Form **990-PF** 

**Return of Private Foundation** 

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

	Ford	alen	dar year 2017 or tax year beginning JUI	1, 2017	, and ending	JUN 30, 201	8
Power   Power   Color   Norther of real in not develored to creat accession   Power	Nan	ne of	foundation				
Per   Australia   Per   O bean interest related to proceed addressed   Per	т	нЕ	ORANGE TREE FOUNDATION	Ī		54-139471	6
1205 N ORANGE ST					Room/suite		<u> </u>
Construction of process, country, and ZP or ferreign postal code WILMINGTON, DE 19801—1120  G Check all that apply:	1	20	5 N ORANGE ST			1	275
### WILLIAMSTON, DE 19801-1120    Check all that apply   Inhal return   Amended raturn   Andrews change   Name cha	City	or to	own, state or province, country, and ZIP or foreign p	postal code			
Final return   Amended return   Amende							
Andress change   Name change	G C	heck	all that apply: Initial return	Initial return of a fo	rmer public charity	D 1 Foreign organization	ns, check here
H. Check type of organization: Section 497(31) nonemptor thanshib trust. Other trapsbe private foundation.    Section 497(31) nonemptor thanshib trust. Other trapsbe private foundation.   Fair market value of all assets at end of year.   A accounting method:   Cash   Accounting method:   Team market value of all assets at end of year.   A accounting method:   Cash   Cash   Accounting method:   Cash   Cash			Final return	Amended return		0 -	
Section 4947(a)(1) nonexempt charantable trust						check here and attach of	computation
Far market value of all assets at end of year   J Accounting method:	H C	_				E If private foundation st	atus was terminated
Control Part II, Col. (c), line 16   College (specify)   Control Part IV, college (specify)   Control Str(N)(V)(S), check here   College (specify)   College (s						under section 507(b)(1	1)(A), check here
Part   Analysis of Reverse and Expenses (fine focal diamonation and columns 6); (i), and (i) may not record from social and expenses (fine focal diamonation and columns 6); (ii), and (iii) may not record from social and expenses (fine focal diamonation and columns 6); (ii), and (iii) may not record from social and expenses (fine focal diamonation and columns 6); (ii), and (iii) may not record from social and expenses (fine focal diamonation and expenses (fine focal diamonation and expenses and expenses of the columns 6); (iii) and (iii) a			·		Accrual	I .	
Part   Analysis of Revenue and Expenses (a) Revenue and expenses (b) Met investment income (c) Adjusted net (c) Adjusted net income (c) Adjusted net (c) Ad	•					under section 507(b)(1	1)(B), check here
Contributions of the total of amonths in columns 80, (s), and (s)-may not expenses per books   Income   Incom		_					(d) Duti
2 C Devis N X Inflit florescence at the result to stack 5ch 8 3 of these can assurption and temporary assh movestiments 1 4 Dividends and interest from securities 32,492. 32,492. STATEMENT 1 5 A Gross rents 5 6 A ret again or (locus) from soan of asserts not on line 10 6 Deces suries price for set 90, 288. 7 7 Capital gan net income retinome from Part IV, line 2) 8 Net short-term capital gain 9 (locus) from soan of asserts not on line 10 6 Deces suries price for set 90, 288. 7 8 Net short-term capital gain 9 (locus) from soan of asserts not on line 10 6 Deces suries price for set 90, 288. 7 9 Income modifications 9 (locus) from soan of asserts not on line 10 6 Deces suries price for set 90, 288. 7 9 Net short-term capital gain 9 (locus) from soan of asserts not on line 10 6 Deces suries price for set 90, 288. 7 9 Net short-term capital gain 9 (locus) from soan of asserts not on line 10 10 Gross suries price for set 90, 288. 7 10 Gross profit or (locs) 1 (locus)			(The total of amounts in columns (b), (c), and (d) may not				for charitable purposes
1		1				N/A	
Section   Sect		2					
5 a Gross ronts  5 b Net rents income or (loss)  5 a Not gain or gross) from sale of assets not on line 10  5 costs sales pince for all 90,288.  7 Capital gain met income (from Part IV, line 2)  8 Not short-term capital gain  9 Income modifications  10a income modifications  10a sales allowances  10a sales controlled and allowances  10a line of the controlled and allowances  10a sales allowances  10a sales controlled and sales allowances  10a sales allowance		3	cash investments				
Sa Net gam or floss) from sale of assets not on line 10   57,752.	<u>~</u> `'	4		32,492.	32,492.	· · · · · · · · · · · · · · · · · · ·	STATEMENT 2
Sa Net gam or floss) from sale of assets not on line 10   57,752.	€						
10   10   10   10   10   10   10   10	, (e	_		F7 7F2			
		ba L	Gross sales price for all	51,152.			<del> </del>
	~ - F	-0	assets on line 6a		57 752		<del></del>
9   Income modifications     10a   and income modifications     10a   and income modifications     10b   Less Cost of podes solid	ž å	[	· · · · · · · · · · · · · · · · · · ·		31,132.		
10a Gross sales less returns		]	· •	.=-,-			
b Less Cost of goods sold c Gross profit or (loss)  11 Other income		, -	Gross sales less returns				
e Gross profit or (loss) 11 Other income 12 Total Add lines 1 through 11 90,616. 90,616.  13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 16a Legal fees 16a Legal fees 16b Accounting fees STMT 3 950. 950. 0. 17 Interest 18 Taxes 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 6 24 Total operating and administrative expenses. Add lines 13 through 23 12,036. 10,980. 0. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 53,357. 10,980. 41,321.  27 Subtract line 26 from line 12: 28 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)							
12 Total Add lines 1 through 11   90,616.   90,616.     13 Compensation of officers, directors, trustees, etc   14. Other employee salaries and wages   15. Pension plans, employee benefits   16a Legal fees   DACCOUNTING fees   STMT   3   950.   950.   0.     15 Accounting fees   STMT   4   10,005.   10,005.   0.     16 Accounting fees   STMT   5   1,056.   0.   RECEIVED   0.     17 Interest   18 Taxes   STMT   5   1,056.   0.   RECEIVED   0.     18 Taxes   STMT   5   1,056.   0.   RECEIVED   0.     19 Depreciation and depletion   0.   0.   0.     20 Occupancy   21 Travel, conferences, and meetings   22 Printing and publications   23 Other expenses   STMT   6   25.   25.   0.     24 Total operating and administrative   0.   0.   0.     25 Contributions, girts, grants paid   41,321.   41,321.     26 Total expenses and disbursements   Add lines 24 and 25   53,357.   10,980.   41,321.     27 Subtract line 26 from line 12:   a Excess of reverue over expenses and disbursements   37,259.   Total expenses income (if negative, enter -0-)   C Adjusted net income (if negative, enter -0-)   C Adjusted net income (if negative, enter -0-)   C Adjusted net income (if negative, enter -0-)   79,636.   N/A							
13   Compensation of officers, directors, trustees, etc   14   Other employee salaries and wages   15   Pension plans, employee benefits   16a Legal fees   b   Accounting fees   STMT   3   950		11	Other income				
14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees STMT 3 950. 950. 0. c Other professional fees STMT 4 10,005. 10,005. 0. literest 18 Taxes STMT 5 1,056. 0. RECEIVED 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 6 25. 25. OGDEN UT 0. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 5 3,357. 10,980. 41,321.  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)		12	Total Add lines 1 through 11	_90,616.	90,616.		
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26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A	Adr		The state of the s			(0)	
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A	ם					00000	- 125
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A	g	l		25.	25.	i_UGUZN	0.
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A	aŧir	24	Total operating and administrative				
26 Total expenses and disbursements.  Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A	per		expenses. Add lines 13 through 23		10,980.		
Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A	0			41,321.			41,321.
27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A		26	-				
a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  N/A		<u> </u>		53,357.	10,980.		41,321.
b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A		-		37 050			
c Adjusted net income (if negative, enter -0-)		ŀ	•	37,259.	70 636		<del>- </del>
		1			19,636.	NT / A	<del></del>
	700-			e see instructions			Form <b>990-PF</b> (2017)

