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2017

OMB No 1545-0052

Form 990-PF Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	caler	ndar year 2017, or tax year beginning 07-01-20)17 , aı	nd en	ding 06-30-	2018	
		indation			A Employer id	entification numbe	r
TH	IE DENI:	S & ROBERTA WONG FOUNDATION			99-0343866		
	ber and 530 WA	l street (or P O box number if mail is not delivered to street address) IKUI ST	Room/suite		B Telephone nu	mber (see instructior	ıs)
•	330 1111	102.5			(808) 593-9931		
		, state or province, country, and ZIP or foreign postal code HI 96821			C If exemption	application is pending	g, check here
G Ch	neck al	I that apply Initial return Initial return of a	former public charity		D 1. Foreign or	ganizations, check he	re \square
	icci ui	Final return Amended return	Torritor public charley		= .	ganizations meeting	▶ ∟
		Address change Name change				k here and attach cor	
H Ch	neck tv	pe of organization Section 501(c)(3) exempt private	foundation			indation status was t	
		1 4947(a)(1) nonexempt charitable trust Other taxabl			under sectio	n 507(b)(1)(A), chec	k nere
[Fai	ır mark	(set value of all assets at end	☑ Cash ☐ Accru	ıal		ation is in a 60-month n 507(b)(1)(B), checl	
		Other (specify) (Part I, column (d) must	be on cash basis)				
Pa	rt I	Analysis of Revenue and Expenses (The total					(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) i	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach					(645): 245:5 6:,)
	-	schedule)					
	2	Check \blacktriangleright \checkmark if the foundation is not required to attach					
	_	Sch B					
	3	Interest on savings and temporary cash investments Dividends and interest from securities	4 125		4.060	4 125	
	4	Gross rents	4,135		4,069	4,135	
	5a b	Net rental income or (loss)					
e	6a	Net gain or (loss) from sale of assets not on line 10	3,349				
Ξ	١.	- '		-			
Revenue	b	Gross sales price for all assets on line 6a 308,165 Capital gain net income (from Part IV, line 2)					
~	7 8	Net short-term capital gain					
	9	Income modifications					
	10a	1					
	b	Gross sales less returns and allowances Less Cost of goods sold	<u> </u>				
	c	Gross profit or (loss) (attach schedule)	1				
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	7,486		4,071	4,137	
		<u> </u>	7,400		4,071	4,137	
	13 14	Compensation of officers, directors, trustees, etc Other employee salaries and wages					
. ^	15	Pension plans, employee benefits					
Se	16a	Legal fees (attach schedule)					
Ē		Accounting fees (attach schedule)	759		759	759	
EX	b						
Ve	C	Other professional fees (attach schedule)	3,076		3,076	3,076	
Operating and Administrative Expenses	17	Interest	△ 48		48	48	
<u> </u>	18	Taxes (attach schedule) (see instructions)	48		48	48	
Ē	19	Depreciation (attach schedule) and depletion					
A C	20	Occupancy					
פַ	21	Travel, conferences, and meetings					
ਰ	22	Printing and publications	AP .1			8	
Ĕ	23	Other expenses (attach schedule)	8		8	8	
erat	24	Total operating and administrative expenses.	2.55		2.05	2 22 1	
ă C		Add lines 13 through 23	3,891		3,891	3,891	
_	25	Contributions, gifts, grants paid	5,000				5,000
	26	Total expenses and disbursements. Add lines 24 and 25	8,891		3,891	3,891	5,000
	27	Subtract line 26 from line 12					
	a	Excess of revenue over expenses and disbursements	-1,405				
	Ь	Net investment income (If negative, enter -0-)			180		
	С	Adjusted net income(If negative, enter -0-)				246	
For	Paper	work Reduction Act Notice, see instructions.		(at No 11289	(For	m 990-PF (2017

		should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	27,453	29,723	29,723
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
8	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	96,703	92,437	110,689
	С	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers—see the			
		ınstructions Also, see page 1, item I)	124,156	122,160	140,412
	17	Accounts payable and accrued expenses			
	18	Grants payable			
les	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
힐	21	Mortgages and other notes payable (attach schedule)			
-	22	Other liabilities (describe ►)			
	23	Total liabilities(add lines 17 through 22)		0	
		Foundations that follow SFAS 117, check here ▶			
ces		and complete lines 24 through 26 and lines 30 and 31.			
<u>ڇ</u>	24	Unrestricted			
똃	25	Temporarily restricted			
필	26	Permanently restricted			
Fund Balan		Foundations that do not follow SFAS 117, check here ▶ ☑			
2		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
se	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
۲	29	Retained earnings, accumulated income, endowment, or other funds	124,156	122,160	
Net Assets	30	Total net assets or fund balances (see instructions)	124,156	122,160	

