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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 09-01-2017, and ending 08-31-2018

Name of foundation
RISK MANAGEMENT ASSOCIATION FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)
1801 MARKET STREET NO 300

City or town, state or province, country, and ZIP or foreign postal code
PHILADELPHIA, PA 19103

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,367,686

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

A Employer identification number
47-3078149

B Telephone number (see instructions)
(215) 446-4040

C If exemption application is pending, check here

D 1. Foreign organizations, check here

D 2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	250,000		
	2 Check ☐ if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	239,814	239,814	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	19,688		
	b Gross sales price for all assets on line 6a	19,688		
	7 Capital gain net income (from Part IV, line 2)		19,688	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	509,502	259,502		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	1,371	1,371	0
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings	11,416	0	11,416
	22 Printing and publications			
	23 Other expenses (attach schedule)	52,083	12,513	39,570
	24 Total operating and administrative expenses. Add lines 13 through 23	64,870	13,884	50,986
	25 Contributions, gifts, grants paid	242,500		242,500
	26 Total expenses and disbursements. Add lines 24 and 25	307,370	13,884	293,486
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	202,132		
	b Net investment income (if negative, enter -0-)		245,618	
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	14,897	9,238	9,238
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ <u>2,200,000</u>			
		Less allowance for doubtful accounts ▶ _____	2,980,000	2,200,000	2,200,000
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	24,799	28,759	28,759
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)	3,980,350	5,129,689	5,129,689	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,000,046	7,367,686	7,367,686	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	7,000,046	7,367,686	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	7,000,046	7,367,686	
	31	Total liabilities and net assets/fund balances (see instructions) .	7,000,046	7,367,686	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,000,046
2	Enter amount from Part I, line 27a	2	202,132
3	Other increases not included in line 2 (itemize) ▶ _____	3	165,508
4	Add lines 1, 2, and 3	4	7,367,686
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	7,367,686

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a SALE OF INVESTMENTS	P		2018-08-31
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 19,688			19,688
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			19,688
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	19,688
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	236,194	3,208,539	0 073614
2015	156,292	1,222,384	0 127858
2014	0	0	0 000000
2013			
2012			

2 Total of line 1, column (d)	2	0 201472
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 067157
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	4,631,071
5 Multiply line 4 by line 3	5	311,009
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,456
7 Add lines 5 and 6	7	313,465
8 Enter qualifying distributions from Part XII, line 4	8	293,486

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	4,912
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	4,912
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,912
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	880
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	880
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	1
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	4,033
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of HEIDI K TURLEY Telephone no (215) 446-4040			

Located at **1801 MARKET STREET NO 300 PHILADELPHIA PA**ZIP+4 **19103**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐ 	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	4,696,393
b	Average of monthly cash balances.	1b	5,202
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,701,595
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,701,595
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	70,524
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,631,071
6	Minimum investment return. Enter 5% of line 5.	6	231,554

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	231,554
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	4,912
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	4,912
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	226,642
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	226,642
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	226,642

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	293,486
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	293,486
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	293,486

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				226,642
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				95,949
e From 2016.				77,521
f Total of lines 3a through e.	173,470			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 293,486				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				226,642
e Remaining amount distributed out of corpus	66,844			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	240,314			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	240,314			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				95,949
d Excess from 2016.				77,521
e Excess from 2017.				66,844

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a. The name, address, and telephone number or email address of the person to whom applications should be addressed

- b. The form in which applications should be submitted and information and materials they should include**

- c Any submission deadlines

- Form
- 990-PF**
- (2017)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	242,500
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated				
1 Program service revenue				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments. . . .				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities. . . . 14 239,814				
5 Net rental income or (loss) from real estate				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
8 Gain or (loss) from sales of assets other than inventory 18 19,688				
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal Add columns (b), (d), and (e). 0 259,502				
13 Total. Add line 12, columns (b), (d), and (e). 13 259,502				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☒ **Yes** ☐ **No**