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

4 Add lines 1, 2, and 3

SEE STATEMENT 7

20,821.

673,935.

673,935.

Form **990-PF** (2017)

Decreases not included in line 2 (itemize) ▶

3 Other increases not included in line 2 (itemize) ▶

Form 990-PF (20		ORAN	GE TREE FOU	NDATIO	N				5	<u>4-139</u>	4716	Page 3
			sses for Tax on In			/h\ 1	How 20	nured	D.:	<del></del> :	· · · · -	
	2-story brick wa	the kind(s rehouse; (	) of property sold (for examor common stock, 200 shs	nple, real esta . MLC Co )	te, 	P D	- Purcl - Dona	nase i	(c) Date a (mo., da		(d) Date (mo., da	
			JIQUID FED	<del> </del>					VARI	OUS_	06/30	
	- DOWDUPOI										09/2	<u>5/17</u>
	AL GAINS	DIVIL	DENDS								ļ	
<u>d</u>						┢						
e (e) Gros	s sales price	(f) D	epreciation allowed (or allowable)	, ,	t or other basis xpense of sale			<u>-</u>		ain or (loss (f) minus		
a	32,536.				32,53	6.						0.
b _	11.						-					11.
C	57,741.										57	,741.
<u>d</u>		·										
e												
Complete or	nly for assets showin		column (h) and owned by t							ol. (h) gaın ıot less tha		
(i) FMV a	s of 12/31/69	(	j) Adjusted basis as of 12/31/69		cess of col. (1) col. (1), if any					(from col.		
<u>a</u>				<del></del>								0.
<u>b</u>											E 7	$\frac{11.}{,741.}$
d d											57	<i>, 1</i> 41.
e						-					·	
	net income or (net ca	pital loss)	If gain, also enter If (loss), enter -0-	ın Part I, line ın Part I, line	7 7	}	2				57	,752.
	m capital gain or (los inter in Part I, line 8,		ned in sections 1222(5) and	q (6).		٦						
If (loss), ente	r -0- in Part I, line 8					[ ال	3			N/A		
Part V C	ualification U	nder S	ection 4940(e) for	Reduced	Tax on Net	lnv	estn	nent Inc	ome			
(For optional use	e by domestic private	foundation	ons subject to the section 4	940(a) tax on	net investment in	come	e )					
If section 4940(c	d)(2) applies, leave th	nis part bla	ank									
Was the foundat	ion liable for the sect	tion 4942	tax on the distributable ame ection 4940(e). Do not com	, ,		rıod?					Yes	X No
<del></del>			nn for each year; see the in			ntries						
			(b)		oro maning any o	(c)					(d) bution ratio	
Ba Calendar vear	se periód years (or tax year beginnii		Adjusted qualifying dist	ributions	Net value of no			use assets		Distril col. (b) div	bùtiòn ratio vided by col.	(c))
00.0	2016	,	3.	4,114.		1	,74	4,431				19556
	2015		3	5,553.		1		7,556				25809
	2014		12	1,497.		1	,16	8,971				03935
	2013			4,000.	<del></del>	_ 1		<u>6,632</u>				<u> 22087</u>
	2012		2	<u>2,000.</u>	<del></del>		<u>90</u>	<u>5,070</u>	•		.0	<u> 24308</u>
2 Total of line	1, column (d)								2		.1	<u>95695</u>
			e period - divide the total o	on line 2 by 5 (	), or by the numb	er of	years					
the foundation	n has been in exister	nce if less	than 5 years						3		.0	39139
4 Enter the net	value of noncharitab	ile-use ass	sets for 2017 from Part X, I	ine 5					4		2,001	<u>,750.</u>
5 Multiply line	4 by line 3								5		78	,346.
6 Enter 1% of	net investment incom	ne (1% of	Part I, line 27b)						6			796.
7 Add lines 5 a	nd 6								7		79	,142.
-	ing distributions fron								8		41	,321.
	ual to or greater than VI instructions.	line 7, ch	eck the box in Part VI, line	1b, and comp	lete that part usin	ıg a 1	% tax r	ate				

