Form 990

**Return of Private Foundation** 

OMB\_No\_1545-0052

Open to Public Inspection

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ► Go to www irs.gov/Form990PFfor instructions and the latest information

|                    | For ca     | alendar year 2017 or tax year beginning   | 1 08/                                    | 01 , 2017, and end             |  | 07/31, <b>20</b> 18  |
|--------------------|------------|---|--|--------------------------------|--|--|
| _                  | Name       | of foundation BERTHA AND JOHN GAR   | ABEDIAN CHARIT                           | ABLE                           | A Employeridentifi                               | cation number  |
| 6107<br>7          | FOU        | JNDATION  |  |                                | 94-  | 3188321  |
| -                  | Numl       | per and street (or P O box number if mail is not delivered  | to street address)                       | Room/sui                       | te B Telephone numbe                             | er (see instructions)  |
| کو<br>ا            | אאם        | NK_OF_AMERICA, N.A. P.O. BOX  | . 021041                                 |                                | 0.0  | 0-357-7094   |
| ·<br>_             |            | r town, state or province, country, and ZIP or foreign pos  |  | <del></del>                    | - 00   | 0-337-7034   |
| <u> </u>           | ,-         | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,   |  |                                | C If exemption application pending, check here   | tion is  |
| 쁘.                 | DAI        | LLAS, TX 75283-1041   |  |                                |  |  |
| <b>5</b> (         | G Ch       | eck all that apply Initial return   | Initial return Amended re                | of a former public cha<br>turn | 2 Foreign organizati                             | ions meeting the   |
|                    |            | Address change  | Name chang                               |                                | 85% test, check h                                |  |
| 5                  | H Ch       | eck type of organization: X Section 501(  | c)(3) exempt private f                   | oundation                      | E If private foundation                          | etatus was terminated  |
|                    | <u>L_L</u> | Section 4947(a)(1) nonexempt charitable trust   | Other taxable pr                         | ivate foundation •             | under section 507(b)                             | ~ ! !  |
| · 1                | Fai        | r market value of all assets at JAccon  | unting method. $X \subset X$             | ash Accrual                    | F If the foundation is in                        | n a 60-month termination   |
|                    |            |   | ther (specify)                           |                                | under section 507(b)                             | )(1)(B),check here . >   |
|                    |            |   | column (d) must be on ca                 | ish basis )                    |  |  |
|                    | Part       | Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) | (a) Revenue and<br>expenses per<br>books | (b) Net investment income      | (c) Adjusted net income                          | (d) Disbursements<br>for charitable<br>purposes<br>(cash basis only) |
| ٠ ځ                | 1          | Contributions, gifts, grants, etc., received (attach schedule)  |  |                                |  |  |
| 1                  | 2          | Check X if the foundation is not required to attach Sch B   |  |                                |  |  |
| Ψ                  | 3          | Interest on savings and temporary cash investments.   |  |                                |  |  |
| ı                  | 4          | Dividends and interest from securities  | 89,503.                                  | 89,492.                        |  | STMT 1   |
|                    | 5a         | Gross rents   |  |                                |  |  |
|                    | b          | Net rental income or (loss)   |  |                                |  | <u> </u>   |
|                    | 6a         | Net gain or (loss) from sale of assets not on line 10<br>Gross sales price for all 914, 684   | 221,266.                                 |                                |  |  |
| - 3                | 2 2        | Capital gain net income (from Part IV, line 2) .  |  | 221,266.                       |  | 1  |
| à                  | Ĕ 8        | Net short-term capital gain   |  |                                |  |  |
|                    | 9          | Income modifications  |  |                                | •  |  |
|                    | 10a        | Gross sales less returns and allowances   |  |                                |  | l  |
|                    |            | Less Cost of goods sold .   |  | <del> </del>                   |  |  |
|                    | c          | Gross profit or (loss) (attach schedule)  |  |                                |  | 1  |
|                    | 11         | Other income (attach schedule)  | 2,018.                                   | 2,018.                         | ļ  | STMT 2   |
|                    | 12         | Total Add lines 1 through 11  | 312,787.                                 | 312,776.                       |  | 2000   |
|                    | 13         | Compensation of officers, directors, trustees, etc  | 97,057.                                  | 58,234.                        |  | 38,823   |
| - 3                | 14         | Other employee salaries and wages   |  | NONE                           |  |  |
|                    | 15         | Pension plane, employee tignelits   |  | NONE                           |  |  |
|                    | 16a        |   | 98,363.                                  | NONE                           |  |  |
|                    | b          |   | 2,675.                                   | 1,605.                         | NONE   | 1,070  |
| •                  | <u>}</u> c |   | 1,155.                                   | 1,155.                         | ļ  |  |
| 2                  | 17         | Inflessess  | 4 000                                    | 465                            |  |  |
| 3                  | 2 18       | Taxes (attach schedule) (see unstruo 2015). 6.  | 4,228.                                   | 467.                           |  |  |
| 4                  | 19         | Deprecation strack schedule and depletion .   |  |                                | [  |  |
| Z                  | 20         | Occupancy   |  | 17017                          | 170175   | <del> </del>   |
| ANNED MAR 1 4 2013 | 21         | Travel, conferences, and meetings   |  | NONE                           |  |  |
| $\leq$             | 22         | Printing and publications   |  | NONE NONE                      | NONE   |  |
|                    | 23         | Other expenses (attach schedule) STMT. 7.   | _60.                                     | <del> </del>                   | <del>                                     </del> | 60   |
| H                  | 24         | Total operating and administrative expenses.  | 000 500                                  | 63 463                         | 170375   | 120 216  |
| Z                  | 7          | Add lines 13 through 23   | 203,538.                                 | 61,461.                        | NONE   |  |
| Z                  | 25         | Contributions, gifts, grants paid   | 281,000.                                 |                                | 77037  | 281,000  |
| 4                  | 26         | Total expenses and disbursements Add lines 24 and 25  | 484,538.                                 | 61,461.                        | NONE   | 419,316  |
| သွ                 | 1          | Subtract line 26 from line 12   | 4 = 4 = 5 = 5                            |                                |  | 1  |
|                    | - 1        | Excess of revenue over expenses and disbursements   | -171,751.                                |                                |  | <u> </u>   |
|                    | þ          | Net investment income (if negative, enter -0-)  |  | 251,315.                       |  |  |

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|   | -  | Attached schedules and amounts in the   | Beginning of year             | -3100321<br>End o       | f year                          |
|---|--|---|-------------------------------|-------------------------|---------------------------------|
| Part II                                   | Balance Sheets                           | description column should be for end-of-year amounts only (See instructions ) | (a) Book Value                | (b) Book Value          | f year<br>(c) Fair Market Value |
| 1   | Cash - non-interest-beari                | ng  |                               |                         |                                 |
| 2   | Savings and temporary                    | cash investments  | 407,428.                      | 274,968.                | 274,968                         |
| 3   | Accounts receivable                      |   |                               |                         |                                 |
|   | Less allowance for doub                  | otful accounts >  |                               |                         |                                 |
| 4   | Pledges receivable ▶                     |   |                               |                         |                                 |
| - 1                                       | Less allowance for doub                  | otful accounts >  |                               |                         |                                 |
| 5   |  |   |                               |                         |                                 |
| 6   | Receivables due from                     | officers, directors, trustees, and other                                      |                               |                         |                                 |
| 1   | disqualified persons (atta               | ach schedule) (see instructions)  |                               |                         |                                 |
| 7   |  | eceivable (attach schedule)   |                               |                         |                                 |
|   |  | otful accounts NONE   |                               |                         |                                 |
| \$ S                                      |  | e   |                               |                         |                                 |
| Assets                                    |  | eferred charges   |                               |                         |                                 |
| ĕ 10a                                     | •  | government obligations (attach schedule), .                                   |                               |                         |                                 |
| ь   | Investments - corporate                  | stock (attach schedule)   | 3,020,834.                    | 2,981,434.              | 3,921,244                       |
| c   |  | bonds (attach schedule)   |                               |                         |                                 |
| 111                                       | Investments - land, building             | s, <b>&gt;</b>  |                               |                         |                                 |
|   | Less accumulated deprecia                | ition ▶   |                               |                         |                                 |
| 12  | (attach schedule)                        | loans   |                               |                         |                                 |
| 13  |  | ch schedule)  |                               |                         |                                 |
| 14  | Land, buildings, and                     | ▶   |                               |                         |                                 |
| -   | Less accumulated deprecia                | tion  |                               |                         |                                 |
| 15  | (attach schedule) Other assets (describe | >1  | 1.                            | 1.                      | 6,600                           |
| 16  |  | completed by all filers - see the   |                               |                         |                                 |
| '   |  | age 1, item 1)  | 3.428.263.                    | 3,256,403.              | 4,202,812                       |
| 17  |  | ccrued expenses   |                               |                         |                                 |
| 18  |  | corded expenses   |                               |                         |                                 |
|   | • •                                      |   |                               |                         |                                 |
| = 20                                      |  | rs, trustees, and other disqualified persons.                                 |                               |                         |                                 |
| 21  | •  | tes payable (attach schedule)   |                               |                         |                                 |
| Liabilities<br>12<br>22<br>23<br>24<br>25 |  | • <b>&gt;</b>   |                               |                         |                                 |
|   | Other habilities (accorde                | · / <del>-</del>  |                               |                         |                                 |
| 23  | Total liabilities (add line              | s 17 through 22)  |                               | NONE                    |                                 |
| <del>- </del> -                           |  | SFAS 117, check here  | <del>,</del>                  |                         |                                 |
| တ္ဆ                                       |  | through 26, and lines 30 and 31.  |                               |                         |                                 |
| و اع                                      | •  |   |                               |                         |                                 |
| 24  |  |   |                               |                         |                                 |
| 25<br>26                                  | · ·                                      |   |                               |                         |                                 |
| בן ני                                     |  | t follow SFAS 117, check here   |                               |                         | 1                               |
| 로   | and complete lines 27 t                  |   | 1                             |                         |                                 |
| Net Assets or Fund B                      | •  |   | 3,428,263.                    | 3,256,403.              |                                 |
| ti 20                                     | •  | lead bldg, and sowement fund  |                               | 2,230,103.              |                                 |
| 20  |  | land, bldg , and equipment fund   |                               |                         | }                               |
| ₹ 20                                      | <del>-</del>                             | ated income, endowment, or other funds [  I balances (see instructions)       | 3,428,263.                    | 3,256,403.              |                                 |
| 31 31                                     |  | net assets/fund balances (see   | 3,120,203.                    |                         |                                 |
| - ا                                       |  | tier assers/lund paldices (see  | 3,428,263.                    | 3,256,403.              |                                 |
| Part II                                   |  | iges in Net Assets or Fund Balan  |                               | 2,220,303               |                                 |
|   |  | palances at beginning of year - Part II                                       |                               | oust agree with         |                                 |
|   |  | d on prior year's return)   |                               |                         | 3,428,263.                      |
|   |  |   |                               | 1                       | -171,751.                       |
|   |  | line 27a  |                               | 3                       | 28.                             |
|   |  |   |                               |                         | 3,256,540.                      |
| 4 Add                                     | rossos not maludad :-                    | line 2 (Itemize) ► SEE STAT   |                               | 5                       | 137.                            |
|   |  |   |                               |                         | 3,256,403.                      |
| <u>v 10ta</u>                             | net assets of tund ba                    | alances at end of year (line 4 minus lir                                      | ie oj - rait ii, coluiiin (b) | , III le 30 · · · ·   0 | 3,430,703.                      |

