29491342009108

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052
2017
Open to Public Inspection

For calendar year 2017 or tax year beginning July 1, 2017, and ending June 30, 20 18

Name of foundation: Aim High Charitable Trust

A Employer identification number: 82-1432348

Number and street (or P.O. box number if mail is not delivered to street address): 139 Clinton Road — Room/suite:

B Telephone number (see instructions): 781-331-5947

City or town, state or province, country, and ZIP or foreign postal code: Weymouth, MA 02189

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 67,364

J Accounting method: ☐ Cash ☑ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	191,078			
	2	Check ▶ ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	445	445		
	4	Dividends and interest from securities				
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	191,523	445		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	78			78
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	285			285
	24	**Total operating and administrative expenses.** Add lines 13 through 23	363			363
	25	Contributions, gifts, grants paid	173,806			173,806
	26	**Total expenses and disbursements.** Add lines 24 and 25	174,169			174,169
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	17,354			
	b	**Net investment income** (if negative, enter -0-)		445		
	c	**Adjusted net income** (if negative, enter -0-)				

RECEIVED DEC 04 2018 OGDEN, UT IRS-OSC

RECEIVED OCT 30 2018 OGDEN, UT IRS-OSC

SCANNED MAR 08 2019

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	10	67,364	67,364
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	10	67,364	67,364
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0		
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☑ and complete lines 24 through 26, and lines 30 and 31.**			
	24	Unrestricted	10	17,364	
	25	Temporarily restricted	0	50,000	
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	10	67,364	
	31	**Total liabilities and net assets/fund balances** (see instructions)	10	67,364	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10
2	Enter amount from Part I, line 27a	2	17,354
3	Other increases not included in line 2 (itemize) ▶ Temporarily restricted (Part II, line 25)	3	50,000
4	Add lines 1, 2, and 3	4	67,364
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	67,364

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	0
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2016	0	0	0
2015			
2014			
2013			
2012			

2	**Total** of line 1, column (d)	2	0
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	0
5	Multiply line 4 by line 3	5	0
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	4
7	Add lines 5 and 6	7	4
8	Enter qualifying distributions from Part XII, line 4	8	174,169

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	4
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0
3	Add lines 1 and 2	3	4
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	4
6	Credits/Payments:		
a	2017 estimated tax payments and 2016 overpayment credited to 2017 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	0
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	4
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2018 estimated tax** ▶ ____ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		✓
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ____ **(2)** On foundation managers. ▶ $ ____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		✓
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ Massachusetts			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G?* If "No," attach explanation	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9		✓
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	✓	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
	Website address ▶ www.aimhighcharitabletrust.org			
14	The books are in care of ▶ James F. Rice Telephone no. ▶ 781-331-5947			
	Located at ▶ 139 Clinton Road, Weymouth MA ZIP+4 ▶ 02189			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20___, 20___, 20___, 20___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20___, 20___, 20___, 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☑ Yes ☐ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		✓
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		✓
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
John F. White 3026 Yachtsman Dr., Mt. Pleasant, SC 29466	Chairman/Trustee (2) hrs.	0	0	0
Susan Hanna 26 Riverside Terrace, Blauvelt, NY 10913	Executive Director/ Trustee (2) hrs.	0	0	0
James F. Rice 139 Clinton Road, Weymouth, MA 02189	Treasurer/Trustee (2) hrs.	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Scholarship awards provided to (60) students. These (60) students attended a total of (46) different colleges and universities. Refer to attached "Supplemental Information" for Part XV - Line 3a. Grants Paid for individual scholarship grants.	173,806
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 None	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	43,026
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	43,026
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	43,026
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	43,026
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0
6	**Minimum investment return.** Enter 5% of line 5	6	0

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	0
2a	Tax on investment income for 2017 from Part VI, line 5 . . . 2a 4		
b	Income tax for 2017. (This does not include the tax from Part VI.) . . . 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	0
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	0
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	174,169
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	174,169
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	4
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	174,165

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only			0	
b Total for prior years: 20___,20___,20___		0		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016 0				
f **Total** of lines 3a through e	0			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ $ 174,169				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2017 distributable amount				0
e Remaining amount distributed out of corpus	174,169			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 **Enter the net total of each column as indicated below:**				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	174,169			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	0			
9 **Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a	174,169			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017 0				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

John F. White

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

Susan Hanna 26 Riverside Terrace, Blauvelt, NY 10913 www.aimhighcharitabletrust.org

b The form in which applications should be submitted and information and materials they should include:

Please refer to attachment: Supplemental Information

c Any submission deadlines:

Please refer to attachment· Supplemental Information

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Please refer to attachment: Supplemental Information

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Please refer to attachment: Supplemental Information				**173,806**
Total ▶ 3a				173,806
b *Approved for future payment*				
Total ▶ 3b				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					445
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					445

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 445

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
3	This is interest earned on cash held temporarily prior to being disbursed as scholarship grants, as described in Part XV.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ James F. Rice   10/24/18 ▶ Treasurer / Trustee

Signature of officer or trustee   Date   Title

May the IRS discuss this return with the preparer shown below? See instructions ☐Yes ☐No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN

Firm's name ▶   Firm's EIN ▶

Firm's address ▶   Phone no

Supplemental Materials

Part I.