723521 01-03-18

Form **990-PF** (2017)

	n 990-PF (2017) THE ORANGE TREE FOUNDATION  art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b)	o), 4940(e), or 49	54-1394 948 - see	1716 instru	ction	age 4
	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line					
	Date of ruling or determination letter: (attach copy of letter if necessary-see ins					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here  and ent		1		1,59	93.
	of Part I, line 27b					
C	: All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line	12, col. (b).				
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2			0.
3	Add lines 1 and 2		3		1,59	<del>33.</del>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4			0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5		1,59	93.
6	Credits/Payments:					
а	2017 estimated tax payments and 2016 overpayment credited to 2017	0.				
b	Exempt foreign organizations - tax withheld at source	0.				
C	: Tax paid with application for extension of time to file (Form 8868)	0.				
d	Backup withholding erroneously withheld 6d	0.				
7	Total credits and payments. Add lines 6a through 6d		7			0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here X if Form 2220 is attached		8			26.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>&gt;</b>	9		1,6	
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶ [	10			
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax	Refunded >	11			
Pa	art VII-A Statements Regarding Activities					
1a	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it p	articipate or intervene	 П		Yes	No
	any political campaign?			1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the ins	structions for the defini	tion	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	published or				
	distributed by the foundation in connection with the activities.			1 1	Ì	
C	Did the foundation file Form 1120-POL for this year?			1c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$	0.		1 1	Ì	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impose					
	managers. ► \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, artic	les of incorporation, or	r		1	
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	,		3	Ì	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	o If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T					
6	the contract of the contract o					
	By language in the governing instrument, or			1 1		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	t conflict with the state	law			
	remain in the governing instrument?			6	x	
7		(c), and Part XV		7	х	
	, , , , , , , , , , , , , , , , , , , ,	X-W				
8a	a Enter the states to which the foundation reports or with which it is registered. See instructions.	ONE				
		<del></del>				
H	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	(or designate)				
•	of each state as required by General Instruction G? If "No," attach explanation	,,		86	x	
9	the second control of	or 4942(i)(5) for cale	ndar			
J	year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	, =. 10 12(1)(0) 101 00101		9		х
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their name			10		<u>x</u>
10	UIG ADV DEISONS DECOME SUBSIANUAL CONTROLLORS DUTING THE TAX VEAL / If "Yes " attach a echedule licture their nam					

Fe	it VII-A Statements Regarding Activities (continued)		.—_	
	•	<u></u>	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	-		
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		<u>X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► THE ORGANIZATION Telephone no. ► 434-97			
	Located at ► 4418 IVY COMMONS, CHARLOTTESVILLE, VA ZIP+4 ►22	<u> 2903</u>	<u>-71</u>	<u>23                                    </u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	<u>/A</u>	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country	<u> </u>		
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):	1		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	1		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		}	
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?	ĺ	Í	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"	}	}	
	if the foundation agreed to make a grant to or to employ the official for a period after	}	ļ !	
	termination of government service, if terminating within 90 days )	ļ	ļ	
b	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations		}	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here	}		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2017?	1c_		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	1	1	
	before 2017?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	}		
	statement - see instructions ) N/A	2b_		
C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	ł		
	<u> </u>	ļ		
3а	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	Ì	}	
	during the year?	1		
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		[	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
_	Form 4720, to determine if the foundation had excess business holdings in 2017.)  N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	\ <u></u>	ļ	
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	DE	X (00.17)
	Fo	rm <b>99</b>	ノーアト	(2017)