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|  | scribe the kind(s) of property sold (for e<br>rick warehouse, or common stock, 200   |  | (b) How<br>acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo , day, yr )                | (d) Date sold<br>(mo , day, yr )   |
|--|--|--|---|---|--|
| 1 a PUBLICLY TRADED  | SECURITIES   |  | B - Donation  |   |  |
| b  |  |  |   |   |  |
| C  |  |  |   |   |  |
| d  |  |  |   |   |  |
| _e   |  | · · · · · · · · · · · · · · · · · · ·  |   | <u> </u>  |  |
| (e) Gross sales price  | (f) Depreciation allowed (or allowable)  | (g) Cost or other basis plus expense of sale   |   | (h) Gain or (lo<br>((e) plus (f) mini               |  |
| a 914,684.   |  | 693,418.   |   |   | 221,266.   |
| _b   |  |  |   |   |  |
| С  |  | <u></u>  |   |   |  |
| d  |  | <u> </u>   |   |   |  |
| _e   |  | <u> </u>   |   |   |  |
| Complete only for assets sh  | owing gain in column (h) and owned t   | by the foundation on 12/31/69  | (0)   | Gains (Col (h) ga                                   | in minus   |
| (i) FMV as of 12/31/69   | (j) Adjusted basis   | (k) Excess of col (i)  | col   | (k), but not less t                                 |  |
|  | as of 12/31/69   | over col (j), if any   | <u> </u>  | Losses (from col                                    | . (n))<br>   |
| a  |  |  | ļ   |   | 221,266.   |
| b  |  | <u> </u>   | ļ   |   |  |
| С  |  |  |   |   |  |
| d  |  |  |   |   |  |
| e  |  |  |   |   |  |
| <ul><li>Capital gain net income</li><li>Net short-term capital ga</li></ul>  | or (net capital loss)  | ain, also enter in Part I, line 7 oss), enter -0- in Part I, line 7  | 2   |   | 221,266.   |
|  | ain or (loss) as defined in sections<br>Part 1, line 8, column (c). See in   |  |   |   |  |
| ii gain, aiso enter in P   |  | •  |   |   |  |
| Daniel I.m. O  |  |  |   |   |  |
| Part V Qualification U For optional use by domestic  | private foundations subject to the   | luced Tax on Net Investment In<br>e section 4940(a) tax on net investm   |   | me )  |  |
| Part V Qualification User optional use by domestic section 4940(d)(2) applies, as the foundation liable for  | Inder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distribution.   | luced Tax on Net Investment In<br>e section 4940(a) tax on net investr<br>butable amount of any year in the b  | nent inco   |   | Yes X No   |
| Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation doesn'   | Inder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distribution to the first qualify under section 4940(e)   | butable amount of any year in the boo not complete this part.  | nent inco   | d?  | Yes X No   |
| Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation doesn'   | Inder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distribute of the qualify under section 4940(e) product in each column for each year  | butable amount of any year in the boo not complete this part.  | nent inco   | d?tries.  |  |
| Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for The "Yes," the foundation doesn  Enter the appropriate an  (a)  Base period years  | Inder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distribution to the first qualify under section 4940(e)   | butable amount of any year in the boo not complete this part.  | nent inco   | d?  tries. (d)  Distribution ra                     | tio  |
| Part V Qualification U For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation doesn 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in)  | Inder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distril 't qualify under section 4940(e) D mount in each column for each yea (b) Adjusted qualifying distributions  | butable amount of any year in the boo not complete this part.  ar; see the instructions before making (c)  Net value of noncharitable-use assets   | nent inco   | d?tries.  | tio<br>col (c))  |
| Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for t "Yes," the foundation doesn  1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2016  | Inder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distribution for each year (b) Adjusted qualifying distributions 413,839.   | butable amount of any year in the boo not complete this part.  ar; see the instructions before making the book of the complete the part.  (c)  Net value of noncharitable-use assets  4,173,053.   | nent inco   | d?  tries. (d)  Distribution ra                     | tio<br>col (c))<br>0.099169  |
| Part V Qualification U For optional use by domestic section 4940(d)(2) applies, /as the foundation liable for "Yes," the foundation doesn' 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2016 2015   | Inder Section 4940(e) for Red private foundations subject to the leave this part blank  the section 4942 tax on the distril 't qualify under section 4940(e) Down to the each year (b)  Adjusted qualifying distributions  413,839.  542,526.  | butable amount of any year in the boo not complete this part.  ar; see the instructions before making the value of noncharitable-use assets  4,173,053. 4,263,261.   | nent inco   | d?  tries. (d)  Distribution ra                     | 0.099169   |
| Part V Qualification U For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation doesn' 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2016 2015 2014  | Inder Section 4940(e) for Red private foundations subject to the leave this part blank  the section 4942 tax on the distributions (b) Adjusted qualifying distributions 413,839. 542,526. 476,573.   | butable amount of any year in the boo not complete this part.  (c)  Net value of noncharitable-use assets  4,173,053. 4,263,261. 4,788,944.  | nent inco   | d?  tries. (d)  Distribution ra                     | 0.099169<br>0.127256<br>0.099515   |
| Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation doesn' 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2016 2015 2014 2013   | Inder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distril 't qualify under section 4940(e) D nount in each column for each yea  (b) Adjusted qualifying distributions  413,839. 542,526. 476,573. 449,799.                | butable amount of any year in the boo not complete this part.  (c) Net value of noncharitable-use assets  4,173,053. 4,263,261. 4,788,944. 4,875,581.  | nent inco   | d?  tries. (d)  Distribution ra                     | 0.099169<br>0.127256<br>0.099515<br>0.092255   |
| Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation doesn' 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2016 2015 2014  | Inder Section 4940(e) for Red private foundations subject to the leave this part blank  the section 4942 tax on the distributions (b) Adjusted qualifying distributions 413,839. 542,526. 476,573.   | butable amount of any year in the boo not complete this part.  (c)  Net value of noncharitable-use assets  4,173,053. 4,263,261. 4,788,944.  | nent inco   | d?  tries. (d)  Distribution ra                     | 0.099169<br>0.127256<br>0.099515<br>0.092255   |
| Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation doesn' 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2016 2015 2014 2013 2012  | Inder Section 4940(e) for Red private foundations subject to the leave this part blank  the section 4942 tax on the distril 't qualify under section 4940(e) Domount in each column for each year (b)  Adjusted qualifying distributions  413,839.  542,526.  476,573.  449,799.  486,544. | butable amount of any year in the boo not complete this part.  (c) Net value of noncharitable-use assets  4,173,053. 4,263,261. 4,788,944. 4,875,581. 4,770,667.   | ase perion  | d?  tries. (d)  Distribution ra                     | 0.099169<br>0.127256<br>0.099515<br>0.099255<br>0.101987                                     |
| Part V Qualification U For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation doesn' 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2016 2015 2014 2013 2012  Total of line 1, column (   | Inder Section 4940(e) for Red private foundations subject to the leave this part blank  the section 4942 tax on the distril 't qualify under section 4940(e) Domount in each column for each year (b)  Adjusted qualifying distributions  413,839.  542,526.  476,573.  449,799.  486,544. | butable amount of any year in the boo not complete this part.  (c) Net value of noncharitable-use assets  4,173,053. 4,263,261. 4,788,944. 4,875,581. 4,770,667.   | nent inco   | d?  tries. (d)  Distribution ra                     | 0.099169<br>0.127256<br>0.099515<br>0.099255<br>0.101987                                     |
| Part V Qualification U For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation doesn' 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2016 2015 2014 2013 2012  Total of line 1, column ( 3 Average distribution rati   | Inder Section 4940(e) for Red private foundations subject to the leave this part blank  the section 4942 tax on the distrib 't qualify under section 4940(e) D mount in each column for each yea  (b) Adjusted qualifying distributions  413,839. 542,526. 476,573. 449,799. 486,544.  d)  | butable amount of any year in the boo not complete this part.  (c)  Net value of noncharitable-use assets  4,173,053. 4,263,261. 4,788,944. 4,875,581. 4,770,667.  | ase periong any en                                  | d?  tries. (d)  Distribution ra                     | 0.099169<br>0.127256<br>0.099515<br>0.09955<br>0.101987                                      |
| Part V Qualification U For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation doesn' 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2016 2015 2014 2013 2012  Total of line 1, column ( 3 Average distribution rati   | Inder Section 4940(e) for Red private foundations subject to the leave this part blank  the section 4942 tax on the distrib 't qualify under section 4940(e) D mount in each column for each yea  (b) Adjusted qualifying distributions  413,839. 542,526. 476,573. 449,799. 486,544.  d)  | butable amount of any year in the boo not complete this part.  (c) Net value of noncharitable-use assets  4,173,053. 4,263,261. 4,788,944. 4,875,581. 4,770,667.   | ase perion  | d?  tries. (d)  Distribution ra                     | 0.099169<br>0.127256<br>0.099515<br>0.099555<br>0.101987                                     |
| Part V Qualification User or optional use by domestic section 4940(d)(2) applies, as the foundation liable for "Yes," the foundation doesn'd Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2016 2015 2014 2013 2012  2 Total of line 1, column (a) Average distribution ration the number of years the   | Inder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the district qualify under section 4940(e) D mount in each column for each year (b) Adjusted qualifying distributions  413,839. 542,526. 476,573. 449,799. 486,544.  d)     | butable amount of any year in the boo not complete this part.  (c)  Net value of noncharitable-use assets  4,173,053. 4,263,261. 4,788,944. 4,875,581. 4,770,667.  | ase periong any en                                  | d?  tries. (d)  Distribution ra (col (b) divided by | 0.099169<br>0.127256<br>0.099515<br>0.099255<br>0.101987<br>0.520182<br>0.104036             |
| Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation doesn' 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2016 2015 2014 2013 2012  2 Total of line 1, column ( 3 Average distribution rati the number of years the   | Inder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distrib 't qualify under section 4940(e) D nount in each column for each yea  (b) Adjusted qualifying distributions  413,839. 542,526. 476,573. 449,799. 486,544.  d)   | butable amount of any year in the boo not complete this part.  (c) Net value of noncharitable-use assets  4,173,053. 4,263,261. 4,788,944. 4,875,581. 4,770,667.   | ase perior  | d?  tries. (d)  Distribution ra (col (b) divided by | tio<br>col (c))<br>0.099169  |
| Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for T'Yes," the foundation doesn' Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2016 2015 2014 2013 2012  Total of line 1, column ( Average distribution rati the number of years the Enter the net value of no  | Inder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distril 't qualify under section 4940(e) D mount in each column for each yea  (b) Adjusted qualifying distributions  413,839. 542,526. 476,573. 449,799. 486,544.  d)   | butable amount of any year in the boo not complete this part.  ar; see the instructions before making (c) Net value of noncharitable-use assets  4,173,053. 4,263,261. 4,788,944. 4,875,581. 4,770,667.  de the total on line 2 by 5 0, or by if less than 5 years  rom Part X, line 5 | ase perior  | d?  tries. (d)  Distribution ra (col (b) divided by | 0.099169<br>0.127256<br>0.099515<br>0.092255<br>0.101987<br>0.520182<br>0.104036<br>151,896. |
| Part V Qualification U For optional use by domestic f section 4940(d)(2) applies, Vas the foundation liable for f "Yes," the foundation doesn' 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2016 2015 2014 2013 2012  2 Total of line 1, column ( 3 Average distribution rati the number of years the 4 Enter the net value of no 5 Multiply line 4 by line 3. 6 Enter 1% of net investment | Inder Section 4940(e) for Red private foundations subject to the leave this part blank the section 4942 tax on the distril 't qualify under section 4940(e) D mount in each column for each yea  (b) Adjusted qualifying distributions  413,839. 542,526. 476,573. 449,799. 486,544.  d)   | butable amount of any year in the boo not complete this part.  ar; see the instructions before making (c) Net value of noncharitable-use assets  4,173,053. 4,263,261. 4,788,944. 4,875,581. 4,770,667.  de the total on line 2 by 5 0, or by if less than 5 years  rom Part X, line 5 | ase perior  | d?  tries. (d)  Distribution ra (col (b) divided by | 0.099169<br>0.127256<br>0.099515<br>0.092255<br>0.101987<br>0.520182<br>0.104036             |

