## ₹ 990-PF

## **Return of Private Foundation**

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

or Section 4947(a)(1) Trust Treated as Private Foundation Go to www.irs.gov/Form990PF for instructions and the latest information. Open to Public Inspection

Fo	r caler	ndar year 2017 or tax year beginning 9/	1/2017	, and	ending	8/31/2018	
	me of for				A Employer	identification number	
<u></u>	SDALE	FOUNDATION c/o ALERUS FINANCIAL					
Nu	ımber and	d street (or PO box number if mail is not delivered to street address)	R	oom/suite		45-0366901	- <del></del>
_		UTH COLUMBIA ROAD			B Telephone	number (see instruction	is)
	-	n, state or province, country, and ZIP or foreign postal code	50004			(704)705 004	2
_		FORKS ND	58201	<del></del>		(701)795-321:	
Fo	reign cou	intry name Foreign province/state/county	Foreign p	oostal code	C If exempti	on application is pending	g, check here 🕨
_	Chool	call that apply			D 4 Farmer	annon-okano aboak b	ere 🕨
G	Check		of a former publi	ic charity	•	organizations, check h	·
		☐ Final return ☐ Amended ret		,	,	organizations meeting	. —
	Oh1	Address change		<del> ე</del> ↓		nere and attach computa oundation status was te	
Н				• 1		7(b)(1)(A), check here	<b>►</b> □
므		on 4947(a)(1) nonexempt charitable trust		1			
- 1		narket value of all assets at J Accounting method	🗓 Cash 🗌	Accrual		dation is in a 60-month t	
		f year (from Part II, col (c), Other (specify)			under sect	ion 507(b)(1)(B), check	here •
		6) <b>\$</b> 731,624 (Part I, column (d) must be	e on cash basis )				
F	art l	Analysis of Revenue and Expenses (The total of	(a) Revenue and	t (b) Ne	t investment	(c) Adjusted net	(d) Disbursements for charitable
		amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )	expenses per books	1 ' '	come	income	purposes
_							(cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)		<del>  </del>			
	2	Check If the foundation is <b>not</b> required to attach Sch B	11	24	1 124		
	3	Interest on savings and temporary cash investments  Dividends and interest from securities	1,1	24	1,124		
	4   5a	Gross rents					
DIVING JS Revenue	b	Net rental income or (loss)		FILE	7		
	6a	Net gain or (loss) from sale of assets not on line 10	FEC	HIVE	-101		-
	b	Gross sales price for all assets on line 6a	1		181		
\$	7	Capital gain net income (from Part IV, line 2)	NAL 18	M7 2015	18		
72	8	Net short-term capital gain	121 341				
<u>Ś</u>	9	Income modifications		STERN TO	17		
Ş	10a	Gross sales less returns and allowances	OGI				
n	b	Less Cost of goods sold	المستخسسيا				
כ	С	Gross profit or (loss) (attach schedule)					
•	11	Other income (attach schedule)	129,7	78		129,778	
	12	Total. Add lines 1 through 11	130,9		1,124	129,778	
SS	13	Compensation of officers, directors, trustees, etc	3,1	54	1,051		2,103
enses	14	Other employee salaries and wages					
8	15	Pension plans, employee benefits					
益	16a	Legal fees (attach schedule)	ļ		100		
9	b	Accounting fees (attach schedule) Other professional fees (attach schedule)	1	00	100		
ŧ	17 C	Interest					
<b>3</b>	17   18	Taxes (attach schedule) (see instructions)		57	57		
Ë	19	Depreciation (attach schedule) and depletion		<u> </u>		-	
Ξ	20	Occupancy		_			
Ą	21	Travel, conferences, and meetings					
2	22	Printing and publications					
쿖	23	Other expenses (attach schedule)	137,4	59		129,778	7,681
Operating and Administrative Exp	24	Total operating and administrative expenses.					
at at		Add lines 13 through 23	140,7	70	1,208	129,778	9,784
<u> </u>	25	Contributions, gifts, grants paid					
ō	26	Total expenses and disbursements. Add lines 24 and 25	140,7	70	1,208	129,778	9,784
	27	Subtract line 26 from line 12				· · · · · · · · · · · · · · · · · · ·	
	a	Excess of revenue over expenses and disbursements	-9,8	68			
	b	Net investment income (if negative, enter -0-)			0		
	c	Adjusted net income (if negative, enter -0-)				0	



