Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545 0052

2949102601615

Department of the Treasury Internal Revenue Service

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Open to Rublic Inspection

Fo	or cal	enda	r year 2017 or tax year beginning		9/01 ,2017	, and ending 8	/3:		
			your zon, or tax your bogitting		3701 12011	-	A	Employer identification nu	mber
			N FOUNDATION, INC					42-6068309	
			ST UNIVERSITY AVE				В	Telephone number (see ins	
D:	ES I	MOI:	NES, IA 50317					(515) 974-72	26
							С	If exemption application is	pending, check here
_	Cha	<u> </u>	I that apply	F	The trade water and a face	mar public obority		ii anampiian appiianan	
G	CHE	ска	If that apply Initial return	-	Initial return of a fori	ner public charity	D	1 Foreign organizations, che	ck here
			Final return	-	Amended return		Ш	2 Foreign organizations mee	ting the 85% test check
			Address change	L	Name change	<u> </u>	Ψ	here and attach computati	
Н	. Che	_ ^			(c)(3) exempt private		1		اسا
			ction 4947(a)(1) nonexempt charitat			private foundation	Ę	If private foundation statu under section 507(b)(1)(A	
ı					ounting method: XC	ash Accrual	1	under section sor(b)(1)(A	,, check liefe
	<b>(1101</b> :	irait	II, column (c), line 16)		Other (specify)		F	If the foundation is in a 60	
T (200		- T-W	1·1·	art I,	column (d) must be or	n cash basis.)		under section 507(b)(1)(B	), check here
ĺΕ̈́	art/I	M A	nalysis of Revenue and	- 1	(a) Revenue and	(b) Net investmer	nt	(c) Adjusted net	(d) Disbursements
		C.C	<b>xpenses</b> (The total of amounts in blumns (b), (c), and (d) may not nec	es-	expenses per books	income		income	for charitable purposes
		Sa	rily equal the amounts in column (a	i)					(cash basis only)
		<u>(</u> s	ee instructions) )						
		]	Contributions, gifts, grants, etc., received (attach schedule)						And the second s
		2	Check ► X if the foundation is not required to attach Sch. B	3	34% (2015年,1843年)	STATES OF THE PARTY OF THE PART	evil.	PHYSICAL DATE SHIP WAY	AND CONTRACTOR OF THE PARTY OF
		3	Interest on savings and temporary cash investments					N/A	
		4	Dividends and interest from securities	ł	14,935.	14,93	5	11/13	English of the M
		5 a	Gross rents	Ì	11,333.	11,23	<u> </u>		Cart Section of Assistances
		t	Net rental income or (loss)	- 1	Mark Control of the C	ENTERNIE STREET	(45)	ELECTED THAT A STATE OF	はないないないない。
	R	6 a	Net gain or (loss) from sale of assets not on line 10		14,461.			1. 国内区的"发展"的。 1. 国内区的"发展"的	
	E V	t	Gross sales price for all assets on line 6a 72, 27	5.	<b>国际中国的国际中国</b>				<b>经产业的机器。在140°194</b>
	V F	7	Capital gain net income (from Part IV, line 2)		CONTROL OF THE PARTY OF THE PAR	14,46	1.	PRINCESSOR WASTE	「記念を記する」であるシイ
	E N	8	Net short term capital gain	ŀ	是说"说了"。文本的数字是为"新兴				RUCKE CONTRACT
	U E	9	Income modifications.		et. Hilley best				別の対対を
	١ ١	10 a	Gross sales less returns and				1	NAME OF THE PARTY	門が世の記されない
		Ŀ	allowances Less Cost of					THE THE RED	TO FOREST WAR
			goods sold		型組織的			BOOK MARK REUN	位置 拉拉克 经
			Gross profit or (loss) (attach schedule)  Other income (attach schedule)		<del></del>	<b>机的机器和图据</b>	3. ***		#825 0 TEN O TEN
		• • •	Other income (attach schedule)					12 /32 / JAN	16. 18. 18. 18. 18. 18. 18. 18. 18. 18. 18
	l	12	Total Add lines 1 through 11	- }	22 206	20.20		18/ 3/	17 10 12 11 11 11
_		13	Compensation of officers, directors, trustees, e	tc	32,396.	29,39	٥.	- III	E TO THE POPULATION OF THE POP
		14	Other employee salaries and wages	-				1 0(-1)	
			Pension plans, employee benefits	ŀ					<del></del>
	А		Legal fees (attach schedule)	ŀ	<del></del>				
	D	b	Accounting fees (attach sch)	ŀ					
	M	c	Other professional fees (attach sch)	ŀ					
o	N I		Interest	ł			_		
P E No R	S T	18	Taxes (attach schedule)(see instrs) SEE STM	1	284.	28	4		
D R	R	19	Depreciation (attach	İ		,			DEPTHY LATEL TO SEL
	Ą		schedule) and depletion	Į				/	
O G	Ÿ E	20	Occupancy						
_^	- 1	21 22	Travel, conferences, and meetings Printing and publications						
AND	Σ	23	Other expenses (attach schedule)	- }					<u> </u>
ַ נַ	E	~~	SEE STATEMENT	2	7,393.	. 7,39	٦′		
=	E X P E N S E S	24	Total operating and administrative	-	1,000.	,,35	<del>-</del>		
	E		expenses. Add lines 13 through 23		7,677.	7,67	7.		
	ŀ	25	Contributions, gifts, grants paid PART X	V	9,100.	2000年的 1000年	Q.51.	是是是是是是是	9,100.
P Z	[	26	Total expenses and disbursements	ſ			_ [		
ξ		A	Add lines 24 and 25	$\perp$	16,777.	7,67	7.		9,100.
ด์	-	27	Subtract line 26 from line 12.  Excess of revenue over expenses		THE PROPERTY OF THE PARTY OF TH	<b>全型型用的</b>		THE PARTY OF THE P	
	ł	a	and disbursements		15,619.				
•		b	Net investment income (if negative, enter -0-)	}	but the Barrell	21,71		MTATA SATURER	LIEBNA TARANTA
			Adjusted net income (if negative, enter -0-)	-	NAME OF THE PARTY	なるのできた。			DC 20 - 22 2 2 20 1 1 24 3

