

For calendar year 2017, or tax year beginning 08-01-2017, and ending 07-31-2018

Name of foundation GRANT THORNTON FOUNDATION		A Employer identification number 30-0438415	
% ALLISON MORAN			
Number and street (or P O box number if mail is not delivered to street address) 171 N Clark Street Suite 200		Room/suite	B Telephone number (see instructions) (312) 856-0200
City or town, state or province, country, and ZIP or foreign postal code CHICAGO, IL 60601		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
☐ Initial return of a former public charity ☐ Amended return ☐ Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 136,937		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,266,398			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,266,398	0		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	7,225	0	0	7,225
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	4,625			4,625
	24 Total operating and administrative expenses. Add lines 13 through 23	11,850	0	0	11,850
	25 Contributions, gifts, grants paid	1,118,611			1,118,611
	26 Total expenses and disbursements. Add lines 24 and 25	1,130,461	0	0	1,130,461
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	135,937			
	b Net investment income (if negative, enter -0-)		0		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	1,000	136,937	136,937
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,000	136,937	136,937	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	1,000	1,000	
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	1,000	1,000	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted	0	135,937	
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	0	135,937	
	31	Total liabilities and net assets/fund balances (see instructions) .	1,000	136,937	

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	0
2	Enter amount from Part I, line 27a	2	135,937
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	135,937
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	135,937

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016			
2015			
2014			
2013			
2012			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4	8	0

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶	11	
			Refunded ▶

Part VII-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c	Did the foundation file Form 1120-POL for this year?	1c	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ See Additional Data Table		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of ALLISON MORAN Telephone no (312) 856-0200			

Located at **171 N CLARK STREET SUITE 200 CHICAGO IL** ZIP+4 **60601**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☒ Yes ☐ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances

Total number of other employees paid over \$50,000. ▶

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	296,065
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	296,065
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	296,065
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	4,441
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	291,624
6	Minimum investment return. Enter 5% of line 5.	6	14,581

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	14,581
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	0
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	14,581
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	14,581
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	14,581

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,130,461
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,130,461
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,130,461

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				14,581
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 2015, 2014, 2013		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	819,559			
b From 2013.	855,846			
c From 2014.	841,161			
d From 2015.	892,807			
e From 2016.	1,063,890			
f Total of lines 3a through e.	4,473,263			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>1,130,461</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				14,581
e Remaining amount distributed out of corpus	1,115,880			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,589,143			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	819,559			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	4,769,584			
10 Analysis of line 9				
a Excess from 2013.	855,846			
b Excess from 2014.	841,161			
c Excess from 2015.	892,807			
d Excess from 2016.	1,063,890			
e Excess from 2017.	1,115,880			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed	0	0	0	0	0
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets 0 0 0 0 0

(2) Value of assets qualifying under section 4942(j)(3)(B)(i) 0

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 0

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). 0

(3) Largest amount of support from an exempt organization 0

(4) Gross investment income 0

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,118,611
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .					
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). .					
13	Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)					13 _____

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	***** 2019-03-20 Date	***** Title	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee			

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	Mary Torretta				P00847851
	Firm's name ▶ Grant Thornton LLP				
	Firm's address ▶ 1000 WILSON BLVD SUITE 1400 ARLINGTON, VA 22209				Phone no (703) 847-7500

