Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2017

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information

st note that the state of the s

		•				2.5	The amount of the state of the section of the
For cale	endar year 2017 or tax year	beginning	8/01 , 2017		/31	, 2018	
EATU	O TOCEDU DATTEDO	ON ECHNIDAT	TON] 4	Α	Employer identification nu	mber
	ER JOSEPH PATTERS(BOX 25407	JN FOUNDAI	ION -	h	В	95-3325958 Telephone number (see ins	structions)
	E, AZ 85285				_	480-838-8777	
					С	If exemption application is	s pending, check here
G Che	ck all that apply	al return	Initial return of a form	ner public charity	D ·	1 Foreign organizations, che	ck here
	H .	al return	Amended return			•	
		ress change	Name change			2 Foreign organizations mee here and attach computation	
H Che	ck type of organization)1(c)(3) exempt private f			,	لبا
	Section 4947(a)(1) nonex				E	If private foundation statu under section 507(b)(1)(A	
	market value of all assets at end of In Part II, column (c), line 16)	f year J Ac	counting method: XC			,,,,,	
► \$	588, 132	(Post	Other (specify) I, column (d) must be or		F	If the foundation is in a 6 under section 507(b)(1)(E	
	Analysis of Revenu				. 1		
M/CILCE	Expenses (The total of		(a) Revenue and expenses per books	(b) Net investment income	t	(c) Adjusted net income	(d) Disbursements for charitable
	columns (b), (c), and (d)	may not neces	- CAPCHISCS PCH SOONS	***************************************			purposes
	sarily equal the amounts (see instructions))	in column (a)	1				(cash basis only)
	Contributions, gifts, grants, etc., rece		3,000.				
į	2 Check ► X if the foundation is a	not required to attach Sch	BUNGSTERN		733		
	3 Interest on savings and temporary ca	ssh investments	47.	۸.	7.	47.	
	4 Dividends and interest from securitie		24,014.	24,01		24,014.	Descent South Control of the Control
	5 a Gross rents.		21,011.	21,01			
	b Net rental income or (loss)						MEZZAPIENSKY:
Ŗ	6 a Net gain or (loss) from sale of asset		-3,152.				350000000000000000000000000000000000000
E	b Gross sales price for all assets on line 6a	28,434			E		
E N	7 Capital gain net income (from 8 Net short term capital gain	π Part IV, line 2)		CONTROL PRODUCTS CONTROL CONTR	0		
Ŭ	9 Income modifications		25.57 \$7.58 \$7.58 \$55 \$7.58 X65 D256 \$1.50 \$50 \$7.50 \$7.50	AND AN AND AN AND AN	36,36 (20)	-	THE CANADA STATE OF THE
E	10 a Gross sales less returns and		XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX			VIII VIII VALLET V	
	allowances		(C) (S) (S) (S) (S) (S) (S) (S) (S) (S) (S				
	b Less Cost of goods sold				A (4)		
	C Gross profit or (loss) (attach schedule)						
	11 Other income (attach schedu	ile)			1		
<i>'</i>	12 Total, Add lines I through		23,909.	24,06	-	24,061.	
	13 Compensation of officers, dir			24,00			Selfend and Helde m. A. Han C. Last
	14 Other employee salaries an						
•	15 Pension plans, employee be	nefits				DE	
A	16 a Legal fees (attach schedule)						CEIVED
2019	b Accounting fees (attach sch)					98 NO	
Z.	C Other professional fees (attach sc	:h)					V 0 6 2018
P CS	17 Interest 18 Taxes (attach schedule)(see instrs)	SEE STM 1		12	7	-	
ER ATT	18 Taxes (attach schedule)(see instrs) 19 Depreciation (attach	paa 01	585.	12	1.	l o g	DENAUTERIOR
Î	schedule) and depletion						**************************************
Ř –Ş	20 Occupancy						
Ã	21 Travel, conferences, and me 22 Printing and publications	etings					
S 🗏	23 Other expenses (attach sche	edule)					
1		STATEMENT 2	10.				,
SG 420	24 Total operating and adminis						
ଊ	expenses Add lines 13 thro 25 Contributions, gifts, grants paid	ugh 23 PART XV	595.	12		The Sall Sunday of Line State	× 40 350
	1.		48,750.		SP (FE.		48,750.
	26 Total expenses and disburs Add lines 24 and 25	seinents.	49,345.	12	7.	0.	48,750.
	27 Subtract line 26 from line 12		201000000000000000000000000000000000000				
	a Excess of revenue over exp and disbursements.	enses	-25,436.				
	b Net investment income (if n	negative enter 0-1	-23,430.	23,93	4	-1012100 (18	ACT SOLD STATE AND A COLUMN TO
	C Adjusted net income (if neo				223	24.061	CARROLL CONTROL OF THE CONTROL OF THE



