

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017, or tax year beginning 08-01-2017, and ending 07-31-2018

Name of foundation THE EDUCATIONAL CHARITABLE TRUST AKA THE THEMIAN CHARITABLE CENTER		A Employer identification number 23-2111548
Number and street (or P O box number if mail is not delivered to street address) KAREN KLINE 100 MERIDIAN CTR NO 310	Room/suite	B Telephone number (see instructions) (585) 271-2300
City or town, state or province, country, and ZIP or foreign postal code ROCHESTER, NY 14618		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 2,107,082	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	65,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	911	911	911	
	4 Dividends and interest from securities	42,119	42,119	42,119	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	140,978			
	b Gross sales price for all assets on line 6a	768,089			
	7 Capital gain net income (from Part IV, line 2)		140,978		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	199	199	199		
12 Total. Add lines 1 through 11	249,207	184,207	43,229		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages	2,793	0	0	2,793
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	22,448	17,531	0	4,917
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,885	2,021	0	864
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	7,093	4,103	0	2,990
	24 Total operating and administrative expenses. Add lines 13 through 23	35,219	23,655	0	11,564
	25 Contributions, gifts, grants paid	0			0
26 Total expenses and disbursements. Add lines 24 and 25	35,219	23,655	0	11,564	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	213,988				
b Net investment income (if negative, enter -0-)		160,552			
c Adjusted net income (if negative, enter -0-)			43,229		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	7,346	734	734
	2 Savings and temporary cash investments	79,199	17,192	17,192
	3 Accounts receivable ▶ <u>17,325</u>			
	Less allowance for doubtful accounts ▶ _____		17,325	17,325
	4 Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,331,904	1,629,684	1,921,567
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____			
Less accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	250,523	222,109	150,264	
14 Land, buildings, and equipment basis ▶ _____				
Less accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,668,972	1,887,044	2,107,082	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	2,761,067	2,761,067	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29 Retained earnings, accumulated income, endowment, or other funds	-1,092,095	-874,023		
30 Total net assets or fund balances (see instructions)	1,668,972	1,887,044		
31 Total liabilities and net assets/fund balances (see instructions) .	1,668,972	1,887,044		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,668,972
2 Enter amount from Part I, line 27a	2	213,988
3 Other increases not included in line 2 (itemize) ▶ _____	3	4,084
4 Add lines 1, 2, and 3	4	1,887,044
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,887,044

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	140,978
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	77,678

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	102,185	1,754,576	0.058239
2015	1,141,245	1,595,556	0.715265
2014	114,999	1,688,188	0.068120
2013	143,951	1,486,463	0.096841
2012	175,729	1,209,598	0.145279

2 Total of line 1, column (d)	2	1.083744
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.216749
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	1,905,072
5 Multiply line 4 by line 3	5	412,922
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,606
7 Add lines 5 and 6	7	414,528
8 Enter qualifying distributions from Part XII, line 4	8	11,564

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total tax due. Total tax due is 3,285.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here 15

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ►		5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

Table with 5 columns: (a) Name and address, (b) Title and average hours per week, (c) Compensation, (d) Contributions to employee benefit plans, (e) Expense account. Includes entries for JACK HIMMELSTEIN and LAUREN FRIEDMAN.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title and average hours per week, (c) Compensation, (d) Contributions to employee benefit plans, (e) Expense account. All entries are NONE.

Total number of other employees paid over \$50,000. 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. All entries are NONE.

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A Summary of Direct Charitable Activities

Table with 2 columns: Description of activities and Expenses. Includes instructions to list the foundation's four largest direct charitable activities.

Part IX-B Summary of Program-Related Investments (see instructions)

Table with 2 columns: Description of investments and Amount. Includes instructions to describe the two largest program-related investments.