	15	Other assets (describe)			
	16	Total assets (to be completed by all filers—see the			
		ınstructions Also, see page 1, item I)	124,156	122,160	
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Liabilities	19	Deferred revenue			
<u> </u>	20	Loans from officers, directors, trustees, and other disqualified persons			
ıat	21	Mortgages and other notes payable (attach schedule)			
1	22	Other liabilities (describe			
	23	Total liabilities(add lines 17 through 22)		0	
					1

124,156

122,160

1

2

3

4

5

6

124,156

122,751

122,160 Form **990-PF** (2017)

591

-1,405

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Analysis of Changes in Net Assets or Fund Balances

31 Part III

2

3 4

5

Page **3**

List and describe 2-story brick war	(a) the kınd(s) of property sold (e g , re ehouse, or common stock, 200 shs	al estate, MLC Co)	How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a					
(e)	(f)		g)		h)
Gross sales price	Depreciation allowed (or allowable)		ther basis nse of sale		r (loss)) mınus (g)
a	(or allowable)	ріцз ехре	rise or sale	(e) plus (i) minus (g)
b					
C					
d					
	s showing gain in column (h) and ow	ned by the foundation o	n 12/21/60		
Complete only for assets	(i)	<u> </u>	k)		l) h) gain minus
(i)	Adjusted basis		of col (ı)		less than -0-) or
F M V as of 12/31/69	as of 12/31/69	over col	(j), if any	Losses (fr	om col (h))
a					
b					
С					
d					
e					
If gain, also enter in Pa	e or (net capital loss) gain or (loss) as defined in sections : irt I, line 8, column (c) (see instructions)		art İ, line 7	2	
In Part I, line 8 Part V Qualification I	Under Section 4940(e) for Re	educed Tax on Net	Investment I		
For optional use by domestic p	private foundations subject to the sec	tion 4940(a) tax on net	: investment inco	me)	
f section 4940(d)(2) applies, le	•	· · /		,	
	ne section 4942 tax on the distributal ot qualify under section 4940(e) Do		ın the base perio	d? \ \ \ Y	es 🗹 No
1 Enter the appropriate an	nount in each column for each year,	see instructions before	making any entri		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable	e-use assets	(d) Distribution rat (col (b) divided by c	
2016	5,470		132,458		0 041296
2015	5,500		136,605	· · · · · · · · · · · · · · · · · · ·	0 040262
2014	5,700		133,706		0 042631
2013	7,000		141,382		0 049511
2012	4,750		127,946		0 037125
2 Total of line 1, column (•		2		0 210825
	o for the 5-year base period—divide to the following of the following for the follow		or by the		0 042165
	encharitable-use assets for 2017 from		4		136,736
5 Multiply line 4 by line 3		•	5		5,765
• • • •	ent income (1% of Part I, line 27b)		6		2
			7		<u></u> 5,767
	ions from Part XII, line 4 ,		8 8		5,000
	eater than line 7, check the box in Pa				
instructions			·		

