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Form 990-PF

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 07-01-2017, and ending 06-30-2018

Name of foundation

THE KAHLERT FOUNDATION INC

Number and street (or P O box number if mail is not delivered to street address)

P O BOX 1701 1363 PROGRESS WAY

City or town, state or province, country, and ZIP or foreign postal code

SYKESVILLE, MD 21784

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16)

\$ 260,805,762

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number

52-1798711

B Telephone number (see instructions)

(443) 745-6571

C If exemption application is pending, check here

☐

D 1. Foreign organizations, check here

☐

2 Foreign organizations meeting the 85% test, check here and attach computation

☐

E If private foundation status was terminated under section 507(b)(1)(A), check here

☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)			
	2 Check ☒ If the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments	48,189	48,189	
	4 Dividends and interest from securities	365,914	365,914	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	16,231,396		
	b Gross sales price for all assets on line 6a			
		32,156,500		
	7 Capital gain net income (from Part IV, line 2)		16,231,396	
	8 Net short-term capital gain			
	9 Income modifications			
Operating and Administrative Expenses	10a Gross sales less returns and allowances			
	b Less Cost of goods sold			
	c Gross profit or (loss) (attach schedule)			
	11 Other income (attach schedule)	283	283	
	12 Total. Add lines 1 through 11	16,645,782	16,645,782	
	13 Compensation of officers, directors, trustees, etc	201,693	0	201,693
	14 Other employee salaries and wages	7,009	0	7,009
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)	7,540	7,540	0
	b Accounting fees (attach schedule)	22,350	22,350	0
	c Other professional fees (attach schedule)	81,470	81,470	0
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	120,550	1,675	0
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings	7,073	7,073	0
	22 Printing and publications			
	23 Other expenses (attach schedule)	3,264	3,264	0
24 Total operating and administrative expenses. Add lines 13 through 23	450,949	123,372	208,702	
25 Contributions, gifts, grants paid	12,590,885		12,590,885	
26 Total expenses and disbursements. Add lines 24 and 25	13,041,834	123,372	12,799,587	
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	3,603,948		
	b Net investment income (if negative, enter -0-)		16,522,410	
c Adjusted net income(if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,633,483	1,279,415	1,279,415
	2 Savings and temporary cash investments	1,626,946	3,557,790	3,557,790
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	46,000	116,816	116,816
	10a Investments—U S and state government obligations (attach schedule)	761,453	1,254,622	1,229,690
	b Investments—corporate stock (attach schedule)	70,869,271	72,367,959	253,858,984
	c Investments—corporate bonds (attach schedule)	817,877	782,376	763,067
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	75,755,030	79,358,978	260,805,762	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29 Retained earnings, accumulated income, endowment, or other funds	75,755,030	79,358,978	
	30 Total net assets or fund balances (see instructions)	75,755,030	79,358,978	
31 Total liabilities and net assets/fund balances (see instructions) .	75,755,030	79,358,978		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	75,755,030
2 Enter amount from Part I, line 27a	2	3,603,948
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	79,358,978
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	79,358,978

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	16,231,396
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	12,703,134	226,791,223	0 056012
2015	11,763,876	212,624,007	0 055327
2014	7,918,000	203,039,457	0 038997
2013	3,438,000	86,396,110	0 039793
2012	1,251,431	11,757,296	0 106439
2 Total of line 1, column (d)			2 0 296568
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 059314
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 249,110,222
5 Multiply line 4 by line 3			5 14,775,724
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 165,224
7 Add lines 5 and 6			7 14,940,948
8 Enter qualifying distributions from Part XII, line 4			8 12,799,587

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	330,448
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	330,448
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	330,448
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	116,816
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	116,816
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	6,567
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	220,199
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW THEKAHLERTFOUNDATION ORG	13	Yes	
14	The books are in care of THE FOUNDATION Telephone no (443) 745-6571			

Located at **P O BOX 1701 1363 PROGRESS WAY SYKESVILLE MD** ZIP+4 **21784**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ 3b			No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here. 			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	☐ Yes ☐ No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
	b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	☐ Yes ☒ No	6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
	b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	☐ Yes ☒ No	7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

0

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	247,163,843
b	Average of monthly cash balances.	1b	5,681,314
c	Fair market value of all other assets (see instructions).	1c	58,622
d	Total (add lines 1a, b, and c).	1d	252,903,779
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	252,903,779
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,793,557
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	249,110,222
6	Minimum investment return. Enter 5% of line 5.	6	12,455,511

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	12,455,511
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	330,448
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	330,448
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	12,125,063
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	12,125,063
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	12,125,063

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	12,799,587
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	12,799,587
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	12,799,587

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				12,125,063
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				273,537
f Total of lines 3a through e.	273,537			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 12,799,587				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				12,125,063
e Remaining amount distributed out of corpus	674,524			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	948,061			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	948,061			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				273,537
e Excess from 2017.				674,524

Part XIV

- Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

Part XV

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	12,590,885
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.	***** 2018-11-12 Date	***** Title	May the IRS discuss this return with the preparer shown below (see instr.)? ☒ Yes ☐ No
	Signature of officer or trustee			

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☒	PTIN
	ROBERTA WILSON CPA				P00280193
	Firm's name ▶ ROBERTA F WILSON CPA				Firm's EIN ▶ 82-2567793
	Firm's address ▶ 722 DULANEY VALLEY ROAD SUITE 319 TOWSON, MD 21204				Phone no (410) 218-8418

