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Form **990-PF**

**Return of Private Foundation**

OMB No 1545-0052

**2017**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

For calendar year 2017 or tax year beginning 07/01, 2017, and ending 06/30, 2018

Name of foundation: GUND GEOFFREY FDN 20-0980420  
Number and street (or P.O. box number if mail is not delivered to street address): KEYBANK, 4900 TIEDEMAN RD. OH-01-49-0150  
Room/suite: \_\_\_\_\_  
City or town, state or province, country, and ZIP or foreign postal code: BROOKLYN, OH 44144-2302

A Employer identification number: 52-1509128  
B Telephone number (see instructions): 216-813-4570

G Check all that apply:  
 Initial return  
 Final return  
 Address change  
 Initial return of a former public charity  
 Amended return  
 Name change

C If exemption application is pending, check here   
D 1 Foreign organizations, check here   
2 Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation  
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 60,186,681.  
J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

E If private foundation status was terminated under section 507(b)(1)(A), check here   
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule) . . . . .	2,000,000.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B. . . . .				
	3 Interest on savings and temporary cash investments . . . . .	35.	35.		STMT 1
	4 Dividends and interest from securities . . . . .	80,403.	80,403.		STMT 2
	5a Gross rents . . . . .				
	b Net rental income or (loss) . . . . .				
	6a Net gain or (loss) from sale of assets not on line 10 . . . . .				
	b Gross sales price for all assets on line 6a . . . . .				
	7 Capital gain net income (from Part IV, line 2) . . . . .				
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances . . . . .				
b Less: Cost of goods sold . . . . .					
c Gross profit or (loss) (attach schedule) . . . . .					
11 Other income (attach schedule) . . . . .					
12 Total. Add lines 1 through 11 . . . . .	2,080,438.	80,438.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc . . . . .				
	14 Other employee salaries and wages . . . . .		NONE	NONE	
	15 Pension plans, employee benefits . . . . .		NONE	NONE	
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) STMT 3 . . . . .	7,500.	NONE	NONE	7,500.
	c Other professional fees (attach schedule) STMT 4 . . . . .	366,426.	364,444.		1,982.
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . . .				
	19 Depreciation (attach schedule) and depletion . . . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .		NONE	NONE	
	22 Printing and publications . . . . .		NONE	NONE	
	23 Other expenses (attach schedule) STMT 5 . . . . .	579.	71.		508.
	24 Total operating and administrative expenses. Add lines 13 through 23. . . . .	374,505.	364,515.	NONE	9,990.
	25 Contributions, gifts, grants paid . . . . .	2,699,026.			2,699,026.
26 Total expenses and disbursements Add lines 24 and 25 . . . . .	3,073,531.	364,515.	NONE	2,709,016.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements . . . . .	-993,093.				
b Net investment income (if negative, enter -0-) . . . . .		-0-			
c Adjusted net income (if negative, enter -0-) . . . . .					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .				
	2	Savings and temporary cash investments . . . . .		25,451.	4,632.	4,632.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments - U.S. and state government obligations (attach schedule) . . . . .				
	b	Investments - corporate stock (attach schedule) . . . . .				
	c	Investments - corporate bonds (attach schedule) . . . . .				
	11	Investments - land, buildings, and equipment, basis				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans . . . . .					
13	Investments - other (attach schedule) . . . . . STMT 6.		20,173,139.	19,200,866.	60,182,049.	
14	Land, buildings, and equipment, basis					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶ )					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .		20,198,590.	19,205,498.	60,186,681.	
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶ )				
23	Total liabilities (add lines 17 through 22) . . . . .				NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here . . . . . <input type="checkbox"/>		and complete lines 24 through 26, and lines 30 and 31.			
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds . . . . .		20,198,590.	19,205,498.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .				
29	Retained earnings, accumulated income, endowment, or other funds . . . . .					
30	Total net assets or fund balances (see instructions) . . . . .		20,198,590.	19,205,498.		
31	Total liabilities and net assets/fund balances (see instructions) . . . . .		20,198,590.	19,205,498.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	20,198,590.
2	Enter amount from Part I, line 27a . . . . .	2	-993,093.
3	Other increases not included in line 2 (itemize) ▶ ROUNDING	3	1.
4	Add lines 1, 2, and 3 . . . . .	4	19,205,498.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	19,205,498.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)				(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))			
a						
b						
c						
d						
e						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.						(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any				
a						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2			
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . .	{ If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . . }		3			