Form 990-PF (2017) 94-3188321 Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) Part VI 1a Exempt operating foundations described in section 4940(d)(2), check here 
and enter "N/A" on line 1 . . . Date of ruling or determination letter \_\_\_\_\_ (attach copy of letter if necessary - see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check 1 5,026. c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of NONE 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5,026. NONE Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5,026. 6 Credits/Payments a 2017 estimated tax payments and 2016 overpayment credited to 2017 . . . . 6a 2,288 NONE c Tax paid with application for extension of time to file (Form 8868) . . . . . . 6c d Backup withholding erroneously withheld . . . . . . . . . . . . . . . 6d 5,026 8 Enter any penalty for underpayment of estimated tax Check here | If Form 2220 is attached . . . . . . Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . . . . . . . Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Enter the amount of line 10 to be Credited to 2018 estimated tax Part VII-A Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it 1a b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the X 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Х 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation 🕨 💲 \_\_\_\_ (2) On foundation managers 🕨 \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers - \$ \_ X If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of X incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?............ b If "Yes," has it filed a tax return on Form 990-T for this year? 5 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?.............. If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that Χ Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions CA b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General Χ 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or

4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes,"

X

Х

| Part | VII-A Statements Regarding Activities (continued)  |              |          |   |
|------|--|--------------|----------|---|
|      |  |              | Yes      | No  |
| 11   | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the            |              |          |   |
|      | meaning of section 512(b)(13)7 If "Yes," attach schedule See instructions  | 11           | L.       | _ X   |
| 12   | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified             |              |          |   |
|      | person had advisory privileges? If "Yes," attach statement See instructions  | 12           |          | _ X   |
| 13   | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?    | 13           | X        |   |
|      | Website address  NONE  |              |          |   |
| 14   | The books are in care of ▶ BANK OF AMERICA, N.A. Telephone no ▶ (213) 861  |              | 3        |   |
|      | Located at ► 515 S FLOWER ST, 27TH FL, LOS ANGELES, CA ZIP+4 ► 90071-  | <u> 2201</u> |          | <del>, , , , , , , , , , , , , , , , , , , </del> |
| 15   | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here                    |              | ▶        | ·   |
|      | and enter the amount of tax-exempt interest received or accrued during the year  |              |          |   |
| 16   | At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority        |              | Yes      | No  |
|      | over a bank, securities, or other financial account in a foreign country?  | 16           | Ĺ        | <u>X</u>  |
|      | See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of            |              |          |   |
|      | the foreign country  |              |          |   |
| Part | VII-B Statements Regarding Activities for Which Form 4720 May Be Required  | <del></del>  | Yes      | No  |
|      | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.                                | <u> </u>     | res      | 1/10  |
| 1a   | During the year, did the foundation (either directly)  |              |          |   |
|      | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?                                 |              |          | 1   |
|      | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?         |              |          |   |
|      | disqualified person?   |              |          |   |
|      | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?                                   |              |          |   |
|      | (5) Transfer any income or assets to a disqualified person (or make any of either available for                        |              |          |   |
|      | the benefit or use of a disqualified person)?  | 1            | }        |   |
|      | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the                             |              |          |   |
|      | foundation agreed to make a grant to or to employ the official for a period after                                      |              |          |   |
|      | termination of government service, if terminating within 90 days )   |              | '        |   |
| ь    | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | ļ            |          |   |
|      | section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions                            | 1b           |          | X   |
|      | Organizations relying on a current notice regarding disaster assistance, check here                                    |              |          |   |
| C    | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that           | L            |          | ]   |
|      | were not corrected before the first day of the tax year beginning in 2017?   | 1c           |          | X   |
| 2    | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private            | ļ            |          |   |
|      | operating foundation defined in section 4942(j)(3) or 4942(j)(5)).   |              | i        |   |
| а    | At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and                            | ļ            | 1        |   |
|      | 6e, Part XIII) for tax year(s) beginning before 2017?  |              |          |   |
|      | If "Yes," list the years   |              |          |   |
| b    | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)         |              |          | [ [   |
|      | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to     | 2b           |          | X   |
| _    | all years listed, answer "No" and attach statement - see instructions.)  |              |          | <del>- ^</del>                                    |
| С    | •  |              |          |   |
| 30   | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise                          | 1            | !        |   |
| 98   | at any time during the year?   |              |          |   |
| h    | If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or            | ł            |          |   |
| ~    | disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the          |              |          |   |
|      | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of         |              |          |   |
|      | the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the                   |              | <u> </u> |   |
|      | foundation had excess business holdings in 2017 )  | 3b           | ļ        |   |
| 4a   | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?        | 4a           |          | X   |
|      | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its         | <u></u>      | <u> </u> | لبيا  |
|      | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?     | 4b           |          | X   |
|      | F  | rm <b>99</b> | 0-PF     | (2017)  |

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| Par      | t VII-B Statements Regarding Activities 1                                     | or Which Form 4   | <u> 1720 May Be Req</u>     | <u>uired (continued)</u>   |                         |         |        |
|----------|---|---|-----------------------------|--|-------------------------|---------|--------|
| 5a       | During the year, did the foundation pay or incur any amo                      | ount to   |                             |  |                         | Yes     | No     |
|          | (1) Carry on propaganda, or otherwise attempt to influe                       | nce legislation (sectio   | n 4945(e))?                 | . Yes X No   |                         |         |        |
|          | (2) Influence the outcome of any specific public ele                          | ection (see section   | 4955), or to carry or       | n,   |                         |         | }      |
|          | directly or indirectly, any voter registration drive?                         |   |                             | . Yes X No   |                         | [       |        |
|          | (3) Provide a grant to an individual for travel, study, or o                  |   |                             |  | 1                       |         |        |
|          | (4) Provide a grant to an organization other than a                           | • •   |                             |  | 1                       | [ [     |        |
|          | section 4945(d)(4)(A)? See instructions                                       | -   |                             |  |                         |         |        |
|          | (5) Provide for any purpose other than religious, cl                          |   |                             |  | 1                       | i i     | 1 1    |
|          | purposes, or for the prevention of cruelty to children                        |   |                             |  |                         |         |        |
| b        | If any answer is "Yes" to 5a(1)-(5), did any of the                           |   |                             |  | ,                       |         | 1      |
|          | Regulations section 53 4945 or in a current notice regar                      |   | •                           | *  | 5b                      |         | X      |
|          | Organizations relying on a current notice regarding disas                     | ster assistance, check  | here                        |  |                         |         | ī      |
| С        | If the answer is "Yes" to question 5a(4), does the                            |   |                             | •  |                         |         |        |
| _        | because it maintained expenditure responsibility for the                      |   |                             |  |                         | }       |        |
|          | If "Yes," attach the statement required by Regulations se                     |   |                             |  |                         |         |        |
| 6a       | Did the foundation, during the year, receive any fur                          |   | ectly, to pay premiun       | ns   | 1                       | ŀ       |        |
|          | on a personal benefit contract?   | •   |                             | Yes X No   |                         |         |        |
| ь        | Did the foundation, during the year, pay premiums, direct                     |   |                             | . — —  | 6b                      |         | X      |
|          | If "Yes" to 6b, file Form 8870  |   | •                           |  |                         |         | 1      |
| 7a       | At any time during the tax year, was the foundation a pa                      | rty to a prohibited tax   | shelter transaction?        | Yes X No   |                         |         |        |
|          | If "Yes," did the foundation receive any proceeds or have                     |   |                             |  | 7b                      |         |        |
| Par      | VIII   Information About Officers, Directo                                    | rs, Trustees, Fou   | indation Manager            | s, Highly Paid Emp   | loyees,                 |         |        |
| _        | and Contractors List all officers, directors, trustees, foundation management | anagers and their   | componention See            | instructions   |                         |         |        |
| <u> </u> |   | (b) Title, and average  | (c) Compensation            | (d) Contributions to   | (e) Expens              | e accor | ınt    |
|          | (a) Name and address  | hours per week devoted to position                              | (If not paid,<br>enter -0-) | employee benefit plans<br>and deferred compensation                            | other all               | owance  | s      |
| BANK     | OF AMERICA, N.A.  | CO-TRUSTEE  |                             |  |                         |         |        |
| 515 S    | FLOWER ST, LOS ANGELES, CA 90071-2201   | 1 1   | 43,807.                     | 0-   |                         |         | -0-    |
|          | LM H STEWART  | CO-TRUSTEE  |                             |  |                         |         |        |
| P 0.     | BOX 362, SHAVER LAKE, CA 93664-0362   | 5   | 17,750.                     | 0-   |                         |         | -0-    |
| SILVE    | STRE ARIAS  | CO-TRUSTEE  |                             |  |                         |         |        |
| P 0.     | BOX 7620, FRESNO, CA 93747-7620   | 2   | 17,750.                     | -0-  |                         |         | -0-    |
|          | . TOOKOIAN  | CO-TRUSTEE  |                             |  |                         |         |        |
| 4883     | N VAN NESS BLVD, FRESNO, CA 93704-3124  | _ 2   | 17,750.                     | 0-   |                         |         | -0-    |
| 2        | Compensation of five highest-paid employees "NONE."                           | (other than thos  | e included on line          | e 1 - see instructio   | ns). If n               | one,    | enter  |
| (a)      | Name and address of each employee paid more than \$50,000                     | (b) Title, and average<br>hours per week<br>devoted to position | (c) Compensation            | (d) Contributions to<br>employee benefit<br>plans and deferred<br>compensation | (e) Expens<br>other all | e accou | unt,   |
|          |   |   |                             |  |                         |         |        |
| NON:     | <u> </u>  |   | NONE                        | NONE   | N                       | ONE     |        |
|          |   |   |                             |  |                         |         |        |
|          |   |   | <del></del>                 |  |                         |         |        |
|          |   | ]   |                             |  |                         |         |        |
|          |   |   |                             |  |                         |         |        |
|          |   |   |                             |  |                         |         |        |
|          |   | ļ   |                             |  |                         |         |        |
|          |   |   |                             |  |                         |         |        |
|          |   | Ll  |                             | <u> </u>   |                         |         |        |
| Total    | number of other employees paid over \$50,000                                  |   | <u> </u>                    | <u> ▶  </u>  |                         | ONE     |        |
|          |   |   |                             |  | Form <b>99</b>          | U-PF    | (2017) |

|           | ve highest-paid independent contractors for professional services. See instructions. If none, enter "NONE  | ."               |
|-----------|--|------------------|
|           | (a) Name and address of each person paid more than \$50,000 (b) Type of service  | (c) Compensation |
| 10170     |  | \.               |
| ONE       | <del></del>  | NONE             |
|           | <del></del>  |                  |
|           |  | <del></del>      |
|           |  |                  |
|           |  |                  |
|           |  |                  |
|           |  |                  |
| otal nui  | mber of others receiving over \$50,000 for professional services   | NONE             |
| Part IX-  |  |                  |
|           | foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of ations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses         |
| 1 NONE    | 3  |                  |
|           |  |                  |
|           |  |                  |
| 2         |  |                  |
|           |  |                  |
| 3         |  |                  |
|           |  |                  |
| . —       |  |                  |
| 4         |  |                  |
|           |  |                  |
| art IX-   | Summary of Program-Related Investments (see instructions)  |                  |
| Describe  | e the two largest program-related investments made by the foundation during the tax year on lines 1 and 2  | Amount           |
| 1 NONE    | <u> </u>   |                  |
|           |  |                  |
| 2         |  |                  |
|           |  |                  |
| All othe  | r program-related investments. See instructions  |                  |
| All Gille | · · · ·  |                  |
| 3 N∪N F   |  |                  |
| 3 NONE    |  |                  |
| 3 NONE    |  |                  |

