

For calendar year 2017, or tax year beginning 07-01-2017, and ending 06-30-2018

Name of foundation WITH FOUNDATION FKA THE SPECIAL HOPE FOUNDATION		A Employer identification number 73-1644863	
Number and street (or P.O. box number if mail is not delivered to street address) 2225 EAST BAYSHORE ROAD NO 200		Room/suite	B Telephone number (see instructions) (650) 320-1715
City or town, state or province, country, and ZIP or foreign postal code PALO ALTO, CA 94303		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 14,706,970		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ If the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	346,928	346,928		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,466,312			
	b Gross sales price for all assets on line 6a 2,522,478				
	7 Capital gain net income (from Part IV, line 2) . . .		1,482,384		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,813,240	1,829,312		
	13 Compensation of officers, directors, trustees, etc	117,917	11,442		106,475
	14 Other employee salaries and wages	600	0		600
	15 Pension plans, employee benefits	14,737	0		23,712
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	5,600	0		5,600
	c Other professional fees (attach schedule)	63,402	41,184		13,243
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	20,000	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	5,333	0		5,333
	21 Travel, conferences, and meetings	22,634	0		22,634
	22 Printing and publications				
	23 Other expenses (attach schedule)	114,048	0		114,048
	24 Total operating and administrative expenses. Add lines 13 through 23	364,271	52,626		291,645
	25 Contributions, gifts, grants paid	866,788			866,788
	26 Total expenses and disbursements. Add lines 24 and 25	1,231,059	52,626		1,158,433
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	582,181			
	b Net investment income (if negative, enter -0-)		1,776,686		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	67,378	275,439	275,439		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	20,000	20,000	20,000		
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	9,257,111	8,697,912	8,697,912		
	c	Investments—corporate bonds (attach schedule)	4,492,263	4,405,874	4,405,874		
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	898,016	1,258,463	1,258,463		
	14	Land, buildings, and equipment basis ▶ _____ 1,943 Less accumulated depreciation (attach schedule) ▶ 1,943					
15	Other assets (describe ▶ _____)	54,382	49,282	49,282			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	14,789,150	14,706,970	14,706,970			
Liabilities	17	Accounts payable and accrued expenses	6,619	-3,084			
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	-391	-391			
	23	Total liabilities (add lines 17 through 22)	6,228	-3,475			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds	0	0			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0			
	29	Retained earnings, accumulated income, endowment, or other funds	14,782,922	14,710,445			
30	Total net assets or fund balances (see instructions)	14,782,922	14,710,445				
31	Total liabilities and net assets/fund balances (see instructions) .	14,789,150	14,706,970				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,782,922
2	Enter amount from Part I, line 27a	2	582,181
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	15,365,103
5	Decreases not included in line 2 (itemize) ▶ _____	5	654,658
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	14,710,445

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES	P	2016-07-01	2018-06-30
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,522,478		1,040,094	1,482,384
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,482,384
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,482,384
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,023,814	14,182,128	0 072190
2015	1,185,402	14,090,800	0 084126
2014	938,461	15,085,870	0 062208
2013	736,704	14,318,546	0 051451
2012	728,130	13,461,030	0 054092
2 Total of line 1, column (d)			2 0 324067
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 064813
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 14,948,831
5 Multiply line 4 by line 3			5 968,879
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 17,767
7 Add lines 5 and 6			7 986,646
8 Enter qualifying distributions from Part XII, line 4			8 1,158,433

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	17,767
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	17,767
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	17,767
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	42,415
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	42,415
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	24,648
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 24,648 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>HTTP //WITHFOUNDATION.ORG</u>	13	Yes	
14	The books are in care of ► <u>RYAN EASTERLY EXECUTIVE DIRECTOR</u> Telephone no ► <u>(650) 320-1715</u>			