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PUBLICLY TRADED SECURITIES	P		2017-12-31
PUBLICLY TRADED SECURITIES	P		2017-12-31
PUBLICLY TRADED SECURITIES	P		2017-12-31
PUBLICLY TRADED SECURITIES	P		2017-12-31
PUBLICLY TRADED SECURITIES	P		2017-12-31
PUBLICLY TRADED SECURITIES	P		2017-12-31
PUBLICLY TRADED SECURITIES	P		2017-12-31
PUBLICLY TRADED SECURITIES	P		2017-12-31
PUBLICLY TRADED SECURITIES	P		2017-12-31
PUBLICLY TRADED SECURITIES	P		2017-12-31
PUBLICLY TRADED SECURITIES	P		2017-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,986,772		2,945,196	41,576
1,688,596		1,182,319	506,277
869,110		875,239	-6,129
310,507		314,115	-3,608
485,155		488,765	-3,610
370,013		376,340	-6,327
2,024,000		1,993,261	30,739
380,000		271,347	108,653
883,077		839,385	43,692
2,037,161		1,139,751	897,410

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			41,576
			506,277
			-6,129
			-3,608
			-3,610
			-6,327
			30,739
			108,653
			43,692
			897,410

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
EVAPCO INC	D	2011-08-08	2017-11-14
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,000,306		5,499,386	14,500,920
121,803			121,803