| Par | Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)   | ign toun  | dations,               |
|-----|--|-----------|------------------------|
| 1   | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,  |           |                        |
|     | purposes:  |           |                        |
| а   | Average monthly fair market value of securities  | 1a        | 3,980,531.             |
| b   | Average of monthly cash balances   | 1b        | 227,992.               |
| C   | Fair market value of all other assets (see instructions)   | 1c        | 6,600.                 |
| d   | <b>Total</b> (add lines 1a, b, and c)  | 1d        | 4,215,123.             |
| е   | Reduction claimed for blockage or other factors reported on lines 1a and   | 1 1       |                        |
|     | 1c (attach detailed explanation)   | <u>  </u> |                        |
| 2   | Acquisition indebtedness applicable to line 1 assets   | 2         | NONE NONE              |
| 3   | Subtract line 2 from line 1d   | 3         | 4,215,123.             |
| 4   | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see   | } }       |                        |
|     | instructions)  | 4         | 63,227.                |
| 5   | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4  | 5         | 4,151,896.             |
| 6   | Minimum investment return. Enter 5% of line 5  | 6         | 207,595.               |
| Par | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations, check here ▶ and do not complete this part) | ndations  |                        |
| 1   | Minimum investment return from Part X, line 6  | 1         | 207,595.               |
| 2 a | Tax on investment income for 2017 from Part VI, line 5 2a 5,026.   |           |                        |
| b   | Income tax for 2017 (This does not include the tax from Part VI.).   | 1l        |                        |
| c   | Add lines 2a and 2b  | 2c        | 5,026.                 |
| 3   | Distributable amount before adjustments. Subtract line 2c from line 1  |           | 202,569.               |
| 4   | Recoveries of amounts treated as qualifying distributions  | 4         | NONE                   |
| 5   | Add lines 3 and 4  | 5         | 202,569.               |
| 6   | Deduction from distributable amount (see instructions)   | 6         | NONE                   |
| 7   | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,  |           |                        |
|     | line 1   | 7         | 202,569.               |
| Par | t XII Qualifying Distributions (see instructions)  |           |                        |
| 1   | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:   |           |                        |
| а   | Expenses, contributions, gifts, etc total from Part I, column (d), line 26   | 1a        | 419,316.               |
| b   | Program-related investments - total from Part IX-B   | 1b        |                        |
| 2   | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,   |           |                        |
|     | purposes ,   | 2         | NONE                   |
| 3   | Amounts set aside for specific charitable projects that satisfy the:   |           |                        |
| а   | Suitability test (prior IRS approval required)   | 3a        | NONE                   |
| b   | Cash distribution test (attach the required schedule)  | 3b        | NONE                   |
| 4   | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4   | 4         | 419,316.               |
| 5   | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.   |           |                        |
|     | Enter 1% of Part I, line 27b. See instructions   | 5         | N/A                    |
| 6   | Adjusted qualifying distributions. Subtract line 5 from line 4   |           | 419,316.               |
|     | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when call qualifies for the section 4940(e) reduction of tax in those years.              |           | whether the foundation |
|     | darmer to the popular to refer to account of the in most fearer.   |           |                        |

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| Pa       | t XIII Undistributed Income (see instr   | uctions)       |                     |             |                           |
|----------|--|----------------|---------------------|-------------|---------------------------|
|          |  | (a)            | (b)                 | (c)         | (d)                       |
| 1        | Distributable amount for 2017 from Part XI,  | Corpus         | Years prior to 2016 | 2016        | 2017                      |
|          | line 7   |                |                     |             | 202,569.                  |
| 2        | Undistributed income, if any, as of the end of 2017  |                |                     |             |                           |
|          | Enter amount for 2016 only   |                |                     | NONE        | ļ                         |
|          | Total for prior years 20,20,20   |                | NONE                |             |                           |
|          | Excess distributions carryover, if any, to 2017  |                |                     |             |                           |
|          | From 2012 254, 132.  |                |                     |             | ļ                         |
|          | From 2013 209, 411.  |                |                     |             | J                         |
|          | From 2014  |                |                     |             |                           |
|          | From 2015  |                |                     |             | į                         |
|          | From 2016  |                |                     |             | ·                         |
|          | Total of lines 3a through e  | 1,246,641.     |                     |             |                           |
|          | Qualifying distributions for 2017 from Part XII,   | 1,210,011.     |                     |             |                           |
| •        | line 4 ► \$ 419,316.   |                |                     |             |                           |
| _        |  |                | 1                   | NONE        |                           |
|          | Applied to 2016, but not more than line 2a   |                |                     | NONE        | <u></u>                   |
| b        | Applied to undistributed income of prior years   |                | NONE                |             | [                         |
|          | (Election required - see instructions)   |                | NOINE               |             | <u></u>                   |
| С        | Treated as distributions out of corpus (Election   | NONE           |                     |             |                           |
|          | required - see instructions)   | NONB           | <del></del>         |             | 202,569.                  |
|          | Applied to 2017 distributable amount   | 216,747.       |                     |             | 202,303.                  |
|          | Remaining amount distributed out of corpus   | NONB NONB      |                     |             | NONE                      |
| 5        | Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same | INOINE         |                     |             | INOINE                    |
|          | amount must be shown in column (a) )   |                |                     |             |                           |
| 6        | Enter the net total of each column as  | Kasa Star Tage |                     | .,          | 4 × 60 · *                |
|          | indicated below:   | 1,463,388.     |                     |             |                           |
|          | Corpus Add lines 3f, 4c, and 4e Subtract line 5  | 1,403,300.     | <u> </u>            | <del></del> |                           |
| b        | Prior years' undistributed income Subtract   | 1              | NONE                |             |                           |
|          | Enter the amount of prior years' undistributed   | <del></del>    | NONE                |             | <u>-</u>                  |
| ٠        | income for which a notice of deficiency has  |                |                     |             | }                         |
|          | been issued, or on which the section 4942(a)   |                | NONE                |             |                           |
|          | tax has been previously assessed   |                | 110111              | <del></del> | <u>'</u>                  |
| d        | Subtract line 6c from line 6b Taxable amount - see instructions                              |                | NONE                |             |                           |
| e        | Undistributed income for 2016 Subtract line  |                | NONE                |             | <del>`</del>              |
| Ĭ        | 4a from line 2a Taxable amount - see   |                |                     | NONE        |                           |
|          | instructions   | <del></del>    | <del></del>         | NOME        | _ <del></del>             |
| f        | Undistributed income for 2017 Subtract lines   | ĺ              |                     |             |                           |
|          | 4d and 5 from line 1 This amount must be   |                |                     |             | NONE                      |
|          | distributed in 2018  | <del></del>    |                     |             | 10112                     |
| 7        | Amounts treated as distributions out of corpus   | ı              |                     |             |                           |
|          | to satisfy requirements imposed by section   |                |                     |             |                           |
|          | 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)                     | NONE           |                     |             |                           |
|          | · '  | 1,01,1         |                     |             |                           |
| 8        | Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)  | 254,132.       |                     |             |                           |
| ۵        | Excess distributions carryover to 2018.  | 231/134.       |                     |             |                           |
| 3        | Subtract lines 7 and 8 from line 6a  | 1,209,256.     | ļ                   |             | j                         |
| 10       | Analysis of line 9   |                | ·—-                 |             | <u>_</u>                  |
|          | Excess from 2013   | j              | ļ                   |             | j                         |
|          | Excess from 2014 244,642.  |                | ]                   |             |                           |
|          | Excess from 2015   | J              | ,                   |             |                           |
|          | Excess from 2016   |                | ,*                  |             | ,                         |
|          | Excess from 2017   | -].            | ,                   |             |                           |
| <u> </u> | 220/17/1   | 1              |                     |             | Form <b>990-PF</b> (2017) |