Located at ► 2225 E BAYSHORE ROAD STE 200 PALO ALTO CA ZIP+4 ► 94303

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b	No
	Organizations relying on a current notice regarding disaster assistance check here.	► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

0

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	14,818,808
b	Average of monthly cash balances.	1b	357,670
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	15,176,478
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	15,176,478
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	227,647
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	14,948,831
6	Minimum investment return. Enter 5% of line 5.	6	747,442

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	747,442
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	17,767
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	17,767
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	729,675
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	729,675
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	729,675

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,158,433
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,158,433
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	17,767
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,140,666

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				729,675
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012. 55,861				
b From 2013. 29,137				
c From 2014. 212,195				
d From 2015. 508,598				
e From 2016. 334,874				
f Total of lines 3a through e.	1,140,665			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>1,158,433</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				729,675
e Remaining amount distributed out of corpus	428,758			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,569,423			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	55,861			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,513,562			
10 Analysis of line 9				
a Excess from 2013. 29,137				
b Excess from 2014. 212,195				
c Excess from 2015. 508,598				
d Excess from 2016. 334,874				
e Excess from 2017. 428,758				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

LYNNE O'HARA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

RYAN EASTERLY
2225 EAST BAYSHORE ROAD 200
PALO ALTO, CA 94303
(650) 320-1715
RYAN@WITHFOUNDATION.ORG

b The form in which applications should be submitted and information and materials they should include

THREE GRANT CYCLES PER YEAR- TWO OPEN CYCLES AND ONE RFP CYCLE. DURING AN OPEN GRANT CYCLE, APPLICANTS MUST COMPLETE AN ONLINE PRE-APPLICATION QUESTIONNAIRE. FOLLOWING REVIEW OF THE PRE-APPLICATION QUESTIONNAIRE, QUALIFIED ORGANIZATIONS WILL RECEIVE INFORMATION ABOUT THE REQUIREMENTS FOR A FULL PROPOSAL. ALL PRE-APPLICATION QUESTIONNAIRES RECEIVE A RESPONSE. DURING RFP CYCLE, APPLICATIONS FROM UNIVERSITY CENTERS OF EXCELLENCE IN DEVELOPMENTAL DISABILITIES AND LEADERSHIP EDUCATION IN NEURODEVELOPMENTAL AND RELATED DISABILITIES PROGRAMS ARE ENCOURAGED TO APPLY. APPLICATIONS IN RESPONSE TO RFP MUST BE SUBMITTED ONLINE, IN ACCORDANCE WITH INSTRUCTIONS

c Any submission deadlines

APPLICATIONS MUST BE RECEIVED BY RFP DEADLINE OR THREE MONTHS PRIOR TO BOARD MEETINGS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

MUST BE 501(C)(3) ORGANIZATION. AWARDS ARE USUALLY MADE FOR PROJECTS DURING ONE-YEAR PERIODS OF SUPPORT. NO SUPPORT FOR POLITICAL CAMPAIGNS, CANDIDATES, LEGISLATION, INDIVIDUALS, EQUIPMENT FOR INDIVIDUALS, ENDOWMENTS OR CAMPAIGNS FOR DEBT REDUCTION, ORGANIZATIONS OUTSIDE THE U.S., PROJECTS THAT DO NOT ADDRESS HEALTHCARE DELIVERY, SPECIFIC THERAPIES OUTSIDE FORMAL HEALTHCARE SETTINGS, OR ADMINISTRATIVE EXPENSES IN EXCESS OF 20 PERCENT OF TOTAL FUNDING REQUEST

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	866,788
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities. . . .			14	346,928	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.			14		
8	Gain or (loss) from sales of assets other than inventory			18	1,466,312	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal Add columns (b), (d), and (e). . .		0		1,813,240	0
13	Total. Add line 12, columns (b), (d), and (e).			13		1,813,240