Total. Add lines 1 through 3. 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,832,139
b	Average of monthly cash balances.	1b	101,944
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,934,083
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,934,083
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	29,011
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,905,072
6	Minimum investment return. Enter 5% of line 5.	6	95,254

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	95,254
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	3,211
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,211
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	92,043
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	92,043
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	92,043

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	11,564
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	11,564
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	11,564

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				92,043
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	116,633			
b From 2013.	70,483			
c From 2014.	31,515			
d From 2015.	1,061,902			
e From 2016.	16,524			
f Total of lines 3a through e.	1,297,057			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>11,564</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				11,564
e Remaining amount distributed out of corpus				0
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	80,479			80,479
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,216,578			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).		0		
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	36,154			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,180,424			
10 Analysis of line 9				
a Excess from 2013.	70,483			
b Excess from 2014.	31,515			
c Excess from 2015.	1,061,902			
d Excess from 2016.	16,524			
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
 JACK HIMMELSTEIN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total			▶ 3a	0
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
0 4545 SHS BRIGHTHOUSE FINANCIAL INC	P	2016-12-27	2017-08-07
0 2727 SHS BRIGHTHOUSE FINANCIAL INC	P	2017-02-02	2017-08-07
0 1818 SHS BRIGHTHOUSE FINANCIAL INC	P	2017-04-25	2017-08-07
45 SHS BRIGHTHOUSE FINANCIAL INC	P	2016-12-27	2017-08-10
27 SHS BRIGHTHOUSE FINANCIAL INC	P	2017-02-02	2017-08-10
18 SHS BRIGHTHOUSE FINANCIAL INC	P	2017-04-25	2017-08-10
200 SHS ONEMAIN HOLDINGS INC	P	2016-11-08	2017-08-03
200 SHS VULCAN MATERIALS COMPANY	P	2016-10-05	2017-08-30
200 SHS VULCAN MATERIALS COMPANY	P	2016-10-07	2017-08-30
100 SHS ABBVIE INC	P	2015-03-03	2017-09-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
28		28	0
17		16	1
11		11	0
2,633		2,814	-181
1,580		1,593	-13
1,054		1,080	-26
5,566		3,393	2,173
24,355		21,925	2,430
24,356		21,423	2,933
8,979		5,967	3,012

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			1
			0
			-181
			-13
			-26
			2,173
			2,430
			2,933
			3,012

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
200 SHS ABBVIE INC	P	2015-03-05	2017-09-28
100 SHS BELMOND LTD	P	2015-04-15	2017-09-05
300 SHS DYCOM INDUSTRIES INC	P	2017-08-21	2017-10-26
1000 SHS MOMENTA PHARMACEUTICALS INC	P	2017-02-21	2017-10-04
300 SHS ONEMAIN HOLDINGS INC	P	2016-11-08	2017-10-09
700 SHS WISDOMTREE JAPAN	P	2016-12-29	2017-10-24
200 SHS WISDOMTREE JAPAN	P	2017-03-08	2017-10-24
700 SHS MYLAN NV	P	2016-08-29	2017-10-04
400 SHS COMPASS MINERALS INTERNATIONAL INC	P	2015-11-16	2017-11-28
100 SHS COMPASS MINERALS INTERNATIONAL INC	P	2015-11-16	2017-11-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
17,959		11,483	6,476
12,429		13,136	-707
26,796		22,772	4,024
14,903		15,324	-421
9,566		5,090	4,476
17,665		16,789	876
5,047		4,984	63
27,191		30,345	-3,154
27,156		32,665	-5,509
6,789		8,166	-1,377

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			6,476
			-707
			4,024
			-421
			4,476
			876
			63
			-3,154
			-5,509
			-1,377

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
32 405 SHS TWENTY FIRST CENTURY	P	2017-12-14	2017-12-14
16 7278 SHS VALEANT PHARMACEUTICALS	P	2017-06-27	2017-12-08
12 089 SHS VALEANT PHARMACEUTICALS	P	2017-11-06	2017-12-08
23 055 SHS SNYDERS LANCE INC	P	2010-10-08	2017-12-15
23 055 SHS SNYDERS LANCE INC	P	2010-10-08	2017-12-18
300 SHS BRUNSWICK CORP	P	2017-09-07	2018-01-30
450 SHS CVS HEALTH CORPORATION	P	2017-10-27	2018-01-29
100 SHS CVS HEALTH CORPORATION	P	2017-11-20	2018-01-29
300 SHS CVS HEALTH CORPORATION	P	2016-12-20	2018-01-29
200 SHS SNYDERS LANCE INC	P	2010-10-08	2018-01-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
34,840		32,405	2,435
18,940		16,728	2,212
18,940		12,089	6,851
23,359		11,528	11,831
15,012		6,917	8,095
19,038		15,946	3,092
37,299		31,520	5,779
8,289		7,057	1,232
24,866		24,028	838
10,006		4,611	5,395