Da	41111	Balance Sheets Attached schedules and amounts in the descriptor	Beginning of year	End o			
<u>liaai</u>	(qui	(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash - non-interest-bearing	4,779.	3,764.	3,764.		
	2	Savings and temporary cash investments					
	3	Accounts receivable					
		Less allowance for doubtful accounts ▶					
	4			,			
		Less allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
_	7	Other notes and loans receivable (attach sch)					
A S	1	Less allowance for doubtful accounts ▶					
A S E T	8	Inventories for sale or use					
E T	9	Prepaid expenses and deferred charges		,			
S	10	<ul> <li>Investments – US and state government obligations (attach schedule)</li> </ul>					
	1	<b>b</b> Investments — corporate stock (attach schedule)					
	1	c Investments — corporate bonds (attach schedule)					
	11	Investments – land, buildings, and equipment: basis					
		Less: accumulated depreciation (attach schedule)					
	12	3 3					
	13	Investments – other (attach schedule) STATEMENT 3	644,606.	661,240.	706,447.		
	14	Land, buildings, and equipment basis					
		Less accumulated depreciation (attach schedule)					
	1	Other assets (describe	_)				
	16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	649,385.	665,004.	710,211.		
L	17	<del></del>	0.57500.	000,001.	110/2121		
I A	18	Grants payable					
B	19	Deferred revenue					
L	20	Loans from officers, directors, trustees, & other disqualified persons					
Ī	21	Mortgages and other notes payable (attach schedule)					
Ţ	22	Other liabilities (describe	)				
E S	23	Total liabilities (add lines 17 through 22)	0.	0.			
		Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31.					
NF	24						
N F E U T N	25	Temporarily restricted					
ı N	26						
A B A L T A		•	X				
ĔL	27	Capital stock, trust principal, or current funds	239,000.	239,000.			
S N C	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
0 E	29	Retained earnings, accumulated income, endowment, or other funds	410,385.	426,004.			
ŔŠ	30	Total net assets or fund balances(see instructions)	649,385.	665,004.			
	31	Total liabilities and net assets/fund balances (see instructions)	649,385.	665,004.			
Par	tilliji	Analysis of Changes in Net Assets or Fund Bala		000,001.			
				ree with			
1 Total net assets or fund balances at beginning of year— Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  1 649,38							
2	<u> </u>						
3	Other increases not included in line 2 (itemize)						
	005,004.						
		ases not included in line 2 (itemize)	<del>_</del>	5			
6	Tota	I net assets or fund balances at end of year (line 4 minus lin	e 5)- Part II, column (b), lir	ne 30 <b>6</b>	665,004.		

