

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning **JUL 1, 2017**, and ending **JUN 30, 2018**Name of foundation
**THE JANE AND RICHARD ESKIND AND FAMILY
FOUNDATION**

A Employer identification number

62-1289998

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

104 LYNNWOOD BLVD.

B Telephone number

(615)298-9821

City or town, state or province, country, and ZIP or foreign postal code

NASHVILLE, TN 37205C If exemption application is pending, check here ☐

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeD 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationE If private foundation status was terminated
under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)► \$ **2,123,018.** (Part I, column (d) must be on cash basis.)F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses**
(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a).)(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	0.		N/A	
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	27,774.	27,774.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-3,042.			
	b Gross sales price for all assets on line 6a	467,717.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	24,732.	27,774.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	5,565.	2,782.		2,783.
	c Other professional fees				
	17 Interest				
	18 Taxes	436.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	6,001.	2,782.		2,783.
	25 Contributions, gifts, grants paid	262,950.			262,950.
26 Total expenses and disbursements. Add lines 24 and 25	268,951.	2,782.		265,733.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-244,219.				
b Net investment income (if negative, enter -0-)		24,992.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			362,089.	189,605.	189,605.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock	STMT 4		2,436,366.	2,364,631.	1,933,413.
	c Investments - corporate bonds					
	11 Investments - land, buildings, and equipment basis ▶					
Less: accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment basis ▶						
Less: accumulated depreciation ▶						
15 Other assets (describe ▶)						
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			2,798,455.	2,554,236.	2,123,018.	
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)			0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			2,798,455.	2,554,236.	
30 Total net assets or fund balances			2,798,455.	2,554,236.		
31 Total liabilities and net assets/fund balances			2,798,455.	2,554,236.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,798,455.
2 Enter amount from Part I, line 27a	2	-244,219.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,554,236.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,554,236.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a WELLS FARGO #7405			
b WELLS FARGO #7405			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 54,120.		50,365.	3,755.
b 413,597.		420,394.	-6,797.
c			
d			
e			

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			3,755.
b			-6,797.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-3,042.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	272,983.	2,284,601.	.119488
2015	384,116.	2,848,245.	.134861
2014	349,570.	3,553,418.	.098376
2013	1,243,395.	3,526,748.	.352561
2012	1,384,140.	4,211,697.	.328642

2 Total of line 1, column (d)	2	1.033928
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.206786
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	2,341,768.
5 Multiply line 4 by line 3	5	484,245.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	250.
7 Add lines 5 and 6	7	484,495.
8 Enter qualifying distributions from Part XII, line 4	8	265,733.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

**THE JANE AND RICHARD ESKIND AND FAMILY
FOUNDATION**

62-1289998

Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	500.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	500.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	500.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	534.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	534.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	34.	
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax ☐ 34. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☐ TN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2017)

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► KRAFT CPAS Telephone no. ► (615) 242-7351 Located at ► 555 GREAT CIRCLE ROAD, NASHVILLE, TN ZIP+4 ► 37228		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ► b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Form 990-PF (2017)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check here

N/A

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD ESKIND	PRESIDENT			
104 LYNNWOOD BLVD				
NASHVILLE, TN 37205	1.00	0.	0.	0.
ELLEN LEHMAN	VICE PRESIDENT - SECRETARY			
144 ENSWORTH AVENUE				
NASHVILLE, TN 37205	1.00	0.	0.	0.
WILLIAM H. ESKIND	TRUSTEE			
230 4TH AVENUE NORTH SUITE 200				
NASHVILLE, TN 37219	1.00	0.	0.	0.
150 3rd Ave South - Suite 2100				
Nashville, TN 37201				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2017)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

0

Part IX-A	Summary of Direct Charitable Activities
-----------	---

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
------------------	---

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3	All other program-related investments. See instructions.	

Total. Add lines 1 through 3

0.