Form 990PF Part VII-A Line 8a

Enter the states to which the foundation reports or with which it is registered	AL, AK, AZ, CA, CO, CT, DC, AK, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI, MN, MS, MO, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WV, WI
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Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
J Michael McGuire	Director/President	0	0	0
171 N Clark Street Suite 200 Chicago, IL 60601	1 0			
Samuel W Shaw	Director/Treasurer	0	0	0
171 N Clark Street Suite 200 Chicago, IL 60601	1 0			
Janet Malzone	Director	0	0	0
171 N Clark Street Suite 200 Chicago, IL 60601	1 0			
Erica O'Malley	Director	0	0	0
171 N Clark Street Suite 200 Chicago, IL 60601	1 0			
Willis C Moore III	Director	0	0	0
171 N Clark Street Suite 200 Chicago, IL 60601	1 0			
Neeta Daga	Secretary	0	0	0
171 N Clark Street Suite 200 Chicago, IL 60601	1 0			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Appalachian State University Department of Accounting 3124 Peacock Hall Boone, NC 286082037	N/A	PC	Educational Institution Support	8,700
Arizona State UniversityASU Foundation PO Box 2260 Tempe, AZ 852802260	N/A	PC	Educational Institution Support	6,400
Baruch College1 Bernard Baruch Way Box A1603 New York, NY 10010	N/A	PC	Educational Institution Support	4,500
Total ► 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Baylor UniversityUniversity Development One Bear Place 97050 Waco, TX 767987026	N/A	PC	Educational Institution Support	8,500
Bentley University175 Forrest Street LaCava Building 275 Waltham, MA 02452	N/A	PC	Educational Institution Support	7,100
Bob Jones University Office of Advancement 1700 Wade Hampton Blvd Greenville, SC 29614	N/A	PC	Educational Institution Support	2,000
Total ► 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Boston CollegeCadigan Alumni Center 140 Commonwealth Ave Chestnut Hill, MA 02467	N/A	PC	Educational Institution Support	200
Bradley University Office of Advancement - Gift Record 1501 W Bradley Ave Peoria, IL 61625	N/A	PC	Educational Institution Support	2,000
Brigham Young University LDS Philanthropies 1450 North University Avenue Provo, UT 84604	N/A	PC	Educational Institution Support	31,775
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Bryn Mawr College Alumnae Relations Development / H 101 N Merion Avenue Bryn Mawr, PA 190102899	N/A	PC	Educational Institution Support	500
California Polytechnic State University Cal Poly Foundation One Grand Avenue San Luis Obispo, CA 93407	N/A	PC	Educational Institution Support	8,450
California State University - Chico University Foundation 400 W Frist St Chico, CA 95929	N/A	PC	Educational Institution Support	500
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
California State University - East Bay University Advancement 25800 Carlos Bee Boulevard Hayward, CA 94542	N/A	PC	Educational Institution Support	3,500
Carnegie MellonPO Box 371525 Pittsburgh, PA 15222	N/A	PC	Educational Institution Support	1,400
Case Western Reserve University 10900 Euclid Avenue Cleveland, OH 44106	N/A	PC	Educational Institution Support	200
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Claremont McKenna College 400 North Claremont Blvd Claremont, CA 91711	N/A	PC	Educational Institution Support	5,892
Clemson University Clemson University Foundation PO Box 1889 Clemson, SC 29633	N/A	PC	Educational Institution Support	700
Cleveland State University Union Building 501 2121 Euclid Avenue Cleveland, OH 44115	N/A	PC	Educational Institution Support	400
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Coastal Carolina University CCU Office for Philanthropy PO Box 261954 Conway, SC 295286054	N/A	PC	Educational Institution Support	200
College of William and MaryPO Box 1693 Williamsburg, VA 23187	N/A	PC	Educational Institution Support	8,300
Colorado State University Colorado State University Foundatio PO Box 1870 Fort Collins, CO 80522	N/A	PC	Educational Institution Support	4,450
Total ► 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Columbia University 622 West 113th Street MC 4524 New York, NY 10025	N/A	PC	Educational Institution Support	500
DePaul UniversityOffice of Advancement 1 East Jackson Blvd Chicago, IL 60604	N/A	PC	Educational Institution Support	17,300
Drexel UniversityMain Building Suite 310 3141 Chestnut Street Philadelphia, PA 19104	N/A	PC	Educational Institution Support	10,000
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Duke University Alumni Development Records Box 90581 Durham, NC 277080581	N/A	PC	Educational Institution Support	500
Duquesne University Development Office - 410B Fourth Floor Administration Buildin Pittsburgh, PA 15282	N/A	PC	Educational Institution Support	1,450
East Central University 1100 E 14th PMB Y-8 Ada, OK 74820	N/A	PC	Educational Institution Support	300
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Eckerd CollegeOffice of Advancement 4200 54th Avenue South St Petersburg, FL 33711	N/A	PC	Educational Institution Support	1,000