Part VII-B Statements Regarding Activities for Which F			<u>54-13947.</u>	10	Page 6
	Offit 4720 Way be r	required (continu	Jea)	Yes	No
5a During the year, did the foundation pay or incur any amount to:	4045(-)\0		[55]	105	NO.
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No		1
(2) Inflûence the outcome of any specific public election (see section 4955), o	r to carry on, directly or indire		. च्हि		<u> </u>
any voter registration drive?	n		s X No	1	1
(3) Provide a grant to an individual for travel, study, or other similar purposes'		Ye	s LAL NO		ļ
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		च्छि ।	1	1
4945(d)(4)(A)? See instructions			s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f		( <del></del>	1	
the prevention of cruelty to children or animals?			s X No		ļ
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc	·	n Regulations		.	
section 53.4945 or in a current notice regarding disaster assistance? See instru			N/A 5	ib	<u> </u>
Organizations relying on a current notice regarding disaster assistance, check h					}
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr					
expenditure responsibility for the grant?	N	I∕A	s L No		ļ
If "Yes," attach the statement required by Regulations section 53 4945-5(d).				1	Ì
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on				}
a personal benefit contract?		└── Ye	s X No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		6	Sb	X
If "Yes" to 6b, file Form 8870					ļ
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	s X No		<del> </del>
b If "Yes," did the foundation receive any proceeds or have any net income attribu				b	<u> </u>
Part VIII Information About Officers, Directors, Trusto	ees, Foundation Ma	nagers, Highly	/		
Paid Employees, and Contractors	<del> </del>				
1 List all officers, directors, trustees, and foundation managers and t		(-) Componentian	(d) Contributions to	4.15	
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Exp account allowa	ense , other nces
J BRUCE BELL	PRESIDENT				
4418 IVY COMMONS					
CHARLOTTESVILLE, VA 22903	1.00	0.	0.		0.
MARIANA BELL	VICE PRESIDEN	T			
4418 IVY COMMONS					
CHARLOTTESVILLE, VA 22903	1.00	0.	0.		0.
ALLETTA BREDIN-BELL	SECRETARY/TRE	ASURER			
4418 IVY COMMONS					
CHARLOTTESVILLE, VA 22903	1.00	0.	0.		0.
		Ì	l		
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Exp account allowa	t, other
NONE	develop to position		oompenous.		
NOME					
		<del> </del>			
	1				
	1				
	1		]		
		<del>                                     </del>			
	1		[		
Total number of other ampleyees said over \$50,000	l	L			0
Total number of other employees paid over \$50,000			Form	990-PF	

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orm 990-PF (2017) THE ORANGE TREE FOUNDATION	54-1	.394716 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	ation Managers, Highly	
Five highest-paid independent contractors for professional services. If none, enter	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
tal number of others receiving over \$50,000 for professional services  Cart IX-A   Summary of Direct Charitable Activities		<b>▶</b> C
ist the foundation's four largest direct charitable activities during the tax year. Include relevant stat umber of organizations and other beneficiaries served, conferences convened, research papers pro	istical information such as the	Expenses
N/A	oddocu, cic.	
Part IX-B   Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year of	on lines 1 and 2.	Amount
N/A		
All other program-related investments. See instructions.		
otal. Add lines 1 through 3	<b>&gt;</b>	0
		Form <b>990-PF</b> (201

P	art X Minimum Investment Return (All domestic foundations must complete this part Foreign fo	undations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		<del></del>
a	Average monthly fair market value of securities	1a	2,032,234.
	Average of monthly cash balances	1b	
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,032,234.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,032,234.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	30,484.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,001,750.
6	Minimum investment return Enter 5% of line 5	6	100,088.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations foreign organizations, check here ▶ ☐ and do not complete this part.)	and certain	
1	Minimum investment return from Part X, line 6	1	100,088.
2a	Tax on investment income for 2017 from Part VI, line 5	<u>.</u>	
b	Income tax for 2017 (This does not include the tax from Part VI.)	_	
C	Add lines 2a and 2b	2c	1,593.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	98,495.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	98,495.
6	Deduction from distributable amount (see instructions)	6	<u> </u>
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	98,495.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		44 224
a		1a	41,321.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b		3b	41 221
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	41,321.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		^
	income. Enter 1% of Part I, line 27b	5	41 201
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	41,321.
	Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation	n nualities fo	r the section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7		-		98,495.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only		_	0.	
b Total for prior years:	-			
Propos distributions assessed if one to 2017.		0.		<del></del>
3 Excess distributions carryover, if any, to 2017:				
<b>a</b> From 2012 <b>b</b> From 2013				
c From 2014 11,593.				
d From 2015				
e From 2016				
f Total of lines 3a through e	11,593.			
4 Qualifying distributions for 2017 from	11,353.			
Part XII, line 4: ► \$ 41,321.	i			
a Applied to 2016, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				41,321.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )	11,593.			11,593.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line	,,,,,			
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract				-
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				45,581.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a	0.			
<u> </u>	0.			
10 Analysis of line 9: a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016			Ì	
e Excess from 2017				
70050		<del></del>	<del></del>	Form 000-DE (2017)

