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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017Department of the Treasury
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2017 or tax year beginning 08/01/17, and ending 07/31/18

Name of foundation Strickland Family Foundation		A Employer identification number 56-1900147
Number and street (or P O box number if mail is not delivered to street address) 2000 W First St RM/STE 604		B Telephone number (see instructions) 336-723-1026
City or town, state or province, country, and ZIP or foreign postal code Winston Salem NC 27104		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 15,204,723	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
line 16) \$ 15,204,723 (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	3,905,556			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	1,196	1,196		
	4 Dividends and interest from securities	115,748	115,748		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	3,518,342			
	b Gross sales price for all assets on line 6a	4,706,320			
	7 Capital gain net income (from Part IV, line 2)		3,518,342		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	7,540,842	3,635,286	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	85,000	42,500		42,500
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	6,502	3,251		3,251
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,675	2,675		
	c Other professional fees (attach schedule)	66,018	66,018		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	5,249			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch)	2,434	2,029		405
	24 Total operating and administrative expenses. Add lines 13 through 23	167,878	116,473	0	46,156
	25 Contributions, gifts, grants paid	477,350			477,350
26 Total expenses and disbursements. Add lines 24 and 25	645,228	116,473	0	523,506	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	6,895,614				
b Net investment income (if negative, enter -0-)		3,518,813			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	181,592	327,048	327,048
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (att. schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) See Stmt 6	3,778,344	7,010,368	8,262,414
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule) See Statement 7	4,700,000	4,700,000	6,615,261
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch.) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	8,659,936	12,037,416	15,204,723
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	8,659,936		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds		12,037,416	
	30 Total net assets or fund balances (see instructions)	8,659,936	12,037,416	
	31 Total liabilities and net assets/fund balances (see instructions)	8,659,936	12,037,416	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,659,936
2 Enter amount from Part I, line 27a	2	6,895,614
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	15,555,550
5 Decreases not included in line 2 (itemize) ▶ See Statement 8	5	3,518,134
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	12,037,416

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a Publicly traded securities	P		
b Publicly traded securities	D		
c Publicly traded securities	P		
d Publicly traded securities	D		
e UBS Account Div Cap Gain Dist			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 617,793		747,181	-129,388
b 1,917,543		87,215	1,830,328
c 57,984		53,376	4,608
d 1,988,012		300,206	1,687,806
e 124,988			124,988

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			-129,388
b			1,830,328
c			4,608
d			1,687,806
e			124,988

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	3,518,342
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	3	4,608

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	526,763	10,573,143	0.049821
2015	600,642	10,555,164	0.056905
2014	591,132	12,114,284	0.048796
2013	485,009	11,931,676	0.040649
2012	290,908	10,066,266	0.028899

2 Total of line 1, column (d)	2	0.225070
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.045014
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	13,867,721
5 Multiply line 4 by line 3	5	624,242
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	35,188
7 Add lines 5 and 6	7	659,430
8 Enter qualifying distributions from Part XII, line 4	8	523,506

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	70,376
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	70,376
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	70,376
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	3,480
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	3,480
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	66,896
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the Instructions for the definition. If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions ☐ NC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► Cynthia S Graham 2000 W First St Located at ► Winston Salem NC ZIP+4 ► 27104 Telephone no ► 336-723-1026		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year		☐
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		N/A
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ► 20 , 20 , 20 , 20	☐ Yes	☒ No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance, check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Elizabeth M. Strickland 1244 Arbor Road Winston Salem NC 27104	President 0.00	0	0	0
Robert E.M. Strickland 10680 Encino Drive Oak View CA 93022	Vice Pres 0.00	0	0	0
Cynthia S. Graham 175 Warwick Green Winston Salem NC 27104	Exec Dir & V 0.00	85,000	0	0
Robert L. Strickland 1244 Arbor Rd Winston Salem NC 27104	Secretary 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,800,046
b	Average of monthly cash balances	1b	738,932
c	Fair market value of all other assets (see instructions)	1c	6,539,927
d	Total (add lines 1a, b, and c)	1d	14,078,905
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	14,078,905
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	211,184
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,867,721
6	Minimum investment return. Enter 5% of line 5	6	693,386