SCANNED MAR 1 4 2019



Part II Balance Sheets Attached schedules and amounts in the description column school by for and of year amounts only (See instructions)		End o	End of year		
		should be for end-of-year amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	90,598	83,633	
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	-	disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
	'	Less allowance for doubtful accounts			
Ŋ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ş	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	-		
		Investments—corporate stock (attach schedule)		-	
	C   11	Investments—land, buildings, and equipment basis			
	''				
	12	Less accumulated depreciation (attach schedule)	<u> </u>		
		Investments—mortgage loans	1,624	1,624	1,624
	13	Investments—other (attach schedule)		1,024	1,024
	14	Land, buildings, and equipment basis 1,671,857	1,671,857	1,671,857	730,000
	45	Less accumulated depreciation (attach schedule)	1,071,037	1,07,1,037	730,000
	15	Other assets (describe Amount due from IMM )			
	16	Total assets (to be completed by all filers—see the	4 704 070	1 757 114	724 624
	47	instructions Also, see page 1, item I)	1,764,079	1,757,114	731,624
	17	Accounts payable and accrued expenses		_	
es	18	Grants payable			
Liabilities	19	Deferred revenue			
Ď	20	Loans from officers, directors, trustees, and other disqualified persons			
Ë	21	Mortgages and other notes payable (attach schedule)		2 002	
	22	Other liabilities (describe Due IMM - management fee balai )	<del></del>	2,903	
	23	Total liabilities (add lines 17 through 22)	0	2,903	
Ś	•	Foundations that follow SFAS 117, check here			
2		and complete lines 24 through 26, and lines 30 and 31.			
<u>a</u>	24	Unrestricted			
Ba	25	Temporarily restricted			
Þ	26	Permanently restricted			
Net Assets or Fund Balances		Foundations that do not follow SFAS 117, check here			
Ē	l	and complete lines 27 through 31.	4 704 070	4.754.044	
S	27	Capital stock, trust principal, or current funds	1,764,079	1,754,211	
jet	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
155	29	Retained earnings, accumulated income, endowment, or other funds	. = 2 . 2 = 2	1771011	
it A	30	Total net assets or fund balances (see instructions)	1,764,079	1,754,211	
Ž	31	Total liabilities and net assets/fund balances (see	<b>  </b>		
		instructions)	1,764,079	1,757,114	
	ırt III	Analysis of Changes in Net Assets or Fund Balances		1	
1		net assets or fund balances at beginning of year—Part II, column (a),	, line 30 (must agree w		
		of-year figure reported on prior year's return)		1	1,764,079
		amount from Part I, line 27a		2	-9,868
4		nes 1, 2, and 3		4	1,754,211
5		eases not included in line 2 (itemize)	· · · · · · · · · · · · · · · · · · ·	5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5)—Part	t II. column (b), line 30	6	1 754 211