Par		Balance Sheets	column should be for end of year amounts only	Beginning of year	End o	
		·	column should be for end of year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest	•			
	2	-	ary cash investments	12,134.	7,809.	7,809.
	3	Accounts receivable				
	١.	Less allowance for	doubtful accounts	Water Carac World by X Action	E.S. INTOSENO SON. PRESENCE AND AND AND AND	V 60000 V 660000 v 7 3 2607 V 50 V
	4	Pledges receivable		_		
	5	Less allowance for Grants receivable	doubtrul accounts			
	_		and develop to the state of the state of			
	6	disqualified persons (attac	cers, directors, trustees, and other ch schedule) (see instructions)			
	7	Other notes and loans reci				
Ą		Less allowance for	doubtful accounts ►			
Š	8	Inventories for sale	or use	-		
A S E T	9	Prepaid expenses ar	nd deferred charges.			
s	10	a Investments - U S	and state government			- -
	l .	obligations (attach s				
			stock (attach schedule). STATEMENT 3	240,720.	215,928.	360,992.
	l	c Investments — corporate	· ·	\$6.00 Color Street, a 7000/0000 John 2 1000	si yarangga) ilinikabiyasinggala	SCHOOLS CONTRACTORS & MOON STAN
	11	Investments — land, equipment basis	buildings, and			
		Less accumulated deprec	nation ————————			<u> Marian (paris) erromana artikana ()</u> . N
	12	Investments - morto	gage loans			
	13	Investments - other	(attach schedule) STATEMENT 4	205,147.	208,828.	219,331.
	14	Land, buildings, and	equipment basis ►			
		Less accumulated depreci (attach schedule).	ation			
	15 16	•	be be completed by all filers —)		
		see the instructions	Also, see page 1, item I)	458,001.	432,565.	588,132.
Ļ	17	· -	nd accrued expenses	•		
À	18	, ,				
B	19					
Ļ	20		tors, trustees, & other disqualified persons			
Ť	21	Other liabilities (des	s payable (attach schedule)	\ <u></u>		
F	22	Other habilities (desi		' 		
E S	23		<u> </u>	0.	0.	
		Foundations that fo and complete lines	llow SFAS 117, check here 24 through 26, and lines 30 and 31.			
NF	24	Unrestricted				
N F E U T N	25	Temporarily restricte	ed .			
D	26	Permanently restrict	ed			
A B A L A		Foundations that do and complete lines	o not follow SFAS 117, check here ► X 27 through 31.			
EL	27	Capital stock, trust p	orincipal, or current funds.		i	
SN	28	Paid-in or capital surplus,	or land, bldg, and equipment fund			
OE	29	Retained earnings, accumi	ulated income, endowment, or other funds	458,001.	432,565.	
RS	30		und balances (see instructions)	458,001.	432,565.	
	31	Total liabilities and (see instructions)	net assets/fund balances	458,001.	432,565.	
Par			ges in Net Assets or Fund Balan		102,000.	RESOURCE COMES ASSESSMENT A
			alances at beginning of year — Part II, co		aree with	
•	end-	of-year figure reported	d on prior year's return)	(2), 55 (1125)	1_	458,001.
2		er amount from Part I,			2	-25,436.
3		increases not included in li	ne 2 (Itemize)		3	
4		lines 1, 2, and 3		•	4	432,565.
5		eases not included in line 2 (EX	5	433.555
6_	rota	ii nei assets or tund ba	alances at end of year (line 4 minus line	o) — Mart II, column (b),	line 30 6	432,56 <u>5.</u>