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	693,386
2a	Tax on investment income for 2017 from Part VI, line 5	2a	70,376
b	Income tax for 2017 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	70,376
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	623,010
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	623,010
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	623,010

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	523,506
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	523,506
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	523,506

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				623,010
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			515,854	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 523,506				
a Applied to 2016, but not more than line 2a			515,854	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2017 distributable amount				7,652
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				615,358
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(e) Total

(a) 2017

(b) 2016

(c) 2015

(d) 2014

b 85% of line 2a**c** Qualifying distributions from Part XII, line 4 for each year listed**d** Amounts included in line 2c not used directly for active conduct of exempt activities**e** Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c**3** Complete 3a, b, or c for the alternative test relied upon**a** "Assets" alternative test – enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed**c** "Support" alternative test – enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:****a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))**N/A****b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest**N/A****2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.**a** The name, address, and telephone number or email address of the person to whom applications should be addressed**Cynthia S Graham**
2000 W First Street Winston Salem NC 27104**b** The form in which applications should be submitted and information and materials they should include**Unspecified****c** Any submission deadlines**Unspecified****d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors**Unspecified**

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year Statement Attached				477,350
Total			▶ 3a	477,350
b Approved for future payment N/A				
Total			▶ 3b	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b. If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

Sign Here

Cynthia S. Graham | 12/12/2018

Signature of officer or trustee | Date

Exec Dir & VP

Title

Paid Preparer Use Only	Print/Type preparer's name Eugene J Joslyn		Preparer's signature 		Date 11/26/18	Check ☐ if self-employed
	Firm's name ▶ Crouch Joslyn PLLC			PTIN P00288276		
	Firm's address ▶ 4505 Country Club Rd Ste 100			Firm's EIN ▶ 45-0473857		
	Winston Salem, NC 27104-3509			Phone no 336-768-3438		

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Crouch Joslyn PLLC tax prep	\$ 2,675	\$ 2,675	\$	\$
Total	\$ 2,675	\$ 2,675	\$ 0	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Brokerage management fees UBS	\$ 66,018	\$ 66,018	\$	\$
Total	\$ 66,018	\$ 66,018	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Excise tax	\$ 5,249	\$	\$	\$
Total	\$ 5,249	\$ 0	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
\$		\$	222			\$	\$	\$
Total	\$ 0	\$	222			\$ 0	\$ 0	\$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses				
Dues and subscriptions	417	417		
Computer servces	1,200	1,200		123
Office supplies	246	123		2
Postage	4	2		280
Payroll services FlexPay	560	280		
Bank service charge	7	7		
Total	<u>\$ 2,434</u>	<u>\$ 2,029</u>	<u>\$ 0</u>	<u>\$ 405</u>

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Alger Cap Apprec Focus Fnd	\$ 150,000	\$ 400,000	Market	\$ 451,637
Alger Small Cap Focus Fnd	150,000	400,000	Market	505,043
Blackrock US Opportunities	747,181		Market	
Invesco Asia Pacific	722,912	722,912	Market	921,090
Invesco Divrs Div	268,000	368,000	Market	390,430
Janus Henderson EnterprisewFnd Cl 1		307,567	Market	338,632
Janus Henderson Triton	651,838	651,838	Market	1,111,439
Janus Henderson Euro		250,000	Market	249,092
Oppenheimer Intrnat Small	107,463	257,463	Market	341,264
Oppenheimer Devel Markets	588,254	588,254	Market	852,988
Principal Small Midcap Div Inc Fund		310,000	Market	317,201
Lord Abbett Bond Debent Fd CL A	339,320	339,320	Market	355,548
Cohen Steers Quality Income	53,376		Market	
DNP Select Inc Fund		281,403	Market	273,500
Energy Select Sector Spdr		283,321	Market	308,480
Health Care Select Sector		257,246	Market	266,790
Ishares S&P 500 Value		336,891	Market	343,560
Ishares Core MSCI		268,436	Market	259,680
Ishares Core MSCI Emerging		230,795	Market	216,400
Proshares S&P Midcap 400 Div		218,638	Market	222,680
Proshares Russell 2000		226,763	Market	233,760
Reaves Utility Inc Fund		311,521	Market	303,200
Total	\$ 3,778,344	\$ 7,010,368		\$ 8,262,414