- **Line 16a. Legal fees.**

  Casner & Edwards, LLP
  303 Congress Street
  Boston, MA 02210

  The total amount of $78 was paid to Casner& Edwards for additional work in creating the declaration of trust documents to establish Aim High Charitable Trust.

- **Line 23. Other expenses.**

  Commonwealth of Massachusetts - $35 for the MA-2016 Form PC filing fee, filed with the Office of the Attorney General on November 15, 2017.

  Deluxe Business Forms - $250 for the purchase of accounts payable checks used in the payment of student scholarship grants and the payment of government filing fees.

Part VII-A.

- **Line 10. Substantial Contributors.**

  John F. White
  3028 Yachtsman Drive
  Mt. Pleasant, SC 29466

  The Scott and Patrice Brickman Family Foundation
  c/o Scott and Patrice Brickman
  10721 Red Barn Lane
  Potomac, MD 20854-1956

  The Bally Shannon Foundation
  c/o Genevieve Murphy
  5308 Elsmere Avenue
  Bethesda, MD 20814

  Paul and Margaret Chisholm
  78 Shephard Road
  Medford, MA 02155-2167

Part X – Line 4. Cash deemed held for charitable activities:

All assets held by Aim High Charitable Trust are held in cash and used to directly further its' educational and charitable mission through payment of scholarship grants and minimal amounts of administrative expenses. Actual cash as of the year ending June 30, 2018 was $67,364 (see Part II Line 2(c). All of this cash was distributed in the form of scholarship grants totaling $86,000 by August 30, 2018.

Part XV – Lines 2b and 2c. Form of application and deadlines:

Aim High Charitable Trust
New Student Application
2017 – 2018

Name: ____________________________________

Address: ____________________________________

City/State/Zip:__________________________________

Telephone: ________________________________

Email: ____________________________________

University: __________________________________

2017 – 2018:___Freshman___Sophomore___Junior___Senior

Expected Year of Graduation: _________

Advisor Name: ______________________________

Email or phone: _____________________________

Major: ______________________________________

Career Goal: __________________________________

Special Recognition (e.g. honors, prizes, awards, scholarships):

Current school/extracurricular activities (e.g. class offices, clubs, bans, newspaper athletics, etc.)

Current community/school activities (e,g, church, volunteer, etc.)

Part XV – Lines 2b and 2c. Form of application and deadlines (cont'd):

Financial Worksheet for:

Annual tuition:

Housing cost (if applicable):

Misc. costs (computer, books, etc.)

LESS: Other aid/scholarships

LESS: Personal funds/loans:

NET ANNUAL AMOUNT NEEDED:

AMOUNT REQUESTING:

Part XV – Lines 2b and 2c. Form of application and deadlines (cont'd):

CHECK LIST: Please submit the following:

____ Application and financial worksheet

____ Transcript

____ Proof of school registration

____ 1 to 2 page introductory essay/personal statement – feel free to include goals and aspirations. (Include name, University attending and grade as of September 1 in header)

_____ Letter of recommendation from teacher or counselor

Submit by JULY 15, 2018, either by mail, email or fax to:

AHCT c/o Susan Hanna
Executive Director
26 Riverside Terrace
Blauvelt, NY 10913
Via email: susan@aimhighcharitable.org
Via fax: 888-711-9994

Supplemental Materials

Part XV – Lines 2d. Restrictions or limitations:

Students with the following criteria or qualities will be selected for scholarships:

- Outstanding academic record in high school
- Financial need
- Highly motivated
- Evidence of commitment to others/community
- Potential to become a leader and have an impact on local community and the broader society
- Strong personal character

Part XV – Lines 3a. Grants Paid:

	Relationship to manager/ contributor	Foundation status	Purpose of Grant	Amount
Medjine Andre 140 Navarre St. Apt. 43B Boston, MA 02136	None	I	Scholarship	$3,000
Erika Bailey University of Connecticut Office of the Bursar, Unit 4100 233 Glenbrook Road Storrs, CT 06269-4100	None	I	Scholarship	$3,000
Camille Barzey Regis College Attn: Melanie Leary Student Accounts Coordinator 235 Wellesley Street Weston, MA 02493	None	I	Scholarship	$1,500
Janelle Batista 36 Woodglen Road Hyde Park, MA 02136	None	I	Scholarship	$3,000

Part XV – Lines 3a. Grants Paid (cont'd):

	Relationship to manager/ contributor	Foundation status	Purpose of Grant	Amount
Batoul Berro 70 Prospect St. Apt. #6 Westbrook, ME 04092	None	I	Scholarship	$3,000
Taylor Brown 6 Napier Park Boston, MA 02125	None	I	Scholarship	$3,000
Denicio Campozano_Hill 18 Sigourney Street Jamaica Plain, MA 02130	None	I	Scholarship	$1,000
Kimberly Castellon 4420 39th Street Brentwood, MD 20722	None	I	Scholarship	$3,000
Bryan Cedeno 296 Brandywine Drive E. Boston, MA 02128	None	I	Scholarship	$3,000
Mario Chicas 309 Congressional Lane Rockville, MD 20852	None	I	Scholarship	$4,000
Erica Chuckwu 10510 Keepsake Court Upper Marlboro, MD 20722	None	I	Scholarship	$3,500
Jason Denis 571 Cummins Hwy Boston, MA 02136	None	I	Scholarship	$1,000

Aim High Charitable Trust, EIN 82-1432348

Form 990-PF Year Ending June 30, 2018

Supplemental Materials

Part XV – Lines 3a. Grants Paid (cont'd):	**Relationship to manager/ contributor**	**Foundation status**	**Purpose of Grant**	**Amount**
Liz Emerson 195 Milton Street Portland, ME 04103	None	I	Scholarship	$3,000
Kelley Estrada 12046 Milton Street Silver Spring, MD 20902	None	I	Scholarship	$1,466
Diamond Gantt 2913 8th Street Apt. #3102 Washington, DC 20032	None	I	Scholarship	$5,000
Marisa Gochie 21 Kerri Farms Drive Standish, ME 04084	None	I	Scholarship	$3,000
Brittany Goncalves 24 W. Tremlett Street Dorchester, MA 02124	None	I	Scholarship	$3,000
Shayne Green 66 Hammond St. #4 Roxbury, MA 02120	None	I	Scholarship	$3,000
Blake Hendricks 13314 Alton Rd. Palm Beach Gardens, FL 33418	None	I	Scholarship	$3,000
Peyton Hendricks 13314 Alton Rd. Palm Beach Gardens, FL 33418	None	I	Scholarship	$3,000

Supplemental Materials

Part XV – Lines 3a. Grants Paid (cont'd):	Relationship to manager/ contributor	Foundation status	Purpose of Grant	Amount
Priscilla Isimbi 12 Red Oak Dr., Apt. 2C South Portland, ME 04106	None	I	Scholarship	$1,500
Daniel Janowiec 690 Dorchester Ave., Apt. C Boston, MA 02127	None	I	Scholarship	$3,000
Donald Johnson 1029 E. Baltimore Street Baltimore, MD 21202	None	I	Scholarship	$3,000
Reyna Joint 44 Maple Street, Apt. 305 Boston, MA 02136	None	I	Scholarship	$3,000
Jenaysia Joseph 338 Blue Ledge Drive Roslindale, MA 02131	None	I	Scholarship	$3,000
Sushmita Kayastha 92 Lawrence St. Malden, MA 02148	None	I	Scholarship	$3,000
Paul Kennedy 2100 F Street NW Dakota Hall #501 George Washington University Washington, DC 20052	None	I	Scholarship	$3,000
Marie Labrecque 200 Granite Street Biddeford, ME 04005	None	I	Scholarship	$3,000

Part XV – Lines 3a. Grants Paid (cont'd):

	Relationship to manager/ contributor	Foundation status	Purpose of Grant	Amount
Katherine Lake 2493 Arthur Avenue Bronx, NY 10458	None	I	Scholarship	$3,000
Hilaria Lopez 1408 Lagation Road Hyattsville, MD 20782	None	I	Scholarship	$3,000
Jennifer Mai 14 St. Margaret Street Dorchester, MA 02125	None	I	Scholarship	$3,000
Sol Martinez Guevara c/o Susan Beard (w00348786) Student Financial Services Wheaton College Norton, MA 02766	None	I	Scholarship	$3,000
Amari McDuffie 0209B Spruce Hall Penn State University Altoona, PA 16601	None	I	Scholarship	$2,500
Janee Merritt 4 Circuit Sq. Apt. 1 Boston, MA 02119	None	I	Scholarship	$3,000
Valerie Monterrey 139 Thornton St. Apt. 2 Roxbury, MA 02119	None	I	Scholarship	$3,000
Michelle Moore 1000 University Place Box 2789 Newport News, VA 23606	None	I	Scholarship	$3,000