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
THE RISK MANAGEMENT ASSOCIATION	501(C)(6)	COMMON DIRECTORS

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2019-01-09 Date	***** Title

May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name BRAD FREDERICK	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00686625
	Firm's name ► KREISCHER MILLER				Firm's EIN ► 23-1980475
	Firm's address ► 100 WITMER ROAD SUITE 350 HORSHAM, PA 190442369				Phone no. (215) 441-4600

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
M ROBERT ROSE	CHAIR 2 00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
DAVID COXON	DIRECTOR 2 00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
WILLIAM F GITHENS	DIRECTOR 2 00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
EDWARD DEMARCO	SECRETARY 2 00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
LINDA O'LOUGHLIN	VICE PRESIDENT 2 00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
HEIDI TURLEY	TREASURER & CFO 2 00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
NANCY J FOSTER	PRESIDENT & CEO 2 00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
MALCOLM D GRIGGS	DIRECTOR 2 00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
JACK WIXTED	DIRECTOR 2 00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				
GLENN WILSON	DIRECTOR 2 00	0	0	0
1801 MARKET STREET NO 300 PHILADELPHIA, PA 19103				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DYLAN ANDERS3503 EVERETT HULL RD CORTLAND, OH 444109705	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
BENJAMIN ARINZE1 ADDINGTON CT VOORHEES, NJ 080432935	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
JAKE ASHWORTH 6723 OAK GROVE PKWY BROOKLYN PARK, MN 55445	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHANDLER AYALA5513 JUDALON LN HOUSTON, TX 770567224	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
RAPHAEL BENCHABBAT 1286 PENNINGTON RD TEANECK, NJ 076662802	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
LACEY BENZ8183 347TH AVE BLUE EARTH, MN 560135710	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARK BREWSTER857 WYMOUNT TER PROVO, UT 846042087	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
CASSIDY CARD3837 MCKELLAR RD ROSE CITY, MI 486549764	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
GEOFFREY CARTER 1602 PALMCROFT DR SW PHOENIX, AZ 850071738	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAX COGSWELL608 LEGEND LN SHERMAN, TX 750925420	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
JARED COLE257 GARFIELD AVE NW GRAND RAPIDS, MI 49504	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
JESSICA COLLARD 696 WESTBROOK ST APT 12L SOUTH PORTLAND, ME 04106	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONNOR CROWLEY64 BRADFORD ROAD WATERTOWN, MA 02472	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
ZACHARY DENNY921 GOLDENROD DR FAIRFAX, IA 522284729	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
EMILY DIETZLER470 MULBERRY CT LANGHORNE, PA 190478018	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JAMES DOWDY2305 JENNY LN VINTON, VA 24179	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
CALLEN DUFFY3653 PINECREST CT EAGAN, MN 551231000	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
ELAINE FANG3956 LOS ALTOS LANE EUGENE, OR 97405	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RACHEL FEINGOLD18 OLDE TOWNE RD LYNNFIELD, MA 01940	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
TROY GATES815 COUNTRY CLUB RD GOUVERNEUR, NY 136423584	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
DAWIT GEBRESELLASSIE 4101 SPRUCE STREET PHILADELPHIA, PA 19104	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANTASIA GLENN1327 S WOLF RD HILLSIDE, IL 601622103	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
NIDHI GOTGI3000 NORTHSIDE BLVD RICHARDSON, TX 75080	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
ZACHARY GRAFE 7205 E COUNTY ROAD 105 MIDLAND, TX 797064967	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MADELINE HAMITER 216 HOWARD STREET APT 6 BOONE, NC 28607	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
SHANNON HEALY 27 PARTRIDGETOWN RD NAUGATUCK, CT 06770	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
AUSTIN HEPBURN253 UPPER GULPH RD RADNOR, PA 190872414	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EDWIN HERARD 1720 SW 37TH STREET 164 GAINESVILLE, FL 32607	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
ALEXIS HILL1739 REVERE AVE SAN FRANCISCO, CA 941242345	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
JAYSON HOGLANDPO BOX 542 NEWCASTLE, OK 730650542	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPENCER HOLMGREN11472 S 3420 W SOUTH JORDAN, UT 840958159	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
DAVID HOROWITZ94 GARRY RD CLOSTER, NJ 076241525	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
NICOLE JABLONSKI 101 SCENIC VIEW DR MIDDLETOWN, CT 064574981	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STEVEN JEFFRIES13 CROCKER LN NEW CASTLE, PA 161051815	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
ZACHERY JONES 2551 W VILLA MARIA RD BRYAN, TX 77807	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
SHANE KALIN7006 N 87TH AVENUE OMAHA, NE 68122	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DILLON KLAHNS1441 E REDSTONE DR LA VALLE, WI 539419290	NONE	INDIVIDUAL	SCHOLARSHIP	4,000
MACKENZI KLEIN5302 1ST AVE VIENNA, WV 261051906	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