Form **990-PF** (2017)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,075,507.
b	Average of monthly cash balances	1b	301,922.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,377,429.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,377,429.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	35,661.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,341,768.
6	Minimum investment return. Enter 5% of line 5	6	117,088.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	117,088.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	500.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	500.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	116,588.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	116,588.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	116,588.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	265,733.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	265,733.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	265,733.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2017)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				116,588.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	1,182,019.			
b From 2013	1,070,654.			
c From 2014	209,858.			
d From 2015	242,096.			
e From 2016	159,627.			
f Total of lines 3a through e	2,864,254.			
4 Qualifying distributions for 2017 from Part XII, line 4: \$	265,733.			
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				116,588.
e Remaining amount distributed out of corpus	149,145.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	3,013,399.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	1,182,019.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,831,380.			
10 Analysis of line 9:				
a Excess from 2013	1,070,654.			
b Excess from 2014	209,858.			
c Excess from 2015	242,096.			
d Excess from 2016	159,627.			
e Excess from 2017	149,145.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:
(1) Value of all assets

(2) Value of assets qualifying under section 4942(i)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 5

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED SCHEDULE	NONE			262,950.
Total			3a	262,950.
b Approved for future payment				
NONE				
Total			3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	27,774.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	-3,042.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		24,732.		0.
13 Total. Add line 12, columns (b), (d), and (e)					13	24,732.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date 11/13/18

President

May the IRS discuss this return with the preparer shown below? See instr.

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

SANDRA L. LONG

Preparer's signature

SANDRA L. LONG

Date

11/02/18

Check ☐
self-employed

PTIN

P00547043

Firm's name ► KRAFTCPAS PLLC

Firm's EIN ► 62-0713250

Firm's address ► 555 GREAT CIRCLE ROAD
NASHVILLE, TN 37228

Phone no. 615-242-7351

Form **990-PF** (2017)

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
-------------	--	-----------	---

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
WELLS FARGO	27,774.	0.	27,774.	27,774.	
TO PART I, LINE 4	27,774.	0.	27,774.	27,774.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	2
-------------	-----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
KRAFT CPAS	5,565.	2,782.		2,783.
TO FORM 990-PF, PG 1, LN 16B	5,565.	2,782.		2,783.

FORM 990-PF	TAXES	STATEMENT	3
-------------	-------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TN SEC OF STATE	90.	0.		0.
IRS	346.	0.		0.
TO FORM 990-PF, PG 1, LN 18	436.	0.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	4
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ORASURE TECHNOLOGIES INC	119,136.	230,580.
MYLAN LABORATORIES	1,511,803.	946,868.
ARES CAPITAL CORP	84,287.	82,250.
FORTINET INC	104,097.	187,290.
NEW YORK COMMUNITY BANCORP INC	266,416.	220,800.
DELEK LOGISTICS PARTNERS	105,377.	96,775.
PROSHARES SHORT MSCI	57,656.	57,150.

THE JANE AND RICHARD ESKIND AND FAMILY F

62-1289998

SPDR S&P RETAIL
WISDOMTREE TRUST

49,420.

48,560.

66,439.

63,140.

TOTAL TO FORM 990-PF, PART II, LINE 10B

2,364,631.