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			14,500,920
			121,803

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GREG W KAHLERT 5848 PINE BROOK FARM ROAD SYKESVILLE, MD 21784	PRESIDENT 30 00	125,000	0	0
ROBERTA S KAHLERT 5848 PINE BROOK FARM ROAD SYKESVILLE, MD 21784	VICE PRESIDENT/TREASURER 1 00	0	0	0
HEATHER K KAHLERT 212 SPINNAKER BAY DRIVE SARATOGA SPRINGS, UT 84045	VICE PRESIDENT 30 00	76,693	0	0
HAROLD W WALSH 2491 NE OCEAN BLVD STUART, FL 34996	EXECUTIVE VICE PRESIDENT 1 00	0	0	0
RONALD F TUTRONE MD 6535 NORTH CHARLES STREET TOWSON, MD 21204	VICE PRESIDENT 1 00	0	0	0
JAMES D STONE 29 WEST SUSQUEHANNA AVENUE TOWSON, MD 21204	SECRETARY 1 00	0	0	0
SCOTT W KAHLERT 5848 PINE BROOK FARM ROAD SYKESVILLE, MD 21784	VICE PRESIDENT 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALS ASSOCIATION - DCMDVA CHAPTER 30 W GUDE DRIVE SUITE 150 ROCKVILLE, MD 20850		PC	TO SUPPORT RESEARCH TO FIND A CURE FOR ALS AND PROVIDE SERVICES TO PATIENTS AND THEIR FAMILIES	10,000
ALZHEIMER'S ASSOCIATION 1850 YORK ROAD SUITE D TIMONIUM, MD 21093		PC	TO ACCELERATE RESEARCH AND ENHANCE CARE AND SUPPORT	175,000
AMERICAN DIABETES ASSOCIATION 1701 N BEAUREGARD STREET ALEXANDRIA, VA 22311		PC	TO SUPPORT RESEARCH, CAMP AND EDUCATION PROGRAMS	150,000
Total ► 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN INSTITUTE OF PHILANTHROPY AKA CHARITYWATCH P O BOX 578460 CHICAGO, IL 60657		PC	TO PROVIDE DONORS WITH INFORMATION TO MAKE MORE INFORMED GIVING DECISIONS	1,000
AMMONIA REFRIGERATION FOUNDATION 1001 NORTH FAIRFAX STREET ALEXANDRIA, VA 22314		PC	TO SUPPORT RESEARCH AND EDUCATIONAL EFFORTS IN INDUSTRIAL REFRIGERATION	128,000
ARC OF CARROLL COUNTY INC 180 KRIDERS CHURCH ROAD WESTMINSTER, MD 21158		PC	TO SUPPORT PEOPLE WITH INTELLECTUAL AND DEVELOPMENTAL DISABILITIES	2,500
Total ▶ 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARC OF HOWARD COUNTY INC 11735 HOMEWOOD ROAD ELLICOTT CITY, MD 21042		PC	TO HELP PEOPLE WITH INTELLECTUAL AND DEVELOPMENTAL DISABILITIES ACHIEVE FULL COMMUNITY LIFE	51,500
ARMENIAN HERITAGE FOUNDATION INC 25 FLANDERS ROAD BELMONT, MA 02478		PC	TO PAY TRIBUTE TO ARMENIAN HERITAGE AND IMMIGRANT EXPERIENCE	2,000
ASBURY FOUNDATION 201 RUSSELL AVENUE GAITHERSBURG, MD 20877		PC	TO SUPPORT GAITHERSBURG BELOVED COMMUNITY INITIATIVE FULL TIME PROGRAM MANAGER FUND	75,000
Total 				12,590,885
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASSOCIATION OF COMMUNITY SERVICES OF HOWARD COUNTY 10480 LITTLE PATUXENT PARKWAY COLUMBIA, MD 21044		PC	TO SUPPORT THE HOWARD COUNTY NONPROFIT COMMUNITY WITH EDUCATION, TRAINING, ADVOCACY AND COMMUNITY CONNECTIONS	1,250
ASSOCIATION OF FUNDRAISING PROFESSIONALS 3465 BOX HILL CORPORATE CENTER DRIVE SUITE H ABINGDON, MD 21009		PC	TO SPONSOR AFP AWARD	5,000
BALLET WEST52 WEST 200 SOUTH SALT LAKE CITY, UT 84101		PC	TO SUPPORT PRESENTATION, TRAINING, AND EDUCATION IN THE ART FORM OF BALLET	75,000
Total ► 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BALTIMORE CONNECT624 N BROADWAY BALTIMORE, MD 21205		PC	TO SUPPORT COMMUNITY-BASED ORGANIZATIONS AND THE JOHNS HOPKINS HEALTH SYSTEM TO BETTER LINK SOCIAL AND HEALTHCARE SERVICES ACROSS BALTIMORE	30,000
BLESSINGS IN A BACKPACK P O BOX 3508 FREDERICK, MD 21705		PC	TO PROVIDE WEEKEND FOOD FOR FREDERICK CHILDREN	27,500
BOYS & GIRLS CLUB OF WESTMINSTER 25 UNION STREET WESTMINSTER, MD 21157		PC	TO INSPIRE AND ENABLE ALL YOUNG PEOPLE	125,000
Total ▶ 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CALVERT SCHOOL INC 105 TUSCANY ROAD BALTIMORE, MD 21210		PC	TO SUPPORT EDUCATION OF YOUNG BOYS AND GIRLS	5,000
CAMP ATTAWAY 9770 PATUXENT WOODS DRIVE SUITE 303 COLUMBIA, MD 21046		PC	TO SUPPORT THERAPEUTIC CAMP PROGRAM AND PARENT AND SUPPORT GROUP PROGRAMS	35,000
CARING AND SHARING MINISTRIES OF NORTHWEST CARROLL COUNTY P O BOX 384 TANEYTOWN, MD 21787		PC	TO PROVIDE ECUMENICAL FELLOWSHIP AND SHARED COMMUNITY RELIEF MINISTRIES	20,000
Total 				12,590,885
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARING CARROLL INCP O BOX 842 WESTMINSTER, MD 21158		PC	TO HELP OLDER AND DISABLED ADULTS IN CARROLL COUNTY BY OFFERING LIMITED NON-MEDICAL SUPPORT SERVICES	50,000
CARROLL COMMUNITY COLLEGE FOUNDATION INC 1601 WASHINGTON ROAD WESTMINSTER, MD 21157		PC	TO PROVIDE SUPPORT TO CARROLL COMMUNITY COLLEGE	250,000
CARROLL COUNTY DEPARTMENT OF SOCIAL SERVICES 1232 TECH COURT WESTMINSTER, MD 21157		PC	TO SUPPORT IN HOME AND ADULT SERVICES PROGRAMS AND BUREAU OF AGING AND DISABILITIES	165,000
Total ▶ 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARROLL COUNTY FOOD SUNDAY P O BOX 2160 WESTMINSTER, MD 21158		PC	TO SUPPORT VEGGIE VOUCHER PROGRAM	25,000
CARROLL COUNTY YOUTH SERVICE BUREAU INC 59 KATE WAGNER ROAD WESTMINSTER, MD 21157		PC	TO PROVIDE BEHAVIORAL HEALTH SERVICES	68,000
CARROLL HOSPICE INC 292 STONER AVENUE WESTMINSTER, MD 21157		PC	TO SUPPORT BEREAVEMENT SERVICES	75,000
Total ► 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CARROLL HOSPITAL CENTER FOUNDATION INC 200 MEMORIAL AVENUE WESTMINSTER, MD 21157		PC	TO FUND THE WILLIAM E KAHLERT REGIONAL CANCER CENTER	604,000
CARROLL TECHNOLOGY COUNCIL INC 255 CLIFTON BOULEVARD SUITE 215 WESTMINSTER, MD 21157		PC	TO ASSIST BUSINESSES AND THE COMMUNITY WITH THEIR TECHNOLOGY NEEDS	92,200
CARSON SCHOLARS FUND 305 WEST CHESAPEAKE AVENUE TOWSON, MD 21204		PC	TO SUPPORT CARSON SCHOLARS IN 42 SCHOOLS AND BANQUET SPONSORSHIP	74,000
Total ► 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHOLIC COMMUNITY SERVICES OF UTAH 745 EAST 300 SOUTH SALT LAKE CITY, UT 84102		PC	TO SERVE THE NEEDS OF THE POOR, TROUBLED AND OPPRESSED	50,000
CHABAD LUBAVITCH OF UTAH INC 1760 SOUTH 1100 EAST SALT LAKE CITY, UT 84105		PC	TO SUPPORT PROJECT HEART	75,000
CHANGE INC115 STONER AVENUE WESTMINSTER, MD 21157		PC	TO CARE FOR CHILDREN AND ADULTS WITH DISABILITIES	83,500