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	2,219,661.	51,916,786.	0.042754
2015	2,449,052.	47,442,433.	0.051622
2014	2,134,306.	46,220,087.	0.046177
2013	1,643,086.	41,546,609.	0.039548
2012	1,403,357.	34,019,846.	0.041251
2 Total of line 1, column (d) . . . . .			2 0.221352
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . . . .			3 0.044270
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 . . . . .			4 57,586,144.
5 Multiply line 4 by line 3. . . . .			5 2,549,339.
6 Enter 1% of net investment income (1% of Part I, line 27b) . . . . .			6
7 Add lines 5 and 6 . . . . .			7 2,549,339.
8 Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 2,709,016.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Tax under section 511', 'Credits/Payments', and 'Total credits and payments'. Values are mostly NONE.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No'. Includes questions about political campaigns, tax on political expenditures, and substantial contributors.

Handwritten mark resembling a '2' or checkmark.

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ KEYBANK, N.A. Telephone no. ▶ (216) 813-4618 Located at ▶ 4900 TIEDEMAN ROAD, BROOKLYN, OH ZIP+4 ▶ 44144		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶ 15		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance, check here ▶	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) . . . . .	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) . . . . .	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year, did the foundation pay or incur any amount to:		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions			X
	Organizations relying on a current notice regarding disaster assistance, check here	N/A		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEOFFREY GUND 50 S Main Street - Suite 1200, Akron, OH 44308	TRUSTEE	-0-	-0-	-0-
DONALD KOZUSKO 1666 K STREET, NW #400, WASHINGTON, DC 20006-1219	CO-TRUSTEE	-0-	-0-	-0-
JAMES T O'HARA, ESQ 51 LOUISIANA AVENUE, NW, WASHINGTON, DC 20001	CO-TRUSTEE	-0-	-0-	-0-

**2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

**Total number of other employees paid over \$50,000** . . . . . **NONE**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services . . . . .		NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments. See instructions. 3 NONE	
Total. Add lines 1 through 3 . . . . .	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	58,442,509.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	20,581.
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	58,463,090.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	58,463,090.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	876,946.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	57,586,144.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	2,879,307.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	2,879,307.
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5 . . . . .	<b>2a</b>	NONE
<b>b</b>	Income tax for 2017. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	NONE
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	2,879,307.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	2,879,307.
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	2,879,307.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	<b>1a</b>	2,709,016.
<b>b</b>	Program-related investments - total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	2,709,016.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions . . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	2,709,016.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7 . . . . .				2,879,307.
2 Undistributed income, if any, as of the end of 2017.				
a Enter amount for 2016 only. . . . .			2,524,321.	
b Total for prior years: 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2017:				
a From 2012 . . . . .	NONE			
b From 2013 . . . . .	NONE			
c From 2014 . . . . .	NONE			
d From 2015 . . . . .	NONE			
e From 2016 . . . . .	NONE			
f Total of lines 3a through e . . . . .	NONE			
4 Qualifying distributions for 2017 from Part XII, line 4. ▶ \$ 2,709,016.				
a Applied to 2016, but not more than line 2a . . . . .			2,524,321.	
b Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
c Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
d Applied to 2017 distributable amount. . . . .				184,695.
e Remaining amount distributed out of corpus. . . . .	NONE			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions . . . . .		NONE		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .				
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018. . . . .				2,694,612.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . . . .	NONE			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a . . . . .	NONE			
10 Analysis of line 9:				
a Excess from 2013 . . . . .	NONE			
b Excess from 2014 . . . . .	NONE			
c Excess from 2015 . . . . .	NONE			
d Excess from 2016 . . . . .	NONE			
e Excess from 2017 . . . . .	NONE			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) . NOT APPLICABLE