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
Transameric Life Annuity	\$ 1,700,000	\$ 1,700,000	Market	\$ 3,013,107
Lincoln National Annuity	3,000,000	3,000,000	Market	3,602,154
Total	\$ 4,700,000	\$ 4,700,000		\$ 6,615,261

Statement 8 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
Diff in Book Tax gain on securities sold	\$ 3,518,134
Total	\$ 3,518,134

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
Unspecified

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
Unspecified

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
Unspecified

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

2017

► Attach to Form 990, Form 990-EZ, or Form 990-PF.
► Go to www.irs.gov/Form990 for the latest information.

Name of the organization

Employer identification number

Strickland Family Foundation

56-1900147

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Strickland Family Foundation

Employer identification number

56-1900147**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Robert L Strickland 1244 Arbor Road Winston Salem NC 27104	\$ 3,905,556	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Strickland Family Foundation

Employer identification number

56-1900147**Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	20,900 Shrs Price T Rowe Group I	\$ 1,917,543	10/30/17
1	17,000 Shrs Price T Rowe Group I	\$ 1,988,013	01/29/18
		\$	
		\$	
		\$	
		\$	

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<u>Name</u>	<u>Name Address</u>	<u>Class</u>	<u>Amount</u>
Contribution			
Arts Support			
Arts Council (The)	Attn Development 251 North Spruce St Winston-Sa	Arts Support	2,500 00
Kaleideum	ATTN Development 390 South Liberty Street Winst	Arts Support	1,500 00
Cultural Arts Council of Wilkes, Inc	ATTN Development P O Box 838 Wilkesboro, NC 2	Arts Support	0 00
Cultural Arts Council of Wilkes, Inc	ATTN Development P O Box 838 Wilkesboro, NC 28697		500 00
Fringe Benefits Alliance	Attn Norma Bowles PO Box 691215 Los Angeles, C.	Arts Support	1,250 00
Paper Lantern Theatre Company	Attn Amy da Luz, Board Chair 1959 Peacehaven R	Arts Support	3,000 00
Piedmont Craftsmen	Attn Memberships 601 North Trade Street Winston-	Arts Support	5,000 00
Reynolda House	ATTN Natalie Broyhill/Devlpmnt P O Box 7287 Wins	Arts Support	3,000 00
Triad Stage	232 South Elm Street Greensboro, NC 27401 Attn J	Arts Support	12,000 00
Sawtooth School for Visual Art	ATTN Development 251 North Spruce Street Winst	Arts Support	1,000 00
SECCA	Attn Support 750 Marguerite Drive Winston-Salem,	Arts Support	2,000 00
Winston-Salem Festival Ballet	205P South Stratford Rd Winston-Salem, NC 2710	Arts Support	1,000 00
Winston-Salem Symphony	201 N Broad St , Ste 200 Winston-Salem, NC 2710	Arts Support	1,500 00
Winston-Salem Theatre Alliance	Winston-Salem Theatre Alliance 1047 Northwest Blv	Arts Support	1,200 00
UNCSA Foundation, Inc	Office of Development 1533 South Main Street PO B	Arts Support	12,000 00
Wilkes Art Gallery	ATTN Support 913 C Street N Wilkesboro, NC 286	Arts Support	500 00
Total Arts Support			47,950 00
Community Support			
Forsyth Humane Society	Attn Development 4881 Country Club Road Winston	Community Support	100 00
American Red Cross	ATTN Development 690 Coliseum Drive Winston-S	Community Support	5,000 00
Humane Society of Ventura County	402 Bryant Street Ojai, CA 93023	Community Support	500 00