Elon University2600 Campus Box Elon, NC 27244	N/A	PC	Educational Institution Support	1,200
Emory University 1300 Clifton Road Northeast MS 1721-004-1AA Atlanta, GA 303224001	N/A	PC	Educational Institution Support	1,000
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Emporia State University Sauder Alumni Center 1500 Highland Emporia, KS 66801	N/A	PC	Educational Institution Support	1,000
Florida Atlantic University FAU School of Accounting 777 Glades Road Boca Raton, FL 33431	N/A	PC	Educational Institution Support	8,800
Florida International University 11200 SW 8th Street Marc 536 Miami, FL 33199	N/A	PC	Educational Institution Support	7,900
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Florida State University College of Business - RBA 309 821 Academic Way Tallahassee, FL 32306	N/A	PC	Educational Institution Support	23,700
Fordham UniversityThe Fordham Fund Joseph A Martino Hall 45 Columbus New York, NY 10023	N/A	PC	Educational Institution Support	1,000
Fort Hays State University FHSU Foundation PO Box 1060 Hays, KS 67601	N/A	PC	Educational Institution Support	250
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Franciscan UniversityDevelopment Office 1235 University Blvd Steubenville, OH 43952	N/A	PC	Educational Institution Support	200
Fresno Pacific University University Advancement 1717 S Chestnut Ave Fresno, CA 93702	N/A	PC	Educational Institution Support	200
George Mason University 4441 George Mason Blvd Merten Hall Suite 2300 Fairfax, VA 22030	N/A	PC	Educational Institution Support	8,000
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Georgetown UniversityGift Processing 3300 Whitehaven St NW Suite 3000 Washington, DC 20007	N/A	PC	Educational Institution Support	1,000
Georgia State University Georgia State University Foundation PO Box 3963 Atlanta, GA 303023963	N/A	PC	Educational Institution Support	6,200
Gonzaga UniversityDevelopment Office 502 East Boone Avenue Spokane, WA 992580098	N/A	PC	Educational Institution Support	2,200
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Hofstra UniversityOffice of Development Room 102 Hofstra Hall 101 Hofstra Hempstead, NY 115491500	N/A	PC	Educational Institution Support	8,300
Howard UniversityPO Box 417853 Boston, MA 02241	N/A	PC	Educational Institution Support	500
Illinois Wesleyan University Advancement Office PO Box 2900 Bloomington, IL 617022900	N/A	PC	Educational Institution Support	1,000
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Indiana University Office of Development Kelley School 1275 E 10th Street 3080 Bloomington, IN 474051703	N/A	PC	Educational Institution Support	32,100
Indiana University of Pennsylvania Foundation for IUP Sutton Hall Room 301 1011 South D Indiana, PA 157051046	N/A	PC	Educational Institution Support	800
Iowa State University 2505 University Boulevard PO Box 2230 Ames, IA 50010	N/A	PC	Educational Institution Support	1,000
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Jacksonville University Office of University Advancement 2800 University Blvd N Jacksonville, FL 322113394	N/A	PC	Educational Institution Support	200
James Madison University Advancement Gifts and Records 2200 University Blvd Harrisonburg, VA 22807	N/A	PC	Educational Institution Support	3,500
John Carroll University Department of University Advancemen 1 John Carroll Boulevard University Heights, OH 44118	N/A	PC	Educational Institution Support	13,900
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Johns Hopkins University Johns Hopkins Office of Annual Givi 3400 N Charles Street Baltimore, MD 21218	N/A	PC	Educational Institution Support	100
Kansas State University 1800 Kimball Ave Suite 200 Manhattan, KS 66502	N/A	PC	Educational Institution Support	4,950
Kennesaw State University Kennesaw State University Foundatio 1000 Chastain Road NW Mailbox 9101 Kennesaw, GA 30144	N/A	PC	Educational Institution Support	2,400
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Kent State University Advancement Services and Foundation PO Box 5190 Kent, OH 442420001	N/A	PC	Educational Institution Support	9,000
Lafayette CollegeDevelopment Office Lafayette College Box 3000 Easton, PA 18042	N/A	PC	Educational Institution Support	200
Lamar University Lamar University Foundation PO Box 11500 Beaumont, TX 77710	N/A	PC	Educational Institution Support	1,000
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LaSalle University1900 W Olney Ave Box 809 Philadelphia, PA 19141	N/A	PC	Educational Institution Support	200
London School of Economics and Political Science American Fund for LSE 450 Seventh Avenue Suite 1109 New York, NY 10123	N/A	PC	Educational Institution Support	200
Louisiana State University Louisiana State University Foundati 3838 West Lakeshore Dr Baton Rouge, LA 70808	N/A	PC	Educational Institution Support	5,200
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Louisiana Tech University Louisiana Tech University Foundatio PO Box 3183 Ruston, LA 71272	N/A	PC	Educational Institution Support	6,000
Loyola University 820 North Michigan Avenue Chicago, IL 606112196	N/A	PC	Educational Institution Support	11,900