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling . . . . .
- b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
b 85% of line 2a . . . . .					
c Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets . . . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 8 for each year listed . . . . .					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
(3) Largest amount of support from an exempt organization . . . . .					
(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

GEOFFREY GUND

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- N/A

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:  
SEE STATEMENT 7

b The form in which applications should be submitted and information and materials they should include:  
SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:  
SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
SEE ATTACHED STATEMENT FOR LINE 2

**Part XV** Supplementary Information *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><b>a Paid during the year</b></p> <p>See Attached Grants Listing</p>	NONE	PC	SEE ATTACHED	2,699,026.
<b>Total</b> .....				<b>3a</b> 2,699,026.
<p><b>b Approved for future payment</b></p> <p>NONE</p>				
<b>Total</b> .....				<b>3b</b> NONE



**Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash . . . . .	1a(1)		X
(2) Other assets . . . . .	1a(2)		X
<b>b</b> Other transactions:			
(1) Sales of assets to a noncharitable exempt organization . . . . .	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization . . . . .	1b(2)		X
(3) Rental of facilities, equipment, or other assets . . . . .	1b(3)		X
(4) Reimbursement arrangements . . . . .	1b(4)		X
(5) Loans or loan guarantees . . . . .	1b(5)		X
(6) Performance of services or membership or fundraising solicitations . . . . .	1b(6)		X
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	1c		X

**d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?  Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign Here** May the IRS discuss this return with the preparer shown below? See instructions  Yes  No

*Margaret Urban*      11/6/18      \_\_\_\_\_  
 Signature of officer or trustee      Date      Title

<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>MARGARET URBAN</b>	Preparer's signature <i>Margaret Urban</i>	Date 9/26/2018	Check <input type="checkbox"/> if self-employed	PTIN P01081539
	Firm's name ▶ <b>KEYBANK N.A.</b>	Firm's EIN ▶ <b>34-0797057</b>			
	Firm's address ▶ <b>4900 TIEDEMAN RD. BROOKLYN, OH 44144</b>	Phone no <b>216-813-4618</b>			

**Schedule of Contributors**

**2017**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
 ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization  <b>GUND GEOFFREY FDN 20-0980420</b>	Employer identification number  <b>52-1509128</b>
---	---

Organization type (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: GUND GEOFFREY FDN 20-0980420  
 Employer identification number: 52-1509128

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GEOFFREY GUND 40 EAST 94TH STREET NEW YORK, NY 10128	\$ 2,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CHECKING ACCT INTEREST	35.	35.
TOTAL	35.	35.



FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
DIVIDENDS AND INTEREST	73,526.	73,526.
MUTUAL FUNDS - DIV & INT	6,877.	6,877.
TOTAL	80,403.	80,403.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC)	7,500.			7,500.
TOTALS	7,500.	NONE	NONE	7,500.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES  
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
AGENT FOR TRUSTEE	7,929.	5,947.	1,982.
GOLDMAN SACHS NVESTMENT FEES	358,497.	358,497.	
TOTALS	366,426.	364,444.	1,982.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
OH FILING FEE	200.		200.
CHECKING ACCOUNT FEES	71.	71.	
ACCOUNTING SOFTWARE	308.		308.
TOTALS	579.	71.	508.

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
AGENCY ACCT 0980420	C	1,642,584.	2,763,665.
GS ALPHA+ II PORT CLASS 487-5	C	8,462,823.	27,332,897.
AGENCY ACCT 0980421	C	376,688.	246,724.
GS ALPHA+ PORT CLASS 488-3 DYN	C	8,718,771.	29,838,763.
TOTALS		19,200,866.	60,182,049.

GUND GEOFFREY FDN 20-0980420  
FORM 990PF, PART XV - LINES 2a - 2d  
=====

52-1509128

RECIPIENT NAME:

GEOFFREY GUND

ADDRESS:

40 EAST 94TH STREET, APT 28-E  
NEW YORK, NY 10128

FORM, INFORMATION AND MATERIALS:

SEE STMT 7

SUBMISSION DEADLINES:

SEE STMT 7

RESTRICTIONS OR LIMITATIONS ON AWARDS:

SEE STMT 7

STATEMENT 7

GUND GEOFFREY FDN		52-1509128							
PART XV. GRANTS AND CONTRIBUTIONS PAID									
RECIPIENT NAME	ADDRESS	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT				
Riverdale Neighborhood House	5521 Moshola Avenue, Bronx NY 10471-2409	N/A	PC	Leadership Circle Contribution	\$8,850.00				
KRVC Development Corp	505 West 236th Street, Bronx NY 10463	N/A	PC	Riverdale Riverfest	\$500.00				
East Side House Settlement	200 Alexander Avenue, Bronx NY 10454	N/A	PC	Contribution to Winter Antiques Show	\$1,850.00				
The Metropolitan Opera	Special Events, 30 Lincoln Plaza, New York NY 10023	N/A	PC	Rush Tickets Program	\$3,000.00				
Untermeyer Gardens Conservancy	945 North Broadway, Yonkers NY 10701	N/A	PC	Untermeyer Soiree	\$500.00				
New York Historical Society	170 Central Park West, New York, NY 10024	N/A	PC	2017 History Makers	\$4,540.00				
Greyston	21 Park Avenue, Yonkers NY 10703	N/A	PC	Contribution	\$1,000.00				
Wave Hill	675 West 252nd Street, Bronx NY 10471-2899	N/A	PC	John Naily Intern Program	\$5,000.00				
Wave Hill	675 West 252nd Street, Bronx NY 10471-2899	N/A	PC	Gardener's Party	\$5,000.00				
Wave Hill	675 West 252nd Street, Bronx NY 10471-2899	N/A	PC	Auction - Dogwood Tree	\$1,100.00				
Child Mind Institute	445 Park Ave, New York NY 10022	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$22,550.00				
American Academy in Rome	7 East 60th Street, New York, NY 10022-1001	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00				
American Civil Liberties Union	125 Broad Street, 18th Fl, New York NY 10004-2400	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00				
Aquinnah/Gay Head Community Association	P O Box 494, Chilmark MA 02535	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00				
ASPCA	P O Box 96929, Washington DC 20090-6929	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$300.00				
CARE	P O Box 1870, Merrifield VA 22116	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00				
Central Park Conservancy	14 East 60th Street, New York NY 10022	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00				
City Harvest	575 Eighth Avenue, 4th Fl, New York NY 10018-3069	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$200.00				
City Meals on Wheels Connecticut College	355 Lexington Ave, New York NY 10017 270 Mohegan Avenue, New London CT 06320	N/A N/A	PC PC	Contribution-Funding for Organization's Exempt Purposes Becker House	\$500.00 \$1,000.00				
Doctors Without Borders	333 Seventh Avenue, 2nd Fl, New York NY 10001-5004	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00				
Eiteljorg Museum of American Indian and Western Art	White River state Park, 500 West Washington St, Indianapolis IN 46204-2707	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$5,000.00				
Martha's Vineyard Hospital	P O Box 1477, Oak Bluffs, MA 02557-9903	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00				
Riverdale Senior Services	2600 Netherland Avenue, Bronx NY 10463	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00				
Solar One	37 West 26th St, Ste 209, New York NY	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$250.00				
The Bronx Museum of the Arts	1040 Grand Concourse, Fl 2, Bronx NY 10456-9900	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00				
The Carter Center	One Copenhill, 453 Freedom Parkway, Atlanta GA 30307-1496	N/A	PC	Contribution to Annual Appeal	\$15,000.00				
The Gordon Parks Foundation	48 Wheeler Avenue, Pleasantville NY 10570	N/A	PC	Annual Fund Scholarship Fund	\$500.00				

GUND GEOFFREY FDN		PART XV, GRANTS AND CONTRIBUTIONS PAID		52-1509128	
RECIPIENT NAME	ADDRESS	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
The Salvation Army - Manhattan	P O Box 170, New York NY 10008	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$130.00
Untermyer Gardens Conservancy	945 North Broadway, Yonkers NY 10701	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$5,000.00
VisionSpring	322 8th Avenue, Ste 12A-02, New York NY 10001	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
WBUR Development	Boston University, P O Box 15716, Boston MA 02215-9633	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,500.00
WNYC	One Centre Street, New York NY 10007	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$240.00
Alzheimer's Drug Discovery Foundation	57 West 57th Street, Ste 904, New York NY 10102-1973	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00
Bard Prison Initiative	Bard College, P O Box 5000, Annandale-on-Hudson NY 12504-5000	N/A	PC	Women's Program	\$1,000.00
NAAACP	P O Box 64983, Baltimore MD 21264-4983	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$2,000.00
National Trust for Historic Preservation	P O Box 5403, Hagerstown MD 21741-5043	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$270.00
Smile Train	633 Third Avenue, 9th Fl, New York NY 10017	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00
The Doe Fund	232 East 84th Street, New York NY 10028	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$2,000.00
The Possibility Project	104 W 27th St., 12th Fl, New York NY 10001	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$5,000.00
The Wilderness Society	1615 M Street, NW, Washington DC 20036	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$400.00
ANERA	1111 14th Street, NW, #400, Washington DC 20077-1660	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
Beech Brook	P O Box 74782, Cleveland OH 44194-4782	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
Bronx Arts Ensemble	80 Van Cortlandt Park South, Ste7D-1, Bronx NY 10463	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$250.00
Dalton School	108 East 89th St, New York NY 10130-0063	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$3,000.00
Friends of Lincoln Center	70 Lincoln Center Plaza, New York NY 10023-6583	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00
Friends of Van Cortlandt Park	80 Van Cortlandt Park South, Ste E1, Bronx NY 10463	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00
Global Kids	137 East 25th Street, 2nd Fl, New York NY 10010	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00
Martha's Vineyard Community Services	111 Edgartown Road, Vineyard Haven MA 02568	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00



GUND GEOFFREY FDN		52-1509128			
PART XV. GRANTS AND CONTRIBUTIONS PAID					
RECIPIENT NAME	ADDRESS	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
Martha's Vineyard Playhouse	P O Box 2452, Vineyard Haven MA 02568	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00
Martha's Vineyard Shellfish Group	P O Box 1552, Oak Bluffs MA 02557	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$100.00
Mount Sinai Adolescent Health Center	320 East 94th Street, 2nd Fl, New York NY 10128	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
Mount Sinai Health System	Box 1049, One Gustave Levy Place, New York NY 10029-6574	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
New York Civil Liberties Union	125 Broad Street, 19th Fl, New York NY 10004	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
New York Philharmonic	David Geffen Hall, 10 Lincoln Center Plaza, New York NY 10023-6970	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,715.00
New York Restoration Project	254 West 31st Street, 10th Fl, New York NY 10001	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
Oberlin College	173 W Lorain Street, Oberlin OH 44074-9988	N/A	PC	Parents Fund	\$1,000.00
Phillips Academy	P O Box 55557, Boston MA 02205-8166	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
Planned Parenthood	margaret Sanger Square, 26 Bleeker St., New York NY 10012-9784	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00
Prep for Prep	328 West 71st Street, New York NY 10023	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
Public Art Fund	One East 53rd Street, New York NY 10022	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
Reading is Fundamental	P O Box 96897, Washington DC 20090-6897	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$300.00
Riverdale Mental Health Association	5676 Riverdale Avenue, Bronx NY 10471-2191	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00
Ronald McDonald House New York	P O Box 2489, New York NY 10131-0601	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$245.00
Southern Poverty Law Center	400 Washington Avenue, P O Box 548, Montgomery AL 36177-9621	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$300.00
Swarthmore College	500 College Avenue, Swarthmore PA 19081	N/A	PC	The Swarthmore Fund	\$1,000.00
The Children's Aid Society	105 East 22nd Street, Ste 504, New York NY 10010-5413	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$2,000.00
The Frick Collection	1 East 70th Street, New York NY 10021-4907	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
The Metropolitan Museum of Art	P O Box 5253, New York NY 10277-1996	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
The New York Landmarks Conservancy	1 Whitehall Street, New York NY 10004	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$375.00
The New York Stem Cell Foundation	1995 Broadway, Ste 600, New York NY 10023	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00