Part	V Capital Gains an	d Losses for Tax on Investr	nent Income				
	a) List and describe the ki     2-story brick wareho	ind(s) of property sold (for example, real es use, or common stock, 200 shs MLC Co)	tate,	(b) How acquired P—Purchase D—Donation		e acquired day, yr)	(d) Date sold (mo , day, yr)
1a							
b	<u> </u>				<u> </u>		
<u>c</u>							
<u>d</u>							
<u>е</u>		(f) Depreciation allowed	<u> </u>	r other basis			L
	(e) Gross sales price			n or (loss) f) minus (g))			
<u>a</u>							
<u>b</u>							
<u>c</u>							
d							
е	Complete eath for exacts of	nowing goin in column (h) and awnor	l by the foundation	on 12/31/60			<del></del>
	Complete only for assets si	howing gain in column (h) and owned	I				l (h) gain minus t less than -0-) <b>or</b>
	(i) F M V as of 12/31/69 (j) Adjusted basis (k) Excess of col (i) over col (j), if any						rom col (h))
<u>a</u>							
<u>         b</u>							
<u>c</u>		<u> </u>					
<u>d</u>							
<u>е</u>				4117			
2	Capital gain net income or	r (not canital loce) 1	also enter in Pai ), enter -0- in Pai	, ,	2		. 0
3	Net short-term capital gair	n or (loss) as defined in sections 1	222(5) and (6)				
	If gain, also enter in Part I,	, line 8, column (c) See instructio	ns If (loss), ente	er-0- in 🚶			
	Part I, line 8			J	3		0
Part	V Qualification Und	der Section 4940(e) for Redu	uced Tax on N	<u>let Investment</u>	Income	9	
Was t		e tnis part blank section 4942 tax on the distributa ualify under section 4940(e) Do n			e period?	,	Yes X No
1	·	ount in each column for each year		<del></del>	ng any er	ntries	
	(a)	(b)		(c)			(d)
Cal	Base period years endar year (or tax year beginning in	Adjusted qualifying distributions	s Net value o	of noncharitable-use as	sets		tribution ratio divided by col. (c))
	2016		1,645	87	7,518		0 018796
	2015		1,113	71	1,392		0 015590
	2014		1,114		1,282		0 025157
	2013		1,428		3,957		0 052973
	2012		611	17	7,894		0 034146
2	Total of line 1, column (d)				2	2	0 146662
3	Average distribution ratio f	for the 5-year base period—divide	the total on line	2 by 5 0, or by			
	the number of years the fo	oundation has been in existence if	less than 5 year	rs	<u> -3</u>	3	0 029332
4	Enter the net value of non-	charitable-use assets for 2017 fro	om Part X, line 5		4	1	85,809
5	Multiply line 4 by line 3					5	2,517
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)			_	3	0
7	Add lines 5 and 6				7	7	2,517
8	Enter qualifying distributio	ns from Part XII, line 4			_ {	3	9,784
		ter than line 7, check the box in P	art VI, line 1b, a	nd complete that p	part usin	g a 1% tax	rate See the