(a) List and descr	d Losses for Tax on Investmer tibe the kind(s) of property sold (for ex rehouse, or common stock, 200 shares	ample, real estate, (t	D) How acquired P — Purchase D — Donation	(C) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a SEE STATEMENT 4			B Boriation		<del></del>
b		- · · · · · · · · · · · · · · · · · · ·			
С					
d					,
e				<u> </u>	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	5	(h) Gain or ((e) plus (f) r	
a					
b					<del></del>
C					
d e					
	owing gain in column (h) and owned b	by the foundation on 12/31/60	<del>  </del>	40.0	(h)
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	g	(I) Gains (Col ain minus col. (k), b an -0-) <b>or</b> Losses (fi	ut not less
a		<del></del>			
b					
С					
d					
e				· · · · · · · · · · · · · · · · · · ·	
2 Capital gain net income or (	net capital loss)If (loss), ent	enter in Part I, line 7 ter -0- in Part I, line 7	2		14,461.
3 Net short-term capital gain	or (loss) as defined in sections 1222(5	) and (6)			
If gain, also enter in Part I, in Part I, line 8	line 8, column (c) See instructions. If	(loss), enter -0-	3		70.
Part V. Qualification Und	der Section 4940(e) for Reduce	d Tax on Net Investme	nt Income		
	e this part blank. section 4942 tax on the distributable a ialify under section 4940(e) Do not co	• •	e period?	Yes	X No
1 Enter the appropriate amou	nt in each column for each year; see t	he instructions before making	g any entries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asset	ts	(d) Distribution (col (b) divided	
2016	8,500.	638,	177.		0.013319
2015	8,500.		624.		0.014223
2014	11,600.		500.		0.018846
2013	25,116.		328.		0.039408
2012	30,000.	656,	419.	<del></del>	0.045703
2 Total of line 1, column (d)			2		0.131499
	r the 5-year base period— divide the to tion has been in existence if less than		e 3		0.026300
4 Enter the net value of nonch	naritable-use assets for 2017 from Pari	t X, line 5	4		686,957.
5 Multiply line 4 by line 3			5		18,067.
6 Enter 1% of net investment	income (1% of Part I, line 27b)		6		217.
7 Add lines 5 and 6			7		18,284.
8 Enter qualifying distributions	s from Part XII, line 4		8_		9,100.
If line 8 is equal to or greate	er than line 7, check the box in Part VI	, line 1b, and complete that p	part using a	1% tax rate Se	e the