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

7b

					Form 990-PF (2017)
Employees,	nagers, Highly Paid E	ees, Foundation Ma	ers, Directors, Trust	ormation About Offic I Contractors	
	(see instructions).	d their compensation	oundation managers an	rs, directors, trustees, f	1 List all officers, di
	(d) Contributions to employee benefit plans and deferred compensation	(c) Compensation (If not paid, enter -0-)	Title, and average hours per week b) devoted to position		(a) Name and a
				Table	See Additional Data Table
ione, enter "NONE."	.—see instructions). If no	nose included on line 1	mployees (other than th	n of five highest-paid e	2 Compensation of
Expense account, (e) other allowances	Contributions to employee benefit plans and deferred (d) compensation	(c) Compensation	Title, and average hours per week (b) devoted to position	(a) s of each employee paid han \$50,000	Name and address of e
					NONE
			-	er employees paid over \$5	
(c) Compensation	e of service	(b) Typ	d more than \$50,000	address of each person pai	
					NONE
		· · · · · · · ·	<u>`</u>	-	
Expenses	nation such as the number of		rities during the tax year Inclu	r largest direct charitable active beneficiaries served, conferen	List the foundation's four larg
Expense account (e) other allowance DNE". (c) Compensation	Contributions to employee benefit plans and deferred (d) compensation	(c) Compensation services (see instruction (b) Type (b) Type (b) Type (c)	Title, and average hours per week (b) devoted to position 50,000	er employees paid over \$5 paid independent contra address of each person paid ers receiving over \$50,000 mmary of Direct Chair	Name and address of e more than s NONE Total number of other en 3 Five highest-paid (a) Name and addre NONE Total number of others re Part IX-A Summa

		_			
Total number	of other employees hald ever	\$50,000			
		tractors for professional sei			ıe"
	and address of each person p		(b) Type		(c) Compensation
NONE	and address of each person p	ald more than \$50,000	(b) Type	or service	(c) Compensation
NONE					
		00 for professional services.			
Part IX-A	Summary of Direct Ch				
		tivities during the tax year Include ences convened, research papers pi		on such as the number of	Expenses
1	,		•		
-					
2					_
-					
3					
4					
Part IX-B	Summary of Program-	Related Investments (Se	ee instructions)		
	-	ments made by the foundation during	·	d 2	Amount
1 N/A		,			
2					

All other program-related investments See instructions

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

3

4

5

2

3a 3h

4

5

5.000

5,000

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b Total for prior years

a From 2012. **b** From 2013. c From 2014. . . . d From 2015. e From 2016. 6,833

3,907

2,926

(d)

Page 9

Part XIII Undistributed Income (see instructions)

Excess distributions carryover, if any, to 2017

f Total of lines 3a through e. 4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ a Applied to 2016, but not more than line 2a

b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election

6 Enter the net total of each column as

be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2018.

10 Analysis of line 9

a Excess from 2013. . . **b** Excess from 2014. . c Excess from 2015. . . . d Excess from 2016. . . e Excess from 2017. . .

Subtract lines 7 and 8 from line 6a

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must

indicated below:

d Applied to 2017 distributable amount. . . . e Remaining amount distributed out of corpus **5** Excess distributions carryover applied to 2017 (If an amount appears in column (d), the

same amount must be shown in column (a))

1	Distributable amount for 2017 from Part XI, line 7	
2	Undistributed income, if any, as of the end of 2017	
а	Enter amount for 2016 only	

2017 from Part XI, line 7
ny, as of the end of 2017
0

(a)

Corpus

(b)

Years prior to 2016

(c)

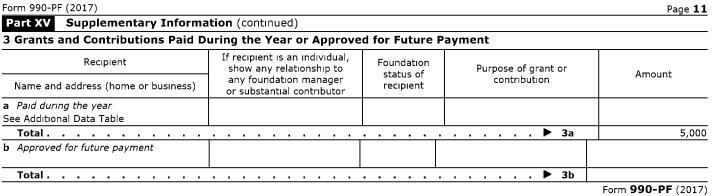
2016

1.093

1,093

MUST MEET CHARITABLE PURPOSE STATED IN ARTICLE IV OF THE FOUNDATION'S ARTICLES OF INCORPORATION

factors



Enter gross amounts unless otherwise indicated	Unrelated bu	isiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
a					
b					
c d					
e					
f					
g Fees and contracts from government agencies 2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	2	
4 Dividends and interest from securities 5 Net rental income or (loss) from real estate			14	4,135	
a Debt-financed property					
b Not debt-financed property6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					3,349
Net income or (loss) from special events Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e).				4,137	3,349
13 Total. Add line 12, columns (b), (d), and (e)			13	4,137	3,349 7,486
	ılatıons)			· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculated.)	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcular to the second of the second	ilations) ne Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ted importantly to	· · · · · · · · · · · · · · · · · · ·