Loyola University Maryland Office of Advancement 700 College Place Box 165 Baltimore, MD 21210	N/A	PC	Educational Institution Support	200
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Lycoming CollegeLycoming Fund 700 College Place Box 165 Williamsport, PA 17701	N/A	PC	Educational Institution Support	2,000
Marian UniversityOffice of Advancement 45 S National Ave Fond du Lac, WI 549354699	N/A	PC	Educational Institution Support	2,000
Marquette University Marquette Univ Advancement Attn Da 1250 W Wisconsin Avenue PO Box Milwaukee, WI 532011881	N/A	PC	Educational Institution Support	2,100
Total ► 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Miami University Office of University Advancement 725 E Chestnut Street Oxford, OH 45056	N/A	PC	Educational Institution Support	10,700
Michigan State University University Advancement - Spartan Wa 535 Chestnut Road Room 300 East Lansing, MI 48824	N/A	PC	Educational Institution Support	21,500
Missouri State University MSU Foundation Kenneth E Meyer Al 300 South Jefferson Suite 100 Springfield, MO 65806	N/A	PC	Educational Institution Support	2,000
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Montclair State University Montclair State University Foundati 1 Normal Avenue Montclair, NJ 07043	N/A	PC	Educational Institution Support	1,000
Moravian College Office of Institutional Advancement 1200 Main Street Bethlehem, PA 180189980	N/A	PC	Educational Institution Support	100
Morehouse College Office of Alumni Relations and Annu 830 Westview Drive SW Gloster Ha Atlanta, GA 30314	N/A	PC	Educational Institution Support	900
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
New York University Office of Gift Administration PO Box 6706 Hagerstown, MD 21740	N/A	PC	Educational Institution Support	2,000
North Carolina State University North Carolina State University Fou Campus Box 7474 Raleigh, NC 276957474	N/A	PC	Educational Institution Support	6,000
Northeastern University374 Dodge Hall 360 Huntington Avenue Boston, MA 02115	N/A	PC	Educational Institution Support	1,000
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Northern Illinois University NIU Foundation PO Box 746 DeKalb, IL 601150746	N/A	PC	Educational Institution Support	17,800
Northwestern Oklahoma State University Northwestern Oklahoma State Univ 709 Oklahoma Blvd Alva, OK 73717	N/A	PC	Educational Institution Support	2,000
Northwestern University Northwestern Annual Fund 1201 Davis Street Evanston, IL 60208	N/A	PC	Educational Institution Support	1,000
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Oakland UniversityGift Accounting 507 Golf View Lane Rochester, MI 483094401	N/A	PC	Educational Institution Support	1,800
Oberlin College Development Resources Bosworth Hal 50 W Lorain Street Oberlin, OH 44074	N/A	PC	Educational Institution Support	2,000
Ohio State University 1480 West Lane Avenue Room 125 Columbus, OH 43221	N/A	PC	Educational Institution Support	9,500
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Oklahoma Baptist University University Advancement Office 500 W University Shawnee, OK 74804	N/A	PC	Educational Institution Support	600
Oklahoma Christian University Attn Office of Advancement PO Box 11000 Oklahoma City, OK 73136	N/A	PC	Educational Institution Support	1,200
Oklahoma State UniversityPO Box 1749 Stillwater, OK 74076	N/A	PC	Educational Institution Support	18,800
Total ► 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Oral Roberts University Office of Development 7777 S Lewis Ave Tulsa, OK 74171	N/A	PC	Educational Institution Support	8,200
Oregon State UniversityOSU Foundation 850 SW 35th Street Corvallis, OR 973334015	N/A	PC	Educational Institution Support	5,250
Pace University Development and Alumni Relations PO Box 1546 New York, NY 100081546	N/A	PC	Educational Institution Support	500
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Pennsylvania State University Office of Corporate and Foundation 17 Old Main University Park, PA 16802	N/A	PC	Educational Institution Support	11,800
Pittsburg State University Pittsburg State University Foundati PO Box 4005 Pittsburg, KS 66762	N/A	PC	Educational Institution Support	200
Portland State University 1600 SW 4th Ave Suite 730 Portland, OR 97201	N/A	PC	Educational Institution Support	5,000
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Rabbi Jacob Joseph School 1 Plainfield Ave Edison, NJ 08817	N/A	PC	Educational Institution Support	500
Rollins CollegePO Box 864168 Orlando, FL 328864168	N/A	PC	Educational Institution Support	600
San Francisco State University 1600 Holloway Avenue Admin 153 San Francisco, CA 94132	N/A	PC	Educational Institution Support	2,000
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
San Jose State University 1 Washington Square CL300 Division of University Advancement San Jose, CA 951920183	N/A	PC	Educational Institution Support	6,200
Santa Clara University 500 El Camino Real Development Office Santa Clara, CA 950531400	N/A	PC	Educational Institution Support	400