Part		osses for Tax on Investmen					
,	(a) List and describe t 2-story brick wareho	he kind(s) of property sold (for examp ouse, or common stock, 200 shares	e, real estate, MLC Company)	(b) How acqu P — Purcha D — Donati	se	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	250 INTEL CORP			P		1/08/99	6/21/18
	100 MICROSOFT			P		3/23/04	6/21/18
_	<u>450 GENERAL ELECTRI</u>	C		P		VARIOUS	6/21/18
d							
е		<u> </u>					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa	le		(h) Gain or ((e) plus (f) m	inus (g))
а	12,872.		-	8,174.			4,698.
b	9,832.			2,537.			7,295.
c	5,730.		2	0,875.			-15,145.
d							
ее							
		ing gain in column (h) and owned b		/69	0.	(I) Gains (Col ain minus col (k), b	(h)
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			an -0-) or Losses (fr	om col (h))
a							4,698.
b							7,295.
С			····				-15,145.
d							
е	· · · · · · · · · · · · · · · · · · ·	<u> </u>				T	
2 (Capital gain net income or (ne	t capital loss) — If gain, also If (loss), en	enter in Part I, line 7 er -0- in Part I, line 7	-	2		-3 <u>,</u> 152.
	. •	(loss) as defined in sections 1222(5					
	lf gain, also enter in Part I, line n Part I, line 8	e 8, column (c) See instructions If	(loss), enter -0-	-	3		0.
		Section 4940(e) for Reduce	d Tay on Net Investm	ent Inco		l	
		oundations subject to the section 4940		•			
	ion 4940(d)(2) applies, leave t		mount of any year in the	asa pariad	2	∏Yes	X No
		ction 4942 tax on the distributable a fy under section 4940(e). Do not co		base periou	•	□ 1.63	V 140
	` 	each column for each year, see the ins	<u> </u>	entries			
		(b)	(c)	entines		(d)	
C	(a) Base period years calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use as	sets		Distribution (col (b) divided	
	2016	42,750.	55	8,754.			0.076510
	2015	45,763.	54	3,193.			0.084248
	2014	46,000.		2,808.			0.080306
	2013	46,000.		8,434.			0.080924
	2012	45,198.	53	6,020.			0.084321
2	Total of line 1, column (d)				2		0.406309
3	Average distribution ratio for the	5-year base period – divide the total on has been in existence if less than	on line 2 by 5 0, or by the		3		0.081262
	•		•		4		
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5							588,220.
5	Multiply line 4 by line 3				5	_	47,800
6	Enter 1% of net investment in	come (1% of Part I, line 27b)			6		239
7	Add lines 5 and 6		•		7		48,039
8	Enter qualifying distributions fi	rom Part XII, line 4			8		48,750
	If line 8 is equal to or greater tha Part VI instructions	in line 7, check the box in Part VI, line	1b, and complete that part	using a 1%	tax r	ate See the	

		3325958		F-1	age 4	
	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see	instructio	n 5)	(S. C.	1878847	
	Exempt operating foundations described in section 4940(d)(2), check here				4421	
	(,		2	20	
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here. ► X and enter 1% of Part I, line 27b	\$100000 (001107)	N BELLEY	<u></u>	39.	
	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)					
	_	COMMINA.CL 555550				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2			0.	
	Add lines 1 and 2	3		2	39.	
-	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4			0.	
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			39.	
	Credits/Payments	25.28 194E	K. San A	4"7 KG	58.55	
	2017 estimated tax pmts and 2016 overpayment credited to 2017					
	Exempt foreign organizations — tax withheld at source 6b					
	Tax paid with application for extension of time to file (Form 8868) 6 c					
	Backup withholding erroneously withheld 6 d					
	Total credits and payments Add lines 6a through 6d	7		~~~	0.	
	Enter any penalty for underpayment of estimated tax. Check here	8				
_	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		2	39.	
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10				
	Enter the amount of line 10 to be: Credited to 2018 estimated tax	11		_		
Part	WIEA Statements Regarding Activities					
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		1200	Yes	No	
	participate or intervene in any political campaign?		1 a		X	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes?					
-	See the instructions for the definition		1 b		<u>X</u>	
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published					
	or distributed by the foundation in connection with the activities					
	Did the foundation file Form 1120-POL for this year?		1 c		X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation (2) On foundation managers	0				
e	(1) On the foundation (1) On the foundation managers (2) On foundation managers (3) Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	0	-			
_	foundation managers ►\$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		Χ	
	If 'Yes,' attach a detailed description of the activities			メ製		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles					
•	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		3		Χ_	
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4 a		_X_	
b	If 'Yes,' has it filed a tax return on Form 990-T for this year?		4 b	N	/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X	
	If 'Yes,' attach the statement required by General Instruction T			26		
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or			5.65		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict					
_	with the state law remain in the governing instrument?		6_	<u>X</u>		
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV		/ m3s/440	X	3.544	
8 a	Enter the states to which the foundation reports or with which it is registered. See instructions			10 M	204	
	AZ					
	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation		8 b	X	المنتقة	_
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If 'Yes,' complete	4942(j)(5) Part XIV	9		X	\mathcal{V}
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		10			
RΔΔ	and additioned	F	orm 990).PF (2		

