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Form **990-EZ**

Short Form

Return of Organization Exempt From Income Tax

OMB No 1545-1150

2017

Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990EZ for instructions and the latest information. 808A For the 2017 calendar year, or tax year beginning SEPTEMBER 1, 2017, and ending AUGUST 31, 2018

B Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization

JOHN J. JONES COLLEGE FACULTY COUNCIL AFT LOCAL 604

Number and street (or P.O. box, if mail is not delivered to street address)

1215 HOOVER RD.

City or town, state or province, country, and ZIP or foreign postal code

JOLIET, IL 60431

Room/suite

05

D Employer identification number

36-4028193

E Telephone number

815-280-2213

F Group Exemption

Number 0787

G Accounting Method

☒ Cash ☐ Accrual Other (specify) ▶H Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

I Website: ▶

J Tax-exempt status (check only one) — ☐ 501(c)(3) ☒ 501(c)() (insert no) ☐ 4947(a)(1) or ☐ 527K Form of organization ☐ Corporation ☐ Trust ☒ Association ☐ Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ.

▶ \$ 159,817.34**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☒

Revenue		Expenses		Net Assets	
1	Contributions, gifts, grants, and similar amounts received	1	\$ <u>8503.00</u>	18	Excess or (deficit) for the year (Subtract line 17 from line 9)
2	Program service revenue including government fees and contracts	2		19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)
3	Membership dues and assessments	3	\$ <u>14961.00</u>	20	Other changes in net assets or fund balances (explain in Schedule O)
4	Investment income	4	\$ <u>323.34</u>	21	Net assets or fund balances at end of year. Combine lines 18 through 20
5a	Gross amount from sale of assets other than inventory	5a			
b	Less: cost or other basis and sales expenses	5b			
c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c			
6	Gaming and fundraising events				
a	Gross income from gaming (attach Schedule G if greater than \$15,000)	6a			
b	Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	\$ <u>1380.00</u>		
c	Less: direct expenses from gaming and fundraising events	6c	\$ <u>984.80</u>		
d	Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	\$ <u>395.20</u>		
7a	Gross sales of inventory less returns and allowances	7a			
b	Less: cost of goods sold	7b			
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c			
8	Other revenue (describe in Schedule O)	8			
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	\$ <u>158832.54</u>		
10	Grants and similar amounts paid (list in Schedule O)	10	\$ <u>154838.19</u>		
11	Benefits paid to or for members	11			
12	Salaries, other compensation, and employee benefits	12			
13	Professional fees and other payments to independent contractors	13			
14	Occupancy, rent, utilities, and maintenance	14			
15	Printing, publications, postage, and shipping	15	\$ <u>96.70</u>		
16	Other expenses (describe in Schedule O)	16	\$ <u>2219.05</u>		
17	Total expenses. Add lines 10 through 16	17	\$ <u>157153.94</u>		
18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	\$ <u>1678.60</u>		
19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	\$ <u>130326.20</u>		
20	Other changes in net assets or fund balances (explain in Schedule O)	20	\$ <u>(-662.29)</u>		
21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	\$ <u>131342.51</u>		

For Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form 990-EZ (2017)

SCANNED MAR 18 2019

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Part II Balance Sheets (see the instructions for Part II)Check if the organization used Schedule O to respond to any question in this Part II ☐

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	\$130326.20	\$131342.51
23 Land and buildings		
24 Other assets (describe in Schedule O)		
25 Total assets	\$130326.20	\$131342.51
26 Total liabilities (describe in Schedule O)		
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	\$130326.20	\$131342.51

Part III Statement of Program Service Accomplishments (see the instructions for Part III)Check if the organization used Schedule O to respond to any question in this Part III ☒What is the organization's primary exempt purpose? SEE SCHEDULE O

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title

Expenses
(Required for section 501(c)(3) and 501(c)(4) organizations, optional for others)

28 ADMINISTERED A COLLECTIVE BARGAINING AGREEMENT COVERING EMPLOYEES REPRESENTED BY THE UNION.		
(Grants \$) If this amount includes foreign grants, check here ☐	28a	
29 PROVIDED REPRESENTATION TO MEMBERS INVOLVED IN GRIEVANCES AND OTHER PERSONNEL PROBLEMS.		
(Grants \$) If this amount includes foreign grants, check here ☐	29a	
30 DISTRIBUTED INFORMATION TO MEMBERS ABOUT EDUCATIONAL ISSUES AND THE UNION'S POSITIONS.		
(Grants \$) If this amount includes foreign grants, check here ☐	30a	
31 Other program services (describe in Schedule O)		
(Grants \$) If this amount includes foreign grants, check here ☐	31a	
32 Total program service expenses (add lines 28a through 31a)	32	

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated—see the instructions for Part IV)Check if the organization used Schedule O to respond to any question in this Part IV ☒

