# **Short Form** Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-1150

**Open to Public** Inspection

Department of the Treasury

▶ Do not enter social security numbers on this form as it may be made public.

|            |              | nue Service Go to www.ifs.gov/Formusue2 for instructions and the latest information  | ٠, ٠,         |                |         |       |
|------------|--------------|--|---------------|----------------|---------|-------|
|            |              | 2017 calendar year, or tax year beginning July 1 , 2017, and ending  | June          |                | , 20    | 18    |
| 3 CI       | neck of ap   | policable. C Name of organization  | Employer      | identification | numbe   | 7     |
| ₃△         | ddress c     | Williamsburg Symphony Crenessa League  |               | 54-1458683     |         |       |
| =          | lame cha     |  | Telephone     | e number       |         |       |
| =          | nitial retur | P.O.Box 1665   |               | 757-903-853    | 5       |       |
| =          | mended       | City or town, state or province, country, and ZIP or foreign postal code   | Group E       | xemption       |         |       |
| =          |              | on pending Williamsburg, VA 23187-1665   | Number        | <b>•</b>       |         |       |
| G A        | ccount       |  | eck 🕨 🖸       | if the organ   | ization | is r  |
| W          | ebsite       | e: ▶ www.williamsburgsymphony.org/league rec   | uired to      | attach Sched   | ule B   |       |
| ) Ta       | х-ехеп       |  | rm 990, 9     | 990-EZ, or 99  | 0-PF).  |       |
|            |              | organization.  |               |                |         |       |
|            |              | s 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total as                                | sets          |                |         |       |
|            |              | umn (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ   | . •           | \$             |         |       |
|            | rt I         | Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the in  | structio      | ns for Part    | l).     |       |
| ·          |              | Check if the organization used Schedule O to respond to any question in this Part I.   |               |                |         | . [   |
| $\neg$     | 1            | Contributions, gifts, grants, and similar amounts received   |               |                |         | 55,1  |
| - 1        | 2            | Program service revenue including government fees and contracts  | 2             |                | •       | 33, 1 |
| ı          |              | Membership dues and assessments  | 3             |                |         |       |
|            | 3            |  | 4             |                |         |       |
|            | 4            |  | ·   -         | -              |         |       |
|            | 5a           | Gross amount from sale of assets other than inventory  | <del></del> } | }              |         |       |
| - 1        | b            | Less: cost or other basis and sales expenses   | <b></b>       | 1              |         |       |
|            | C            | Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)  | . 50          |                |         |       |
|            | 6            | Gaming and fundraising events  | Ì             |                |         |       |
| _          | а            | Gross income from gaming (attach Schedule G if greater than  |               | Ī              |         |       |
| Ž۱         |              | \$15,000)  |               | }              |         |       |
| Revenue    | b            | Gross income from fundraising events (not including \$ 50,453 of contributions   |               |                |         |       |
| ₽          |              | from fundraising events reported on line 1) (attach Schedule G if the  | 1             | 1              |         |       |
| - 1        |              | <del></del>  | ,373          |                |         |       |
|            | С            |  | ,539          |                |         |       |
|            | d            | Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtra  | act           | ŀ              |         |       |
| ł          |              | line 6c)   | 60            | 1              |         | -2,1  |
|            | 7a           | Gross sales of inventory, less returns and allowances  |               | 1              |         |       |
| Ĭ          | b            | Less: cost of goods sold   |               | 1              |         |       |
| ŀ          | C            | Gross profit or (loss) from sales of inventory (Subtract line 7b from line $7a$ )  | . 70          | >              |         |       |
|            | 8            | Other revenue (describe in Schedule O)   | . 8           | . ,            |         | 1,3   |
| -          | 9            | Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 1c, and ECHIVED   | ▶ 9           |                |         | 54,2  |
|            | 10           | Grants and similar amounts paid (list in Schedule 0)   | . 10          | )              |         | 53,5  |
| ı          | 11           | Benefits paid to or for members  | . 11          |                |         |       |
| ွှ         | 12           | Salanes other compensation, and employee treneuts*   | . 12          | 2              |         |       |
| <u>se</u>  | 13           | Professional fees and other payments to independent contractors  | . 13          |                |         |       |
| Expenses   | 14           | Occupancy, rent, utilities, and maintenance . OGDEN,   | . 14          | <del></del>    |         |       |
| ă          | 15           | Printing, publications, postage, and shipping  | . 15          | <del></del>    |         | 9     |
| _ 1        | 16           | Other expenses (describe in Schedule O)  | . 16          |                |         |       |
|            |              |  |               | <del></del>    |         | 3',3  |
| $\dashv$   | 17           | Total expenses. Add lines 10 through 16  | . 18          |                |         | 57,8  |
| !          | 18           |  |               | -              |         | -3,5  |
| ş          | 19           | Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree we and of year figure reported on prior year's return) | i             | .1             |         |       |
| sets       |              | end-of-year figure reported on prior year's return)  | <u> </u>      |                |         | 23,6  |
| Assets     |              |  |               |                |         |       |
| Net Assets | 20<br>21     | Other changes in net assets or fund balances (explain in Schedule O)   | . 20<br>• 21  | <del></del>    |         |       |

| Pá        | til Balance Sheets (see the instructions f  |  |   |                                       |                 |  |
|-----------|---|--|---|---------------------------------------|-----------------|--|
|           | Check if the organization used Schedule   | O to respond to a                                    | ny question in this   |                                       | <u></u>         | <u> D</u>                                      |
|           |   |  | 4   | (A) Beginning of year                 |                 | (B) End of year                                |
| 22        | Cash, savings, and investments  |  |   | 23,648                                |                 | 20,051   |
| 23        | Land and buildings  |  |   |                                       | 23              | ***  |
| 24        | Other assets (describe in Schedule O)   |  |   |                                       | 24              |  |
| 25        | Total assets  |  |   | 23,648                                |                 | 20,051   |
| 26        | · · · · · · · · · · · · · · · · · · ·   | (7)  |   |                                       | 26              |  |
| 27<br>Par | Net assets or fund balances (line 27 of column  Statement of Program Service Accom  |  |   | 23,648                                | 211             | 20,051   |
| Fai       | Check if the organization used Schedule   | •  |   | •                                     | ŀ               | Expenses                                       |
| Wha       |   | To support exempt a                                  |   |                                       |                 | uared for section                              |
|           | . , , , , ,   |  |   |                                       |                 | c)(3) and 501(c)(4)<br>nizations; optional for |
| as n      | inbe the organization's program service accomplishes used by expenses. In a clear and concise mons benefited, and other relevant information for each | anner, describe the                                  |   |                                       | othe            |  |
| 28        | Contributing directly to the affiliated exempt Williams   | sburg Music Associa                                  | tion (WMA)  |                                       | ļ               |  |
|           | (Williamsburg Symphony Orchestra) to help defray e  |  |   |                                       |                 | ľ  |
|           | operating expenes of their performances, reaching o   |  |   |                                       |                 | _  |
|           | (Grants \$ 53,500) If this amount   | ······   |   |                                       | 28a             | 57,882   |
| 29        | Providing many hours of volunteer services directly   |  |   |                                       | ļ               |  |
|           | ushering and other assistance for concerts, transpor  | tation and hospitality                               | y for visiting artists,   | assistance with                       | }               | }  |
|           | Symphony administrative and fundraising activities. (Grants \$ 0) If this amount  | includes foreign gra                                 | ente chack hara   |                                       | 29a             |  |
| 30        | (Grants 5 0) It this amount   | incidues ioreign gra                                 | ins, checknere .  | · · · · · · · · · · · · · · · · · · · | 230             | <u></u>  |
| 30        |   |  |   |                                       | 1               |  |
|           |   |  |   |                                       | į.              | 1  |
|           | (Grants \$ ) If this amount   | includes foreign gra                                 | ints, check here .  | ▶ 🗆                                   | 30a             | j  |
| 31        | Other program services (describe in Schedule O)   | · · · · · ·  |   |                                       |                 |  |
|           |   | includes foreign gra                                 | ints, check here .  | ▶ 🛘                                   | 31a             |  |
| 32        | Total program service expenses (add lines 28a t   |  |   |                                       | 32              | 57,882   |
| Par       | List of Officers, Directors, Trustees, and Key  | / Employees.(list each                               | n one even if not com   | pensated—see the i                    | nstruc          | ctions for Part IV)                            |
|           | Check if the organization used Schedule   | O to respond to a                                    |   |                                       | • •             | 🗸  |
|           | (a) Name and title  | (b) Average<br>hours per week<br>devoted to position | (c) Reportable compensation (Forms W-2/1099-MISC (if not paid, enter -0-) |                                       | 0               | Estimated amount of other compensation         |
| Heat      | ner Cordasco  |  | ¢ .   |                                       | ,               |  |
| Direc     | tor   | 1  |   | D                                     | 0               |  |
| Lynd      | a Sharrett  |  |   | 1                                     |                 |  |
| Direc     | tor   | 1  | 1   | 01                                    | 0               | c  |
| Suki      | Pierce  | <u>}</u>   | 1   |                                       | 1               |  |
| Direc     |   | 1  |   | 0                                     | 0               |  |
| Cind      | y Southworth  |  |   |                                       |                 |  |
| Direc     |   | 1  |   | 0']                                   | 0               |  |
|           | tte Thompson  | 1  |   | _}                                    |                 | _  |
| Direc     |   | 1  | ,   | D -                                   | 0               |  |
|           | las Wood  | }  | <b>}</b>  | _}                                    |                 |  |
| Direc     |   | 1  |   | D                                     | 0               |  |
| Direc     | Williams  | 1  | 4   | of                                    | 0               | c  |
| Paul      |   |  |   |                                       | <del>"</del>  - |  |
| Pres      |   | 20   | (   | o                                     | 0               | ſ  |
|           | Adolphi   | 20   |   |                                       | 1               |  |
|           | President   | 10   |   | o                                     | 0               | (  |
|           | y Reed  |  | 1   |                                       | 1               |  |
| Treas     |   | 15   | ]   | 0                                     | 0               | C  |
|           | Mamikonian  | ,  | 1   |                                       | -               |  |
|           | esponding Secretary   | 15   | 1   | o[                                    | 0               |  |
|           | eth Mitchell  |  |   |                                       |                 |  |
| Reco      | rding Secretary   | 3  |   | o <u>1</u>                            | 0               |  |

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| Part                     | Other Information (Note the Schedule A and personal benefit contract statement requirements instructions for Part V.) Check if the organization used Schedule O to respond to any question in this  |            |         |                    |
|--------------------------|---|------------|---------|--------------------|
|                          | instructions for Part v.j Grieckii trie-organization used Scriedule Citosrespond to any question in this  | <u> </u>   | Yes     | No                 |
| 33                       | Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O   | 33         | 100     | ✓                  |
| 34                       | Were any significant changes made to the organizing or governing documents? If "Yes," attack a conformed copy of the amended documents if they reflect a change to the organization is name. Otherwise, explain the change on Schedule O (see instructions)   | 34         | ),<br>- | 1                  |
| .⁄35a                    | Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?  | 35a        |         | 1                  |
| b<br>c                   | If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III  | 35b<br>35c |         | 1                  |
| 36                       | Old the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule W   | .36        | ļ       | 1                  |
| 37a<br>b<br>38a          | Enter amount of political expenditures, direct or indirect, as described in the instructions   Did the organization file Form 1120-POL for this year?  Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? | 37b<br>38a |         | \frac{1}{\sqrt{1}} |
| b<br>39<br>a<br>b<br>40a | If "Yes," complete Schedule L, Part II and enter the total amount involved  |            |         |                    |
| b                        | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I   | 40b        |         | <b>/</b>           |
| С                        | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958  |            |         |                    |
| d                        | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization  | Y          | <br>    |                    |
| е                        | All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T  | 40e        |         | 1                  |
| 41                       | List the states with which a copy of this return is filed ▶ Virginia  |            |         |                    |
| 42a                      | The organization of books are in our of the   | 757-22     |         |                    |
|                          | Located at ► 115 Mattaponi Trail, Williamsburg, VA ZIP + 4 ►  | 23188      |         |                    |
| /D                       | At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  | 42b        | Yes     | No<br>✓            |
|                          | If "Yes," enter the name of the foreign country: ►  See the instructions for exceptions and filing requirements for FinCEN Form 1.14, Report of Foreign Bank and Financial Accounts (FBAR).   | ,          |         |                    |
| С                        | At any time during the calendar year, did the organization maintain an office outside the United States? .  If "Yes," enter the name of the foreign country:  | 42c        |         | ✓                  |
| 43                       | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the tax year   |            | Ves     | ► □<br>No          |
| 44a                      | Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ  | 44a        |         | 7                  |
| b                        | Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ   | 44b        | <u></u> | . 1                |
|                          | Did the organization receive any payments for indoor tanning services during the year?  | 44c<br>44d |         | <b>✓</b>           |
| 45a                      | Did the organization have a controlled entity within the meaning of section 512(b)(13)?   | 45a        |         | <b>√</b>           |
| b                        | Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)  | 45b        |         | 7                  |

| Form 99      | 00-EZ (2     | 017)  |                                       |                                    |                  |  |                        |         | Page 4 |
|--------------|--------------|---|---------------------------------------|------------------------------------|------------------|--|------------------------|---------|--------|
| •            |              |   |                                       |                                    |                  |  |                        | Yes     | No     |
| 46           |              | he organization engage, dîrectly or ir<br>ndidates for public office? If "Yes," o                                       |                                       |                                    |                  | or in opposit                                  | ı —                    |         | /-     |
| Part         | VI .         | Section 501(c)(3) organizations   | only                                  |                                    |                  |  | · / 46                 |         | 4 🗸    |
|              |              | All section 501(c)(3) organization 50 and 51.   | s must answer que                     | stions 47–49b ar                   | 10 52, and c     | ompiete the                                    | e tables               | tor III | ies    |
|              |              | Check if the organization used Sci  | hedule O to respond                   | rto any question i                 | in this Part V   | ř  |                        |         | . 🗇    |
|              |              |   |                                       | <u> </u>                           |                  |  |                        | Yes     | No     |
| <i>-</i> 47  |              | he organization engage in lobbying<br>P If "Yes," complete Schedule C, Par  |                                       | section 501(h) eiec                |                  | t during the                                   | tax  <br>· 47          |         | 1      |
| 48           |              | organization a school as described in   |                                       |                                    |                  |  | . 48                   |         | 1      |
| 49a          |              | he organization make any transfers to   | ·                                     | _                                  |                  |  | . 49                   |         | 1      |
| 50           | Com          | es," was the related organization a se<br>plete this table for the organization's<br>oyees) who each received more thar | five highest compen                   | sated employees (                  |                  | icers, directo                                 |                        | es, a   |        |
|              |              | oyees, who each received mere than  | (b) Average                           | (c) Reportable                     |                  | th benefits,                                   |                        |         |        |
|              | (e)          | (Name and title of each employee,   | hours per week<br>devoted to position | compensation<br>(Forms W-2/1099-MI | benefit plan     | ns to employee.<br>s, and deferred<br>ensation | (e)/Estima<br>other co |         |        |
|              |              |   |                                       |                                    |                  |  |                        |         | -      |
|              |              |   |                                       |                                    |                  |  |                        |         | _      |
|              |              |   |                                       |                                    |                  |  |                        |         | ·      |
|              |              | ,   |                                       |                                    |                  |  |                        | ····    |        |
|              |              |   |                                       |                                    |                  |  |                        |         |        |
|              | Total        | number of other employees paid ov   | er \$100.000                          | . ▶                                |                  |  |                        |         |        |
| 51           | Com          | plete this table for the organization, ,000 of compensation from the organization                                       | s five highest compe                  | ensated independe                  | ent contracto    | rs who each                                    | receive                | d mor   | e than |
|              |              | Name and business address of each independ  |                                       | (b);Tyge of                        | service          | (c)  | (Compensa              | tiòn    | -      |
|              |              |   |                                       |                                    |                  |  |                        |         |        |
|              |              |   |                                       |                                    | <del> </del>     |  |                        |         |        |
|              |              |   |                                       | •                                  |                  |  |                        |         |        |
|              |              |   |                                       |                                    |                  | 4  |                        | _       |        |
|              |              |   |                                       | _                                  |                  |  | <u> </u>               |         |        |
|              | Total        | number of other independent contra  | actors each receiving                 | over \$100 000                     | <u> </u>         | <u> </u>                                       |                        |         |        |
| 52           | Did          | the organization complete Schedu  | -                                     | ection 501(c)(3) o                 | rganizations     |  | ı a<br>.▶              | s П     | No     |
|              | enalties     | of perjury, I declare that I have examined this is domplete. Declaration of preparer (other than                        | return, including accompan            | ying schedules and stat            | ements, and to t | he best of my kn                               |                        |         |        |
|              |              | X.1. Mithell  |                                       |                                    |                  | 5 NOV  | 1. 201                 | 8       |        |
| Sign<br>Here |              | Signature of officer  Kenneth Mitchell, President, Willia   | msburg Symphony Or                    | chestra League                     | D                | ate  |                        |         |        |
|              | 1            | Type or print name and title  |                                       |                                    |                  |  |                        |         |        |
| Paid         | <b>020</b> 2 | Print/Type preparer's name  | Preparer's signature                  |                                    | Date             | Check Self-employ                              | if PTIN                |         |        |

Preparer

Use Only

Firm's name

Firm's address >

May the IRS discuss this return with the preparer shown above? See instructions

► ☐ Yes ☐ No

Firm's EIN ▶

Phone no.

#### SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

► Attach to Form 990 or Form 990-EZ.

OMB'No 1545-0047

Open to Public Inspection

Name of the organization Employer identification number Williamsburg Symphony Orchestra League Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one-box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach: Schedule E (Form 990 or 990 EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II:) A federal, state, or local government or governmental unit described in section 1.70(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) ☐ A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/8% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having b control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) d that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. ☐ Check this box if the organization received a written determination from the IRS that it is a Type I. Type II. Type III. functionally integrated, or Type III non-functionally integrated supporting organization. 

| (i) Name of supported organization     | (ii) EIN   | (iii) Type of organization (described on lines 1–10 above (see instructions)) (iv) is the organization listed in your governing document? |     | (v) Amount of monetary support (see instructions) | (vii) Amount of<br>other support (see<br>instructions) |              |
|--|------------|---|-----|---|--|--------------|
|  |            |   | Yes | No  |  |              |
| (A) The Williamsburg Music Association | 52-1342360 | 7   |     |   | 53500  | non-financia |
| (B)                                    |            |   |     | 1   |  |              |
| (C)                                    |            |   |     |   |  |              |
| (D)                                    |            |   |     |   |  |              |
| (E)                                    |            | 1   |     |   |  |              |
| Total                                  |            | <del></del>   | 1   |   | 53500  |              |

| Part      |   |                                   |                    |  |  |   |                                       |
|-----------|---|-----------------------------------|--------------------|--|--|---|---------------------------------------|
| •         | (Complete only if you checked the Part III. If the organization fails to  |                                   |                    |  |  |   | alliy urluer                          |
| Secti     | on A. Public Support  | duality unde                      | or title tests its | sted below, p                                    | nease comple   | /   |                                       |
|           | dar year (or fiscal year beginning in)  | (a) 2013                          | <b>(b)</b> 2014    | (c) 2015   | (d) 2016   | (e) 2017  | (f) Total                             |
| 1         | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")  |                                   |                    |  |  |   | )<br>{                                |
| .2        | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf   |                                   | -                  | _  | /-   | _   | -                                     |
| 3         | The value of services or facilities furnished by a governmental unit to the organization without charge   |                                   |                    |  |  |   | · · · · · · · · · · · · · · · · · · · |
| 4         | Total. Add lines 1 through 3  | leaned of a respective of lesses  |                    | are reserved about the art College.              | A STATE OF THE STA | College State College College St. College |                                       |
| 5         | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) |                                   |                    |  |  |   |                                       |
| 6         | Public support. Subtract line 5 from line 4   |                                   |                    | San Average                                      | MADE AND   | AND THE REAL PROPERTY.  | <u> </u>                              |
|           | on B. Total Support   |                                   |                    |  |  |   |                                       |
|           | dar year (or fiscal year beginning in)  | (a) 2013                          | <b>(b)</b> 2014    | (c) 2015   | (d) 2016   | (e) 2017  | (f) Total                             |
| 7         | Amounts from line 4   | ļ                                 |                    | <del>                                     </del> | 1  |   |                                       |
| ··8       | Gross income from interest, dividends, payments received on securities toans, rents, royalties, and income from similar sources   |                                   |                    |  |  |   |                                       |
| 9         | Net income from unrelated business activities, whether or not the business is regularly carried on  | y<br>II                           | Ĵ.                 |  |  | í   |                                       |
| 10        | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)   | -                                 |                    |  |  |   | ,                                     |
| 11        | Total support. Add lines 7 through 10   | 以指数数数                             | 和多型物               | <b>"是一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个</b>  | 理的觀測   | 們是它們的   |                                       |
| 12        | Gross receipts from related activities, etc   |                                   |                    |  |  | 12  |                                       |
| 13        | First five years. If the Form 990 is for the  |                                   | n's first/ secon   | d, third, fourth                                 | n, or fifth tax y  | ear as a sectio   |                                       |
|           | organization, check this box and:stop he  |                                   | · · / · ·          | ,,   |  | <del></del>   | 💌 🖸                                   |
|           | on C. Computation of Public Support Public Support percentage for 2017 (line  |                                   |                    | 1 column (6)                                     |  | 14  | <u></u> %                             |
| .14<br>15 | Public support percentage for 2017 (line of Public support percentage from 2016 Sci   |                                   |                    |  |  | 15  | %<br>%                                |
| 15<br>16a |   | iration did not                   | check the bo       |  |  |   |                                       |
| . 50      | box and <b>stop here.</b> The organization qua  |                                   |                    |  |  |   |                                       |
| b         | 331/3% support test—2016. If the organithis box and stop here. The organization   | ization did not<br>qualifies as a | check a box o      | on line 13 or 16<br>orted organizat              | Sa, and line 15<br>non   | is 33 <sup>1</sup> /3% or m   | ore, check                            |
| :17a '    | 10%-facts-and-circumstances test—2<br>10% or more, and if the organization me<br>Part VI how the organization meets the 'organization   | eets the "facts                   | -and-circumst      | ances" test, di                                  | heck this box  | and stop here.  | . Explain in                          |
| b         | 10%-facts-and-circumstances test—2<br>15 is 10% or more, and if the organization resupported organization   | ation meets th                    | e "facts-and-      | circumstances                                    | " test, check  | this box and  | stop here.                            |
| 18        | Private foundations If the organization di  | id not check a                    | box on line 13     | , 16a, 16b, 17a                                  | a, or 17b, chec  | k this box and  | see                                   |
| -         |   |                                   |                    |  | · · ·  | <u> </u>  | 🕨 💽:                                  |
|           |   |                                   |                    |  | Sci  | hedule A (Form 99   | 0 or 990-EZ) 2017                     |

| Schad     | e A (Form 990 or 990-EZ) 2017  |                |                 |  |                       |                           | Page <b>3</b>                         |
|-----------|--|----------------|-----------------|--|-----------------------|---------------------------|---------------------------------------|
| Part      |  | ations Descr   | ibed in Sect    | on 509(a)(2)   |                       |                           | / Fage 3                              |
|           | (Complete only if you checked the  | ne box on line | 10 of Part I    | ór if the∈orga   | nization failed       |                           | ider Part II.                         |
|           | If the organization fails to qualify   | under the te   | sts listed belo | ow, please co  | omplete Part          | II.) /                    |                                       |
|           | on A. Public Support   |                |                 |  |                       |                           | γ·                                    |
|           | dar year (or fiscal year beginning in) ▶   | (a) 2013       | <b>(b)</b> 2014 | (c) 2015   | (d) 2016              | <b>(e)</b> ∕2017          | (f) Total                             |
| 1         | Gifts, grants, contributions, and membership fees  | <b>h</b>       | )               | <b>}</b>   | <b>)</b>              | <b>\</b>                  | <b>)</b>                              |
| 2         | received. (Do not include, any "unusual grants.")  Gross receipts from admissions, merchandise   |                |                 |  |                       | <u>/</u>                  |                                       |
| 2         | sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose                                   |                |                 |  |                       |                           |                                       |
| 3         | Gross receipts from activities that are not an unrelated trade or business under section 513   | ,              |                 |  |                       | `                         |                                       |
| 4         | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  | ,              | -4              |  |                       |                           |                                       |
| 5         | The value of services or facilities furnished by a governmental unit to the organization without charge  |                | j               |  |                       |                           |                                       |
| 6<br>7a   | <b>Total.</b> Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons .   |                | *               |  |                       | r                         | -                                     |
| b         | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | ,              | ·               |  | ,                     |                           |                                       |
| 8<br>8    | Add lines 7a;and 7b  | E print to     | v The second    | A STATE OF THE STA | and the second second | and the can with made and |                                       |
| Secti     | on B. Total Support  |                |                 |  |                       |                           |                                       |
| Calen     | dar year (or tiscal year beginning in) 🕨   | (a) 2013       | <b>(b)</b> 2014 | (c) 2015   | (d) 2016              | (e) 2017                  | (f) Total                             |
| .9        | Amounts from line 6  |                | /               |  |                       |                           |                                       |
| 10a       | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources.                               | ,              |                 |  |                       |                           |                                       |
| b         | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975  | ,              |                 |  |                       |                           |                                       |
| C         | Add lines 10a and 10b  | /              |                 |  |                       |                           |                                       |
| 11        | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on                                    |                | ,               | ).   |                       | ξ.                        | ,<br>,                                |
| 12        | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  |                |                 |  |                       |                           |                                       |
| 13        | <b>Total support.</b> (Add lines 9, 10c, 11, and 12.)  |                |                 |  |                       |                           |                                       |
| 14        | First five years. If the Form 990 is for the   | , -            |                 |  |                       |                           |                                       |
|           | organization, check this box and stop he   |                |                 |  |                       |                           | · · · · · · · · · · · · · · · · · · · |
|           | on C. Computation of Public Suppor   |                |                 |  |                       | 1                         |                                       |
| 15        | Public support percentage for 2017 (Ine  |                |                 |  |                       |                           | %                                     |
| 16        | Public support percentage from 2016 Sci  |                |                 | · · · · ·  | · · · · ·             | 16                        | %                                     |
|           | on D. Computation of Investment In   |                |                 |  | (5)                   | 147                       |                                       |
| 17        | Investment income percentage for 2017 (  |                |                 |  |                       | 17                        | %                                     |
| 18<br>19a | Investment income percentage from 2010 337/2% support tests—2017. If the organ   |                |                 |  |                       |                           | % and line                            |
| 134       | 17 is not more than 331/3%, check this box   |                |                 |  |                       |                           |                                       |

331/3% support tests—2016. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 331/3%, sheck this box and stop here. The organization qualifies as a publicly supported organization.

Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

#### Part IV **Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I, If you checked 12a of Part I; complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A. D. and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

| Section A. | All | Supporting | <b>Organizations</b> |
|------------|-----|------------|----------------------|
|------------|-----|------------|----------------------|

supporting organizations)? If "Yes," answer 10b below.

determine whether the organization had excess business holdings)

| ecti | on A. All Supporting Organizations  |     |                                       |  |
|------|---|-----|---------------------------------------|--|
|      |   |     | Yes                                   | No                                     |
| 1    | Are all of the organization's supported organizations, listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.   |     | 一個                                    | 37                                     |
| 2    | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).   | 2   |                                       |  |
| 3a   | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.   | 3a  |                                       | 1                                      |
| ъ    | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.   | 3b  |                                       |  |
| С    | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.  | 3c  |                                       |  |
| 4a   | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and If you checked 12a or 12b in Part I, answer (b) and (c) below   | 4a  |                                       | ::<br>\                                |
| b    | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI\how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.   | 4b  |                                       |  |
| С    | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.  | 140 |                                       |  |
| 5a   | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document). | 5a  |                                       |  |
| b    | Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?   | 5b  |                                       | Series                                 |
| С    | Substitutions only. Was the substitution the result of an event beyond the organization's control?  | 5c  |                                       |  |
| 6    | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filling organization's supported organizations? If "Yes," provide detail in Part VI.  | 6   |                                       | <b>1</b>                               |
| 7    | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).  | 7   |                                       | My My                                  |
| 8    | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7° If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).   | 8   | . **                                  | 7>                                     |
| 9a   | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part W.   | 9a  |                                       | 1                                      |
| b    | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.   | 9b  |                                       |  |
| С    | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI.</b>   | 9c  | _rre.2p.                              | ************************************** |
| 10a  | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943ff (regarding certain Type II supporting organizations, and all Type III non-functionally integrated  |     | , , , , , , , , , , , , , , , , , , , |  |

Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to

10a

MG TO

10b

| _       | BA (1 0111 000 01 000-12) 2017   |              |                            | ago o         |
|---------|--|--------------|----------------------------|---------------|
| Part    | Supporting Organizations (continued)   | <u> </u>     |                            |               |
|         |  | F. 3.        | Yes                        | No            |
| 11      | Has the organization accepted a gift or contribution from any of the following persons?  | (a) grants   | ***                        |               |
| а       | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)   |              | <u> </u>                   |               |
|         | below, the governing body of a supported organization?   | 11a          |                            | <b>✓</b>      |
|         | A family member of a person described in (a) above?  | 11b          | ٠<br>———                   | 1             |
|         | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b; or c, provide detail in Part VI.  | ,11c         |                            | ✓             |
| Secti   | on B. Type I Supporting Organizations  |              |                            |               |
|         |  | 1            | Yes                        | No            |
| 1       | Did the directors, trustees, or membership of one or more supported organizations have the power to  |              |                            | 1             |
|         | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the   |              | , , ,                      |               |
|         | tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or   | <b> </b> .   |                            | 1 : 1         |
|         | controlled the organization's activities. If the organization had more than one supported organization,  |              | ** ;                       |               |
|         | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. |              | ٠,                         | لنا           |
|         | онувнивыми в видунным сельшень при техносионь, и виу, вррией по висигрометь политу ителах убаг.  | 1            |                            |               |
| 2       | Did the organization operate for the benefit of any supported organization other than the supported  | 79.          |                            | 1             |
|         | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part  | - T          | AND THE PERSON NAMED IN    | 20            |
|         | VI how providing such benefit carried out the purposes of the supported organization(s) that operated,   |              |                            |               |
|         | supervised, or controlled the supporting organization.   | 2            | ,                          | r             |
| Secti   | on C. Type II Supporting Organizations   |              |                            |               |
|         |  |              | Yes                        | No            |
| 1       | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors   | je 45        | م وهمر م<br>ا              |               |
|         | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control  |              |                            | 200           |
|         | or management of the supporting organization was vested in the same persons that controlled or managed   | A- 200.      | 74 of                      | 2,000         |
|         | the supported organization(s).   | 1            |                            |               |
| Secti   | on D. All Type III Supporting Organizations  | )            | 1                          | 1             |
|         |  |              | Yes                        | No            |
| 1       | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the   |              |                            | ď.            |
|         | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax  | 1,5          | 7.6                        | , "]          |
|         | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the   | 15 2         | *                          | . '*          |
|         | organization's governing documents in effect on the date of notification, to the extent not previously provided?   | 1            | <b>√</b>                   |               |
| 2       | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported   | *****        | 4.14                       |               |
|         | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how   | 300          | E T                        |               |
|         | the organization maintained a close and continuous working relationship with the supported organization(s).  | 2            | 1                          |               |
| 3       | By reason of the relationship described in (2), did the organization's supported organizations have a  | Meritar Host | A. Alinzidi<br>A. Alinzidi | 1 - 3         |
|         | significant voice in the organization's investment policies and in directing the use of the organization's   | ļ, , *       | • ,                        | , ,           |
|         | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's   |              |                            |               |
|         | supported organizations played in this regard.   | 3            | <b>√</b>                   |               |
| Secti   | on E. Type III Functionally Integrated Supporting Organizations  |              |                            |               |
| 1       | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see   | instru       | ction                      | s).           |
| ·<br>·a | ☐ The organization satisfied the Activities Test. Complete line 2 below.   |              |                            | •             |
| b       | The organization is the parent of each of its supported organizations. Complete line 3 below.  |              |                            |               |
| C       | The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (   | see in       | strict                     | ions)         |
| ·       | The organization supported a governmental entity. Describe in a art as now you supported a government entity (   | ,            |                            |               |
| 2       | Activities Test. Answer (a) and (b) below.   |              | Yes                        | No            |
| а       | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of   | ], ]         | *3                         | ` .           |
|         | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify   | -            | General State              | 1             |
|         | those supported organizations and explain how these activities directly furthered their exempt purposes,   | in the       | - A. M.                    | 100           |
|         | how the organization was responsive to those supported organizations, and how the organization determined  | 3            |                            |               |
|         | that these activities constituted substantially all of its activities.   | 2a           | ✓                          | <u> </u>      |
| b       | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more  | 5P 1/3       | PUPOC                      | 400           |
|         | of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the   | 6            | ٠,                         | ,             |
|         | reasons for the organization's position that its supported organization(s) would have engaged in these   |              |                            |               |
|         | activities but for the organization's involvement.   | 2b           | <b>√</b>                   | [ <del></del> |
| 3       | Parent of Supported Organizations. Answer (a) and (b) below.   | ¥1.73        | 1                          | 100           |
| а       | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or  |              |                            |               |
| -       | trustees of each of the supported organizations? Provide details in Part VI.   | 3a           |                            |               |
| b       | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each  |              | No.                        | 201           |
|         | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.  | 3b           | · /                        |               |

| Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Org  |       |  |  |
|---|-------|--|--|
| 1 Check here if the organization satisfied the Integral Part Test as a qualifying instructions. All other Type III non-functionally integrated supporting organ |       |  |  |
| Section A - Adjusted Net Income   |       | (A) Prior Year   | (B) Current Year (optional)  |
| 1 Net short-term capital gain.  | 1.    | )  |  |
| 2:Recovenes of pnor-year distributions:   | , 2   |  |  |
| 3 Other gross income (see instructions)   | 3     |  |  |
| .4 Add lines 1 through 3.   | 4     | ·  |  |
| 5 Depreciation and depletion  | 5     |  |  |
| 6 Portion of operating expenses paid or incurred for production or  |       |  |  |
| collection of gross income or for management, conservation, or  | ١,    |  |  |
| maintenance of property held for production of income (see instructions)  | 6     |  |  |
| 7 Other expenses (see instructions)   | 7     |  |  |
| *8 Adjusted Net Income (subtract lines 5, 16, and 7 from line 4).   | -8    |  |  |
| Section B - Minimum Asset Amount  | •     | (A) Prior Year   | (B) Current Year<br>(optional)   |
| 1 Aggregate fair market value of all non-exempt-use assets (see   |       |  |  |
| instructions for short tax year or assets held for part of year):   |       |  | <b>"特别","大学</b> "  |
| a Average monthly value of securities   | 1a    |  |  |
| b Average monthly cash balances   | 1b    |  |  |
| c Fair market value of other non-exempt-use assets  | 10    | \  | <u>,                                     </u>  |
| d Total (add lines 1a, 1b, and 1c)  | 1d    |  |  |
| e Discount claimed for blockage or other  | 100   |  |  |
| factors (explain in detail in Part M):  |       |  | A STATE OF THE STA |
| 2 Acquisition indebtedness applicable to non-exempt-use assets  | ~2    |  |  |
| .3 Subtract line 2 from line 1d.  | 3     |  |  |
| 4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,  |       |  |  |
| see instructions).  | 4     |  |  |
| 5 Net value of non-exempt-use assets (subtract line 4 from line 3)  | 5     |  |  |
| 6 Multiply line:5 by:035.   | 6     |  |  |
| 7 Recoveries of prior-year distributions  | 7     |  |  |
| 8 Minimum Asset Amount (add line 7 to line 6)   | 8     |  |  |
| Section C - Distributable Amount  |       |  | Current Year   |
| 1 Adjusted net income for prior year (from Section A, line 8, Column A)   | 1     | THE RESERVE WAS  |  |
| 2 Enter 85% of line 1.  | 2     | 的对象的一个一个   |  |
| 3 Minimum asset amount for prior year (from Section B, line 8, Column A)  | 3     | A STATE OF THE STA |  |
| 4 Enter greater of line 2 or line 3.  | 4     |  | <b>!</b>   |
| 5 Income tax imposed in prior year  | 5     |  | f,   |
| 6 Distributable Amount. Subtract line 5 from line 4, unless subject to  |       |  |  |
| emergency temporary reduction (see instructions).   | ∜6    |  |  |
| 7 Check here if the current year is the organization's first as a non-functional  | ly າກ | tegrated Type III supporting   | g organization (see  |
| instructions).  |       |  |  |

| r'art     | Type III Non-Functionally Integrated 509(a)(3   | Supporting Organi           | zations (continued)                      |  |
|-----------|---|-----------------------------|--|--|
| Secti     | on D - Distributions  |                             |  | Current Year                             |
| 1         | Amounts paid to supported organizations to accomplish   | exempt purposes             |  |  |
| 2         | Amounts paid to perform activity that directly furthers exe   | rted                        |  |  |
|           | organizations, in excess of income from activity  |                             |  |  |
| 3_        | Administrative expenses paid to accomplish exempt purp  | oses of supported orga      | nızations                                | <u> </u>                                 |
| 4         | Amounts paid to acquire exempt-use assets   | _,                          |  |  |
| 5         | Qualified set-aside amounts (prior IRS approval required)   |                             |  |  |
| <u>`6</u> | Other distributions (describe in Part VI). See instructions.  | <del></del>                 |  |  |
| 7         | Total annual distributions. Add lines 1 through 6.  |                             |  |  |
| 8         | Distributions to attentive supported organizations to whic  | h the organization is res   | ponsive                                  |  |
|           | (provide details in Part VI). See instructions.   |                             |  | <del></del>                              |
| 9         | Distributable amount for 2017 from Section C, line 6  |                             |  |  |
| 10        | Line 8 amount divided by line 9 amount  |                             |  |  |
| Se        | ection E - Distribution Allocations (see instructions)  | (i)<br>Excess Distributions | (ii)<br>Underdistributions `<br>Pre-2017 | (iii) Distributable Amount for 2017      |
| 1         | Distributable amount for 2017 from Section C, line 6  |                             | ,  |  |
| 2         | Underdistributions, if any, for years prior to 2017 (reasonable cause required—explain in <b>Part VI</b> ). See instructions.   |                             |  |  |
| 3         | Excess distributions carryover, if any, to 2017   |                             |  | ,,,,                                     |
| 3         | the decrease of the first from the service of   |                             | Market Barrier                           | and and                                  |
| b         | From 2013   |                             |  |  |
| C         | From 2014   |                             |  | ,  |
| d         | From 2015   |                             |  |  |
| е         | From 2016   | 3                           |  | ĺ  |
| f         | Total of lines 3a through e   |                             |  |  |
| g         | Applied to underdistributions of prior years  |                             |  |  |
| h         |   |                             | , ,                                      |  |
| i         | Carryover from 2012 not applied (see instructions)  |                             | and the state of the state of            | 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1 |
| j         | Remainder. Subtract lines 3g, 3h, and 3i from 3f.   |                             | ,  | ,  |
| 4         | Distributions for 2017 from   | , , , , , ,                 |  | · · · · · · · · · · · · · · · · · · ·    |
|           | Section D, line 7: \$   |                             |  |  |
| а         | Applied to underdistributions of prior years  | , , ,                       | ,  | ,  |
| b         | Applied to 2017 distributable amount  |                             |  |  |
| С         | Remainder. Subtract lines 4a and 4b from 4.   |                             |  |  |
| 5         | Remaining underdistributions for years prior to 2017, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in <b>Part VI</b> : See instructions. |                             |  |  |
| 6         | Remaining underdistributions for 2017. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part W. See instructions.                                 |                             |  |  |
| 7         | Excess distributions carryover to 2018. Add lines 3j and 4c.  |                             |  |  |
| 8         | Breakdown of line 7:  |                             |  |  |
| ٠a        | Excess from 2013  |                             |  | <u> </u>                                 |
| .p        | Excess from 2014  | ,                           |  |  |
| С         | Excess from 2015  | - ,                         |  | - 1                                      |
| d         | Excess from 2016  |                             |  |  |
| е         | Excess from 2017  | ,                           |  |  |

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

| Information Relating to Part IV Section D Line 3 and Section E Line 2a and 2b  |
|--|
| The Williamsburg Symphony Orchestra League's (WSOL) sole and exclusive purpose is to benefit and carry out the charitable            |
| and educational purpose of the Williamsburg Music Association (WMA), d/b/a the Williamsburg Symphony Orchestra (WSO). These purposes |
| include, but are not limited to supporting, assisting and encouraging the growth of WSO by providing volunteer support services,     |
| financial assistance and other support activities: activities that but for the WSOL would normally be performed by the WMA.          |
| All WSOL fundraising and other activities are for the sole and exclusive purpose of providing direct benefit to the WMA.             |
| SOL does not conduct any activity, fundraising or otherwise, of which WMA expressly disapproves. The WSOL President serves on        |
| the WMA Board of Directors The WSOL supports the goals and aims of WMA in the following ways:  |
| PROVIDING VOLUNTEER SUPPORT SERVICES:  |
| a) WSOL members regularly work with WSO Executive Director in the WSO office on an "as requested" basis;                             |
| b) WSOL supplies ushers for all WSO concerts and musical events; c) WSOL picks up and delivers flowers for all concerts;             |
| d) WSOI. provides transportation scrvices for soloists at all WSO concerts; and, e) WSOL publishes a bi-monthly newsletter           |
| containing information on upcoming WSO concerts and events. WMA President and WSO Music Director regularly contribute articles.      |
| NO OTHER ORGANIZATION OR INDIVIDUALS PROVIDE THESE VOLUNTEER SUPPORT FUNCTIONS FOR WSO.  |
| TOTAL VOLUNTEER HOURS FOR THESE ENDEAVORS EXCEED 3,000 HOURS ANNUALLY.   |
| PROVIDINGFINANCIAL ASSISTANCE: WSOL annually hosts the following fundraising events in sole support of WMA, d/b/a the WSO:           |
| a) Annual "Encore Affairs". Ten events were held in this tax reporting year;   |
| b) Conversation with the Conductor plus Musician Luncheon;   |
| c) Annual major Dinner Concert Fundraiser; and,  |
| d) Annual "Own Your Own Orchestra" Fundraising Campaign.   |
| Annual fundraising projects and goals are presented to the WSO Resource and Development Committee for review and coordination.       |
| No other organization supports WSO with fundraising events as outlined.  |
| The \$53,500 in monetary support to WMA would not be possible without the fundraising assistance.                                    |
|  |
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#### SCHEDULE G (Form 990 or 990-EZ)

## Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

➤ Attach to Form 990 or Form 990-EZ.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization-

► Go to www.irs.gov/Form990 for the latest instructions.

Employer identification number

| Williar   | nsburg Symphony Orchestra Leag                                       | ue                 |  |              |                                    | 54-   | 1458683   |
|-----------|--|--------------------|--|--------------|------------------------------------|---|---|
| Pari      | Fundraising Activities.  | . Complete if the  |  |              | vered "Yes" on F                   | orm 990, Part IV,   | line 17.  |
|           | Form 990-EZ filers area  | <del></del>        |  |              |                                    |   | <del></del>                                       |
| 1         | Indicate whether the organization                                    | on raised funds    |  |              |                                    |   |   |
| a         |  |                    |  |              |                                    |   |   |
| b         |  |                    |  |              |                                    |   |   |
| C         | Phone solicitations  |                    | -g '∟'   | Specialin    | fundraising events                 | ,   |   |
| √d<br>2a  | . ☐ ha¬person solicitations  Did the organization have a wri         | tton or oral agre  | ement with   | any individ  | fual (including offi               | care directore trijet   | 200   |
| Za        | or key employees listed in Form                                      |                    |  |              |                                    |   |   |
| b         | If "Yes," list the 10 highest paid<br>compensated at least \$5,000 b | d individuals or e | entities (fund   |              |                                    |   |   |
|           | (i) Name and address of individual or entity (fundraiser).           | (m):Activity       | (iii) Did fundraiser have<br>custody or control of<br>contributions? |              | (iv) Gross receipts from activity. | (v) Amount paid to<br>(or retained by)<br>fundraiser listed in<br>col (j) | (vi) Amount paid to (or retained by) organization |
|           |  | <del></del>        | Yes  | No           | <u> </u>                           |   |   |
| 1         |  |                    |  |              | ] ]                                |   |   |
| 2         |  |                    |  |              |                                    |   |   |
| 3         |  | ,                  | ,  |              |                                    |   |   |
| 4         |  | 4                  | ار ب   | :            | ,                                  |   |   |
| 5         |  |                    |  |              |                                    |   |   |
| 6         |  |                    |  |              |                                    |   |   |
| 7         |  |                    |  |              |                                    |   |   |
| 8         |  | ſ                  | 5  | ,            |                                    |   | *   |
| 9         |  |                    |  |              |                                    |   |   |
| 10        |  |                    |  |              |                                    |   |   |
| Total     |  |                    |  |              |                                    |   |   |
| -3        | List all states in which the organic registration or licensing.      | anızatıon is-regis | stered or lice   | ensed 'to :s | olicit contribution                | s or has been notifi  | edatais exempt from                               |
|           | ***************************************                              |                    |  |              |                                    |   |   |
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|           |  |                    |  |              |                                    |   |   |
| <b></b> - |  |                    | ·  |              |                                    |   |   |

| Pa              | art II                  | Fundraising Events. Cor<br>than \$15,000 of fundraising<br>gross receipts greater that  | ng event contributions   |  |   |  |
|-----------------|-------------------------|---|--|--|---|--|
|                 |                         | groot toospic ground. The   | (a) Event #1  DinnerConcert/Gala (event type)  | (b) Event #2 Encore Affairs (event type)         | (c) Other events  OwnYourOwnOrch (total number) | (d)/Total events<br>(add cof. (a) through<br>col. (c)) |
| Revenue         | 1                       | Gross receipts  | 44198.93   | 37365.62   | 8624.92   | 90189.47   |
| αc .            | .3                      | Less. Contributions Gross income (line 1 minus  | 3464.85  | 5800   |   | 9264.85  |
|                 | 4                       | line 2)   | 40734.08   | 31565.62   | 8264.92   | 80924.62   |
|                 | 5,                      | Noncash prizes  | ,  |  |   |  |
| uses            | 6                       | Rent/facility costs   |  |  | 1   |  |
| Direct Expenses | 7                       | Food and beverages  | 15738.82   | 12383.01   |   | 28121.83   |
| Direc           | -8                      | Entertainment   | 600  | 600  |   | 1200   |
|                 | 9                       | Other direct expenses .   | 2489.58  | 7565.81  | 1911.97   | 11967.36   |
| ,               | 10<br>11                | Direct expense summary. Ac  | act line 10 from line 3, c   | olumn (d)  |   | 41289.19<br>39635.43                                   |
| Рa              | rt III                  | Gaming. Complete if the than \$15,000 on Form 9   |  | ed "Yes" on Form 99                              | IU, Part IV, line 19, or i                      | ероктео тноке  |
| Revenue         | ·                       |   | (a).Bingo  | (b) Pull tabs/instant<br>>bmgo/progressive-bingo | (c) Other gaming                                | (d) Total gaming (add col (a) through cdl. (c)         |
| Rev             | 1                       | Gross revenue   | , and the second | }  | ,   |  |
| Ses             | .2                      | Cash prizes   | ,  | ,  | ŀ   |  |
| Expenses        | 3                       | Noncash prizes  |  |  |   |  |
| Direct          | 4                       |   |  |  | 1   |  |
|                 | •                       | Rent/facility costs   |  |  |   |  |
|                 | ·5                      | Rent/facility costs Other direct expenses   |  | , Yes %  | 7 Voc. %  |  |
| ;               |                         | d   | ☐ Yes% ☐ No  |  | ☐ Yes% ☐ No                                     |  |
|                 | -5                      | *Other direct expenses  | □ No   | □ No   | 느 '65   |  |
|                 | .5<br>6                 | Other direct expenses   | No No  | <b>□ No</b><br>⊴lumn (d)                         | □ No  |  |
| -               | .5<br>6<br>7<br>8<br>En | Other direct expenses  Volunteer labor  Direct expense summary. Ad  Net gaming income summar  Inter the state(s) in which the or  the organization-licensed to on | No  ddfines 2 through 5 in or y. Subtract line 7 from li   | □ No slumn (d)                                   | □ No  |  |

| 1f          | le G (Form 990 or 990-EZ) 2017  Does the organization conduct gaming activities with nonmembers?   | Page Yes, No |
|-------------|--|--------------|
|             |  | ☐ res, ☐ re  |
| 12`         | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?                                   | Yes 🖺 No     |
| 13          | Indicate the percentage of gaming activity conducted in:   |              |
| а           | The organization's facility  | %            |
| b           | An outside facility  | <del></del>  |
| 14,         | Enter the name and address of the person who prepares the organization's gaming/special events books and records:  |              |
|             | Name ▶   |              |
|             | Address ▶  |              |
|             | Does the organization have a contract with a third party from whom the organization receives gaming revenue?   | T⊒ Yes 🗀 No  |
| b           | If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ and the amount of gaming revenue retained by the third party ▶ \$   |              |
| c           | If "Yes," enter name and address of the third party.   |              |
|             | Name ►   |              |
|             | Address►   |              |
| 16          | Gaming manager information:  |              |
|             | Name≯  |              |
|             | Gaming manager compensation ► \$   |              |
|             | Description of services provided ▶   |              |
|             | □ Director/officer □ Employee □ Independent contractor   |              |
| 17,         | Mandatory distributions:   |              |
| а           | is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?   | ☐ Yes ☐ No   |
| b           | Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year > \$ |              |
| Part        |  |              |
| <del></del> |  |              |
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#### SCHEDULÈ O (Form 990 or 990-EZ)

### Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

▶ Attach to Form 990 or 990-EZ. ▶ Go to www.irs.gov/Form990 for the latest information.

54-1458683 Williamsburg Symphony Orchestra League Page 1, Part 1, Line 8. Other Revenue: Annual Meeting/Dinner/Recognition ---\$1304 Page 1, Part 1, Line 10 Grants and Similar Amounts Paid: To the Williamsburg Music Association ....... \$53,500 During the current period, the League transferred \$53,500 directly to its supported organization, the Williamsburg Music Association (WMA, PO Box 400, Williamsburg, VA 23187-0400) in support of the Williamsburg Symphony Orchestra. WMA is a charitable and educational organization under Section 501 (c)(3) of the Internal Revenue Code, and a public charity under Sections 509(a)(1) and 170(b)(1)(A)(vi). The Williamsburg Symphony Orchestra, operated by WMA, annually presents a series of classic music concerts, performances for area school children, family and holiday concerts, and other special programs to enhance the musical life of the community and to further music appreciation and education. Page 1, Part 1, Line 16: Other Expenses: Annual Meeting/ Recognition/ Insurance --- \$3393. Page 2, Part III: Program Service Accomplishments: What is the organization's primary exempt purpose?: Primary Purpose. The League's primary exempt purpose is to support the exempt activities of the Williamsburg Music Association (WMA), specifically the orchestra it operates named the Williamsburg Symphony Orchestra. The Symphony Orchestra annually presents a series of classical music concerts, performances for area school children, family and holiday concerts, and other special programs to enhance the musical life of the community and to further music appreciation and education. In fulfilling its own exempt purpose, the League is active in providing essential volunteer support, promoting activities, and financial assistance to the Williamsburg Symphony Orchestra. The Williamsburg Music Association (EIN 52-1342360) is exempt under IRC Section 501 (c)(3) and holds public charity status under IRC Sections 509(a)(1) and 170(b)(1)(A)(vi). Page 2, Part IV: List of Officers, Directors / Key Employees: No Key Employees -- all volunteer organization; none receive any compensation. a) Joan Brockenbrough b) 1hr, c) 0, d) 0 e) 0 Director a) Diane Carr; b) 1hr, c) 0. d) 0, e) 0 Director a) Susan Klepac; b) 1hr, c) 0, d) 0, e) 0 Director

| Schedule O (Form 990 or 990-EZ) (2017) | <del>-</del>                   | -age ∠ |
|--|--------------------------------|--------|
| Name of the organization               | Employer Identification number |        |
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