| a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, anerth deate of the ruling   | 990-PF (2017)                         | <del></del>               |                     |  | 3188321  |              |                   | Page    |
|---|---------------------------------------|---------------------------|---------------------|--|--|--------------|-------------------|---------|
| foundation, and the ruling is effective for 2017, ander the date of the ruling.  De Cheek box to indicate whether the foundation is a private operating foundation described in section  Tax year Prior 3 years  passed are incore from Part  Tax year Prior 3 years  Tax year Prior 3 years  Prior 3 years  Prior 3 years  Prior 3 years  Self- and a section of the sub-passed are incored from the foundation of the passed in the   | rt XIV Private Ope                    | rating Foundations        | see instructions    | and Part VII-A, quest                            | on 9)  |              | NOT APPL          | ł(A)    |
| b Check box to indicate whether the foundation is a private operating foundation described in section 3492(HIS)-of Tax year Prior 3 years protect the atmosthe from Fart year tension from Fart year stated.  1   |                                       | =                         |                     | , ,  | 7  |              |                   |         |
| Tax year Pinor 3 years pused for income from Part (el 2017 (b) 2016 (el 2015 (el 2015  Consequence of the act pused for income from Part XIA to a table set year betted.  Consequence of the act pused for the act  |                                       |                           |                     | -  |  | 1 40.404.44  | <del></del>       |         |
| 28 Einer, the leased of the age (a) 2017 (b) 2016 (c) 2015 (c) 2016 (c) 201  | Check box to indicate w               |                           | a private operating |  | n section  | 4942(j)(:    | 3) or   49        | 42(j)(! |
| is of the maintenant investment return from Par X for each year letted.  Conshiping distributions from Par X, Xi, Ince 4 for saving stands and an advantage of the construction of the con  | Enter the lesser of the ad-           |                           |                     | <del></del>                                      | (1) 0  | 211          | (e) Total         | i       |
| return from Part X for each year Insted.  B 85% of time 2 a.  Countering admibitions from Part XIL have 1 for each year Insted.  Amounts enclosed in line 2 cost.  Countering admibitions from Part XIL have 1 for each year Insted.  Countering admibitions from Part XIL have 1 for each year Insted.  Countering admibitions from Part XIL have 1 for each year Insted.  Countering admibitions from Part XIL have 1 for each year Insted.  Countering admibition is stored conduct.  Countering admibition is stored conduct of except in the part of the countering of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  2 information Regarding Countribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here >   |                                       | (a) 2017                  | (b) 2016            | (c) 2015   | (d) 2  | 014          |                   |         |
| b 85% offine 2a   | return from Part X for each           |                           |                     |  | ] ,  |              |                   |         |
| Consider detarbotions from the XX Nation & You was trained.  d Amounts encluded in line 2 cox leased detector for service conduct of exempt services  | · -                                   | <del></del>               |                     | <del> </del>                                     | <del>                                     </del> |              |                   |         |
| As Anounts ended in line 2 not good and a contribution of the part only if the foundation had \$5,000 or more any time during the year - see instructions.]  **Complete 2s, 0 or 6 or the all announce of search secretic state and the search of the search se |                                       | <del></del>               |                     | <del> </del>                                     | //   |              |                   |         |
| d Amports included in limit 22 can used directly for states conduct of seeming stamutes   |                                       | }                         |                     |  |  | ì            |                   |         |
| of exempl activates   | · •                                   |                           |                     | <del>                                     </del> | <del></del>                                      |              |                   |         |
| © Country and antibutions make diversity for seven another of the seven and the seven   |                                       |                           |                     |  |  |              |                   |         |
| discretify for some conduct of exempt schores blooms and the contribution of the contribution of the contribution of the contribution of any time during the year - see instructions.)  1 Information Regarding Foundation Managers:  2 List any managers of the foundation who own 10% or more of the stock of a corporation for an equally large ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., programs:  Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and downship of a partnership or other entity) of which the foundation has a 10% or greater interest.  SEE ATTACHED STATEMENT FOR LINE 2  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutifactors.  SEE ATTACHED STATEMENT FOR LINE 2  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutifactors.  SEE ATTACHED STATEMENT FOR LINE 2  | -                                     |                           |                     | /  |  |              |                   |         |
| 20 from his 2 ·   | directly for active conduct of        |                           |                     |  |  |              |                   |         |
| a hasers interest used upon Assers all enterwise uses - enter (1) Value of all assets   |                                       |                           |                     |  |  |              |                   |         |
| a "Assert alternative east -enter (1) Whe of assets outlying under section (2) white of assets outlying under section (3) and a stream of the assets outlying under section (3) and a stream of the assets outlying under section (3) and a stream of the assets outlying under section (3) and a stream of the assets outlying under section (3) and a stream of the assets outly in the asset of the stream of the assets outly in the assets of the stream of of    |                                       |                           |                     |  |  |              |                   |         |
| 2   Value of assets qualifying under section of \$45(i)(3)(8)(6)  |                                       |                           |                     |  |  |              |                   |         |
| where section determined a literature test- ment return shown in Part X, lines for each year isted  **Support alternative test- ment return shown in Part X, lines for each year isted  **Support alternative test- ment return shown in Part X, lines for each year isted  **Support alternative test- ment return shown in Part X, lines for each year isted  **Support alternative test- ment return shown in Part X, lines for each year isted  **Support alternative test- ment return shown in Part X, lines for each year isted  **Support alternative test- ment return shown in Part X, lines for each year isted  **Support alternative test- ment return shown in Part X, lines for each year isted  **Support alternative test- ment return shown in Part X, lines for each year isted  **Support alternative test- ment return shown in Part X, lines for each year isted  **Support from general production of the part only if the foundation had \$5,000 or more exempt organizations as provided in section \$920 or more general public and 5 or more exempt organizations as provided in section \$900 or more any time during the year - see instructions.  **Information Regarding Foundation Managers:**  a List any managers of the foundation who along the part only if the foundation had \$5,000 or more any time during the year - see instructions on the part only if the foundation makes are contributed more than \$5,000 or for the close of any tax year (but only if they have contributed more than \$5,000 or (See section \$0.7(d)(2).  **NONE**  **DINE**  **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  **Check here **Diff if the foundation only makes contributions to preselected charitable organizations and do unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations and do unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under oth complete it  | (1) Value of all assets               |                           |                     | /  | ļ  |              |                   |         |
| b 48-24/19/18/16/1  |                                       |                           |                     |  |  |              |                   |         |
| emer 2/3 of minimum investiment returns shown in Part X, three for each year inted 3  (1) Total support other than gress investment incomes prosestment incomes provided in section \$12(4)(5)  (2) Support from general public and 3 or more provided in section \$422 (10(3)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)   |                                       |                           | /                   | <del> </del>                                     | <u> </u>   |              |                   |         |
| ment return shown in Pan X hines for each year listed  C "Support attention the mean interest."  (1) Total support when them programment in the programment in th      |                                       |                           |                     |  |  |              |                   |         |
| c "Support alternative star - enter (1) Total support other than proses invastiment income funeracts, dividended, rends, payments on securities loans (section \$12(18)5), or repailing),   | 1                                     |                           |                     |  |  | 1            |                   |         |
| (1) Total support other than gross investment income formerest, dividends, rents, payments on securities loans (section \$12(a)(5)), or repaired or general public and 5 or more secured organizations as secured organizations as possible of the foundation of support from an exempt organization  |                                       |                           |                     | <del></del>                                      | <del> </del>                                     |              |                   |         |
| gross investment income (interest, dividends, rents, payments on securies) payments on securies (indends, rents, payments on securies) payments on securities (indends, rents, payments on securities).  2) Support from general public and 5 or more seemed public and 5 or more seemed organization as (indialBilloii).  (3) Largest amount of support from an exempt organization.  (4) Gross investment income.  1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)[2].)  NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here ▶ if the foundation only makes contributions to preselected charitable organizations and do unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other complete items 2a, b, c, and d. See instructions  a The name, address, and telephone number or email address of the person to whom applications should be addressed. SEE STATEMENT 11  b The form in which applications should be submitted and information and materials they should include:  SEE ATTACHED STATEMENT FOR LINE 2  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutifactors.  SEE ATTACHED STATEMENT FOR LINE 2  |                                       |                           |                     |  |  |              |                   |         |
| payments on securities to considering statistics to the securities to considering statistics.  2) Support from general public and 5 or more seemst organizations as provided in section 4542 (3) (15) (15) (15) (15) (15) (15) (15) (15   | gross investment income               |                           |                     |  |  |              |                   |         |
| Complete this part only if the foundation had \$5,000 or more any time during the year - see instructions.)   Complete this part only if the foundation had \$5,000 or more any time during the year - see instructions.)   Complete this part only if the foundation had \$5,000 or more any time during the year - see instructions.)   Information Regarding Foundation Managers:   List any managers of the foundation who have contributed more than 2% of the total contributions received by before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)   NONE   |                                       |                           |                     |  |  | 1            |                   |         |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942 (in 3 largest amount of support from an exempt organization  |                                       |                           |                     |  |  |              |                   |         |
| exempt organizations as provided in section 4942 (il/318/limi)  |                                       |                           | /                   |  |  |              |                   |         |
| (ISI) Express amount of support from an exempt organization   |                                       | \frac{1}{2}               |                     |  |  |              |                   |         |
| (3) Largest amount of support from an example organization  |                                       |                           |                     |  |  |              |                   |         |
| Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more any time during the year - see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here ▶ if the foundation only makes contributions to preselected charitable organizations and dor unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other complete items 2a, b, c, and d. See instructions  a The name, address, and telephone number or email address of the person to whom applications should be addressed. SEE STATEMENT 11  b The form in which applications should be submitted and information and materials they should include:  SEE ATTACHED STATEMENT FOR LINE 2  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutificators.  SEE ATTACHED STATEMENT FOR LINE 2   | (3) Largest amount of sup-            |                           |                     |  |  |              |                   |         |
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| a List any managers of the foundation who have contributed more than 2% of the total contributions received by the before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  NONE  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  NONE  linformation Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here ▶ if the foundation only makes contributions to preselected charitable organizations and do unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under oth complete items 2a, b, c, and d. See instructions  a The name, address, and telephone number or email address of the person to whom applications should be addressed.  SEE STATEMENT 11  b The form in which applications should be submitted and information and materials they should include:  SEE ATTACHED STATEMENT FOR LINE 2  c Any submission deadlines.  SEE ATTACHED STATEMENT FOR LINE 2  |                                       |                           |                     |  | <del> </del>                                     |              |                   |         |
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| 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and do unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under oth complete items 2a, b, c, and d. See instructions  a The name, address, and telephone number or email address of the person to whom applications should be addressed. SEE STATEMENT 11  b The form in which applications should be submitted and information and materials they should include: SEE ATTACHED STATEMENT FOR LINE 2  c Any submission deadlines.  SEE ATTACHED STATEMENT FOR LINE 2  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutifactors.  SEE ATTACHED STATEMENT FOR LINE 2   |                                       |                           |                     |  |  |              |                   |         |
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| complete items 2a, b, c, and d. See instructions  a The name, address, and telephone number or email address of the person to whom applications should be addressed.  SEE STATEMENT 11  b The form in which applications should be submitted and information and materials they should include:  SEE ATTACHED STATEMENT FOR LINE 2  c Any submission deadlines.  SEE ATTACHED STATEMENT FOR LINE 2  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutifactors.  SEE ATTACHED STATEMENT FOR LINE 2  | Check here ► if the                   | e foundation only m       | akes contributions  | to preselected char                              | itable orgai                                     | nizations ar | nd does not       | acc     |
| a The name, address, and telephone number or email address of the person to whom applications should be addressed.  SEE STATEMENT 11  b The form in which applications should be submitted and information and materials they should include:  SEE ATTACHED STATEMENT FOR LINE 2  c Any submission deadlines.  SEE ATTACHED STATEMENT FOR LINE 2  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutifactors.  SEE ATTACHED STATEMENT FOR LINE 2  |                                       |                           |                     | rants, etc., to individua                        | als or organ                                     | izations und | ier other con     | aitio   |
| SEE STATEMENT 11  b The form in which applications should be submitted and information and materials they should include:  SEE ATTACHED STATEMENT FOR LINE 2  c Any submission deadlines.  SEE ATTACHED STATEMENT FOR LINE 2  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutifactors.  SEE ATTACHED STATEMENT FOR LINE 2  |                                       |                           |                     | e nerson to whom ann                             | lications sho                                    | ould be addr | hassa             |         |
| b The form in which applications should be submitted and information and materials they should include:  SEE ATTACHED STATEMENT FOR LINE 2  c Any submission deadlines.  SEE ATTACHED STATEMENT FOR LINE 2  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutifactors.  SEE ATTACHED STATEMENT FOR LINE 2  | · · · · · · · · · · · · · · · · · · · | *                         | sman address or m   | c person to whom app                             | neations sinc                                    | old be dadi  | C33CG.            |         |
| SEE ATTACHED STATEMENT FOR LINE 2  c Any submission deadlines. SEE ATTACHED STATEMENT FOR LINE 2  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of instituti factors.  SEE ATTACHED STATEMENT FOR LINE 2   | The form in which appli               | cations should be subr    | utted and informat  | tion and materials they                          | should inclu                                     | de:          | <del></del>       |         |
| c Any submission deadlines.  SEE ATTACHED STATEMENT FOR LINE 2  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of instituti factors.  SEE ATTACHED STATEMENT FOR LINE 2   |                                       |                           |                     | mon and materials they                           |  |              |                   |         |
| SEE ATTACHED STATEMENT FOR LINE 2  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of instituti factors.  SEE ATTACHED STATEMENT FOR LINE 2  | ond Attriction of                     | MIDMONI TOK DIN           |                     |  |  |              |                   |         |
| d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions.  SEE ATTACHED STATEMENT FOR LINE 2  Form  | Any submission deadlin                | es.                       |                     |  |  |              |                   |         |
| factors.  SEE ATTACHED STATEMENT FOR LINE 2  Form   | SEE ATTACHED ST                       | ATEMENT FOR LIN           | E 2                 |  |  |              |                   |         |
| factors.  SEE ATTACHED STATEMENT FOR LINE 2  Form   |                                       |                           |                     |  |  |              |                   |         |
| SEE ATTACHED STATEMENT FOR LINE 2   |                                       | nitations on awards,      | such as by geog     | raphical areas, charit                           | able fields,                                     | kinds of i   | nstitutions, o    | r ot    |
| SA Form   |                                       | AMEMBNIM DOD I IN         | TP 0                |  |  |              |                   |         |
|   |                                       | WIELIEMI LOK PIN          | E Z                 |  |  |              | Form <b>990-P</b> | F (20   |
| DZ1284 L775 12/31/2018 15:12:58   |                                       | /31/2018 15:12:           | 58                  |  |  |              | 34                |         |

| Part XV Supplementary Information (continued)  3 Grants and Contributions Paid During the Year or Approved for Future Payment  Recipient   If recipient is an individual, show any relationship to any foundation manager or substantial contributor   Purpose of grant or contribution   Amount    Name and address (home or business)   Amount   Purpose of grant or contribution   Purpose of grant or contrib |  |            |                                  |              |  |  |  |  |  |
|--|--|------------|----------------------------------|--------------|--|--|--|--|--|
| 2 Grants and Contributions Paid Durin  | If recipient is an individual,                     | Foundation | dture Payment                    |              |  |  |  |  |  |
| Nema and address (house as house as)   | show any relationship to<br>any foundation manager | status of  | Purpose of grant or contribution | Amount       |  |  |  |  |  |
| Name and address (nome or business)  | or substantial contributor                         | recipient  |                                  | <del> </del> |  |  |  |  |  |
| a Paid during the year   |  | 1          | 1                                | 1            |  |  |  |  |  |
|  |  |            |                                  | 221 222      |  |  |  |  |  |
| SEE STATEMENT 39   |  | ļ          |                                  | 281,000.     |  |  |  |  |  |
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| Total  | <u> </u>   |            | ▶ 3a                             | 281,000.     |  |  |  |  |  |
| <b>b</b> Approved for future payment   |  |            |                                  |              |  |  |  |  |  |
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| Total  | <u> </u>   | <u> </u>   | ▶ 3b                             |              |  |  |  |  |  |