	t VI Freier Tax Based on Investment Income (S. Eliza 4040), 4040(), 40				- age 4
Pai		ructions	;)		
1 8	and office the state of the sta	<b>-</b>			
	Date of ruling or determination letter (attach copy of letter if necessary— see instructions)				434
	Domestic foundations that meet the section 4940(e) requirements in Part V,	<del></del>	·		434.
	check here and enter 1% of Part I, line 27b				
(	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, rol. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	.			^
,	foundations only; others, enter -0-) Add lines 1 and 2				0.
3					<u>434.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)  Tax based on investment incomeSubtract line 4 from line 3. If zero or less, enter -0-				0.
5 6	Credits/Payments	<del></del>	<del></del>		434.
_		,			
	2017 estimated tax pmts and 2016 overpayment credited to 2017  Exempt foreign organizations — tax withheld at source  6 a				
	Tax paid with application for extension of time to file (Form 8868)  6 c	1 1			
	Backup withholding erroneously withheld  Total credits and payments. Add lines 6a through 6d  7				
_					<u>0,.</u>
8					424
9					434.
10				<del></del>	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax  * Refunded * 11  * VII-A Statements Regarding Activities				
			<del></del>	Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1 a	Tes	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		1 b		x
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials publish or distributed by the foundation in connection with the activities.	ned		-5	
c	Did the foundation file Form 1120-POL for this year?	ľ	1 c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	ļ			
	(1) On the foundation $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$	0.	j		
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on				
2	foundation managers • \$ 0.	ŀ			<del>                                     </del>
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	}	2		X
	If 'Yes,' attach a detailed description of the activities	ļ	•		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	ľ	3		, <del>, , , ,</del> ,
		}	3 4 a		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	}			
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	ŀ	4 b	10	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If 'Yes,' attach the statement required by General Instruction T				X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
0	By language in the governing instrument, or	ļ			
		.			ŀÌ
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that confli- with the state law remain in the governing instrument?</li> </ul>	ct l	6	_X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV	-	7	X	
	Enter the states to which the foundation reports or with which it is registered. See instructions	ŀ		_ <u>v</u>	
Ju	IA				
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8 b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 494	12(1)(5)			
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 494 for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If 'Yes,' complete Part 2017 or the tax year beginning in 2017?	1	9		X
	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their name and addresses		10		<u>X</u>
BAA		For	m 99	0-PF	(2017)