Kai	TEMIL A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address • N/A	-		
14		264-4	245_	
15	Located at 4531 N 16TH ST, STE 103 PHOENIX AZ ZIP + 4 85016 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here	N/A	<u>-</u>	<u> </u>
	and enter the amount of tax-exempt interest received or accrued during the year		•	N/A
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,'		S	**************************************
D'-*	enter the name of the foreign country			S.E.?
P al	*** Statements Regarding Activities for Which Form 4720 May Be Required	18. V3. 44		
٠,	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 6	a During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	123 X X X		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			性 ない 乗り法
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination			
	of government service, if terminating within 90 days)			
١	b If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1 t) N	/A
	Organizations relying on a current notice regarding disaster assistance, check here			
•	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1 c	E allama Ba	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
;	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2017? Lif 'Yes' list the years > 20 20 20 20		433	
	If 'Yes,' list the years ► 20 , 20 , 20			
i	b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer 'No' and attach statement — see instructions)	2 t	o N	/ A Æww.ol
,	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No.			
1	b If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	3 t	n N	/A
_		-	1-1	
4:	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 8	3	X
1	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could			
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	41		X
BAA		Form 9	90-PF	(2017)

Form 990-PF (2017) FATHER JOSEPH PAT			·			5958	Р	age 6
Part VII-B Statements Regarding Activit		1 4/20 May Be Req	uired (co	ontinue	<u>a)</u>	F 4490.7		
5 a During the year, did the foundation pay or incur a	-	4045(-)\2	•				Yes	No
(1) Carry on propaganda, or otherwise attempt	ot to influence legislatio	n (section 4945(e))/		Yes	X N	40 j		
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ation drive?		•	Yes		10		
(3) Provide a grant to an individual for travel,	X N	Vo		10 mg 10 mg				
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc , organi	zation described		Yes	X	10		
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?		Yes	— Х	40 S		
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a constructions	the transactions fail to current notice regarding d	qualify under the exce disaster assistance?	ptions	•		5 b	N	
Organizations relying on a current notice rega	rding disaster assistanc	ce, check here		•	П	1875 est	X	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A	∏Yes		No No		
If 'Yes,' attach the statement required by Regi		5-5(d)		□	Ш.			3. N
6 a Did the foundation, during the year, receive at on a personal benefit contract?			s	Yes	X	vo		
b Did the foundation, during the year, pay prem	iums, directly or indirec	tly, on a personal bene	fit contrac		<u></u>	6 b	Received .	X
If 'Yes' to 6b, file Form 8870	•					year ent.		Carlot)
7 a At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	action?	Yes	X	۷o 🎉		
b If 'Yes,' did the foundation receive any proceed	ds or have any net inco	ome attributable to the	transaction	17	N,	/A 7b		
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Manag	gers, Hig	hly Pai	id Er	mployee	s,	
and Contractors								
1 List all officers, directors, trustees, and found		neir compensation. See						
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	emplo plans a	ributions yee bene and deferi sensation	efit	(e) Expense other a		
SEE STATEMENT 5			COM	Jensanon	+			
		_	i					
		0.			0.			0.
•					-			
		1						
		•						
]					
								
2 Commention of the bight and acid and because	None Alexandra de la contrada d		> 16	INI	ONE			
2 Compensation of five highest-paid employees (o		on line 1 – See instructio	1	ibutions				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	emplo plans a	yee bene and deferi pensation	fit	(e) Expense other a	se acc allowa	ount, nces
NONE				CHSCHOLL	 -			
			<u>L</u>					
						-		
		<u></u>	 	<u>_</u>	-			
					1		• *	
	,							
Total number of other employees paid over \$50,00	<u> </u>	·			>	-		0

Form 990-PF. (2017) FATHER JOSEPH PATTERSON FOUNDATION Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highland Contractors (continued)	95-3325958 Page 7 ly Paid Employees,
3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'No	ONE '
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	(c) compensation
Total number of others receiving over \$50,000 for professional services	> 0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>N/A</u>	
*	
2	
All others are related as a fine of	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.
BAA	Form 990-PF (2017)

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Га	see instructions.)	reign	ioundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes Average monthly fair market value of securities		576 400
	• •	1 a	576,429.
	O Average of monthly cash balances	1 b	20,749.
	Fair market value of all other assets (see instructions)	1 c	F07 170
	Total (add lines 1a, b, and c)	1 d	597,178.
,	Reduction claimed for blockage or other factors reported on lines 1a and		
2	1c (attach detailed explanation) . 1e 0.		0
3	Acquisition indebtedness applicable to line 1 assets Subtract line 2 from line 1d	2	0.
3	Subtract line 2 from line 10	3	597,178.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	8,958.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	588,220.
6	Minimum investment return. Enter 5% of line 5	6	29,411.
Pai	TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera and certain foreign organizations, check here □ and do not complete this part.)	ting f	oundations
1	Minimum investment return from Part X, line 6	1	29,411.
2 a	Tax on investment income for 2017 from Part VI, line 5 239.		
ŀ	Income tax for 2017 (This does not include the tax from Part VI)	1	
(Add lines 2a and 2b	2 c	239.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	29,172.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	29,172.
6	Deduction from distributable amount (see instructions).	6	<u> </u>
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	29,172.
Pai	T XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	48,750.
ł	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required)	3 a	
ŧ	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	48,750.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	239.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	48,511.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years	ındatıor	1
BAA			Form 990-PF (2017)