Total ▶ 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHESAPEAKE BAY FOUNDATION INC 6 HERNDON AVENUE ANNAPOLIS, MD 21403		PC	TO SAVE THE BAY THROUGH EDUCATION, ADVOCACY, LITIGATION, AND RESTORATION	100,000
CHILDREN'S CANCER FOUNDATION 5570 STERRETT PLACE SUITE 204 COLUMBIA, MD 21044		PC	TO SUPPORT MAGIC CASTLE AND RESEARCH SYMPOSIUM	30,000
COMMUNITY FOUNDATION OF CARROLL COUNTY INC 255 CLIFTON BOULEVARD SUITE 313 WESTMINSTER, MD 21157		PC	TO SUPPORT FRIENDS OF DISABLED VETERANS IN CARROLL COUNTY AND CARROLL COUNTY VETERANS INDEPENDENCE PROJECT	140,000
Total 				12,590,885
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY FOUNDATION OF HOWARD COUNTY 10630 LITTLE PATUXENT PARKWAY COLUMBIA, MD 21044		PC	TO CONNECT PEOPLE, RESOURCES AND CAUSES TO PRODUCE POSITIVE AND SUSTAINABLE CHANGE IN THE COMMUNITY	72,500
CRISTO REY JESUIT HIGH SCHOOL 420 SOUTH CHESTER STREET BALTIMORE, MD 21231		PC	TO SUPPORT HIGH SCHOOL SCHOLARSHIP FOR UNDERSERVED YOUTH	75,000
CURES WITHIN REACH 8025 LAMON AVENUE SKOKIE, IL 60077		PC	TO TO SUPPORT REPURPOSING FY2019 AND FUNDING OF CWR STRATEGIC GROWTH PLAN	155,500
Total 				12,590,885
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DISTINGUISHED YOUNG WOMEN OF MARYLAND C/O COMMUNITY FOUNDATION OF CARROLL COUNTY 255 CLIFTON BLVD SUITE 313 WESTMINSTER, MD 21157		PC	TO SUPPORT A NATIONAL SCHOLARSHIP PROGRAM THAT PROMOTES AND REWARDS SCHOLARSHIP, LEADERSHIP AND TALENT IN YOUNG WOMEN	15,000
DOWNTOWN SAILING CENTER 1425 KEY HIGHWAY BALTIMORE, MD 21230		PC	TO PROVIDE EDUCATION AND LIFE ENRICHING PROGRAMS THAT PROMOTE SELF-ESTEEM AND TEAMWORK THROUGH SAILING	25,000
FAMILY AND CHILDREN'S SERVICES OF CENTRAL MARYLAND INC 4623 FALLS ROAD BALTIMORE, MD 21209		PC	TO PROVIDE SERVICES TO VULNERABLE FAMILIES AND INDIVIDUALS	200,000
Total ► 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FIRST FRUITS FARM INC 2025 FREELAND ROAD FREELAND, MD 21053		PC	TO SUPPORT NEXT GENERATION PROGRAM	100,000
FISHER HOUSE FOUNDATION INC 111 ROCKVILLE PIKE ROCKVILLE, MD 20850		PC	TO SPONSOR A FAMILY AND SCHOLARSHIPS FOR MILITARY CHILDREN	75,000
FORT MEADE ALLIANCE FOUNDATION 7467 RIDGE ROAD SUITE 200 HANOVER, MD 21076		PC	TO SUPPORT FORT MEADE RESILIENCY AND EDUCATION CENTER	75,000
Total ▶ 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GBMC HEALTHCARE 6701 NORTH CHARLES STREET BALTIMORE, MD 21204		PC	TO FUND THE WILLIAM E KAHLERT RESEARCH AND DISCOVERY FUND	1,000,000
GIRLS ON THE RUN OF CENTRAL MARYLAND 9150 RUMSEY ROAD SUITE A7 COLUMBIA, MD 21045		PC	TO SUPPORT CARROLL COUNTY GROWTH	15,000
HABITAT FOR HUMANITY OF CARROLL COUNTY 255 CLIFTON BOULEVARD SUITE 301 WESTMINSTER, MD 21157		PC	TO PROVIDE OPERTING SUPPORT	25,000
Total ▶ 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAVEN974 E S TEMPLE SALT LAKE CITY, UT 84102		PC	TO SUPPORT RESIDENTIAL TREATMENT AND SOBER LIVING PROGRAMS FOR MEN AND WOMEN	50,000
HOMES FOR OUR TROOPS 6 MAIN STREET TAUNTON, MA 02780		PC	TO BUILD HOMES FOR INJURED SOLDIERS	42,500
HOPEWELL CANCER SUPPORT INC P O BOX 755 BROOKLANDVILLE, MD 21022		PC	TO SUPPORT PROGRAMS FOR CANCER PATIENTS AND THEIR FAMILIES	50,000
Total ► 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HORIZON DAY CAMP 8 MARKET PLACE SUITE 331 BALTIMORE, MD 21202		PC	TO PROVIDE FULL-SUMMER DAY CAMP FOR CHILDREN WITH CANCER AND THEIR SIBLINGS	102,500
HOSPICE OF FREDERICK COUNTY P O BOX 1799 FREDERICK, MD 21705		PC	TO PROVIDE SUPPORT TO TERMINALLY ILL PATIENTS AND THEIR FAMILIES, AND TO THOSE WHO ARE GRIEVING	75,000
HOUSE OF RUTH MARYLAND INC 2201 ARGONNE DRIVE BALTIMORE, MD 21218		PC	TO SUPPORT BUILDING THE SOLUTION CAMPAIGN	100,000
Total ► 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOWARD COMMUNITY COLLEGE EDUCATIONAL FOUNDATION 10901 LITTLE PATUXENT PARKWAY COLUMBIA, MD 21044		PC	TO FUND THE KAHLERT FOUNDATION SCHOLARSHIP AND PROGRAM FUND	175,000
HOWARD COUNTY GENERAL HOSPITAL 5755 CEDAR LANE COLUMBIA, MD 21044		PC	TO SUPPORT CAMPUS CONSTRUCTION PROJECT	127,500
HUMAN SERVICES PROGRAMS OF CARROLL COUNTY INC 10 DISTILLERY DRIVE WESTMINSTER, MD 21158		PC	TO SUPPORT BUILDING SECOND CHANCES	50,000
Total ► 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUNTSMAN CANCER FOUNDATION 500 HUNTSMAN WAY SALT LAKE CITY, UT 84108		PC	TO RELIEVE SUFFERING AND IMPROVE THE QUALITY OF LIFE FOR CANCER PATIENTS, SURVIVORS, AND THEIR FAMILIES	500,000
INJURED MARINE SEMPER FI FUND 825 COLLEGE BLVD SUITE 102 PMB 609 OCEANSIDE, CA 92057		PC	TO SUPPORT SEMPER FI FUND APPRENTICESHIP PROGRAM	80,000
INSTITUTE OF NOTRE DAME 901 AISQUITH STREET BALTIMORE, MD 21202		PC	TO SUPPORT 1847 PARTNERS IN EDUCATION PROGRAM	100,000
Total 				12,590,885
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERMOUNTAIN FOUNDATION - UTAH VALLEY 1034 N 500 W PROVO, UT 84604		PC	TO SUPPORT UTAH REGIONAL MEDICAL CENTER	600,000
INTERMOUNTAIN HEALTHCARE FOUNDATION INC 36 SOUTH STATE STREET SALT LAKE CITY, UT 84111		PC	TO SUPPORT PRECISION GENOMICS PROGRAM	250,000
INTREPID FALLEN HEROES FUND WEST 46TH STREET AND 12TH AVENUE NEW YORK, NY 10036		PC	TO SUPPORT INTREPID SPIRIT CENTER AT FORT CARSON, COLORADO SPRINGS CO	100,000
Total 				12,590,885
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IRAQ AND AFGHANISTAN VETERANS OF AMERICA (IAVA) 292 MADISON AVENUE 10TH FLOOR NEW YORK, NY 10017		PC	TO SUPPORT IAVA'S RAPID RESPONSE REFERRAL PROGRAM	75,000
IRVINE NATURAL SCIENCE CENTER INC 11201 GARRISON FOREST ROAD OWINGS MILLS, MD 21117		PC	TO PROVIDE ENVIRONMENTAL EDUCATION	20,000
JAMES HOUSE C/O COMMUNITY FOUNDATION OF CARROLL COUNTY 255 CLIFTON BLVD SUITE 313 WESTMINSTER, MD 21157		PC	TO SUPPORT A TRANSITIONAL HOME AND HAVEN FOR WOMEN	20,000
Total ▶ 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JDRF1400 K STREET NW WASHINGTON, DC 20005		PC	TO END TYPE 1 DIABETES	105,000
JEWISH FAMILY SERVICE 1111 BRICKYARD ROAD SUITE 218 SALT LAKE CITY, UT 84106		PC	TO SUPPORT PEOPLE OF ALL FAITHS AS THEY NAVIGATE THROUGH LIFE'S CHALLENGES	40,000
JOHNS HOPKINS UNIVERSITY 3400 NORTH CHARLES STREET BALTIMORE, MD 21218		PC	TO SUPPORT HEALTHCARE PROGRAMS	100,000
Total ▶ 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIDS ON THE MOVE INC 475 WEST 260 NORTH OREM, UT 84057		PC	TO HELP FAMILIES ADDRESS THE NEEDS OF YOUNG CHILDREN	105,000
LEARNING CENTER FOR FAMILIES 2044 MESA PALMS DRIVE ST GEORGE, UT 84770		PC	TO SERVE INFANTS AND TODDLERS WITH DISABILITIES	25,000
LIFEBRIDGE HEALTH 2401 WEST BELVEDERE AVENUE BALTIMORE, MD 21215		PC	TO SUPPORT MULTIPLE PROJECTS	150,000
Total ▶ 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LITERACY COUNCIL OF CARROLL COUNTY INC 255 CLIFTON BLVD 314 WESTMINSTER, MD 21157		PC	TO PROVIDE ADULT LEARNERS WITH FREE, CONFIDENTIAL ONE-ON-ONE TUTORING TO DEVELOP OR IMPROVE SKILLS IN LANGUAGE, READING, WRITING, AND MATH	26,500
LOYOLA BLAKEFIELD 500 CHESTNUT AVENUE TOWSON, MD 21204		PC	TO SUPPORT SCHOLARSHIP FUND FOR LOYOLA BLAKEFIELD'S WRESTLING PROGRAM	20,000
LYRIC THEATER59 SW FLAGLER AVENUE STUART, FL 34994		PC	TO PROVIDE THE COMMUNITY WITH A HOME FOR THE PERFORMING ARTS	15,000
Total ► 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAKE-A-WISH FOUNDATION OF THE MID-ATLANTIC INC 5272 RIVER ROAD NO 700 BETHESDA, MD 20816		PC	TO SUPPORT CARROLL AND HOWARD COUNTIES WISH GRANTING	75,000
MAKE-A-WISH FOUNDATION OF UTAH INC 771 EAST WINCHESTER SALT LAKE CITY, UT 84107		PC	TO GRANT WISHES OF CHILDREN WITH LIFE-THREATENING MEDICAL CONDITIONS	250,000
MARINE TOYS FOR TOTS FOUNDATION 18251 QUANTICO GATEWAY DRIVE TRIANGLE, VA 22172		PC	TO SUPPORT BALTIMORE TOYS FOR TOTS HOLIDAY CAMPAIGN	25,000
Total 				12,590,885
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARTIN MEMORIAL HEALTH SYSTEMS INC P O BOX 9010 STUART, FL 34995		PC	TO PROVIDE QUALITY HEALTHCARE TO THE COMMUNITY	10,000
MARYLAND FOOD BANK INC 2200 HALETHORPE FARMS ROAD SW BALTIMORE, MD 21227		PC	TO PROVIDE FOOD IN AN ATTEMPT TO END HUNGER	112,500
MARYLAND ZOOLOGICAL SOCIETY INC 1876 MANSION HOUSE DRIVE BALTIMORE, MD 21217		PC	TO SUPPORT THE MARYLAND ZOO IN BALTIMORE'S TEEN VOLUNTEER PROGRAM	40,000
Total ► 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MCDANIEL COLLEGE2 COLLEGE HILL WESTMINSTER, MD 21157		PC	TO SUPPORT UNDERGRADUATE AND GRADUATE EDUCATION	50,000
MEALS ON WHEELS OF CENTRAL MARYLAND INC 515 S HAVEN STREET BALTIMORE, MD 21224		PC	TO ENABLE PEOPLE TO LIVE INDEPENDENTLY AT HOME THROUGH THE PROVISION OF NUTRITIOUS MEALS, PERSONAL CONTACT AND RELATED SERVICES	125,000
MISSION OF MERCY INC 22 SOUTH MARKET STREET FREDERICK, MD 21701		PC	TO PROVIDE FREE MEDICAL AND DENTAL SERVICES AND PRESCRIPTION MEDICATIONS TO THE UNINSURED WORKING POOR, HOMELESS AND ECONOMICALLY DISADVANTAGED PEOPLE	153,500
Total 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL AQUARIUM INC 501 E PRATT STREET BALTIMORE, MD 21202		PC	TO SUPPORT HENRY HALL CONSERVATION LEADERSHIP PROGRAM	40,000
NORTH CARROLL COMMUNITY SCHOOL 401 STONE ROAD WESTMINSTER, MD 21158		PC	TO SUPPORT CHILDREN'S EDUCATION GRADES K-8	25,935
OPERATION HOMEFRONT INC 1355 CENTRAL PARKWAY S SAN ANTONIO, TX 78232		PC	TO PROVIDE CRITICAL ASSISTANCE FOR MILITARY FAMILIES	100,000
Total ▶ 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OUTWARD BOUND INC 4 AIRLINE DRIVE SUITE 202 ALBANY, NY 12205		PC	TO SUPPORT EDUCATION TO CHANGE LIVES THROUGH CHALLENGE AND DISCOVERY	50,000
PARTENRSHIP AND INSPIRATION FOR ENGINEERNG EDUCATION AND ENTREPRENEURSHIP 1797 NATURES WAY WOODBINE, MD 21797		PC	TO SUPPORT ROBOTICS FOR ALL - CARROLL COUNTY	20,000
PEACE HOUSE INC 1960 SIDEWINDER DRIVE SUITE 208 PARK CITY, UT 84060		PC	TO SUPPORT ENDING FAMILY VIOLENCE AND ABUSE THROUGH EDUCATION, OUTREACH, SUPPORT SERVICES, AND SAFE HOUSING	75,000
Total ► 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PORT DISCOVERY CHILDREN'S MUSEUM 35 MARKET PLACE BALTIMORE, MD 21202		PC	TO SUPPORT PLAYING TODAY LEARNING TOMORROW CAPITAL CAMPAIGN	100,000
PREVENT CHILD ABUSE UTAH 2121 SOUTH STATE STREET SUITE 202 SALT LAKE CITY, UT 84115		PC	TO FORGE AND GUIDE A COMMUNITY COMMITMENT TO PREVENT CHILD ABUSE IN ALL FORMS	25,000
RED FRED PROJECT FOUNDATION INC 307 WEST 200 SOUTH SALT LAKE CITY, UT 84101		PC	TO HELP CHILDREN LIVING IN EXTRAORDINARY CIRCUMSTANCES TO WRITE BOOKS	50,000
Total 				12,590,885
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROAD HOME 210 SOUTH RIO GRANDE STREET SALT LAKE CITY, UT 84101		PC	TO PROVIDE SHELTER AND COUNSEL TO THE HOMELESS	50,000
ROLAND PARK COUNTRY SCHOOL 5204 ROLAND AVENUE BALTIMORE, MD 21210		PC	TO PROVIDE ANNUAL FUND SUPPORT FOR FINANCIAL AID	20,000
RONALD MCDONALD HOUSE CHARITIES OF BALTIMORE INC 635 W LEXINGTON STREET BALTIMORE, MD 21201		PC	TO PROVIDE A HOME AWAY FROM HOME FOR SERIOUSLY ILL CHILDREN AND THEIR FAMILIES	255,000
Total 				12,590,885
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RONALD MCDONALD HOUSE CHARITIES OF THE INTERMOUNTAIN AREA INC 935 EAST SOUTH TEMPLE SALT LAKE CITY, UT 84102		PC	TO PROVIDE A HOME AWAY FROM HOME FOR SERIOUSLY ILL CHILDREN AND THEIR FAMILIES	105,000
SCHOOL OF LIFE FOUNDATION 81 NORTH 1100 WEST ST GEORGE, UT 84770		PC	TO INCREASE HIGH SCHOOL GRADUATION RATES	50,000
SHOOTOUT FOR SOLDIERS INC 19 ROLLING ACRES WAY REISTERSTOWN, MD 21136		PC	TO USE LACROSSE AS A PLATFORM TO SUPPORT AMERICAN VETERANS AND FOSTER COMMUNITY ENGAGEMENT	10,000
Total ► 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHRINERS HOSPITALS FOR CHILDREN 2900 ROCKY POINT DRIVE TAMPA, FL 33607		PC	TO PROVIDE PROVIDE ORTHOTICS AND PROSTHETICS FOR DISABLED CHILDREN	100,000
SILVER OAK ACADEMYP O BOX 250 KEYMAR, MD 21757		PC	TO PROVIDE EDUCATION, VOCATIONAL TRAINING AND A NORMALIZED MIDDLE AND HIGH SCHOOL EXPERIENCE FOR YOUNG MEN IN NEED OF EXTRA ASSISTANCE	40,000
SIXTH VOLTA INC DBA THE CHESTER CAFE P O BOX 163 MANCHESTER, MD 21102		PC	TO SUPPORT EXPANSION AND RENOVATION TO ENCOURAGE YOUTH COMMUNITY INVOLVEMENT AND CHARACTER DEVELOPMENT	20,000
Total 				12,590,885