11 At any time during the year, add the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(0)(3)* If Yes', it about should be see instructions and exemption should be approximately as the provided of the provide	Pai	rt VII-A Statements Regarding Activities (continued)			·
advisory privileges* If Yes*, attach statement See instructions    Dot the foundation comply with the public inspection requirements for its annual returns and exemption application?    Website address	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11	Yes	No X
Website address	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12		х
14 The books are in care of P ELIZABETH RUSH Located at P 3011 JOHN PATTERSON RD DES MOINES IA   2P+4 P 50317  15 Section 4947(a)(1) nonexempt charitable trusts fining Form 990 PF in lieu Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendary year 2017, and the foundation have an interest in or a signature or other authority over a backwise, securities, or other financial account in a foreign country?  See the institutions for exceptions and fining requirements for FinCEN Form 114 If 'Yes,' or other the name of the foreign country P  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 If any item is checked in the Yes' column, unless an exception applies.  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Yransfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money is properly to a government official? Exception. Check: 'No' if the foundation agreed in make a givant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b) If any sincer is 'Ves' to 1a(1)-(5), did any of the asts fail to qualify under the exceptions described in Pass Regulations section 3494(0)(0) or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance is seen instructions.  Organizations relying on a current notice regarding disaster assistance of the exceptions defined in section 4942(0) and or the experiment of 4942(0) and to the experiment of the exception of assistance of the severe seen in the current of the regarding disaster assi	13		13	Х	
Located at   3011 JOHN PATTERSON ED DES MOINES TA ZP++  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of ann 1041 – check here and enter the amount of tax exempt interest received or accrued during the year  16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114 If Yes,' enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the Yes column, unless an exception applies.  1 During the year, did the foundation (either directly or indirectly) in the year of the toundation (either directly or indirectly) in the year of the foundation of the year of the toundation (either directly or indirectly) in the year of the foundation of the year of the year of the foundation of the year of the foundation agreed for make a grant to or to amploy the official for a period after termination of government service, if terminating within 50 days ).  6(6) Agree to pay money or property to a government official? Exception. Check 'No' if the foundation agreed for make a grant to or to amploy the official for a period after termination of government service, if terminating within 50 days ).  6(a) Agree to pay money or property to a government official? Exception. Check 'No' if the foundation agreed for make a grant to or to amploy the official for a period after termination of povernment service, if terminating within 50 days ).  6(b) Agree to pay money or property to a government official? Exception. Check 'No' if the foundation section 4942(i)(3) or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instruc					<u>-</u>
15 Section 4947(a)(1) nonexempt charitable housts filing form 990-PF in leu of orm 1041 - check here and enter the amount of tax exempt interest received or accrued during the year  16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114 if 'Yes,' enter the name of the foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114 if 'Yes,' See the instructions for exceptions and filing requirements for FinCEN Form 114 if 'Yes,' See the instructions for exceptions and filing requirements for FinCEN Form 114 if 'Yes,' See the instructions for exceptions and filing requirements for FinCEN Form 114 if 'Yes,' See the instructions for exceptions and filing requirements for FinCEN Form 114 if 'Yes,' See the instructions for the seed for the 'Yes' column, unless an exception applies.  File Form 4720 if any items is checked in the 'Yes' column, unless an exception applies.  1 a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property to a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimbruse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a operiment of filical Fix exception. Check: 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of powerment service, a ferminating withms 90 days;  Organizations refuging on a current notice regarding disaster assistance? See instru	14				<u> </u>
Yes   No   Statements received the foundation have an interest in or a signature or other authority over a   16   X   X   See the instructions for exceptions and filling requirements for FinCEN Form 114   if Yes, either the name of the foreign country *	15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu oForm 1041 – check here	Ņ/A	<b>.</b>	∐ N/A
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," either the name of the foreign country.*    Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required   File Form 4720 If any item is checked in the "Yes" column, unless an exception applies.   1 a During the year, did the foundation (sither directly or indirectly)   (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   X No     (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   Yes   X No     (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes   X No     (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   X No     (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   Yes   X No     (6) Agree to pay money or property to a government official? Exception. Check No if the foundation agreed to make a grant to or to employ the official for a period after termination   Yes   X No     bif any answer is "Yes" to 1a(1)"-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0).3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions of the condition of the provisions of section 4942(0) of 4942(0) or 4942(0)	16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a	16	Yes	No
Flet Form 4720 if any item is checked in the Yes' column, unless an exception applies.   1 a During the year, did the foundation (either directly or indirectly)   1 a During the year, did the foundation (either directly or indirectly)   1 a During the year, did the foundation (either directly or indirectly)   1 a During the year, did the foundation (either directly or indirectly)   1 a During the year, did the foundation of a disqualified person?   Yes   X No		See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,'			7
Tile Form 4720 if any item is checked in the "Yes" column, unless an exception applies.   Yes   No     a During the year, did the foundation (either directly or indirectly)	Da				<u> </u>
1 a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance. See Instructions Organizations relying on a current notice regarding disaster assistance, check here  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?  1 Tyes, "list the years P 20 _	Pai		T	Yes	No
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(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?					
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  b If any answer is 'Yes' to 1401—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(0)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning no 2017?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5))  a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?  If 'Yes,' list the years \( \) 20, 20			ŀ		
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(3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4/20, to determine if the foundation had excess business holdings in 2017.)  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	ŀ	or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or			
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jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4 a	a Did the foundation invest during the year any amount in a manner that would jeopardize its	4 a		
jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		Dud the foundation make any investment in a prior year (but after December 31, 1969) that could			]
5 000 75 (0017)	ı	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	A L		<del> </del>
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3 Five highest-paid independent contractors for professional services. See ins	tructions. If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	,	
	· · · · · · · · · · · · · · · · · · ·	
Total number of others receiving over \$50,000 for professional services		<b>&gt;</b>
Part!IX-A Summary of Direct Charitable Activities		
ist the foundation's four largest direct charitable activities during the tax year. Include relevant statistical i	nformation such as the number of	
ist the foundation's four largest direct charitable activities during the tax year. Include relevant statistical i rganizations and other beneficiaries served, conferences convened, research papers produced, etc.	morniation open as the number of	Expenses
1 N/A		
		ļ
2		_
~		_
3		<del> </del>
		-
		-
4		· · · · · · · · · · · · · · · · · · ·
		<u> </u>
Part-IX*B* Summary of Program-Related Investments (see Instruct		
Describe the two largest program-related investments made by the foundation during	ng the tax year on lines 1 and 2	Amount
1 N/A		_[
		-
2		
		-
		_
All other program-related investments, See instructions		
3		_
		_
otal. Add lines 1 through 3		
		<b>&gt;</b>   0