1,933,413.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 5

NAME OF MANAGER

RICHARD ESKIND
ELLEN LEHMAN

JANE & RICHARD ESKIND FAMILY FOUNDATION
 EIN 62-1289998
 SUPPORTING SCHEDULE - FORM 990PF
 6/30/2018

PART XV, LINE 3a,
 GRANTS & CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT	LOCATION	PURPOSE OF CONTRIBUTION	AMOUNT
ACLU	Nashville, TN	To further one or more of the exempt purposes of the charity	25,000
Adventure Science Center	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
Alive Hospice	Nashville, TN	To further one or more of the exempt purposes of the charity	3,000
American Baptist College	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
American Jewish Committee	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
Anti Defamation League	Nashville, TN	To further one or more of the exempt purposes of the charity	30,000
Big Bros & Big Sisters	Nashville, TN	To further one or more of the exempt purposes of the charity	150
Book'em	Nashville, TN	To further one or more of the exempt purposes of the charity	200
Books from Birth of Middle TN	Nashville, TN	To further one or more of the exempt purposes of the charity	100
Boys & Girls Club of Middle TN	Nashville, TN	To further one or more of the exempt purposes of the charity	150
Brandeis University	Nashville, TN	To further one or more of the exempt purposes of the charity	40,000
Campus for Human Development	Nashville, TN	To further one or more of the exempt purposes of the charity	2,000
CARE	Nashville, TN	To further one or more of the exempt purposes of the charity	400
CASA Inc	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
Center for Non Profit Management	Nashville, TN	To further one or more of the exempt purposes of the charity	500
Centerstone	Nashville, TN	To further one or more of the exempt purposes of the charity	250
CFMT	Nashville, TN	To further one or more of the exempt purposes of the charity	100
CFMT - Gift Cards	Nashville, TN	To further one or more of the exempt purposes of the charity	5,000
Cheekwood	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
Congregation Micah	Nashville, TN	To further one or more of the exempt purposes of the charity	25,000
Congregation O'hahai Sholom	Nashville, TN	To further one or more of the exempt purposes of the charity	1,100
Conservancy Parthenon	Nashville, TN	To further one or more of the exempt purposes of the charity	1,500
Council on Aging	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
Cystic Fibrosis	Nashville, TN	To further one or more of the exempt purposes of the charity	200
Doctors Without Borders	Nashville, TN	To further one or more of the exempt purposes of the charity	300
Easter Seals	Nashville, TN	To further one or more of the exempt purposes of the charity	500
Fannie Battle	Nashville, TN	To further one or more of the exempt purposes of the charity	500
Fifty Forward	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
Fisk University	Nashville, TN	To further one or more of the exempt purposes of the charity	5,000
Fisk University	Nashville, TN	To further one or more of the exempt purposes of the charity	5,000
Fisk University	Nashville, TN	To further one or more of the exempt purposes of the charity	5,000
Friends of Radnor Lake	Nashville, TN	To further one or more of the exempt purposes of the charity	350
Frist Center for Visual Arts	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
Girl Scouts of Middle TN	Nashville, TN	To further one or more of the exempt purposes of the charity	3,000
Gordon Jewish Community Center	Nashville, TN	To further one or more of the exempt purposes of the charity	900
Greenways of Nashville	Nashville, TN	To further one or more of the exempt purposes of the charity	250
Hadwick	Nashville, TN	To further one or more of the exempt purposes of the charity	200
Harpeth River Watershed	Nashville, TN	To further one or more of the exempt purposes of the charity	350
Harvard College Fund	Boston, MA	To further one or more of the exempt purposes of the charity	3,000
Harvard Grad Business School	Boston, MA	To further one or more of the exempt purposes of the charity	1,000
HIAS	Nashville, TN	To further one or more of the exempt purposes of the charity	100
High Hopes Inc	Nashville, TN	To further one or more of the exempt purposes of the charity	250
Homework Hotline	Nashville, TN	To further one or more of the exempt purposes of the charity	250
Humanities TN	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
Interfaith Dental Clinic	Nashville, TN	To further one or more of the exempt purposes of the charity	250
IWF Leadership Endowment Fund	Nashville, TN	To further one or more of the exempt purposes of the charity	250
Land Trust of TN	Nashville, TN	To further one or more of the exempt purposes of the charity	1,500
Leadership Nashville	Nashville, TN	To further one or more of the exempt purposes of the charity	500
Legal Aid Society of Middle TN	Nashville, TN	To further one or more of the exempt purposes of the charity	3,000
Martha O'Bryan Center	Nashville, TN	To further one or more of the exempt purposes of the charity	500
McNeilly Center for Children	Nashville, TN	To further one or more of the exempt purposes of the charity	500
Meharry Medical College	Nashville, TN	To further one or more of the exempt purposes of the charity	4,000
Mental Health Oasis of Middle TN	Nashville, TN	To further one or more of the exempt purposes of the charity	250
Nantucket Anthem	Nantucket, MA	To further one or more of the exempt purposes of the charity	500
Nantucket Boys & Girls Club	Nantucket, MA	To further one or more of the exempt purposes of the charity	300
Nantucket Conservation Foundation	Nantucket, MA	To further one or more of the exempt purposes of the charity	500
Nantucket Cottage Hospital Foundation	Nantucket, MA	To further one or more of the exempt purposes of the charity	1,000
Nantucket Historical Association	Nantucket, MA	To further one or more of the exempt purposes of the charity	1,000
Nashville Ballet	Nashville, TN	To further one or more of the exempt purposes of the charity	500
Nashville Cares	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
Nashville Children's Theater	Nashville, TN	To further one or more of the exempt purposes of the charity	7,500
Nashville Children's Theater	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
Nashville OIC	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
Nashville Opera	Nashville, TN	To further one or more of the exempt purposes of the charity	500
Nashville Public Library Foundation	Nashville, TN	To further one or more of the exempt purposes of the charity	1,500
Nashville Public Radio	Nashville, TN	To further one or more of the exempt purposes of the charity	3,000
Nashville Public TV	Nashville, TN	To further one or more of the exempt purposes of the charity	3,000
Nashville Section of Nat'l Council of Jewish Women	Nashville, TN	To further one or more of the exempt purposes of the charity	500
Nashville Shakespeare Theatre	Nashville, TN	To further one or more of the exempt purposes of the charity	250