Seattle University Attn Advancement Services 901 12th Avenue Box 222000 Seattle, WA 98122	N/A	PC	Educational Institution Support	925
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
St John's University8000 Utopia Parkway Gift Processing Queens, NY 11439	N/A	PC	Educational Institution Support	19,425
St Joseph's University Advancement Office 5600 City Avenue Philadelphia, PA 19131	N/A	PC	Educational Institution Support	3,100
St Louis University John Cook School of Business 5600 City Avenue St Louis, MO 63108	N/A	PC	Educational Institution Support	3,000
Total ► 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Stanford University Stanford University Gift Processing PO Box 20466 Stanford, CA 94309	N/A	PC	Educational Institution Support	100
SUNY (University of Albany) The University at Albany Foundation 1400 Washington Avenue Albany, NY 12222	N/A	PC	Educational Institution Support	6,000
SUNY - Plattsburgh Plattsburgh College Fdn - Hawkins H 101 Broad Street Plattsburgh, NY 12901	N/A	PC	Educational Institution Support	2,500
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Suffolk UniversityOffice of Advancement 8 Ashburton Place Boston, MA 021082770	N/A	PC	Educational Institution Support	3,000
Syracuse University Office of Development 820 Comstock Avenue Syracuse, NY 13244	N/A	PC	Educational Institution Support	500
Temple University Temple University Fox School of Bus 360f Alter Hall 006-01 1801 Liac Philadelphia, PA 19122	N/A	PC	Educational Institution Support	6,000
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Texas A&M University Texas AM Foundation 401 George Bush Drive College Station, TX 77840	N/A	PC	Educational Institution Support	11,316
Texas Christian University TCU Development Office TCU Box 297044 Fort Worth, TX 76129	N/A	PC	Educational Institution Support	600
Texas Tech University Office of Institutional Advancement PO Box 45025 Lubbock, TX 794091081	N/A	PC	Educational Institution Support	1,900
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Tulane UniversityPO Box 61075 New Orleans, LA 701619986	N/A	PC	Educational Institution Support	4,900
University of Akron University of Akron Fdn Dept of D Infocision Stadium Suite 200 Akron, OH 443252603	N/A	PC	Educational Institution Support	6,600
University of Alabama Office of Advancement Services Box 870101 Tuscaloosa, AL 35487	N/A	PC	Educational Institution Support	7,500
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Arizona301 McClelland Hall Accounting Department Tucson, AZ 85718	N/A	PC	Educational Institution Support	9,400
University of Baltimore Attn Office of Annual Giving and S 1130 North Charles Street Baltimore, MD 21201	N/A	PC	Educational Institution Support	1,000
University of California - Irvine UC Irvine Gift Administration University Advancement 100 Theory Irvine, CA 92617	N/A	PC	Educational Institution Support	255
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of California - Los Angeles 110 Westwood Plaza MULLIN MANAGEMENT COMMONS STE F301 Los Angeles, CA 90095	N/A	PC	Educational Institution Support	4,900
University of Central Florida UCF Foundation Inc 12424 Research Parkway Suite 250 Orlando, FL 32826	N/A	PC	Educational Institution Support	7,500
University of Central Oklahoma 100 N University Dr Evans Hall Room 102 Edmond, OK 73034	N/A	PC	Educational Institution Support	4,200
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of CincinnatiPO Box 19970 Cincinnati, OH 452190970	N/A	PC	Educational Institution Support	9,570
University of Colorado Univ of Colorado Foundation Attn 10901 W 120th Avenue 200 Broomfield, CO 80021	N/A	PC	Educational Institution Support	3,700
University of Connecticut 2390 Alumni Drive Unit 3206 Storrs, CT 062693206	N/A	PC	Educational Institution Support	6,600
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Dayton 300 College Park Center Dayton, OH 454697056	N/A	PC	Educational Institution Support	6,740
University of Dayton (Kleckner Krull Fund) 300 College Park Center Dayton, OH 454697056	N/A	PC	Educational Institution Support	10,000
University of Delaware Gifts Receiving and Processing Offi 83 East Main Street 3rd Floor Newark, DE 19716	N/A	PC	Educational Institution Support	3,600
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Denver 2190 East Asbury Ave Denver, CO 80208	N/A	PC	Educational Institution Support	3,230
University of Florida 1938 West University Ave PO Box 14425 Gainesville, FL 32604	N/A	PC	Educational Institution Support	24,100
University of Georgia 394 South Milledge Avenue Suite 10 Athens, GA 306025582	N/A	PC	Educational Institution Support	12,350
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Hawaii at Manoa University of HawaiI Foundation PO Box 11270 Honolulu, HI 96828	N/A	PC	Educational Institution Support	1,000
University of Houston Donor Alumni Records PO Box 867 Houston, TX 770010867	N/A	PC	Educational Institution Support	2,900
University of Houston- Downtown One Main Street S990 Houston, TX 77002	N/A	PC	Educational Institution Support	500
Total ▶ 3a				1,118,611