Form 990-PF (2017) ERICKSON FOUNDATION, INC 42-6068309 F

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

_	350 (1)31 (4)(1)3.7		
	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes  a Average monthly fair market value of securities	1 a	692,134.
	b Average of monthly cash balances	1 b	5,284.
	c Fair market value of all other assets (see instructions)	1 c	3,204.
		1 d	(07.410
	d Total (add lines 1a, b, and c)	10	697,418.
	e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
		2	0
	2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d	3	0.
	3 Subtract line 2 from line 1d	3	697,418.
•	4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	10,461.
!	5 Net value of noncharitable-use assetsSubtract line 4 from line 3. Enter here and on Part V, line 4	5	686,957.
	6 Minimum investment return Enter 5% of line 5	6	34,348.
įΡ	artiXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operand certain foreign organizations, check here ► and do not complete this part.)	ating fou	indations
	1 Minimum investment return from Part X, line 6	1	34,348.
:	2 a Tax on investment income for 2017 from Part VI, line 5 2 a 434.		
	b Income tax for 2017. (This does not include the tax from Part VI.)		
	c Add lines 2a and 2b	2 c	434.
	3 Distributable amount before adjustments Subtract line 2c from line 1	3	33,914.
4	4 Recoveries of amounts treated as qualifying distributions	4	
	5 Add lines 3 and 4	5	33,914.
(	Deduction from distributable amount (see instructions)	6	
-	7 Distributable amountas adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	33,914.
P	artexIII Qualifying Distributions (see instructions)	<u> </u>	
•	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	9,100.
	<b>b</b> Program-related investments – total from Part IX-B	1 b	
2	2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
:	Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
	b Cash distribution test (attach the required schedule)	3 b	<del></del>
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	9,100.
	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	5 Adjusted qualifying distributions Subtract line 5 from line 4	6	9,100.
•	Note: The amount on line 6 will be used in Part V. column (b). In subsequent years when calculating whether		
	- More, The amount on tine 6 will be used in Part V. column (6). In subsectiont years when calculating whethe	r the toling	nation

In amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Form **990-PF** (2017)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	<b>(c)</b> 2016	<b>(d)</b> 2017
1 Distributable amount for 2017 from Part XI, line 7				33,914.
2 Undistributed income, if any, as of the end of 2017		<del>                                     </del>		33,914.
a Enter amount for 2016 only			0.	
<b>b</b> Total for prior years 20 , 20 , 20	<del></del>	0.	<u>-</u>	
3 Excess distributions carryover, if any, to 2017	L			
a From 2012 25, 851.				
<b>b</b> From 2013				
<b>c</b> From 2014				
<b>d</b> From 2015			<u>'</u>	
e From 2016	1			
f Total of lines 3a through e	25,851.			
4 Qualifying distributions for 2017 from Part	20,002.	<del> </del>		
XII, line 4 ► \$ 9,100.	1			
a Applied to 2016, but not more than line 2a	!		0.	
<b>b</b> Applied to undistributed income of prior years	<del></del>			
(Election required – see instructions)		0.		
c Treated as distributions out of corpus		(		
(Election required – see instructions)	0.			
d Applied to 2017 distributable amount	······································	·	*******	9,100.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017	24,814.			24,814.
(If an amount appears in column (d), the same amount must be shown in column (a).)		·		<u> </u>
same amount must be shown in column (a).)			•	
6 Enter the net total of each column as			, ,	
indicated below:				'
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,037.	ı		
<b>b</b> Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has been issued, or on which the section 4942(a)				
tax has been previously assessed		0.	ļ	
d Subtract line 6c from line 6b Taxable				
amount – see instructions		0.		
e Undistributed income for 2016 Subtract line 4a from				
line 2a Taxable amount — see instructions		· · · · · · · · · · · · · · · · · · ·	0.	
f Undistributed income for 2017 Subtract lines		,		
4d and 5 from line 1. This amount must be			·	
distributed in 2018	· · · · · · · · · · · · · · · · · · ·			0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required – see instructions)	0.			
8 Excess distributions carryover from 2012 not	1 037			
applied on line 5 or line 7 (see instructions)	1,037.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0	, ,		
10 Analysis of line 9	0.			<del></del>
a Excess from 2013	,,,			
b Excess from 2014	•			
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				, 1
5 EXCOSS II OIII 2017				

