
717 SAGE RD  
HOUSTON, TX 77056  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
UNRESTRICTED GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
BOYS & GIRLS CLUBS OF ARLINGTON, INC.  
ADDRESS:  
608 N ELM ST  
ARLINGTON, TX 76011  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
'PROJECT LEARN' FOR LOW-INCOME YOUTH  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
BOYS & GIRLS CLUB OF MERIDEN, INC.  
ADDRESS:  
15 LINCOLN ST  
MERIDEN, CT 06451  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
'FOOD FOR THOUGHT' DINNER HOUR PROGRAM  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
CATHEDRAL HEALTH MINISTRIES  
ADDRESS:  
1117 TEXAS AVE  
HOUSTON, TX 77002-3113  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
UNRESTRICTED GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
DALLAS CASA  
ADDRESS:  
2757 SWISS AVE  
DALLAS, TX 75204  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
SUPPORT VOLUNTEER PROGRAM  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
DALLAS HOLOCAUST MUSEUM  
ADDRESS:  
211 N RECORD ST  
DALLAS, TX 75202-3361  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
MUSEUM EXPERIENCE FUND  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
ASSOCIATION FORINDEPENDENT LIVING  
ADDRESS:  
2826 STORY LANE  
DALLAS, TX 75220  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
UNRESTRICTED GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
BEST BUDDIES INTERNATIONAL INC.  
ADDRESS:  
1213 W LOOP NORTH, SUITE 130  
HOUSTON, TX 77055  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
HOUSTON SCHOOL FRIENDSHIP PROJECT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:

CAMP ALLEN CONFERENCE AND RETREAT CENTER

ADDRESS:

18800 FM 362

NAVASOTA, TX 77868

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

CAMPING PROGRAM - SCHOLARSHIP SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:

CITY SQUARE

ADDRESS:

4000 EAST SIDE AVE

DALLAS, TX 75226-1205

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

TRANSITION RESOURCE ACTION CENTER

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:

CLAYTON DABNEY FOUNDATION FOR KIDS

ADDRESS:

11 GREENWAY PLAZA, SUITE 3175

HOUSTON, TX 77046

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

'MEDICINE OF THE HEART' PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
LYNCHBURG HUMANE SOCIETY INC.  
ADDRESS:  
1211 OLD GRAVES MILL RD  
LYNCHBURG, VA 24502  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
SAVING PETS AT RISK OF EUTHANASIA  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
HOLOCAUST MUSEUM HOUSTON  
ADDRESS:  
5401 CAROLINE ST  
HOUSTON, TX 77004  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
EDUCATOR IN MOTION PROGRAM  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
KINETIC KIDS, INC.  
ADDRESS:  
P.O. BOX 690993  
SAN ANTONIO, TX 78269  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
UNRESTRICTED GENERAL SUPPORT  
FOUNDATION STATUS OF RECIPIENT:  
PC  
AMOUNT OF GRANT PAID ..... 9,920.

RECIPIENT NAME:  
VOGEL ALCOVE CHILDCARE CENTER FOR THE  
HOMELESS  
ADDRESS:  
P.O. BOX 150948  
DALLAS, TX 75315-0948  
RELATIONSHIP:  
N/A  
PURPOSE OF GRANT:  
THERAPEUTIC EARLY EDUCATION FOR CHILDREN  
FOUNDATION STATUS OF RECIPIENT:  
PC

AMOUNT OF GRANT PAID ..... 9,920.

TOTAL GRANTS PAID: 248,000.  
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