Form **990-PF** (2017)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				29,172.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years 20 , 20 , 20		0.		ļ
3 Excess distributions carryover, if any, to 2017.				
a From 2012 19,001.				
b From 2013 18, 065.				; !
c From 2014 17,840.				
d From 2015 19, 077.				
e From 2016 15, 270.		İ		
f Total of lines 3a through e	89,253.			
4 Qualifying distributions for 2017 from Part				,
XII, line 4 ► \$48,750.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions).		0.		
c Treated as distributions out of corpus				1
(Election required – see instructions)	0.			
d Applied to 2017 distributable amount				29,172.
e Remaining amount distributed out of corpus	19,578.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the	0.			0.
same amount must be shown in column (a)				3
				,
6 Enter the net total of each column as				
indicated below:				1
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	108,831.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed				
income for which a notice of deficiency has				į
been issued, or on which the section 4942(a) tax has been previously assessed		0.		ŀ
' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2016 Subtract line 4a from	······································			
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be				
distributed in 2018				0.
7 Amounts treated as distributions out of				7
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required — see instructions)	0.			
8 Excess distributions carryover from 2012 not				· · · · · · · · · · · · · · · · · · ·
applied on line 5 or line 7 (see instructions)	19,001.			
9 Excess distributions carryover to 2018.				
Subtract lines 7 and 8 from line 6a	89,830.			
10 Analysis of line 9				
a Excess from 2013 18, 065.				
b Excess from 2014 17, 840.				
c Excess from 2015 19, 077.				
d Excess from 2016 15, 270.				
e Excess from 2017 19,578.		<u> </u>		

Form 990-PF (2017) FATHER JOSEPH PA			A \ /	95-3325958	
Part XIV Private Operating Foundat 1 a'If the foundation has received a ruling or dete	<u> </u>				N/A
is effective for 2017, enter the date of the	ruling	, ,	-		
b Check box to indicate whether the foundat		erating foundation of		4942(j)(3), or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years	10.0614	(e) Total
investment return from Part X for each year listed	(a) 2017	(b) 2016	(c) 2015	(d) ,2014	
b 85% of line 2a	_ .		 		
c Qualifying distributions from Part XII,				/	
line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter		/			
(1) Value of all assets.					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income	/				
Part XV Supplementary Information assets at any time during th	(Complete this	part only if the	foundation had	\$5,000 or more	in
1 Information Regarding Foundation Manag					
a List any managers of the foundation who have close of any tax year (but only if they have NONE	e contributed more the contributed more	nan 2% of the total c than \$5,000) (See	contributions received to section 507(d)(2))	by the foundation befo	ore the
b List any managers of the foundation who own	10% or more of the	stock of a corporation	on (or an equally large	portion of the owner	ship of
a partnership or other entity) of which the NONE	foundation has a 1	0% or greater inter	rest		
2 Information Regarding Contribution, Grant, (Gift Loan Scholard	nin etc Programs			
Check here ☐ If the foundation only ma requests for funds. If the foundation make	kes contributions to	preselected charitab	-		
2a, b, c, and d See instructions a The name, address, and telephone number of	compil adds=====f=!	o porgon to subserve	policotions obside be	addross od	
a The name, address, and telephone number of	r email address of th	e person to wnom a	pplications should be a	aduressed	
SEE STATEMENT 6					
b The form in which applications should be:	submitted and infor	mation and materi	als they should include	de	
• •			. ,		
SEE STATEMENT FOR LINE 2A		. <u>-</u>			
c Any submission deadlines					
SEE STATEMENT FOR LINE 2A		shipping and the second	able fields liveds of	notificitions of other	factors
d Any restrictions or limitations on awards,	such as by geograp	micai areas, charita	able lields, kinds of l	nsulutions, or other	Tactors
SEE STATEMENT FOR LINE 2A					
RAA	TC	EA02101 00/14/17		F	orm 990-PF (2017)

Part XV Supplementary Information (continued)