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of IllinoisGift Administration 1305 West Green Street Urbana, IL 61801	N/A	PC	Educational Institution Support	34,540
University of Illinois at Chicago University of Illinois Foundation 1305 West Green Street MC-386 Urbana, IL 61801	N/A	PC	Educational Institution Support	1,700
University of KansasKU Endowment PO Box 928 Lawrence, KS 66044	N/A	PC	Educational Institution Support	11,700
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Maryland Office of Gift Acceptance 4603 Calvert Road College Park, MD 207403421	N/A	PC	Educational Institution Support	1,300
University of Massachusetts Isenberg School of Management 101 University Drive Suite B4 Amherst, MA 01002	N/A	PC	Educational Institution Support	2,100
University of Massachusetts Boston University Advancement 100 Morrissey Boulevard Boston, MA 021253393	N/A	PC	Educational Institution Support	1,000
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Miami Advancement Division PO Box 025388 Coral Gables, FL 33102	N/A	PC	Educational Institution Support	9,400
University of Michigan - Ann Arbor Alumni Association Attn Developme 200 Fletcher St Ann Arbor, MI 48109	N/A	PC	Educational Institution Support	2,200
University of Minnesota McNamara Alumni Center 200 East Oak St SE Suite 500 Minneapolis, MN 554552010	N/A	PC	Educational Institution Support	8,100
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Mississippi The University of Mississippi Found 406 University Avenue Oxford, MS 38655	N/A	PC	Educational Institution Support	2,000
University of Missouri Trulaske College of Business 408 Cornell Hall Columbia, MO 65211	N/A	PC	Educational Institution Support	6,100
University of Nebraska University of Nebraska Foundation 1010 Lincoln Mall Suite 300 Lincoln, NE 68508	N/A	PC	Educational Institution Support	4,500
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Nevada Office of University Development 1664 North Virginia Street MH 0162 Reno, NV 895570162	N/A	PC	Educational Institution Support	2,000
University of North Carolina - Chapel Hill PO Box 309 Chapel Hill, NC 27514	N/A	PC	Educational Institution Support	20,300
University of North Carolina - Charlotte University Development 9201 University City Blvd Charlotte, NC 28223	N/A	PC	Educational Institution Support	29,600
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of North Carolina- Greensboro Advancement Services PO Box 26170 Greensboro, NC 274026170	N/A	PC	Educational Institution Support	3,000
University of North Carolina- Wilmington Advancement Services UNCW 601 S College Rd Wilmington, NC 28403	N/A	PC	Educational Institution Support	200
University of North Florida Office of Annual Giving 1UNF Drive Jacksonville, FL 32224	N/A	PC	Educational Institution Support	3,000
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of North Texas - Denton Attn Gift Processing 1155 UNION CIRCLE 311250 Denton, TX 762035017	N/A	PC	Educational Institution Support	11,600
University of Notre Dame ATTN Matching Gifts 1100 Grace Hall Notre Dame, IN 465565612	N/A	PC	Educational Institution Support	19,900
University of Oklahoma University of Oklahoma Foundation 100 Timberdell Road Norman, OK 73019	N/A	PC	Educational Institution Support	15,700
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of OregonUO Foundation 1720 E 13th Avenue Suite 410 Eugene, OR 97403	N/A	PC	Educational Institution Support	4,500
University of Pennsylvania Gifts Accounting Admin Franklin 3451 Walnut Street Room 433 Philadelphia, PA 191046208	N/A	PC	Educational Institution Support	3,200
University of Pittsburgh109 Mervis Hall 1 Roberto Clemente Drive Pittsburgh, PA 15260	N/A	PC	Educational Institution Support	200
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Puget Sound Alumni Parent Relations 1500 N Warner St 107 Tacoma, WA 984161078	N/A	PC	Educational Institution Support	200
University of Richmond Advancement Data Services Richmond 28 Westhampton Way Richmond, VA 23173	N/A	PC	Educational Institution Support	2,000
University of Rochester Office of Gift and Donor Records 300 East River Road Rochester, NY 14627	N/A	PC	Educational Institution Support	100
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
University of San Diego5998 Alcala Park San Diego, CA 92110	N/A	PC	Educational Institution Support	2,200
University of San Francisco PO Box 45363 San Francisco, CA 941450363	N/A	PC	Educational Institution Support	3,500
University of South Carolina USC Gift Processing 1027 Barnwell Street Columbia, SC 29208	N/A	PC	Educational Institution Support	9,500