orm 990-P	PF (2017)							Pa	ge 13
Part XV	Information Re Exempt Organi		sfers To a	nd Transactio	ns and Relatio	nships With Nonc	haritable		
	organization directly or in ne Code (other than sectio	directly engage i					501	Yes	No
	rs from the reporting foun					-			
(1) Ca	ısh						1a(1)		No
(2) Ot	her assets						. 1a(2)		No
b Other to	ransactions								
(1) Sa	les of assets to a nonchar	ıtable exempt org	ganızatıon.				. 1b(1)		No
(2) Pu	rchases of assets from a r	oncharitable exe	mpt organiza	ation			. 1b(2)		No
(3) Re	ntal of facilities, equipmer	nt, or other asset	s				. 1b(3)		No
(4) Re	ımbursement arrangemen	ts					1b(4)		No
(5) Lo	ans or loan guarantees.						. 1b(5)		No
(6) Per	formance of services or m	embership or fun	ndraising soli	citations			1b(6)		No
-	of facilities, equipment, n nswer to any of the above	-					1c		No
	poods, other assets, or ser transaction or sharing arra		n column (d) the value of the	goods, other asse		ed	ngemen	ıts
describ	oundation directly or indire ed in section 501(c) of the " complete the following si (a) Name of organization	Code (other that	n section 50		tion 527?		. ☐ Yes	V	No
Sign o	nder penalties of perjury, f my knowledge and belief thich preparer has any kno ******	, it is true, correc					ed on all infor May the IRS di	mation	n of
Here				2317 01 17			return with the prepa	rer shov	vn
	Signature of officer or t	rustee		Date	Title		below (see instr)?	✓ _{Yes}	□ _{No}
	Print/Type preparer's	name Pre	eparer's Sign	ature	Date		IN		
Paid	LAWTON W LEE EA	4			2019-01-14	Check if self- employed ▶ ☐	P01726	5171	
Prepare	er Firm's name ► BUS	INESS INTEGRAT	TON GROUP	INC	1	Fir	rm's EIN ▶26	-13291	 L77

Firm's address ► 1314 S KING ST STE 1153

HONOLULU, HI 968141946

Phone no (808) 596-4400 Form **990-PF** (2017)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation DENIS Y WONG CHAIRMAN/PRE 000 00 4530 WAIKUI STREET HONOLULU, HI 96821 ROBERT L WONG SECRETARY/TR O O 000 00 5305 KEIKILANI CIRCLE 000 00 4530 WAIKUI ST HONOLULU, HI 96821 DENISE M HAUGHIAN DIRECTOR 000 00 91-1100 KAIHOHONU ST

HONOLULU, HI 96821				
GARY K K WONG	DIRECTOR	0	0	0
520 W 50TH ST APT A4 NEW YORK, NY 10019	000 00			
BRUCE K K WONG	DIRECTOR	0	0	0

DIRECTOR 000 00

HONOLULU, HI 96706 PATRICK A WONG

111 HEKILI ST PMB 439 HONOLULU, HI 96734

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

a Paid during the year			
STANFORD BUSINESS SCHOOL FUND 655 KNIGHT WAY STANFORD, CA 943057298	NONE	SUPPORT ACADEMIC PROGRAMS	1,000

STANFORD, CA 94305/298			
PALOLO CHINESE HOME2459 10TH AVE HONOLULU, HI 96816	NONE	SUPPORT COMMUNITY PROGRAMS	5
PALAMA SETTI EMENT	NONE	SUPPORT COMMUNITY	7

500

500

HONOLULU, HI 96816		PROGRAMS	
PALAMA SETTLEMENT 810 N VINEYARD BLVD HONOLULU, HI 96817	NONE	SUPPORT COMMUNITY PROGRAMS	

За

PALAMA SETTLEMENT 810 N VINEYARD BLVD HONOLULU, HI 96817	NONE	SUPPORT COMMUNITY PROGRAMS	5
Total		 	5,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

a Paid during the year			
FRIENDS OF CATHOLIC CHARITIES 1822 KEEAUMOKU ST	NONE	SUPPORT RELIGIOUS ACTIVITIES	1,000

