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OMB No 1545-1150

2017

Open to Public Inspection

Form **990-EZ****Short Form**
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

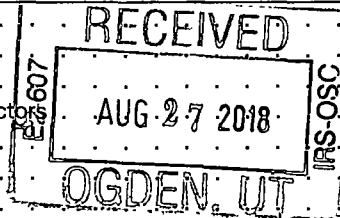
▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990EZ for instructions and the latest information.Department of the Treasury
Internal Revenue Service**A** For the 2017 calendar year, or tax year beginning July 1, 2017, and ending June 30, 2018

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization Rotary Club of Jefferson Number and street (or P.O. box, if mail is not delivered to street address) Room/suite P.O. Box 244 City or town, state or province, country, and ZIP or foreign postal code Jefferson, WI 53549-02	D Employer identification number 39-6076866 E Telephone number 414-719-4847 F Group Exemption Number ▶ 0573
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G Accounting Method: ☒ Cash ☐ Accrual Other (specify) ▶**I** Website: ▶ <https://portal.clubrunner.ca/11957>**H** Check ☒ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).**J** Tax-exempt status (check only one) — ☐ 501(c)(3) ☒ 501(c) (4) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527**K** Form of organization: ☐ Corporation ☐ Trust ☒ Association ☐ Other**L** Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (see the instructions for Part I)Check if the organization used Schedule O to respond to any question in this Part I ☐

Revenue	1 Contributions, gifts, grants, and similar amounts received	1	6,631
	2 Program service revenue including government fees and contracts	2	
	3 Membership dues and assessments	3	7,798
	4 Investment income	4	90
	5a Gross amount from sale of assets other than inventory	5a	
	b Less: cost or other basis and sales expenses	5b	
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6 Gaming and fundraising events		
	a Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
b Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	46,698	
c Less: direct expenses from gaming and fundraising events	6c	19,726	
d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	26,972	
7a Gross sales of inventory, less returns and allowances	7a		
b Less: cost of goods sold	7b		
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8 Other revenue (describe in Schedule O)	8		
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	41,491	
Expenses	10 Grants and similar amounts paid (list in Schedule O)	10	22,057
	11 Benefits paid to or for members	11	9,701
	12 Salaries, other compensation, and employee benefits	12	
	13 Professional fees and other payments to independent contractors	13	564
	14 Occupancy, rent, utilities, and maintenance	14	
	15 Printing, publications, postage, and shipping	15	330
	16 Other expenses (describe in Schedule O)	16	1,408
	17 Total expenses. Add lines 10 through 16	17	34,042
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	7,449
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	27,061
	20 Other changes in net assets or fund balances (explain in Schedule O)	20	
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	34,509



For Paperwork Reduction Act Notice, see the separate instructions.

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Form **990-EZ** (2017)

SCANNED OCT 16 2018

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Part II Balance Sheets (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II ☐

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	27,061	34,509
23	Land and buildings	23	
24	Other assets (describe in Schedule O)	24	
25	Total assets	27,061	34,509
26	Total liabilities (describe in Schedule O)	0	0
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	227,061	34,509

Part III **Statement of Program Service Accomplishments** (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III . . . ☒

What is the organization's primary exempt purpose?	Community Development Programs Rotary
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Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses
(Required for section
501(c)(3) and 501(c)(4)
organizations, optional for
others.)

28	Rotary Park Bandshell. Rotary Recived a grant from the City of Jefferson to erect a bandshell in Rotary Park. Open to anyone using the Park. The club is raising funds from the public to reimburse the city for the grant. To date we have paid back \$48,000.00 since we started this project. (Grants \$ 80,000) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	28a	8,000
29	Rotary Scholarships. Paid 4 graduating seniors who redie within the Jefferson School District and who Will be attending any accredited 2 or 4 year secondary school. (Grants \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	29a	7,000
30	Donation through Fort Atkinson Rotary club to Guatemala water project. to help a village get running water in Guatemala. We help by providing the fund for the equipment needed. (Grants \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	30a	1,900
31	Other program services (describe in Schedule O) (Grants \$) If this amount includes foreign grants, check here ▶ <input type="checkbox"/>	31a	5,157
32	Total program service expenses (add lines 28a through 31a) ▶	32	22,430

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated—see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV ☐

[illegible]

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V.) Check if the organization used Schedule O to respond to any question in this Part V ☐