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of South Dakota Wagner Center 1110 North Dakota St Vermillion, SD 57069	N/A	PC	Educational Institution Support	1,000
University of South Florida 4202 E Fowler Ave ALC100 Tampa, FL 33620	N/A	PC	Educational Institution Support	13,100
University of Southern California University Advancement 3551 Trousdale Parkway Suite 160 Los Angeles, CA 900894017	N/A	PC	Educational Institution Support	7,900
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Tampa Development and University Relation 401 W Kennedy Blvd Box H Tampa, FL 33606	N/A	PC	Educational Institution Support	500
University of Texas - Arlington Attn College of Business Dept of 701 South Medderman Box 19198 Arlington, TX 76019	N/A	PC	Educational Institution Support	2,000
University of Texas - Austin University Development Office PO Box 7458 Austin, TX 787137458	N/A	PC	Educational Institution Support	2,450
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Texas - Dallas Office of Development and Alumni Re 800 W Campbell Road Richardson, TX 75080	N/A	PC	Educational Institution Support	6,200
University of TulsaUniversity of Tulsa 800 S Tucker Dr Tulsa, OK 74104	N/A	PC	Educational Institution Support	4,500
University of UtahDevelopment Office 540 Arapeen Drive Suite 250 Salt Lake City, UT 841081238	N/A	PC	Educational Institution Support	15,300
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Virginia Office of Advancement PO Box 400807 Charlottesville, VA 22904	N/A	PC	Educational Institution Support	150
University of Washington Corporate and Foundation Relations 4333 Brooklyn Avenue NE - Box 3595 Seattle, WA 98195	N/A	PC	Educational Institution Support	5,900
University of Wisconsin - Madison University of Wisconsin Foundation 1848 University Avenue Madison, WI 53726	N/A	PC	Educational Institution Support	6,700
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
University of Wisconsin - Oshkosh UW Oshkosh Foundation Attn Jennife 625 Pearl Ave Oshkosh, WI 539013556	N/A	PC	Educational Institution Support	700
University of Wisconsin - Whitewater UW Whitewater Foundation Attn Emil 800 West Main Street Hyer Hall 300 Whitewater, WI 53190	N/A	PC	Educational Institution Support	2,600
Vanderbilt University PMB 407727 2301 Vanderbilt Place Nashville, TN 372407727	N/A	PC	Educational Institution Support	700
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Villanova University Office of Development 800 E Lancaster Avenue Villanova, PA 19085	N/A	PC	Educational Institution Support	8,300
Virginia Polytechnic Institute & State University Virgina Tech Foundation Inc 902 PRINCES FORK RDUNIVERSITY GATE Blacksburg, VA 24061	N/A	PC	Educational Institution Support	20,100
Wake Forest University Office of University Advancement PO Box 7227 WinstonSalem, NC 27109	N/A	PC	Educational Institution Support	13,200
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Walsh College3838 Livernois Road PO Box 7006 Troy, MI 480077006	N/A	PC	Educational Institution Support	4,300
West Virginia UniversityPO Box 1650 Morgantown, WV 26507	N/A	PC	Educational Institution Support	1,200
Western Illinois University WIU Foundation 1 University Circle Macomb, IL 61455	N/A	PC	Educational Institution Support	2,000
Total 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Western State Colorado University Alumni Relations Aspinall-Wilson C 909 E Escalante Dr Gunnison, CO 81230	N/A	PC	Educational Institution Support	250
Western Washington University 516 High Street MS 9034 Bellingham, WA 98225	N/A	PC	Educational Institution Support	4,100
Westminster College1840 S 1300 East Salt Lake City, UT 84105	N/A	PC	Educational Institution Support	5,200
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Whitman College Whitman College Annual Fund 345 Boyer Ave Walla Walla, WA 99362	N/A	PC	Educational Institution Support	250
Wichita State University Wichita State University Foundation 1845 Fairmount Campus Box 2 Wichita, KS 672600002	N/A	PC	Educational Institution Support	1,400
William Jewell College Office of Institutional Advancement 500 College Hill Box 1032 Liberty, MO 64068	N/A	PC	Educational Institution Support	2,000
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Wofford College Wofford College Development Office 429 N Church Street Spartanburg, SC 29303	N/A	PC	Educational Institution Support	500
Xavier University3800 Victory Parkway Cincinnati, OH 452075540	N/A	PC	Educational Institution Support	4,900
Yeshiva University 500 West 185th Street BH725 New York, NY 10033	N/A	PC	Educational Institution Support	100
Total ▶ 3a				1,118,611