	NGE TREE FO			54-139	94716 Page 10
Part XIV Private Operating Fo	oundations (see i	nstructions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter tha	at it is a private operating			
foundatron, and the ruling is effective for			<b>▶</b>		
<b>b</b> Check box to indicate whether the found		ing foundation described		4942(j)(3) or 494	2(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	ļ	Prior 3 years	/	/
income from Part I or the minimum	(a) 2017	<b>(b)</b> 2016	(c) 2015	(d) 2014	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,		Ì			
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities			/		
e Qualifying distributions made directly	l				
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets		/			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter					<del></del>
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section		1			
512(a)(5)), or royalties)					
(2) Support from general public	1				
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	on had \$5,000 or mo	re in assets
at any time during t	he year-see ins	tructions.)			
1 Information Regarding Foundatio	n Managers:				
a List any managers of the foundation wh year (but only if they have contributed in			ntributions received by t	he foundation before the clos	e of any tax
ALLETTA BREDIN-BELL					
<b>b</b> List any managers of the foundation wh other entity) of which the foundation has			i (or an equally large po	rtion of the ownership of a pa	rtnership or
NONE					
2 Information Regarding Contribute Check here ► X if the foundation of the foundation makes gifts, grants, etc.,	nly makes contributions	s to preselected charitable	e organizations and doe		ests for funds If
a The name, address, and telephone num	ber or email address of	tne person to wnom app	lications should be addi	essea.	
<b>b</b> The form in which applications should b	e submitted and inform	ation and materials they	should include:		
c Any submission deadlines					
d Any restrictions or limitations on awards	s, such as by geographi	cal areas, charitable field	s, kınds of institutions, i	or other factors:	
• • • • • • • • • • • • • • • • • • • •	, , , , , , , , , , , , , , , , , , ,		,		
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3 Grants and Contributions Paid During the Y	ear or Approved for Future P	ayment		
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
SEE SCHEDULE ATTACHED - CASH				
SEE SCHEDULE ATTACHED - CASH				20,500,
SEE SCHEDULE ATTACHED - STOCK				
				20,821.
Total			<b>▶</b> 3a	41,321.
b Approved for future payment				
NONE				
Total		<u> </u>	<b>▶</b> 3b	0,

nter gross amounts unless otherwise indicated.	Unrelated b	usiness income		y section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(C) Exclu- sion	(d)	Related or exempt
Program service revenue:	code	Amount	code	Amount	function income
	_				<del>-</del>
b			<del></del>		<del></del>
c			<del></del>		
d			<del>-   -   -   -   -   -   -   -   -   -  </del>		
e					
g Fees and contracts from government agencies		·			
Membership dues and assessments		· · · · · · · · · · · · · · · · · · ·			
Interest on savings and temporary cash					
investments			14	372.	
Dividends and interest from securities			14	372. 32,492.	
Net rental income or (loss) from real estate:					
a Debt-financed property					
<b>b</b> Not debt-financed property					<del></del>
Net rental income or (loss) from personal			1		
property					
Other investment income	<b></b>				
Gain or (loss) from sales of assets other			18	57,752.	
than inventory  Net income or (loss) from special events			1	31,134.	
Gross profit or (loss) from sales of inventory					
Other revenue:					<del></del>
a					
b					
С					
d	1 1				
e					
Subtotal Add columns (b), (d), and (e)			0.	90,616.	
Total Add line 12, columns (b), (d), and (e)				13	90,6
ee worksheet in line 13 instructions to verify calculations.	)			<del></del>	
Part XVI-B Relationship of Activities	s to the Accom	plishment of	Exempt Po	urposes	
		-l (-) -( D- +)4	# A		liabara at af
ine No Explain below how each activity for which in				importantly to the accomp	distrinent of
the foundation's exempt purposes (other th					

4	the foundatio	n's exempt purpo	ses (other than by	providing funds	for such purpose	s).		 
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4-		<del></del>					<del></del>	 

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The foundation directly or indirectly engine in any of the clipwing with any other organization described in section 50 (fc) control than section 50 (fc) approaches) or section 527 relating to political organizations?  1 Transfers from the reporting foundation to a noncharitable exempt organization of.  2) Other assets  3 Other transfers from the reporting foundation to a noncharitable exempt organization of.  3) Other assets  4) Other assets  5) Other transfers  6) Other transfers  7) Other assets  6) Other transfers  7) Other assets  8) Other of transfers  8) Final of Cathodines, equipment, making lasts, other assets, or gaid employees  8) Interest of one guarantees  8) Sharing of Landines, equipment, making lasts, other assets, or gaid employees  9) Interest or any of the above is Yes, tomplete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services prompt by the reporting foundation releved test than the market value in any transfersion or sharing arrangement, shown in section 50 (fc) (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of relationship  (e) Market of noncharitable exempt organization  (d) Description of relationship  (e) Description of relationship  (final assets, organization in the level of my transfersionship  N/A  10 Other exempts of description in creating the following schedule.  (g) Name of noncharitable exempt organization  (g) Type of organization  (g) Description of relationship  (here exempts of description in creating the following schedule.  (g) Name of noncharitable exempt organization  (g) Type of organization  (g) Description of relationship  9) Other exempts of transfers, received that his exempts the following schedule.  (g) Name of noncharitable exempts organization  (h) Type of organization  (g) Description of relationship  1	Part XVII	Information Re Exempt Organ	egarding Transfers to a	and Transactions an	nd Relationships With Nonc	haritable	
(of the flam section SDI(CK)) organizations) or in section 527, relating to political organizations?  1 Transfers from the reporting foundation to a noncharitable exempt organization of:  1 (1) Cash 12) Other transactions:  1 (1) Sales of assets from a noncharitable exempt organization  1 (2) Periclases of assets from a noncharitable exempt organization  1 (2) Periclases of assets from a noncharitable exempt organization  1 (3) Rental of facilities, equipment, or other assets  1 (4) Rental contains a section of the section of	1 Did the or			n described in section 501(c)	Ye	s No	
a Transfers from the reporting foundation to a noncharidable exempt organization of:  (1) Cash (2) Other assets b Other transactions:  (1) Sales of assets to a noncharidable exempt organization (2) Purchases of assets from a noncharidable exempt organization (3) Rental of decidese, equipment, or other assets (4) Remoturement arrangements (5) Loans or foat guarantees (5) Loans or foat guarantees (6) Performance of services or membership or functioning soliculations (6) Performance of services or membership or functioning soliculations (6) Performance of services or membership or functioning soliculations (6) Interest of loan guarantees (6) Interest of loan guarantees (7) Loans or foat guarantees (8) Loans or loan guarantees (9) Loans or loan guarantees (10) Loans or loan guarantees (10) Loans or loan guarantees (11) Loans or loan guarantees (12) Loans or loan guarantees (13) Loans of loan guarantees (14) Loans of loans guarantees (15) Loans or loans guarantees (16) Loans on the soliculation and the collisions or services guarantees to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services great being a section of the goods, other assets, or services great being a section of the goods, other assets, or services great being a section of the goods, other assets, or services great being a section of the goods, other assets, or services great being a section of the goods, other assets, or services great being a section of the goods, other assets, or services great being a section of the goods, other assets, or services great being a section of the goods, other assets, or services great being a section of the goods, other assets, or services great being a section of the goods, other assets, or services great being a section of the goods, other assets, or services great being a section of the goods, other assets, or services great being a section of the goods, other assets, or services great being a section of the goods and			-	· · · · · · · · · · · · · · · · · · ·			
(2) Other assets  6 Other transactions  (1) Sales of assets to a noncharitable exempt organization  (2) Purchases of assets to an noncharitable exempt organization  (3) Rental of lacetiles, equipment, or other assets  (4) Remoturement arrangements  (5) Leave or loan quarantees  (6) Leave or loan quarantees  (7) Sales of assets to an noncharitable exempt organization  (8) Performance of services or membership or fundrasing solicitations  (9) Performance of services or membership or fundrasing solicitations  (9) In the answer to any of the above is "Ass." complete the following schedule. Column (a) should always show the fair market value of the goods, other assets, or services growers.  (1) In the answer to any of the above is "Ass." complete the following schedule. Column (a) the answer to any of the above is "Ass." complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services growers.  (1) In the answer to any of the above is "Ass." complete the following schedule. Column (b) the value of the goods, other assets, or services growers.  (1) In the answer to any of the above is "Ass." complete the following schedule.  (2) In the school of the value of the goods, other assets, or services growers.  (3) In the school of the column of the goods, other assets, or services growers.  (4) In the answer to any of the school of the goods, other assets, or services growers.  (8) Amount involved  (9) Name of nonchartable exempt organization (b) Description of relationships.  (1) In the school of	a Transfers	from the reporting found	ation to a noncharitable exempt or	ganization of:		1 1	
b Other transactions:  (1) Sales of assets from a noncharitable exempt organization  (2) Purchases of assets from a noncharitable exempt organization  (3) Retail of facilities, quipment, or other assets  (4) Removement arrangements  (5) Loans or loan guarantees  (6) Performance of services or membership or fundrasing solicitations  (7) If the assets or services in any of the above it was sets, or paid employes  (8) International or services in white sets in 1969. If It is a services required to any of the above it was sets, or services required to any of the above it was set in 1969. If It is a services required to a set in 1969. Amount involved  (8) Amount involved  (9) Amount involved  (1) Name of noncharitable exempt organization  (1) Loans on (1) The value of the goods, other assets, or services received.  (1) Loans on (1) The value of the goods, other assets, or services received.  (2) Loans on (3) Amount involved  (1) Amount involved  (2) Name of noncharitable exempt organization  (3) Amount involved  (4) Amount involved  (5) Name of noncharitable exempt organization  (6) Description of twanters, transactions, and sharing arrangements.  N/A  (8) Loans of the facilities, exempt organization  (9) Description of relationship  (9) Description of relationship  (1) Description of relationship  (2) Description of relationship  (3) Description of relationship  (4) Name of organization  (5) Description of relationship  (6) Description of relationship  (7) Description of relationship  (8) The second of performance in the relation of the relation of the relation of the rela	(1) Cash					1a(1)	X_
(1) Sales of assets to a noncharable exempt or ganzation (2) Proclases of assets from a noncharable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursiment analgements (5) Leaso or loan guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Firm analgement organization or services or membership or fundrasing solicitations (8) Event or loan guarantees (9) Amount involved (1) Rame of the aboves in Yes, Complete the following schedule. Column (8) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than for market value in any transaction or sharing arrangement, show in column (9) Through the solicit, or services given by the reporting foundation. If the foundation described in the services given by the reporting foundation. If the foundation described in the services given by the reporting foundation. If the foundation described in the services given by the reporting foundation. If the foundation described in the services given by the reporting foundation. If the foundation described in the services given by the reporting foundation. If the foundation described in the services given by the reporting foundation. If the foundation described in the services given by the reporting foundation. If the foundation described in the services received.  2a Is the foundation described or indicates with indicates with indicates the following schedule.  2a Is the foundation described or indicates the following schedule with the services received.  2a Is the foundation described or indicates the following schedules are determined, and to the least of my knowledge in the services of	(2) Other	r assets				1a(2)	X
(2) Purchases of assets from a noncharitable exempt organization  (3) Rehald of Isatellies, equipment, or other assets  (4) Reimbursement arrangements  (5) Loans or loan guarantess  (6) Performance of services or membership or fundraising solicitations  (7) Reimbursement arrangements  (8) Loans or loan guarantess  (8) Reimbursement arrangements  (9) Performance of services or membership or fundraising solicitations  (9) Reimbursement arrangements  (10) Reimbursement arrangements  (11) Italy  (12) X  (14) Reimbursement arrangements  (15) Loans or loan guarantees  (16) Italy  (17) Reimbursement arrangements  (18) Loans or loan guarantees  (18) Loans or loan guarantees  (18) Loans or loans guarantees  (18) Loans or loans guarantees  (18) Loans or loans guarantees  (18) Amount involved  (19) Name of noncharitable exempt organization  (19) Amount involved  (19) Name of noncharitable exempt organization  (19) Name of noncharitable exempt organization  (19) Type of organization of which precise has any transference by transference of organization of which precise has any transference by transference of organization of which precise has any transference by transference by transference by transference by transference by tran							
(a) Rental of tabilities, equipment, or other assets (4) Rembusement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) Item answer to any of the above is Yes, complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received. (6) Leans or (b) Amount involved (6) Manual tinvolved (6) M							
(4) Rembursement arrangements (5) Leans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Performance of services or membership or fundrasing solicitations (8) Leans or loan guarantees (9) Leans or loan guarantees (1) It deals assets, or services secrete to any of the above is 'res', complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services secrete. (8) Leans or loan guarantees (9) Amount involved (1) Amount involved (2) Name of noncharisable exempt organization (3) Amount involved (4) Amount involved (5) Amount involved (6) Name of noncharisable exempt organizations described Involved in section 50 (1c) (other than section 50 (1c)(3)) or in section 52/2  b If Yes, complete the following schedules (a) Name of organization (a) Name of organization (b) Type of organization (c) Description of relationship  N/A    Ves   X   No							
(s) Loans or loan quarantees (f) Performance of services or membership or fundraising solicitations  2 Sharing of facilities, equipment, mailing lasts, other assets, or paid employees  3 If the answer to any of the above is Yes, complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received.  (a) Livea res (b) Amount involved (c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangements, show in column (c) the value of the goods, other assets, or services received.  (a) Livea res (b) Amount involved (c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangements.  N/A  1 If Yes, complete the following schedule (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  1 Indicate that I have examined the return, including accompanying schedules and statements, and to the best of my knowledge shared before or trustee  1 Indicate penalties of perjuty, idective that I have examined the return, including accompanying schedules and statements, and to the best of my knowledge shared before or trustee  2 Indicate penalties of perjuty, idective that I have examined the return, including accompanying schedules and statements, and to the best of my knowledge shared before or trustee  3 Indicate penalties of perjuty, idective that I have examined the return, including accompanying schedules and statements, and to the best of my knowledge shared before or trustee  1 Indicate penalties of perjuty, idective that I have examined the return, including accompanying schedules and statements, and to the best of my knowledge shared before or trustee  2 Indicate penalties of perjuty, idective that I have examined the return, including accompanying schedules and statements, and to the best of my knowledge shared before or trustee  3 Indicate penalties of perjuty, idective that I have examined the return, including accompanying s							
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e. Sharing of facilities, equipment, making latis, other assets, or paid employees  d. If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Linea no  (b) Amount involved  (c) Name of nonchartable exempt organization  (d) Description of transfers, transactions, and sharing arrangements  N/A  2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 52/?  b. If "Yes," complete the following schedule  (a) Name of organization  (b) Type of organization  (c) Name of organization  (b) Type of organization  (c) Description of relationship  N/A   Sign  Under peacles of perpy.) Idector that is here is amond this intern, including accordanying schedules and latinemptic, and to the best of my horizing to the peacle, it is true, correct, and decrease that is the control of the peacle of perpy in the received perpeture (other than taxpayor) is based on all information of which precises has any knowledge.  Note peacles of perpy.) Idector that is here is amond this intern, including accordanying schedules and latinemptic, and to the best of my horizing the receive (other than taxpayor) is based on all information of which precises has any knowledge.  Note that the result of perpeture is true.  Note that the result of perpeture is the precise of precises that section, which precises has any knowledge.  Note that the result of perpeture is the precise of perpeture (other than taxpayor) is based on all information of which precises has any knowledge.  Note that the result of perpeture is the precise of perpeture is the precise of perpeture is the precise of perpeture is the p			ambarehin ar fundraieina ealieitatu	one			
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(a) Amount involved  (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangements  N/A  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (d) the than section 501(c)(3) or in section 527?  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  (a) Description of relationship  N/A  (b) Type of organization  (c) Description of relationship  N/A  (c) Description of relationship  N/A  (d) Description of transfers, transactions, and sharing arrangements  (e) Description of relationship  N/A  (e) Description of relationship  N/A  (f) Description of relationship  N/A  (e) Description of relationship  N/A  (f) Description of relationship  N/A  (e) Description of relationship  N/A  (f) Description of relationship  N/A  (h) Type of organization  (b) Type of organization  (c) Description of relationship  N/A  (d) Description of transfers, transactions, and sharing arrangements  N/A  (e) Description of relationship  N/A  (f) Description of relationship  N/A  (g) Description of relations	or service	es given by the reporting f	oundation. If the foundation receiv	ed less than fair market value			
N/A		· · · · · · · · · · · · · · · · · · ·			(4) 5		
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?  b If "Yes," complete the following schedule  (a) Name of organization  (b) Type of organization  (c) Description of relationship    Ves				e exempt organization	(0) Description of transfers, transactions,	and sharing arranger	nents
In section 501(c) (other than section 501(c)(3)) or in section 527?			N/A				
In section 501(c) (other than section 501(c)(3)) or in section 527?							
In section 501(c) (other than section 501(c)(3)) or in section 527?						<del></del>	
In section 501(c) (other than section 501(c)(3)) or in section 527?							
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In section 501(c) (other than section 501(c)(3)) or in section 527?					<u> </u>		
In section 501(c) (other than section 501(c)(3)) or in section 527?							
In section 501(c) (other than section 501(c)(3)) or in section 527?							
N/A  Sign Here  Sign	ın section	501(c) (other than section	on 501(c)(3)) or in section 527?	e or more tax-exempt organiza	ations described	Yes	X No
Sign Here    Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge shown below? See instruction of the preparer is signature.   Signature   Date   Signature   Date   Signature   Date   Signature   Date   Signature   Print/Type preparer's name   DAVID W WHEELER, CPA   Pol 264580		<del></del>	ganization	(b) Type of organization	(c) Description of relat	ionship	
Sign   And belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge   No   Signature of officer or trustee   Date   Title   Title   No   No   No   No   No   No   No   N		N/A			·		
Sign   And belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge   No   Signature of officer or trustee   Date   Title   Title   No   No   No   No   No   No   No   N						<del></del>	
Sign   And belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge   No   Signature of officer or trustee   Date   Title   Title   No   No   No   No   No   No   No   N	<del></del>	<del></del>					
Sign   And belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge   No   Signature of officer or trustee   Date   Title   Title   No   No   No   No   No   No   No   N							
Paid Preparer Use Only  Print/Type preparer's name  DAVID W WHEELER,  CPA  Firm's name ▶ DAVID W. WHEELER, LTD.  Firm's address ▶ P.O. BOX 1136  CHARLOTTESVILLE, VA 22902-1136  Polte Self- employed  Pol 264580  Pol 264580  Phone no 434/977-1563	Sign Here	elief, it is true, correct, and cor	mplete Declaration of preparer (other tha	an taxpayer) is based on all informa	ation of which preparer has any knowledge	return with the prep shown below? See	arer instr
Paid Preparer Use Only  DAVID W WHEELER, CPA Firm's name ➤ DAVID W. WHEELER, LTD. Firm's address ➤ P.O. BOX 1136 CHARLOTTESVILLE, VA 22902-1136 Phone no 434/977-1563		/			Date Check If P	TIN	
Preparer Use Only  Firm's name ➤ DAVID W. WHEELER, LTD.  Firm's address ➤ P.O. BOX 1136  CHARLOTTESVILLE, VA 22902-1136  Phone no 434/977-1563			/	2111			
Preparer Use Only  Firm's name ▶ DAVID W. WHEELER, LTD.  Firm's address ▶ P.O. BOX 1136  CHARLOTTESVILLE, VA 22902-1136  Phone no 434/977-1563	Paid		Lan J	White I	8/27/18	P0126458	0
Use Only    Firm's address ► P.O. BOX 1136	Preparer	}	ID W. WHEELER	LTD. CA			
CHARLOTTESVILLE, VA 22902-1136 Phone no 434/977-1563	Use Only						
		Firm's address ▶ P .	O. BOX 1136				
		CH	ARLOTTESVILLE,	VA 22902-1136	5   Phone no <b>434</b>		