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,435
			2,212
			6,851
			11,831
			8,095
			3,092
			5,779
			1,232
			838
			5,395

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
20 SHS AMAZON COM INC	P	2017-05-16	2018-02-15
600 SHS TWITTER INC	P	2017-05-16	2018-02-08
1000 SHS VIACOM INC	P	2017-09-21	2018-02-08
500 SHS VIACOM INC	P	2017-11-22	2018-02-08
150 SHS BROADRIDGE FINANCIAL SOLUTIONS	P	2010-12-30	2018-02-08
400 SHS TWITTER INC	P	2015-11-04	2018-02-08
500 SHS VIACOM INC	P	2016-01-26	2018-02-08
200 SHS JM SMUCKER CO	P	2013-12-17	2018-03-22
500 SHS SUNCOR ENERGY INC	P	2018-01-23	2018-04-23
1000 SHS IRIDIUM COMMUNICATIONS	P	2016-07-27	2018-04-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
29,219		19,348	9,871
20,129		11,782	8,347
32,925		27,430	5,495
16,462		13,307	3,155
13,913		3,314	10,599
13,419		11,883	1,536
16,462		21,911	-5,449
23,655		20,138	3,517
19,085		18,840	245
12,732		9,188	3,544

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			9,871
			8,347
			5,495
			3,155
			10,599
			1,536
			-5,449
			3,517
			245
			3,544

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
100 SHS WD-40 COMPANY	P	2013-01-23	2018-04-23
500 SHS ADT INC	P	2018-03-05	2018-05-14
500 SHS ADT INC	P	2018-03-05	2018-05-15
400 SHS ADT INC	P	2018-03-05	2018-05-16
200 SHS AMC NETWORKS INC	P	2017-12-07	2018-05-30
1000 NEW RESIDENTAL INVT CORP	P	2018-02-20	2018-05-14
400 SHS WPX ENERGY INC	P	2017-05-16	2018-05-16
200 SHS WPX ENERGY INC	P	2017-05-30	2018-05-30
100 BROADRIDGE FINANCIAL SOLUTIONS	P	2010-12-30	2018-05-08
50 SHS WD-40 COMPANY	P	2013-01-23	2018-05-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
13,170		5,359	7,811
3,652		5,397	-1,745
3,547		5,397	-1,850
2,859		4,317	-1,458
11,856		10,980	876
17,965		16,814	1,151
7,429		4,894	2,535
3,717		2,259	1,458
11,359		2,209	9,150
6,593		2,680	3,913

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			7,811
			-1,745
			-1,850
			-1,458
			876
			1,151
			2,535
			1,458
			9,150
			3,913

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
600 SHS WPX ENERGY INC	P	2017-05-15	2018-05-16
300 SHS WPX ENERGY INC	P	2017-05-16	2018-05-30
500 SHS WPX ENERGY INC	P	2017-05-30	2018-06-22
500 SHS KNOWLES CORP	P	2017-08-15	2018-07-25
300 SHS KNOWLES CORP	P	2018-04-03	2018-07-25
THE CARLYLE GROUP L P	P	2016-12-31	2018-07-31
ENTERPRISE PRODUCTS PARTNERS L P	P	2011-08-15	2018-07-31
ENERGY TRANSFER PARTNERS L P	P	2017-05-09	2018-07-31
ENERGY TRANSFER PARTNERS L P	P	2017-05-09	2018-07-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
11,143		7,439	3,704
5,575		3,671	1,904
9,276		5,649	3,627
8,653		7,349	1,304
5,192		3,652	1,540
3,396			3,396
		71	-71
34			34
3			3

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,704
			1,904
			3,627
			1,304
			1,540
			3,396
			-71
			34
			3