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Youngstown State University The YSU Foundation 606 Wick Avenue Youngstown, OH 44502	N/A	PC	Educational Institution Support	200
Disaster Relief Grants (4) 171 N Clark Street Suite 200 Chicago, IL 60601	Grant Thornton LLP Employees	I	Disaster Relief	127,993
Total  3a				1,118,611

TY 2017 Accounting Fees Schedule**Name:** GRANT THORNTON FOUNDATION**EIN:** 30-0438415**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	7,225			7,225

TY 2017 All Other Program Related Investments Schedule

Name: GRANT THORNTON FOUNDATION
EIN: 30-0438415

Category	Amount
NONE	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: GRANT THORNTON FOUNDATION

EIN: 30-0438415

TY 2017 Other Expenses Schedule**Name:** GRANT THORNTON FOUNDATION**EIN:** 30-0438415**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REGISTRATION FEES	3,265			3,265
BANK FEES	1,360			1,360

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491080006099	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990			OMB No 1545-0047 2017
Name of the organization GRANT THORNTON FOUNDATION				Employer identification number 30-0438415	
Organization type (check one)					
Filers of: Form 990 or 990-EZ Form 990-PF					
Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation					
Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions					
General Rule ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$					
Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF Cat No 30613X Schedule B (Form 990, 990-EZ, or 990-PF) (2017)					

Name of organization GRANT THORNTON FOUNDATION	Employer identification number 30-0438415
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Part I **Contributors** (See Instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
—	See Additional Data Table _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
—	_____ _____ _____	\$ _____	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization GRANT THORNTON FOUNDATION	Employer identification number 30-0438415
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee

Additional Data

Software ID:
Software Version:
EIN: 30-0438415
Name: GRANT THORNTON FOUNDATION

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	Grant Thornton LLP	\$ 487,003	Person ☒
	171 N Clark Street Suite 200		Payroll ☐
	Chicago, IL 60601		Noncash ☐ (Complete Part II for noncash contribution)
<u>2</u>	Warren Stippich	\$ 13,700	Person ☒
	171 N Clark Street Suite 200		Payroll ☐
	Chicago, IL 60601		Noncash ☐ (Complete Part II for noncash contribution)
<u>3</u>	David Wedding	\$ 12,500	Person ☒
	201 S College St Suite 2500		Payroll ☐
	Charlotte, NC 28244		Noncash ☐ (Complete Part II for noncash contribution)
<u>4</u>	Donald Corbett	\$ 11,675	Person ☒
	520 Pike Street Suite 2800		Payroll ☐
	Seattle, WA 98101		Noncash ☐ (Complete Part II for noncash contribution)
<u>5</u>	Walter Gruenes	\$ 11,500	Person ☒
	1717 Main Street Suite 1800		Payroll ☐
	Dallas, TX 75201		Noncash ☐ (Complete Part II for noncash contribution)
<u>6</u>	Jennifer Cavanaugh	\$ 10,500	Person ☒
	171 N Clark Street Suite 200		Payroll ☐
	Chicago, IL 60601		Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>7</u>	Doreen Griffith	\$ 10,000	Person ☒
	1717 Main Street Suite 1800		Payroll ☐
	Dallas, TX 75201		Noncash ☐ (Complete Part II for noncash contribution)
<u>8</u>	George Krull	\$ 10,000	Person ☒
	171 N Clark Street Suite 200		Payroll ☐
	Chicago, IL 60601		Noncash ☐ (Complete Part II for noncash contribution)
<u>9</u>	Carlos Alberto Otal	\$ 10,000	Person ☒
	333 John Carlyle Suite 500		Payroll ☐
	Alexandria, VA 22314		Noncash ☐ (Complete Part II for noncash contribution)
<u>10</u>	Jeffrey Burgess	\$ 7,500	Person ☒
	201 S College St Suite 2500		Payroll ☐
	Charlotte, NC 28244		Noncash ☐ (Complete Part II for noncash contribution)
<u>11</u>	Richard Gawrych	\$ 6,000	Person ☒
	1301 International Parkway Suite 3		Payroll ☐
	Fort Lauderdale, FL 33233		Noncash ☐ (Complete Part II for noncash contribution)
<u>12</u>	Sharon Kay	\$ 6,000	Person ☒
	1250 Connecticut Ave NW Suite 400		Payroll ☐
	Washington, DC 20036		Noncash ☐ (Complete Part II for noncash contribution)

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>13</u>	Janet Malzone	<u>\$ 6,000</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
	171 N Clark Street Suite 200		
	Chicago, IL 60601		
<u>14</u>	Bradley Stoots	<u>\$ 6,000</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
	2431 E 61st Street Suite 500		
	Tulsa, OK 74136		
<u>15</u>	Mark Stutman	<u>\$ 5,250</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
	2001 Market Street Suite 700		
	Philadelphia, PA 19103		