Humane Society of Wilkes	ATTN Memorials POB 306 North Wilkesboro, NC 2	Community Support	100 00
Community Counseling & Education Ctr	ATTN Development 923 Olive Street, Suite 1 Santa	Public Health	2,000 00
Shepherd's Center of Greater W-S	Shepherd's Center of Greater W-S 1700 Ebert Street	Community Support	8,000 00
AARP	PO Box 93207 Long Beach, CA 90809-3207	Community Support	100 00
American Red Cross	ATTN Development 690 Coliseum Drive Winston-S	Community Support	2,500 00
Animal Rescue & Foster Program	Animal Rescue & Foster Program PO Box 77393 Gr	Community Support	250 00
ASPCA	PO Box 96929 Washington, DC 20077-7127	Community Support	1,000 00
Bethesda Center For The Homeless	Attn Grants Manager 930 N Patterson Ave Winstor	Community Support	2,500 00
Bethlehem Center	520 North Cleveland Ave Winston-Salem, NC 27101	Community Support	1,000 00
Big Brothers-Big Sisters of Forsyth Co	107 Westdale Avenue Winston-Salem, NC 27101	Community Support	500 00
Big Brothers-Big Sisters of Forsyth Co	107 Westdale Avenue Winston-Salem, NC 27101	Community Support	5,000 00
BOOKMARKS	ATTN Ginger Hendricks 251 North Spruce Street W	Community Support	750 00
California State Parks Foundation	California State Parks Foundation 33 New Montgome	Community Support	1,000 00
Carolina Poodle Rescue	6705 Union Highway Pacolet, SC 29372	Community Support	300 00
Catherine Fund (The)	Attn Carla R Lawson PO Box 6591 Burbank, CA 91	Community Support	2,000 00
Children's Home (The)	ATTN Brandon Cathey 1001 Reynolda Road Winst	Community Support	3,000 00
Children's Hope Alliance	ATTN Development PO Box 1 Banum Springs, NC	Community Support	1,000 00
Children's Law Center	ATTN Ins Sunshine 8 West Third Street, Ste M-6 V	Community Support	6,500 00
City of Burbank Fire Department	Attn Support/Giving 311 East Orange Grove Avenue	Community Support	1,000 00
Dare Co Association of Fire Officers	PO Box 535 Nags Head, NC 27959	Community Support	100 00
Ebenezer Gardens Christian Childrens Home	Ebenezer Gardens Christian Childrens Home P O B	Community Support	750 00
Family Services, Inc	Attn Development 1200 South Broad Street Winston	Community Support	2,500 00
Forsyth Humane Society	Attn Development 4881 Country Club Road Winston	Community Support	10,000 00
Forsyth Humane Society	Attn Development 4881 Country Club Road Winston	Community Support	2,000 00
Fur-Ever Friends of NC	ATTN Support PO Box 15742 Winston-Salem, NC 2	Community Support	250 00
Girl Scouts	Girl Scouts Carolinas Peaks to Piedmont Attn Fund I	Community Support	350 00
Hatteras Island Wildlife Rehabilitation	ATTN Lou Browning PO Box 216 Fnsco, NC 27936	Community Support	500 00
Hatteras Island Rescue Squad	P O Box 639 48103 Highway 12 Buxton, NC 27920-I	Community Support	500 00
Heal The Bay	Attn Giving 1444 Ninth Street Santa Monica, CA 90	Community Support	1,000 00
Hospice & Palliative Care Center	ATTN Finance 101 Hospice Lane Winston-Salem, N	Community Support	1,000 00
Help of Ojai	ATTN Finance 111 West Santa Ana Street Ojai, CA	Community Support	1,000 00
Humane Society of the United States	HSUS Philanthropy 700 Professional Drive Gaithersb	Community Support	1,000 00
Little Theatre of Winston-Salem	610 Coliseum Drive Winston-Salem, NC 27106 Attn	Arts Support	1,000 00
Million Kids	ATTN Development PO Box 7295 Riverside, CA 92	Community Support	1,000 00