HONOLULU, HI 96822		ACTIVITIES	
IOLANI SCHOOL563 KAMOKU ST HONOLULU, HI 96826	NONE	SUPPORT ACADEMIC PROGRAMS	1,

IOLANI SCHOOL563 KAMOKU ST HONOLULU, HI 96826	NONE	SUPPORT ACADEMIC PROGRAMS	1,000
STANFORD HOSPITAL PARTNERS 300 PASTEUR DR	NONE	SUPPORT MEDICAL RESEARCH	500

HONOLULU, HI 96826			_,
STANFORD HOSPITAL PARTNERS 300 PASTEUR DR STANFORD, CA 94305	NONE	SUPPORT MEDICAL RESEARCH	500

STANFORD HOSPITAL PARTNERS 300 PASTEUR DR STANFORD, CA 94305	NONE	SUPPORT MEDICAL RESEARCH	500
Total		 	5,000

STANFORD, CA 94305		
Total	 	 5,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
MAYO CLINIC200 FIRST ST SW	NONE	SUPPORT MEDICAL RESEARCH	

500

ROCHESTER, MN 55905

3a

Total . 5,000

efile GRAPHIC print - DO NOT PROCESS	As Filed D	ed Data - DLN: 93491014000						
TY 2017 Accounting Fees Schedule								
Name: THE DENIS & ROBERTA WONG FOUNDATION EIN: 99-0343866 Accounting Fees Schedule								
Category An	nount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
TAX PREPARATION	759	759	759					

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Gain/Loss from Sale of Other Assets Schedule

Name: THE DENIS & ROBERTA WONG FOUNDATION

EIN: 99-0343866

Name	Date Acquired	How A cquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
INTELCORP	2018-04	PURCHASE	2018-06		24,338	24,923			-585	
SCHLUMBERGER LTD	2018-02	PURCHASE	2018-06		7,502	7,515			-13	
EXXON MOBIL CORP	2018-05	PURCHASE	2018-06		5,604	5,620			-16	
LONCAR CANCER IMMUNOTHERAPY	2018-03	PURCHASE	2018-05		4,613	5,300			-687	
GILEAD SCIENCES INC	2018-01	PURCHASE	2018-05		2,621	3,147			-526	
T-MOBILE US INC COM	2018-02	PURCHASE	2018-04		7,772	7,440			332	
STARBUCKS CORP	2017-12	PURCHASE	2018-04		8,852	8,580			272	
STARBUCKS CORP	2018-01	PURCHASE	2018-04		7,767	7,700			67	
COSTCO WHSL CORP NEW	2017-01	PURCHASE	2018-03		1,483	1,314			169	
COSTCO WHSL CORP NEW	2017-06	PURCHASE	2018-03		688	594			94	
COSTCO WHSL CORP NEW	2016-07	PURCHASE	2018-03		1,537	1,368			169	
BP PLC ADR	2016-05	PURCHASE	2018-03		6,273	5,025			1,248	
CHEVRON CORP NEW	2017-09	PURCHASE	2018-03		3,422	3,534			-112	
GILEAD SCIENCES INC	2018-01	PURCHASE	2018-03		3,080	3,099			-19	
GILEAD SCIENCES INC	2017-09	PURCHASE	2018-03		48	49			-1	
SCHLUMBERGER LTD	2018-02	PURCHASE	2018-03		7,156	7,485			-329	
AT&T INC COM	2018-02	PURCHASE	2018-03		6,436	7,000			-564	
POWERSHARES QQQ TRUST- SERIES 1	2017-10	PURCHASE	2018-03		9,110	8,281			829	
FACEBOOK INC CL A	2017-02	PURCHASE	2018-02		3,919	2,959			960	
FACEBOOK INC CL A	2016-05	PURCHASE	2018-02		2,580	1,704			876	
CVS HEALTH CORPORATION COM	2018-01	PURCHASE	2018-02		3,139	3,165			-26	
CHEVRON CORP NEW	2017-09	PURCHASE	2018-02		3,485	3,216			269	
CISCO SYS INC	2017-12	PURCHASE	2018-01		17,317	16,000			1,317	
BP PLC ADR	2016-05	PURCHASE	2018-01		6,758	4,975			1,783	
LONCAR CANCER IMMUNOTHERAPY	2017-10	PURCHASE	2018-01		3,153	3,414			-261	
APPLE INC COM	2017-12	PURCHASE	2018-01		6,933	6,899			34	
NEXTERA ENERGY INC	2017-10	PURCHASE	2018-01		6,973	6,875			98	
GILEAD SCIENCES INC	2017-08	PURCHASE	2017-12		44	45			-1	
POWERSHARES QQQ TRUST- SERIES 1	2017-10	PURCHASE	2017-12		8,580	8,334			246	
GILEAD SCIENCES INC	2017-08	PURCHASE	2017-11		3,330	3,302			28	