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-11-04 Date	***** Title

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name LYNN HENLEY	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00356034
	Firm's name ▶ TANDEM LLP				Firm's EIN ▶ 47-5525639
	Firm's address ▶ 446 OLD COUNTY ROAD SUITE 100-140 PACIFICA, CA 94044				Phone no (650) 350-9805

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
LYNNE O'HARA	PRESIDENT 15 00	5,000	0	0
2225 EAST BAYSHORE ROAD 200 PALO ALTO, CA 94303				
JOHN O'HARA	BOARD MEMBER 1 00	0	0	0
2225 EAST BAYSHORE ROAD 200 PALO ALTO, CA 94303				
PHIL SHEMANSKI	TREASURER 1 00	0	0	0
2225 EAST BAYSHORE ROAD 200 PALO ALTO, CA 94303				
JUAN ESPINOZA	BOARD MEMBER 1 00	0	0	0
2225 EAST BAYSHORE ROAD 200 PALO ALTO, CA 94303				
ALICE WONG	VICE PRESIDENT 1 00	0	0	0
2225 EAST BAYSHORE ROAD 200 PALO ALTO, CA 94303				
STACEY MILBERN	SECRETARY 1 00	0	0	0
2225 EAST BAYSHORE ROAD 200 PALO ALTO, CA 94303				
RYAN EASTERLY	EXECUTIVE DIRECTOR 40 00	112,917	0	0
2225 EAST BAYSHORE ROAD 200 PALO ALTO, CA 94303				
MEGIE OKUMURA	BOARD MEMBER 1 00	0	0	0
2225 EAST BAYSHORE ROAD 200 PALO ALTO, CA 94303				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA CGA BOX 0897 SAN FRANCISCO, CA 941430897	NONE	PUBLIC CHARITY	SUPPORT FOR THE NORTHERN CALIFORNIA ACCESS-TO-CARE INITIATIVE PROJECT	75,000
MASSACHUSETTS GENERAL HOSPITAL 125 NASHUA STREET BOSTON, MA 02114	NONE	PUBLIC CHARITY	SUPPORT FOR AUTISM CARE COLLABORATIVE PROJECT	50,000
UNIVERSITY OF MASSACHUSETTS 55 LAKE AVENUE NORTH S3-301 WORCESTER, MA 01655	NONE	PUBLIC CHARITY	RE-ISSUE OF GRANT FUNDS FOR NURSING CURRICULUM PILOT	50,000
Total 				866,788
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CIVIL LIBERTIES UNION FOUNDATION INC (ACLU) 125 BROAD STREET 8TH FLOOR NEW YORK, NY 10004	NONE	PUBLIC CHARITY	SUPPORT FOR ALTERNATIVES TO GUARDIANSHIP EDUCATION FOR PROBATE JUDGES IN CALIFORNIA PROJECT	50,000
UNIVERSITY OF CA REGENTS-UC DAVIS CENTER FOR EXCELLENCE IN DEVELOPMENTAL 2825 50TH STREET SACRAMENTO, CA 95817	NONE	PUBLIC CHARITY	SUPPORT FOR SUPPORTED DECISION MAKING PROJECT (YEAR 1 OF 2)	40,000
SPECIAL OLYMPICS INC 1133 19TH STREET NW WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	SPECIAL OLYMPICS' TEAM TRAINERS GRANT	40,000
Total ▶ 3a				866,788

