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Form **990-PF**

1806

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information

OMB No 1545 0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning 7/01, 2017, and ending 6/30, 2018

ZIMMERMAN FAMILY FOUNDATION, INC.
3644 PHILIPS HIGHWAY
JACKSONVILLE, FL 32207

A Employer identification number 59-3503647
B Telephone number (see instructions) 904-739-1311
C If exemption application is pending, check here ► [ ]
D 1 Foreign organizations, check here ► [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ► [ ]
E If private foundation status was terminated under section 507(b)(1)(A), check here ► [ ]
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► [ ]

G Check all that apply [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ► $ 2,841,560.

J Accounting method [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (attach schedule)	32,018.			
	2 Check ► [ ] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments			N/A	
	4 Dividends and interest from securities	56,933.	56,933.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	164,557.			
	b Gross sales price for all assets on line 6a 531,888.				
	7 Capital gain net income (from Part IV, line 2)		164,557.		
	8 Net short term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) SEE STATEMENT 1	47.	47.		
	12 Total Add lines 1 through 11	253,555.	221,537.		
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) SEE ST 2	136.			136.
	b Accounting fees (attach sch)				
	c Other professional fees (attach sch)				
	17 Interest	179.	179.		
	18 Taxes (attach schedule)(see instrs) SEE STM 3	6,276.	1,298.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 4	27,162.	27,162.		
	24 Total operating and administrative expenses Add lines 13 through 23	33,753.	28,639.		136.
	25 Contributions, gifts, grants paid PART XV	366,126.			366,126.
	26 Total expenses and disbursements Add lines 24 and 25	399,879.	28,639.		366,262.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-146,324.			
	b Net investment income (if negative, enter -0-)		192,898.		
	c Adjusted net income (if negative, enter 0)				

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	386,069.	118,742.	118,742.
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less. allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	16,555.	19,829.	19,829.
	7 Other notes and loans receivable (attach sch) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) STATEMENT 5	1,611,320.	1,723,364.	2,290,499.
	c Investments – corporate bonds (attach schedule) STATEMENT 6	127,148.	126,418.	128,912.
	11 Investments – land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule) STATEMENT 7	305,933.	312,348.	283,578.
	14 Land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	2,447,025.	2,300,701.	2,841,560.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	**Foundations that follow SFAS 117, check here** ► ☐ **and complete lines 24 through 26, and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► [X] **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	2,447,025.	2,300,701.	
	30 **Total net assets or fund balances** (see instructions)	2,447,025.	2,300,701.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	2,447,025.	2,300,701.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,447,025.
2	Enter amount from Part I, line 27a	2	-146,324.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	2,300,701.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	2,300,701.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	PUBLICLY TRADED SECURITIES			
b	CAPITAL GAIN DIVIDENDS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	531,763.		367,331.	164,432.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				164,432.
b				125.
c				
d				
e				

2	Capital gain net income or (net capital loss). If gain, also enter in Part I, line 7. If (loss), enter -0- in Part I, line 7	2	164,557.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	339,868.	2,771,354.	0.122636
2015	343,525.	2,558,685.	0.134258
2014	358,685.	2,807,744.	0.127748
2013	258,744.	2,577,632.	0.100381
2012	300,606.	2,518,158.	0.119375

2	**Total** of line 1, column (d)	2	0.604398
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.120880
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	2,894,210.
5	Multiply line 4 by line 3	5	349,852.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,929.
7	Add lines 5 and 6	7	351,781.
8	Enter qualifying distributions from Part XII, line 4	8	366,262.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1. Date of ruling or determination letter _______ (attach copy of letter if necessary – see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [X] and enter 1% of Part I, line 27b		1	1,929.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	0.
3	Add lines 1 and 2		3	1,929.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	1,929.
6	Credits/Payments			
a	2017 estimated tax pmts and 2016 overpayment credited to 2017	6a: 4,000.		
b	Exempt foreign organizations – tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	4,000.
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached		8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►		9	0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►		10	2,071.
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax ► 2,071. Refunded ►		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered. See instructions ► FL			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If 'No,' attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If 'Yes,' complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► SEEMAN ZIMMERMAN Telephone no ► (904) 739-1311