| Part XVI-                                      | A Analysis of Income-Production                                 | ucing Act            | ivities              |  | <del></del>                |  |  |
|--|---|----------------------|----------------------|--|----------------------------|--|--|
| Enter gross amounts unless otherwise indicated |   |                      | ated business income | Excluded by                                      | y section 512, 513, or 514 | (e)  |  |
|  | service revenue   | (a)<br>Business code | (b)<br>Amount        | (c)<br>Exclusion code                            | (d)<br>Amount              | Related or exempt function income (See instructions) |  |
| a  | 3017100 16701100  |                      |                      | <del>                                     </del> |                            | (See instructions )                                  |  |
|  |   |                      |                      | <del>                                     </del> |                            |  |  |
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| f  |   |                      |                      |  |                            |  |  |
| g Fees a                                       | and contracts from government agencies                          |                      |                      |  |                            |  |  |
| 2 Members                                      | ship dues and assessments                                       |                      |                      |  |                            |  |  |
|  | a savings and temporary cash investments -                      |                      |                      | <u> </u>   |                            |  |  |
| 4 Dividend                                     | s and interest from securities                                  |                      |                      | 14   | 89,503.                    |  |  |
| 5 Net renta                                    | il income or (loss) from real estate:                           |                      |                      | ļ  |                            |  |  |
| a Debt-  | financed property   |                      |                      | ļ  |                            |  |  |
| <b>b</b> Not d                                 | ebt-financed property   |                      | ļ                    | <del> </del>                                     |                            |  |  |
| 6 Net rental                                   | I income or (loss) from personal property                       |                      |                      | ļ  |                            | <del></del>  |  |
| 7 Other inv                                    | restment income   |                      |                      | 10   | 201 266                    |  |  |
| 8 Gain or (lo                                  | oss) from sales of assets other than inventory                  |                      | ļ                    | 18   | 221,266.                   |  |  |
|  | me or (loss) from special events • • •                          |                      |                      | <u> </u>   | <u> </u>                   | <del></del>  |  |
| •  | ofit or (loss) from sales of inventory                          |                      |                      | <del> </del>                                     |                            | <del> </del>   |  |
|  | venue a   |                      |                      | 1  | 2,018.                     |  |  |
|  | HER INCOME  |                      |                      | <del>  -</del>                                   | 2,010.                     |  |  |
|  |   |                      |                      | -  |                            |  |  |
| e  |   |                      |                      | <del> </del>                                     |                            |  |  |
|  | Add columns (b), (d), and (e)                                   |                      |                      | <del> </del>                                     | 312,787.                   |  |  |
|  | Id line 12, columns (b), (d), and (e)                           |                      | L                    |  |                            | 312,787.   |  |
|  | eet in line 13 instructions to verify calcu                     |                      |                      |  |                            | <del></del>  |  |
| Part XVI-I                                     | Relationship of Activities                                      | to the A             | ccomplishment of Ex  | cempt Pur  | poses                      |  |  |
| Line No.                                       | Explain below how each activit accomplishment of the foundation |                      |                      |  |                            |  |  |
|  |   |                      |                      |  |                            |  |  |
|  |   |                      |                      |  |                            |  |  |
|  |   |                      | NOT APPLICABL        | E  |                            |  |  |
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| ł  |   |                      |                      |  |                            |  |  |

| Form 99 | 0-PF (2         | 2017)                         |                 |  |               | 94-3188321                  |                                      | Р               | age 13     |
|---------|-----------------|-------------------------------|-----------------|--|---------------|-----------------------------|--------------------------------------|-----------------|------------|
| Part    | XVII            | Information R<br>Exempt Organ |                 | ansfers to and Tra   | insactions a  | nd Relationship             | os With Noncha                       | ritabl          | е          |
| 1       | n sec<br>organi | tion 501(c) (other zations?   | than section    | engage in any of the 501(c)(3) organization                                  | ons) or in se | ction 527, relatir          |                                      | Yes             | No         |
|         |                 |                               |                 | a noncharitable exem   |               |                             | -                                    |                 |            |
|         |                 |                               |                 | • • • • • • • • • • • •  |               |                             |                                      | (1)             | X          |
| •       |                 | ner assets<br>transactions:   |                 |  |               |                             | · · · · · · · · <u>la</u>            | (2)             | 1^         |
|         |                 |                               | charitable ever | npt organization   |               |                             | <br> 16                              | (1)             | X          |
|         |                 |                               |                 | ole exempt organizatio   |               |                             |                                      |                 | Х          |
|         |                 |                               |                 | rassets  |               |                             |                                      |                 | X          |
|         |                 |                               |                 |  |               |                             |                                      |                 | X          |
|         |                 |                               |                 |  |               |                             |                                      |                 | X          |
|         |                 |                               |                 | p or fundraising solicit   |               |                             |                                      |                 | X          |
|         |                 |                               |                 | its, other assets, or paid<br>es," complete the follo                        |               |                             |                                      |                 |            |
|         |                 |                               |                 | ices given by the repo   |               |                             |                                      |                 |            |
|         |                 |                               |                 | gement, show in colu   |               |                             |                                      |                 |            |
| (a) Lin | e no            | (b) Amount involved           | (c) Name of     | noncharitable exempt organiz   | ation (d) C   | Description of transfers, t | ransactions, and sharing             | arrangem        | ents       |
|         |                 | <del></del>                   |                 |  |               |                             |                                      |                 | _          |
|         |                 |                               |                 |  |               |                             |                                      |                 |            |
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|         |                 |                               |                 |  |               |                             |                                      |                 |            |
| c       | describ         | •                             | (other than se  | filiated with, or relate ction 501(c)(3)) or in s                            |               |                             | _                                    | Yes [           | X No       |
|         |                 | (a) Name of organizatio       |                 | (b) Type of orga   | nization      | (c) D                       | escription of relationship           |                 |            |
|         |                 |                               |                 |  |               | ļ                           |                                      |                 |            |
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|         |                 |                               |                 | I<br>ined this return, including acco<br>taxpayer) is based on all informati |               |                             | best of my knowledge a               | nd belief,      | it is true |
| Sign    |                 | 1. 14                         | ii.             | 12/31/201  | O MAN         | AGING DIR                   | May the IRS d                        |                 |            |
| Here    | Sign            | nature of officer or trustee  |                 | 1 12/31/201<br>Date  | Title         | AGING DIK                   | with the prepare<br>See instructions | er shown<br>Yes | below?     |
|         | 1 "             | ANK OF AMERICA                | , N.A.          | Date   | 1166          |                             | oce manucions                        | '"              |            |
| Paid    | <u> </u>        | Print/Type preparer's na      |                 | Preparer's signature   |               | Date                        | Check If PTIN                        | l               |            |
| Prepa   | arer            | Firm's name                   |                 |  |               | Fire                        | m's EIN                              |                 |            |

Phone no

Firm's name Use Only Firm's address ▶

38

- DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF, PART I

| NET<br>INVESTMENT<br>INCOME             | 2,137.<br>6,656.<br>50,604.<br>1,611.<br>28,459.   |
|---|--|
| REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | 2,137.<br>6,656.<br>11.<br>50,604.<br>25.<br>1,611.<br>28,459.   |
| DESCRIPTION                             | USGI REPORTED AS NONQUALIFIED DIVIDENDS FOREIGN DIVIDENDS NONDIVIDEND DISTRIBUTIONS DOMESTIC DIVIDENDS OTHER INTEREST NONQUALIFIED FOREIGN DIVIDENDS NONQUALIFIED DOMESTIC DIVIDENDS |

39

FORM 990PF, PART I - OTHER INCOME 

DESCRIPTION

OTHER INCOME

TOTALS

NET INVESTMENT INCOME 1 1 1 1 1 EXPENSES PER BOOKS REVENUE AND

2,018. 

2,018. 

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STATEMENT

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FORM 990PF, PART I - LEGAL FEES

| REVENUE AND AND EXPENSES INVESTMENT NET CHARITABLE INCOME INCOME TOTALITABLE PER BOOKS INCOME TOTALITABLE | 98,363                                   |
|---|--|
| DESCRIPTION   | LAW OFFICE OF MALCOLM H STEWAR<br>TOTALS |

| מחחח מיידחיייוססטי ד שמיים חחססס א | M YYOFF, FAKI I - ACCOONTING FEED |       |
|------------------------------------|-----------------------------------|-------|
| (                                  | r.C.R                             | 11 11 |

| CHARITABLE<br>PURPOSES                  | 1,070.                |
|---|-----------------------|
| · ADJUSTED<br>NET<br>INCOME             | NONE                  |
| NET<br>INVESTMENT<br>INCOME             | 1,605.                |
| REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | 2,675.<br>2,675.      |
|   | BOA<br>TOTALS         |
| DESCRIPTION                             | TAX PREPARATION FEE - |

| PROFESSIONAL FEES |                |
|-------------------|----------------|
| OTHER             |                |
| ı                 | 19<br>11<br>11 |
| Η                 | ii<br>H        |
| PART              |                |
| 990PF,            |                |
| FORM              | 11 22 11 15 11 |

| NET<br>INVESTMENT<br>INCOME             | 1,155.<br>1,155.<br>=================================== |
|---|---|
| REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | 1,155.<br>1,155.<br>1,155.                              |
| DESCRIPTION                             | INVESTMENT ADVISORY FEES TOTALS                         |

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BERTHA AND JOHN GARABEDIAN CHARITABLE

94-3188321

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- TAXES

FORM 990PF, PART I

| NET<br>INVESTMENT<br>INCOME             | 362.   | <br>  <br>  <br>  <br>  <br>  <br> |
|---|--|------------------------------------|
| REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | 1,473.<br>2,288.<br>362.<br>105.   | 4,228.                             |
| DESCRIPTION                             | EXCISE TAX - PRIOR YEAR<br>EXCISE TAX ESTIMATES<br>FOREIGN TAXES ON QUALIFIED FOR<br>FOREIGN TAXES ON NONQUALIFIED | TOTALS                             |

FORM 990PF, PART I - OTHER EXPENSES  7

STATEMENT

| REVENUE<br>AND<br>EXPENSES<br>PER BOOKS | .09              |        |  |  |
|---|------------------|--------|--|--|
|   |                  | TOTALS |  |  |
|   |                  | H      |  |  |
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| NOJ                                     | ING FE           |        |  |  |
| DESCRIPTION                             | STATE FILING FEE |        |  |  |
| D.                                      | Š                |        |  |  |

.09 .09 CHARITABLE PURPOSES

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| FORM  | 990PF,              |   |    |      |      | INCREA |     |    |           | но<br> | R<br> | FUND | BA<br> | ALA<br>   | NCES | 3<br>=  |           |
|-------|---------------------|---|----|------|------|--------|-----|----|-----------|--------|-------|------|--------|-----------|------|---------|-----------|
| DESCF | RIPTION             |   |    |      |      |        |     |    | - <b></b> | <br>   |       |      |        | - <b></b> | JOMA | JNT<br> |           |
|       | ROUNDING<br>IG - DI | - | ED | WASH | SALE | LOSS   |     |    |           |        |       |      |        |           |      |         | 4.<br>24. |
|       |                     |   |    |      |      | •      | TOT | AL |           |        |       |      | -      |           |      | :       | 28.       |

| FORM 990PF, PART III - OTHER | DECREASES IN NET WORTH | OR FUND BALANCES                        |
|------------------------------|------------------------|---|
|                              |                        | ======================================= |
| DESCRIPTION                  |                        | AMOUNT                                  |
|                              |                        |   |
|                              |                        |   |
| ROC BASIS ADJUSTMENT         |                        | 3.                                      |
| BASIS ADJUSTMENT - SALES     |                        | 134.                                    |
|                              | TOTAL.                 |   |
|                              | TOTAL                  | 137.                                    |

FORM 990PF, PART VII-B, LN 5(c) EXPENDITURE RESPONSIBILITY STATEMENT 

NAME:

SEE ATTACHMENT

## Statement Attached to Form 990-PF, Return of Private Foundation Substantiation of Exercise of Expenditure Responsibility Form 990-PF, Part VII-B, Line 5c