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEDICAL COLLEGE OF VIRGINIA FOUNDATION 1228 WEST BROAD STREET RICHMOND, VA 232980234	NONE	PUBLIC CHARITY	SUPPORT FOR TRAINING IN TRAUMA-INFORMED CARE FOR ADULTS WITH INTELLECTUAL DISABILITIES PROJECTGRANT AWARD PAYMENT (YEAR 1 OF 2) GRANT AWARD PAYMENT (YEAR 1 OF 2)GRANT AWARD PAYMENT (YEAR 1 OF 2)	18,048
UC REGENTS3333 CALIFORNIA ST 450 SAN FRANCISCO, CA 94118	NONE	PUBLIC CHARITY	PROJECT SUPPORT FOR ANNUAL CONFERENCE (YEAR 2 OF 3)2ND INSTALLMENT OF SUPPORT FOR DD CONFERENCE2ND INSTALLMENT OF SUPPORT FOR DD CONFERENCE2ND INSTALLMENT OF SUPPORT FOR DD CONFERENCE2ND INSTALLMENT OF SUPPORT FOR DD CONFERENCE2ND INSTALLMENT OF SUPPORT FOR DD CONFERENCE	7,500
UNIVERSITY OF MISSOURI KANSAS CITY FOUNDATION 202 ADMINISTRATIVE CENTER KANSAS CITY, CA 64112	NONE	PUBLIC CHARITY	SUPPORT FOR CHARTING THE LIFECOURSE HEALTH CARE PREFERENCES PROJECT	50,000
Total ► 3a				866,788

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE ARC CALIFORNIA 1225 8TH ST SUITE 350 SACRAMENTO, CA 95814	NONE	PUBLIC CHARITY	SUPPORT FOR SDM BOOTCAMP & TRAINING VIDEO PROJECT	50,000
UNIVERSITY OF KENTUCKY HUMAN DEVELOPMENT INSTITUTE 1525 BULL LEA ROAD SUITE 160 LEXINGTON, KY 40511	NONE	PUBLIC CHARITY	SUPPORT FOR SUPPORTED DECISION MAKING IN THE INFORMED CONSENT PROCESS PROJECT	50,000
NATIONAL DISABILITY RIGHTS NETWORK 820 FIRST ST NE SUITE 740 WASHINGTON, DC 20002	NONE	PUBLIC CHARITY	SUPPORT FOR INCREASING THE UNDERSTANDING OF CAPACITY AND SUPPORTED DECISION MAKING PROJECT	49,500
Total 				866,788
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERNATIONAL ORGANIZATION FOR ADOLESCENTS (IOFA) 53 WEST JACKSON BOULEVARD CHICAGO, IL 60604	NONE	PUBLIC CHARITY	SUPPORT FOR IMPROVING HEALTH CARE RESPONSE PROJECTTRAFFICKING PROJECTTRAFFICKING PROJECT	40,000
THE ARC OF THE UNITED STATES 1825 K STREET NW SUITE 1200 WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	SUPPORT FOR ENHANCED RECOGNITION OF HEALTHCARE POA PROJECT	54,240
AADMDNTGPO BOX 681 PROSPECT, KY 40059	NONE	PUBLIC CHARITY	SUPPORT FOR EVALUATION OF IMPACT ASSESSMENT TOOL GRANT (YEAR 1 OF 2)	50,000
Total 				866,788
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASSOCIATION OF UNIVERSITY CENTERS ON DISABILITIES (AUCD) 1100 WAYNE AVE STE 1000 SILVER SPRING, MD 20910	NONE	PUBLIC CHARITY	SUPPORT FOR THE KEEP HEAT PROJECT	40,000
AUTISTIC SELF ADVOCACY NETWORK PO BOX 66122 NW WASHINGTON, DC 20035	NONE	PUBLIC CHARITY	GENERAL OPERATING SUPPORT FOR ASAN DISABILITY POLICY CENTER	75,000
ARTHUR A DUGONI SCHOOL OF DENTISTRY 155 FIFTH STREET SAN FRANCISCO, CA 94103	NONE	PUBLIC CHARITY	SPECIAL CARE CLINIC (YEAR 1 OF 3)	40,000
Total 				866,788
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN ASSOCIATION OF PEOPLE WITH DISABILITIES 2013 H STREET NW 5TH FLOOR WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	EVENT SUPPORT FOR ANNUAL LEADERSHIP GALA	2,500
AADMDPO BOX 681 PROSPECT, KY 40059	NONE	PUBLIC CHARITY	EVENT SUPPORT FOR ANNUAL CONFERENCE	15,000
INDEPENDENT SECTOR 1602 L STREET NW WASHINGTON, DC 20036	NONE	PUBLIC CHARITY	EVENT SUPPORT FOR 2018 UPSWELL	6,000
Total ▶ 3a				866,788