Located at ► 2553 PINERIDGE RD JACKSONVILLE FL ZIP + 4 ► 32207

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** — check here N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If 'Yes,' enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			
1 a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1 b	N/A	
	Organizations relying on a current notice regarding disaster assistance, check here ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement — see instructions)	2 b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ► 20__ , 20__ , 20__ , 20__			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3 b	N/A	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4 b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year, did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	[ ] Yes [X] No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	[ ] Yes [X] No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	[ ] Yes [X] No			
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions	[ ] Yes [X] No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	[ ] Yes [X] No			
b If any answer is 'Yes' to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions		5b	N/A	
Organizations relying on a current notice regarding disaster assistance, check here ► [ ]				
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	[ ] Yes [ ] No			
If 'Yes,' attach the statement required by Regulations section 53 4945–5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	[ ] Yes [X] No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If 'Yes' to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	[ ] Yes [X] No			
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEEMAN ZIMMERMAN 2553 PINERIDGE ROAD JACKSONVILLE, FL 32207	PRESIDENT 0	0.	0.	0.
CHARLES ZIMMERMAN 1560 LANCASTER TERRACE #1201 JACKSONVILLE, FL 32204	VP 0	0.	0.	0.
MORRIE ZIMMERMAN 2800 SCOTT MILL TERRACE JACKSONVILLE, FL 32257	VP 0	0.	0.	0.
ELYNE ZIMMERMAN 1560 LANCASTER TERRACE #1201 JACKSONVILLE, FL 32204	VP 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	2,636,398.
b	Average of monthly cash balances		1b	283,325.
c	Fair market value of all other assets (see instructions)		1c	18,561.
d	**Total** (add lines 1a, b, and c)		1d	2,938,284.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	2,938,284.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	44,074.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	2,894,210.
6	**Minimum investment return.** Enter 5% of line 5		6	144,711.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	144,711.
2a	Tax on investment income for 2017 from Part VI, line 5	2a 1,929.		
b	Income tax for 2017 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	1,929.
3	Distributable amount before adjustments Subtract line 2c from line 1		3	142,782.
4	Recoveries of amounts treated as qualifying distributions		4	
5	Add lines 3 and 4		5	142,782.
6	Deduction from distributable amount (see instructions)		6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	142,782.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	366,262.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	366,262.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	1,929.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	364,333.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7					142,782.
2 Undistributed income, if any, as of the end of 2017					
a Enter amount for 2016 only				0.	
b Total for prior years 20 ___, 20 ___, 20 ___			0.		
3 Excess distributions carryover, if any, to 2017					
a From 2012	178,977.				
b From 2013	134,310.				
c From 2014	224,724.				
d From 2015	216,379.				
e From 2016	209,002.				
f **Total** of lines 3a through e		963,392.			
4 Qualifying distributions for 2017 from Part XII, line 4 ► $ 366,262.					
a Applied to 2016, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required – see instructions)			0.		
c Treated as distributions out of corpus (Election required – see instructions)		0.			
d Applied to 2017 distributable amount					142,782.
e *Remaining amount distributed out of corpus*		223,480.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)		0.			0.
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,186,872.			
b Prior years' undistributed income Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b Taxable amount – see instructions			0.		
e Undistributed income for 2016 Subtract line 4a from line 2a. Taxable amount – see instructions				0.	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions)		0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)		178,977.			
9 **Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a		1,007,895.			
10 Analysis of line 9					
a Excess from 2013	134,310.				
b Excess from 2014	224,724.				
c Excess from 2015	216,379.				
d Excess from 2016	209,002.				
e Excess from 2017	223,480.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ►

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

SEE STATEMENT 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 9				
Total			► 3a	366,126.
b Approved for future payment				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	56,933.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	47.	
8 Gain or (loss) from sales of assets other than inventory			18	164,557.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				221,537.	

13 **Total.** Add line 12, columns (b), (d), and (e) 13 221,537.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1 a (1)		X
(2) Other assets	1 a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1 b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)		X
(3) Rental of facilities, equipment, or other assets	1 b (3)		X
(4) Reimbursement arrangements	1 b (4)		X
(5) Loans or loan guarantees	1 b (5)		X
(6) Performance of services or membership or fundraising solicitations	1 b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	0.	N/A	

2 a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Oleeman Zimmerman | 1/23/19 | PRESIDENT

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instructions. ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self employed	PTIN
MELISSA STEPHENS	MELISSA STEPHENS	1/15/19		P00963555

Firm's name ► SHORSTEIN & SHORSTEIN, P.A. Firm's EIN ► 59-2701990

Firm's address ► 8265 BAYBERRY RD. JACKSONVILLE, FL 32256 Phone no (904) 739-1311

Schedule B
(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.
► Go to *www.irs.gov/Form990* for the latest information.

OMB No 1545 0047

2017

Name of the organization	Employer identification number
ZIMMERMAN FAMILY FOUNDATION, INC.	59-3503647

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (**1**) $5,000 or (**2**) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ► $ ____________

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization: ZIMMERMAN FAMILY FOUNDATION, INC.