JANE & RICHARD ESKIND FAMILY FOUNDATION
EIN 62-1289998
SUPPORTING SCHEDULE - FORM 990PF
6/30/2018

PART XV, LINE 3a,
GRANTS & CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT	LOCATION	PURPOSE OF CONTRIBUTION	AMOUNT
Nashville Symphony	Nashville, TN	To further one or more of the exempt purposes of the charity	5,000
Nashville Tree Foundation	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
Oasis Center	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
Our Kids	Nashville, TN	To further one or more of the exempt purposes of the charity	500
Pencil Foundation	Nashville, TN	To further one or more of the exempt purposes of the charity	250
Planned Parenthood of Middle/East TN	Nashville, TN	To further one or more of the exempt purposes of the charity	3,000
Planned Parenthood of Middle/East TN	Nashville, TN	To further one or more of the exempt purposes of the charity	500
Renewal House	Nashville, TN	To further one or more of the exempt purposes of the charity	250
Richland Creek Watershed Alliance	Nashville, TN	To further one or more of the exempt purposes of the charity	250
Safe Haven Family Shelter	Nashville, TN	To further one or more of the exempt purposes of the charity	500
Sexual Assault Center	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
St Luke's Community House	Nashville, TN	To further one or more of the exempt purposes of the charity	100
TACA	Nashville, TN	To further one or more of the exempt purposes of the charity	100
The Observer	Nashville, TN	To further one or more of the exempt purposes of the charity	150
Time to Rise Inc	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
TN Holocaust Endowment Fund	Nashville, TN	To further one or more of the exempt purposes of the charity	200
TN Justice Center	Nashville, TN	To further one or more of the exempt purposes of the charity	2,000
TN Reporatory Theatre	Nashville, TN	To further one or more of the exempt purposes of the charity	500
TN State Museum	Nashville, TN	To further one or more of the exempt purposes of the charity	200
TPAC Endowment Fund	Nashville, TN	To further one or more of the exempt purposes of the charity	1,200
UNICEF - US Fund	Nashville, TN	To further one or more of the exempt purposes of the charity	250
Union College	Nashville, TN	To further one or more of the exempt purposes of the charity	20,000
University of Louisville	Louisville, KY	To further one or more of the exempt purposes of the charity	5,000
University of Louisville	Louisville, KY	To further one or more of the exempt purposes of the charity	5,000
Vanderbilt University	Nashville, TN	To further one or more of the exempt purposes of the charity	500
Vanderbilt University	Nashville, TN	To further one or more of the exempt purposes of the charity	500
Vanderbilt University	Nashville, TN	To further one or more of the exempt purposes of the charity	500
Vote Inc	Nashville, TN	To further one or more of the exempt purposes of the charity	7,500
W O Smith Nashville Music School	Nashville, TN	To further one or more of the exempt purposes of the charity	1,000
Warner Park	Nashville, TN	To further one or more of the exempt purposes of the charity	500
World Jewish Congregation	Nashville, TN	To further one or more of the exempt purposes of the charity	100
			<u>262,950</u>