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF COLORADO FOUNDATION 1800 N GRANT STREET SUITE 725 DENVER, CO 802031114	NONE	PUBLIC CHARITY	EVENT SUPPORT FOR ANNUAL COLEMAN INSTITUTE CONFERENCE ON COGNITIVE DISABILITY & TECHNOLOGY	10,000
UC DAVIS HEALTH 4610 X STREET SUITE 2301 SACRAMENTO, CA 95817	NONE	PUBLIC CHARITY	EVENT SUPPORT FOR SUMMER INSTITUTE ON NEURO-DEVELOPMENTAL DISABILITIES	4,000
Total ► 3a				866,788

TY 2017 Accounting Fees Schedule**Name:** WITH FOUNDATION

FKA THE SPECIAL HOPE FOUNDATION

EIN: 73-1644863**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	5,600	0		5,600

TY 2017 Investments Corporate Bonds Schedule

Name: WITH FOUNDATION

FKA THE SPECIAL HOPE FOUNDATION

EIN: 73-1644863

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CHARLES SCHWAB	4,405,874	4,405,874

TY 2017 Investments Corporate Stock Schedule

Name: WITH FOUNDATION

FKA THE SPECIAL HOPE FOUNDATION

EIN: 73-1644863

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CHARLES SCHWAB	8,697,912	8,697,912

TY 2017 Investments - Other Schedule**Name:** WITH FOUNDATION

FKA THE SPECIAL HOPE FOUNDATION

EIN: 73-1644863**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CHARLES SCHWAB	AT COST	442,372	442,372
LEGACY VENTURE II	AT COST	816,091	816,091

TY 2017 Other Assets Schedule**Name:** WITH FOUNDATION

FKA THE SPECIAL HOPE FOUNDATION

EIN: 73-1644863**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SECURITY DEPOSIT	1,150	1,150	1,150
ACCRUED INTEREST	46,732	41,632	41,632
SOFTWARE	6,500	6,500	6,500

TY 2017 Other Decreases Schedule**Name:** WITH FOUNDATION

FKA THE SPECIAL HOPE FOUNDATION

EIN: 73-1644863

Description	Amount
BOOK/TAX DIFFERENCE ON SALE OF ASSETS	654,658

TY 2017 Other Expenses Schedule**Name:** WITH FOUNDATION

FKA THE SPECIAL HOPE FOUNDATION

EIN: 73-1644863**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEALS & ENTERTAINMENT	489	0		489
BOARD EXPENSES	9,655	0		9,655
PAYROLL EXPENSES	1,521	0		1,521
OFFICE EXPENSE	2,792	0		2,792
LICENSES AND FEES	150	0		150
CONTRACT LABOR	2,440	0		2,440
MARKETING	500	0		500
MEMBERSHIPS	96,501	0		96,501

TY 2017 Other Liabilities Schedule**Name:** WITH FOUNDATION

FKA THE SPECIAL HOPE FOUNDATION

EIN: 73-1644863

Description	Beginning of Year - Book Value	End of Year - Book Value
OTHER LONG-TERM LIABILITIES	-391	-391

TY 2017 Other Professional Fees Schedule**Name:** WITH FOUNDATION

FKA THE SPECIAL HOPE FOUNDATION

EIN: 73-1644863

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	13,243	0		13,243
INVESTMENT EXPENSE	41,184	41,184		0
COMMUNICATIONS	8,975	0		0

TY 2017 Taxes Schedule**Name:** WITH FOUNDATION

FKA THE SPECIAL HOPE FOUNDATION

EIN: 73-1644863

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	20,000	0		0