Name	Date Acquired	How A cquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
GILEAD SCIENCES INC	2017-09	PURCHASE	2017-11		3,346	3,760			-414	
BRISTOL MYERS SQUIBB CO	2017-08	PURCHASE	2017-11		41	40			1	
POWERSHARES QQQ TRUST- SERIES 1	2017-10	PURCHASE	2017-11		16,493	16,385			108	
BRISTOL MYERS SQUIBB CO	2017-08	PURCHASE	2017-11		3,446	3,360			86	
BRISTOL MYERS SQUIBB CO	2017-10	PURCHASE	2017-11		3,447	3,600			-153	
CHESAPEAKE ENERGY CORP	2016-12	PURCHASE	2017-10		1,594	2,956			-1,362	
ALIBABA GROUP HLDG LTD SPONSORED ADS	2017-10	PURCHASE	2017-10		3,291	3,379			-88	
PIMCO MUN INCOME FD II	2017-09	PURCHASE	2017-10		4	4				
PIMCO MUN INCOME FD II	2017-09	PURCHASE	2017-10		13,422	13,496			-74	
ENERGY SELECT SECTOR SPDR FUND	2017-09	PURCHASE	2017-10		7	7				
ENERGY SELECT SECTOR SPDR FUND	2017-09	PURCHASE	2017-10		6,867	6,743			124	
CVS HEALTH CORPORATION COM	2017-09	PURCHASE	2017-10		6,586	6,790			-204	
LONCAR CANCER IMMUNOTHERAPY	2017-08	PURCHASE	2017-09		5	5				
LONCAR CANCER IMMUNOTHERAPY	2017-08	PURCHASE	2017-09		3,485	3,395			90	
PROSHARES ULTRA TECHNOLOGY	2017-03	PURCHASE	2017-09		8,357	6,700			1,657	
CELGENE CORP	2017-06	PURCHASE	2017-08		6,794	7,000			-206	
FIRST SOLAR INC COM	2017-08	PURCHASE	2017-08		3,326	3,435			-109	
TESLA INC COM	2017-05	PURCHASE	2017-08		262	262				
ORACLE CORP	2017-06	PURCHASE	2017-08		13	13				
TESLA INC COM	2017-05	PURCHASE	2017-08		2,590	2,538			52	
TESLA INC COM	2017-06	PURCHASE	2017-08		513	546			-33	
TESLA INC COM	2017-08	PURCHASE	2017-08		3,103	3,217			-114	
JD COM INC SPON ADR CL A	2017-08	PURCHASE	2017-08		3,092	3,511			-419	
PROSHARES TR ULTRAPRO SH NW14	2017-06	PURCHASE	2017-08		20	23			-3	
PROSHARES TR ULTRAPRO SH NW14	2017-06	PURCHASE	2017-08		3,002	3,377			-375	
PROSHARES TR ULTRAPRO SH NW14	2017-06	PURCHASE	2017-08		1,751	2,059			-308	
CHESAPEAKE ENERGY CORP	2016-12	PURCHASE	2017-08		1,760	3,289			-1,529	
ALLIANZGI CONV & INCOME FD NEW	2016-03	PURCHASE	2017-08		6,118	4,809			1,309	
ORACLE CORP	2017-06	PURCHASE	2017-08		6,659	6,887			-228	
GILEAD SCIENCES INC	2017-07	PURCHASE	2017-08		6,988	6,836			152	