~ 000 DE (0017)	1701 TVG			40 606000	
Form 990-PF (2017) ERICKSON FOUNDAT  Part XIV Private Operating Founda		ructions and Pa	rt VIII A guestio	42-606830	9 Page 10 N/A
1 a If the foundation has received a ruling or is effective for 2017, enter the date of the	determination lette				
<b>b</b> Check box to indicate whether the founda	ition is a private op	erating foundation	described in section	4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for	Tax year (a) 2017	<b>(b)</b> 2016	Prior 3 years (c) 2015	(d) 2014	(e) Total
each year listed		<del> </del>	<u> </u>		
<ul> <li>b 85% of line 2a</li> <li>c Qualifying distributions from Part XII, line 4 for each year listed</li> </ul>		1			
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities, Subtract line 2d from line 2c</li> </ul>		·			
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test enter					
<ul><li>(1) Value of all assets</li><li>(2) Value of assets qualifying under section 4942(j)(3)(B)(i)</li></ul>			1		
b 'Endowment' alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test— enter:	<u> </u>	1	<del> </del>		
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Rart XVI Supplementary Information assets at any time during the Information Regarding Foundation Mana	ne year — see ir	part only if the nstructions.)	foundation had	1 \$5,000 or more	in
List any managers of the foundation who close of any tax year (but only if they hav NONE	have contributed m	ore than 2% of the than \$5,000). (See	total contributions r section 507(d)(2).)	received by the found	dation before the
<b>b</b> List any managers of the foundation who a partnership or other entity) of which the NONE	own 10% or more of foundation has a 1	of the stock of a cor 0% or greater inter	poration (or an equ est	ally large portion of	the ownership of
2 Information Regarding Contribution, Gra Check here  X if the foundation only requests for funds if the foundation make 2a, b, c, and d See instructions	makes contributions	to preselected cha	ırıtable organızatıon		
a The name, address, and telephone number	er or email address	of the person to w	nom applications sh	ould be addressed	
<b>b</b> The form in which applications should be	submitted and infor	mation and materia	als they should inclu	ıde	
c Any submission deadlines				<del></del>	

d'Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient oundation Purpose of grant or contribution show any relationship to Amount status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year PC 5,000. JOSHUA CHRISTIAN ACADEMY CHARITABLE CONTRIBUTION 1740 GARFIELD DR DES MOINES IA 50316 GRAND VIEW CHRISTIAN FOUNDATION PC CHARITABLE 2,500. PO BOX 57651 CONTRIBUTION DES MOINES IA 50317 ALHS ALUMNI FUND PC 1,000. CHARITABLE 2600 SW 9TH ST CONTRIBUTION DES MOINES IA 50315 РC BRUBAKER SCHOOL CHARITABLE 600. 2900 E 42ND ST CONTRIBUTION DES MOINES IA 50317 Total 3 a 9,100. b Approved for future payment Total ► 3b

· arcyce	1-74   Allarysis of illcollic-1 loadeling /	100000				
Enter gross amounts unless otherwise indicated		Unrelate	ed business income	Excluded	by section 512, 513, or 514	(6)
1 Prog	gram service revenue	(a) Business code	(b) Amount	(c) Exclu- sion code	<b>(d)</b> Amount	(e) Related or exempt function income (See instructions)
а				1		
L					,	
~	······································				<del></del>	
`	<del></del>	<del> </del>				
u		<del> </del>		<del> </del> -		
, —		<del> </del>				
' <del>-</del>	<del></del>					
_	s and contracts from government agencies				,	
	nbership dues and assessments			<u> </u>		
	est on savings and temporary cash investments					
	dends and interest from securities			14	14,935.	
	rental income or (loss) from real estate:		z.k	31. 4		1
	t-financed property					
<b>b</b> Not	debt-financed property					
6 Net r	ental income or (loss) from personal property					
7 Othe	er investment income					
<b>8</b> Gain	or (loss) from sales of assets other than inventory			14	14,461.	
<b>9</b> Net	income or (loss) from special events					
<b>10</b> Gros	ss profit or (loss) from sales of inventory					
11 Othe	er revenue	-	÷ , ,		*	
а						
b						
с						
d						
e						
12 Sub	total Add columns (b), (d), and (e)			2	29,396.	
13 Tota	II. Add line 12, columns (b), (d), and (e)				13	29,396.
	sheet in line 13 instructions to verify calculation	ns.)			-	
	I-B <sup>a</sup> Relationship of Activities to the		shment of Exemp	t Purpo	ses	
Line No.	<del></del>					to the
<b>▼</b>	accomplishment of the foundation's exempt i	ourposes (oth	ner than by providing f	funds for s	uch purposes) (See inst	tructions)
N/A	<del> </del>					<del> </del>
IV/A				<del></del>	<del></del>	
<del>_</del> .						<del></del>
	-					
	<del></del>					
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		·				
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			<u>-</u> <del>-</del>			