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Name	Name Address	Class	Amount
Phoenix Rising	ATTN Kern Sigler c/o MPVFT, PLLC PO Box 2522f	Community Support	500 00
Old Salem Museums & Gardens	Office of Development 600 South Main Street Winsto	Community Support	2,500 00
Project Pearl	ATTN Penny Fund PO Box 25044 Winston-Salem, N	Community Support	100 00
Ronald McDonald House	Ronald McDonald House 419 S Hawthorne Road Wi	Community Support	1,250 00
SAFE, Inc	Attn Finance PO Box 445 Wilkesboro, NC 29697	Community Support	1,000 00
Salemtowne	Attn Development 1000 Salemtowne Dnve Winston	Community Support	1,000 00
Second Harvest Food Bank	Attn Giving 3655 Reed Street Winston-Salem, NC 27199-2811		50,000 00
Senior Services	Senior Services 2895 Shorefair Dnve Winston-Sale	Community Support	2,000 00
Senior Services	Senior Services 2895 Shorefair Dnve Winston-Sale	Community Support	10,000 00
Shepherd's Center of Greater W-S	Shepherd's Center of Greater W-S 1700 Ebert Stree	Community Support	1,500 00
Surfnder Foundation	ATTN Development PO Box 6010 San Clemente, C.	Community Support	1,000 00
Special Olympics of NC	2200 Gateway Centre Blvd Suite 201 Mornsville, NC	Community Support	100 00
UNICEF	ATTN Support 125 Maiden Lane New York, NY 101	Community Support	1,500 00
United Way	Attn Development 301 North Main Street, Suite 170	Community Support	15,000 00
Ventura County Fire Department	Oak View Station 23 15 Kunkle Street Ojai, CA 9302	Community Support	2,000 00
Winston-Salem Crme Stoppers	P O Box 1707 Winston-Salem, NC 27102	Community Support	500 00
Winston-Salem Foundation (The)	751 West Fourth St , Ste 200 Winston-Salem, NC 2	Community Support	1,000 00
Winston-Salem Police Foundation	PO Box 24011 Winston-Salem, NC 27114	Community Support	1,000 00
Winston-Salem Rescue Mission	Attn Food Support PO Box 20424 Winston-Salem, N	Community Support	2,500 00
Salvation Army (The)	ATTN R Stone, Development P O Box 1205 Winst	Community Support	2,500 00
Blue Ridge Parkway Foundation	Willa C Mayes, Development 717 S Marshall St , Ste	Community Support	500 00
Total Community Support			164,500 00
Education Support			
Forsyth Tech Foundation	The Foundation of Forsyth Tech 2100 Silas Creek P	Education	500 00
Pnncceton University	Annual Giving P O Box 5357 Pnncceton, NJ 08543-5	Education	1,000 00
BBB Wise Giving Alliance	BBB Wise Giving Alliance PO Box 1753 Memfield, V.	Education	100 00
Boy Scouts of Amerca - Old Hickory	Attn Laurel FOS 6600 Silas Creek Parkway Winstor	Education	500 00
Centers for Exceptional Children (The)	2315 Coliseum Dnve Winston-Salem, NC 27106	Education	1,000 00