Employer identification number: 59-3503647

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MORRIE ZIMMERMAN 2800 SCOTT MILL TERRACE JACKSONVILLE, FL 32257	$ 32,018.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
ZIMMERMAN FAMILY FOUNDATION, INC.	59-3503647

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	SEE ATTACHED SCHEDULE	$ 100,148.	12/29/17
		$	
		$	
		$	
		$	
		$	

Name of organization: ZIMMERMAN FAMILY FOUNDATION, INC.

Employer identification number: 59-3503647

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ► $ N/A

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	$ 47.	$ 47.	
TOTAL	$ 47.	$ 47.	$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ANSBACHER & SCHNEIDER	$ 136.			$ 136.
TOTAL	$ 136.	$ 0.		$ 136.

STATEMENT 3
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	$ 4,978.			
FOREIGN TAXES	1,298.	$ 1,298.		
TOTAL	$ 6,276.	$ 1,298.		$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT EXPENSE	$ 27,162.	$ 27,162.		
TOTAL	$ 27,162.	$ 27,162.		$ 0.

STATEMENT 5
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE	COST	$ 1,723,364.	$ 2,290,499.
	TOTAL	$ 1,723,364.	$ 2,290,499.

STATEMENT 6
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE	COST	$ 126,418.	$ 128,912.
	TOTAL	$ 126,418.	$ 128,912.

STATEMENT 7
FORM 990-PF, PART II, LINE 13
INVESTMENTS - OTHER

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER PUBLICLY TRADED SECURITIES			
SEE ATTACHED SCHEDULE	COST	$ 312,348.	$ 283,578.
	TOTAL	$ 312,348.	$ 283,578.

STATEMENT 8
FORM 990-PF, PART XV, LINE 1A
FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

SEEMAN ZIMMERMAN
CHARLES ZIMMERMAN
MORRIE ZIMMERMAN

STATEMENT 9
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
AMERICAN CANCER SOCIETY PO BOX 13600 TAMPA FL 33681	N/A	PC	MEDICAL RESEARCH	$ 20,000.
THE BOLLES SCHOOL 7400 SAN JOSE BLVD JACKSONVILLE FL 32217	N/A	PC	EDUCATION	34,500.
CUMMER MUSEUM OF ART & GARDENS 829 RIVERSIDE AVE JACKSONVILLE FL 32204	N/A	PC	SUPPORT ART MUSEUM	4,890.
SULZBACHER CENTER 611 E ADAMS ST JACKSONVILLE FL 32202	N/A	PC	SUPPORT HOMELESS CENTER	5,000.
JACKSONVILLE JEWISH CENTER 3662 CROWN POINT RD JACKSONVILLE FL 32257	N/A	PC	RELIGIOUS	20,000.
JEWISH FEDERATION OF JACKSONVILLE 8505 SAN JOSE BLVD JACKSONVILLE FL 32217	N/A	PC	SUPPORT JEWISH COMMUNITY	2,000.
JACKSONVILLE ZOO AND GARDENS 370 ZOO PKWY JACKSONVILLE FL 32218	N/A	PC	SUPPORT ZOO	30,950.
JEWISH COMMUNITY ALLIANCE 8505 SAN JOSE BLVD JACKSONVILLE FL 32217	N/A	PC	SPORTS, RECREATION AND EARLY CHILDHOOD EDUCATION	20,000.
JOSHUA FRASE FDN 818 A1A N STE 300 PONTE VEDRA BEACH FL 32082	N/A	PC	MEDICAL RESEARCH	1,000.
MUSEUM OF CONTEMPORARY ART JACKSONVILLE 333 N LAURA ST JACKSONVILLE FL 32202	N/A	PC	SUPPORT ART MUSEUM	6,000.
ONEJAX INSTITUTE 1 UNF DR BLDG 53 STE 2750 JACKSONVILLE FL 32224	N/A	PC	PROMOTE COMMUNITY INCLUSION	2,400.
PACE CENTER FOR GIRLS 2933 UNIVERSITY BLVD N JACKSONVILLE FL 32211	N/A	PC	SUPPORT GIRLS' PROGRAM	4,700.

STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
RIVER GARDEN FDN 11401 OLD ST AUGUSTINE RD JACKSONVILLE FL 32258	N/A	PC	CARE FOR THE ELDERLY	$ 10,000.
RONALD MCDONALD HOUSE 824 CHILDREN'S WAY JACKSONVILLE FL 32207	N/A	PC	SUPPORT AND LODGING FOR CHILDREN'S MEDICAL CARE	12,500.
ST VINCENT'S HEALTHCARE FDN 1 SHIRCLIFF WAY PO BOX 41564 JACKSONVILLE FL 32203	N/A	PC	HEALTH CARE	1,000.
UNITED WAY OF NE FL PO BOX 41428 JACKSONVILLE FL 32203	N/A	PC	COMMUNITY PROGRAMS	100,000.
WOLFSON CHILDREN'S HOSPITAL 1325 SAN MARCO BLVD STE 802 JACKSONVILLE FL 32207	N/A	PC	CHILDREN'S HEALTH CARE	1,676.
BAPTIST HEALTH FDN 841 PRUDENTIAL DR STE 1300 JACKSONVILLE FL 32207	N/A	PC	HEALTH CARE	20,500.
DOUGLAS ANDERSON SCHOOL OF THE ARTS FDN 2445 SAN DIEGO RD JACKSONVILLE FL 32207	N/A	PC	EDUCATION	2,500.
JEWISH FAMILY & COMMUNITY SVCS 8540 BAYCENTER RD JACKSONVILLE FL 32256	N/A	PC	COMMUNITY SERVICES	11,940.
CATHEDRAL ARTS PROJECT 207 N LAURA ST STE 300 JACKSONVILLE FL 32202	N/A	PC	INSTRUCTION IN VISUAL AND PERFORMING ARTS FOR UNDERSERVED, SCHOOL-AGED CHILDREN	6,000.
MEMORIAL PARK ASSN 1650-302 MARGARET ST #322 JACKSONVILLE FL 32204	N/A	PC	RESTORE AND PRESERVE MEMORIAL PARK	2,500.

STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
CAMP BOGGY CREEK 30500 BRANTLEY BRANCH RD EUSTIS FL 32736	N/A	PC	ENRICH THE LIVES OF SERIOUSLY ILL CHILDREN BY CREATING A LIFE-ENHANCING CAMP EXPERIENCE AT NO COST TO THEM	$ 10,000.
THE ALLISON BRUNDICK HARAMIS FDN 4155 OXFORD AVE JACKSONVILLE FL 32210	N/A	PC	HELP FAMILIES WHO HAVE LOST A CHILD WITH COSTS OF A FUNERAL	1,000.
ASHEVILLE SCHOOL 360 ASHEVILLE SCHOOL RD ASHEVILLE NC 28806	N/A	PC	EDUCATION	4,500.
FLORIDA THEATRE 128 E FORSYTH ST STE 300 JACKSONVILLE FL 32202	N/A	PC	HISTORIC PRESERVATION	1,000.
JACKSONVILLE SPORTS MEDICINE PROGRAM 3563 PHILIPS HWY BLDG E STE 502 JACKSONVILLE FL 32207	N/A	PC	YOUTH SPORTS INJURY ADVOCACY AND PREVENTION	2,500.
NORTH FL SCHOOL OF SPECIAL EDUCATION 223 MILL CREEK RD JACKSONVILLE FL 32211	N/A	PC	EDUCATION	10,570.
ABILITY BEYOND THE HORIZON 5789 ST JOE RD TALLAHASSEE FL 32311	N/A	PC	SPORTS CAMP FOR CHILDREN WITH VISUAL IMPAIRMENTS	5,000.
AMERICAN RED CROSS 431 18TH ST NW WASHINGTON DC 20006	N/A	PC	HUMANITARIAN	500.
FIRST COAST CANCER FDN 10881 SAN JOSE BLVD JACKSONVILLE FL 32223	N/A	PC	CANCER PATIENT SUPPORT	1,000.
HELPING WIN 4940 EMERSON ST #107 JACKSONVILLE FL 32207	N/A	PC	ASSIST WOMEN IN NEED	1,000.

STATEMENT 9 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
JACKSONVILLE SYMPHONY ORCHESTRA 300 WATER ST STE 200 JACKSONVILLE FL 32202	N/A	PC	SUPPORT SYMPHONY	$ 1,000.
NEW YORK SCHOOL FOR THE DEAF FDN 555 KNOLLWOOD RD WHITE PLAINS NY 10603	N/A	PC	EDUCATION	4,750.
TEMPLE BETH SHALOM PO BOX 6117 OCALA FL 34478	N/A	PC	RELIGIOUS	500.
THE OREN MARGOL FDN INC 8777 SAN JOSE BLVD STE 901 JACKSONVILLE FL 32217	N/A	PC	BRAIN TUMOR RESEARCH	1,750.
WOMEN OF VISION FD 74 KING ST ST AUGUSTINE FL 32084	N/A	PC	SCHOLARSHIPS	1,000.
			TOTAL	$ 366,126.