JOHN KOFMEHL407 E HARRISON ST HOLSTEIN, IA 510255101	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOHN LECLERCQ1901 BANBURY CT NORMAN, OK 730723030	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
JACK LEE2711 N SEPULVEDA BLVD MANHATTAN BEACH, CA 90266	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
KAYLA LELAND9 NATURES WAY STEEP FALLS, ME 040856025	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JIAHUI LIN 111 GAINSBOROUGH ST UNIT 6 BOSTON, MA 02115	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
KRISTINA LYNCH22 DEER RUN RD BRISTOL, RI 028091197	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
JENNY MA10 BOXWOOD PL RYE BROOK, NY 105731009	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RYAN MARASCO8344 TAMARACK LN BRUCE TWP, MI 480653181	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
ALEXIS METTS2111 CLENEAY AVENUE CINCINNATI, OH 45212	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
SHANE MEYERS3741 PELICAN BAY CT WELLINGTON, FL 334148815	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RYAN MICHENER 603 COVENTRY POINTE LN POTTSTOWN, PA 194657478	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
LAWRENCE NICHOLS 501 W MAPLE ST APT 320 FAYETTEVILLE, AR 727014683	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
MACEY NOON10721 OLD COACH LN HOUSTON, TX 770243134	NONE	INDIVIDUAL	SCHOLARSHIP	8,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAM O'BRIEN16 OAK HILL DRIVE WALPOLE, MA 02081	NONE	INDIVIDUAL	SCHOLARSHIP	8,000
ANDREW OMER5 STRONG FARM LN SOUTH HADLEY, MA 010753327	NONE	INDIVIDUAL	SCHOLARSHIP	4,000
AMAN PATEL4500 CASS AVE DETROIT, MI 48201	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRISTAN PETRAUSKAS 1723 CHALMETTE CT NAPERVILLE, IL 605654403	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
SAMI QUBAIN11111 BISCAYNE BLVD GAINESVILLE, FL 33181	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
ZOE QUIGLEY1002 KENT BROWN RD GARLAND, TX 750445251	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEGAN RILEY258 SANTA MONICA WAY SANTA BARBARA, CA 93109	NONE	INDIVIDUAL	SCHOLARSHIP	1,500
ANNA RUEDINGERW 4630 CTY RD G BLACK CREEK, WI 54106	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
NISHAAT RUPANI 2800 WATERVIEW PKWY APT 6613 RICHARDSON, TX 750800801	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMILY SALKIN65 CARRIAGE LN PLAINVIEW, NY 118031525	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
VELKA SANCHEZ334 E MOSSER ST ALLENTOWN, PA 181092768	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
TARUN SANGARI501 APACHE TRL MORGANVILLE, NJ 077514632	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BARRETT SAWYERS2804 NAPLES DR HURST, TX 76054	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
RACHEL SCHOW1519 97TH ST E INVER GROVE, MN 550774613	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
JULIE SCULLY54 ARROWWOOD ST METHUEN, MA 018441411	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CESAR SEGURA GONZALEZ 8311 TOWNE BRIDGE DR FRISCO, TX 75035	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
THOMAS SIMBER40 W KINGS HWY MOUNT EPHRAIM, NJ 08059	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
CHRISTINA SMITH1090 WILL EVANS RD CHATSWORTH, GA 307057081	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIMBERLEE SOUTHWELL 4606 COLORADO XING AUSTIN, TX 787314550	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
JULIA ST GERMAIN1089 CHESTNUT ST MANCHESTER, NH 031042002	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
JEFFREY STEFANUCCI2135 LAVACA TRL CARROLLTON, TX 750104131	NONE	INDIVIDUAL	SCHOLARSHIP	4,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JORDYN STEINKRITZ2911 140TH ST URBANDALE, IA 503232135	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
JOSEPH STEVENS3825 HAGEN CT RAPID CITY, SD 577025013	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
CECILIE STEVENSON5712 SANDBAR CT FORT COLLINS, CO 805286332	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JORDAN STOUT2406 200TH STREET WASHINGTON, IA 52353	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
ERIK SVILICH1630 SW CLAY ST APT 5D PORTLAND, OR 972016049	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
KYLE THOMPSON3114 SUNDANCE LN HUDSONVILLE, MI 494268422	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ZARA TICKNER4422 AVON DR HARRISBURG, PA 171121505	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
YIFULANA TUERXUN 2650 COLLEGE PL APT I28 FULLERTON, CA 928313749	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
LIBBY UNRUH10230 HIGHWAY 34 ELK CITY, OK 736449396	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MICHAEL VITALE25 OXBOW RD CANTON, MA 02021	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
TAMAYA WALKER 11101 HUNTINGTON MEADOW LN CHARLOTTE, NC 282733439	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
EMILY WEILAND 10641 WILLIAM PENN ROAD IMLER, PA 16655	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRISTOPHER WEISBERG 2540 FLOWING SPRINGS DRIVE FORT WORTH, TX 76177	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
AUDREY WILHELMI 304 15TH ST NE APT 1 MANDAN, ND 585542184	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
ETHAN WORTHY 1537 COUNTY ROAD 126 LIBERTY, TX 775758189	NONE	INDIVIDUAL	SCHOLARSHIP	3,000
Total ▶ 3a				242,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARTHUR WRIGHT601 HOLMES AVE DAYTONA BEACH, FL 321141805	NONE	INDIVIDUAL	SCHOLARSHIP	2,000
ZETH ZIENTEK2333 BILTMORE CT ABILENE, TX 796064383	NONE	INDIVIDUAL	SCHOLARSHIP	4,000
Total 3a				242,500