table Search operating foundations described in section 4940(e)/27, check here	Part '	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(l	b), 494	0(e), or 4948—s	ee ins	truction	ons)			
b Domestic Coundations that meet the section 4940(e) regruements in Part V, check here ► ½, and enter 1'% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12 col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 3 0 3 0 3 0 3 0 3 0 3 0 3 0 3 0 3 0	1a									
here ▶ ☑ and enter 1% of Part I, lime 27b Exempt foreign organizations, enter 4% of Part I, lime 12, col. (b) Add limes I and 2 Subtlet A (noome) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) Add limes I and 2 Subtlet A (noome) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) Add limes I and 2 Subtlet A (noome) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) Tax based on investment income. Subtract line 4 from line 3 lif zero or less, enter -0-) Exampted tax payments and 2016 overpayment credited to 2017 Exempt foreign organizations—lax withheld at source Tax past with application for extension of time to file (Form 888) Backup withholding erroneously withheld Total credits and payments Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached Enter any penalty for underpayment of estimated tax. Provided in the same of the definition of the defi		Date of ruling or determination letter (attach copy of letter if nec	essary-	-see instructions)		-				
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)  3 Add lines 1 and 2  Subtile A (incrome) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  5 Tax daw froeign organizations—lax withheld at source  6 Tax paid with application for extension of time to file (Form 8868)  6 Backup withhording erroneously withheld  7 Total credits and payments Add lines 6a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached  7 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed  9 Tax due. If the total of lines 5 and 6 is more than line 7, enter amount owed  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of overpayment of line 7 is not retained to 1 incompany of 10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of overpayment of line 7 is not retained to 10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of overpayment of line 7 is not retained to 10 overpayment. If line 7 is not retained 10 overpayment. If line 7 is not retained 10 overpayment. If line 7 is not retained 10 overpayment. If line 8 is not retained 10 overpayment. If line 8 is not re	b		V, chec	k	<b>}</b>	1			-	
Part I, Ine 12, col. (b)  Tax based on St1 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)  Add Ines 1 and 2  Subtle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)  Tax based on investment Income. Subtract line 4 from line 3 if zero or less, enter -0-  Cardist/Payments  2017 estimated tax payments and 2016 overpayment credited to 2017  Exempt foreign organizations—Tax withheld at source  Tax based with application for extension of time to file (Form 8868)  Backup withholding erroneously withheld  Backup withholding erroneously withheld  Backup withholding erroneously withheld  Total credits and payments. Add lines 86 through 6d  Enter any penalty for underpayment of estimated tax. Check here   If Form 2220 is attached  Backup withholding erroneously withheld  Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount owed  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount owed  Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount owed  Total credits and payments. Add lines 5 and 8 is more than line 7, enter amount owed  Total credits and payments. Add lines 5 and 8 is more than line 10 in lines 10 in				a antor 40/ of						
Add lines 1 and 2  Subtite A (nocone) lax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)  Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0-  Credits/Payments  Enter the amount of revents on of time to file (Form 8868)  Backup withholding erroneously withheld  Total credits and payments Add lines 6 a through 6d.  Backup withholding erroneously withheld  Total credits and payments Add lines 6 a through 6d.  Enter any penalty for underpayment of estimated tax. Check here	С		iization	s, enter 4% or	J			_		
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b Exempt foreign organizations—Tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroreously withheld To Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	6	'								
Tax paid with application for extension of time to file (Form 8868)  d Backup withholding erroneously withhold  Total credits and payments. Add lines 6a through 6d  Enter any penalty for underpayment of estimated tax. Check here	а		-	<del></del> .—		4				į.
d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 0 11 Enter the amount of line 10 to be Credited to 2018 estimated tax. ▶ Refunded ▶ 11 0 12 Enter the amount of line 10 to be Credited to 2018 estimated tax. ▶ Refunded ▶ 11 0 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition of the decivities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities 1b X 1c Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation file Form 1120-POL for this year? 1c X 1d Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 2 Has the foundation managers ▶ \$ 3 Has the foundation and any changes, not previously been reported to the IRS? 2 X 1f "Yes," attach a detailed description of the activities 3 Has the foundation have any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 X 4 Did the foundation have arrelated business gross income of \$1,000 or more during the ye	b		<del></del>	<u> </u>		4				
Total credits and payments Add lines 6a through 6d Enter any penalty for underpayment of estimated tax Check here	_					-				
Enter any penalty for underpayment of estimated tax. Check here		, , , , , , , , , , , , , , , , , , ,	6d			<del></del>				
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2018 estimated tax  12 Enter the amount of line 10 to be Credited to 2018 estimated tax  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  14 During the tax year, did the foundation tempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  15 Durit is spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition  16 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  16 Durit the foundation by the form 1120-POL for this year?  17 Cart the amount (if any) of tax on political expenditures (section 4955) imposed during the year  18 Has the foundation engaged in any activities that have not previously been reported to the IRS?  18 Has the foundation managers		• •						_	U	
Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid   Inter the amount of line 10 to be Credited to 2018 estimated tax   Inter the amount of line 10 to be Credited to 2018 estimated tax   Inter the amount of line 10 to be Credited to 2018 estimated tax   Inter the amount of line 10 to be Credited to 2018 estimated tax   Inter the amount of line 10 to be Credited to 2018 estimated tax   Inter the amount of line 10 to be Credited to 2018 estimated tax   Inter the amount of line 10 to be Credited to 2018 estimated tax   Inter the amount of line 10 to be Credited to 2018 estimated tax   Inter the amount of line 10 to be Credited to 2018 estimated tax   Inter the amount of line 10 to be Credited to 2018 estimated tax   Inter the amount of line 10 to be Credited to 2018 estimated tax   Inter the amount of line 10 to the foundation of the activities and copies of any materials   published or distributed by the foundation in connection with the activities and copies of any materials   Inter the amount (if any) of tax on political expenditures (section 4955) imposed during the year   Inter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed   Inter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed   Inter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed   Inter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed   Inter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed   Inter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed   Inter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed   Inter the reimbursement (if any) paid by the foundation have unrelated business gross income of \$1,000 or more during the year?  In				2220 is attached		-	<del></del>			
### Enter the amount of line 10 to be Credited to 2018 estimated tax   ### Refunded   ### No				overneid		<u> </u>	<del> </del>			
During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes? See the instructions for the definition  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation with the activities and copies of any materials published or distributed by the foundation during the year?  1			iount (		1		-			
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Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X		*** * * * * * * * * * * * * * * * * *	e ale il	istructions for Pa	IT VIA	"		a		Y
names and addresses 10 X	10	•	/pg " at	tach a schedule l	istina t	heir	-	<u> </u>	$\vdash$	
		· · · · · · · · · · · · · · · · · · ·	55, all	aon a sonedale i	.Jung I		1	10		Х
				. =					)-PF	_