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3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to any foundation manager or substantial contributor Purpose of grant or contribution status of recipient Amount Name and address (home or business) a Paid during the year SEE STATEMENT 7 EDUCATION 48,750. NONE N/A ► 3a 48,750. Total b Approved for future payment Total ► 3b

Enter gros	s amounts unless otherwise indicated		ed business income		section 512, 513, or 514	(e)
1 D		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income (See instructions)
1 Prog	ram service revenue			code		
а b						
č ——	· · · ·			 		
d	······					
e		1				_
f						
g Fees	and contracts from government agencies		,			
2 Mem	bership dues and assessments					
3 Intere	st on savings and temporary cash investments			14	47.	
4 Divid	dends and interest from securities			14	24,014.	
5 Net r	rental income or (loss) from real estate	於如何多近		對於歐洲縣	変化のなるのはない。実	建筑的设置的
	-financed property					
	debt-financed property					
	ental income or (loss) from personal property					
	er investment income					
	or (loss) from sales of assets other than inventory			14	-3,152.	
	income or (loss) from special events					
	s profit or (loss) from sales of inventory	Cast Va Friedrass	\$60 1988000000 To 088 X . 2015 \$61	1 887 1 7 7 8 6 6 7 7 7 8 6 8 7 8 7 8 7 8 7 8 7	77 140 A. S. T. W. W. S. W. S. T. C. V.	PAREN CONTRACTOR STANCES
	er revenue	()。 第二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十				
a					 -	
.p						
d						
Ğ		+				
12 Subt	otal Add columns (b), (d), and (e)				20,909.	
	il. Add line 12, columns (b), (d), and (e)	Contraction and	<u></u>	[88.53695-422]	13	20,909.
	sheet in line 13 instructions to verify calculate	tions)				20,303.
	I-B Relationship of Activities to th		ishment of Exemp	ot Purpos	es	
Line No. ▼	Explain below how each activity for which accomplishment of the foundation's exemp	income is report purposes (o	orted in column (e) of ther than by providing	Part XVI-A of funds for su	contributed important ich purposes) (See i	ly to the nstructions)
N/A						
					· 	
		<u>.</u>				
						
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			·			
			· · · · · ·			
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	 · · - · · · · · · · · · · · · · · ·		<u> </u>			
	 					
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			-			

Form 990-PF (2017) FATHER JOSEPH PATTERSON FOUNDATION 95-3325958 Part XVIII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

des rela a Tra (1) (2) b Oth (1) (2) (3) (4) (5) (6) c Sha d If th	cribed in sectivating to political insigns from the Cash Other assets for transactions Sales of asset Purchases of Rental of facing Reimburseme Loans or loan Performance facing of facilities and answer to a goods, other assets to political income answer to a goods, other assets to political income answer to a goods, other assets to political income answer to a goods, other assets in the political income answer to a goods, other assets in the control income answer to a goods, other assets in the control income answer to a goods, other assets in the control income answer to a goods, other assets in the control income answer to a goods, other assets in the control income answer to a goods, other assets in the control income answer to a goods, other assets income answer to a goods, other assets in the control income answer to a goods, other assets income and the control income answer to a goods, other assets income answer to a goods, other assets income and the control income	on 501(c) on 501(c) on 501(c) or services experiences	of the Code (o lions? foundation to incharitable exem a noncharita- oment, or other ments is or membershipent, mailing list above is 'Yes,'	a noncharita ampt organiza able exempt or assets iip or fundrais sts, other ass complete the the reporting f	tion 501(c)(3) ble exempt or stion organization ets, or paid e	rganization of ganization of g	Imn (b) should al	ways show t	he fair n	1 a (1) 1 a (2) 1 b (1) 1 b (2) 1 b (3) 1 b (4) 1 b (5) 1 b (6) 1 c	X X X X X X X X
					:		ds, other assets				
(a) Line n	o (b) Amour	nt involved	(c) Name	of noncharitable	exempt organizati	on ((d) Description of tra	insters, transact	tions, and s	snaring arrangem	ents
N/A		- .									
		• •									
											