## Part•XVII■ Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

	Excilipt Organization	UIIS						
describe	organization directly or in ed in section 501(c) of the to political organizations	ne Code (other th	in any of the following nan section 501(c)(3) or	with any organizations	ther organization ) or in section 52	27,	Yes	s No
a Transfer	rs from the reporting foui	indation to a non	charitable exempt orga	ınızatıon of				
(1) Cas	h						1 a (1)	X
(2) Oth	er assets						1 a (2)	X
<b>b</b> Other tr	ansactions:							تثور ا
<b>(1)</b> Sale	es of assets to a nonchar	ritable exempt o	rganızatıon				1 b (1)	X
<b>(2)</b> Pure	chases of assets from a	noncharitable ex	cempt organization				1 b (2)	X
<b>(3)</b> Ren	tal of facilities, equipmer	nt, or other asse	ts				1 b (3)	X_
<b>(4)</b> Reir	nbursement arrangemen	nts					1 b (4)	X
<b>(5)</b> Loai	ns or Ioan guarantees						1 b (5)	X_
<b>(6)</b> Perf	ormance of services or r	membership or f	undraising solicitations				1 b (6)	X
<b>c</b> Sharing	of facilities, equipment,	mailing lists, oth	ner assets, or paid emp	loyees			1 c	X
<b>d</b> If the ar the good any tran	nswer to any of the above ds, other assets, or servi esaction or sharing arran	e is 'Yes,' compl ices given by the gement, show in	lete the following schedereporting foundation is column(d) the value of	dule Columi If the found: If the goods,	<b>(b)</b> should alway ation received les	s show the fair m ss than fair marke services received	parket value of et value in d	
(a) Line no	(b) Amount involved	(c) Name of nonch	aritable exempt organization	(d)	Description of transf	ers, transactions, and	sharing arrangeme	nts
N/A								
			<u> </u>					
					<del></del>	· · · · · · · · · · · · · · · · · · ·		
			<del> </del>		<u></u>	<del></del>		
		<del></del>						
			<del></del>					
		<del></del>		<del>-  </del>		<del></del>	<del></del>	
						<del> </del>		
	<del></del>							
<del></del>							<del></del>	
					<del>.</del>	<del></del>		<del></del>
describe	undation directly or indired in section 501(c) of the complete the following s	e Códe (other th				tions	Yes >	ΚNο
(a)	Name of organization	-	(b) Type of organizat	ion	(c)	Description of rela	ationship	
N/A								
<del>, ,, , , , , , , , , , , , , , , , , ,</del>							<del></del>	
Sign lere	enallies of perjury, I declare that I had complete Declaration of pre	nave examined this return the parer (other than tax)	rn, including accompanying sche payer) is based on all information	dules and statem on of which pre	nents, and to the best of parer has any knowled	my knowledge and beliege	May the IRS distins return with preparer shown See instructions	the below?
	Print/Type preparer's name		Preparer's signature		Date	Check If	PTIN	No
امنط	1	P.A.	1			Checkif	P00822323	2
Paid			D I C		<u> </u>			
reparer		BELL & CO.,				ırm's EIN ► 42-1	443361	
Jse Only		O GRAND AVE MOINES, IA				hone no 515-	282-0200	
AA	l DES	MOINES, 1A	50312-5302	<del></del>		213-	Form <b>990-PF</b>	(2017)
							1 O(111 330-FF	(2017)