TY 2017 Other Assets Schedule

Name: RISK MANAGEMENT ASSOCIATION FOUNDATION

EIN: 47-3078149

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
LONG TERM INVESTMENTS	3,980,350	5,129,689	5,129,689

TY 2017 Other Expenses Schedule**Name:** RISK MANAGEMENT ASSOCIATION FOUNDATION**EIN:** 47-3078149**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MARKETING	11,500	0		11,500
CONSULTANTS - OTHER	19,070	0		19,070
OFFICE EXPENSE - BANK SERVICE CHARGE	1,294	1,294		0
OFFICE EXPENSE - INVESTMENT MGMT SVCS	11,219	11,219		0
CHAPTER CASE COMPETITION EXPENSE	9,000	0		9,000

TY 2017 Other Increases Schedule

Name: RISK MANAGEMENT ASSOCIATION FOUNDATION
EIN: 47-3078149

Description	Amount
UNREALIZED GAINS	165,508

TY 2017 Taxes Schedule**Name:** RISK MANAGEMENT ASSOCIATION FOUNDATION**EIN:** 47-3078149

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT INCOME TAX	1,371	1,371		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017

Name of the organization RISK MANAGEMENT ASSOCIATION FOUNDATION	Employer identification number 47-3078149
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization RISK MANAGEMENT ASSOCIATION FOUNDATION	Employer identification number 47-3078149
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE RISK MANAGEMENT ASSOCIATION 1801 MARKET STREET NO 300 PHILADELPHIA, PA19103	 \$ 250,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-	 	 \$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

47-3078149

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization RISK MANAGEMENT ASSOCIATION FOUNDATION	Employer identification number 47-3078149
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee