



For calendar year 2017 or tax year beginning

JUL 1, 2017

, and ending

JUN 30, 2018

Name of foundation

A Employer identification number

THE MARSHALL MILLER FOUNDATION

54-1829427

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

26 OUTERBRIDGE CIRCLE

B Telephone number
843-715-0994

City or town, state or province, country, and ZIP or foreign postal code

HILTON HEAD ISLAND, SC 29926

G Check all that apply:

Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name change

H Check type of organization: Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)

J Accounting method: Cash Accrual
 Other (specify) _____

► \$ 1,163,523. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	25,106.	25,106.		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	26,195.			
b Gross sales price for all assets on line 6a	97,988.			
7 Capital gain net income (from Part IV, line 2)		26,195.		
8 Net short-term capital gain				
9 Income modifications				
Gross sales less returns and allowances				
10a				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total Add lines 1 through 11	51,301.	51,301.		
13 Compensation of officers, directors, trustees, etc	0.	0.	0.	
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees	STMT 2	1,925.	1,925.	
c Other professional fees	STMT 3	8,372.	8,372.	
17 Interest				
18 Taxes	STMT 4	373.	85.	0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses	STMT 5	79.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23		10,749.	10,382.	0.
25 Contributions, gifts, grants paid		25,600.		25,600.
26 Total expenses and disbursements. Add lines 24 and 25		36,349.	10,382.	25,600.
27 Subtract line 26 from line 12:		14,952.		
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)			40,919.	
c Adjusted net income (if negative, enter -0-)				N/A

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Assets	Part II. Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		End of year	
		(a) Book Value		(b) Book Value	
		1	14,720.	1	17,123.
	1 Cash - non-interest-bearing		14,720.	1	17,123.
	2 Savings and temporary cash investments		26,184.	1	64,665.
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations	STMT 6			
	b Investments - corporate stock		305,284.	1	285,184.
	c Investments - corporate bonds				
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation				
	12 Investments - mortgage loans				
	13 Investments - other	STMT 7	290,782.	1	284,950.
	14 Land, buildings, and equipment: basis ►				
	Less accumulated depreciation				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		636,970.	1	651,922.
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ►)				
	23 Total liabilities (add lines 17 through 22)		0.	1	0.
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26, and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		0.	1	0.
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	1	0.
	29 Retained earnings, accumulated income, endowment, or other funds		636,970.	1	651,922.
	30 Total net assets or fund balances		636,970.	1	651,922.
	31 Total liabilities and net assets/fund balances		636,970.	1	651,922.

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	636,970.
2	Enter amount from Part I, line 27a	2	14,952.
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	651,922.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	651,922.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
4a					
b	SEE ATTACHED STATEMENT				
c					
d					
e					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a					
b					
c					
d					
e	97,988.		71,793.	26,195.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a					
b					
c					
d					
e				26,195.	
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	26,195.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8				3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

 Yes No

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	67,535.	1,002,895.	.067340
2015	29,193.	925,084.	.031557
2014	35,720.	992,022.	.036007
2013	29,000.	903,964.	.032081
2012	75,610.	841,604.	.089840

2 Total of line 1, column (d)

.256825

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years

.051365

4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5

1,126,003.

5 Multiply line 4 by line 3

57,837.

6 Enter 1% of net investment income (1% of Part I, line 27b)

409.

7 Add lines 5 and 6

58,246.

8 Enter qualifying distributions from Part XII, line 4

25,600.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)	
1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)
3	Add lines 1 and 2
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-
6	Credits/Payments:
a	2017 estimated tax payments and 2016 overpayment credited to 2017
b	Exempt foreign organizations - tax withheld at source
c	Tax paid with application for extension of time to file (Form 8868)
d	Backup withholding erroneously withheld
7	Total credits and payments. Add lines 6a through 6d
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax ► Refunded ► 11

Part VII-A **Statements Regarding Activities**

	Yes	No
1a	<input checked="" type="checkbox"/>	
1b	<input checked="" type="checkbox"/>	
1c	<input checked="" type="checkbox"/>	
2	<input checked="" type="checkbox"/>	
3	<input checked="" type="checkbox"/>	
4a	<input checked="" type="checkbox"/>	
4b		
5	<input checked="" type="checkbox"/>	
6	<input checked="" type="checkbox"/>	
7	<input checked="" type="checkbox"/>	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ► <u>WV</u>	
8b	<input checked="" type="checkbox"/>	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	

Part VII-A Statements Regarding Activities (continued)

	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13	X
14 The books are in care Located at ► 26 □ CIRCLE, HILTON HEAD ISLAND, SC	Telephone no. ► 843-715-0994	ZIP+4 ► 29926
15 Section 4947(a)(1) non-exempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ►	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:	Yes <input checked="" type="checkbox"/> No			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A ► <input type="checkbox"/>			
Organizations relying on a current notice regarding disaster assistance, check here				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ► <input type="checkbox"/>			
If "Yes," attach the statement required by Regulations section 53.4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A ► <input type="checkbox"/>			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARSHALL S. MILLER 26 OUTERBRIDGE CIRCLE HILTON HEAD ISLAND, SC 29926	TRUSTEE 0.00	0.	0.	0.
SHARON H. MILLER 26 OUTERBRIDGE CIRCLE HILTON HEAD ISLAND, SC 29926	TRUSTEE 1.00	0.	0.	0.
TRACY M. HASH 801 PENDLETON DRIVE SALEM, VA 24153	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services



0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A	Expenses
2		
3		
4		

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	N/A	Amount
2		
3		
Total. Add lines 1 through 3		0.

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Part X. Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,088,137.
b	Average of monthly cash balances	1b	55,013.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,143,150.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,143,150.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	17,147.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,126,003.
6	Minimum investment return. Enter 5% of line 5	6	56,300.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ► and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	56,300.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	818.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	818.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	55,482.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	55,482.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	55,482.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	25,600.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	25,600.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	25,600.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				55,482.
2 Undistributed income, if any, as of the end of 2017			0.	
a Enter amount for 2016 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	34,310.			
b From 2013				
c From 2014				
d From 2015				
e From 2016	19,086.			
f Total of lines 3a through e	53,396.			
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ 25,600.			0.	
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount	0.			25,600.
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	29,882.			29,882.
6 Enter the net total of each column as indicated below:	23,514.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b Taxable amount - see instructions			0.	
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.				0.
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	4,428.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	19,086.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016	19,086.			
e Excess from 2017				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ARTS CENTER OF COASTAL CAROLINA 14 SHELTER COVE LANE <u>HILTON HEAD ISLAND, SC 29928</u>	NONE	PUBLIC	TO SUPPORT THE MISSION OF THE ORGANIZATION	1,000.
BLUEFIELD UNION MISSION 2203 BLUEFIELD AVENUE <u>BLUEFIELD, VA 24605</u>	NONE	PUBLIC	CHARITABLE - GENERAL FUND	2,000.
BOYS AND GIRLS CLUB P.O. BOX 22267 <u>HILTON HEAD, SC 29925</u>	NONE	PUBLIC	TO SUPPORT THE MISSION OF THE ORGANIZATION	1,000.
CARING CLOWNS INTERNATIONAL P.O. BOX 75 <u>SUQUAMISH, WA 98392</u>	NONE	PUBLIC	TO SUPPORT THE MISSION OF THE ORGANIZATION	1,000.
COASTAL DISCOVERY MUSEUM 70 HONEY HORN DRIVE <u>HILTON HEAD ISLAND, SC 29928</u>	NONE	PUBLIC	TO SUPPORT THE MISSION OF THE ORGANIZATION	1,000.
Total	SEE CONTINUATION SHEET(S)			► 3a 25,600.
b Approved for future payment				
NONE				
Total				► 3b 0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

1 Program service revenue:

a _____
 b _____
 c _____
 d _____
 e _____
 f _____

g Fees and contracts from government agencies**2 Membership dues and assessments****3 Interest on savings and temporary cash investments****4 Dividends and interest from securities****5 Net rental income or (loss) from real estate:**

a Debt-financed property
 b Not debt-financed property

6 Net rental income or (loss) from personal property**7 Other investment income****8 Gain or (loss) from sales of assets other than inventory****9 Net income or (loss) from special events****10 Gross profit or (loss) from sales of inventory****11 Other revenue:**

a _____
 b _____
 c _____
 d _____
 e _____

12 Subtotal. Add columns (b), (d), and (e)**13 Total. Add line 12, columns (b), (d), and (e)**

(See worksheet in line 13 instructions to verify calculations.)