Thomas Cooley Law School	P O Box 13038 300 South Capitol Avenue Lansing, I	Education	350 00
Emory University	Office of Gift Records 1762 Clifton Rd NE, Ste 1400	Education	1,000 00
Forsyth Tech Foundation	The Foundation of Forsyth Tech 2100 Silas Creek P	Education	5,000 00
Harvard Business School Fund	Development Office Teele Hall Soldiers Field	Education	1,500 00
High Point University	Attn Development 833 Montlieu Avenue High Point, I	Education	1,000 00
Junior Achievement	ATTN Dvlpmnt Cheryl Brandberg 3220 Northline Av	Education	500 00
Madeira School (The)	Attn Development 8328 Georgetown Pike McLean, \	Education	500 00
Phi Beta Kappa Society	Phi Beta Kappa Society 1606 New Hampshire Ave , I	Education	100 00
Pnncceton U Fnends of Tnangle	Fnends of Tnangle PO Box 5357 Pnncceton, NJ 085	Education	100 00
Pnncceton Prospect Fdin/Tower Fund	c/o Pnncceton Tower Club PO Box 8628 Pnncceton, N.	Education	100 00
Project Impact	Winston-Salem Foundation 751 West Fourth St , Ste	Education	10,000 00
Quantum Futures Group, Inc	295 Scratch Branch Rd Otto, NC 28763	Education	1,000 00
Take the Lead North Carolina	703 Coliseum Plaza Court Winston-Salem, NC 2710	Education	500 00
UNC T V	P O Box 900002 Raleigh, NC 27675-9000	Education	500 00
University of North Carolina	Office of University Development 208 West Franklin	Education	1,500 00
Winston-Salem Street School	Attn Mike Foster, Exec Dir 630 W 6th Street, Ste	Education	1,500 00
NC Network of Grantmakers	NC Network of Grantmakers 3737 Glenwood Ave , S	Education	1,000 00
Sawtooth School for Visual Art	ATTN Development 251 North Spruce Street Winst	Education	0 00
Sawtooth School for Visual Art	ATTN Development 251 North Spruce Street Winston-Salem, NC 27101	Education	1,000 00
Arts Based Elementary School	ATTN Pnnccpal Robin Hollis 1380 Martin Luther King	Education	10,000 00
Exponent Philanthropy	P O Box 65607 Washington, DC 20035-5607	Education	1,500 00
Total Education Support			41,750 00
Public Health Support			
National MS Society - Lone Star	Lone Star Chapter 8111 N Stadium Dr , Ste 100 Ho	Public Health	200 00
Alzheimer's Association	Western Carolina Chapter 3800 Shamrock Dr , Bran	Public Health	500 00
Amercan Diabetes Association	Amercan Diabetes Association PO Box 1643 Memfex	Public Health	100 00
Amercan Liver Foundation	Attn Development 39 Broadway, Suite 2700 New Y	Public Health	100 00
Arthritis Foundation	PO Box 96280 Washington, DC 20090-6280	Public Health	100 00
Cancer Services, Inc	3175 Maplewood Avenue Winston-Salem, NC 2710	Public Health	500 00