											
	- 										
	-										
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	_										
	-										
											
des	he foundation d cribed in secti Yes,' complete	on 501(c) (of the Code (o	d with, or relate ther than sec	ted to, one or retion 501(c)(3)	nore tax-exer o) or in secti	mpt organizations on 527?			Yes	X No
	(a) Name of	organizati	on	(b) T	ype of organi	zation		(c) Description	on of rela	ationship	
N/A									7		
						_					
Sign Here	Inder penalties of porrect, and comple	erjury, I declar le Declaration	re that I have exam of preparer (other	nined this return, i than taxpayer) is	nctuding accompa based on all infor	nying schedules mation of which	and statements, and preparer has any kno	wledge	/ knowledge	May the IRS of this return with preparer show See instruction	discuss th the
	Signature of office	r or trustee			Date		Title			Yes	
	Print/Type	preparer's nar	me	Prepar	er's signature		Date	Check	2 if	PTIN	
Paid	25.502			NON	-PAID PRE	EPARER	10/23/18			2000	. T. W. O.
Prepar			New York Control of the		TO THE SECOND		911 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		1682555		()120,200,200
Use Or		_ <u></u>							m reconstituted	AND THE RESERVE AND THE PROPERTY OF THE PROPER	NAME OF TAXABLE PARTY.
	,	_ <u></u>									
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	FATHER JOSEPH PATTERSON FOUNDATION

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STATEMENT 1 FORM 990-PF, PART I, LINE 18 TAXES

		(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX FOREIGN TAXES PAID	TOTAL	\$ 458. 127. \$ 585.	\$ 127. \$ 127.	\$ 0.	\$ 0.

STATEMENT 2 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES

		(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AZ CORP DUES	TOTAL	\$ 10. \$ 10.	\$ 0.	<u>\$ 0.</u>	\$ 0.

STATEMENT 3 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VERIZON COMMUNICATIONS 281 SHARES INTEL SHARES - 500 SH	COST \$	6,176. 16,346.	\$ 14,511. 24,050.
GENERAL ELECTRIC CO 450 SH	COST	0.	0.
288 DOWDUPONT INC	COST	9,911.	19,806.
250 EXXON MOBIL	COST	9,613.	20,378.
125 SOUTHERN CO	COST	3,559.	6,075.
MICROSOFT 400 SHARES	COST	10,145.	42,432.
JOHNSON & JOHNSON 225 SHARES	COST	15,017.	29,817.
PEPSICO INC 200 SHARES	COST	11,075.	23,000.
PFIZER INC 625 SHARES	COST	15,429.	24,956.
BANK OF AMERICA 400 SHARES	COST	17,461.	12,352.
AT & T 409 SHARES	COST	4,645.	13,076.
DOMINION RESOURCES 200 SHARES	- COST	10,909.	14,342.
NEW YORK COMNTY BANCORP 1500 SHARES	COST	24,994.	16,155.
JP MORGAN CHASE 335	COST	15,784.	38,508.
BANK OF AMERICA PFD L	COST	21,430.	25,445.
HOLLY FRONTIER 250 SH CHEMOURS COMPANY 45 SHARES	COST	11,452.	18,645. 2,061.
ROYAL DUTCH SHELL 225 SH	COST COST	0. 11,982.	15,383.
NOTAL DOTCH SHELL 223 3H	TOTAL \$	215, 928.	\$ 360,992.
	10171 3		300,332.

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STATEMENT 4 FORM 990-PF, PART II, LINE 13 INVESTMENTS - OTHER

	VALUATION METHOD			FAIR MARKETVALUE	
OTHER PUBLICLY TRADED SECURITIES	_				
CAPITAL INCOME BUILDER FUND INCOME FUND OF AMERICA ABERDEEN GLOBAL DYNAMIC DIVIDEND FUND ROYCE VALUE TRUST INCOME FUND BLACKROCK HEALTH SCIENCES TR 500 SH EATON VANCE TAX-MANAGED GLOBAL EATON VANCE TAX MNGED ROYCE GLOBAL VALUE TR INC 108 SHARES	COST COST COST COST COST COST COST COST	\$	51,522. 54,354. 21,991. 14,061. 16,250. 23,275. 25,142. 2,233.	\$	58,825. 68,487. 4,707. 17,103. 20,000. 23,980. 25,050. 1,179.
	TOTAL	\$	208,828.	\$	219,331.

STATEMENT 5 FORM 990-PF, PART VIII, LINE 1 LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED			ACCOUNT/
J. HARRIS PATTERSON 5777 S. RURAL ROAD, #3 TEMPE, AZ 85283	DIRECTOR 0	\$ 0.	\$ 0.	\$ 0.
ERIN PATTERSON 5777 S RURAL RD #3 TEMPE, AZ 85283	PRESIDENT 0	0.	0.	0.
JOHN PATTERSON 5777 S RURAL RD #3 TEMPE, AZ 85283	VICE PRESIDENT 0	0.	0.	0.
CYNTHIA Y MCCOY 1606 W FLOWER CIR S PHOENIX, AZ 85015	DIRECTOR 0	0.	0.	0.
LAURIE MARTIN 5777 S RURAL RD #3 TEMPE, AZ 85283	SECRETARY 0	0.	0.	0.
CLAUDIA STOECKER 4531 N 16TH ST, STE 103 PHOENIX, AZ 85016	TREASURER 0	0.	0.	0.
	TOTAL	\$ 0.	<u>\$ 0.</u>	\$ 0.