	Unrelated business income		Excluded by section 512, 513, or 514	(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	
1 Program service revenue:				
a				
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities				
5 Net rental income or (loss) from real estate:				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property				
7 Other investment income				
8 Gain or (loss) from sales of assets other than inventory				
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a				
b				
c				
d				
e				
12 Subtotal. Add columns (b), (d), and (e)		0.		0.
13 Total. Add line 12, columns (b), (d), and (e)			13	51,301.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
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THE MARSHALL MILLER FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 300 SHS ALLSTATE CORP			P	12/19/01	10/20/17
b 200 SHS CSX CORP			P	12/08/06	10/20/17
c 235 SHS ISHARES 1-3 YEAR TREASURY BOND MKT			P	09/01/16	10/20/17
d 0.72 SHS DOMINION ENERGY INC.			P	07/05/17	07/31/17
e 25 SHS ISHARES US PREFERRED STOCK MKT			P	01/22/15	10/20/17
f 200 SHS ISHARES US PREFERRED STOCK MKT			P	10/21/10	10/20/17
g 300 SHS ISHARES HIGH DIVIDEND MKT			P	12/17/14	10/20/17
h 142 SHS VODAFONE GROUP PLC ADR			P	01/06/04	10/20/17
i CAPITAL GAINS DIVIDENDS					
j					
k					
l					
m					
n					
o					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 27,894.		9,684.	18,210.
b 10,930.		2,453.	8,477.
c 19,801.		19,958.	<157. >
d 59.		59.	0.
e 962.		995.	<33. >
f 7,696.		7,894.	<198. >
g 26,015.		22,848.	3,167.
h 4,110.		7,902.	<3,792. >
i 521.			521.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			18,210.
b			8,477.
c			<157. >
d			0.
e			<33. >
f			<198. >
g			3,167.
h			<3,792. >
i			521.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	26,195.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8		3	N/A

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY FOUNDATION OF THE LOW COUNTRY 4 NORTHRIDGE DR <u>HILTON HEAD, SC 29925</u>	NONE	PUBLIC	CSP SCHOLARSHIP	500.
COMMUNITY FOUNDATION OF THE VIRGINIAS, INC. 128 NORTH STREET <u>BLUEFIELD, WV 24701</u>	NONE	PUBLIC	CHARITABLE	1,000.
HILTON HEAD SYMPHONY ORCHESTRA 2 PARK LANE <u>HILTON HEAD, NC 29928</u>	NONE	PUBLIC	CHARITABLE	2,500.
MEMORY MATTERS 117 WILLIAM HILTON PKWY <u>HILTON HEAD, SC 29926</u>	NONE	PUBLIC	CHARITABLE	2,700.
PUBLIC LIBRARY FOUNDATION OF BEAUFORT COUNTY 311 SCOTT STREET, SUITE 201 <u>BEAUFORT, SC 29902</u>	NONE	PUBLIC	TO SUPPORT THE MISSION OF THE ORGANIZATION	200.
THE LITERACY CENTER 4 OAK PARK DRIVE <u>HILTON HEAD, SC 29926</u>	NONE	PUBLIC	LITERACY SKILLS EDUCATION	200.
VOLUNTEERS IN MEDICINE 162 ST. PAUL STREET <u>BURLINGTON, VT 05401</u>	NONE	PUBLIC	TO SUPPORT THE MISSION OF THE ORGANIZATION	2,000.
WVU NORMA MAE HUGGINS CANCER RESEARCH ENDOWMENT PO BOX 1650 <u>MORGANTOWN, WV 26507</u>	NONE	PUBLIC	EDUCATIONAL - CLINICAL CANCER RESEARCH	10,000.
ZION LUTHERAN CHURCH 4400 MAIN ST <u>HILTON HEAD ISLAND, SC 29926</u>	NONE	PUBLIC	RELIGIOUS - TO SUPPORT THE MISSION OF THE ORGANIZATION	500.
Total from continuation sheets				19,600.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
DIVIDENDS AND INTEREST FROM SECURITIES	25,627.	521.	25,106.	25,106.	
TO PART I, LINE 4	25,627.	521.	25,106.	25,106.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROWN, EDWARDS & COMPANY, L.L.P.	1,925.	1,925.		0.
TO FORM 990-PF, PG 1, LN 16B	1,925.	1,925.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SUMMIT COMMUNITY BANK, N.A.	8,369.	8,369.		0.
AGENT FEES	3.	3.		0.
TO FORM 990-PF, PG 1, LN 16C	8,372.	8,372.		0.