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
2017 Form 990-PF, Schedule B, Part II
Noncash Property

No. from Part I	Description of noncash property given		Amount
1	38.000 SHS	MERCADOLIBRE INC	11,987.10
	41.000 SHS	MERCADOLIBRE INC	12,933.45
	118.000 SHS	NATIONAL RESEARCH CORP CL-A	4,442.70
	197.000 SHS	NATIONAL RESEARCH CORP CL-A	7,417.05
	203.000 SHS	NATIONAL RESEARCH CORP CL-A	7,642.95
	2.000 SHS	NATIONAL RESEARCH CORP CL-A	75.30
	294.000 SHS	OLLIES BARGAIN OUTLET HLDG INC	15,795.15
	246.000 SHS	OLLIES BARGAIN OUTLET HLDG INC	13,216.35
	123.000 SHS	OMEGAFLEX INC	8,784.05
	62.000 SHS	OMEGAFLEX INC	4,427 73
	78.000 SHS	OMEGAFLEX INC	5,570.37
	110.000 SHS	OMEGAFLEX INC	7,855.65
		TOTAL	100,147.85

ZIMMERMAN FAMILY FOUNDATION, INC.
EIN: 59-3503647
2017 Form 990-PF - Balance Sheets

Security	End of Year (b) Book Value	(c) Fair Market Value
STATEMENT 5 - LINE 10B		
ABB LTD-SPONS ADR	3,674 50	3,004 26
ABNAMRO GROUP NV-UNSP ADR	3,391 18	2,806 49
ACCENTURE PLC	6,615 15	8,833 86
ACUITY BRANDS INC	4,233 70	3,128 49
ALLEGHANY CP DELAWARE	1,648.30	2,874 85
ALLETE INC NEW	3,288 45	3,328 63
ALLIANCE DATA SYSTEMS CORP	11,174 92	12,826 00
ALLY FINANCIAL INC	3,801 47	4,413 36
ALPHABET INC CL A	6,200 95	13,550 28
ALPHABET INC CL C	3,646 45	4,462 60
ALTRA HLDGS INC	1,788 21	3,879 00
AMAZON COM INC	3,522.17	18,697 80
AMERICAN CAMPUS CMMTYS INC	1,913 87	2,315 52
AMERICAN EQUITY INVESTMENT LIFE HOLDING COMPANY	4,485 74	7,056 00
AMERICAN HOMES 4 RENT	1,389 32	2,040 56
AMERIPRISE FINANCIAL INC	2,195 87	4,336 28
AMERISOURCEBERGEN CORP	3,379 64	4,945 66
AMETEK INC	2,206 10	4,546 08
AMPHENOL CORP CLASS A	1,685 15	5,229 00
ANALOG DEVICES INC	1,619 26	3,836 80
ANHEUSER BUSCH COMPANIES IN	6,453 38	5,541 80
AON PLC SHS CL-A	4,719 24	6,584 16
ARROW ELECTRONICS INC	2,869 73	5,344 88
ASBURY AUTOMOTIVE GROUP INC	1,720 53	2,193 60
ASHTEAD GROUP PLC ADR	1,769 54	3,877 44
ASSA ABLOY AB UNSP ADR	6,714 51	7,342 80
ATKORE INTRL GRP	3,211.56	3,094 73
AUTODESK INC DELAWARE	10,974 20	15,992 98
AUTOMATIC DATA PROCESSING	10,175.28	15,560 24
AUTOZONE INC	3,434 82	5,367 44
AVALONBAY COMM INC	3,917 96	4,984 81
BALL CORP	5,577 97	6,896 70
BANK OF AMERICA CORP 6 2%-CC	50,000 00	52,640 00
BANK OF HAWAII CORP	3,487 80	6,339 92
BANK OF NT BUTTERFIELD&SON LTD	986 88	960 12
BARNES GROUP INC	2,580 86	4,358.60
BECTON DICKINSON & CO	13,518 12	14,852 72
BERKLEY W R CORP	1,421 68	2,461 94
BERRY PLASTICS GROUP INC	4,046 72	8,131 38
BEST BUY INC	2,345 12	5,518 92
BHP BILLITON LTD SPONS ADR	4,736 10	8,351 67
BLACK HILLS CORP	3,399 00	4,468 33
BOOKING HOLDINGS INC	10,897 62	18,243 81
BORGWARNER INC	2,895 56	3,539 12
BOSTON PRIVATE FINL HLDGS INC	2,434 31	3,879 60
BOSTON PROPERTIES INC	4,294 63	4,515 12
BRANDYWINE REALTY TR SBI NEW	3,757 21	5,232 80