3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SQUASHWISE INC 3600 CLIPPER MILL ROAD BALTIMORE, MD 21211		PC	TO SUPPORT SQUASHWISE YOUTH DEVELOPMENT PROGRAM AND HIGH PERFORMANCE TEAM	50,000
THANKSGIVING POINT INSTITUTE INC 3003 NORTH THANKSGIVING WAY LEHI, UT 84043		PC	TO SUPPORT THE NONPROFIT FARM, GARDEN, AND MUSEUM COMPLEX THAT DRAWS UPON THE NATURAL WORLD TO CULTIVATE TRANSFORMATIVE FAMILY LEARNING	100,000
TOWSON UNIVERSITY FOUNDATION 8000 YORK ROAD TOWSON, MD 21252		PC	TO SUPPORT TOWSON UTEACH, ENGLISH LANGUAGE LEARNER SUCCESS FUND, AND THE NEW SCIENCE BUILDING	215,000
Total ▶ 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TREE OF FRIENDS FOUNDATION 3211 MAIN STREET MANCHESTER, MD 21102		PC	TO ADDRESS HUMANITARIAN NEEDS WHICH ARE NOT CURRENTLY BEING MET OR ARE UNDER-SERVED WITHIN CARROLL COUNTY MARYLAND	20,000
TRIANGLE EDUCATION FOUNDATION 120 SOUTH CENTER STREET PLAINFIELD, IN 46168		PC	TO FUND KAHLERT FOUNDATION FIRST ROBOTICS INITIATIVE	50,000
TYLER ROBINSON FOUNDATION 400 S 4TH STREET SUITE 500 LAS VEGAS, NV 89101		PC	TO STRENGTHEN FAMILIES FINANCIALLY AND EMOTIONALLY AS THEY COPE WITH THE TRAGEDY OF A PEDIATRIC CANCER DIAGNOSIS	68,000
Total ▶ 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY NEIGHBORHOOD PARTNERS (UNIVERSITY OF UTAH) 1060 S 900 W SALT LAKE CITY, UT 84104		PC	TO SUPPORT UNIVERSITY OF UTAH SUMMIT AND PTC EVENT	10,000
UNIVERSITY OF MARYLAND BALTIMORE FOUNDATION INC 620 W LEXINGTON STREET BALTIMORE, MD 21201		PC	TO SUPPORT RESEARCH IN DEPRESSION, CANCER AND HUMAN PHYSIOLOGY ANDIN GLYBURIDE A TREATMENT FOR SCIATIC NERVE PAIN	350,000
UNIVERSITY OF MARYLAND MEDICAL SYSTEM FOUNDATION INC 110 SOUTH PACA STREET BALTIMORE, MD 21201		PC	TO SUPPORT STOP THE BLEED	125,000
Total ▶ 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF UTAH ATHLETICS 1825 E SOUTH CAMPUS DRIVE SALT LAKE CITY, UT 84112		PC	TO SUPPORT COLLEGE ATHLETICS TO ALLOW UTAH STUDENT-ATHLETES TO EXCEL NOT ONLY ATHLETICALLY, BUT ACADEMICALLY	50,000
UNIVERSITY OF UTAH HOSPITAL FOUNDATION 127 SOUTH 500 EAST SUITE 200 SALT LAKE CITY, UT 84102		PC	TO SUPPORT UNIVERSITY OF UTAH MEDICAL SCHOOL	500,000
UNIVERSITY OF UTAH SCHOOL OF BUSINESS 1655 EAST CAMPUS CENTER DRIVE SALT LAKE CITY, UT 84112		PC	TO SUPPORT EDUCATION IN BUSINESS	300,000
Total ▶ 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF UTAH 337 SOUTH 1400 EAST SALT LAKE CITY, UT 84112		PC	TO SUPPORT FIRST STAR ACADEMY	30,000
UROLOGY CARE FOUNDATION 1000 CORPORATE BOULEVARD LINTHICUM, MD 21090		PC	TO SUPPORT UROLOGY CARE FOUNDATION RESEARCH AWARDS IN BLADDER CANCER	100,000
UTAH FILM CENTER 50 WEST BROADWAY SUITE 1125 SALT LAKE CITY, UT 84101		PC	TO INSPIRE AND ENGAGE DIVERSE AUDIENCES TO INITIATE CONVERSATION AND COMMUNITY BUILDING THROUGH CURATED FILM EXHIBITION, EDUCATIONAL PROGRAMS, AND ARTIST SUPPORT	50,000
Total 				12,590,885