TY 2017 Investments Corporate Stock Schedule

Name: THE EDUCATIONAL CHARITABLE TRUST AKA
THE THEMIAN CHARITABLE CENTER

EIN: 23-2111548

Name of Stock	End of Year Book Value	End of Year Fair Market Value
100 SHS EXXON MOBIL	9,628	8,151
100 SHS RAYTHEON	9,395	19,803
1000 SHS GOLUB CAP BDC	16,776	18,850
600 SHS MICROSOFT	21,816	63,648
200 SHS CELANESE	9,573	23,622
400 SHS ENTERPRISE PRODUCTS PARTNERS	8,611	11,600
100 SHS JM SMUCKER	9,987	11,112
700 SHS ING GROEP NV	9,951	10,689
2500 SHS FORD MOTOR	42,561	25,100
200 SHS MACQUARIE INFRASTRUCTURE	10,850	9,082
500 SHS AT&T	16,279	15,985
250 SHS BROADRIDGE FINANCIAL SOLUTIONS	6,017	28,245
300 SHS INTERNATIONAL BUSINESS MACHINES	48,180	43,479
400 SHS NESTLE SA ADR	28,636	32,604
500 SHS PFIZER	16,245	19,965
250 SHS WD-40	14,981	40,038
400 SHS APPLE	25,359	76,116
700 SHS RPM INTERNATIONAL	16,225	45,059
1500 SHS GENERAL ELECTRIC CO	31,870	20,445
500 SHS AT&T	16,779	15,985
500 SHS CBS CORP	26,787	26,335
600 SHS COMCAST CORP	15,665	21,468
3000 SHS COVANTA HOLDING CORP	54,833	54,000
900 SHS ENTERPRISE PRODUCTS PARTNERS	29,926	26,100
100 SHS HOME DEPOT INC	11,234	19,752
1000 SHS LKQ CORPORATION	24,207	33,520
500 SHS PFIZER INC	14,449	19,965
3000 SHS SAFEGUARD SCIENTIFIC INC	46,360	34,200
300 SHS ALIBABA GRP HOLDING ADR	27,423	56,169
300 SHS DISNEY WALT COMPANY	31,706	34,068

Name of Stock	End of Year Book Value	End of Year Fair Market Value
200 SHS MICROSOFT CORP	9,963	21,216
900 SHS VERIZON COMMUNICATIONS COM	45,922	46,476
2000 SHS WILLIAMS COMPANIES INC	37,494	59,500
1000 SHS ENERGY TRANSFERS PARTNERS LP	21,355	20,960
200 SHS FACEBOOK INC	31,849	34,516
2000 SHS JETBLUE AIRWAYS CORP	39,852	36,000
1000 SHS METLIFE INC	47,934	45,740
1000 SHS MGM RESORTS INTERNATIONAL	27,731	31,370
2000 SHS SUPERIOR ENERGY SERVICES INC	24,945	19,680
1000 SHS WPX ENERGY INC	13,997	18,770
1500 SHS CARLYLE GROUP LP UNIT LTD PARTNERSHIP INT	23,232	36,525
500 SHS BAXTER INERNATIONAL INC	24,091	36,225
600 SHS ADT INC	6,476	5,406
50 SHS ALPHABET INC	53,016	60,863
1000 SHS AMC NETWORKS INC	51,332	60,290
500 SHS APOGEE ENTERPRISES INC	25,091	25,380
1500 SHS ARGAN INC	60,505	57,600
500 SHS AT&T	16,232	15,985
500 SHS ATLAS AIR WORLDWIDE HOLDINGS	26,721	33,525
500 SHS BANK OF AMERICA CORP	14,071	15,440
1000 SHS CENTURY ALUMINUM COMPANY	16,593	12,810
1000 SHS FINISAR CORPORATION	21,609	16,850
1000 SHS GLENCORE PLC	9,800	8,690
200 SHS GOLDMAN SACHS GROUP INC	47,252	47,486
1500 SHS HANESBRANDS INC	27,835	33,390
1200 SHS KNOWLES CORP	14,607	20,832
300 SHS MICRON TECHNOLOGY INC.	15,802	15,837
2000 SHS PILGRIMS PRIDE CORP	45,792	35,640
1500 SHS RANGE RESOURCES CORP	24,573	23,145
1500 SHS SUNCOR ENERGY INC	50,732	63,210