Part XV – Lines 3a. Grants Paid (cont'd):

	Relationship to manager/ contributor	Foundation status	Purpose of Grant	Amount
Deborah Mrema 194 Danforth Street, Apt. #4 Portland, ME 04102	None	I	Scholarship	$1,500
Fred Mutsinzi Southern New Hampshire University Client 800100 PO Box 55008 Boston, MA 02255-5008	None	I	Scholarship	$2,300
Douana Offre 27 Reed Street, Apt. 38 Randolph, MA 02368	None	I	Scholarship	$3,000
Chase Oliver 1904 Tangelwood Rd Jacksonville, FL 32250	None	I	Scholarship	$3,500
Ambar Paulina-Polanco 10107 Brunett Ave. Silver Spring, MD 20901	None	I	Scholarship	$3,000
Kiara Person 8 Peacevale Street Boston, MA 02124	None	I	Scholarship	$3,000
Tikia Price 3 Akron Place Roxbury, MA 02119	None	I	Scholarship	$3,000

Part XV – Lines 3a. Grants Paid (cont'd):

	Relationship to manager/ contributor	Foundation status	Purpose of Grant	Amount
Bogdan Pyzh c/o: Ukraine Partnership Foundation 14027 Willow Breeze Court Chesterfield, MO 63017	None	I	Scholarship	$5,000
Slavik Pyzh c/o: Ukraine Partnership Foundation 14027 Willow Breeze Court Chesterfield, MO 63017	None	I	Scholarship	$2,020
Aisha Qader 35 Patterson Way, Apt. 201 South Boston, MA 02127	None	I	Scholarship	$4,000
Chelsea Rairdon Wheaton College Box W0496 26E Main Street Norton, MA 02766	None	I	Scholarship	$3,000
Jennifer Ramirez 7320 Finns Lane Lanham, MD 20706	None	I	Scholarship	$3,500
Simone Sawyer 44 Hazelwood Street Roxbury, MA 02119	None	I	Scholarship	$3,000
Cameron Seemore 1 Thane Street Dorchester, MA 02124	None	I	Scholarship	$3,000
Meagan Seldon 164 Main Street Everett, MA 02149	None	I	Scholarship	$1,500

Part XV – Lines 3a. Grants Paid (cont'd):

	Relationship to manager/ contributor	Foundation status	Purpose of Grant	Amount
Bernice Shed 2440 Saginaw Avenue W. Palm Beach, FL 33409	None	I	Scholarship	$4,000
Evan Siegel 2421 Jackson Bluff Road, Apt. #1116A Tallahassee, FL 32304	None	I	Scholarship	$3,000
Jean-Marie Toher 26 Riverside Terrace Blauvelt, NY 10913	None	I	Scholarship	$5,000
Daniel Trujillo 5611 Quincy Street Hyattsville, MD 20784	None	I	Scholarship	$1,500
Thanuri Udumulla Arachilage 505 Ramapo Valley Road Mahwah, NJ 07430	None	I	Scholarship	$3,000
Munah Princess Walker 1150 Ripley Street, Apt. 1109 Silver Spring, MD 20910	None	I	Scholarship	$3,000
Christian Walkes 43 Highcrest Terrace Boston, MA 02131	None	I	Scholarship	$2,000
Devin Welch 440 Hayward Street Bridgewater, MA 02324	None	I	Scholarship	$3,500
			Total	$173,806

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Go to *www.irs.gov/Form990* for the latest information.**

OMB No 1545-0047

2018

Name of the organization	Employer identification number
Aim High Charitable Trust	82-1432348

Organization type (check one)·

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" *in column (b) instead of the contributor name and address), II, and III.*

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
Aim High Charitable Trust	82-1432348

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	John F. White 3026 Yachtsman Dr. Mt. Pleasant, SC 29466	$ 51,000.00	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
2	The Scott and patrice Brickman Family Foundation 10721 Red Barn Lane Potomac, MD 51/87-1956	$ 50,000.00	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
3	The Bally Shannon Foundation 5308 Elsmere Avenue Bethesda, MD 20814	$ 50,000.00	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
4	Paul and Margaret Chisholm 78 Shephard Road Medford, MA 02155-2167	$ 40,000.00	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)