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
ROBERT MARONK, PRESIDENT	6	NONE	NONE	NONE
Jim Coleman, VICE-PRESIDENT	2.5	NONE	NONE	NONE
William P. Hogan, TREASURER	4	NONE	NONE	NONE
Susan PROKOPEAK, SECRETARY	2.5	NONE	NONE	NONE
FRED GERRARA, AT-LARGE EXECUTIVE BOARD MEMBER	2	NONE	NONE	NONE
JULIE KULCZAK, AT-LARGE EXECUTIVE BOARD MEMBER	2	NONE	NONE	NONE
WAYNE LAWLAK, AT-LARGE EXECUTIVE BOARD MEMBER	2	NONE	NONE	NONE

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O		☒
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)		☒
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?		☒
b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O		
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III		
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N		☒
37a Enter amount of political expenditures, direct or indirect, as described in the instructions	37a	
b Did the organization file Form 1120-POL for this year?	37b	☒
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	☒
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations Enter		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under section 4911; section 4912; section 4955		
b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	
c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization		
e All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	☒
41 List the states with which a copy of this return is filed		
42a The organization's books are in care of <u>William P. Hogan</u> Telephone no <u>815-280-2243</u> Located at <u>1215 Hawthorn Rd, Joliet, IL 60431</u> ZIP + 4 <u>60431</u>		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country	42b	☒
See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
c At any time during the calendar year, did the organization maintain an office outside the United States? If "Yes," enter the name of the foreign country	42c	☒
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the tax year 43		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	☒
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	☒
c Did the organization receive any payments for indoor tanning services during the year?	44c	☒
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	☒
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	☒

- 46** Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		☒

Part VI Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47–49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

- 47** Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		

- 48** Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

48		
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- 49a** Did the organization make any transfers to an exempt non-charitable related organization?

49a		
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- b** If "Yes," was the related organization a section 527 organization?

49b		
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- 50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees, and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

- f** Total number of other employees paid over \$100,000 **▶** _____

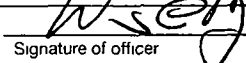
- 51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

- d** Total number of other independent contractors each receiving over \$100,000 **▶** _____

- 52** Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations must attach a completed Schedule A **▶** ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer 	Date JANUARY 7, 2019
	Type or print name and title WILLIAM P. HOGAN, TREASURER	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no ▶			

May the IRS discuss this return with the preparer shown above? See instructions **▶** ☐ Yes ☐ No

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.
► Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

**Open to Public
Inspection**

Name of the organization

Joliet Junior College Faculty Council, AFT Local 604

Employer identification number

36-4028193

Line 10: Grants and similar amounts paid = \$ 154,838.19

\$ 145,538.19 dues paid to AFT Local 604

\$ 9,300.00 in scholarships awarded to outstanding student applicants

(Joshua Althoff \$ 850, Nicholas Brattoli \$ 850, Angela Ciarlette \$ 250, Alfreda Hogan \$ 850, Zachary Martin \$ 400, Angelina McNulty \$ 850,

Jenna Morgan \$ 400, Charles Muszynski \$ 400, Samuel Muszynski \$ 400, Nicole Nelson \$ 850, Taylor Nelson \$ 250, Max Szymczak \$ 850,

Graciana Trillo-Ruggles \$ 850, Amanda Vollmer \$ 250, Mikayla White \$ 250, Adrian Zavala \$ 750)

Line 16: Other Expenses = \$ 2,219.05

\$ 718.88 for pizza parties for the membership

\$ 532.94 for gifts for retiring members (includes wrapping and cards)

\$ 202.23 for retiree luncheon expenses (includes invitations, programs, decorations, and cake)

\$ 700.00 in memorial donations when members lost loved ones

\$ 65.00 annual fee at Stofan-Agazzi Investments where our scholarship fund is kept

Line 20: Other changes in net assets of fund balances = --\$ 662.29. This is our net unrealized loss on our investments.

Oppenheimer Money Market account increased from \$ 24529.97 to \$ 24730.56 for an unrealized gain of \$ 200.59

Oppenheimer Strategic Income account decreased from \$ 46185.17 to \$ 45564.09 for an unrealized loss of --\$ 621.08

We have a standard brokerage account at Stofan Agazzi Investments of Joliet, IL. This account decreased from \$ 12894.48 to \$ 12136.61

We must also account for the fact that we deposited \$ 8303.00 in contributions (included in line 1) and

earned income of \$ 219.72 from dividends and money market/sweep funds (included in line 4) but

withdrew \$ 8973.79 for scholarships (included in line 10) and there an automatic deduction of \$ 65 for the annual fee (included in line 16).

\$ 12136.61--\$ 12894.48 = --\$ 757.87

--\$ 757.87+\$ 65+\$ 8973.79--\$ 8303.00--\$ 219.72=--\$ 241.80 so we had an unrealized loss of --\$ 241.80 on this investment.

Our net unrealized loss for all investments was +\$ 200.59--\$ 621.08--\$ 241.80 = --\$ 662.29

Part III. What is organization's primary exempt purpose?

To secure economic advantages and better working conditions for its members through organization and collective bargaining.

Part IV: This is just an estimated average. In some weeks, the number of hours was much much higher