Name	Date Acquired	How A cquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
NIKE INC CL B	2017-06	PURCHASE	2017-07		6,686	6,841			-155	
CHINA SOUTHN AIRLS LTD ADR CL H	2017-04	PURCHASE	2017-07		8	7			1	
CHINA SOUTHN AIRLS LTD ADR CL H	2017-04	PURCHASE	2017-07		493	450			43	
CHINA SOUTHN AIRLS LTD ADR CL H	2017-04	PURCHASE	2017-07		3,393	2,980			413	
CHINA SOUTHN AIRLS LTD ADR	2017-06	PURCHASE	2017-07		3,886	3,950			-64	
TESLA INC COM	2017-06	PURCHASE	2017-07		2,804	3,304			-500	

TY 2017 Investments Corporate Stock Schedule

Name: THE DENIS & ROBERTA WONG FOUNDATION

EIN: 99-0343866

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALIBABA GROUP HLDG LTD ADR 36.39728	6,947	6,753
ALLIANZGI CONV & INCOME FD 2660 SHS	14,438	18,593
ALPHABET INC CAP STK CL A 2 SHS	1,370	2,258
ALPHABET INC CAP STK CL A 4.4161 SHS	3,063	4,987
ALPHABET INC CAP STK CL A 5 SHS	2,937	5,646
AMAZON.COM INC 16 SHS	23,974	27,197
APPLE, INC 29.12571 SHS	5,600	5,391
BAIDU.COM INC ADR 36 SHS	6,906	8,748
BP PLC ADR 317.6 SHS		
BP PLC ADR 224.21525 SHS	10,000	10,238
CELGENE CORP 52.17602 SHS		
CHESAPEAKE ENERGY CORP 425 SHS		
CHESAPEAKE ENERGY CORP 425 SHS		
CHINA SOUTH AIRLINES ADR 0.1898 SHS		
CHINA SOUTH AIRLINES ADR 12.1898 SHS		
CHINA SOUTH AIRLINES ADR 83.8102 SHS		
CHINA SOUTHN AIRLINES ADR 96 SHS		
COSTCO WHSL CORP 23.29036. SHS	3,730	4,867
COSTCO WHSL CORP 27 SHS		
COSTCO WHSL CORP 8 SHS		
COSTCO WHSL CORP 8.29036 SHS		
FACEBOOK INC CL A 36.51594 SHS	4,296	7,096
FACEBOOK INC CL A 22 SHS		
FACEBOOK INC CL A 51 SHS		
LONCAR CANCER IMMUNOTHERAPY 60 SHS	1,616	1,448
ORACLE CORP 136.25619 SHS		
PROSHARES TR ULTRAPRO 108.73069 SHS		
PROSHARES TR ULTRAPRO 63 SHS		
PROSHARES ULTRA TECHN 56.32856 SHS		
TESLA INC 1.48885 SHS		

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TESLA INC 8.2855 SHS		
TESLA INC 9 SHS		
T-MOBILE US INC 124.97497 SHS	7,560	7,467

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TY 2017 Other Decreases Scho	edule		_	
Name:	THE DENIS &	ROBERTA WONG FOUNDATION		
EIN:	99-0343866			
De	escription		Amount	
EXPENSES NOT DEDUCTED				591

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN:	93491014000129
TY 2017 Other Expenses Sch	edule			
	:: THE DENIS & R I: 99-0343866	OBERTA WONG F	OUNDATION	
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
BANK SERVICE CHARGES	8	8	8	

efile GRAPHIC print - DO NOT PROCES	SS As Filed Data	-	DLN	l: 93491014000129
TY 2017 Other Professiona	l Fees Schedu	le		_
	ne: THE DENIS 8	3 ROBERTA WONG	FOUNDATION	
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

3,076

3,076

3,076

INVESTMENT MANAGMENT FEES

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TY 2017 Taxes Schedule				
Name	: THE DENIS 8	& ROBERTA WONG	FOUNDATION	
EIN	I: 99-0343866			
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Category FOREIGN TAX WITHHELD	Amount		_	for Charitable