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Name	Name Address	Class	Amount
Childress Institute for Pediatric Trauma	575 North Patterson Avenue Suite 148 Winston-Sale	Public Health	5,000 00
Community Care Center	2135 New Walkertown Road Winston-Salem, NC 27	Public Health	30,000 00
Community Counseling & Education Ctr	ATTN Development 923 Olive Street, Suite 1 Santa	Public Health	1,000 00
Crisis Control Ministries	Crisis Control Ministries 200 East 10th Street Winsto	Community Support	12,000 00
Duke Heart Center	ATTN Blue Dean 710 West Main St , Ste 200 Durh	Public Health	5,000 00
Easter Seals	Easter Seals UCP NC & VA 5171 Glenwood Ave , St	Public Health	150 00
Feed the Children	ATTN Support PO Box 36 Oklahoma City, OK 7310	Public Health	1,000 00
High Watch Recovery Center	Attn Memorial Gifts P O Box 607 Kent, CT 06757	Public Health	1,000 00
Arbor Acres	Attn Denni Peebles 1240 Arbor Road Winston-Sale	Public Health	1,000 00
Alzheimer's Disease Research	Alzheimer's Disease Research 22512 Gateway Cent	Public Health	100 00
Mayo Foundation	Attn Development 200 First St , SW Rochester, MN	Public Health	10,000 00
Mental Health Association of Forsyth Co	Mental Health Association of Forsyth Co 1509 S Ha	Public Health	1,500 00
MD Anderson Cancer Center	MD Anderson Cancer Center PO Box 4464 Houston,	Public Health	1,000 00
Sloan Kettering Cancer Center	Office of Development 633 Third Avenue, 28th Floor	Public Health	500 00
WFU Baptist Medical Center	Attn Philanthropy Medical Center Boulevard Winston	Public Health	10,000 00
WFU Baptist Medical Center	Attn Philanthropy Medical Center Boulevard Winston	Public Health	25,000 00
WFU Baptist Medical Center	Attn Philanthropy Medical Center Boulevard Winston	Public Health	5,000 00
Wilkes Health Foundation	P O Box 667 N Wilkesboro, NC 28659	Public Health	2,000 00
Total Public Health Support			112,750 00
Religious Support			
First United Methodist Church Asheboro	Attn Memorials 224 North Fayetteville Street Asheb	Religious Support	500 00
Greater Faith Missionary Baptist Church	ATTN E Gwyn Feed the Children 2411 Urban Stree	Religious Support	1,000 00
Reynolda Church	ATTN Accounts Manager 2200 Reynolda Road Win	Religious Support	500 00
St Paul's Episcopal Church	ATTN ReadWS - Augustine 520 Summit Street Win	Religious Support	1,250 00
World Vision	P O Box 70399 Tacoma, WA 98481-0399	Religious Support	400 00
Arbor Acres	Attn Denni Peebles 1240 Arbor Road Winston-Sale	Religious Support	1,000 00
Arbor Acres	Attn Denni Peebles 1240 Arbor Road Winston-Sale	Religious Support	1,000 00
Centenary United Methodist Church	646 West Fifth Street PO Box 658 Winston-Salem, N	Religious Support	19,000 00
Centenary United Methodist Church	646 West Fifth Street PO Box 658 Winston-Salem, N	Religious Support	50,000 00
Chnst Episcopal Church	ATTN Finance 400 San Juan Drive Ponte Vedra Be	Religious Support	1,000 00
Greater Faith Missionary Baptist Church	ATTN E Gwyn Feed the Children 2411 Urban Stree	Religious Support	1,000 00
Arbor Acres	Attn Denni Peebles 1240 Arbor Road Winston-Sale	Religious Support	1,000 00
Arbor Acres	Attn Denni Peebles 1240 Arbor Road Winston-Sale	Religious Support	100 00
Buxton United Methodist Church	ATTN Hatteras Food Pantry PO Box 672 Buxton, N	Religious Support	1,000 00
H O P E of Winston-Salem, Inc	PO Box 26672 Winston-Salem, NC 27114	Religious Support	2,000 00
Joel Osteen Ministries	Joel Osteen Ministries PO Box 4271 Houston, TX 77	Religious Support	1,000 00
Samantian Ministries	Attn Development 414 East Northwest Blvd Winsto	Religious Support	7,500 00
SE Old Johnsonville Cemetery Organization	Attn Lena Belle Coker, Sec'y PO Box 173 Hemingw	Religious Support	150 00
UMAR	ATTN Development 5350 77 Center Drive, Ste 201	Religious Support	2,500 00
Saint Paul's Episcopal Church	Attn Finance Department P O Box 95 Wilkesboro, I	Religious Support	5,000 00
Piney Grove Baptist Church	Attn Giving/C Dobson 4633 Grove Garden Drive W	Religious Support	500 00
Centenary United Methodist Church	646 West Fifth Street PO Box 658 Winston-Salem, N	Religious Support	12,500 00
Reynolda Church	ATTN Accounts Manager 2200 Reynolda Road Win	Religious Support	500 00
Total Religious Support			110,400 00
Total Contribution			477,350 00
TOTAL			477,350.00