FORM 990-PF

TAXES

STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHOLDING	85.	85.		0.
EXCISE TAX	288.	0.		0.
TO FORM 990-PF, PG 1, LN 18	373.	85.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES	79.	0.		0.
TO FORM 990-PF, PG 1, LN 23	79.	0.		0.

FORM 990-PF

CORPORATE STOCK

STATEMENT

6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
JP MORGAN CHASE & CO DEP SHS PFD	2,504.	2,610.
AMERICAN ELECTRIC POWER CO INC	4,391.	6,925.
APPLE INC	26,566.	129,577.
BRISTOL-MYERS SQUIBB CO	17,821.	22,136.
CATERPILLAR INC	15,636.	81,402.
CISCO SYSTEMS INC	40,856.	25,818.
COCA-COLA CO	7,528.	13,158.
COMCAST CORP	6,598.	19,686.
CSX CORP	15,945.	82,914.
HOME DEPOT INC	5,731.	58,530.
INTEL CORP	6,580.	12,427.
INTERNATIONAL BUSINESS MACHINES CORP	13,161.	18,859.
ISHARES NASDAQ BIOTECHNOLOGY MKT	7,330.	32,946.
JOHNSON & JOHNSON	7,765.	18,201.
MCDONALD'S CORP	6,172.	15,669.
MICROSOFT CORP	11,272.	39,444.
NEXTERA ENERGY INC	10,486.	25,723.
PROCTER & GAMBLE	22,350.	62,448.
SYSKO CORP	5,388.	13,658.
VERIZON COMMUNICATIONS INC	4,848.	5,031.

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MEDTRONIC PLC SHS	14,028.	16,266.
ROYAL DUTCH SHELL PLC ADR	8,095.	10,384.
SCHLUMBERGER LTD	12,690.	20,109.
DOMINION ENERGY INC	11,443.	17,863.
TOTAL TO FORM 990-PF, PART II, LINE 10B	285,184.	751,784.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ISHARES CORE TOTAL US BOND MARKET	COST	46,371.	44,654.
ISHARES SELECT DIVIDEND MKT	COST	5,120.	11,729.
ISHARES S&P MIDCAP 400 GROWTH MKT	COST	12,012.	44,956.
ISHARES MSCI EAFE MKT	COST	40,809.	36,833.
ISHARES MSCI EMERGING MARKETS	COST	21,632.	24,698.
TEMPLETON EMERGING MARKETS FUND	COST		
UNITED STATES CLOSED END		9,576.	8,826.
VANGUARD FTSE ALL-WORLD EX-US INDEX FUND	COST	9,960.	10,368.
ISHARES CORE S&P MID-CAP MKT	COST	17,305.	19,478.
DOUBLELINE TOTAL RETURN BOND I	COST	45,820.	44,493.
ISHARES 7-10 YEAR TREASURY BOND MKT	COST	15,093.	14,351.
INVESCO S&P 500 EQUAL WEIGHT ETF	COST	5,039.	13,246.
ISHARES CORE S&P SMALL-CAP MKT	COST	11,282.	12,519.
ISHARES 3-7 YEAR TREASURY BOND	COST	44,931.	43,800.
TOTAL TO FORM 990-PF, PART II, LINE 13		284,950.	329,951.