GUND GEOFFREY FDN PART XV, GRANTS AND CONTRIBUTIONS PAID		52-1509128					
RECIPIENT NAME	ADDRESS	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT		
The Public Theater	425 Lafayette St., New York NY 10003	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$250.00		
Unicef	P O Box 96954, Washington DC 20090	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00		
Visiting Nurse Service of New York	P O Box 6445, New York NY 10277-2763	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$570.00		
Western Reserve Historical Society	10825 East Blvd, Cleveland OH 44106-1777	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00		
Woods Hole Oceanographic Institution	268 Woods Hole Rd, MS 40, Woods Hole MA 02543	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00		
World Wildlife Fund	P O Box 98098, Washington DC 20077-7060	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00		
Child Mind Institute	445 Park Ave., New York NY 10022	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$200,000.00		
Child Mind Institute	445 Park Ave., New York NY 10022	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$50,000.00		
Child Mind Institute	445 Park Ave., New York NY 10022	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$10,000.00		
CIVITAS	1457 Lexington Avenue, New York NY 10128	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00		
Make-A-Wish Foundation	P O Box 97104, Washington DC 20090-7104	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$200.00		
Sheriff's Meadow Fund	P O Box 1088, Vineyard Haven MA 02568	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00		
Skowhagen	136 West 22nd Street, New York NY 10011	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,500.00		
Student Sponsor Partners	424 Madison Avenue, Ste 1002, New York NY 10017	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$250.00		
82nd Street Y	1395 Lexington Avenue, New York NY 10126-1847	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$2,232.00		
Allegheny College	520 N Main Street, Meadville PA 16335	N/A	PC	Annual Fund	\$10,000.00		
Bronx Community College Fund	2155 University Avenue, PH26, Bronx NY 10453	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00		
Carnegie Hill Neighbors	170 East 91st Street, New York NY 10128	N/A	PC	Tall Towers	\$500.00		
Common Cause	P O Box 98057, Washington DC 20077-7208	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$200.00		
Four Freedoms Park Conservancy	1110 2nd Ave., Ste 301, New York NY 10022	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$250.00		
National Geographic Society	P O Box 62132, Tampa FL 33602-2132	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00		
Natural Resources Defense Council	40 West 20th Street, New York NY 10011	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00		

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PART XV, GRANTS AND CONTRIBUTIONS PAID					
RECIPIENT NAME	ADDRESS	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT
New York University	53 Washington Square North #406, New York NY 10012	N/A	PC	Center for the Study of Transformative Lives	\$1,500.00
North Star Fund	520 Eighth Avenue, Ste 1800, New York NY 10018-6656	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
North Star Fund	520 Eighth Avenue, Ste 1800, New York NY 10018-6656	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$10,000.00
Phillips Academy	P O Box 65557, Boston MA 02205-8166	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
Project Hope	P O Box 5029 Hagerstown MD 21741-9948	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$50.00
Putney Public Library	55 Main Street, Putney VT 05346	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00
Riverdale Nature Preservancy	5521 Mosholu Avenue, Bronx NY 10471	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
Ronald McDonald House New York	P O Box 2489, New York NY 10131-0601	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$245.00
The Fresh Air Fund	633 Third Avenue, 14th FL, New York NY 10017	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
The Municipal Art Society	488 Madison Avenue, Ste 1900, New York NY 10022	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00
The Nature Conservancy in Massachusetts	99 Bedford Street, 5th Fl, Boston MA 02111	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$25,000.00
The Permanent Endowment for Martha's Vineyard	Post Office Box 245, West Tisbury MA 02575	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00
WCAI	P O Box 55875, Boston MA 02205-5875	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00
WNET	825 Eighth Avenue, New York NY 10049-7435	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$2,000.00
West Tisbury Library Foundation	Post Office Box 1258, West Tisbury MA 02579	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$5,000.00
The Actor's Fund of America	729 Seventh Avenue, 10th Fl, New York NY 10102-1841	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$2,250.00
Century Association Archives Foundation	7 West 43rd Street, New York NY 10036	N/A	PC	Contribution for Archives	\$1,000.00
Fountain House	11 Riverside Dr, Suite A3W, New York NY n10023	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,770.00
YMCA of Martha's Vineyard	P O Box 881, Vineyard Haven MA 02568-0881	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00
Museum of Modern Art	11 West 53rd Street, New York NY 10019	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$5,477.00
Skowhaigen	136 West 22nd Street, New York NY 10011	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$2,000.00
Brooklyn Arts Exchange	421 Fifth Avenue, Brooklyn NY 11215	N/A	PC	Anna Sperber Dance Project	\$15,000.00