Name of Stock	End of Year Book Value	End of Year Fair Market Value
500 SHS WALMART INC	41,355	44,615
400 SHS WHIRLPOOL CORP	59,616	52,440

TY 2017 Investments - Other Schedule

Name: THE EDUCATIONAL CHARITABLE TRUST AKA
THE THEMIAN CHARITABLE CENTER

EIN: 23-2111548

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GNMA #321843 7% DUE 6/15/23	FMV	663	91
GNMA #330555 7.5% DUE 12/15/22	FMV	815	61
GNMA #342555 8% DUE 3/15/22	FMV	1,448	134
GNMA #345068 7.5% DUE 10/15/23	FMV	300	86
GNMA #345967 6.5% DUE 11/15/23	FMV	1,870	172
GNMA #351408 6.5% DUE 1/15/24	FMV	1,356	236
GNMA #352045 6.5% DUE 10/15/23	FMV	1,089	297
GNMA #352137 6.5% DUE 7/15/23	FMV	573	49
GNMA #372090 7% DUE 5/15/24	FMV	734	38
GNMA #374684 6.5% DUE 4/15/24	FMV	875	646
GNMA #375893 7.5% DUE 6/15/24	FMV	285	65
GNMA #376343 7.5% DUE 3/15/24	FMV	876	191
GNMA #376439 7.5% DUE 3/15/24	FMV	2,534	824
GNMA #385903 8% DUE 9/15/24	FMV	927	31
GNMA #392239 8% DUE 5/15/24	FMV	1,351	970
GNMA #398717 7.5% DUE 6/15/26	FMV	797	93
GNMA #405144 7.5% DUE 9/15/25	FMV	2,799	2,515
GNMA #405603 7% DUE 4/15/26	FMV	897	188
GNMA #412221 6.5% DUE 2/15/26	FMV	1,062	467
GNMA #412487 7% DUE 9/15/25	FMV	612	115
GNMA #422650 6.5% DUE 4/15/26	FMV	1,011	193
GNMA #422833 7.5% DUE 5/15/26	FMV	2,686	142
GNMA #429083 7% DUE 3/15/26	FMV	3,376	1,254
GNMA #521291 6.5% DUE 4/15/35	FMV	5,671	2,867
GNMA #538299 6% DUE 1/15/32	FMV	1,154	653
GNMA #552313 6% DUE 1/15/32	FMV	3,115	1,794
GNMA #564603 6.5% DUE 8/15/31	FMV	3,178	2,111
GNMA #568295 6% DUE 5/15/32	FMV	15,036	14,456
GNMA #584426 6% DUE 5/15/32	FMV	7,419	5,674
GNMA #586539 7% DUE 3/15/32	FMV	1,978	1,571

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GNMA #586974 6% DUE 3/15/32	FMV	2,097	897
GNMA #590365 6% DUE 7/15/32	FMV	2,127	460
GNMA #596620 6% DUE 10/15/32	FMV	3,354	1,319
GNMA #605592 6% DUE 12/15/34	FMV	8,153	4,865
GNMA #617213 6% DUE 9/15/36	FMV	10,111	7,970
GNMA #622566 6% DUE 10/15/33	FMV	2,090	1,617
GNMA #647715 7% DUE 6/15/35	FMV	2,739	1,419
GNMA #651712 6% DUE 2/15/36	FMV	16,992	13,708
GNMA #669026 6% DUE 5/15/37	FMV	2,674	1,236
GNMA #706008 6% DUE 1/15/39	FMV	4,244	2,147
GNMA #780912 6.5% DUE 11/15/28	FMV	1,335	432
GNMA #781226 6.5% DUE 12/15/30	FMV	2,861	1,890
GNMA II #2602 6% DUE 6/20/28	FMV	2,671	1,997
GNMA II #3095 6.5% DUE 6/20/31	FMV	2,079	351
GNMA II #3557 6% DUE 8/20/34	FMV	4,829	3,786
GNMA II #3865 6% DUE 6/20/36	FMV	17,183	10,701
GNMA II #3975 5.5% DUE 4/20/37	FMV	18,681	12,405
GNMA II #4006 6% DUE 8/20/34	FMV	8,734	5,036
GNMA II #4470 5.5% DUE 6/20/39	FMV	4,225	3,532
GNMA II #631831 5.5% DUE 6/20/24	FMV	3,036	2,559
GNMA #341673, 7% DUE 1/15/23	FMV	79	68
GNMA #347713, 6.5% DUE 1/15/24	FMV	952	827
GNMA #351025, 6.5% DUE 4/15/23	FMV	1,175	1,022
GNMA #356987, 7% DUE 7/15/23	FMV	212	206
GNMA #359938, 6.5% 7.5% DUE 11/15/23	FMV	609	588
GNMA #374552, 6% DUE 1/15/24	FMV	466	421
GNMA #453080, 7% DUE 7/15/29	FMV	1,518	1,501
GNMA #463064, 6.5% DUE 12/15/27	FMV	705	647
GNMA #587721, 7% DUE 1/15/32	FMV	250	167
GNMA #603392, 6% DUE 1/15/33	FMV	1,239	1,153