Part	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
	the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement See instructions	12		Χ.
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ▶ n/a			- <b></b> -
14	The books are in care of ► Alerus Financial Telephone no ► 701-795-	3212		
	Located at ► 2300 South Columbia Road Grand Forks ND ZIP+4 ► 58201			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here and enter the amount of tax-exempt interest received or accrued during the year		ا	<b>&gt;</b>
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the			
	name of the foreign country			
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			!
	termination of government service, if terminating within 90 days )			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in			
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance, check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	_		<del></del>
	were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e. Part XIII) for tax year(s) beginning before 2017?			
	If "Yes," list the years 20 16 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	<u></u>		
	all years listed, answer "No" and attach statement—see instructions )	2b		
С	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
20	▶ 20, 20, 20, 20 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
3a	at any time during the year?  Yes X No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or			٠
IJ	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2017)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

Part	VII-B	<b>Statements Regarding Activities</b>	for W	hich Form	4720 ľ	May Be Re	quire	<b>d</b> (contin	ued)			
5a		e year, did the foundation pay or incur an on propaganda, or otherwise attempt to i			section	4945(e))?		☐ Yes	X No			
		nce the outcome of any specific public ele y or indirectly, any voter registration drive		see section 4	955), o	r to carry on	,	Yes	X No			·
	(3) Provid	le a grant to an individual for travel, study	, or oth	er sımılar pur	poses?	•		Yes	X No		,	ľ
		le a grant to an organization other than a n 4945(d)(4)(A)? See instructions	charita	ble, etc , orga	anızatıo	n described	ın	☐ Yes	X No	¥.		
		le for any purpose other than religious, ch ses, or for the prevention of cruelty to chil			terary,	or educatior	nal	Yes	X No	, -		
b	•	wer is "Yes" to 5a(1)–(5), did <b>any</b> of the t ns section 53 4945 or in a current notice		•	-				d in	, 5b	N/A	
С	If the ans	ions relying on a current notice regarding wer is "Yes" to question 5a(4), does the fo t maintained expenditure responsibility fo	oundati	on claım exer				☐ Yes	► □ □ No			
6a	If "Yes," a	traintained experiations responsibility to ttach the statement required by Regulation undation, during the year, receive any fur	ons sec	tion 53 4945-		pay premiur	ns					
	•	onal benefit contract?						Yes	X No			
b		undation, during the year, pay premiums, 6b, file Form 8870	directi	y or indirectly,	on a p	ersonal ben	efit cor	ntract?		6b		X
7a								Yes	X No	<u></u> -		
b Part		id the foundation receive any proceeds on formation About Officers, Directors							aid Em	7b	N/A	
rarı		ind Contractors	JIS, 11	usiees, ro	unuat	IOII Wanay	jers, r	ilgiliy F	alu Lili	pioye	<b>c</b> 3,	
1		ficers, directors, trustees, and foundat	ion ma	nagers and	their co	mpensatio	n. See	instruction	ons.			
(a) Name and address			hou	e, and average irs per week ted to position	i (If	mpensation not paid, nter -0-)	empl	Contribution oyee benefit ferred compe	plans	(e) Expense account other allowances		
	Financial Columbia	a Rd Grand Forkds, ND 58201	Truste	e 5 00		3,154						
	nderson		Adviso	ory								
Orayto	n State Ba	ink Drayton, ND 58225		00 0				_				
				<del></del>								
2	Compens "NONE."	ation of five highest-paid employees (	other t	han those in	cluded	on line 1—	see ins			ne, ent	er	
	(a) Name and address of each employee paid more than \$50,000			(b) Title, and a hours per w devoted to po	reek	(c) Compen	sation	(d) Contribution (d) Co	benefit deferred	(e) Expe	nse aco allowan	
NONE												
									<del></del>			
							····					
otal r	number of	other employees paid over \$50,000							•			
			·						Fo	rm <b>99</b> 0	)-PF	(2017)

Form 990-PF (2017)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	mployees,
3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NO	NE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	<del></del>
Total number of others receiving over \$50,000 for professional services	<u> </u>
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	_
organizations and other beneficianes served, conferences convened, research papers produced, etc	Expenses
1 Expansion and maintaining the Tisdale Retirement Home is the main purpose of this foundation	
When excess funds are present they may be used for other exempt charitable organizations	
ın the Drayton area	9,784
2	
3	
	-
4	
Part IX-B Summary of Program-Related Investments (see instructions)	<u>-</u>
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All of the control of	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0
Towns and moot anough o	Form <b>990-PF</b> (2017)