FORM 990-PF INTEREST OF	N SAVII	NGS AND TEM	PORARY	CASH IN	VESTMENTS	STATEMENT	1
SOURCE	REVE	REVENUE NET IN		(B) VESTMENT COME	(C) ADJUSTED NET INCOME		
VNB TRUST				372.			
TOTAL TO PART I, LINE 3				372.		_	
FORM 990-PF DIV	VIDENDS	S AND INTER	EST FRO	OM SECUR	ITIES	STATEMENT	2
	ROSS MOUNT	CAPITAL GAINS DIVIDEND	RI	(A) EVENUE R BOOKS	(B) NET INVES MENT INCO		
VNB TRUST	90,233	57,74	1.	32,492.	32,49	2.	
TO PART I, LINE 4	90,233	57,74	32,492.		32,49	2.	
FORM 990-PF		ACCOUNTI	NG FEES	<u> </u>		STATEMENT	 3 
DESCRIPTION		(A) EXPENSES PER BOOKS	( ) NET IN MENT I	WEST-	(C) ADJUSTED NET INCOM		
ACCOUNTING		950.		950.		(	0.
TO FORM 990-PF, PG 1, LI	N 16B =	950.		950.			0.
FORM 990-PF	0'	THER PROFES	SIONAL	FEES		STATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS	(I NET II MENT I	WEST-	(C) ADJUSTED NET INCOM	=	
INVESTMENT MANAGEMENT	_	10,005.		10,005.		(	0.
TO FORM 990-PF, PG 1, LI	— N 16С	10,005.		10,005.		(	0.

FORM 990-PF .	TAX	ES		STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM				
FEDERAL EXCISE TAX	1,056.		0.		0.	
TO FORM 990-PF, PG 1, LN 18 =	1,056. 0.		0.	0.		
FORM 990-PF	OTHER E	XPENSES		STATEMENT	6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM				
STATE REGISTRATION FEE	25.	2	5.		0.	
TO FORM 990-PF, PG 1, LN 23	25.	2	5.		0.	
FORM 990-PF OTHER INCREASES	IN NET ASS	ETS OR FUND	BALANCES	STATEMENT		
DESCRIPTION				AMOUNT		
FMV/BOOK DIFFERENCE - DONATED	STOCK			20,82	1.	
TOTAL TO FORM 990-PF, PART II	I, LINE 3			20,82	1.	
FORM 000 PF	STATEMENT	8				
FORM 990-PF						
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE		
			BOOK VALUE 673,935.			