Name of Foundation: BERTHA AND JOHN GARABEDIAN CHARITABLE

EIN: 94-3188321 Tax Year: 7/31/2018

The following information is provided in accordance with IRC § 4945(h)(3) and Reg. § 53.4945-5(d) to demonstrate that the foundation exercised expenditure responsibility with regard to its grants:

| Name and Address of Grantee  | Date of Grant | Amount of<br>Grant | Purpose of<br>Grant(s) | Amounts<br>Expended by<br>Grantee (based on<br>Grantee Report) | To Grantor's Knowledge, has<br>Grantee Diverted any Portion<br>of the Funds from the<br>Purpose of the Grant? | Dates of any<br>Reports Received<br>from Grantee | Results (and date) of any<br>Verification of the<br>Grantee's Reports<br>(If Required) |
|--|---------------|--------------------|------------------------|--|---|--|--|
| DeBartolo Family Foundation<br>15436 N Florida Ave, Ste 200<br>Tampa, FL 33613 | 09/13/17      | \$ 2,500           | Educational            | \$ 2,500   | No  | 11/26/18   | Not Required   |
| DeBartolo Family Foundation<br>15436 N Florida Ave, Ste 200<br>Tampa, FL 33613 | 12/08/17      | \$ 4,000           | Educational            | \$ 4,000   | No  | 11/26/18   | Not Required   |
|  |               |                    |                        |  |   |  |  |
|  |               |                    |                        |  |   |  |  |
|  |               |                    |                        |  |   |  |  |
|  |               |                    |                        |  |   |  |  |

RECIPIENT NAME:

BANK OF AMERICA, N.A. - JOHN OSTLER

ADDRESS:

515 S FLOWER ST, 27th FL

LOS ANGELES, CA 90071-2201

RECIPIENT'S PHONE NUMBER: 213-861-5183

E-MAIL ADDRESS: N/A

FORM, INFORMATION AND MATERIALS:

LETTER OF INQUIRY DESCRIBING THE ORGANIZATION, ITS REQUEST FOR FUNDING AND ITS GOALS TO BE ACCOMPLISHED WITH THE FUNDING, IF GRANTED

SUBMISSION DEADLINES:

LETTER OF INQUIRY - JUNE 1; FOUNDATION APPLICATION SENT TO SELECTED PROSPECTS - AUGUST 1

RESTRICTIONS OR LIMITATIONS ON AWARDS:

RESTRICTED TO QUALIFIED PUBLIC CHARITIES WITHIN THE MEANING OF IRC SECTIONS 170(C)(2), 501(C)(3), 2055(A) & 2522(A)

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: ALFRED UNIVERSITY ADDRESS: ONE SAXON DR ALFRED, NY 14802-1205 RELATIONSHIP: N/APURPOSE OF GRANT: FOR SCHOLARSHIP FUND FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 500. RECIPIENT NAME: AMERICAN RED CROSS ADDRESS: 2002 N FINE AVE FRESNO, CA 93727 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 500. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: ARMENIAN TECHNOLOGY GROUP, INC. ADDRESS: 550 E SHAW AVE, STE 130 FRESNO, CA 93710 RELATIONSHIP: N/A

AMOUNT OF GRANT PAID .....

PURPOSE OF GRANT:

PC

DIAGNOSTIC LAB FOR PLANTS FOUNDATION STATUS OF RECIPIENT:

3,000.

| •   |          |
|---|----------|
| FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID                                    | -3188321 |
|   |          |
| RECIPIENT NAME: ARTE AMERICAS - THE MEXICAN ARTS CENTER ADDRESS: 1630 VAN NESS AVE FRESNO, CA 93721 |          |
| RELATIONSHIP: N/A   |          |
| PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC                   |          |
| AMOUNT OF GRANT PAID  | 3,000.   |
| RECIPIENT NAME: BIG BROTHERS BIG SISTERS OF CENTRAL CALIFORNIA                                      |          |
| ADDRESS: 905 N FULTON FRESNO, CA 93728  |          |
| RELATIONSHIP: N/A   |          |
| PURPOSE OF GRANT: SUPPORT 'KIDS WITH CHARACTER' PROGRAM   |          |
| FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID   | 2,000.   |
| AMOUNT OF GRANT PAID  | 2,000.   |
| RECIPIENT NAME: CALIFORNIA FOUNDATION FOR AGRICULTURE IN CLASSROOM                                  |          |
| ADDRESS: 2300 RIVER PLAZA DR SACRAMENTO, CA 95833   |          |
| RELATIONSHIP: N/A   |          |
| PURPOSE OF GRANT: SUPPORT 'WHAT'S GROWIN' ON' PROGRAM   |          |

AMOUNT OF GRANT PAID .....

PC

FOUNDATION STATUS OF RECIPIENT:

1,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_ RECIPIENT NAME: CSU FRESNO FOUNDATION ADDRESS: 4910 N CHESTNUT AVE FRESNO, CA 93726 RELATIONSHIP: N/A PURPOSE OF GRANT: ARMENIAN AGRIBUSINESS EDUCATIONAL FUND FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: CSU FRESNO FOUNDATION ADDRESS: 4910 N CHESTNUT AVE FRESNO, CA 93726 RELATIONSHIP: N/APURPOSE OF GRANT: SUPPORT ARMENIAN STUDIES PROGRAM SCHOLARSHIPS FOUNDATION STATUS OF RECIPIENT: 3,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: CSU FRESNO FOUNDATION ADDRESS: 4910 N CHESTNUT AVE FRESNO, CA 93726 **RELATIONSHIP:** N/APURPOSE OF GRANT: FOR KFSR 90 MORNING JAZZ / JAZZ JOINT JUMP FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

500.

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: CSU FRESNO FOUNDATION ADDRESS: 4910 N CHESTNUT AVE FRESNO, CA 93726 RELATIONSHIP: N/APURPOSE OF GRANT: SUPPORT VETERANS' EDUCATION FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 500. RECIPIENT NAME: CSU FRESNO FOUNDATION ADDRESS: 4910 N CHESTNUT AVE FRESNO, CA 93726 RELATIONSHIP: N/APURPOSE OF GRANT: SUPPORT MESA ENGINEERING PROGRAMS FOUNDATION STATUS OF RECIPIENT: PC3,500. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: CSU FRESNO FOUNDATION ADDRESS:

STATEMENT 15

4910 N CHESTNUT AVE FRESNO, CA 93726

RELATIONSHIP:

PURPOSE OF GRANT:

N/A

PC

2,000.

SUPPORT SUMMER BRIDGE PROGRAM INTERNS

AMOUNT OF GRANT PAID .....

FOUNDATION STATUS OF RECIPIENT:

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: CSU FRESNO FOUNDATION ADDRESS: 4910 N CHESTNUT AVE FRESNO, CA 93726 RELATIONSHIP: N/A PURPOSE OF GRANT: ARMENIAN STUDIES - ARMENIAN GENOCIDE MONUMENT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 11,000. RECIPIENT NAME: CSU FRESNO FOUNDATION ADDRESS: 4910 N CHESTNUT AVE FRESNO, CA 93726 RELATIONSHIP: N/APURPOSE OF GRANT: SUPPORT MOCH TRIAL PROGRAM FOUNDATION STATUS OF RECIPIENT: 500. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: CSU FRESNO FOUNDATION ADDRESS: 4910 N CHESTNUT AVE FRESNO, CA 93726 RELATIONSHIP: N/APURPOSE OF GRANT: CLASSICAL STUDIES FACULTY RESEARCH FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

6,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_ RECIPIENT NAME: CHILDREN OF ARMENIA FUND, INC. 149 FIFTH AVE, SUITE 500 NEW YORK, NY 10010 RELATIONSHIP: N/A PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: CHILDREN'S HOME OF STOCKTON ADDRESS: 430 N PILGRIM ST STOCKTON, CA 95205 RELATIONSHIP: N/APURPOSE OF GRANT: SUPPORT SPECIAL PROJECTS FOUNDATION STATUS OF RECIPIENT: 500. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: C.A.S.A. OF FRESNO & MADIERA COUNTIES ADDRESS: 1252 FULTON MALL FRESNO, CA 93721 RELATIONSHIP: N/A PURPOSE OF GRANT: SUPPORT 'JOURNEY OF HOPE' - AGES 6-12 FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

PC

2,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

FIRE INVESTIGATIVE STRIKE TEAM

TEAM

ADDRESS:

210 S ACADEMY AVE

SANGER, CA 93657

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

K-9 TESSA PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,500.

RECIPIENT NAME:

FRESNO CITY & COUNTY HISTORICAL

SOCIETY

ADDRESS:

7160 W KEARNEY BLVD

FRESNO, CA 93706

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

FRESNO PACIFIC UNIVERSITY

ADDRESS:

1717 S CHESTNUT AVE, BOX 2007

FRESNO, CA 93702

**RELATIONSHIP:** 

N/A

PURPOSE OF GRANT:

SUPPORT YOUTH SOCCER OUTREACH

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ...... 4,000.

500.

RECIPIENT NAME:
GIRL SCOUTS OF CENTRAL CALIFORNIA
SOUTH
ADDRESS:
1377 W SHAW AVE
FRESNO, CA 93711
RELATIONSHIP:
N/A

1,500.

RECIPIENT NAME:
HINDS HOSPICE
ADDRESS:
2490 W SHAW AVE, STE 101
FRESNO, CA 93711
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:

500.

PC

AMOUNT OF GRANT PAID .....

RECIPIENT NAME:
HOLY TRINITY ARMENIAN APOSTOLIC
CHURCH
ADDRESS:
2226 VENTURA ST
FRESNO, CA 93721
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID ...... 10,000.

RECIPIENT NAME:

MANHATTAN INSTITUTE FOR POLICY
RESEARCH, INC.

ADDRESS:
52 VANDERBILT AVE
NEW YORK, NY 10017

RELATIONSHIP:
N/A
PURPOSE OF GRANT:

RECIPIENT NAME:
OPERAWORKS, INC.
ADDRESS:

9836 WHITE OAK AVE, SUITE 102
NORTHRIDGE, CA 91325
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: FRIENDS OF ROOSEVELT SCHOOL OF THE ARTS ADDRESS: P.O. BOX 15343 FRESNO, CA 93702 RELATIONSHIP: N/A PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: ST HELEN'S CATHOLIC SCHOOL ADDRESS: 4888 E BELMONT AVE FRESNO, CA 93727 RELATIONSHIP: N/APURPOSE OF GRANT: SCHOLARSHIPS, FINANCIAL AID, SOCCER PROGRAM FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 8,000. RECIPIENT NAME: ST JOHN GARABED ARMENIAN CHURCH ADDRESS: 4473 30TH ST SAN DIEGO, CA 92116 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

2,000.

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: ST PAUL ARMENIAN CHURCH ADDRESS: 3767 N 1ST ST FRESNO, CA 93726 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... RECIPIENT NAME: SAN JOAQUIN COLLEGE OF LAW ADDRESS: 901 5TH ST CLOVIS, CA 93612 RELATIONSHIP: N/A PURPOSE OF GRANT: SCHOLARSHIPS FOR STUDENTS FOUNDATION STATUS OF RECIPIENT: 5,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: SAN JOAQUIN MEMORIAL HIGH SCHOOL ADDRESS:

1406 N FRESNO ST FRESNO, CA 93703

SUPPORT SOCCER & RUGBY CLUBS FOUNDATION STATUS OF RECIPIENT:

RELATIONSHIP:

PURPOSE OF GRANT:

N/A

PC

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_ RECIPIENT NAME: SAN JOAQUIN RIVER PARKWAY AND CONSERVATION TRUST, INC. ADDRESS: 11605 OLD FRIANT RD FRESNO, CA 93730 **RELATIONSHIP:** N/A PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: SAN JOAQUIN VALLEY TOWN HALL, INC. ADDRESS: P.O. BOX 5149 FRESNO, CA 93755 RELATIONSHIP: N/A PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 500. RECIPIENT NAME: BOY SCOUTS OF AMERICA - SEQUOIA COUNCIL ADDRESS: 6005 N TAMERA AVE FRESNO, CA 93711 **RELATIONSHIP:** N/A PURPOSE OF GRANT: CAMP CHAWANKEE IMPROVEMENTS FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

| BERTHA AND JOHN GARABEDIAN CHARITABLE FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAIL | 94-3188321<br>D |
|--|-----------------|
|  |                 |
| RECIPIENT NAME: SHIN ZEN FRIENDSHIP GARDEN, INC.   |                 |
| ADDRESS: P.O. BOX 16178 FRESNO, CA 93755   |                 |
| RELATIONSHIP: N/A  |                 |
| PURPOSE OF GRANT: SUPPORT CLARK BONZAI COLLECTION  |                 |
| FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID  | 500.            |
| AMOUNT OF GRANT PAID   | 500.            |
| RECIPIENT NAME: SIERRA FOOTHILL CONSERVANCY  |                 |
| ADDRESS: P.O. BOX 691 MARIPOSA, CA 95338   |                 |
| RELATIONSHIP: N/A  |                 |
| PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT   |                 |
| FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID  | 500.            |
| AMOUNT OF GRANT FAID   | 500.            |
| RECIPIENT NAME: STONE SOUP FRESNO  |                 |
| ADDRESS: 1345 BULLDOG LN, SUITE 4  |                 |
| FRESNO, CA 93710 RELATIONSHIP:   |                 |
| N/A PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT   |                 |

AMOUNT OF GRANT PAID .....