	Yes	No
33 Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33	✓
34 Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34	✓
35a Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a	✓
b If "Yes" to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule O	35b	
c Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c	✓
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions ► 37a		
b Did the organization file Form 1120-POL for this year?	37b	✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return?	38a	✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ► ; section 4912 ► ; section 4955 ►		
b Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	✓
c Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ►		
d Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax on line 40c reimbursed by the organization ►		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e	✓
41 List the states with which a copy of this return is filed ► <u>Wisconsin</u>		
42a The organization's books are in care of ► <u>Patrick Beck</u> Telephone no. ► <u>414-719-4847</u> Located at ► <u>363 E. North St, Jefferson WI</u> ZIP + 4 ► <u>53549-1702</u>		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ► See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	42b	✓
c At any time during the calendar year, did the organization maintain an office outside the United States? If "Yes," enter the name of the foreign country: ►	42c	✓
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ► <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ► 43		
44a Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44a	✓
b Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b	✓
c Did the organization receive any payments for indoor tanning services during the year?	44c	✓
d If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	44d	
45a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a	✓
b Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b	✓

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

	Yes	No
46		<input checked="" type="checkbox"/>

Part VI Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47–49b and 52, and complete the tables for lines 50 and 51.

Check if the organization used Schedule O to respond to any question in this Part VI ☐

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II

	Yes	No
47		

48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

48		
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49a Did the organization make any transfers to an exempt non-charitable related organization?

49a		
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b If "Yes," was the related organization a section 527 organization?

49b		
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50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees, and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation

f Total number of other employees paid over \$100,000 ▶

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and business address of each independent contractor	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000 ▶

52 Did the organization complete Schedule A? **Note:** All section 501(c)(3) organizations must attach a completed Schedule A ☐ Yes ☐ No

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer

Date

Patrick J. Beck, Treasurer

Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ▶

Firm's address ▶

Phone no

May the IRS discuss this return with the preparer shown above? See instructions ☐ Yes ☐ No

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2017

**Open to Public
Inspection**

Name of the organization

Rotary Club of Jefferson

Employer identification number

39-607866

See Part III for the 1st 3 Service provided as part of line 10, below is breaking out line 32 in Part III

\$400- Save a Life Tour Donation-Jefferson Senior High School Support school in it effort to educate youth about the dangers of drugs

\$250 iFeed Event - sent 5 kids to iFeed Rotary event-

iFeed is a one-day event where over 50,000 dried meals are packed and boxed, ready for shipment to a country where children are hungry.

It's also a one-day all-Coulee Region food drive to fill area food pantries.iFeed is a joint service project of the area Interact Clubs and the

La Crosse Area Rotary Clubs as an extension of Rotary Lights Food collections.

\$100-Tomorrow's Hope (Yarn Extravaganza 2018)- Jefferson, WI charity supporting cancer research for a cure.

\$250 -Mission Impact Food Drive Jefferson, WI charity

\$250 -Manna Monday Food Drive Jefferson, WI charity

\$538.05 Top 10 Luncheon, 8th grade

\$394.57 Top 10 Luncheon, Seniors

--Both Top 10 luncheon we sponsor a lunch with a guest speaker of the 10 % of each grade listed above, eigher home schooled or attending

any public or parochial school within the Jefferson School District. Patents and students and school representative are invited. Each

Louncheon is held on seperate dates.

\$161.97 -Bike Trail Cleanup supplies and lunch during the day our club cleans up the Bike Trail in Jefferson WI.

\$248.97 Rotary Park maintenance- Paid for maintenance to the Gardens as Rotary Park in Jefferson WI.

\$200- Donation to Scott Fischer Memorial Fund for Rivers Edge Nature Preserve

\$250- Donation to Jefferson County Housing Authority Pool Tablet Restore

\$198.67 -Polio Plus Donation. Effort by Rotary International to eradicate polio world wide.

\$620.05- Breakfast with Santa Each year we provide a breakfast, Christmas Gift, and photo op with Santa for Jefferson Count Head

Start Participants. This year we had 105 children with there parents attend.

\$300 -Ready for School , Jefferson WI . a program designed to supply all incoming students with a fully equipped backpack for the start

of the school year.

\$394.57 -Interact Luncheon- we sponsored our local Rotary Interact Club form Jefferson Seinor High school. To talk over project we could

work with them on in the coming years.

\$600.00 -Rotary Youth Leadership Summer Camp Sponsored 3 students

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Cat. No 51056K

Schedule O (Form 990 or 990-EZ) (2017)

Name of the organization

Employer identification number

Rotary Club of Jefferson

39-607866

Other Expense Line 16

\$547.00 -PETS Registration Room- Training Event for Rotary both VP's

\$ 53.72 Office Supplies

\$100 Jefferson Chamber Dues

\$83.40 New Membership Kits

\$89.29 Annual Dinner Awards/Plaques

\$534.94 -Philippine Vistors Exp. for Coming to visit Jefferson Rotary, Presidential Discretion Exp.