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RECIPIENT NAME	ADDRESS	RELATIONSHIP	FOUNDATION STATUS	PURPOSE	AMOUNT				
Untermeyer Gardens Conservancy	945 North Broadway, Yonkers NY 10701	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,800.00				
New York Historical Society	170 Central Park West, New York, NY 10024	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$11,700.00				
Bank Street College of Education	610 West 112th Street, New York NY 10025	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$21,250.00				
The Martha's Vineyard Museum	Post Office Box 1310, Edgartown MA 02539	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$310.00				
The Museum of Modern Art	11 West 53rd Street, New York NY 10019	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$9,500.00				
Friends of Van Cortland Park	80 Van Cortland Park South, Suite E1, Bronx NY 10463	N/A	PC	Annual Spring Fundraiser	\$200.00				
Wildlife Conservation Society	2300 Southern Blvd, Bronx NY 10460	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,357.00				
Yale Law School	P O Box 2038, New Haven CT 06503-0803	N/A	PC	Government Accountability Project	\$50,000.00				
Martha's Vineyard Museum	Post Office Box 1310, Edgartown MA 02539	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$470,000.00				
Groton School	P O Box 991, Groton MA 01450	N/A	PC	Counseling Center	\$100,000.00				
Groton School	P O Box 991, Groton MA 01450	N/A	PC	Grain Program	\$200,000.00				
Cleveland Clinic	9500 Euclid Avenue, Cleveland OH 44195	N/A	PC	Cardiovascular Research	\$400,000.00				
NYU Daily	53 Washington Square North #406, New York NY 10012	N/A	PC	Center for Transformative Lives	\$25,000.00				
Putney School	418 Houghton Brook Rd, Putney VT 05346	N/A	PC	Sarah & Geoffrey Gund Teaching and Learning Center	\$280,000.00				
Bank Street College of Education	810 West 112th Street, New York NY 10025	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$326,000.00				
Child Mind Institute	445 Park Ave, New York NY 10022	N/A	PC	Inst for Healthy Brain Network	\$200,000.00				
Metropolitan Opera Association	30 Lincoln Plaza, New York NY 10023	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$30,000.00				
Groton School	P O Box 991, Groton MA 01450	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$15,000.00				
Bronx River Alliance	One Bronx River Parkway, Bronx NY 10462	N/A	PC	The River House Fund	\$5,000.00				
ID Studio Theater	311 East 140th Street, Bronx NY 10454	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00				
The Public Theater	425 Lafayette Street, New York NY 10003	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$9,200.00				
Bronx River Alliance	One Bronx River Parkway, Bronx NY 10462	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$500.00				
Child Mind Institute	445 Park Avenue, New York NY 10022	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$50,000.00				
Mount Sinai Adolescent Health Center	320 East 94th Street, 2nd Fl, New York NY 10128	N/A	PC	Contribution-Funding for Organization's Exempt Purposes	\$1,000.00				

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PART XV, GRANTS AND CONTRIBUTIONS PAID			
RECIPIENT NAME	ADDRESS	RELATIONSHIP	FOUNDATION STATUS
National Humanities Center	7 TW Alexander Dr, Research Triangle Park NC 27709-2256	N/A	PC
			PURPOSE Contribution-Funding for Organization's Exempt Purposes
			AMOUNT \$1,000.00
TOTAL			\$2,699,026.00