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GNMA #608310, 6% DUE 10/15/33	FMV	1,028	938
GNMA #781277, 7% DUE 12/15/28	FMV	781	713
GNMA #781235, 6% DUE 5/15/29	FMV	1,518	1,317
25000 SHS BMO HARRIS BANK NA CD	FMV	24,875	24,385

TY 2017 Other Expenses Schedule

Name: THE EDUCATIONAL CHARITABLE TRUST AKA
THE THEMIAN CHARITABLE CENTER

EIN: 23-2111548

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SERVICE FEE	61	0	0	61
INSURANCE	47	0	0	47
PAYROLL PROCESSING FEES	2,882	0	0	2,882
K-1 ENTERPRISE PRODUCTS PARTNERS L P	3,198	3,198	0	0
K-1 ENERGY TRANSFER PARTNERS L P	903	903	0	0
K-1 PENNTEX MIDSTREAM PARTNERS L P	2	2	0	0

TY 2017 Other Income Schedule

Name: THE EDUCATIONAL CHARITABLE TRUST AKA
THE THEMIAN CHARITABLE CENTER

EIN: 23-2111548

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
THE CARLYLE GROUP L P	199	199	199

TY 2017 Other Increases Schedule

Name: THE EDUCATIONAL CHARITABLE TRUST AKA
THE THEMIAN CHARITABLE CENTER

EIN: 23-2111548

Description	Amount
PRIOR PERIOD ADJUSTMENT	4,084

TY 2017 Other Professional Fees Schedule

Name: THE EDUCATIONAL CHARITABLE TRUST AKA
THE THEMIAN CHARITABLE CENTER

EIN: 23-2111548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CAPITAL MANAGEMENT ASSOCIATES - INVESTMENT ADVISORY FEES	12,613	12,613	0	0
FREED MAXICK CPAS - ACCOUNTANT FEES	4,850	2,425	0	2,425
FOX ROTHSCHILD LLP - LEGAL FEES	4,985	2,493	0	2,492

TY 2017 Taxes Schedule

Name: THE EDUCATIONAL CHARITABLE TRUST AKA
THE THEMIAN CHARITABLE CENTER

EIN: 23-2111548

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX WITHHELD	468	468	0	0
PAYROLL TAXES	864	0	0	864
FEDERAL TAXES	1,553	1,553	0	0

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990

OMB No 1545-0047
2017

Name of the organization
THE EDUCATIONAL CHARITABLE TRUST AKA
THE THEMIAN CHARITABLE CENTER

Employer identification number
23-2111548

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE EDUCATIONAL CHARITABLE TRUST AKA THE THEMIAN CHARITABLE CENTER	Employer identification number 23-2111548
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JACK HIMMELSTEIN 400 RIVERSIDE DRIVE 3D NEW YORK, NY10025	\$ 65,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization THE EDUCATIONAL CHARITABLE TRUST AKA THE THEMIAN CHARITABLE CENTER	Employer identification number 23-2111548
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Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____
_____	_____ _____ _____	_____ \$	_____

Name of organization THE EDUCATIONAL CHARITABLE TRUST AKA THE THEMIAN CHARITABLE CENTER	Employer identification number 23-2111548
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>

(e) Transfer of gift	
Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
<hr/> <hr/>	<hr/> <hr/>