3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UTAH FOOD BANK 3150 SOUTH 900 WEST SALT LAKE CITY, UT 84119		PC	TO SUPPORT FIGHTING HUNGER STATEWIDE	50,000
UTAH VALLEY UNIVERSITY FOUNDATION INC 800 WEST UNIVERSITY PARKWAY OREM, UT 84058		PC	TO SUPPORT THE WOMEN'S SUCCESS CENTER	126,000
VEHICLES FOR CHANGE 4111 WASHINGTON BOULEVARD HALETHORPE, MD 21227		PC	TO SUPPORT BUILDING CAPACITY IN MARYLAND	50,000
Total ► 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VESTRY OF ST DAVID'S 4700 ROLAND AVENUE BALTIMORE, MD 21210		PC	TO SUPPORT WORSHIP AND HELP PEOPLE EMBRACE THE COMPLEXITY OF MODERN LIFE	20,000
VOLUNTEERS OF AMERICA OF UTAH INC 435 WEST BEARCAT DRIVE SALT LAKE CITY, UT 84115		PC	TO HELP UTAH'S MOST VULNERABLE	25,000
WARRIOR RISING 7731 SOUTH BARCLAY DRIVE SUITE 102 MIDVALE, UT 84047		PC	TO HELPS VETERANS CREATE, BUILD AND IMPROVE THEIR BUSINESSES	50,000
Total ▶ 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESTMINSTER RESCUE MISSION P O BOX 285 WESTMINSTER, MD 21158		PC	TO PROVIDE ONGOING SUPPORT FOR FOOD PROGRAM	67,500
WOMAN TO WOMAN MENTORING INC 792 OPPOSSUMTOWN PIKE ANNAPOLIS BLDG A-103 FREDERICK, MD 21702		PC	TO SUPPORT OPERATING COSTS AND NEW STEM PROGRAM DEVELOPMENT AND PILOT IMPLEMENATION	20,000
YMCA OF CENTRAL MARYLAND INC 303 WEST CHESAPEAKE AVENUE BALTIMORE, MD 21204		PC	TO SUPPORT PROGRAMS TO DEVELOP THE FULL POTENTIAL OF EVERY INDIVIDUAL THROUGH PROGRAMS THAT BUILD HEALTHY SPIRIT, MIND AND BODY FOR ALL	250,000
Total ▶ 3a				12,590,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YMCA UTAH322 EAST BROADWAY SALT LAKE CITY, UT 84111		PC	TO SUPPORT PROGRAMS THAT BUILD STRONG KIDS, STRONG FAMILIES, AND STRONG COMMUNITIES	75,000
YOUNIQUE FOUNDATION 3400 W MAYFLOWER AVE SUITE 500 LEHI, UT 84043		PC	TO SUPPORT WOMEN WHO WERE SEXUALLY ABUSED AS CHILDREN OR ADOLESCENTS	75,000
ZACHING AGAINST CANCER FOUNDATION 6700 ALEXANDER BELL DRIVE SUITE 185 COLUMBIA, MD 21046		PC	TO SUPPORT EXPANSION OF PARTNER HOSPITAL PROGRAM	50,000
Total ▶ 3a				12,590,885