Part		ign louridad	)IIS,
	see instructions )		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	87,116
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	87,116
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	87,116
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see	1	
	instructions)	4	1,307
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	85,809
6	Minimum investment return. Enter 5% of line 5	_ 6	4,290
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundation and certain foreign organizations, check here  ■ and do not complete this part)	tions	
1	Minimum investment return from Part X, line 6	1	4,290
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017 (This does not include the tax from Part VI)	<u> </u>	
С	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	4,290
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	4,290
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		<del></del>
	line 1	7	4,290
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1 "	
' a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1 <u>a</u>	9,784
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	9,784
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	9,784
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wh	ether the four	dation
	qualifies for the section 4940(e) reduction of tax in those years		

Part	XIII Undistributed Income	(see instructions	s)			
			(a)	(b)	(c)	(d)
1	Distributable amount for 2017 from	ı Part XI,	Corpus	Years pnor to 2016	2016	2017
	line 7					4,290
2	Undistributed income, if any, as of the	end of 2017				
а	Enter amount for 2016 only				3,774	
b		20, 20				
3	Excess distributions carryover, if a	ny, to 2017				
а	From 2012					
b	From 2013					
С	From 2014					
d	From 2015					
e	From 2016					
f	Total of lines 3a through e		0			
4	Qualifying distributions for 2017 fro	om Part XII,				
	line 4 ▶ \$ 9,784				0.774	
a	Applied to 2016, but not more than				3,774	
b	Applied to undistributed income of					
	(Election required—see instruction			<u></u>		<u>.</u>
С	Treated as distributions out of corp	us (Election				
	required—see instructions)					4.000
d	Applied to 2017 distributable amou		4 700			4,290
_е	Remaining amount distributed out		1,720			
5	Excess distributions carryover app					
	(If an amount appears in column (c					
•	amount must be shown in column					
6	Enter the net total of each colum	n as				
_	indicated below:	whtroat line E	1 720			
a	Corpus Add lines 3f, 4c, and 4e S		1,720			
þ	Prior years' undistributed income	Subtract		0		
_	line 4b from line 2b	diatributad				<del>.</del>
С	Enter the amount of prior years' un income for which a notice of deficie					
	been issued, or on which the section	•				
	tax has been previously assessed	) 11 4342(a)				
d	Subtract line 6c from line 6b Taxat	nle.		-		· · · · · · · · · · · · · · · · · · ·
u	amount—see instructions	JIC .				
е	Undistributed income for 2016 Sul	otract line				<del></del>
·	4a from line 2a Taxable amount—					
	instructions				o	
f	Undistributed income for 2017 Sul	otract lines				
•	4d and 5 from line 1 This amount					
	distributed in 2018					0
7	Amounts treated as distributions or	ut of corpus				
	to satisfy requirements imposed by	•				
	170(b)(1)(F) or 4942(g)(3) (Election	n may be				
	required—see instructions)	•				
8	Excess distributions carryover from	1 2012 not				
	applied on line 5 or line 7 (see insti					
9	Excess distributions carryover to					
	Subtract lines 7 and 8 from line 6a		1,720			
10	Analysis of line 9					-
а	Excess from 2013					
b	Excess from 2014					
С	Excess from 2015					
d	Excess from 2016					
_	Evenes from 2017	1 720			1	

Grants are only given when there are excess funds not required for operating Tisdale Manor

Total

45-0366901 Form 990-PF (2017) TISDALE FOUNDATION c/o ALERUS FINANCIAL Page 11 Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or contribution show any relationship to status of Amount any foundation manager or substantial contributor recipient Name and address (home or business) a Paid during the year 3a 0 **Total** b Approved for future payment