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STATEMENT 6 FORM 990-PF, PART XV, LINE 2A-D **APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:

NAME:

CARE OF:

STREET ADDRESS:

CITY, STATE, ZIP CODE:

TELEPHONE:

E-MAIL ADDRESS: FORM AND CONTENT: FATHER JOSEPH PATTERSON FOUNDATION FATHER JOSEPH PATTERSON FOUNDATION

ERIN PATTERSON PO BOX 25407 TEMPE, AZ 85285 (602) 838-8777

COMPLETED "SCHOLARSHIP APPLICATION FORM"

CERTIFIED COPY OF SCHOOL TRANSCRIPT (HIGH SCHOOL OR

COLLEGE, AS APPLICABLE)

MIDNIGHT - JUNE 15

3. PERSONAL COVER LETTER FROM APPLICANT, ABOUT SELF,

EDUCATIONAL & CAREER GOALS

4. LIST OF EXTRACURRICULAR ACTIVITIES AND HONORS 5. ONE LETTER OF RECOMMENDATION FROM PRINCIPAL, COUNSELOR, DEAN OR MAJOR PROFESSOR

TWO ADDITIONAL LETTERS OF RECOMMENDATION FROM PEOPLE

WHO KNOW APPLICANT PERSONALLY

SUBMISSION DEADLINES:

RESTRICTIONS ON AWARDS:

FATHER JOSEPH PATTERSON FOUNDATION

Last name	First name	Mailing address	City	ST	Zip	2018
Barela	Reyna	5958 W. Coronado Rd.	Phoenix	ΑZ	85035	2,000
Ceja	Ruby	4601 N 53rd Ave	Phoenix	ΑZ	85031	1,500
Dethlefsen	Maggie Mae	3945 W. Augusta Ave.	Phoenix	ΑZ	85051	1,500
Flores	Analyssa	3112 N. 40th Ave.	Phoenix	ΑZ	85019	2,000
Geryk	Harrison	2125 E Oakland St	Chandler	AZ	85225	2,000
Gillette	Cal	1342 W. Roadrunner Dr.	Chandler	AZ	85286	750
Gillette	Emma	1342 W Roadrunner Dr	Chandler	AZ	85286	1,500
Irving (Creech)	Tyler	3332 E Franklin Ave	Gilbert	AZ	85295	2,000
Kuhman	Lauren	1720 E Thunderbird Rd., #1006	Phoenix	AZ	85022	1,500
LaBorin	Peter	1318 W. Oregon Ave	Phoenix	AZ	85013	1,500
Lopez	Brianna	4311 W Dailey	Glendale	AZ	85306	1,500
Macaluso	Abby	14633 N 3rd Ave	Phoenix	AZ	85023	1,500
Maldonado	Dayzı	6818 N Palo Verde Dr.	Glendale	AZ	85303	2,000
Montes	Fabiola	6219 W Monte Cristo Ave	Glendale	AZ	85306	2,000
Newton	Connor	6802 N 10th Ave.	Phoenix	AZ	85013	2,000
Nuez	Noah	6806 W St Catherine	Laveen	AZ	85339	1,500
Olguin-Rıvera	Yolotzın	2453 E Mobile Ln.	Phoenix	AZ	85040	1,500
Panlener	Jade	911 N Santa Anna Pl	Chandler	AZ	85224	2,000
Reid	Josephine	1120 E. Palo Verde	Phoenix	AZ	85014	1,500
Rodriguez-Soltero	Briana	3433 W Hidalgo Ave	Phoenix	AZ	85041	2,000
Romero	Karla	508 W Del Oro Ave	Mesa	AZ	85210	1,500
Salcedo	Lisset	222 W Clarendon Ave, #201	Phoenix	AZ	85013	1,500
Тејејі	Eden	4417 N 12th St, #11	Phoenix	AZ	85014	2,000
Torrie	Catherine	3231 W. McLellan Blvd	Phoenix	ÁΖ	85017	2,000
Ventura	Edward	7757 W Midway Ave.	Glendale	AZ	85303	2,000
Vılla	Sienna	8614 W. Preston Ln	Tolleson	AZ	85353	4,000
Yazzie	Morgan	2022 N Nevada St, #1067	Chandler	AZ	85225	2,000
		тот	AL SCHOLOA	RSHIPS A	WARDED	48,750

STATEMENT 7

EIN: 95-3325958