TY 2017 Accounting Fees Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	22,350	22,350		0

TY 2017 General Explanation Attachment**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711**General Explanation Attachment**

Identifier	Return Reference	Explanation	
1	MISSION STATEMENT	FORM 990-PF	THE KAHLERT FOUNDATION'S MISSION IS TO PROVIDE GRANTS TO NON-PROFIT ORGANIZATIONS TO IMPROVE THE QUALITY OF LIFE AND WELL-BEING OF THE COMMUNITY IN THE AREAS OF HEALTH CARE, YOUTH PROGRAMS, EDUCATION, VETERAN ORGANIZATIONS, AND HUMAN SERVICES OUR FOCUS IS IN MARYLAND AND UTAH BUT ALSO INCLUDES NORTHERN VIRGINIA, SOUTHERN PENNSYLVANIA, AND WASHINGTON DC

TY 2017 Investments Corporate Bonds Schedule

Name: THE KAHLERT FOUNDATION INC

EIN: 52-1798711

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	782,376	763,067

TY 2017 Investments Corporate Stock Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	63,799,465	243,880,331
MUTUAL FUNDS	8,568,494	9,978,653

TY 2017 Investments Government Obligations Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711**US Government Securities - End
of Year Book Value:**

1,019,446

**US Government Securities - End
of Year Fair Market Value:**

1,002,792

**State & Local Government
Securities - End of Year Book
Value:**

235,176

**State & Local Government
Securities - End of Year Fair
Market Value:**

226,898

TY 2017 Legal Fees Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	7,540	7,540		0

TY 2017 Other Expenses Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK SERVICE CHARGES	317	317		0
DUES AND SUBSCRIPTIONS	2,495	2,495		0
OFFICE EXPENSE	452	452		0

TY 2017 Other Income Schedule

Name: THE KAHLERT FOUNDATION INC

EIN: 52-1798711

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS	283	283	283

TY 2017 Other Professional Fees Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODY FEES	2,988	2,988		0
INVESTMENT MANAGEMENT FEES	78,482	78,482		0

TY 2017 Taxes Schedule**Name:** THE KAHLERT FOUNDATION INC**EIN:** 52-1798711

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX ON INVESTMENT INCOME FOR FYE 06/30/2017	118,875	0		0
FOREIGN TAXES WITHHELD ON INVESTMENTS	1,675	1,675		0