Pа	rt XV	FA Analysis of Income-Producing Ac	tivities				
Ent	er gros	ss amounts unless otherwise indicated	Unrelated bu	siness income	Excluded by sect	on 512, 513, or 514	(0)
			(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1	Prog	gram service revenue					
	a _						
						<u> </u>	<u> </u>
	_						
	d _						
	e _						
	f _	<u> </u>		<del> </del>	<u> </u>		
_	-	Fees and contracts from government agencies					
2		nbership dues and assessments				1 101	
3		est on savings and temporary cash investments		<del></del>	14	1,124	
4		dends and interest from securities					<del></del>
5		rental income or (loss) from real estate	<u> </u>		· · · · · · · · · · · · · · · · · · ·		
		Debt-financed property					
		Not debt-financed property	_				
6		rental income or (loss) from personal property			-		
7		er investment income		<del></del>			-
8		or (loss) from sales of assets other than inventory					
9		ncome or (loss) from special events		<del></del>		<del></del>	
10		ss profit or (loss) from sales of inventory		<del></del>	40	400.770	
11		er revenue a Rental income from Tisdale Rel			16	129,778	
					<del> </del>		
	d _		. —				
40	e _	Add columns (b) (d) and (c)			-	120,002	
		total Add columns (b), (d), and (e)		0		130,902 13	130,902
		i. Add line 12, columns (b), (d), and (e)	`			13	130,902
•		sheet in line 13 instructions to verify calculations  Relationship of Activities to the A		ant of Evamp	Purposes		
	e No.						
LIII	<b>▼</b>	Explain below how each activity for which incom accomplishment of the foundation's exempt purp	e is reported in cooses (other than	by providing fund	s for such purpos	es) (See instruction	ons)
			<u> </u>				
					<del></del>		· · · · · · · · · · · · · · · · · · ·
			<del></del>				
		1"					
							<del></del>
				<del>.</del>		-	
			<del></del>			•	
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		-					
		· · · · · · · · · · · · · · · · · · ·					
						<u> </u>	
					<del></del>		

Page **13** Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

1												Yes	No
	ın se	ection 501(c) (othe	er than section 501(c	)(3) orga	nızatıons) or ır	n sectioi	n 527, rel	atıng to politi	cal				
	orga	nızatıons?											
а	Tran	sfers from the rep	orting foundation to	a noncha	arıtable exemp	t organi	zation of						
	(1)	Cash									1a(1)		X
	(2)	Other assets									1a(2)		X
þ	Othe	er transactions											
	(1) 5	Sales of assets to	a noncharitable exer	mpt orgai	nızatıon						1b(1)		<u> </u>
	(2) F	Purchases of asse	ts from a noncharital	ble exem	ipt organizatio	n					1b(2)		_X_
	(3) F	Rental of facilities,	equipment, or other	assets							1b(3)		X
	(4) F	Reimbursement ar	rangements								1b(4)		X
	(5) L	oans or loan guar	rantees								1b(5)		X
			rvices or membershi	-	_						1b(6)	_	X
C			quipment, mailing list								1c		X
d	If the	answer to any of the	he above is "Yes," con	nplete the	following sche	dule Co	olumn ( <b>b</b> ) s	should always	show the f	air market			
	value	e of the goods, othe	er assets, or services g	given by th	ne reporting fou	ındatıon	If the four	ndation receiv	ed less tha	ın fair marke	et .		
	value	e in any transaction	or sharing arrangeme	ent, show	in column (d) tr	ne value							
(a) Line	no	(b) Amount involved	(c) Name of nonc	charitable ex	xempt organization	n	(d) Des	scription of trans	fers, transact	ions, and shar	ing arrar	ngemen	ıts
							_						
									_				
									·				
									-				
	_												
2a			tly or indirectly affilia					exempt orga	nizations		V 1	<b>⊽</b>	
			01(c) (other than sec	ction 501	(c)(3)) or in se	ction 52	277				Yes	V N	0
b	If "Ye		following schedule	1	<u></u> -					<u>-</u>			
		(a) Name of organ	ızatıon		(b) Type of orga	anization			(c) Descrip	tion of relation	ship		
										<del></del>			
										_		_	
				ļ							_		
	1		less that I have been a 200			ا د د ماییان	tatam t	I to the basis of an in	manufadas ===	oliof it is to			
			lare that I have examined this re on of preparer (other than taxpa						nowledge and t				
Sign	Lone	O n	0							May the IRS with the pre			
Here	See instruction of the second s									See instruct	_	Yes	
_	Sig	nature of officer or trus			Date	Title				<u> </u>	TIN		
Paid		Print/Type preparer's	s name	Prepar	er's signature			Date	1	eck [ ] If	PTIN		
Prepa	self-employed												
Use O		Firm's name							Firm's EIN	<u> </u>			
		Firm's address	<u></u>						Phone no			<u> </u>	
										Fo	rm <b>99</b> (	ノーアト	(2017)