2,000.

FOUNDATION STATUS OF RECIPIENT:

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: THOMAS AOUINAS COLLEGE ADDRESS: 10000 OJAI RD SANTA PAULA, CA 93060 RELATIONSHIP: N/APURPOSE OF GRANT: SCHOLARSHIPS FOR STUDENTS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: UNITED WAY OF FRESNO COUNTY ADDRESS: 4949 E KINGS CANYON RD FRESNO, CA 93727 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 500. AMOUNT OF GRANT PAID .....

ADDRESS: 1544 VAN N

RECIPIENT NAME: VALLEY PBS

1544 VAN NESS AVE FRESNO, CA 93721

TREDNO, CA 33721

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: WEST SIDE YOUTH, INC. ADDRESS: 1709 7TH ST MENDOTA, CA 93640 RELATIONSHIP: N/APURPOSE OF GRANT: SUPPORT FOR LIBRARY FUND FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: WHITE ASH BROADCASTING, INC. aka VALLEY PUBLIC RADIO ADDRESS: 2589 ALLUVIAL CLOVIS, CA 93611 RELATIONSHIP: N/APURPOSE OF GRANT: DAY SPONSORSHIPS, FUNDRAISING CAMPAIGN FOUNDATION STATUS OF RECIPIENT: PC 7,500. AMOUNT OF GRANT PAID .....

RECIPIENT NAME:

YOUTH ORCHESTRAS OF FRESNO

ADDRESS:

444 W SHAW AVE

FRESNO, CA 93704

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT FOR SECTIONAL TRAINING

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 500.

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_ RECIPIENT NAME: BRIGHAM YOUNG UNIVERSITY ADDRESS: P.O. BOX 21128 PROVO, UT 84602 RELATIONSHIP: N/A PURPOSE OF GRANT: SCHOLARSHIPS FOR STUDENTS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ...... 12,500. RECIPIENT NAME: PEPPERDINE UNIVERSITY ADDRESS: 24255 PACIFIC COAST HWY MALIBU, CA 90263 RELATIONSHIP: N/APURPOSE OF GRANT: SCHOLARSHIPS FOR STUDENTS FOUNDATION STATUS OF RECIPIENT: 12,500. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: CALIFORNIA ARMENIAN HOME FOR THE AGED, INC. ADDRESS: 6720 E KINGS CANYON RD FRESNO, CA 93727 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT

AMOUNT OF GRANT PAID ......

PC

FOUNDATION STATUS OF RECIPIENT:

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_ RECIPIENT NAME: CSU FRESNO FOUNDATION ADDRESS: 4910 N CHESTNUT AVE FRESNO, CA 93726 RELATIONSHIP: N/APURPOSE OF GRANT: COLLEGE OF ARTS & HUMANITIES SCHOLARSHIPS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ...... 500. RECIPIENT NAME: ARMENIAN CULTURAL VISIONARIES, INC. ADDRESS: 466 W ORANGE ST KINGSBURG, CA 93631 RELATIONSHIP: N/APURPOSE OF GRANT: CHOOKASIAN ARMENIAN CONCERT ENSEMBLE FOUNDATION STATUS OF RECIPIENT: 1,000. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: EDUCATION AND LEADERSHIP FOUNDATION ADDRESS: 4290 E ASHLAN AVE FRESNO, CA 93726 RELATIONSHIP:

N/A

PC

PURPOSE OF GRANT:

FOR ELF QUALIFIED CENTRAL VALLEY STUDENTS

AMOUNT OF GRANT PAID .....

FOUNDATION STATUS OF RECIPIENT:

RECIPIENT NAME:
TRAUMA INTERVENTION PROGRAMS
OF ORANGE COUNTY
ADDRESS:

P.O. BOX 354 PRATHER, CA 93651

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:

COMMUNITY MEDICAL FOUNDATION

ADDRESS:

789 N MEDICAL CENTER DR E

CLOVIS, CA 93611

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

FOR COMMUNITY HOSPITAL BURN UNIT

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

CHARLIE KEYAN ARMENIAN COMMUNITY

SCHOOL

ADDRESS:

108 N VILLA AVE

CLOVIS, CA 93612

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 5,000.

AMOUNT OF GRANT PAID .....

STATEMENT 30

RELATIONSHIP:

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT:

N/A

PC

RECIPIENT NAME:

CENTRAL SIERRA HISTORICAL SOCIETY &

MUSEUM

ADDRESS:

P. O. BOX 617

SHAVER LAKE, CA 93664

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SUPPORT PEP & SIERRA VOICES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 2,000.

RECIPIENT NAME:

SELMA UNIFIED SCHOOL DISTRICT

ADDRESS:

3036 THOMPSON AVE

SELMA, CA 93662

**RELATIONSHIP:** 

N/A

PURPOSE OF GRANT:

SELMA HIGH SCHOOL MCJRROTC

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

HILLSDALE COLLEGE

ADDRESS:

33 E COLLEGE ST

HILLSDALE, MI 49242

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

SCHOLARSHIPS FOR STUDENTS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME: DAN DEVEREAUX MEMORIAL TRUST, INC. ADDRESS: P.O. BOX 775311 SAINT LOUIS, MO 63177 RELATIONSHIP: N/APURPOSE OF GRANT: SCHOLARSHIPS FOR STUDENTS FOUNDATION STATUS OF RECIPIENT: PC 2,000. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: FRIENDS OF THE AUBERRY LIBRARY ADDRESS: P.O. BOX 157 AUBERRY, CA 93602 RELATIONSHIP: N/A PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 1,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: INJURED MARINE SEMPER FI FUND ADDRESS: P.O. BOX 555193 CAMP PENDLETON, CA 92055 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID ......

7,500.

RECIPIENT NAME:

STANFORD UNIVERSITY - HOOVER

INSTITUTE

ADDRESS:

3145 PORTER DR

PALO ALTO, CA 94304

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

FOR WORKING GROUP - ROLE OF MILITARY HISTORY

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

ST ANTHONY'S SCHOOL

ADDRESS:

5680 N MAROA

FRESNO, CA 93704

**RELATIONSHIP:** 

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

DOWN SYNDROME ASSOCIATION OF CENTRAL CALIFORNIA (DSACC)

ADDRESS:

1491 W SHAW AVE

FRESNO, CA 93711

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_ RECIPIENT NAME: HOUSE OF HOPE - MER HOOYS, INC. ADDRESS: - P.O. BOX 8507 CALABASAS, CA 91372-8507 RELATIONSHIP: N/A PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: WITHERSPOON INSTITUTION, INC. ADDRESS: 16 STOCKTON ST PRINCETON, NJ 08540 RELATIONSHIP: N/APURPOSE OF GRANT: POLITICAL THOUGHT & CONSTITUTIONAL GOVT PRGM FOUNDATION STATUS OF RECIPIENT: 500. AMOUNT OF GRANT PAID ...... RECIPIENT NAME: HUNTINGTON LAKE BIG CREEK HISTORICAL CONSERVANCY ADDRESS: 8116 PREUSS DR CLOVIS, CA 93619 RELATIONSHIP: N/APURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

500.

RECIPIENT NAME:
FRESNO CHESS FOUNDATION
ADDRESS:
P.O. BOX 11759
FRESNO, CA 93775
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
UNRESTRICTED GENERAL SUPPORT

RECIPIENT NAME:
PACIFIC LEGAL FOUNDATION
ADDRESS:
930 G ST
SACRAMENTO, CA 95814
RELATIONSHIP:
N/A

PURPOSE OF GRANT:
SUPPORT FOR CALIFORNIA ISSUES
FOUNDATION STATUS OF RECIPIENT:
PC

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: PACIFIC RESEARCH INSTITUTE FOR PUBLIC POLICY ADDRESS: 101 MONTGOMERY ST, SUITE 1300 SAN FRANCISCO, CA 94104 RELATIONSHIP: N/APURPOSE OF GRANT: CALIFORNIA DROUGHT RESEARCH FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ...... 1,000. RECIPIENT NAME: SOUTHEAST FRESNO COMMUNITY ECONOMIC DEVELOPMENT ADDRESS: 3362 E BALCH AVE FRESNO, CA 93702 **RELATIONSHIP:** N/A PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 1,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: VALLEY CHILDREN'S HOSPITAL ADDRESS: 9300 VALLEY CHILDREN'S PL MADERA, CA 93636 **RELATIONSHIP:** N/A PURPOSE OF GRANT: SUPPORT PCAR NURSE CERTIFICATION FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

LUTHERAN CAMPUS COUNCIL OF FRESNO ADDRESS: 2311 E SHAW AVE FRESNO, CA 93710

RELATIONSHIP:

RECIPIENT NAME:

N/A

PURPOSE OF GRANT:

FRESNO SMILE CENTRAL

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 500.

RECIPIENT NAME:

SONOMA STATE UNIVERSITY

(CSU SONOMA)

ADDRESS:

1801 E COTATI AVE

ROHNERT PARK, CA 94928

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

FOR JAZZ & CLASSICAL MUSIC YOUTH OUTREACH

FOUNDATION STATUS OF RECIPIENT:

PC

7,500. AMOUNT OF GRANT PAID .....

RECIPIENT NAME:

BRIDGE COUNSELING ASSOCIATES, INC.

1640 ALTA DR, STE 4 LAS VEGAS, CA 89106

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

500. AMOUNT OF GRANT PAID ......

RECIPIENT NAME: DE BARTOLO FAMILY FOUNDATION 15436 N FLORIDA AVE, STE 200 TAMPA, FL 33613 RELATIONSHIP: N/APURPOSE OF GRANT: FOR SCHOLARSHIPS FOUNDATION STATUS OF RECIPIENT: PF RECIPIENT NAME: SUMMIT PUBLIC SCHOOLS ADDRESS: 900 ISLAND DR, STE 203 REDWOOD CITY, CA 94065 RELATIONSHIP: N/A PURPOSE OF GRANT: UNRESTRICTED GENERAL SUPPORT FOUNDATION STATUS OF RECIPIENT: 5,000. AMOUNT OF GRANT PAID ..... RECIPIENT NAME: BOYS AND GIRLS CLUB OF TAMPA BAY ADDRESS:

1307 N MCDILL AVE

TAMPA, FL 33607

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

UNRESTRICTED GENERAL SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

2,500. AMOUNT OF GRANT PAID .....

BERTHA AND JOHN GARABEDIAN CHARITABLE 94-3188321 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

REDWOOD CREDIT UNION COMMUNITY FUND INC

ADDRESS:

3033 CLEVELAND AVE, STE 100

SANTA ROSA, CA 95403

RELATIONSHIP:

N/A

PURPOSE OF GRANT:

NORTH BAY FIRE RELIEF FUND - SANTA ROSA

FOUNDATION STATUS OF RECIPIENT:

PC

TOTAL GRANTS PAID: